



**BUSINESS AVIATION**  
**TRAFFIC TRACKER EUROPE**

December 2017



# EXECUTIVE SUMMARY

## December concludes a 2017 full- year of uninterrupted traffic growth

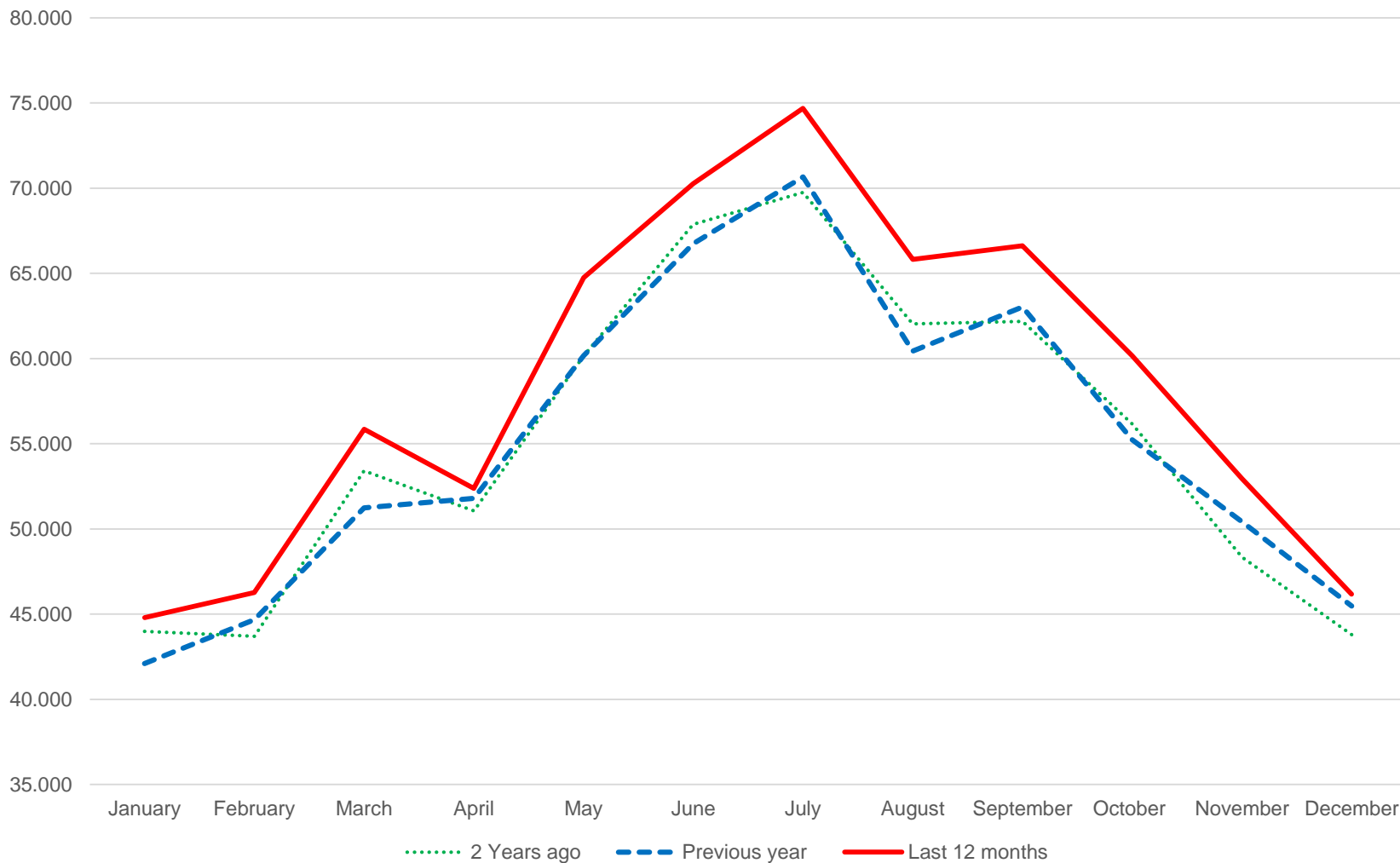
- Business aviation traffic rose 1,5% in December versus December 2016
- In 2017, there were in average 100 additional daily BizAv departures compared with 2016
- 2017 showed an average 6% traffic increase VS. 2016
- With 46,165 flights, December 2017 marked 2 years of uninterrupted traffic growth – after respectively 43,795 flights in December 2015 and 45,480 flights in December 2016
- All top 10 airports enjoyed traffic growth in 2017, from +1,3% (Zürich) to + 17,1% (Biggin Hill)

