

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

June 2018



EXECUTIVE SUMMARY

June 2018 traffic figures stable

- With in average 280 additional daily flights compared with May 2018, June 2018 marks the traditional first busy month of the summer season for BizAv
- With around 73,000 BizAv flights, June 2018 was 4% up compared with the same month the previous year (with some 70.000 departures)
- The January - June 2018 period shows +2% more traffic than the same period last year and almost 8% more than 2 years ago.
- Paris le Bourget (+10,9%), Farnborough (+9.9%) and Biggin Hill (+13.9%) airports have maintained their positive traffic growth in June. Ibiza Airport registers a positive +11,8% compared with May 2018

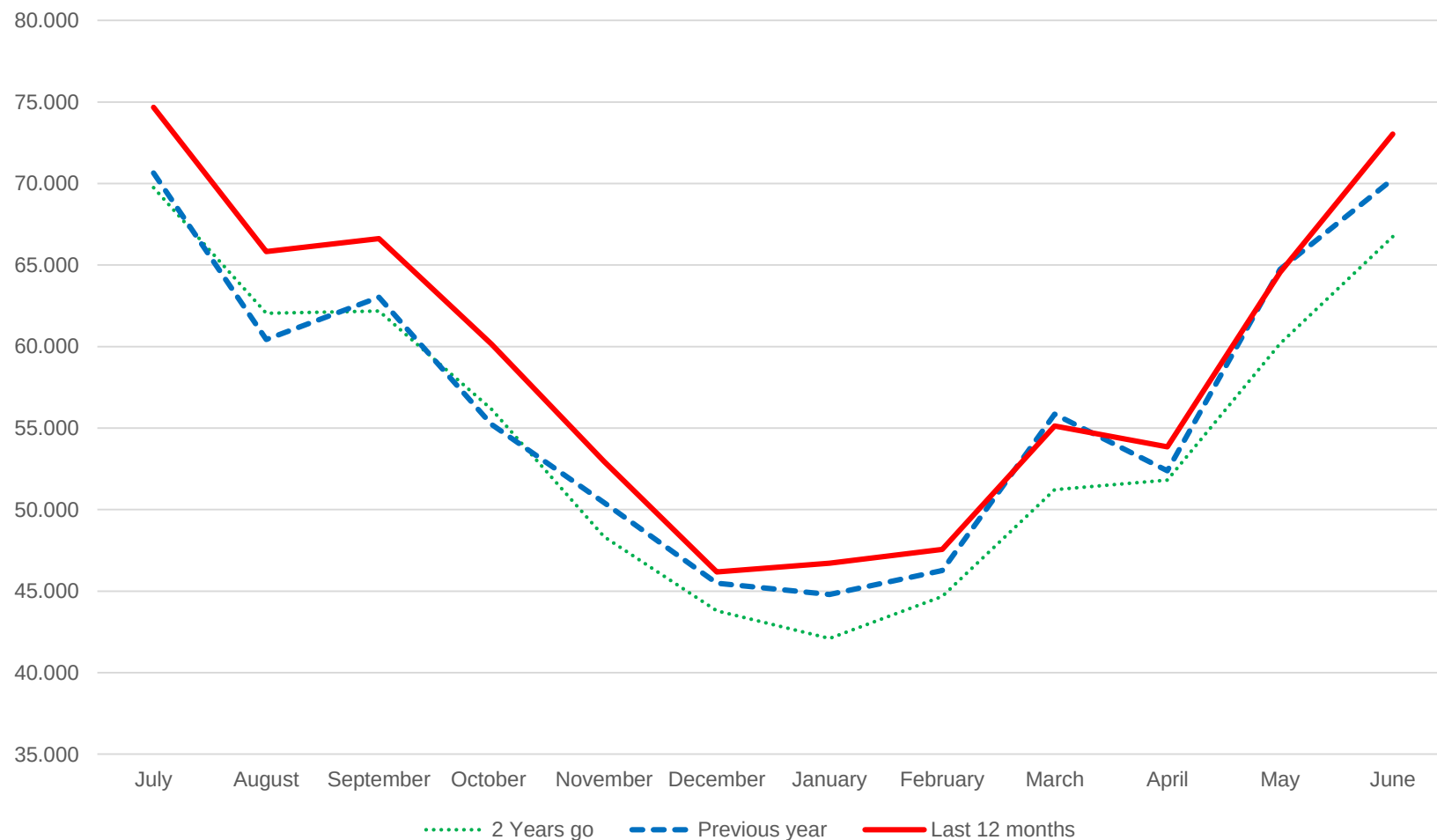


Business Aviation: What's in
it for European citizens?
EP debate
27th June 2018



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

BUSINESS AVIATION





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL FLIGHTS

Business Aviation (Single European Sky Area)

