

# 2019 Country profiles

European business aviation in numbers

# Methodology

## 1. Data collection and processing

Every year, EBAA works with a number of expert partners to collect and process business aviation data. Our partners provide us with anonymised data, which is in turn aggregated by EBAA for further analysis.

## 2. Data analysis

EBAA extracts, cross-references and analyses countless (read: millions) of data sets. We then translate our findings into easily understood, visual representations and charts.

## 3. Data visualisation and reporting

EBAA curates the most important and revealing facts and figures. We work with designers to structure and organise the information into the report you are reading today.

**Want to know more about**

**how we work with data?**

**Write to [data@ebaa.org](mailto:data@ebaa.org)**

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# Foreword

Each year, the EBAA publishes a visual summary of European business aviation's contribution across Europe. The data we compile and share is critical to our members and industry stakeholders alike, including European policy-makers and regulators.

For this 5th edition and building on the success of our last report, we have worked hard to develop an expanded and richer version. It is broken down in three parts, each providing the most up-to-date information based on currently available data for the sector.

## **Business aviation is operating in a changing environment**

New technologies such as electrification, VTOL, blockchain, artificial intelligence, and alternative fuels are igniting the pace of innovation in aviation. And nowhere is it more prevalent than in business aviation – the industry that sets the innovation bar for air travel.

We are seeing industry heavy-hitters (old and emerging) challenging the status quo to devise new products, services and business models that embrace digitalization and address ever-presenting environmental challenges.

The contribution of business aviation is not always well understood and few organisations to date have been able to determine the value, impact and business benefit that our sector truly makes. This report does exactly that.

## **Integrated reporting creates transparency**

High-quality, verified and reliable data is essential to support sound economic and political decision-making. For this purpose, we consistently aim to provide a comprehensive set of statistics about the business aviation sector that will be used by all stakeholders, through engaging infographics, maps and data visualisations.

### **Country profiles**

Browse through our updated +30 European 'country profiles', featuring amongst other indicators, national economic impact figures, business aviation traffic and fleet.



### **Airport profiles**

The second instalment provides a comparison between the top 50 business aviation airports in Europe, including but not limited to movements, market share, destination and connectivity.



### **European Atlas**

Navigate through our atlas showcasing how European business aviation connects people, businesses and communities across the world.



I trust that you will find these reports useful in your work and that it will provide you with new and valuable insights into the world of business aviation.

**Athar Husain Khan**  
EBAA Secretary-General



# Austria

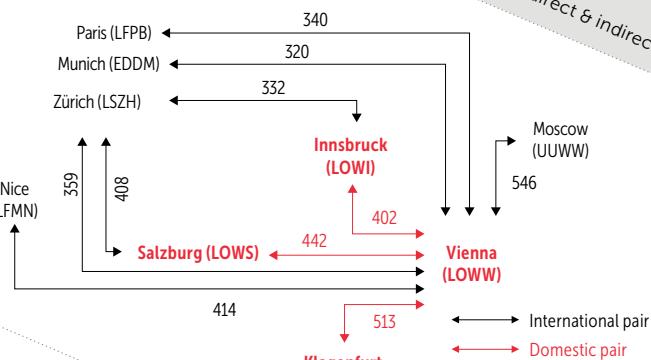
8.6 million inhabitants

83,900 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 127  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



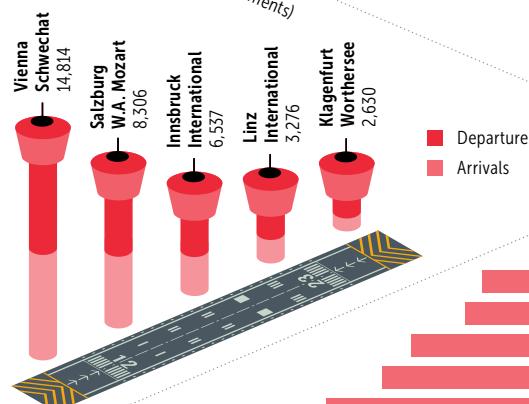
## Top 10 Foreign Airports (#connections both ways)

