



BUSINESS AVIATION
TRAFFIC TRACKER EUROPE

October 2017



EXECUTIVE SUMMARY

October marks first full year of uninterrupted growth

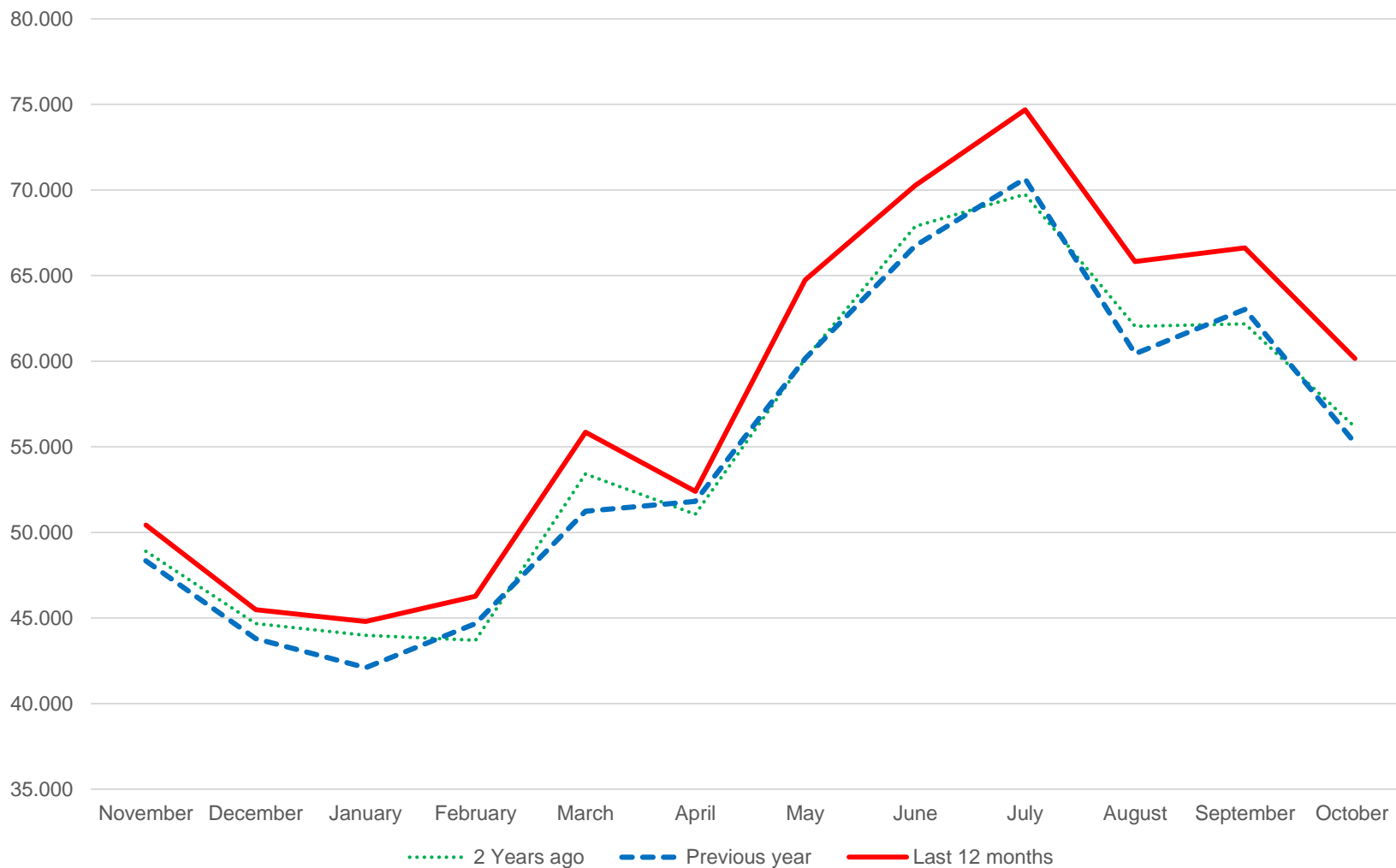
- Business aviation traffic rose 8.9% in October 2017 compared to October 2016
- First full year of traffic growth since 2008
- All top 10 largest Business Aviation airports (in movements) have experienced traffic growth since the beginning of 2017
- Since January 2017, **all** European countries have experienced traffic growth
- October 2017 was the best October in movements since 2009