	Arrival			Departure			Internal			Overflight			Previous Year	Current Year	Growth
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Jul 2017	4.994	5.174	3,6%	4.947	5.190	4,9%	59.926	63.580	6,1%	790	740	-6,3%	70.657	74.684	5,7%
Aug 2017	4.564	4.864	6,6%	4.602	4.952	7,6%	50.521	55.235	9,3%	748	770	2,9%	60.435	65.821	8,9%
Sep 2017	4.573	4.791	4,8%	4.459	4.697	5,3%	53.256	56.325	5,8%	747	803	7,5%	63.035	66.616	5,7%
Oct 2017	4.229	4.501	6,4%	4.328	4.618	6,7%	45.939	50.124	9,1%	739	915	23,8%	55.235	60.158	8,9%
Nov 2017	3.930	4.077	3,7%	3.886	3.962	2,0%	41.886	44.261	5,7%	720	658	-8,6%	50.422	52.958	5,0%
Dec 2017	3.639	3.675	1,0%	3.772	3.783	0,3%	37.374	38.022	1,7%	695	693	-0,3%	45.480	46.173	1,5%
Jan 2018	3.853	3.934	2,1%	3.627	3.737	3,0%	36.709	38.454	4,8%	606	582	-4,0%	44.795	46.707	4,3%
Feb 2018	3.453	3.441	-0,3%	3.457	3.432	-0,7%	38.762	40.085	3,4%	598	597	-0,2%	46.270	47.555	2,8%
Mar 2018	4.047	4.039	-0,2%	3.981	4.050	1,7%	47.131	46.362	-1,6%	695	714	2,7%	55.854	55.165	-1,2%
Apr 2018	4.097	4.084	-0,3%	4.056	3.822	-5,8%	43.425	45.244	4,2%	810	749	-7,5%	52.388	53.899	2,9%
May 2018	4.627	4.580	-1,0%	4.515	4.477	-0,8%	54.768	54.704	-0,1%	830	833	0,4%	64.740	64.594	-0,2%
Jun 2018	5.107	5.326	4,3%	4.829	5.079	5,2%	59.565	61.706	3,6%	760	931	22,5%	70.261	73.042	4,0%
Grand Total	51.113	52.486	2,7%	50.459	51.799	2,7%	569.262	594.102	4,4%	8.738	8.985	2,8%	679.572	707.372	4,1%



STATES – June 2018

AVERAGE DAILY FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2.497,1	3,7%	1.938,0	1,8%
ESRA08	2.476,6	3,7%	1.917,1	1,8%
SES-RP2	2.424,0	3,8%	1.873,9	2,1%
EU28	2.364,7	4,2%	1.818,6	2,3%
FABEC	1.607,5	3,9%	1.269,5	2,5%
BLUE MED FAB	704,6	5,9%	448,6	3,4%
UK-Ireland FAB	567,4	0,4%	445,7	-0,2%
FAB CE	468,8	8,8%	352,1	3,4%
South West FAB	317,9	12,3%	229,4	7,0%
DK-SE FAB	165,6	-1,3%	133,9	0,8%
NEFAB	163,7	-4,1%	134,0	-1,8%
Baltic FAB	157,3	7,6%	122,0	5,3%
Danube FAB	93,4	13,3%	78,3	6,6%



(AIRPORTS) June 2018

AVERAGE DAILY DEPARTURES

Business Aviation

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	90,8	10,9%	71,6	6,3%
2	LFMN	NICE	61,4	1,3%	42,3	3,7%
3	LSGG	GENEVE COINTRIN	53,3	4,2%	45,4	2,7%
4 	EGLF	FARNBOROUGH CIV	45,0	9,9%	36,4	12,2%
5 	EGGW	LONDON/LUTON	42,5	-6,5%	38,0	-2,2%
6	LSZH	ZURICH	35,8	-1,2%	31,9	3,1%
7	LIML	MILANO LINATE	34,0	2,3%	26,1	1,0%
8	LEIB	IBIZA	30,9	11,8%	11,3	10,9%
9	LIRA	ROMA CIAMPINO	27,9	4,8%	20,9	2,3%
10	EGKB	BIGGIN HILL	27,2	13,9%	20,8	13,7%