Zürich Airport	1,314
Vnukovo International Airport	861
Nice-Côte d'Azur Airport	798
Stuttgart Airport	751
Paris-Le Bourget Airport	718
Munich International Airport	715
St Gallen Altenrhein Airport	632
Ruzyně International Airport	586
Geneva International Airport	561
Berlin-Schönefeld Airport	549

Growth on 2017  
**-1.5%**



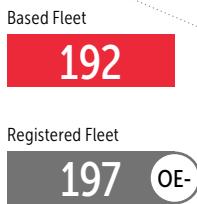
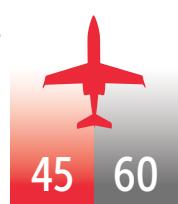
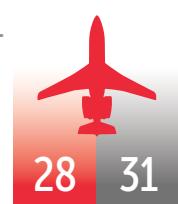
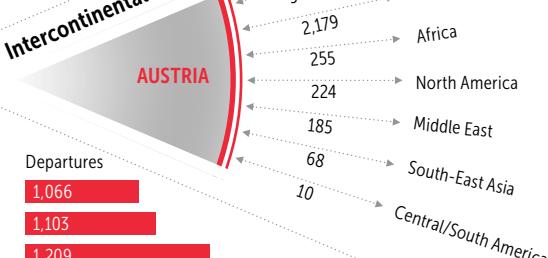
## Top 5 Airports (#movements)



## 5 most active aircraft

	Arrivals
Challenger 300 series	1,058
Pilatus PC-12	1,098
Cessna Citation CJ1	1,213
Cessna Citation CJ2	1,494
Cessna Citation Excel / XLS	2,463

## Intercontinental connections 2018 (#movements both ways)



# Belgium



11.3 million inhabitants

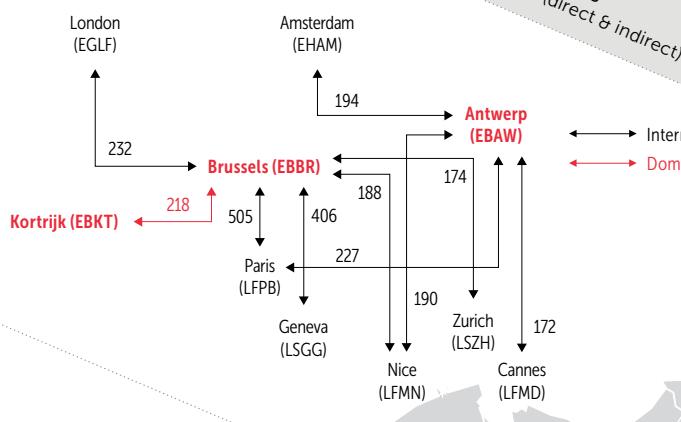
30,500 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 117  
EU Index = base 100



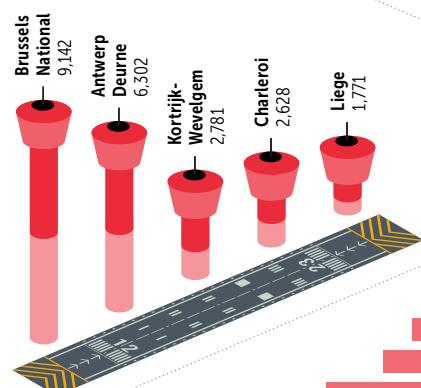
## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Paris-Le Bourget Airport	1,068
Geneva International Airport	660
Nice-Côte d'Azur Airport	586
Cannes-Mandelieu Airport	481
Farnborough Airport	469
Sion Airport	390
Zürich Airport	380
Amsterdam Airport Schiphol	378
Luxembourg Airport	339
London Biggin Hill Airport	334