EBAA annual Christmas  
Business Aviation Quiz  
19<sup>th</sup> December





# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT BUSINESS AVIATION





# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL FLIGHTS

### Business Aviation (Single European Sky Area)

| Month              | Arrival       |               |             | Departure     |               |             | Internal       |                |             | Overflight    |              |             | Previous Year  | Current Year   | Growth      |
|--------------------|---------------|---------------|-------------|---------------|---------------|-------------|----------------|----------------|-------------|---------------|--------------|-------------|----------------|----------------|-------------|
|                    | Previous Year | Current Year  | Growth      | Previous Year | Current Year  | Growth      | Previous Year  | Current Year   | Growth      | Previous Year | Current Year | Growth      |                |                |             |
| Jan 2017           | 3.714         | 3.853         | 3,7%        | 3.485         | 3.627         | 4,1%        | 34.268         | 36.709         | 7,1%        | 629           | 606          | -3,7%       | <b>42.096</b>  | <b>44.795</b>  | <b>6,4%</b> |
| Feb 2017           | 3.359         | 3.453         | 2,8%        | 3.337         | 3.457         | 3,6%        | 37.419         | 38.762         | 3,6%        | 561           | 598          | 6,6%        | <b>44.676</b>  | <b>46.270</b>  | <b>3,6%</b> |
| Mar 2017           | 3.846         | 4.047         | 5,2%        | 3.875         | 3.981         | 2,7%        | 42.843         | 47.131         | 10,0%       | 666           | 695          | 4,4%        | <b>51.230</b>  | <b>55.854</b>  | <b>9,0%</b> |
| Apr 2017           | 4.009         | 4.097         | 2,2%        | 3.849         | 4.056         | 5,4%        | 43.276         | 43.425         | 0,3%        | 670           | 810          | 20,9%       | <b>51.804</b>  | <b>52.388</b>  | <b>1,1%</b> |
| May 2017           | 4.454         | 4.627         | 3,9%        | 4.280         | 4.515         | 5,5%        | 50.633         | 54.768         | 8,2%        | 804           | 830          | 3,2%        | <b>60.171</b>  | <b>64.740</b>  | <b>7,6%</b> |
| Jun 2017           | 4.812         | 5.107         | 6,1%        | 4.624         | 4.829         | 4,4%        | 56.565         | 59.565         | 5,3%        | 736           | 760          | 3,3%        | <b>66.737</b>  | <b>70.261</b>  | <b>5,3%</b> |
| Jul 2017           | 4.994         | 5.174         | 3,6%        | 4.947         | 5.190         | 4,9%        | 59.926         | 63.580         | 6,1%        | 790           | 740          | -6,3%       | <b>70.657</b>  | <b>74.684</b>  | <b>5,7%</b> |
| Aug 2017           | 4.564         | 4.864         | 6,6%        | 4.602         | 4.952         | 7,6%        | 50.521         | 55.235         | 9,3%        | 748           | 770          | 2,9%        | <b>60.435</b>  | <b>65.821</b>  | <b>8,9%</b> |
| Sep 2017           | 4.573         | 4.791         | 4,8%        | 4.459         | 4.697         | 5,3%        | 53.256         | 56.325         | 5,8%        | 747           | 803          | 7,5%        | <b>63.035</b>  | <b>66.616</b>  | <b>5,7%</b> |
| Oct 2017           | 4.229         | 4.501         | 6,4%        | 4.328         | 4.618         | 6,7%        | 45.939         | 50.124         | 9,1%        | 739           | 915          | 23,8%       | <b>55.235</b>  | <b>60.158</b>  | <b>8,9%</b> |
| Nov 2017           | 3.930         | 4.077         | 3,7%        | 3.886         | 3.962         | 2,0%        | 41.886         | 44.261         | 5,7%        | 720           | 658          | -8,6%       | <b>50.422</b>  | <b>52.958</b>  | <b>5,0%</b> |
| Dec 2017           | 3.639         | 3.675         | 1,0%        | 3.772         | 3.783         | 0,3%        | 37.374         | 38.014         | 1,7%        | 695           | 693          | -0,3%       | <b>45.480</b>  | <b>46.165</b>  | <b>1,5%</b> |
| <b>Grand Total</b> | <b>50.123</b> | <b>52.266</b> | <b>4,3%</b> | <b>49.444</b> | <b>51.667</b> | <b>4,5%</b> | <b>553.906</b> | <b>587.899</b> | <b>6,1%</b> | <b>8.505</b>  | <b>8.878</b> | <b>4,4%</b> | <b>661.978</b> | <b>700.710</b> | <b>5,9%</b> |