FLOWS – June 2018

AVERAGE DAILY FLIGHTS

Business Aviation

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	203,1	9,2%	159,3	1,9%
Germany	Germany	135,3	0,0%	121,7	-0,1%
UK	UK	130,6	2,9%	108,2	-0,5%
Italy	Italy	92,1	1,9%	57,7	2,4%
Spain	Spain	61,4	11,0%	39,8	5,8%
Norway	Norway	54,1	-4,5%	49,4	-3,4%
UK	France	43,6	-0,5%	32,9	1,2%
France	UK	42,6	-3,0%	32,9	-0,3%
Turkey	Turkey	41,4	-0,7%	31,3	-9,6%
Sweden	Sweden	36,3	1,5%	35,9	-0,5%



TRAFFIC PER STATE – June 2018

AVERAGE DAILY FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
ECAC	2.497,1	2.407,2	89,9	3,7%	1.938,0	1.903,8	34,3	1,8%
ESRA08	2.476,6	2.387,9	88,7	3,7%	1.917,1	1.882,9	34,2	1,8%
ESRA02	2.452,6	2.367,0	85,6	3,6%	1.898,2	1.867,1	31,2	1,7%
SES-SJU	2.434,7	2.342,0	92,7	4,0%	1.883,8	1.847,0	36,8	2,0%
SES-RP2	2.424,0	2.334,6	89,5	3,8%	1.873,9	1.836,1	37,8	2,1%
EU28	2.364,7	2.270,4	94,3	4,2%	1.818,6	1.777,6	41,1	2,3%
EU27	2.358,3	2.264,4	93,9	4,1%	1.815,1	1.774,2	40,9	2,3%
FABEC	1.607,5	1.546,5	61,0	3,9%	1.269,5	1.238,2	31,3	2,5%
France	1.012,8	968,6	44,3	4,6%	768,0	741,5	26,5	3,6%
Germany	703,8	666,1	37,7	5,7%	575,0	557,3	17,7	3,2%
BLUE MED FAB	704,6	665,3	39,3	5,9%	448,6	434,1	14,6	3,4%
UK-Ireland FAB	567,4	565,0	2,4	0,4%	445,7	446,6	-0,9	-0,2%
UK	556,6	555,2	1,4	0,3%	439,1	439,2	-0,1	0,0%
Italy	583,9	549,2	34,7	6,3%	374,1	361,9	12,2	3,4%
FAB CE	468,8	431,1	37,8	8,8%	352,1	340,5	11,6	3,4%
Switzerland	438,1	413,9	24,2	5,9%	362,6	350,6	12,0	3,4%
South West FAB	317,9	283,0	34,9	12,3%	229,4	214,4	15,0	7,0%
Austria	301,2	279,2	22,0	7,9%	230,7	225,4	5,2	2,3%
Spain	304,8	271,7	33,1	12,2%	217,5	202,8	14,6	7,2%



TRAFFIC PER STATE – June 2018

AVERAGE DAILY FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belgium/Luxembourg	241,1	235,0	6,0	2,6%	200,2	191,0	9,2	4,8%
NEFAB	163,7	170,7	-7,0	-4,1%	134,0	136,5	-2,5	-1,8%
Netherlands	187,8	170,3	17,5	10,3%	149,1	142,6	6,5	4,5%
DK-SE FAB	165,6	167,8	-2,2	-1,3%	133,9	132,8	1,1	0,8%
Greece	158,6	148,0	10,6	7,2%	88,9	86,3	2,5	2,9%
Baltic FAB	157,3	146,2	11,1	7,6%	122,0	115,8	6,2	5,3%
Poland	144,2	134,0	10,3	7,7%	111,5	105,0	6,5	6,2%
Czech Republic	145,6	133,9	11,7	8,7%	115,0	110,4	4,6	4,1%
Turkey	141,6	128,5	13,1	10,2%	111,8	111,8	0,0	0,0%
Sweden	125,2	128,4	-3,2	-2,5%	102,9	104,9	-2,0	-1,9%
Croatia	139,0	121,2	17,8	14,7%	81,6	77,0	4,6	6,0%
Ireland	102,7	102,1	0,6	0,6%	75,1	77,2	-2,1	-2,7%
Serbia&Montenegro	104,1	91,4	12,7	13,9%	70,6	67,1	3,5	5,2%
Norway	91,7	91,1	0,6	0,7%	75,1	76,6	-1,5	-2,0%
Denmark	90,4	89,4	1,1	1,2%	68,7	65,5	3,2	4,9%
Hungary	93,9	82,5	11,3	13,7%	72,9	68,2	4,8	7,0%
Danube FAB	93,4	82,4	11,0	13,3%	78,3	73,4	4,8	6,6%
Slovenia	85,3	79,9	5,4	6,8%	57,1	53,9	3,2	6,0%
Slovakia	79,9	73,9	6,0	8,1%	62,2	59,5	2,7	4,6%



