



BUSINESS AVIATION
TRAFFIC TRACKER EUROPE

September 2018



EXECUTIVE SUMMARY

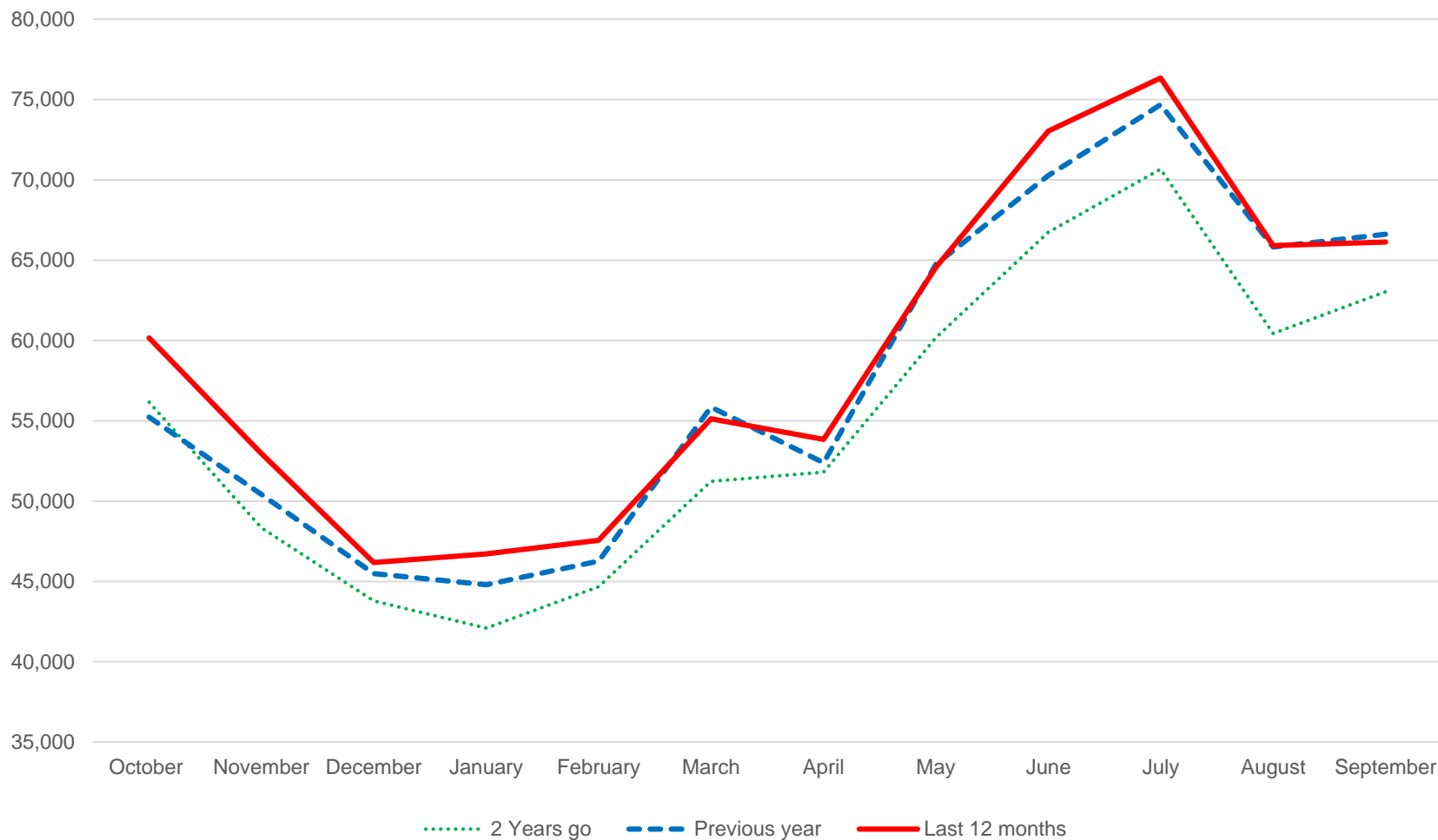
September 2018 – Back to Business

- With 66.133 flights, September 2018 marks a slight slow down (-0,7%) compared with September 2017 (66.616 flights).
- This slow down is experienced in almost all European regions, but is stronger in Northern Europe (-2,1% in UK-Ireland FAB, -5,6% in DK-SE FAB, -7,3% in Baltic FAB)
- Yet, the 9 months of 2018 period shows +1,4% more traffic compared to the same period last year and 7,5% more than 2 years ago.
- With around 500 movements more than in September 2017, Paris le Bourget Airport marks a strong +10,7% growth in September 2018. On the other hand, London Luton shows a -14,6% decrease compared to one year ago.