## STATES – December 2017 AVERAGE DAILY FLIGHTS

| STATE          | MONTH CURRENT YEAR | MONTH GROWTH | YTD CURRENT YEAR | YTD GROWTH |
|----------------|--------------------|--------------|------------------|------------|
| ECAC           | 1.534,5            | 1,1%         | 1.976,8          | 6,2%       |
| ESRA08         | 1.512,9            | 1,0%         | 1.955,9          | 6,3%       |
| SES-RP2        | 1.477,8            | 1,6%         | 1.908,5          | 6,2%       |
| EU28           | 1.428,9            | 1,7%         | 1.851,9          | 6,4%       |
| FABEC          | 985,3              | 2,4%         | 1.269,8          | 6,6%       |
| UK-Ireland FAB | 373,3              | 1,0%         | 458,5            | 7,7%       |
| BLUE MED FAB   | 299,4              | 1,2%         | 493,6            | 8,2%       |
| FAB CE         | 283,8              | 3,5%         | 361,1            | 9,2%       |
| South West FAB | 156,5              | 5,0%         | 235,7            | 10,9%      |
| NEFAB          | 118,3              | 2,2%         | 135,4            | 3,2%       |
| DK-SE FAB      | 115,8              | 8,1%         | 133,4            | 8,5%       |
| Baltic FAB     | 107,7              | 2,8%         | 122,9            | 7,1%       |
| Danube FAB     | 66,7               | 3,1%         | 78,5             | 10,5%      |



## (AIRPORTS) December 2017 AVERAGE DAILY DEPARTURES

### Business Aviation

| RANK   | ICAO CODE | NAME             | MONTH CURRENT YEAR | MONTH GROWTH | YTD CURRENT YEAR | YTD GROWTH |
|--|-----------|------------------|--------------------|--------------|------------------|------------|
| 1  | LFPB      | PARIS LE BOURGET | 61,8               | 9,0%         | 67,3             | 1,8%       |
| 2  | LSGG      | GENEVE COINTRIN  | 41,3               | -2,4%        | 44,4             | 3,6%       |
| 3  | EGGW      | LONDON/LUTON     | 35,6               | 3,4%         | 38,9             | 2,4%       |
| 4  | EGLF      | FARNBOROUGH CIV  | 31,0               | 12,8%        | 32,8             | 6,8%       |
| 5  | LSZH      | ZURICH           | 27,7               | 5,5%         | 30,8             | 1,3%       |
| 6  | LFMN      | NICE             | 26,6               | 5,6%         | 46,5             | 7,1%       |
| 7  | LIML      | MILANO LINATE    | 19,6               | 3,9%         | 25,6             | 2,1%       |
| 8  | LOWW      | WIEN SCHWECHAT   | 19,2               | 6,3%         | 20,0             | 2,4%       |
| 9   | EDDM      | MUENCHEN 2       | 16,7               | 4,2%         | 19,6             | 1,1%       |
| 10  | EGKB      | BIGGIN HILL      | 16,7               | 24,2%        | 19,5             | 17,1%      |



## FLOWS – December 2017 AVERAGE DAILY FLIGHTS

### Business Aviation

| ORIGIN  | DESTINATION | MONTH CURRENT YEAR | MONTH GROWTH | YTD CURRENT YEAR | YTD GROWTH |
|---------|-------------|--------------------|--------------|------------------|------------|
| France  | France      | 114,4              | -1,1%        | 156,6            | -0,5%      |
| Germany | Germany     | 97,6               | -0,5%        | 121,2            | 0,3%       |
| UK      | UK          | 95,3               | -7,8%        | 113,1            | 2,2%       |
| Norway  | Norway      | 45,4               | 2,2%         | 50,4             | -1,7%      |
| Italy   | Italy       | 40,4               | -8,4%        | 62,5             | -1,0%      |
| Sweden  | Sweden      | 34,7               | 8,9%         | 35,9             | 1,4%       |
| Spain   | Spain       | 25,3               | 0,5%         | 41,6             | 4,8%       |
| Turkey  | Turkey      | 25,0               | -14,3%       | 34,7             | 9,6%       |
| France  | UK          | 24,5               | 6,5%         | 33,4             | 5,0%       |
| UK      | France      | 24,1               | 4,6%         | 32,8             | 4,2%       |



