



BUSINESS AVIATION
TRAFFIC TRACKER EUROPE

July 2018



EXECUTIVE SUMMARY

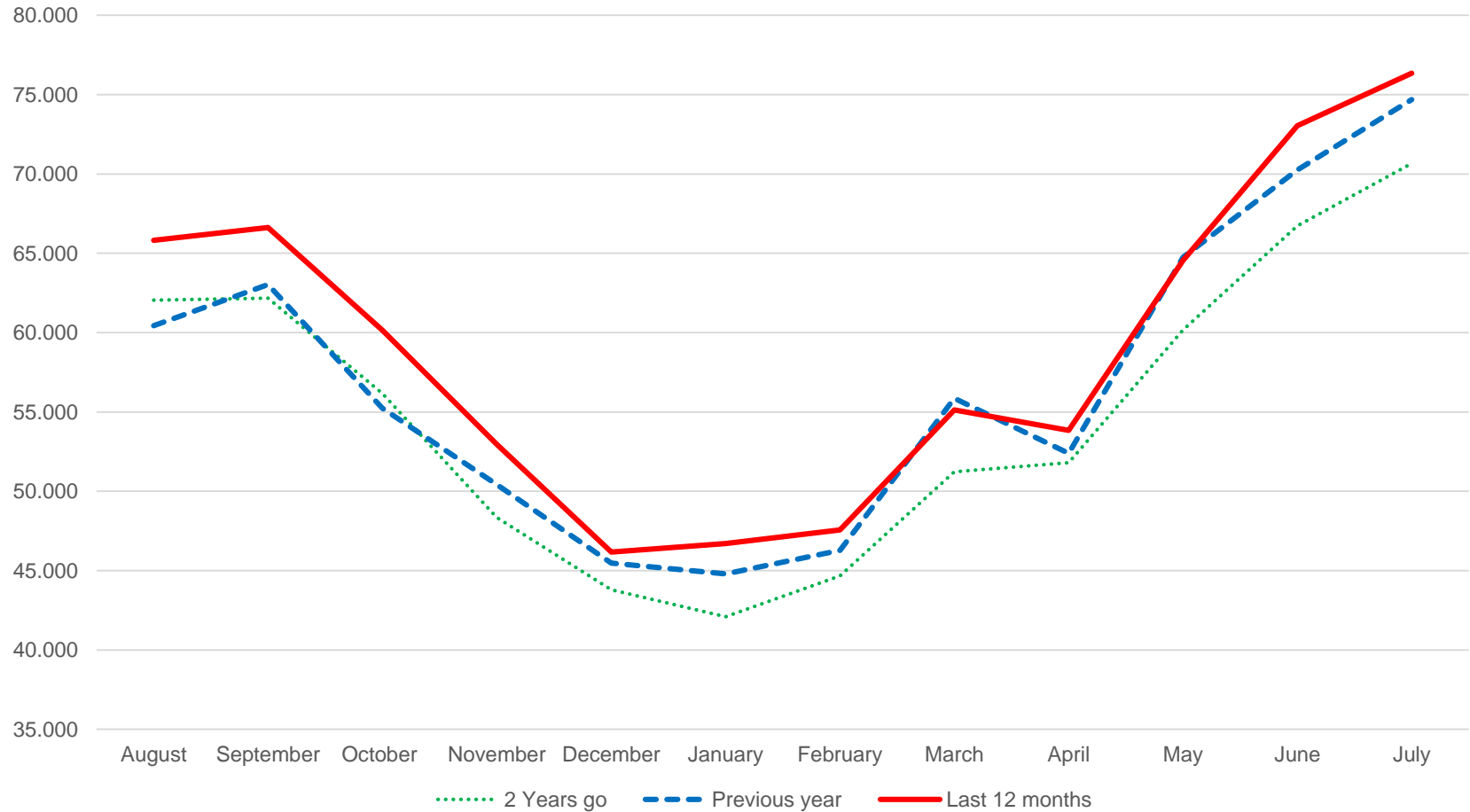
July, the peak of the year

- With 3000 additional flights compared with July 2018, July 2018 marks the traditional busiest month of the year for BizAv.
- July represents some 30.000 flights more compared with the less active month of the year for BizAv (December)
- With around 76,350 BizAv flights, July 2018 was 2,2% up compared with the same month the previous year
- The 7 first months of 2018 period shows +2% more traffic than the same period last year and almost 8% more than 2 years ago.
- As usual, the summer months are active months for the southern Europe airports. Thus in August, 5 airports of the top 10 are Mediterranean airports (Nice, Cannes, Olbia, Palma and Ibiza)





