



**BUSINESS AVIATION**  
**TRAFFIC TRACKER EUROPE**

April 2018



# EXECUTIVE SUMMARY

## April 2018 marks a month of growth

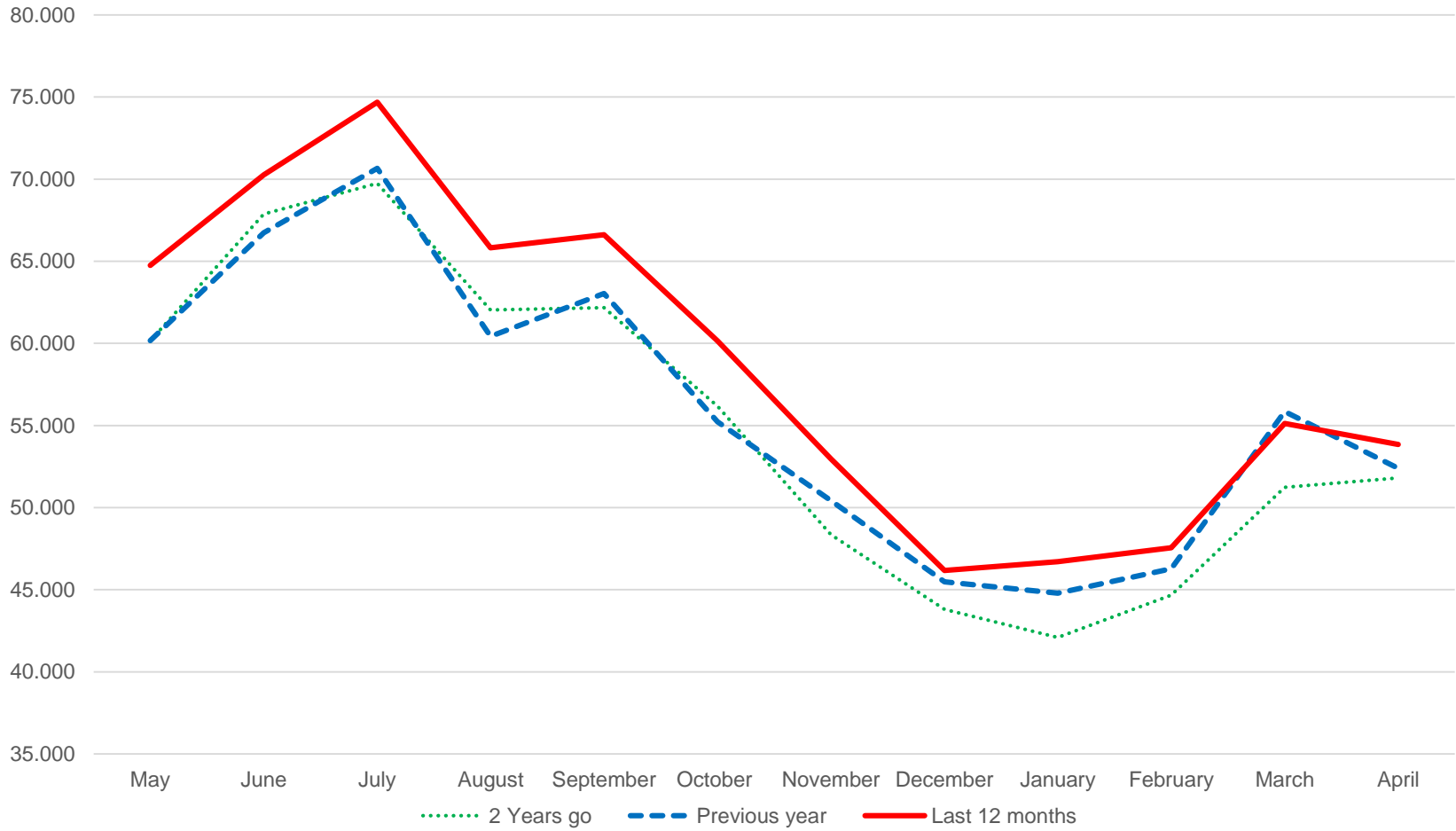
- **EUROCONTROL STATEMENT : “Due to technical issues, the flight data of the 3 April are incomplete.”**
- After a slight dip in March 2018 (-1.3%), BizAv traffic has returned to its growth path in April 2018 with a 2.8% increase over April 2017
- With around 54,000 BizAv departures, April 2018 marked the best April for BizAv traffic since 2008
- The January - April 2018 period shows 2% more traffic than the same period last year and 7% more than 2 years ago.
- Paris le Bourget (+21.3%), Farnborough (+17.5%) and Zurich (+13.6%) airports experienced the highest traffic growth in April