## TRAFFIC PER STATE – December 2017

### AVERAGE DAILY FLIGHTS – PART 1

| STATE          | MONTH CURRENT YEAR | MONTH PREVIOUS YEAR | MONTH CHANGE | MONTH GROWTH | YTD CURRENT YEAR | YTD PREVIOUS YEAR | YTD CHANGE | YTD GROWTH |
|----------------|--------------------|---------------------|--------------|--------------|------------------|-------------------|------------|------------|
| ECAC           | 1.396,9            | 1.382,1             | 14,9         | 1,1%         | 1.819,0          | 1.710,7           | 108,3      | 6,3%       |
| ESRA08         | 1.374,9            | 1.360,9             | 14,0         | 1,0%         | 1.794,5          | 1.687,0           | 107,6      | 6,4%       |
| SES-SJU        | 1.348,3            | 1.327,3             | 21,0         | 1,6%         | 1.752,2          | 1.648,5           | 103,7      | 6,3%       |
| ESRA02         | 1.333,1            | 1.320,5             | 12,6         | 1,0%         | 1.743,2          | 1.638,8           | 104,4      | 6,4%       |
| SES-RP2        | 1.316,7            | 1.297,4             | 19,3         | 1,5%         | 1.715,9          | 1.614,6           | 101,4      | 6,3%       |
| EU28           | 1.160,5            | 1.139,3             | 21,2         | 1,9%         | 1.540,3          | 1.444,8           | 95,5       | 6,6%       |
| EU27           | 1.153,5            | 1.133,2             | 20,4         | 1,8%         | 1.525,0          | 1.431,7           | 93,3       | 6,5%       |
| FABEC          | 606,4              | 601,3               | 5,1          | 0,9%         | 771,7            | 739,7             | 31,9       | 4,3%       |
| UK-Ireland FAB | 230,0              | 233,6               | -3,6         | -1,5%        | 276,1            | 258,7             | 17,4       | 6,7%       |
| France         | 234,9              | 232,8               | 2,1          | 0,9%         | 327,7            | 314,9             | 12,8       | 4,1%       |
| UK             | 215,7              | 219,7               | -4,0         | -1,8%        | 258,5            | 241,4             | 17,1       | 7,1%       |
| Germany        | 200,7              | 198,1               | 2,6          | 1,3%         | 248,4            | 238,3             | 10,1       | 4,2%       |
| BLUE MED FAB   | 118,1              | 120,8               | -2,7         | -2,3%        | 210,5            | 195,4             | 15,1       | 7,7%       |
| Switzerland    | 106,0              | 107,6               | -1,6         | -1,5%        | 117,6            | 111,4             | 6,2        | 5,5%       |
| Italy          | 95,3               | 97,2                | -1,9         | -1,9%        | 159,8            | 151,4             | 8,4        | 5,6%       |
| FAB CE         | 91,8               | 87,5                | 4,3          | 4,9%         | 114,5            | 102,1             | 12,4       | 12,2%      |
| South West FAB | 84,8               | 82,1                | 2,7          | 3,3%         | 134,7            | 121,8             | 12,9       | 10,6%      |
| NEFAB          | 77,5               | 76,5                | 1,0          | 1,3%         | 88,1             | 87,3              | 0,8        | 0,9%       |
| Spain          | 66,6               | 65,9                | 0,6          | 1,0%         | 113,0            | 102,5             | 10,5       | 10,3%      |