## Top 5 Airports (#movements)



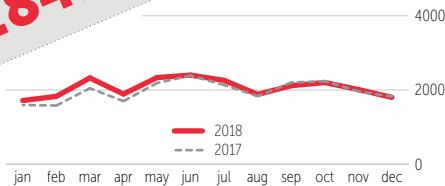
Growth on 2017  
**+4.5%**

## BizAv ECONOMIC IMPACT (2017 data)

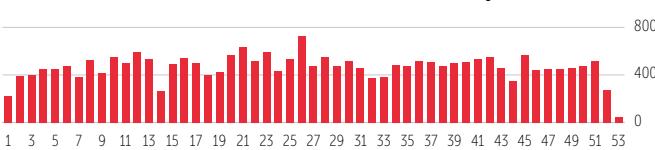
Jobs (direct & indirectly)  
Output (BizAv industry)

**6,650**  
**€ 1.84bn**

## BizAv Monthly Traffic



## Weekly BizAv movements



**21** Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

France	5,577
United Kingdom	3,077
Germany	2,716
Switzerland	2,222
Spain	1,358
Netherlands	1,242
Italy	1,203
Austria	529
Czech Republic	343
Luxembourg	339

Market share  
**7.1%**

**24,777**  
movements

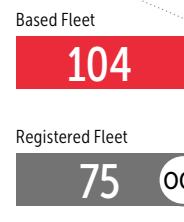
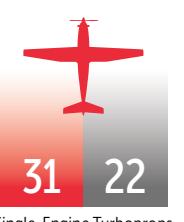
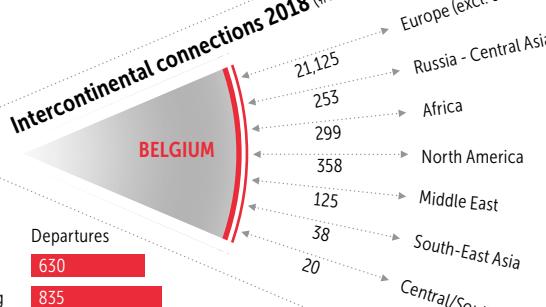
Europe 85.3%  
Domestic 9.7%  
Extra-Europe 5.1%

Non-Commercial 38.2%  
Commercial 51.1%  
Govt/Military 4.6%  
Training 0.2%  
Medical/Special 6.0%

## 5 most active aircraft

	Arrivals	Departures
Dassault-Falcon 2000	629	630
Cessna Citation Mustang	833	835
Cessna Citation CJ2	861	864
Cessna Citation Excel / XLS	1,027	1,031
Pilatus PC-12	1,880	1,904

## Intercontinental connections 2018 (#movements both ways)



# Bulgaria



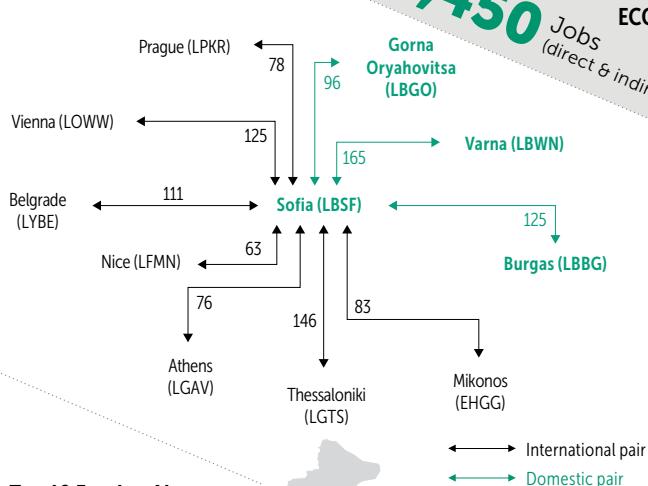
7.2 million inhabitants

111,000 km<sup>2</sup>



GDP / inhabitant (PPS): 49  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Ruzyně International Airport	183
Macedonia International Airport	162
Vienna International Airport	148
Belgrade Nikola Tesla Airport	137
Mikonos Airport	104
Athens International Airport	94
Nice-Côte d'Azur Airport	77
Budapest International Airport	76
Paris-Le Bourget Airport	68
Vnukovo International Airport	68

