



BUSINESS AVIATION
TRAFFIC TRACKER EUROPE

July 2017



EXECUTIVE SUMMARY

Growth Trend Continues in June

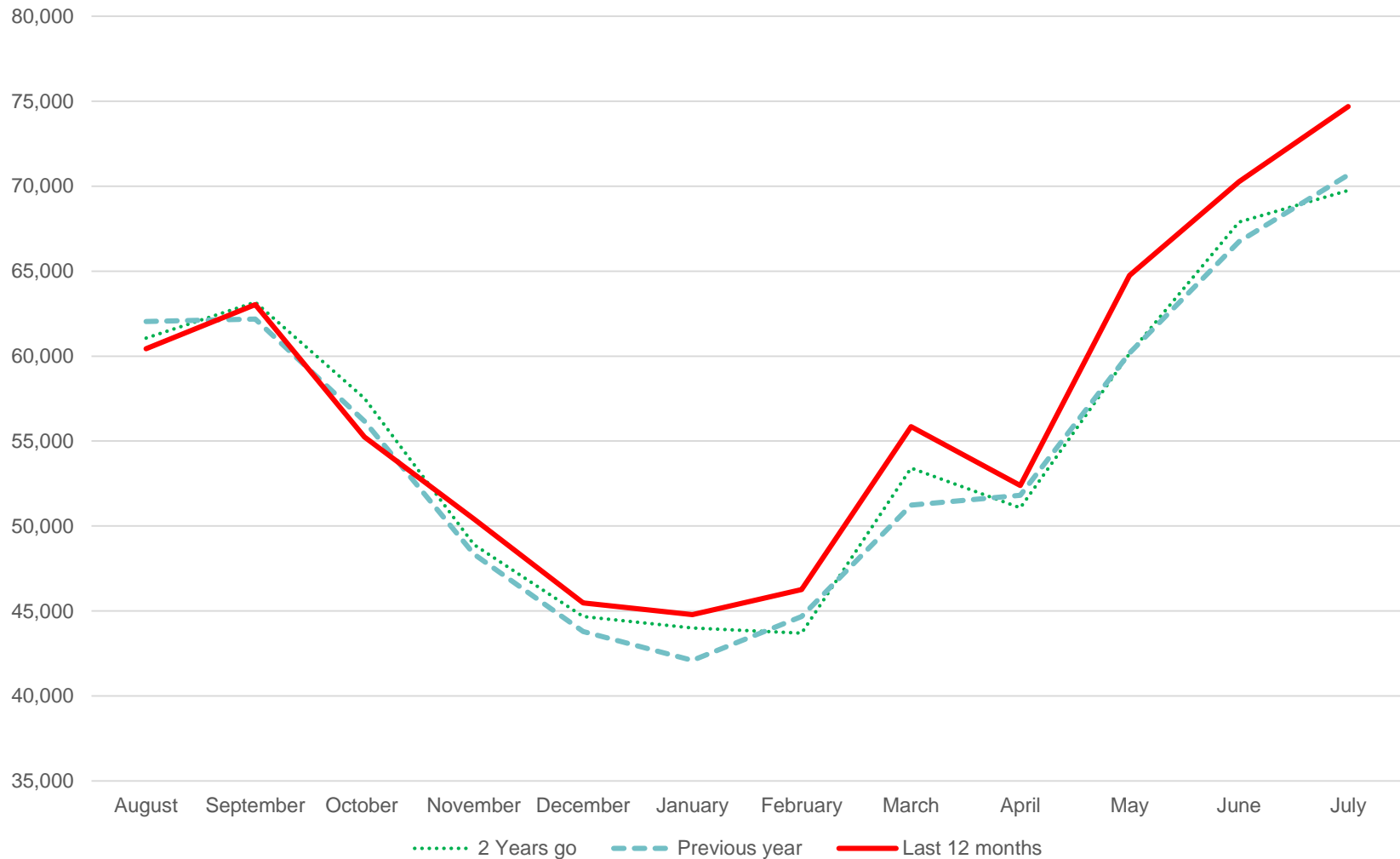
- Traffic Business Aviation in July went up by 5.7% compared the same month last year.
- 9 months of continuous growth (not seen since 2010)
- Jan-July 2017 period saw 5.6 % growth (not seen since 2007)
- Up by 12.4% Jan-Jun, South West FAB (Spain & Portugal) is in great shape
- With an average of 82,9 daily departures, Nice has become the first Airport for Business Aviation in Europe.
- Balearics airports and Sardinia have experienced double digit growth in July.
- Despite a small slow down (-3,1 % compared to the same month last year), with in average 198.5 daily flights the French internal market is still the biggest market in Europe in terms of movements.
- UK, Spain and Germany experienced a positive growth of their internal market during July.
- With a 16.1% growth compared to last July figures, Turkey confirmed the positive trend initiated previously.



