

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

August 2017



EXECUTIVE SUMMARY

Growth Trend Continues in July

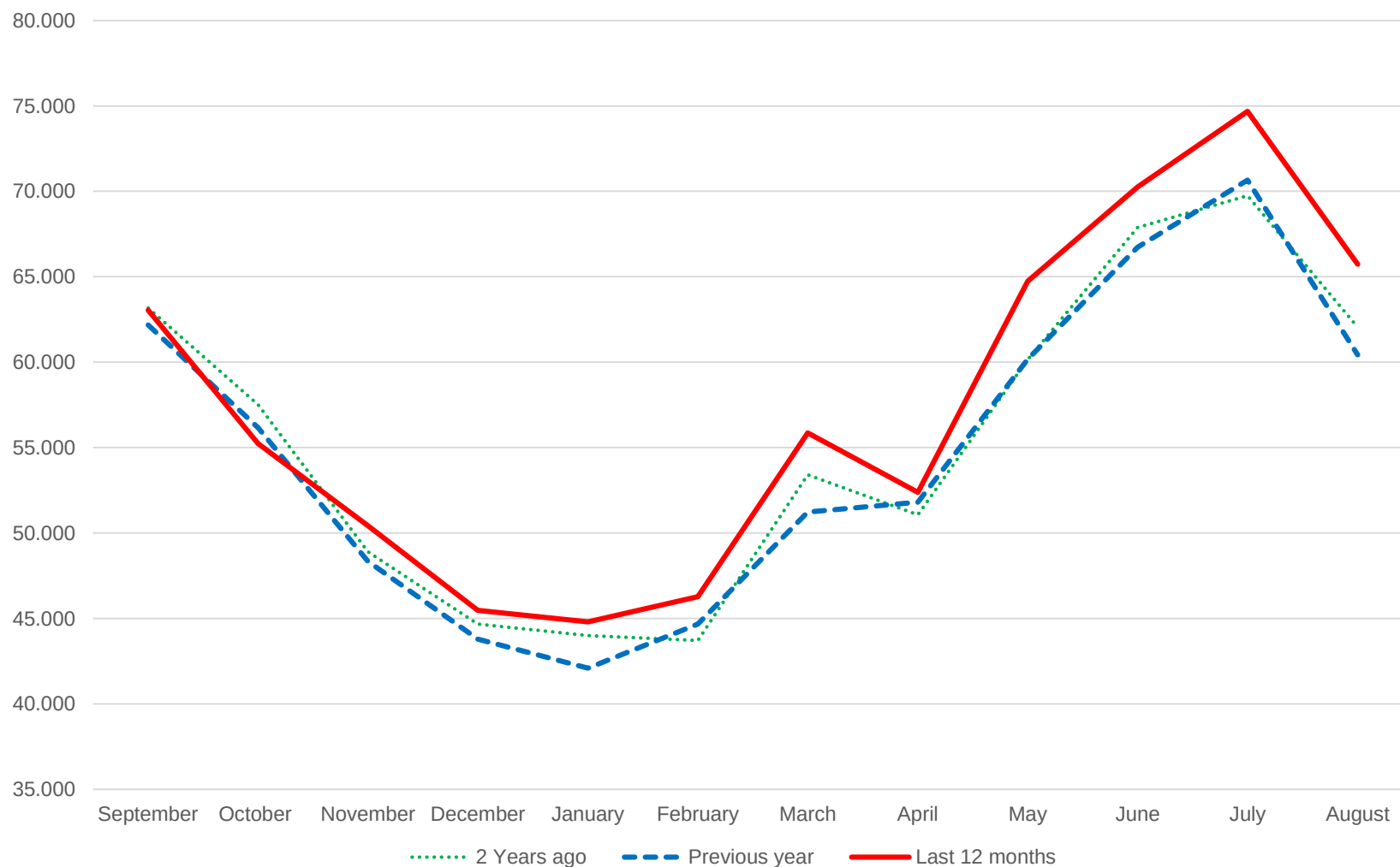
- Business aviation traffic went up by 8.8% in July compared to the same month last year
- This is the second best growth figures since the beginning of the year
- 10 months of continuous growth
- Nice remained the first airport for Business Aviation in Europe during the summer period.
- Despite a small slowdown (-3,1 % compared to the same month last year), with in average 198.5 daily flights, the French internal market is still the biggest in Europe in terms of movements
- UK, Spain and Germany experienced positive growth in their internal market during July
- With a 16.1% growth compared to last July's figures, Turkey confirmed the positive trend