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT BUSINESS AVIATION





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL FLIGHTS

Business Aviation (Single European Sky Area)

Month	Arrival			Departure			Internal			Overflight			Previous Year	Current Year	Growth
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Aug 2017	4.564	4.864	6,6%	4.602	4.952	7,6%	50.521	55.235	9,3%	748	770	2,9%	60.435	65.821	8,9%
Sep 2017	4.573	4.791	4,8%	4.459	4.697	5,3%	53.256	56.325	5,8%	747	803	7,5%	63.035	66.616	5,7%
Oct 2017	4.229	4.501	6,4%	4.328	4.618	6,7%	45.939	50.124	9,1%	739	915	23,8%	55.235	60.158	8,9%
Nov 2017	3.930	4.077	3,7%	3.886	3.962	2,0%	41.886	44.261	5,7%	720	658	-8,6%	50.422	52.958	5,0%
Dec 2017	3.639	3.675	1,0%	3.772	3.783	0,3%	37.374	38.022	1,7%	695	693	-0,3%	45.480	46.173	1,5%
Jan 2018	3.853	3.934	2,1%	3.627	3.737	3,0%	36.709	38.454	4,8%	606	582	-4,0%	44.795	46.707	4,3%
Feb 2018	3.453	3.441	-0,3%	3.457	3.432	-0,7%	38.762	40.085	3,4%	598	597	-0,2%	46.270	47.555	2,8%
Mar 2018	4.047	4.039	-0,2%	3.981	4.050	1,7%	47.131	46.362	-1,6%	695	714	2,7%	55.854	55.165	-1,2%
Apr 2018	4.097	4.152	1,3%	4.056	3.886	-4,2%	43.425	46.315	6,7%	810	760	-6,2%	52.388	55.113	5,2%
May 2018	4.627	4.580	-1,0%	4.515	4.477	-0,8%	54.768	54.704	-0,1%	830	833	0,4%	64.740	64.594	-0,2%
Jun 2018	5.107	5.325	4,3%	4.829	5.079	5,2%	59.565	61.705	3,6%	760	931	22,5%	70.261	73.040	4,0%
Jul 2018	5.174	5.575	7,8%	5.190	5.640	8,7%	63.580	64.219	1,0%	740	912	23,2%	74.684	76.346	2,2%
Grand Total	51.293	52.954	3,2%	50.702	52.313	3,2%	572.916	595.811	4,0%	8.688	9.168	5,5%	683.599	710.246	3,9%



STATES – July 2018










AVERAGE DAILY FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2.520,3	1,7%	2.029,0	2,1%
ESRA08	2.500,2	1,6%	2.008,2	2,1%
SES-RP2	2.446,0	2,1%	1.963,2	2,4%
EU28	2.398,0	2,4%	1.908,8	2,6%
FABEC	1.591,6	1,5%	1.320,5	2,6%
BLUE MED FAB	846,5	3,0%	508,1	3,5%
UK-Ireland FAB	543,9	2,6%	461,2	0,5%
FAB CE	478,1	1,9%	371,6	3,4%
South West FAB	372,6	6,8%	251,2	7,3%
Baltic FAB	153,9	8,5%	127,0	6,2%
NEFAB	151,5	15,3%	137,0	0,9%
DK-SE FAB	142,7	11,5%	135,5	2,6%
Danube FAB	97,1	1,4%	81,2	5,9%



(AIRPORTS) July 2018 AVERAGE DAILY DEPARTURES

Business Aviation

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1 	LFPB	PARIS LE BOURGET	84,4	4,5%	73,8	6,4%
2 	LFMN	NICE	78,7	-5,1%	47,7	1,7%
3	LSGG	GENEVE COINTRIN	47,0	-1,7%	45,7	2,3%
4 	LEIB	IBIZA	45,1	3,1%	16,3	7,8%
5 	EGGW	LONDON/LUTON	42,5	-3,2%	38,7	-2,1%
6 	EGLF	FARNBOROUGH CIV	41,5	12,3%	37,3	12,5%
7 	LIEO	OLBIA COSTA SMERALDA	39,2	4,0%	10,6	-0,1%
8 	LFMD	CANNES MANDELIEU	32,3	5,3%	16,6	0,8%
9 	LEPA	PALMA DE MALLORCA	31,6	2,3%	17,6	6,6%
10 	LIML	MILANO LINATE	31,5	-4,3%	27,0	0,2%