European Cabin Service Conference 2017





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT BUSINESS AVIATION





DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL FLIGHTS

Business Aviation (Single European Sky Area)

Month	Arrival			Departure			Internal			Overflight			Previous Year	Current Year	Growth
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Nov 2016	3.803	3.930	3,3%	3.752	3.886	3,6%	40.098	41.886	4,5%	689	720	4,5%	48.342	50.422	4,3%
Dec 2016	3.533	3.639	3,0%	3.647	3.772	3,4%	36.010	37.374	3,8%	605	695	14,9%	43.795	45.480	3,8%
Jan 2017	3.714	3.853	3,7%	3.485	3.627	4,1%	34.268	36.709	7,1%	629	606	-3,7%	42.096	44.795	6,4%
Feb 2017	3.359	3.453	2,8%	3.337	3.457	3,6%	37.419	38.762	3,6%	561	598	6,6%	44.676	46.270	3,6%
Mar 2017	3.846	4.047	5,2%	3.875	3.981	2,7%	42.843	47.131	10,0%	666	695	4,4%	51.230	55.854	9,0%
Apr 2017	4.009	4.097	2,2%	3.849	4.056	5,4%	43.276	43.425	0,3%	670	810	20,9%	51.804	52.388	1,1%
May 2017	4.454	4.627	3,9%	4.280	4.515	5,5%	50.633	54.768	8,2%	804	830	3,2%	60.171	64.740	7,6%
Jun 2017	4.812	5.107	6,1%	4.624	4.829	4,4%	56.565	59.565	5,3%	736	760	3,3%	66.737	70.261	5,3%
Jul 2017	4.994	5.174	3,6%	4.947	5.190	4,9%	59.926	63.580	6,1%	790	740	-6,3%	70.657	74.684	5,7%
Aug 2017	4.564	4.864	6,6%	4.602	4.952	7,6%	50.521	55.235	9,3%	748	770	2,9%	60.435	65.821	8,9%
Sep 2017	4.573	4.791	4,8%	4.459	4.697	5,3%	53.256	56.325	5,8%	747	803	7,5%	63.035	66.616	5,7%
Oct 2017	4.229	4.501	6,4%	4.328	4.618	6,7%	45.939	50.125	9,1%	739	915	23,8%	55.235	60.159	8,9%
Grand Total	49.890	52.083	4,4%	49.185	51.580	4,9%	550.754	584.885	6,2%	8.384	8.942	6,7%	658.213	697.490	6,0%






STATES – October 2017 AVERAGE DAILY FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	1.997,9	8,8%	2.037,5	6,7%
ESRA08	1.974,5	8,9%	2.017,0	6,8%
SES-RP2	1.929,3	9,0%	1.967,5	6,6%
EU28	1.876,5	9,5%	1.910,0	6,9%
FABEC	1.279,7	9,9%	1.307,8	6,8%
UK-Ireland FAB	492,7	9,9%	469,0	8,4%
BLUE MED FAB	471,2	13,6%	526,3	9,0%
FAB CE	364,0	11,5%	373,1	10,2%
South West FAB	251,3	15,8%	247,4	11,6%
DK-SE FAB	140,0	13,3%	135,1	8,8%
NEFAB	136,2	6,2%	137,4	3,7%
Baltic FAB	127,3	11,5%	124,7	7,0%
Danube FAB	85,3	12,6%	80,1	11,6%



(AIRPORTS) October 2017 AVERAGE DAILY DEPARTURES

Business Aviation

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	71,5	1,2%	68,0	0,8%
2	LSGG	GENEVE COINTRIN	42,1	0,2%	44,8	3,4%
3	EGGW	LONDON/LUTON	39,5	4,1%	39,4	2,5%
4	LFMN	NICE	38,1	10,1%	50,1	7,4%
5	EGLF	FARNBOROUGH CIV	33,8	10,1%	33,4	6,5%
6	LSZH	ZURICH	30,3	5,9%	31,1	0,2%
7	LIML	MILANO LINATE	27,3	13,3%	26,4	1,8%
8 	LIRA	ROMA CIAMPINO	22,6	82,8%	22,0	2,1%
9 	EGKB	BIGGIN HILL	21,2	15,1%	19,8	16,3%
10 	EDDM	MUENCHEN 2	20,6	-1,2%	20,0	2,5%