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

BUSINESS AVIATION





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL FLIGHTS

Business Aviation (Single European Sky Area)

	Arrival			Departure			Internal			Overflight			Previous Year	Current Year	Growth
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Sep 2016	4,469	4,573	2.3%	4,380	4,459	1.8%	52,581	53,256	1.3%	744	747	0.4%	62,174	63,035	1.4%
Oct 2016	4,381	4,229	-3.5%	4,452	4,328	-2.8%	46,528	45,939	-1.3%	809	739	-8.7%	56,170	55,235	-1.7%
Nov 2016	3,803	3,930	3.3%	3,752	3,886	3.6%	40,098	41,886	4.5%	689	720	4.5%	48,342	50,422	4.3%
Dec 2016	3,533	3,639	3.0%	3,647	3,772	3.4%	36,010	37,374	3.8%	605	695	14.9%	43,795	45,480	3.8%
Jan 2017	3,714	3,853	3.7%	3,485	3,627	4.1%	34,268	36,709	7.1%	629	606	-3.7%	42,096	44,795	6.4%
Feb 2017	3,359	3,453	2.8%	3,337	3,457	3.6%	37,419	38,762	3.6%	561	598	6.6%	44,676	46,270	3.6%
Mar 2017	3,846	4,047	5.2%	3,875	3,981	2.7%	42,843	47,131	10.0%	666	695	4.4%	51,230	55,854	9.0%
Apr 2017	4,009	4,097	2.2%	3,849	4,056	5.4%	43,276	43,425	0.3%	670	810	20.9%	51,804	52,388	1.1%
May 2017	4,454	4,627	3.9%	4,280	4,515	5.5%	50,633	54,768	8.2%	804	830	3.2%	60,171	64,740	7.6%
Jun 2017	4,812	5,107	6.1%	4,624	4,829	4.4%	56,565	59,565	5.3%	736	760	3.3%	66,737	70,261	5.3%
Jul 2017	4,994	5,174	3.6%	4,947	5,190	4.9%	59,926	63,580	6.1%	790	740	-6.3%	70,657	74,684	5.7%
Aug 2017	4,564	4,861	6.5%	4,602	4,947	7.5%	50,521	55,168	9.2%	748	766	2.4%	60,435	65,742	8.8%
Grand Total	49,938	51,590	3.3%	49,230	51,047	3.7%	550,668	577,563	4.9%	8,451	8,706	3.0%	658,287	688,906	4.7%



STATES – August 2017

AVERAGE DAILY FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2 179,2	9,0 %	2 012,1	6,6 %
ESRA08	2 160,8	9,0 %	1 992,2	6,6 %
SES-RP2	2 107,2	8,8 %	1 942,2	6,4 %
EU28	2 050,8	9,3 %	1 884,4	6,7 %
FABEC	1 313,5	8,7 %	1 290,0	6,5 %
BLUE MED FAB	735,4	11,2 %	522,0	8,6 %
UK-Ireland FAB	450,7	12,7 %	457,8	8,8 %
FAB CE	425,7	11,8 %	367,8	10,0 %
South West FAB	315,6	12,0 %	244,5	11,5 %
NEFAB	142,4	3,3 %	136,6	3,1 %
Baltic FAB	140,9	14,8 %	122,3	5,7 %
DK-SE FAB	134,9	12,8 %	132,4	8,2 %
Danube FAB	87,7	16,8 %	78,1	11,6 %



(AIRPORTS) August 2017

AVERAGE DAILY DEPARTURES

Business Aviation

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFMN	NICE	75,4	10,7 %	50,6	6,6 %
2	LFPB	PARIS LE BOURGET	48,1	0,5 %	66,6	1,4 %
3	LIEO	OLBIA COSTA SMERALDA	46,1	5,9 %	15,1	9,9 %
4	LSGG	GENEVE COINTRIN	40,6	3,3 %	44,2	3,2 %
5	LEIB	IBIZA	39,4	8,3 %	18,2	9,7 %
6	EGGW	LONDON/LUTON	35,9	8,1 %	39,1	3,0 %
7 	EGLF	FARNBOROUGH CIV	30,4	9,4 %	32,8	6,3 %
8	LEPA	PALMA DE MALLORCA	30,0	5,8 %	18,2	9,8 %
9 	LSZH	ZURICH	28,9	-1,2 %	30,7	-1,1 %
10 	LGAV	ATHINAI E. VENIZELOS	26,2	18,9 %	14,3	15,3 %