Brexit Roundtable  
Brussels, 25th of April 2018



# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT BUSINESS AVIATION





# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL FLIGHTS

### Business Aviation (Single European Sky Area)

Month	Arrival			Departure			Internal			Overflight			Previous Year	Current Year	Growth
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
May 2017	4.454	4.627	3,9%	4.280	4.515	5,5%	50.633	54.768	8,2%	804	830	3,2%	<b>60.171</b>	<b>64.740</b>	<b>7,6%</b>
Jun 2017	4.812	5.107	6,1%	4.624	4.829	4,4%	56.565	59.565	5,3%	736	760	3,3%	<b>66.737</b>	<b>70.261</b>	<b>5,3%</b>
Jul 2017	4.994	5.174	3,6%	4.947	5.190	4,9%	59.926	63.580	6,1%	790	740	-6,3%	<b>70.657</b>	<b>74.684</b>	<b>5,7%</b>
Aug 2017	4.564	4.864	6,6%	4.602	4.952	7,6%	50.521	55.235	9,3%	748	770	2,9%	<b>60.435</b>	<b>65.821</b>	<b>8,9%</b>
Sep 2017	4.573	4.791	4,8%	4.459	4.697	5,3%	53.256	56.325	5,8%	747	803	7,5%	<b>63.035</b>	<b>66.616</b>	<b>5,7%</b>
Oct 2017	4.229	4.501	6,4%	4.328	4.618	6,7%	45.939	50.124	9,1%	739	915	23,8%	<b>55.235</b>	<b>60.158</b>	<b>8,9%</b>
Nov 2017	3.930	4.077	3,7%	3.886	3.962	2,0%	41.886	44.261	5,7%	720	658	-8,6%	<b>50.422</b>	<b>52.958</b>	<b>5,0%</b>
Dec 2017	3.639	3.675	1,0%	3.772	3.783	0,3%	37.374	38.022	1,7%	695	693	-0,3%	<b>45.480</b>	<b>46.173</b>	<b>1,5%</b>
Jan 2018	3.853	3.934	2,1%	3.627	3.737	3,0%	36.709	38.454	4,8%	606	582	-4,0%	<b>44.795</b>	<b>46.707</b>	<b>4,3%</b>
Feb 2018	3.453	3.441	-0,3%	3.457	3.432	-0,7%	38.762	40.085	3,4%	598	597	-0,2%	<b>46.270</b>	<b>47.555</b>	<b>2,8%</b>
Mar 2018	4.047	4.027	-0,5%	3.981	4.042	1,5%	47.131	46.343	-1,7%	695	714	2,7%	<b>55.854</b>	<b>55.126</b>	<b>-1,3%</b>
Apr 2018	4.097	4.082	-0,4%	4.056	3.819	-5,8%	43.425	45.197	4,1%	810	747	-7,8%	<b>52.388</b>	<b>53.845</b>	<b>2,8%</b>
<b>Grand Total</b>	<b>50.645</b>	<b>52.300</b>	<b>3,3%</b>	<b>50.019</b>	<b>51.576</b>	<b>3,1%</b>	<b>562.127</b>	<b>591.959</b>	<b>5,3%</b>	<b>8.688</b>	<b>8.809</b>	<b>1,4%</b>	<b>671.479</b>	<b>704.644</b>	<b>4,9%</b>