FLOWS – October 2017 AVERAGE DAILY FLIGHTS

Business Aviation

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	157,4	8,8%	161,5	-1,1%
Germany	Germany	120,8	-7,2%	121,7	-0,1%
UK	UK	120,6	-2,2%	113,8	2,4%
Italy	Italy	59,2	2,3%	66,1	-0,3%
Norway	Norway	49,8	-3,3%	51,0	-2,3%
Spain	Spain	41,1	3,1%	44,1	5,1%
Sweden	Sweden	35,4	-2,2%	35,9	0,6%
France	UK	34,6	11,6%	35,1	4,6%
UK	France	32,7	10,7%	34,4	3,8%
Turkey	Turkey	29,9	3,5%	36,5	13,6%



TRAFFIC PER STATE – October 2017

AVERAGE DAILY FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
ECAC	1.997,9	1.837,0	160,9	8,8%	2.037,5	1.908,8	128,8	6,7%
ESRA08	1.974,5	1.812,5	162,0	8,9%	2.017,0	1.888,8	128,2	6,8%
ESRA02	1.952,3	1.793,0	159,2	8,9%	1.998,9	1.870,0	128,9	6,9%
SES-SJU	1.940,6	1.781,8	158,8	8,9%	1.978,9	1.856,0	122,9	6,6%
SES-RP2	1.929,3	1.769,3	160,0	9,0%	1.967,5	1.845,6	121,9	6,6%
EU28	1.876,5	1.713,6	162,9	9,5%	1.910,0	1.786,4	123,6	6,9%
EU27	1.872,0	1.710,3	161,7	9,5%	1.905,3	1.782,3	123,1	6,9%
FABEC	1.279,7	1.164,1	115,6	9,9%	1.307,8	1.224,4	83,4	6,8%
France	764,1	684,4	79,8	11,7%	802,6	748,2	54,3	7,3%
Germany	575,8	544,6	31,2	5,7%	568,9	530,9	38,0	7,2%
UK-Ireland FAB	492,7	448,5	44,3	9,9%	469,0	432,8	36,2	8,4%
UK	484,9	439,3	45,5	10,4%	461,4	424,8	36,5	8,6%
BLUE MED FAB	471,2	414,8	56,4	13,6%	526,3	482,7	43,7	9,0%
Italy	385,2	346,0	39,2	11,3%	435,2	403,1	32,1	8,0%
FAB CE	364,0	326,4	37,5	11,5%	373,1	338,6	34,5	10,2%
Switzerland	334,1	297,1	37,0	12,5%	357,2	326,7	30,4	9,3%
Austria	236,8	219,9	16,9	7,7%	242,9	227,2	15,7	6,9%
South West FAB	251,3	217,0	34,3	15,8%	247,4	221,8	25,6	11,6%
Spain	240,6	205,7	34,9	17,0%	236,1	211,4	24,6	11,6%



TRAFFIC PER STATE – October 2017

AVERAGE DAILY FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belgium/Luxembourg	205,4	186,1	19,2	10,3%	195,9	185,0	10,9	5,9%
Netherlands	153,8	135,9	17,9	13,2%	144,3	136,5	7,8	5,7%
NEFAB	136,2	128,2	8,0	6,2%	137,4	132,5	4,9	3,7%
DK-SE FAB	140,0	123,6	16,4	13,3%	135,1	124,1	11,0	8,8%
Baltic FAB	127,3	114,1	13,2	11,5%	124,7	116,6	8,1	7,0%
Turkey	121,1	111,4	9,7	8,7%	121,7	109,2	12,5	11,5%
Poland	116,1	103,0	13,2	12,8%	114,2	106,0	8,2	7,7%
Czech Republic	112,4	102,6	9,7	9,5%	115,0	103,0	12,0	11,7%
Sweden	109,7	97,1	12,6	13,0%	105,6	97,4	8,2	8,4%
Greece	99,1	86,4	12,6	14,6%	117,9	107,4	10,5	9,8%
Ireland	86,9	83,2	3,7	4,5%	79,4	76,2	3,2	4,1%
Croatia	93,2	78,4	14,8	18,9%	99,2	87,5	11,7	13,3%
Danube FAB	85,3	75,8	9,5	12,6%	80,1	71,8	8,4	11,6%
Serbia&Montenegro	81,3	73,2	8,1	11,0%	79,5	72,9	6,6	9,0%
Norway	77,5	72,5	5,0	6,9%	77,8	76,0	1,8	2,3%
Hungary	77,8	64,7	13,1	20,2%	75,3	63,3	12,0	19,0%
Bulgaria	66,2	60,5	5,7	9,5%	60,5	55,2	5,3	9,6%
Denmark	68,6	58,6	10,0	17,1%	66,7	59,7	7,0	11,7%
Slovenia	68,1	56,9	11,3	19,8%	65,3	59,6	5,7	9,6%