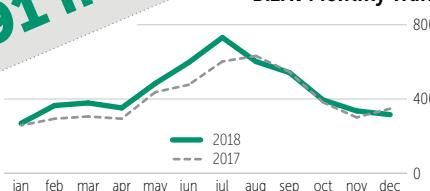
3,450 Jobs (direct & indirect)

BizAv  
ECONOMIC IMPACT  
(2017 data)

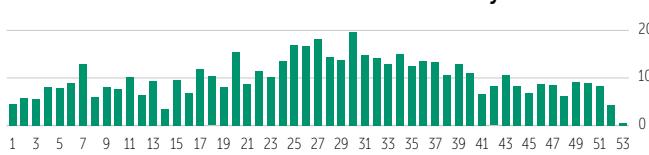
Output (BizAv industry)

€ 191 million

BizAv Monthly Traffic



Weekly BizAv movements



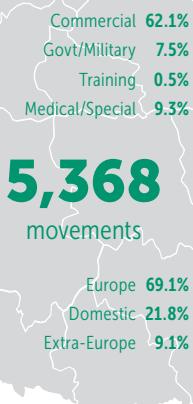
10 Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

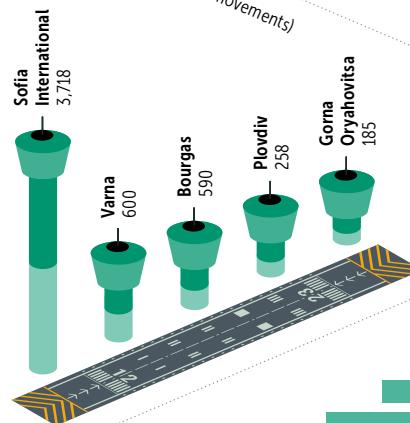
Greece	523
Germany	441
Italy	360
France	307
Austria	242
Turkey	241
Czech Republic	208
United Kingdom	145
Serbia	139
Switzerland	136

5,368 movements

Market share  
4.7%



## Top 5 Airports (#movements)



Departures

Arrivals

## 5 most active aircraft

	Arrivals
Cessna Citation Excel / XLS	158
Cessna Citation CJ1	161
Gulfstream GV/500-550	184
Piaggio-P-180 Avanti	209
Learjet 60	271

## Departures

## Based Fleet

25

## Registered Fleet

20

LZ-

## F

1 1

Bizliners

## L

5 3

Heavy Jets

## E

2 2

Midsize Jets

## E

8 7

Light Jets

## T

5 5

Twin-Engine Turboprops

## T

4 2

Single-Engine Turboprops

# Croatia



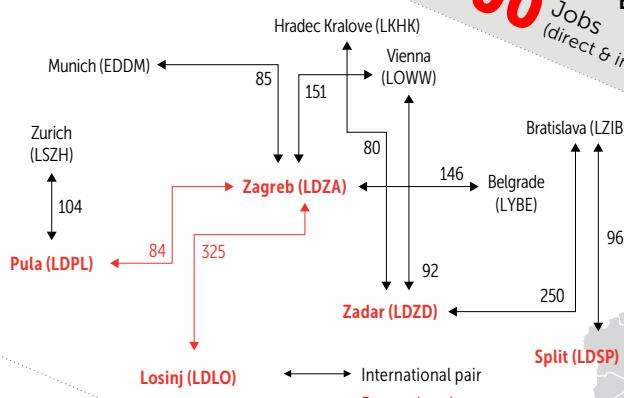
4.2 million inhabitants

56,500 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 62  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Vienna International Airport	506
M. R. Štefánik Airport	462
Zürich Airport	297
Nice-Côte d'Azur Airport	265
Ruzyně International Airport	245
Belgrade Nikola Tesla Airport	232
Munich International Airport	226
Linate Airport	193
Venice Marco Polo Airport	185
Geneva International Airport	185