## STATES – April 2018







### AVERAGE DAILY FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	1.852,2	2,6%	1.745,8	1,8%
ESRA08	1.829,0	2,6%	1.724,9	1,8%
SES-RP2	1.783,6	2,9%	1.684,2	2,1%
EU28	1.730,7	3,2%	1.629,4	2,3%
FABEC	1.203,6	3,8%	1.153,0	2,8%
BLUE MED FAB	412,6	-3,2%	353,2	2,2%
UK-Ireland FAB	411,3	2,4%	400,7	-0,3%
FAB CE	334,7	1,9%	313,5	1,9%
South West FAB	228,4	-2,3%	194,8	4,6%
NEFAB	123,5	-3,5%	125,0	-1,6%
DK-SE FAB	122,5	2,1%	123,5	2,9%
Baltic FAB	115,5	5,4%	111,9	4,9%
Danube FAB	78,9	0,8%	72,1	5,1%



## (AIRPORTS) April 2018 AVERAGE DAILY DEPARTURES

### Business Aviation

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	73,6	21,3%	65,5	4,9%
2	LSGG	GENEVE COINTRIN	39,6	-2,2%	42,5	4,1%
3	LFMN	NICE	38,4	0,0%	31,9	5,3%
4 	EGLF	FARNBOROUGH CIV	33,6	17,5%	33,2	14,4%
5 	EGGW	LONDON/LUTON	32,7	-9,7%	35,4	-1,8%
6 	LSZH	ZURICH	30,0	13,6%	31,0	6,3%
7 	LIML	MILANO LINATE	27,3	-1,0%	23,3	0,2%
8	LOWW	WIEN SCHWECHAT	19,6	6,5%	18,1	1,1%
9 	LIRA	ROMA CIAMPINO	19,5	8,6%	18,0	3,6%
10 	EGKB	BIGGIN HILL	18,0	8,9%	18,4	13,0%



## FLOWS – April 2018 AVERAGE DAILY FLIGHTS

### Business Aviation

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	162,2	6,0%	145,3	0,1%
Germany	Germany	119,0	2,6%	118,0	1,6%
UK	UK	110,7	10,3%	100,6	-0,8%
Italy	Italy	50,7	3,2%	45,4	6,0%
Norway	Norway	48,2	-4,0%	48,1	-2,7%
Spain	Spain	37,8	2,4%	32,5	3,7%
Sweden	Sweden	33,4	-1,7%	35,8	0,1%
Turkey	Turkey	30,7	-6,0%	28,9	-8,3%
France	UK	29,6	1,9%	28,7	1,4%
UK	France	27,8	-2,2%	28,2	0,8%