FLOWS – July 2018 AVERAGE DAILY FLIGHTS

Business Aviation

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	202,5	2,0%	166,4	2,3%
UK	UK	123,4	4,4%	110,7	0,5%
Germany	Germany	114,7	-3,1%	120,9	-0,3%
Italy	Italy	106,7	3,1%	65,0	2,8%
Spain	Spain	70,0	-0,8%	44,3	4,6%
Norway	Norway	46,9	-5,8%	49,2	-3,4%
France	UK	44,2	1,0%	34,7	0,3%
UK	France	44,1	1,6%	34,6	1,5%
Turkey	Turkey	40,0	-16,8%	32,6	-10,8%
France	Italy	38,5	-7,2%	20,6	-3,0%



TRAFFIC PER STATE – July 2018

AVERAGE DAILY FLIGHTS (excl. overflights) – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
ECAC	2.501,0	2.463,2	37,8	1,5%	2.006,6	1.966,6	40,1	2,0%
ESRA08	2.482,1	2.448,1	34,0	1,4%	1.989,9	1.950,4	39,5	2,0%
ESRA02	2.453,3	2.418,6	34,7	1,4%	1.963,2	1.926,7	36,5	1,9%
SES-SJU	2.433,4	2.385,3	48,1	2,0%	1.949,0	1.905,4	43,6	2,3%
SES-RP2	2.404,8	2.362,0	42,8	1,8%	1.928,7	1.885,3	43,4	2,3%
EU28	2.325,0	2.280,6	44,4	1,9%	1.840,4	1.794,7	45,7	2,5%
EU27	2.305,5	2.265,5	40,1	1,8%	1.831,8	1.787,3	44,4	2,5%
FABEC	1.289,7	1.285,1	4,6	0,4%	1.108,6	1.084,6	24,0	2,2%
France	695,3	692,8	2,5	0,4%	528,2	514,8	13,4	2,6%
BLUE MED FAB	600,5	592,2	8,3	1,4%	341,1	334,3	6,7	2,0%
UK-Ireland FAB	505,7	493,9	11,8	2,4%	427,7	425,8	1,8	0,4%
UK	480,5	471,6	8,9	1,9%	407,1	405,3	1,7	0,4%
Italy	438,9	435,5	3,4	0,8%	262,3	258,9	3,4	1,3%
Germany	405,2	406,5	-1,4	-0,3%	384,8	378,4	6,3	1,7%
South West FAB	349,3	329,1	20,2	6,1%	229,0	214,0	15,0	7,0%
Spain	308,0	293,1	14,9	5,1%	195,3	183,8	11,4	6,2%
FAB CE	252,7	251,5	1,2	0,5%	201,1	192,1	9,0	4,7%
Switzerland	236,3	231,9	4,4	1,9%	234,5	228,5	6,0	2,6%
Greece	157,8	151,0	6,8	4,5%	62,1	58,0	4,1	7,1%



TRAFFIC PER STATE – July 2018

AVERAGE DAILY FLIGHTS (excl. overflights) – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Turkey	111,4	111,3	0,1	0,1%	76,2	78,4	-2,2	-2,8%
Austria	103,5	108,2	-4,6	-4,3%	97,9	96,1	1,7	1,8%
NEFAB	116,4	105,7	10,7	10,1%	109,7	109,8	-0,1	-0,1%
DK-SE FAB	98,9	94,5	4,3	4,6%	100,7	98,0	2,7	2,7%
Belgium/Luxembourg	87,5	87,5	0,0	0,0%	84,7	81,3	3,4	4,1%
Norway	72,5	70,2	2,4	3,4%	68,1	69,3	-1,2	-1,8%
Sweden	70,6	67,5	3,1	4,6%	70,9	71,7	-0,8	-1,1%
Netherlands	71,7	63,3	8,4	13,3%	65,0	61,6	3,3	5,4%
Croatia	68,7	61,0	7,7	12,7%	29,9	26,2	3,6	13,8%
Czech Republic	50,9	51,3	-0,4	-0,8%	45,3	44,0	1,2	2,8%
Baltic FAB	49,7	46,5	3,3	7,1%	47,2	40,7	6,5	15,9%
Poland	45,0	43,0	2,0	4,7%	41,9	36,4	5,5	15,1%
Serbia&Montenegro	40,1	41,3	-1,2	-3,0%	25,6	25,0	0,7	2,8%
Danube FAB	38,1	41,1	-3,0	-7,3%	28,9	27,8	1,1	4,0%
Lisbon FIR	43,3	37,9	5,3	14,0%	30,5	27,8	2,7	9,9%
Ireland	38,3	35,5	2,8	7,9%	33,2	34,8	-1,5	-4,4%
Denmark	30,3	28,7	1,6	5,6%	32,3	29,2	3,1	10,8%
Ukraine	26,4	26,7	-0,4	-1,3%	25,4	23,8	1,6	6,6%
Hungary	25,0	24,1	0,9	3,9%	19,1	16,4	2,6	16,1%