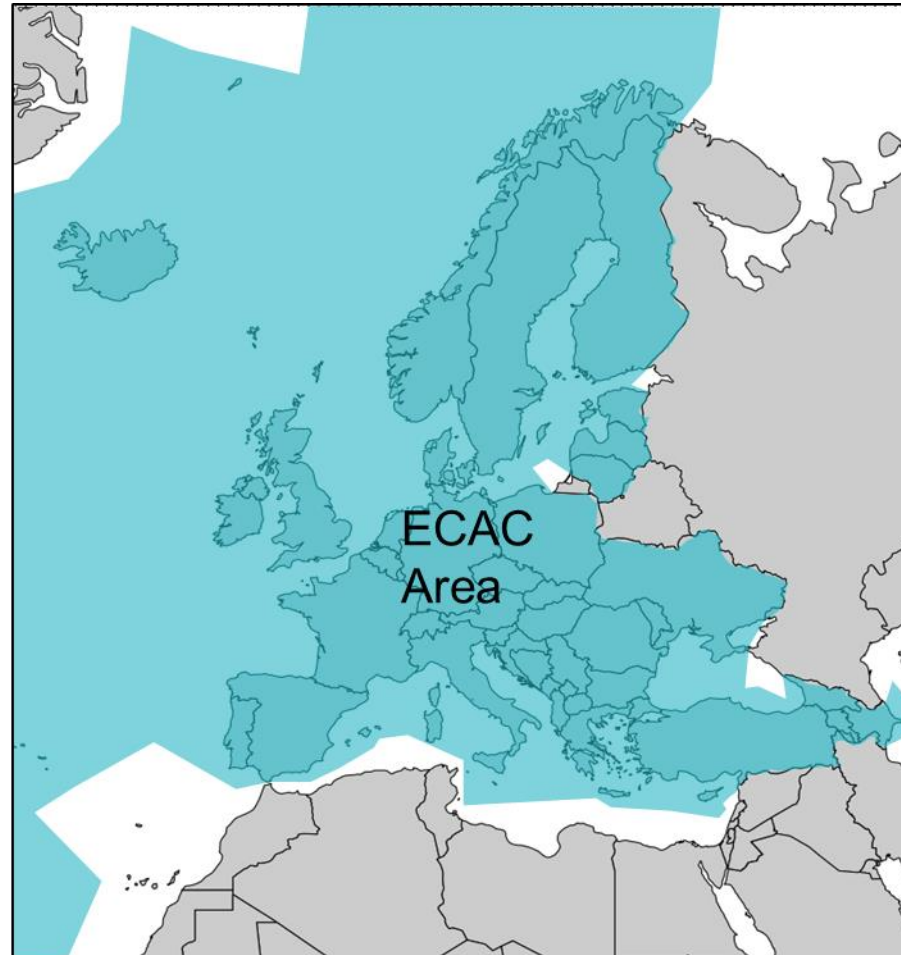
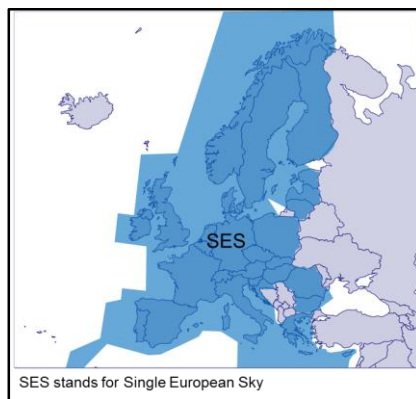
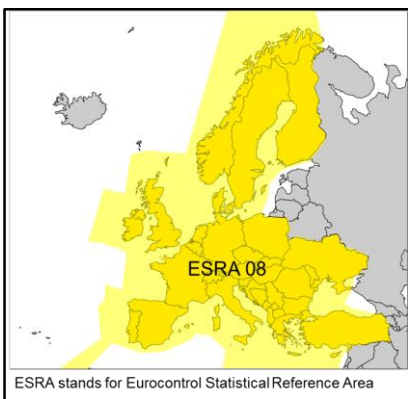
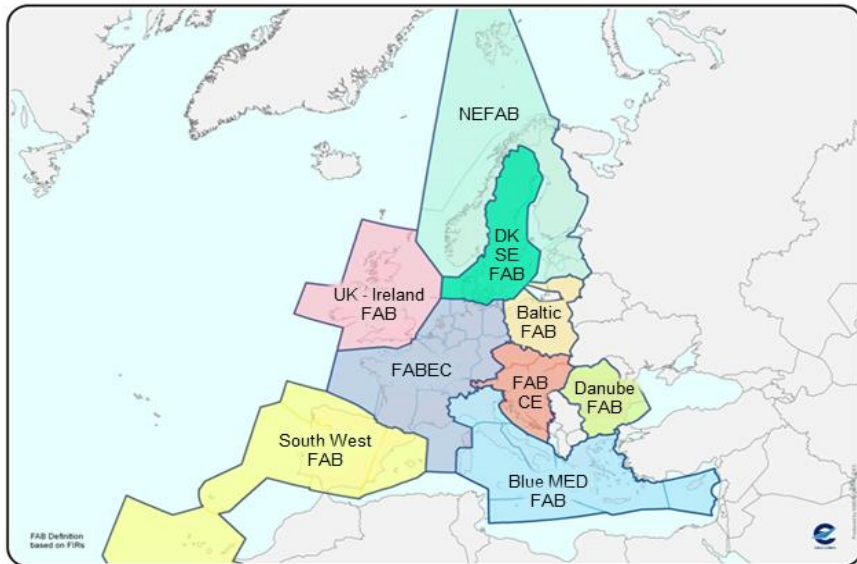
TRAFFIC PER STATE – October 2017