EBACE 2017



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT BUSINESS AVIATION





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL FLIGHTS

Business Aviation (Single European Sky Area)

Month	Arrival			Departure			Internal			Overflight			Previous Year	Current Year	Growth
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Aug 2016	4,796	4,564	-4.8%	4,906	4,602	-6.2%	51,460	50,521	-1.8%	879	748	-14.9%	62,041	60,435	-2.6%
Sep 2016	4,469	4,573	2.3%	4,380	4,459	1.8%	52,581	53,256	1.3%	744	747	0.4%	62,174	63,035	1.4%
Oct 2016	4,381	4,229	-3.5%	4,452	4,328	-2.8%	46,528	45,939	-1.3%	809	739	-8.7%	56,170	55,235	-1.7%
Nov 2016	3,803	3,930	3.3%	3,752	3,886	3.6%	40,098	41,886	4.5%	689	720	4.5%	48,342	50,422	4.3%
Dec 2016	3,533	3,639	3.0%	3,647	3,772	3.4%	36,010	37,374	3.8%	605	695	14.9%	43,795	45,480	3.8%
Jan 2017	3,714	3,853	3.7%	3,485	3,627	4.1%	34,268	36,709	7.1%	629	606	-3.7%	42,096	44,795	6.4%
Feb 2017	3,359	3,453	2.8%	3,337	3,457	3.6%	37,419	38,762	3.6%	561	598	6.6%	44,676	46,270	3.6%
Mar 2017	3,846	4,047	5.2%	3,875	3,981	2.7%	42,843	47,131	10.0%	666	695	4.4%	51,230	55,854	9.0%
Apr 2017	4,009	4,097	2.2%	3,849	4,056	5.4%	43,276	43,425	0.3%	670	810	20.9%	51,804	52,388	1.1%
May 2017	4,454	4,627	3.9%	4,280	4,515	5.5%	50,633	54,768	8.2%	804	830	3.2%	60,171	64,740	7.6%
Jun 2017	4,812	5,107	6.1%	4,624	4,829	4.4%	56,565	59,565	5.3%	736	760	3.3%	66,737	70,261	5.3%
Jul 2017	4,994	5,174	3.6%	4,947	5,190	4.9%	59,926	63,580	6.1%	790	740	-6.3%	70,657	74,684	5.7%
Grand Total	50,170	51,293	2.2%	49,534	50,702	2.4%	551,607	572,916	3.9%	8,582	8,688	1.2%	659,893	683,599	3.6%







STATES – July 2017 AVERAGE DAILY FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2 477,2	6,1 %	1 987,6	6,2 %
ESRA08	2 461,4	6,3 %	1 967,5	6,3 %
SES-RP2	2 396,4	5,7 %	1 918,0	6,0 %
EU28	2 341,9	5,8 %	1 860,1	6,3 %
FABEC	1 568,7	5,5 %	1 286,5	6,1 %
BLUE MED FAB	821,9	7,5 %	490,8	8,1 %
UK-Ireland FAB	530,3	5,6 %	458,8	8,3 %
FAB CE	469,2	11,3 %	359,3	9,7 %
South West FAB	348,9	7,6 %	234,1	11,3 %
Baltic FAB	141,9	7,4 %	119,6	4,3 %
NEFAB	131,4	0,8 %	135,7	3,1 %
DK-SE FAB	127,9	3,6 %	132,1	7,6 %
Danube FAB	95,7	21,8 %	76,7	10,8 %



(AIRPORTS) July 2017 AVERAGE DAILY DEPARTURES

Business Aviation

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1 	LFMN	NICE	82,9	4,6 %	47,0	5,6 %
2 	LFPB	PARIS LE BOURGET	80,8	-4,6 %	69,3	1,5 %
3	LSGG	GENEVE COINTRIN	47,8	5,7 %	44,7	3,1 %
4	EGGW	LONDON/LUTON	43,9	-2,9 %	39,5	2,4 %
5	LEIB	IBIZA	43,7	-0,1 %	15,1	10,2 %
6	LIEO	OLBIA COSTA SMERALDA	37,7	-2,9 %	10,6	12,3 %
7	EGLF	FARNBOROUGH CIV	36,9	3,1 %	33,1	5,9 %
8 	LIML	MILANO LINATE	33,0	1,0 %	26,9	0,3 %
9	LSZH	ZURICH	31,1	-4,8 %	31,0	-1,1 %
10 	LEPA	PALMA DE MALLORCA	30,9	6,1 %	16,5	10,8 %