FLOWS – August 2017

AVERAGE DAILY FLIGHTS

Business Aviation

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	143,0	-0,3 %	160,1	-2,8 %
UK	UK	116,3	4,1 %	110,9	4,0 %
Germany	Germany	105,9	0,4 %	119,4	1,0 %
Italy	Italy	85,7	14,0 %	66,1	-0,8 %
Spain	Spain	57,8	0,2 %	44,4	6,9 %
Norway	Norway	50,3	-5,9 %	50,9	-2,2 %
Turkey	Turkey	42,8	13,3 %	37,4	15,7 %
Sweden	Sweden	36,4	4,1 %	35,6	0,2 %
France	UK	35,3	11,9 %	34,7	4,4 %
UK	France	34,0	10,8 %	34,1	3,8 %



TRAFFIC PER STATE – August 2017

AVERAGE DAILY FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
ECAC	2,179.2	2,000.1	179.1	9.0%	2,012.1	1,887.5	124.6	6.6%
ESRA08	2,160.8	1,982.8	178.1	9.0%	1,992.2	1,868.1	124.0	6.6%
ESRA02	2,141.2	1,963.5	177.7	9.0%	1,975.1	1,849.6	125.5	6.8%
SES-SJU	2,120.7	1,949.5	171.2	8.8%	1,953.6	1,835.3	118.4	6.4%
SES-RP2	2,107.2	1,936.9	170.3	8.8%	1,942.2	1,825.3	116.9	6.4%
EU28	2,050.8	1,876.5	174.3	9.3%	1,884.4	1,766.0	118.4	6.7%
EU27	2,042.9	1,869.7	173.2	9.3%	1,879.8	1,761.9	117.9	6.7%
FABEC	1,313.5	1,208.0	105.5	8.7%	1,290.0	1,211.7	78.3	6.5%
France	857.5	784.8	72.7	9.3%	795.6	744.3	51.3	6.9%
BLUE MED FAB	735.4	661.4	74.0	11.2%	522.0	480.5	41.5	8.6%
Italy	594.6	538.8	55.8	10.4%	432.0	401.6	30.4	7.6%
Germany	515.0	472.5	42.5	9.0%	557.7	519.1	38.6	7.4%
UK-Ireland FAB	450.7	399.8	50.9	12.7%	457.8	420.6	37.2	8.8%
UK	442.8	392.8	50.0	12.7%	450.2	413.1	37.1	9.0%
FAB CE	425.7	380.6	45.1	11.8%	367.8	334.4	33.4	10.0%
Switzerland	339.3	304.8	34.5	11.3%	354.9	326.5	28.3	8.7%
South West FAB	315.6	281.9	33.8	12.0%	244.5	219.4	25.1	11.5%
Spain	305.3	273.7	31.5	11.5%	233.1	209.2	23.9	11.4%
Austria	263.7	246.2	17.5	7.1%	239.2	224.7	14.6	6.5%



TRAFFIC PER STATE – August 2017

AVERAGE DAILY FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Greece	207.2	184.5	22.7	12.3%	117.7	107.1	10.6	9.9%
Belgium/Luxembourg	169.9	147.9	22.0	14.8%	191.0	181.5	9.5	5.3%
NEFAB	142.4	137.9	4.5	3.3%	136.6	132.5	4.1	3.1%
Croatia	154.8	137.9	16.9	12.2%	97.4	86.6	10.8	12.5%
Baltic FAB	140.9	122.8	18.1	14.8%	122.3	115.7	6.6	5.7%
Turkey	141.3	122.8	18.5	15.1%	120.5	107.8	12.7	11.8%
DK-SE FAB	134.9	119.5	15.4	12.8%	132.4	122.4	10.1	8.2%
Poland	133.0	115.0	18.1	15.7%	112.2	105.3	6.9	6.6%
Netherlands	121.4	111.9	9.5	8.4%	140.9	134.5	6.3	4.7%
Czech Republic	116.2	103.2	13.0	12.6%	113.5	101.3	12.3	12.1%
Serbia&Montenegro	102.7	94.5	8.1	8.6%	77.5	71.3	6.2	8.7%
Sweden	103.6	93.5	10.2	10.9%	104.0	96.4	7.6	7.9%
Slovenia	87.4	82.5	4.8	5.9%	63.2	58.3	4.9	8.3%
Norway	81.4	79.9	1.5	1.9%	77.5	76.0	1.4	1.9%
Danube FAB	87.7	75.1	12.6	16.8%	78.1	70.0	8.1	11.6%
Slovakia	83.5	68.9	14.6	21.3%	65.7	56.7	9.0	15.8%
Hungary	83.7	66.5	17.3	26.0%	73.9	61.7	12.2	19.7%
Belarus	5.6	65.2	-59.5	-91.4%	52.2	57.2	-5.0	-8.8%
Ireland	71.1	65.1	6.0	9.2%	77.0	73.4	3.6	4.9%