AVERAGE DAILY FLIGHTS - PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belarus	54,7	54,5	0,2	0,4%	60,5	57,0	3,5	6,1%
Slovakia	66,2	53,0	13,2	25,0%	66,7	57,0	9,7	16,9%
Romania	56,0	45,5	10,5	23,1%	53,8	45,2	8,6	19,0%
Cyprus	53,6	44,0	9,6	21,8%	47,5	43,9	3,6	8,3%
Bosnia-Herzegovina	48,0	39,4	8,6	21,8%	48,9	39,6	9,2	23,3%
Lisbon FIR	45,8	36,9	8,9	24,2%	40,2	35,4	4,8	13,6%
Morocco	39,7	36,0	3,7	10,4%	35,9	34,1	1,8	5,4%
Finland	39,1	34,4	4,7	13,6%	37,9	36,0	1,9	5,2%
Ukraine	37,1	33,6	3,5	10,4%	35,5	32,4	3,1	9,6%
Lithuania	34,4	32,5	1,9	5,8%	32,9	31,7	1,2	3,7%
Egypt	35,8	30,3	5,5	18,2%	33,0	33,2	-0,2	-0,7%
Latvia	27,5	26,6	0,9	3,4%	28,5	26,5	2,1	7,8%
Albania	25,4	23,9	1,5	6,3%	27,8	26,2	1,6	6,3%
Malta	20,9	18,0	2,9	16,2%	19,4	16,8	2,6	15,6%
Iceland	23,1	17,5	5,6	31,9%	19,6	18,0	1,6	8,8%
Estonia	19,0	16,4	2,6	15,7%	18,8	17,6	1,2	6,7%
FYROM	22,5	16,0	6,5	41,0%	22,8	17,6	5,2	29,6%
Azerbaijan	16,5	14,0	2,5	17,8%	12,8	12,6	0,3	2,0%
Georgia	12,5	13,8	-1,4	-9,8%	10,6	10,9	-0,3	-3,1%
Canary Islands	14,3	13,6	0,7	5,0%	14,8	13,8	1,0	7,4%
Santa Maria FIR	16,2	13,1	3,1	23,3%	14,4	13,5	1,0	7,1%
Tunisia	9,2	8,9	0,3	3,3%	9,5	8,4	1,2	13,9%
Armenia	5,6	7,1	-1,5	-20,5%	4,5	4,3	0,2	4,1%
Moldova	6,1	6,1	0,0	0,5%	6,2	5,8	0,4	7,8%
Libya	5,1	3,1	2,0	65,3%	3,8	3,6	0,3	7,7%



AREAS



ECAC stands for European Civil Aviation Conference



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