FLOWS – July 2017 AVERAGE DAILY FLIGHTS

Business Aviation

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	198,5	-7,7 %	162,6	-3,1 %
Germany	Germany	118,4	2,1 %	121,3	1,1 %
UK	UK	118,2	2,1 %	110,1	4,0 %
Italy	Italy	103,5	-2,5 %	63,2	-3,3 %
Spain	Spain	70,5	6,0 %	42,4	8,3 %
Norway	Norway	49,8	0,2 %	51,0	-1,7 %
Turkey	Turkey	48,1	21,2 %	36,6	16,1 %
France	UK	43,8	-3,7 %	34,6	3,3 %
UK	France	43,4	-2,7 %	34,1	2,9 %
France	Italy	41,5	8,5 %	21,2	7,8 %



TRAFFIC PER STATE – July 2017

AVERAGE DAILY FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
ECAC	2,477.2	2,335.5	141.8	6.1%	1,987.6	1,871.1	116.6	6.2%
ESRA08	2,461.4	2,316.2	145.2	6.3%	1,967.5	1,851.4	116.1	6.3%
ESRA02	2,439.9	2,295.6	144.3	6.3%	1,950.8	1,833.0	117.8	6.4%
SES-SJU	2,409.2	2,279.3	129.9	5.7%	1,929.2	1,818.6	110.6	6.1%
SES-RP2	2,396.4	2,267.3	129.0	5.7%	1,918.0	1,809.0	109.0	6.0%
EU28	2,341.9	2,214.0	127.9	5.8%	1,860.1	1,749.9	110.2	6.3%
EU27	2,333.2	2,205.9	127.3	5.8%	1,855.9	1,746.2	109.7	6.3%
FABEC	1,568.7	1,486.5	82.2	5.5%	1,286.5	1,212.2	74.3	6.1%
France	1,049.7	1,010.0	39.7	3.9%	786.6	738.4	48.1	6.5%
BLUE MED FAB	821.9	764.5	57.4	7.5%	490.8	454.2	36.6	8.1%
Italy	678.7	639.8	38.9	6.1%	408.2	381.6	26.6	7.0%
Germany	602.5	552.3	50.2	9.1%	563.9	525.9	38.0	7.2%
UK-Ireland FAB	530.3	502.1	28.2	5.6%	458.8	423.6	35.2	8.3%
UK	521.5	492.5	29.0	5.9%	451.3	416.0	35.2	8.5%
FAB CE	469.2	421.4	47.8	11.3%	359.3	327.7	31.6	9.7%
Switzerland	395.1	366.3	28.8	7.9%	357.1	329.7	27.4	8.3%
South West FAB	348.9	324.3	24.7	7.6%	234.1	210.3	23.8	11.3%
Spain	337.4	313.8	23.6	7.5%	222.5	199.8	22.8	11.4%
Austria	295.4	276.0	19.3	7.0%	235.7	221.5	14.1	6.4%



TRAFFIC PER STATE – July 2017

AVERAGE DAILY FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belgium/Luxembourg	211.8	198.1	13.7	6.9%	194.1	186.3	7.7	4.2%
Greece	211.5	192.2	19.4	10.1%	104.6	95.9	8.8	9.1%
Netherlands	150.0	149.0	1.0	0.7%	143.7	137.8	5.9	4.3%
Croatia	159.1	145.3	13.8	9.5%	89.0	79.1	9.9	12.5%
Baltic FAB	141.9	132.1	9.8	7.4%	119.6	114.6	5.0	4.3%
NEFAB	131.4	130.3	1.1	0.8%	135.7	131.7	4.1	3.1%
Turkey	150.4	128.7	21.7	16.9%	117.5	105.6	11.9	11.3%
DK-SE FAB	127.9	123.5	4.4	3.6%	132.1	122.8	9.3	7.6%
Poland	133.4	121.7	11.6	9.6%	109.2	103.9	5.3	5.1%
Czech Republic	129.0	114.7	14.3	12.4%	113.2	101.0	12.1	12.0%
Serbia&Montenegro	113.1	105.0	8.2	7.8%	73.8	67.9	5.9	8.7%
Sweden	98.8	97.8	1.1	1.1%	104.0	96.8	7.2	7.4%
Ireland	81.7	85.4	-3.7	-4.3%	77.8	74.6	3.2	4.3%
Slovenia	93.3	84.1	9.2	10.9%	59.6	54.8	4.8	8.8%
Danube FAB	95.7	78.6	17.1	21.8%	76.7	69.2	7.5	10.8%
Norway	78.4	77.8	0.5	0.7%	76.9	75.5	1.4	1.9%
Hungary	97.5	73.4	24.1	32.8%	72.5	61.0	11.4	18.7%
Slovakia	83.9	69.5	14.4	20.8%	63.1	54.9	8.1	14.8%
Belarus	74.2	68.4	5.8	8.5%	59.0	56.1	2.9	5.2%