## TRAFFIC PER STATE – April 2018

### AVERAGE DAILY FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
ECAC	1.852,2	1.805,0	47,2	2,6%	1.745,8	1.714,8	31,0	1,8%
ESRA08	1.829,0	1.782,0	46,9	2,6%	1.724,9	1.693,6	31,3	1,8%
ESRA02	1.809,8	1.763,1	46,7	2,6%	1.707,9	1.679,3	28,6	1,7%
SES-SJU	1.794,8	1.746,3	48,6	2,8%	1.693,6	1.660,9	32,7	2,0%
SES-RP2	1.783,6	1.734,0	49,6	2,9%	1.684,2	1.649,5	34,7	2,1%
EU28	1.730,7	1.677,5	53,2	3,2%	1.629,4	1.592,7	36,7	2,3%
EU27	1.727,2	1.673,9	53,4	3,2%	1.626,9	1.590,1	36,8	2,3%
FABEC	1.203,6	1.159,2	44,4	3,8%	1.153,0	1.121,8	31,2	2,8%
France	727,4	702,9	24,5	3,5%	678,5	655,6	22,8	3,5%
Germany	546,5	519,4	27,2	5,2%	533,4	519,4	14,0	2,7%
BLUE MED FAB	412,6	426,3	-13,7	-3,2%	353,2	345,5	7,7	2,2%
UK-Ireland FAB	411,3	401,6	9,7	2,4%	400,7	402,0	-1,4	-0,3%
UK	405,4	393,8	11,6	3,0%	395,3	395,5	-0,3	-0,1%
Italy	344,0	354,6	-10,6	-3,0%	293,6	287,0	6,6	2,3%
FAB CE	334,7	328,3	6,4	1,9%	313,5	307,6	5,9	1,9%
Switzerland	324,5	314,4	10,1	3,2%	340,4	330,4	10,0	3,0%
South West FAB	228,4	233,7	-5,3	-2,3%	194,8	186,2	8,6	4,6%
Spain	215,9	221,6	-5,7	-2,6%	183,1	174,6	8,4	4,8%
Austria	214,3	216,2	-1,9	-0,9%	208,6	206,0	2,6	1,2%





## TRAFFIC PER STATE – April 2018

### AVERAGE DAILY FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belgium/Luxembourg	192,1	176,4	15,7	8,9%	185,4	175,2	10,2	5,8%
Netherlands	140,7	132,3	8,5	6,4%	134,4	132,0	2,4	1,8%
NEFAB	123,5	128,0	-4,4	-3,5%	125,0	127,0	-2,0	-1,6%
DK-SE FAB	122,5	119,9	2,6	2,1%	123,5	120,1	3,5	2,9%
Turkey	110,0	114,7	-4,7	-4,1%	103,1	103,8	-0,8	-0,7%
Baltic FAB	115,5	109,6	5,9	5,4%	111,9	106,7	5,2	4,9%
Czech Republic	113,3	103,5	9,8	9,4%	106,0	102,0	4,0	3,9%
Poland	106,1	99,5	6,6	6,7%	102,1	96,2	5,8	6,1%
Sweden	91,9	95,2	-3,3	-3,5%	95,9	96,5	-0,5	-0,6%
Greece	79,0	85,6	-6,6	-7,7%	67,6	67,4	0,2	0,3%
Danube FAB	78,9	78,3	0,6	0,8%	72,1	68,6	3,5	5,1%
Croatia	73,2	76,2	-3,0	-4,0%	62,7	62,1	0,6	0,9%
Norway	73,2	74,9	-1,7	-2,3%	70,6	72,2	-1,6	-2,2%
Ireland	70,9	72,1	-1,2	-1,7%	64,8	68,6	-3,8	-5,6%
Hungary	72,5	69,7	2,8	4,0%	64,7	62,6	2,1	3,4%
Serbia&Montenegro	62,6	67,2	-4,6	-6,8%	59,2	59,0	0,2	0,3%
Slovakia	59,1	60,3	-1,2	-2,0%	55,7	54,0	1,7	3,2%
Denmark	63,9	58,0	5,9	10,2%	61,1	56,4	4,6	8,2%
Bulgaria	57,6	57,2	0,4	0,8%	55,3	51,8	3,4	6,6%