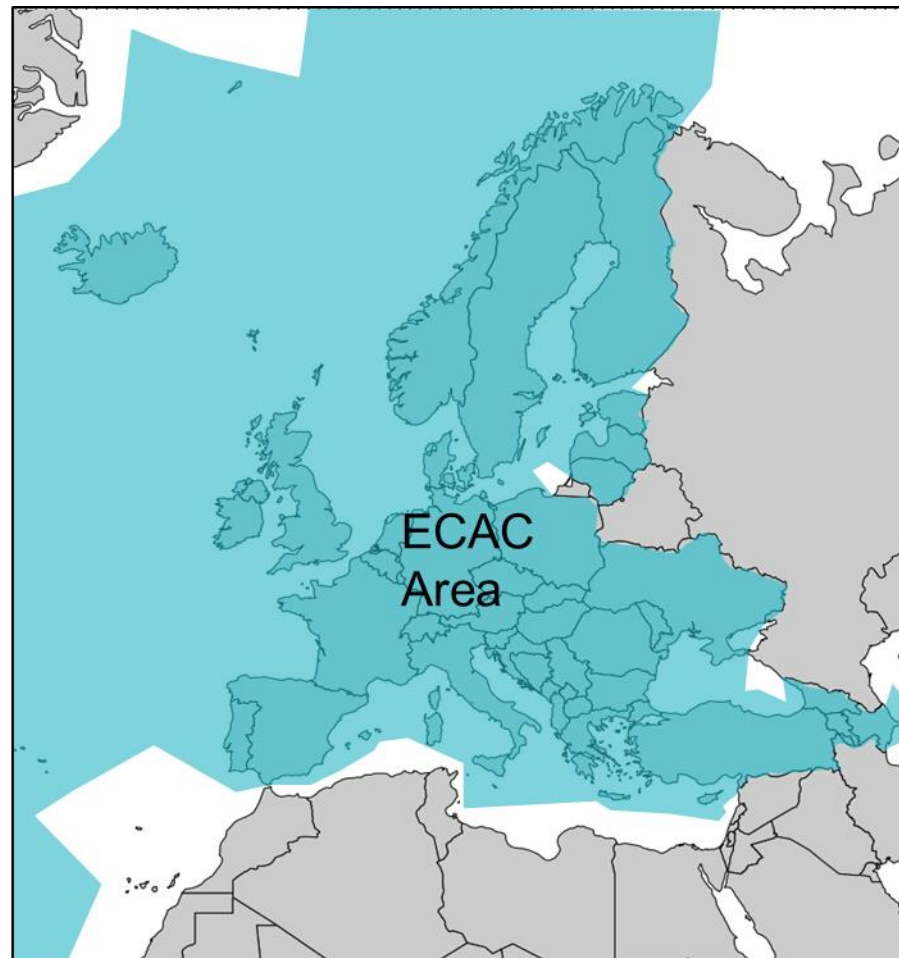
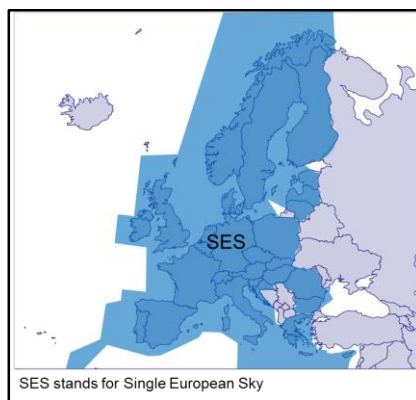
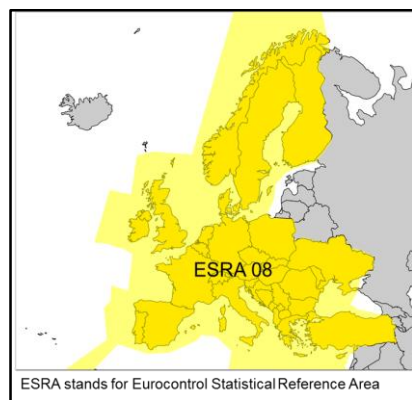
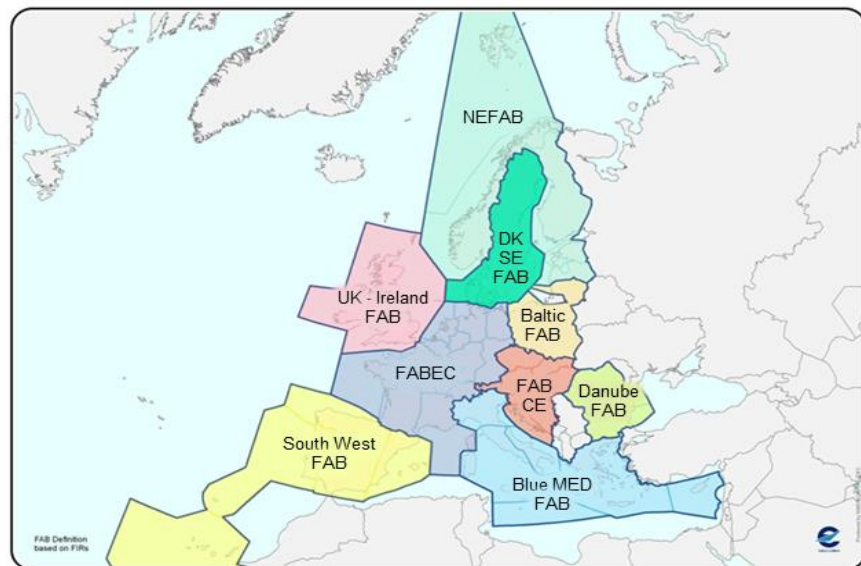
TRAFFIC PER STATE – August 2017