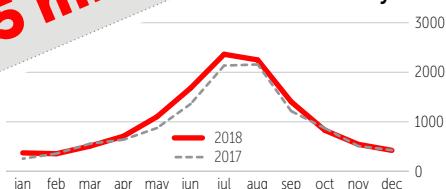
## BizAv ECONOMIC IMPACT (2017 data)

500 Jobs (direct & indirectly)

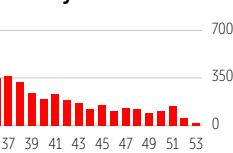
Output (BizAv industry)

€ 45 million

## BizAv Monthly Traffic



## Weekly BizAv movements



12 Airports with BizAv traffic in 2018

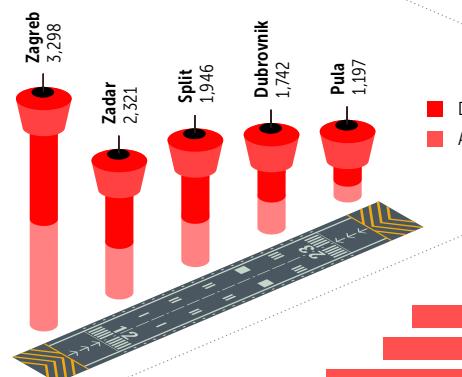
## Top 10 Countries (#connections both ways)

Country	Connections
Italy	1,549
Germany	1,394
Austria	1,124
Switzerland	811
France	746
United Kingdom	560
Czech Republic	534
Slovakia	513
Greece	361
Russia	282

12,534 movements

Market share  
10.5%

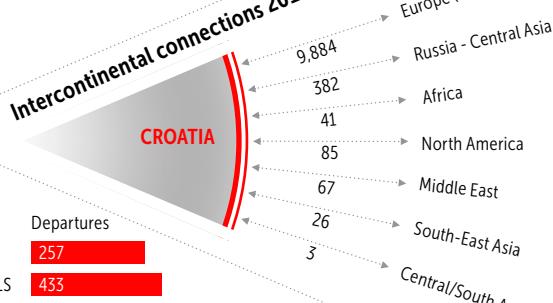
## Top 5 Airports (#movements)



## 5 most active aircraft

	Arrivals	Departures
Pilatus PC-12	253	257
Cessna Citation Excel / XLS	434	433
King Air 90	473	474
Cessna Citation CJ1	642	641
Cessna Citation CJ2	705	710

## Intercontinental connections 2018 (#movements both ways)



Based Fleet	12
Registered Fleet	11 9A-



# Cyprus

847,000 inhabitants

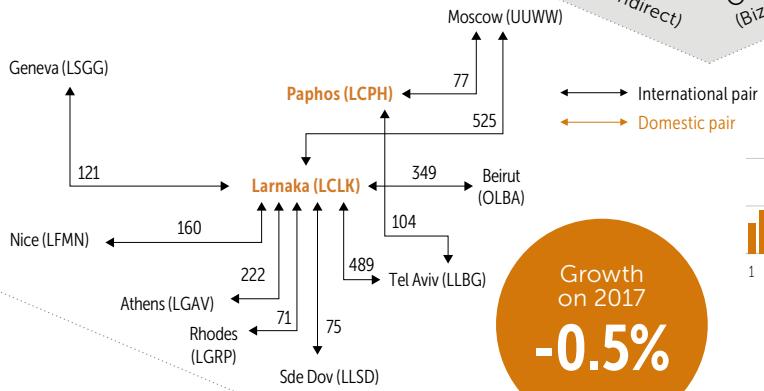
9,300 km<sup>2</sup>



GDP / inhabitant (PPS): 85  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)