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT BUSINESS AVIATION





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL FLIGHTS

Business Aviation (Single European Sky Area)

Month	Arrival			Departure			Internal			Overflight			Previous Year	Current Year	Growth
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Oct 2017	4,229	4,501	6.4%	4,328	4,618	6.7%	45,939	50,124	9.1%	739	915	23.8%	55,235	60,158	8.9%
Nov 2017	3,930	4,077	3.7%	3,886	3,962	2.0%	41,886	44,261	5.7%	720	658	-8.6%	50,422	52,958	5.0%
Dec 2017	3,639	3,675	1.0%	3,772	3,783	0.3%	37,374	38,022	1.7%	695	693	-0.3%	45,480	46,173	1.5%
Jan 2018	3,853	3,934	2.1%	3,627	3,737	3.0%	36,709	38,454	4.8%	606	582	-4.0%	44,795	46,707	4.3%
Feb 2018	3,453	3,441	-0.3%	3,457	3,432	-0.7%	38,762	40,085	3.4%	598	597	-0.2%	46,270	47,555	2.8%
Mar 2018	4,047	4,039	-0.2%	3,981	4,050	1.7%	47,131	46,362	-1.6%	695	714	2.7%	55,854	55,165	-1.2%
Apr 2018	4,097	4,152	1.3%	4,056	3,886	-4.2%	43,425	46,315	6.7%	810	760	-6.2%	52,388	55,113	5.2%
May 2018	4,627	4,580	-1.0%	4,515	4,477	-0.8%	54,768	54,702	-0.1%	830	833	0.4%	64,740	64,592	-0.2%
Jun 2018	5,107	5,324	4.2%	4,829	5,079	5.2%	59,565	61,702	3.6%	760	931	22.5%	70,261	73,036	3.9%
Jul 2018	5,174	5,575	7.8%	5,190	5,640	8.7%	63,580	64,217	1.0%	740	914	23.5%	74,684	76,346	2.2%
Aug 2018	4,864	4,921	1.2%	4,952	4,943	-0.2%	55,235	55,283	0.1%	770	795	3.2%	65,821	65,942	0.2%
Sep 2018	4,791	4,682	-2.3%	4,697	4,602	-2.0%	56,325	56,065	-0.5%	803	784	-2.4%	66,616	66,133	-0.7%
Grand Total	51,811	52,901	2.1%	51,290	52,209	1.8%	580,699	595,592	2.6%	8,766	9,176	4.7%	692,566	709,878	2.5%










STATES – September 2018 AVERAGE DAILY FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2,257.3	-1.1%	2,071.9	1.5%
ESRA08	2,237.2	-1.0%	2,051.8	1.5%
SES-RP2	2,194.0	-0.7%	2,005.7	1.7%
EU28	2,143.5	-0.3%	1,951.4	2.0%
FABEC	1,470.4	-0.6%	1,335.6	1.9%
BLUE MED FAB	620.1	0.4%	545.7	2.5%
UK-Ireland FAB	523.8	-2.1%	467.2	0.2%
FAB CE	419.8	-1.2%	382.2	2.2%
South West FAB	281.5	5.6%	261.6	5.9%
DK-SE FAB	142.7	-5.6%	135.6	0.9%
NEFAB	134.9	-7.1%	137.0	-0.4%
Baltic FAB	131.1	-7.3%	127.0	2.1%
Danube FAB	93.6	2.7%	83.4	4.9%



(AIRPORTS) September 2018 AVERAGE DAILY DEPARTURES

Business Aviation

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	82.7	10.0%	72.0	6.5%
2	LFMN	NICE	61.1	5.2%	51.7	0.6%
3	LSGG	GENEVE COINTRIN	47.0	-10.1%	45.1	0.0%
4 	EGLF	FARNBOROUGH CIV	40.3	5.2%	37.2	11.5%
5 	EGGW	LONDON/LUTON	36.0	-14.6%	37.6	-4.6%
6 	LIML	MILANO LINATE	32.3	7.8%	26.8	2.1%
7 	LSZH	ZURICH	31.4	-12.3%	31.2	0.0%
8 	EGKB	BIGGIN HILL	26.0	6.4%	22.2	13.1%
9 	LIRA	ROMA CIAMPINO	23.2	-12.5%	21.5	-1.9%
10 	EDDM	MUENCHEN 2	23.0	-5.4%	19.4	-2.9%