AVERAGE DAILY FLIGHTS - PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Bulgaria	67.9	57.2	10.8	18.8%	58.6	53.6	5.0	9.3%
Bosnia-Herzegovina	66.8	55.7	11.0	19.8%	47.6	38.8	8.8	22.8%
Denmark	64.5	54.6	9.9	18.1%	65.2	58.5	6.7	11.4%
Cyprus	50.6	49.4	1.2	2.5%	46.5	43.4	3.1	7.2%
Romania	57.3	46.4	10.9	23.6%	52.8	44.4	8.4	18.9%
Albania	44.5	39.5	4.9	12.5%	27.2	25.9	1.3	5.1%
Finland	37.3	38.5	-1.2	-3.0%	37.6	35.9	1.7	4.8%
Morocco	36.0	38.1	-2.1	-5.6%	35.8	33.9	1.9	5.5%
Lisbon FIR	41.7	37.2	4.5	12.2%	39.0	35.1	3.9	11.2%
Ukraine	40.7	36.1	4.6	12.9%	34.8	31.8	3.1	9.6%
Egypt	32.2	33.1	-0.9	-2.7%	32.2	33.3	-1.1	-3.3%
Lithuania	31.4	28.6	2.8	9.7%	32.0	31.2	0.8	2.5%
FYROM	36.8	26.5	10.4	39.3%	22.3	17.3	5.0	28.8%
Latvia	30.5	25.9	4.5	17.6%	28.1	26.3	1.8	6.7%
Malta	19.9	22.4	-2.4	-10.8%	19.1	16.3	2.8	17.2%
Estonia	19.7	18.5	1.3	6.8%	18.3	18.0	0.4	2.1%
Iceland	19.4	17.9	1.4	7.9%	18.8	17.4	1.3	7.6%
Santa Maria FIR	13.4	11.5	1.8	15.6%	14.3	13.7	0.6	4.4%
Canary Islands	13.4	11.1	2.3	20.6%	15.1	14.1	1.0	7.0%
Azerbaijan	9.1	10.7	-1.6	-15.1%	12.4	12.4	0.1	0.5%
Georgia	8.6	10.4	-1.8	-17.6%	10.0	10.5	-0.5	-5.0%
Tunisia	10.6	10.1	0.5	4.8%	9.4	8.3	1.1	13.1%
Moldova	9.5	7.5	2.0	26.3%	6.1	5.6	0.5	8.9%
Libya	3.8	6.7	-2.9	-43.5%	3.5	3.4	0.1	4.2%
Armenia	2.8	3.5	-0.6	-18.5%	4.2	4.0	0.2	3.8%



AREAS



ECAC stands for European Civil Aviation Conference



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