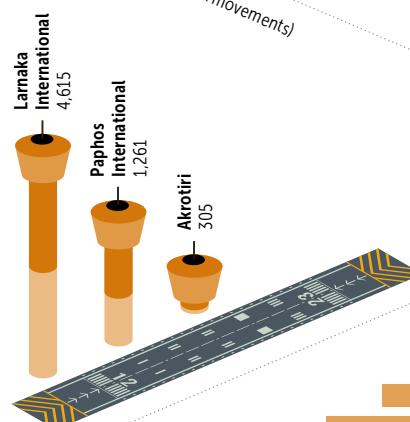
Growth on 2017  
**-0.5%**

## Top 10 Foreign Airports (#connections both ways)

Vnukovo International Airport	602
Israel International Airport	593
Beirut International Airport	371
Athens International Airport	270
Nice-Côte d'Azur Airport	178
Geneva International Airport	133
Belgrade Nikola Tesla Airport	109
Sde Dov Airport	101
Diagoras Airport	98
Farnborough Airport	78



## Top 5 Airports (#movements)



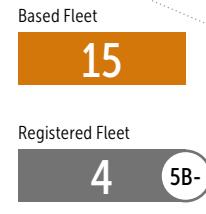
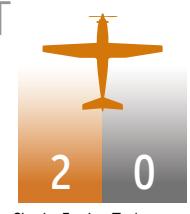
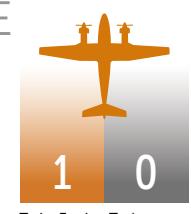
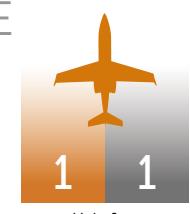
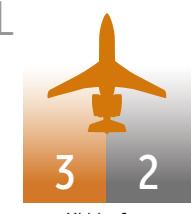
Departures  
Arrivals

Arrivals

5 most active aircraft

Departures

Challenger 600 series	239
Cessna Citation Excel / XLS	241
Challenger 300 series	246
Embraer Legacy 600 series	270
Global Express	311



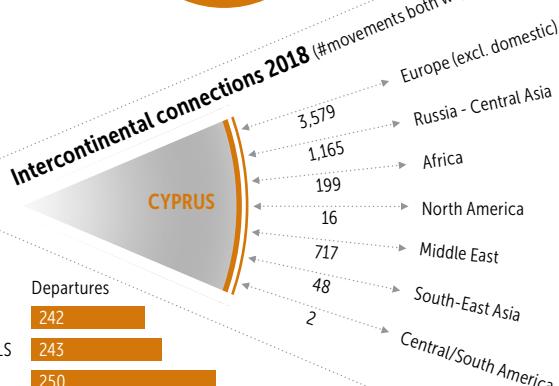
**6,181**  
movements

Europe 57.9%  
Domestic 6.5%  
Extra-Europe 35.6%

Non-Commercial 27.2%  
Commercial 61.6%  
Govt/Military 7.0%  
Training 0.2%  
Medical/Special 4.1%

Market share  
**6.6%**

## Intercontinental connections 2018 (#movements both ways)



CYPRUS

# Czech Republic



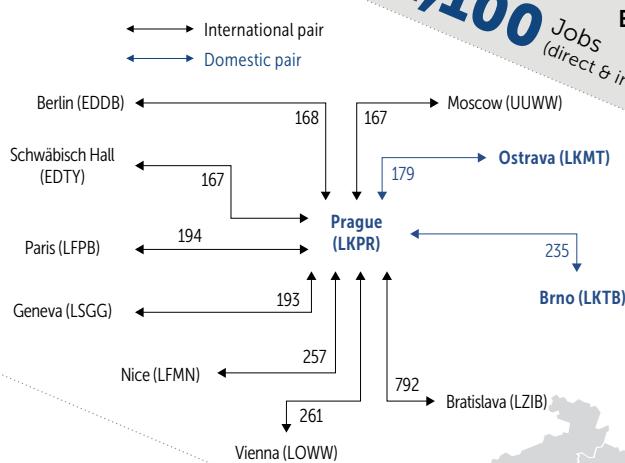
10.5 million inhabitants

78,900 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 89  
EU Index = base 100