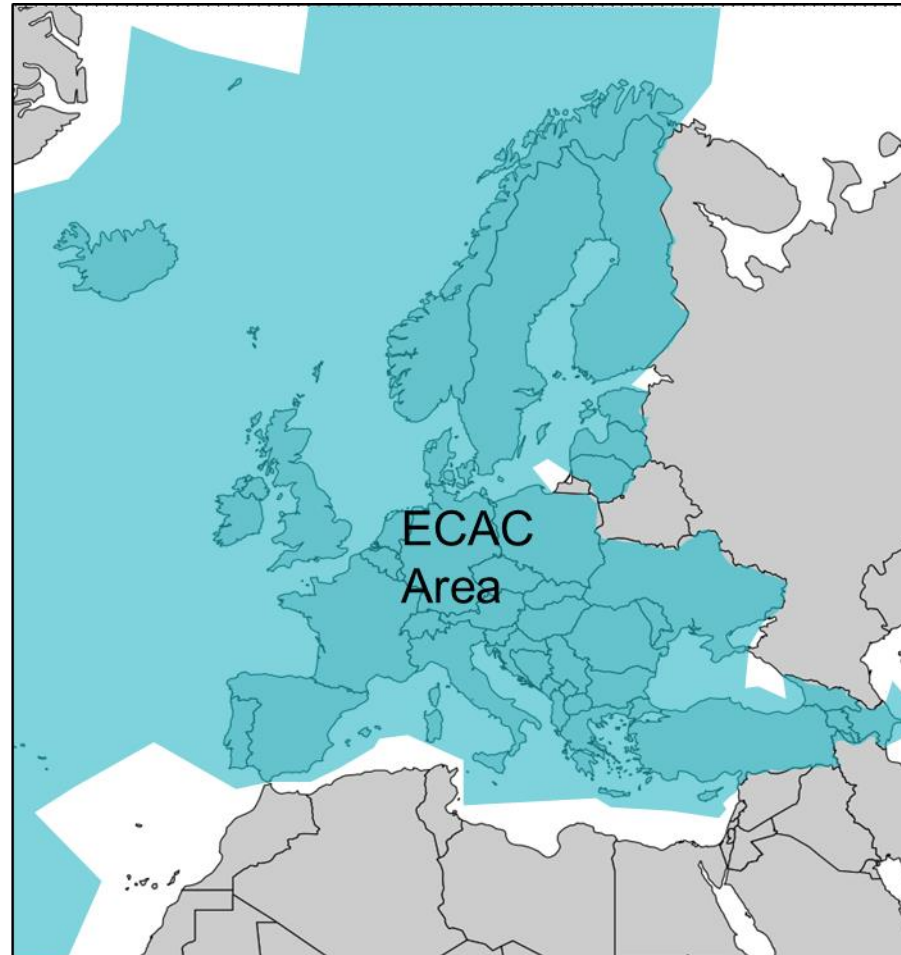
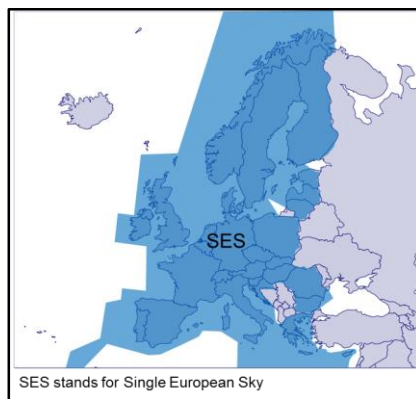
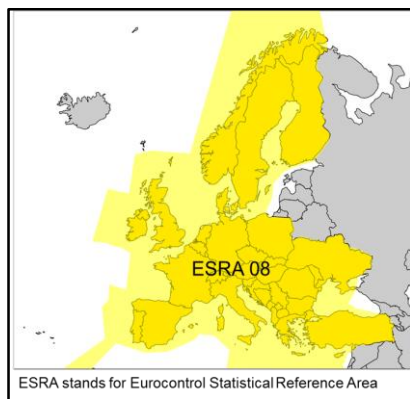
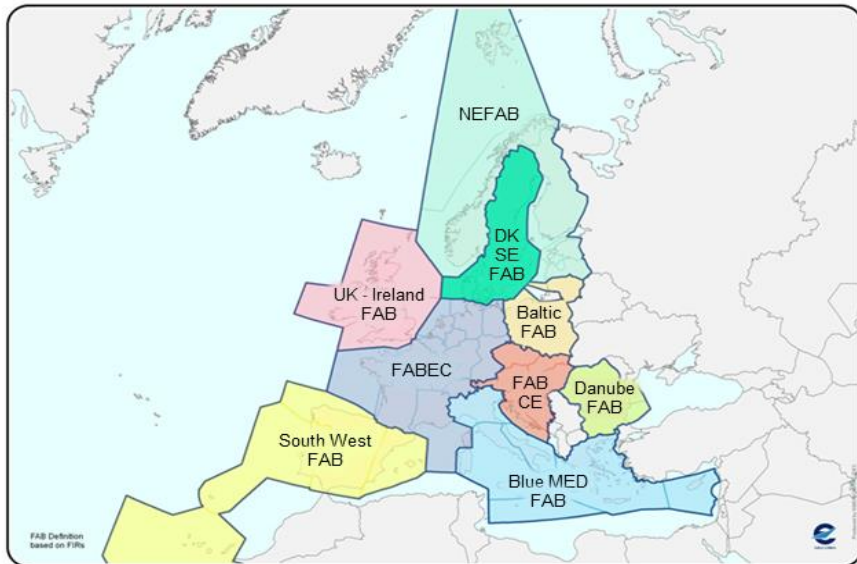
TRAFFIC PER STATE – July 2017