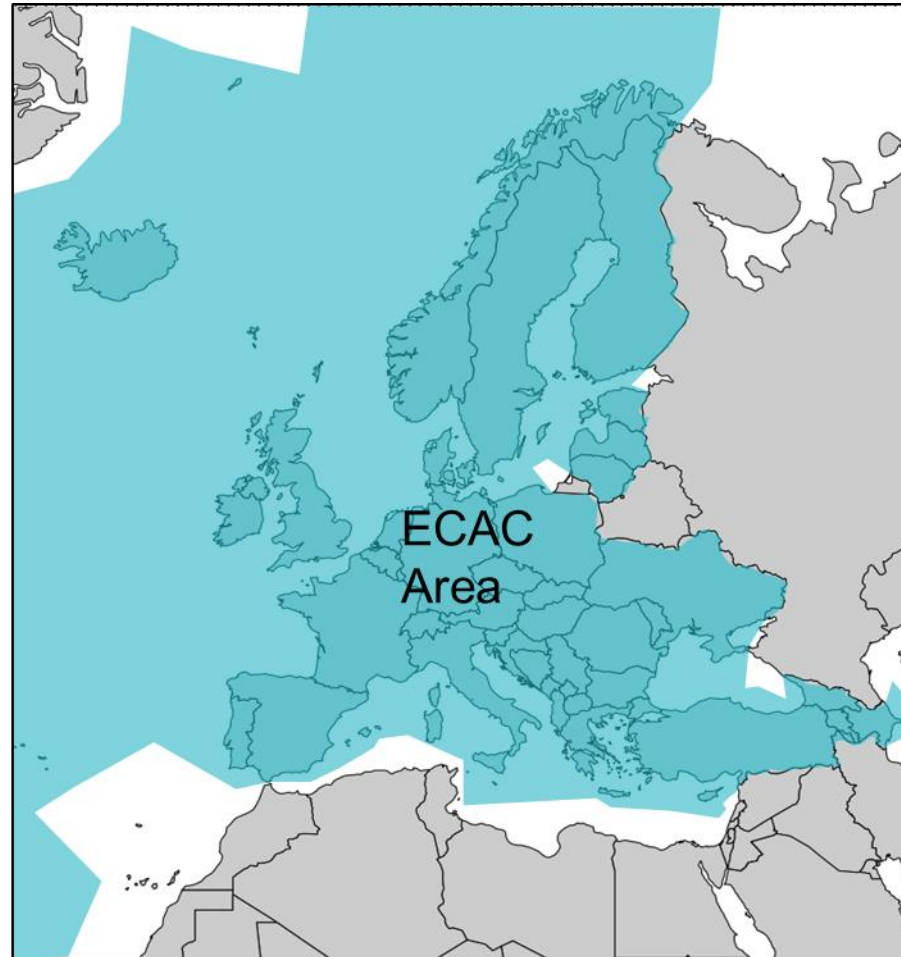
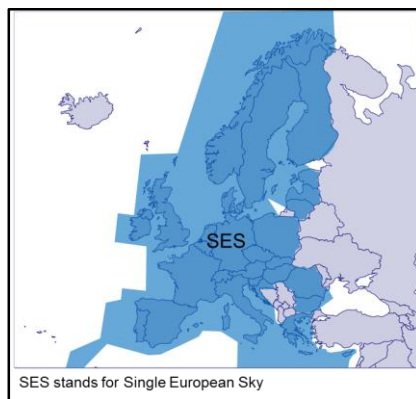
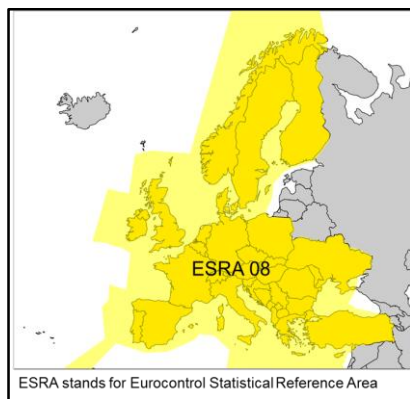
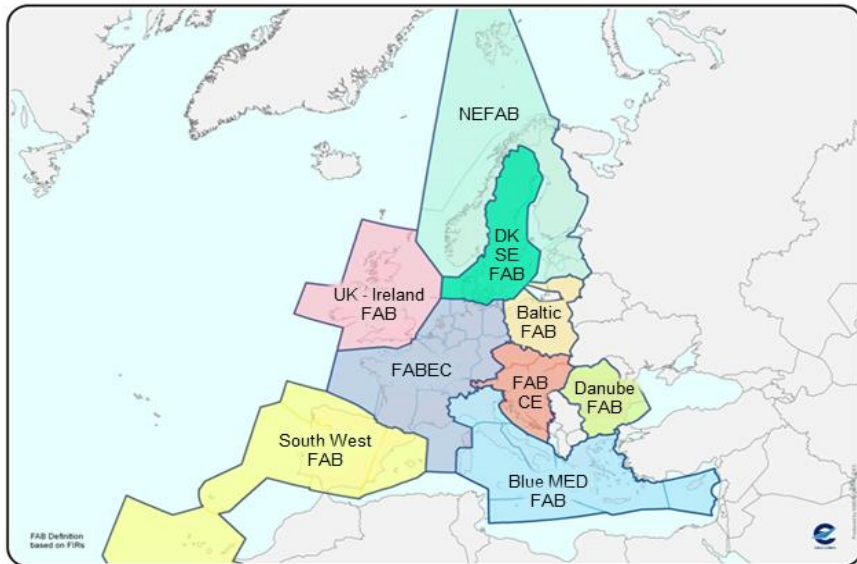
TRAFFIC PER STATE – July 2018