FLOWS – September 2018 AVERAGE DAILY FLIGHTS

Business Aviation

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	177.8	0.5%	165.3	2.0%
Germany	Germany	141.5	-0.1%	121.9	0.0%
UK	UK	127.5	-2.5%	112.9	-0.1%
Italy	Italy	77.2	5.4%	68.9	3.0%
Spain	Spain	50.8	11.6%	46.3	4.2%
Norway	Norway	49.0	-7.3%	49.3	-3.5%
France	UK	41.0	5.1%	35.4	0.7%
UK	France	40.1	5.2%	35.2	1.8%
Sweden	Sweden	36.5	-4.4%	35.6	-0.8%
France	Switzerland	31.4	2.1%	28.6	3.0%



TRAFFIC PER STATE – September 2018

AVERAGE DAILY FLIGHTS (excl. overflights) – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
ECAC	2,257.3	2,282.4	-25.1	-1.1%	2,071.9	2,042.1	29.9	1.5%
ESRA08	2,237.2	2,259.8	-22.6	-1.0%	2,051.8	2,021.9	29.9	1.5%
ESRA02	2,216.0	2,237.1	-21.1	-0.9%	2,032.5	2,004.2	28.3	1.4%
SES-SJU	2,204.4	2,220.5	-16.1	-0.7%	2,016.8	1,983.3	33.6	1.7%
SES-RP2	2,194.0	2,209.4	-15.4	-0.7%	2,005.7	1,971.8	33.9	1.7%
EU28	2,143.5	2,149.5	-6.0	-0.3%	1,951.4	1,913.8	37.6	2.0%
EU27	2,137.9	2,144.1	-6.2	-0.3%	1,946.6	1,909.1	37.5	2.0%
FABEC	1,470.4	1,479.2	-8.8	-0.6%	1,335.6	1,310.9	24.7	1.9%
France	913.4	897.4	16.1	1.8%	829.5	807.0	22.5	2.8%
Germany	640.2	652.7	-12.5	-1.9%	578.0	568.2	9.8	1.7%
BLUE MED FAB	620.1	617.5	2.6	0.4%	545.7	532.6	13.1	2.5%
UK-Ireland FAB	523.8	535.1	-11.3	-2.1%	467.2	466.3	0.8	0.2%
UK	513.2	526.9	-13.7	-2.6%	459.6	458.7	0.9	0.2%
Italy	521.1	512.0	9.1	1.8%	451.9	440.9	11.0	2.5%
FAB CE	419.8	424.7	-4.9	-1.2%	382.2	374.1	8.0	2.2%
Switzerland	389.1	399.5	-10.4	-2.6%	365.8	359.8	6.0	1.7%
Austria	265.0	279.0	-14.0	-5.0%	244.2	243.6	0.5	0.2%
South West FAB	281.5	266.5	14.9	5.6%	261.6	247.0	14.5	5.9%
Spain	269.1	254.8	14.3	5.6%	249.2	235.5	13.7	5.8%



TRAFFIC PER STATE – September 2018

AVERAGE DAILY FLIGHTS (excl. overflights) – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belgium/Luxembourg	213.9	225.6	-11.7	-5.2%	200.8	194.8	5.9	3.0%
Netherlands	157.3	161.7	-4.5	-2.8%	148.9	143.2	5.8	4.0%
DK-SE FAB	142.7	151.1	-8.4	-5.6%	135.6	134.5	1.1	0.9%
NEFAB	134.9	145.2	-10.3	-7.1%	137.0	137.6	-0.5	-0.4%
Baltic FAB	131.1	141.5	-10.3	-7.3%	127.0	124.5	2.6	2.1%
Greece	130.2	138.7	-8.5	-6.1%	122.2	120.1	2.2	1.8%
Turkey	120.1	132.1	-12.0	-9.1%	122.0	121.8	0.1	0.1%
Czech Republic	130.2	129.5	0.7	0.5%	119.0	115.3	3.7	3.2%
Poland	121.2	127.9	-6.7	-5.2%	116.9	114.0	2.9	2.6%
Croatia	121.5	119.5	2.0	1.7%	104.5	99.9	4.7	4.7%
Sweden	107.3	114.3	-7.0	-6.1%	103.7	105.1	-1.4	-1.3%
Serbia&Montenegro	92.7	93.8	-1.1	-1.2%	82.3	79.3	3.0	3.7%
Danube FAB	93.6	91.2	2.5	2.7%	83.4	79.5	3.9	4.9%
Ireland	93.6	90.9	2.7	3.0%	78.2	78.5	-0.3	-0.4%
Hungary	90.4	84.4	6.1	7.2%	79.2	75.1	4.2	5.5%
Norway	78.1	80.6	-2.4	-3.0%	76.9	77.8	-0.9	-1.1%
Slovenia	74.1	79.5	-5.3	-6.7%	66.4	65.0	1.5	2.2%
Denmark	75.2	77.0	-1.8	-2.4%	69.4	66.5	3.0	4.5%
Slovakia	74.1	74.8	-0.6	-0.8%	68.3	66.7	1.6	2.4%