## TRAFFIC PER STATE – December 2017

### AVERAGE DAILY FLIGHTS – PART 2

| STATE              | MONTH CURRENT YEAR | MONTH PREVIOUS YEAR | MONTH CHANGE | MONTH GROWTH | YTD CURRENT YEAR | YTD PREVIOUS YEAR | YTD CHANGE | YTD GROWTH |
|--------------------|--------------------|---------------------|--------------|--------------|------------------|-------------------|------------|------------|
| DK-SE FAB          | 62,7               | 57,9                | 4,8          | 8,4%         | 70,9             | 66,8              | 4,1        | 6,1%       |
| Norway             | 52,6               | 50,9                | 1,7          | 3,4%         | 59,4             | 59,3              | 0,1        | 0,2%       |
| Turkey             | 41,7               | 46,3                | -4,6         | -10,0%       | 56,3             | 51,2              | 5,1        | 10,0%      |
| Austria            | 46,8               | 45,2                | 1,6          | 3,6%         | 51,8             | 48,4              | 3,5        | 7,1%       |
| Sweden             | 49,5               | 44,6                | 4,9          | 10,9%        | 53,9             | 51,3              | 2,6        | 5,1%       |
| Belgium/Luxembourg | 38,4               | 37,0                | 1,4          | 3,7%         | 43,0             | 41,5              | 1,5        | 3,5%       |
| Netherlands        | 24,8               | 23,7                | 1,1          | 4,6%         | 32,1             | 31,2              | 1,0        | 3,1%       |
| Baltic FAB         | 24,8               | 20,7                | 4,1          | 19,8%        | 26,6             | 24,3              | 2,3        | 9,5%       |
| Finland            | 19,7               | 20,3                | -0,6         | -2,9%        | 21,9             | 21,5              | 0,4        | 1,9%       |
| Czech Republic     | 18,8               | 19,1                | -0,3         | -1,7%        | 24,3             | 21,3              | 2,9        | 13,8%      |
| Poland             | 21,9               | 17,7                | 4,2          | 23,6%        | 24,0             | 21,8              | 2,2        | 10,0%      |
| Morocco            | 16,0               | 16,6                | -0,6         | -3,7%        | 15,4             | 15,3              | 0,1        | 0,9%       |
| Ireland            | 14,3               | 13,9                | 0,4          | 2,8%         | 17,6             | 17,4              | 0,2        | 1,4%       |
| Ukraine            | 11,3               | 13,7                | -2,4         | -17,6%       | 13,9             | 14,0              | -0,2       | -1,3%      |
| Denmark            | 13,2               | 13,2                | 0,0          | -0,2%        | 16,9             | 15,4              | 1,5        | 9,8%       |
| Danube FAB         | 13,1               | 12,2                | 0,9          | 7,4%         | 16,3             | 14,2              | 2,1        | 14,6%      |
| Greece             | 11,4               | 12,2                | -0,8         | -6,9%        | 36,6             | 32,0              | 4,6        | 14,3%      |
| Lisbon FIR         | 10,6               | 9,3                 | 1,3          | 14,2%        | 15,1             | 13,1              | 1,9        | 14,8%      |
| Serbia&Montenegro  | 9,3                | 9,0                 | 0,2          | 2,5%         | 13,5             | 12,4              | 1,1        | 8,7%       |