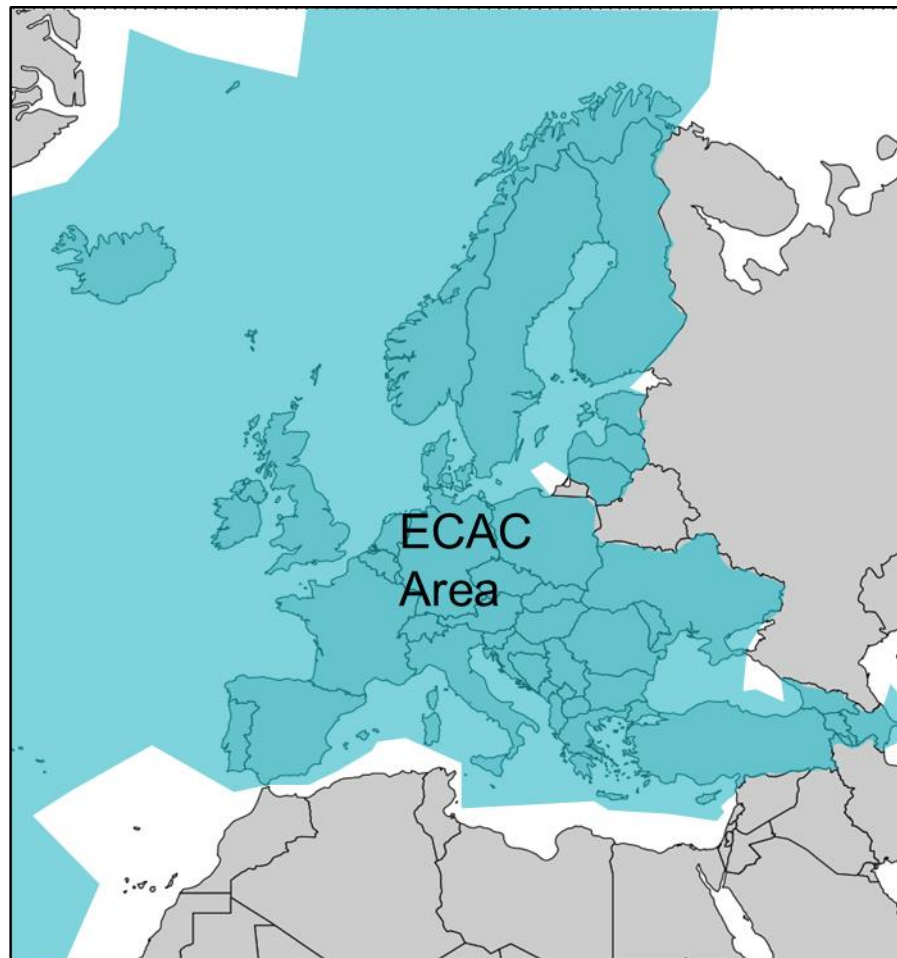
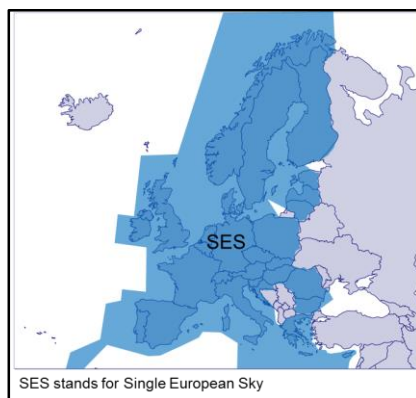
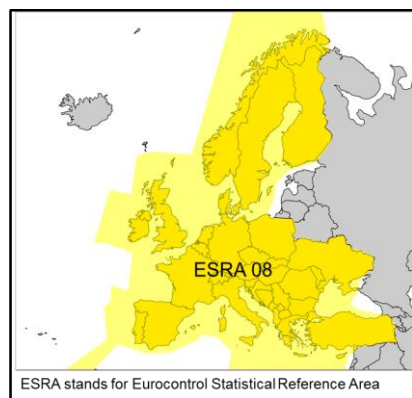
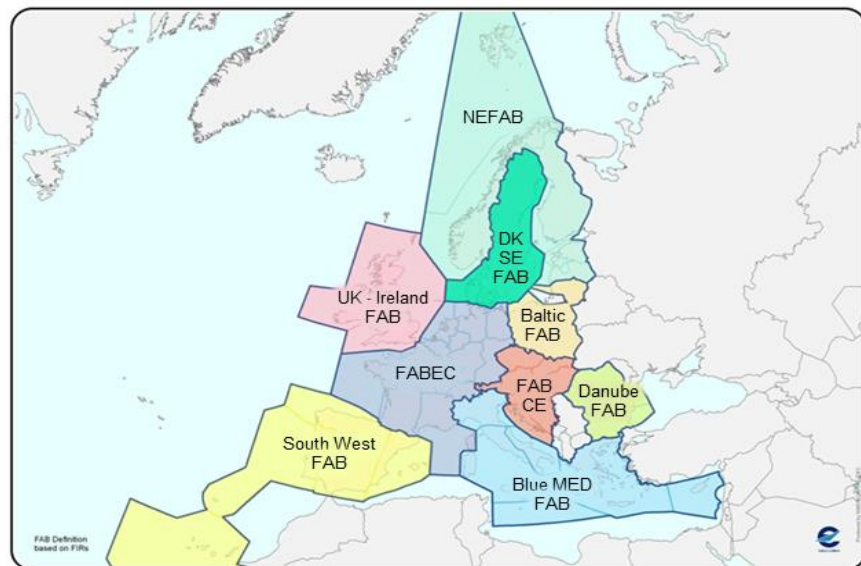
TRAFFIC PER STATE – June 2018