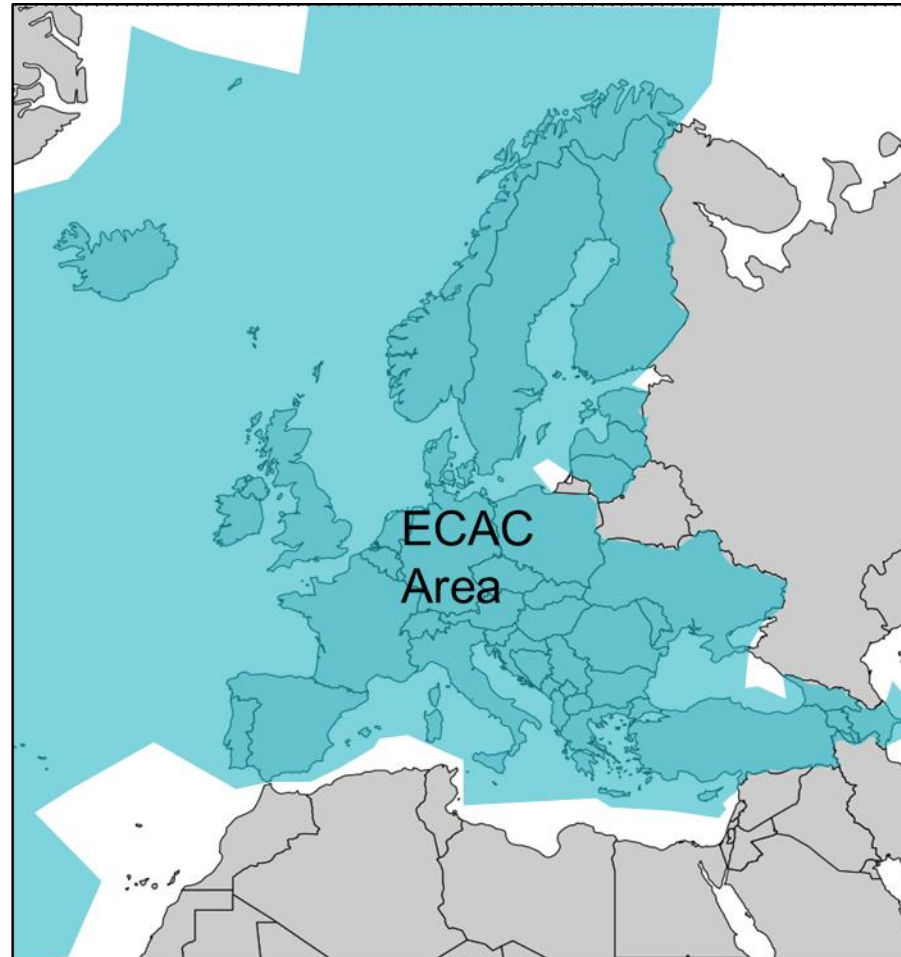
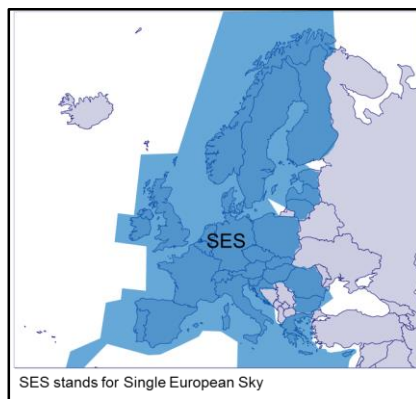
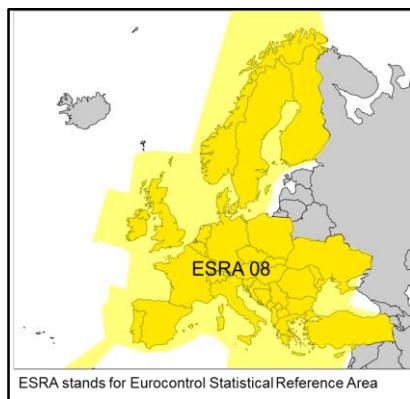
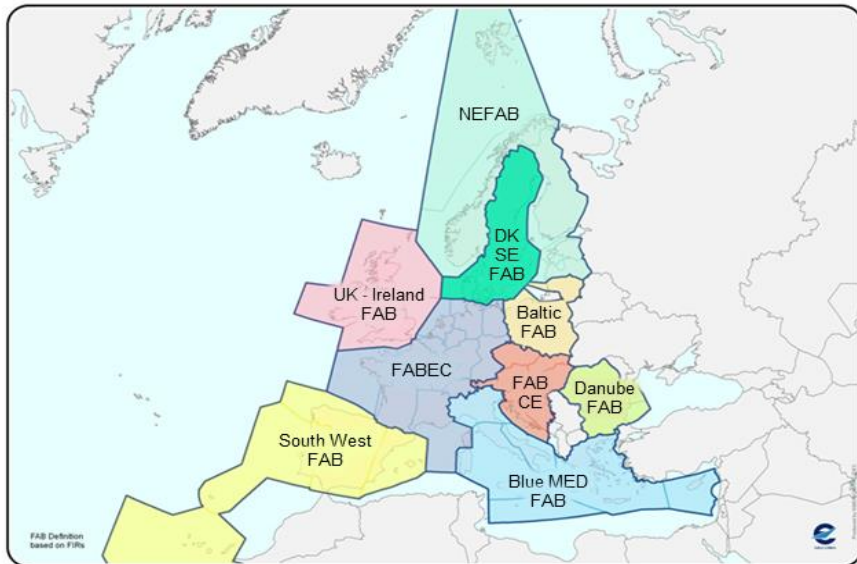
TRAFFIC PER STATE – September 2018