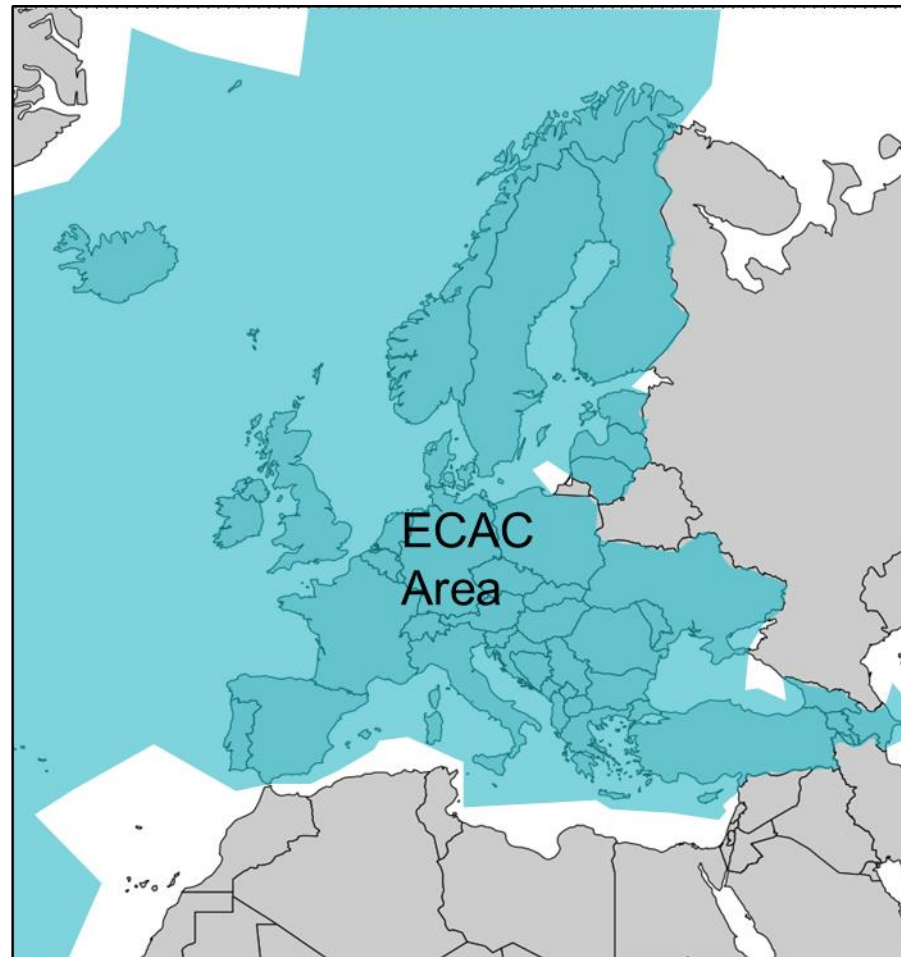
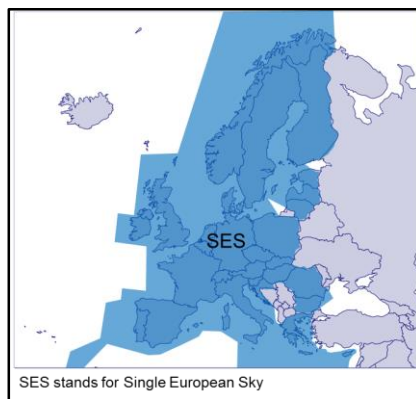
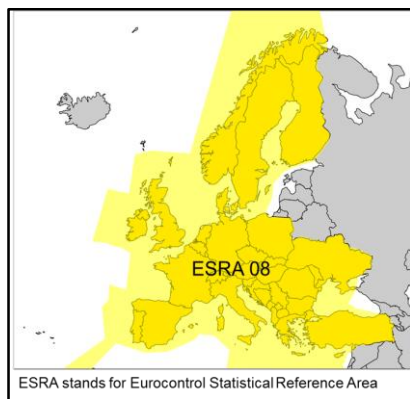
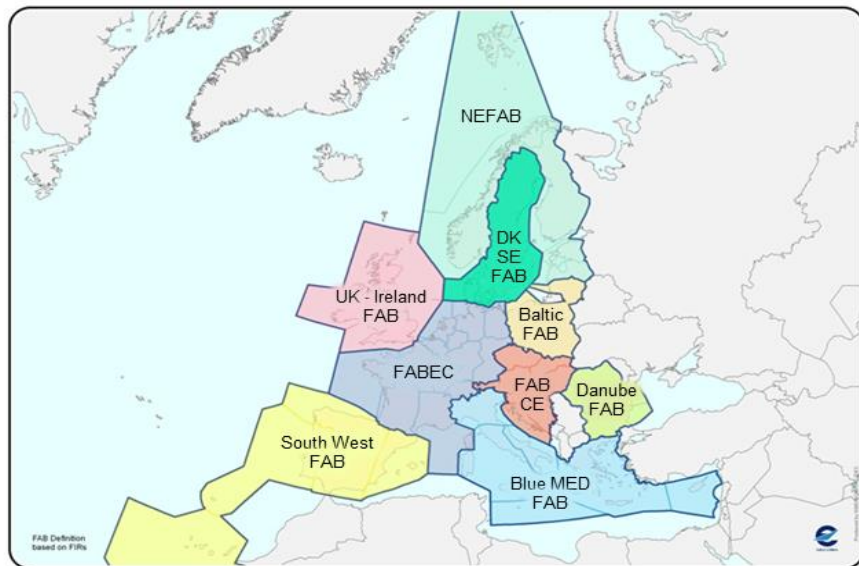
## TRAFFIC PER STATE – December 2017