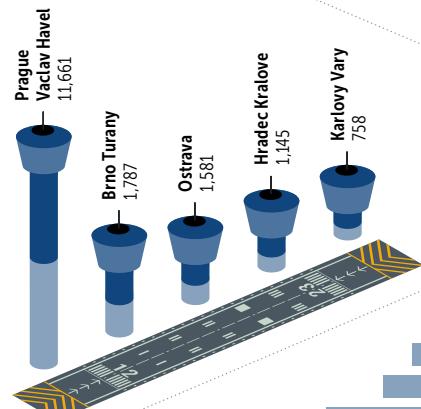
## Top 10 City Pairs (#connections both ways)



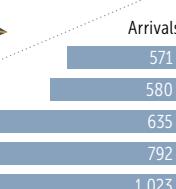
## Top 10 Foreign Airports (#connections both ways)

M. R. Štefánik Airport	1,080
Vienna International Airport	421
Nice-Côte d'Azur Airport	343
Vnukovo International Airport	279
Paris-Le Bourget Airport	274
Berlin-Schönefeld Airport	260
Geneva International Airport	251
Munich International Airport	233
Warsaw Chopin Airport	223
Budapest International Airport	222

## Top 5 Airports (#movements)

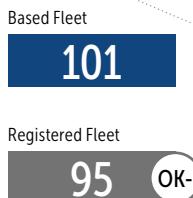
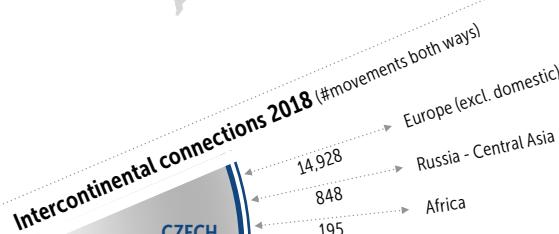


Departures  
Arrivals



## 5 most active aircraft

Departures
586
580
638
798
1,021





# Denmark

5.7 million inhabitants

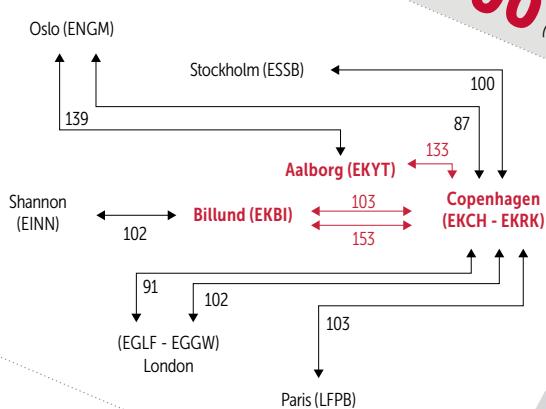
42,900 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 128  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)

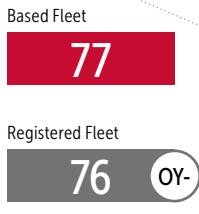
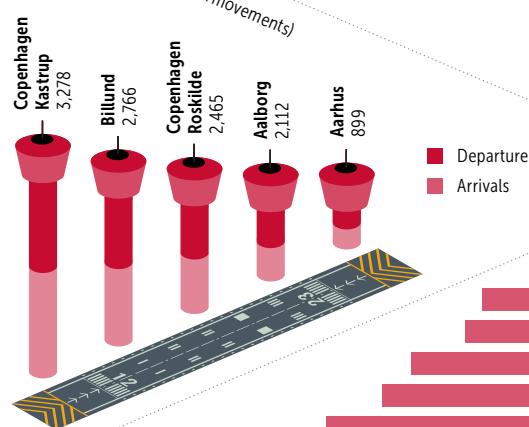


## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Oslo Gardermoen Airport	432
Bremen Airport	257
Stockholm-Bromma Airport	217
London Luton Airport	217
London Biggin Hill Airport	205
Paris-Le Bourget Airport	204
Farnborough Airport	200
Hamburg Airport	199
Gothenburg-Landvetter Airport	198
Zürich Airport	196