AVERAGE DAILY FLIGHTS (excl. overflights) - PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Bulgaria	70.2	69.4	0.7	1.1%	64.1	59.8	4.3	7.2%
Belarus	59.5	63.2	-3.7	-5.9%	61.1	61.1	0.0	0.0%
Bosnia-Herzegovina	57.1	59.5	-2.4	-4.0%	49.5	49.0	0.6	1.2%
Romania	62.6	59.4	3.1	5.3%	54.4	53.5	0.8	1.5%
Cyprus	48.4	49.8	-1.4	-2.8%	47.9	46.9	1.1	2.3%
Lisbon FIR	45.4	43.7	1.7	3.8%	43.7	39.5	4.2	10.6%
Ukraine	40.3	39.4	0.9	2.3%	37.7	35.3	2.3	6.6%
Finland	36.3	38.7	-2.3	-6.0%	38.0	37.7	0.3	0.8%
Lithuania	31.2	38.2	-7.0	-18.3%	32.0	32.7	-0.7	-2.1%
Egypt	31.0	36.2	-5.2	-14.4%	29.5	32.7	-3.1	-9.6%
Albania	27.2	35.9	-8.6	-24.1%	25.9	28.1	-2.3	-8.0%
Morocco	35.7	33.0	2.7	8.3%	38.2	35.5	2.7	7.6%
Latvia	26.8	32.9	-6.1	-18.5%	27.9	28.6	-0.7	-2.5%
FYROM	26.4	27.1	-0.7	-2.6%	24.6	22.8	1.8	7.9%
Estonia	17.4	22.2	-4.8	-21.6%	19.5	18.8	0.7	3.9%
Iceland	21.5	21.2	0.3	1.6%	20.0	19.2	0.8	4.1%
Malta	19.9	20.2	-0.3	-1.5%	18.9	19.2	-0.3	-1.5%
Israel	21.3	20.1	1.2	6.1%	22.8	19.6	3.3	16.6%
Georgia	11.3	13.6	-2.3	-17.2%	9.6	10.4	-0.7	-7.1%
Santa Maria FIR	18.3	13.6	4.6	34.0%	15.9	14.2	1.7	11.8%
Canary Islands	13.3	13.2	0.1	0.8%	16.8	14.9	1.9	12.5%
Azerbaijan	11.0	12.5	-1.5	-11.8%	12.2	12.4	-0.3	-2.3%
Tunisia	9.4	10.7	-1.4	-12.7%	9.3	9.6	-0.2	-2.5%
Moldova	7.8	6.9	0.9	12.6%	6.5	6.2	0.3	4.9%
Armenia	4.6	5.9	-1.4	-23.0%	4.2	4.4	-0.2	-4.3%
Libya	4.9	5.3	-0.4	-7.0%	5.1	3.7	1.4	39.2%



AREAS



ECAC stands for European Civil Aviation Conference



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