AVERAGE DAILY FLIGHTS (excl. overflights) - PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Romania	18,4	23,9	-5,5	-22,8%	16,2	16,9	-0,7	-3,9%
Morocco	26,3	21,5	4,9	22,7%	24,1	22,9	1,2	5,0%
Israel	22,4	21,4	1,1	5,0%	21,7	17,8	3,8	21,5%
Finland	28,4	20,9	7,5	35,6%	30,1	29,9	0,2	0,6%
Slovakia	19,7	20,5	-0,8	-3,8%	17,3	16,7	0,6	3,9%
Bulgaria	20,1	18,7	1,4	7,2%	13,1	11,5	1,6	13,6%
Cyprus	15,6	17,6	-2,0	-11,5%	15,4	14,9	0,5	3,5%
Iceland	12,6	13,3	-0,6	-4,6%	9,1	8,7	0,4	4,5%
Malta	13,5	12,2	1,2	10,0%	11,1	12,1	-1,0	-8,4%
Latvia	10,9	11,2	-0,3	-2,3%	7,6	7,6	0,0	0,4%
Canary Islands	11,0	9,7	1,3	13,0%	12,7	11,3	1,5	13,1%
Egypt	8,7	9,2	-0,4	-4,6%	9,4	8,1	1,3	16,3%
Slovenia	8,8	8,2	0,7	8,3%	7,8	6,5	1,3	19,1%
Azerbaijan	8,0	6,5	1,4	21,7%	6,8	7,0	-0,2	-3,4%
Belarus	5,1	6,2	-1,1	-17,7%	5,1	5,1	0,1	1,3%
Tunisia	4,1	5,5	-1,4	-25,6%	4,5	4,6	0,0	-1,0%
Estonia	6,4	4,9	1,5	29,6%	5,7	4,4	1,3	29,6%
Santa Maria FIR	5,3	4,8	0,5	10,0%	5,0	4,6	0,4	7,8%
Lithuania	5,2	3,8	1,4	35,3%	5,5	4,5	1,0	23,0%
Bosnia-Herzegovina	4,3	3,6	0,7	20,7%	2,7	2,8	-0,2	-5,5%
FYROM	3,8	3,5	0,4	10,2%	2,2	1,8	0,4	23,3%
Libya	5,1	3,0	2,0	67,0%	4,4	3,2	1,2	38,7%
Georgia	3,4	2,8	0,6	20,5%	3,3	3,8	-0,5	-13,1%
Armenia	1,2	2,0	-0,8	-39,7%	1,7	1,6	0,1	7,7%
Albania	2,5	1,8	0,7	39,3%	1,6	1,3	0,2	15,0%
Moldova	1,5	1,8	-0,3	-16,1%	1,2	1,2	0,0	1,9%



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ECAC stands for European Civil Aviation Conference



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