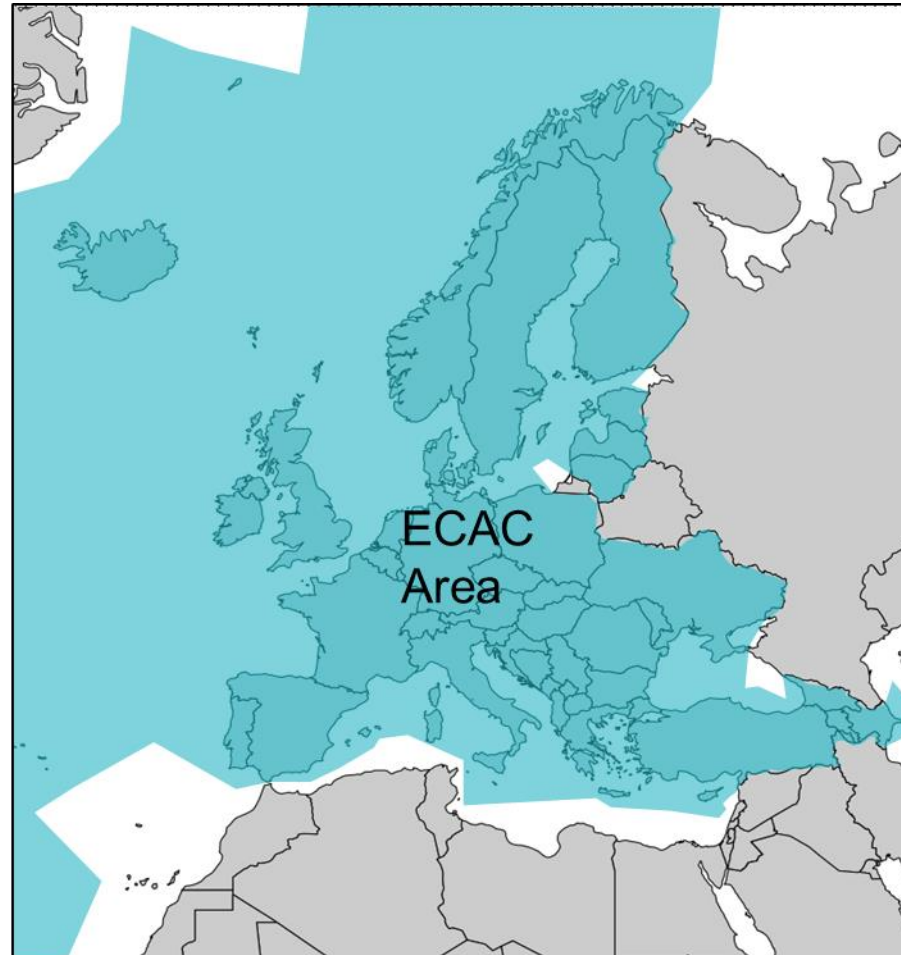
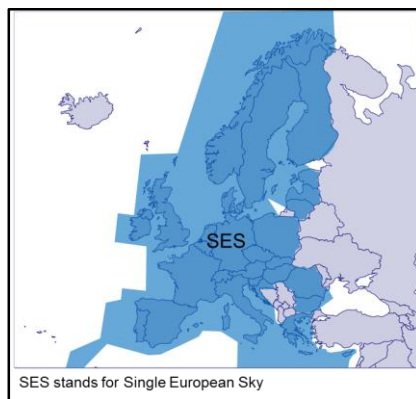
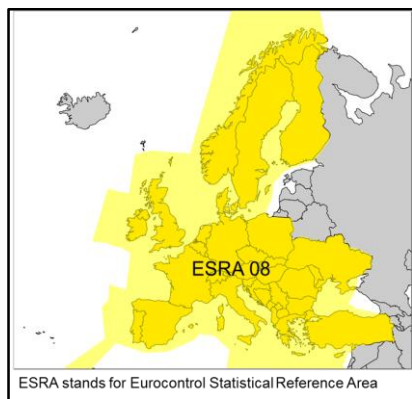
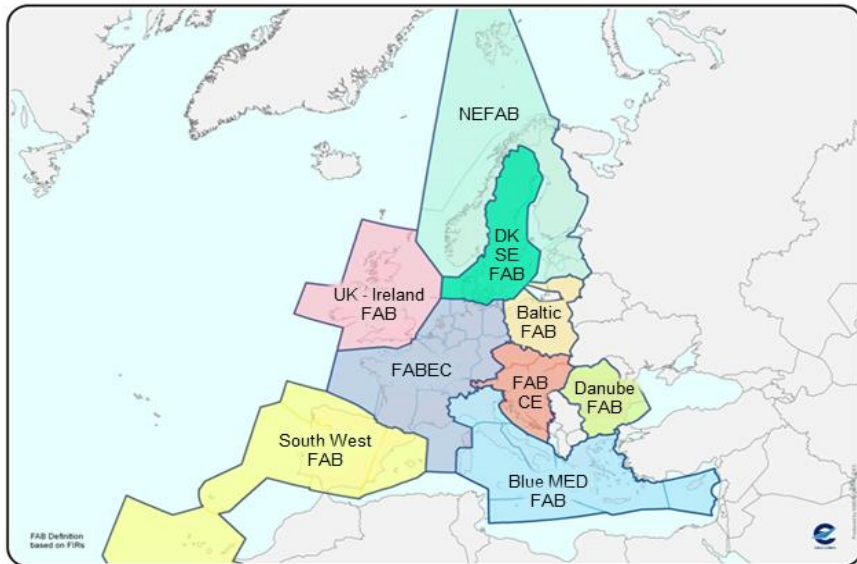
## TRAFFIC PER STATE – April 2018