AVERAGE DAILY FLIGHTS - PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belarus	71,8	64,7	7,1	10,9%	57,0	56,4	0,6	1,1%
Bulgaria	72,1	61,3	10,8	17,7%	59,9	55,3	4,6	8,3%
Romania	60,6	57,3	3,3	5,7%	51,2	50,0	1,3	2,6%
Bosnia-Herzegovina	64,4	56,4	8,0	14,2%	41,8	40,5	1,3	3,2%
Cyprus	55,4	53,1	2,3	4,3%	46,2	44,4	1,8	4,0%
Finland	44,6	49,8	-5,2	-10,4%	38,1	39,1	-1,1	-2,7%
Lithuania	40,0	41,0	-1,0	-2,4%	31,6	31,8	-0,2	-0,6%
Lisbon FIR	50,0	40,9	9,1	22,3%	40,8	37,1	3,7	10,1%
Ukraine	43,7	40,2	3,5	8,6%	36,0	32,7	3,3	10,1%
Latvia	34,6	36,8	-2,2	-5,9%	26,5	27,0	-0,6	-2,1%
Albania	35,9	33,9	2,0	6,0%	19,7	20,8	-1,2	-5,7%
FYROM	34,3	30,2	4,1	13,5%	19,6	17,6	2,0	11,3%
Egypt	29,7	29,1	0,5	1,8%	28,9	32,1	-3,2	-10,1%
Iceland	27,0	25,6	1,4	5,5%	19,0	17,5	1,5	8,7%
Estonia	25,3	25,5	-0,2	-0,8%	18,8	17,8	0,9	5,3%
Morocco	33,5	25,3	8,2	32,4%	38,5	36,2	2,3	6,4%
Israel	25,4	21,5	3,9	18,3%	22,9	18,7	4,2	22,3%
Malta	21,2	19,4	1,8	9,3%	17,6	18,6	-1,0	-5,5%
Santa Maria FIR	16,4	14,8	1,6	10,8%	15,6	14,6	1,0	7,1%
Canary Islands	14,3	13,9	0,4	2,9%	17,8	15,6	2,1	13,5%
Georgia	10,6	12,3	-1,7	-14,1%	9,3	10,4	-1,0	-10,1%
Azerbaijan	10,1	11,3	-1,2	-10,3%	12,8	13,5	-0,7	-5,2%
Moldova	10,5	8,0	2,5	31,8%	6,0	5,2	0,8	14,9%
Tunisia	8,8	6,8	2,0	30,0%	8,8	8,9	0,0	-0,6%
Armenia	3,5	3,8	-0,3	-7,1%	4,5	4,4	0,0	0,9%
Libya	5,8	3,2	2,6	82,3%	5,0	3,5	1,6	45,0%



AREAS



ECAC stands for European Civil Aviation Conference



This report is provided solely to EBAA Members for information purposes only and no representation, warranties or other assurances, express or implied, are given as to the quality, accuracy, or completeness of the information contained in, or provided in connection with the report

Recipients of this report must determine for themselves whether any matters referred to are suitable for their purposes

Neither EBAA nor any of their affiliates, agents, partners, representatives, consultants or any other company, firm or organisation involved in producing this report, nor any of their successors or assign or any employees, officer or director of any of them shall have any liability with respect to the use or reliance on the report by any person, irrespective of any negligence, omission or default, on the part of the foregoing persons

Any reproduction or publication of this report, in whole or in part, is strictly forbidden without the written consent of the EBAA