AVERAGE DAILY FLIGHTS - PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Bulgaria	68.7	61.5	7.2	11.8%	57.3	53.1	4.1	7.8%
Denmark	63.8	57.9	5.9	10.2%	65.3	59.1	6.2	10.5%
Bosnia-Herzegovina	70.1	57.3	12.8	22.3%	44.8	36.3	8.5	23.4%
Cyprus	54.4	51.0	3.4	6.6%	45.9	42.5	3.4	8.0%
Romania	65.1	45.4	19.7	43.3%	52.2	44.1	8.0	18.2%
Albania	46.8	44.0	2.8	6.4%	24.6	23.9	0.8	3.2%
Lisbon FIR	47.5	43.9	3.5	8.1%	38.6	34.8	3.8	11.1%
Ukraine	41.6	40.0	1.6	4.1%	34.0	31.2	2.8	9.1%
Egypt	32.8	38.4	-5.6	-14.6%	32.2	33.4	-1.1	-3.3%
Morocco	33.5	35.5	-2.1	-5.8%	35.8	33.3	2.5	7.4%
Lithuania	33.5	34.5	-1.0	-2.9%	32.1	31.6	0.5	1.5%
Finland	29.2	30.5	-1.4	-4.4%	37.7	35.5	2.1	6.0%
Latvia	31.7	29.5	2.2	7.4%	27.7	26.3	1.4	5.2%
FYROM	35.1	26.9	8.2	30.4%	20.2	16.0	4.2	26.2%
Iceland	25.7	23.5	2.2	9.3%	18.7	17.4	1.3	7.6%
Malta	21.0	22.5	-1.4	-6.3%	19.0	15.4	3.6	23.1%
Estonia	20.0	21.6	-1.5	-7.2%	18.1	17.9	0.2	1.4%
Santa Maria FIR	13.6	15.2	-1.6	-10.8%	14.4	14.0	0.4	3.1%
Canary Islands	13.7	11.5	2.2	19.0%	15.4	14.6	0.8	5.5%
Tunisia	11.3	11.2	0.1	0.9%	9.2	8.0	1.2	14.7%
Georgia	8.9	10.6	-1.7	-16.4%	10.2	10.5	-0.3	-3.2%
Azerbaijan	9.5	10.1	-0.6	-5.7%	12.9	12.6	0.3	2.4%
Moldova	8.4	7.7	0.7	8.8%	5.7	5.4	0.3	5.4%
Libya	3.3	5.0	-1.7	-34.2%	3.4	2.9	0.6	20.6%
Armenia	4.2	3.2	1.0	30.0%	4.4	4.1	0.3	6.5%



AREAS



ECAC stands for European Civil Aviation Conference



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