### AVERAGE DAILY FLIGHTS - PART 3

| STATE              | MONTH CURRENT YEAR | MONTH PREVIOUS YEAR | MONTH CHANGE | MONTH GROWTH | YTD CURRENT YEAR | YTD PREVIOUS YEAR | YTD CHANGE | YTD GROWTH |
|--------------------|--------------------|---------------------|--------------|--------------|------------------|-------------------|------------|------------|
| Slovakia           | 8,1                | 7,7                 | 0,3          | 4,2%         | 9,4              | 7,2               | 2,2        | 30,9%      |
| Cyprus             | 7,3                | 7,1                 | 0,2          | 3,2%         | 8,0              | 7,3               | 0,7        | 9,9%       |
| Romania            | 7,5                | 7,1                 | 0,4          | 5,5%         | 9,7              | 8,0               | 1,7        | 20,9%      |
| Canary Islands     | 7,5                | 6,8                 | 0,8          | 11,4%        | 6,6              | 6,2               | 0,4        | 6,9%       |
| Croatia            | 7,0                | 6,1                 | 0,9          | 14,8%        | 15,1             | 13,0              | 2,1        | 16,1%      |
| Hungary            | 6,7                | 5,5                 | 1,2          | 21,1%        | 8,4              | 7,6               | 0,8        | 10,6%      |
| Bulgaria           | 5,6                | 5,1                 | 0,5          | 10,1%        | 6,6              | 6,2               | 0,4        | 6,3%       |
| Azerbaijan         | 4,2                | 4,4                 | -0,2         | -4,4%        | 3,9              | 4,0               | -0,1       | -2,7%      |
| Malta              | 4,1                | 4,3                 | -0,2         | -5,2%        | 6,0              | 4,6               | 1,4        | 29,7%      |
| Egypt              | 5,2                | 3,9                 | 1,3          | 33,9%        | 4,4              | 4,0               | 0,4        | 10,0%      |
| Latvia             | 3,1                | 3,4                 | -0,2         | -6,7%        | 4,0              | 4,0               | 0,1        | 1,7%       |
| Lithuania          | 2,9                | 3,0                 | -0,1         | -3,3%        | 2,6              | 2,5               | 0,1        | 5,1%       |
| Belarus            | 2,2                | 2,6                 | -0,4         | -15,9%       | 2,5              | 2,6               | -0,1       | -2,3%      |
| Slovenia           | 2,7                | 2,5                 | 0,3          | 11,8%        | 3,5              | 2,8               | 0,6        | 22,3%      |
| Iceland            | 3,1                | 2,2                 | 0,9          | 41,8%        | 3,8              | 3,3               | 0,5        | 14,4%      |
| Santa Maria FIR    | 3,4                | 1,9                 | 1,5          | 79,7%        | 2,5              | 2,2               | 0,3        | 13,1%      |
| Estonia            | 2,0                | 1,8                 | 0,2          | 10,7%        | 2,6              | 2,3               | 0,3        | 11,1%      |
| Georgia            | 1,5                | 1,5                 | 0,0          | 0,0%         | 2,1              | 2,5               | -0,4       | -14,6%     |
| Tunisia            | 2,0                | 1,5                 | 0,5          | 31,9%        | 2,4              | 2,0               | 0,4        | 17,3%      |
| Libya              | 1,8                | 1,1                 | 0,8          | 72,7%        | 1,8              | 1,6               | 0,2        | 10,2%      |
| Armenia            | 0,3                | 1,0                 | -0,6         | -66,7%       | 0,8              | 0,8               | 0,1        | 6,9%       |
| Bosnia-Herzegovina | 1,5                | 1,0                 | 0,5          | 51,6%        | 1,5              | 1,2               | 0,3        | 25,7%      |
| Albania            | 1,0                | 0,5                 | 0,5          | 100,0%       | 0,8              | 0,7               | 0,1        | 9,1%       |
| Moldova            | 0,7                | 0,5                 | 0,2          | 31,3%        | 0,7              | 0,7               | 0,0        | -6,7%      |
| FYROM              | 0,7                | 0,4                 | 0,3          | 75,0%        | 1,1              | 0,8               | 0,3        | 37,1%      |



# AREAS



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