### AVERAGE DAILY FLIGHTS - PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belarus	6,5	55,0	-48,5	-88,2%	41,8	53,9	-12,2	-22,5%
Romania	55,4	54,7	0,7	1,3%	47,4	46,6	0,8	1,7%
Slovenia	53,4	52,9	0,5	0,9%	47,8	44,4	3,4	7,6%
Cyprus	46,9	48,6	-1,7	-3,4%	42,7	40,5	2,2	5,5%
Lisbon FIR	40,2	43,6	-3,4	-7,7%	37,2	35,0	2,2	6,2%
Morocco	44,2	43,4	0,8	1,8%	39,7	38,0	1,7	4,6%
Bosnia-Herzegovina	37,9	41,2	-3,3	-8,0%	34,3	34,7	-0,4	-1,2%
Ukraine	34,1	36,5	-2,4	-6,6%	30,3	31,0	-0,7	-2,4%
Egypt	29,5	36,4	-6,9	-19,0%	29,4	32,1	-2,7	-8,3%
Finland	33,4	34,7	-1,3	-3,7%	36,3	36,4	-0,1	-0,3%
Lithuania	29,3	28,5	0,8	2,7%	29,5	29,4	0,1	0,3%
Latvia	22,7	24,3	-1,6	-6,5%	23,6	24,7	-1,1	-4,4%
Albania	18,2	21,7	-3,5	-16,1%	14,9	17,1	-2,3	-13,1%
Malta	17,8	20,0	-2,2	-10,8%	16,0	18,1	-2,1	-11,7%
FYROM	17,8	18,2	-0,3	-1,8%	15,1	13,9	1,2	8,9%
Iceland	16,4	17,1	-0,7	-4,1%	16,2	15,1	1,1	7,5%
Estonia	15,8	16,6	-0,7	-4,4%	15,7	15,2	0,5	3,3%
Canary Islands	17,8	15,8	2,0	12,7%	19,4	16,9	2,5	15,1%
Santa Maria FIR	14,1	15,5	-1,4	-9,1%	15,4	14,6	0,8	5,2%
Azerbaijan	16,9	15,2	1,6	10,7%	13,7	14,0	-0,3	-2,1%
Tunisia	8,3	10,9	-2,5	-23,3%	8,7	9,4	-0,7	-7,4%
Georgia	12,0	10,3	1,7	16,5%	9,2	9,7	-0,6	-5,7%
Moldova	4,8	5,9	-1,1	-18,1%	4,3	4,4	-0,2	-3,6%
Armenia	6,7	5,2	1,5	29,7%	5,0	4,6	0,3	7,2%
Libya	5,2	2,9	2,3	81,4%	4,5	3,4	1,1	32,3%



# AREAS



ECAC stands for European Civil Aviation Conference



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