## Top 5 Airports (#movements)



# Estonia



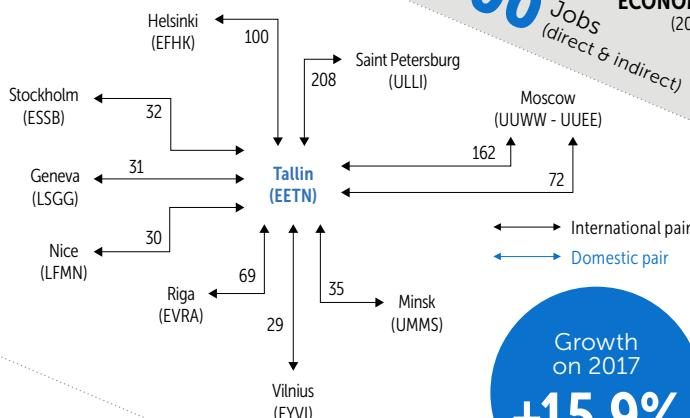
1.3 million inhabitants

45,200 km<sup>2</sup>

ICAO E.U. EASA ECTL ECAC OECD EFTA

GDP / inhabitant (PPS): 79  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



Growth on 2017  
**+15.9%**

## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Pulkovo Airport	210
Vnukovo International Airport	164
Helsinki Vantaa Airport	135
Riga International Airport	77
Sheremetyevo International Airport	72
Stockholm-Bromma Airport	39
Minsk International Airport	36
Geneva International Airport	33
Vilnius International Airport	31
Nice-Côte d'Azur Airport	30

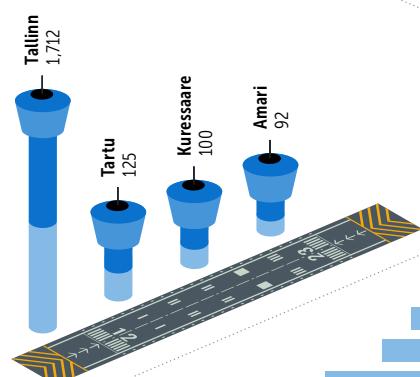
Non-Commercial 21.3%  
Commercial 57.8%  
Govt/Military 9.8%  
Training 1.7%  
Medical/Special 9.5%  
  
Europe 58.3%  
Domestic 9.5%  
Extra-Europe 32.2%

**2,029** movements

## Top 10 Countries (#connections both ways)

Country	Connections
Russia	510
Finland	219
Sweden	112
Germany	111
United Kingdom	82
France	80
Latvia	79
Switzerland	73
Belarus	43
Lithuania	42

## Top 4 Airports (#movements)



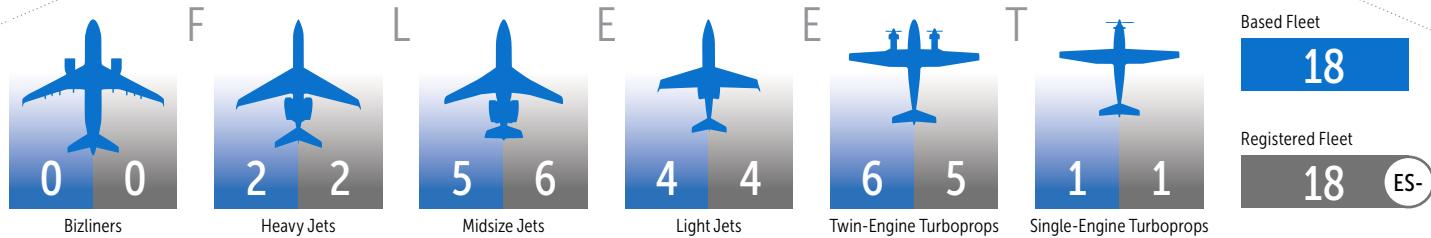
Market share  
**4.1%**

## 5 most active aircraft

	Arrivals	Departures
Cessna Citation Excel / XLS	40	40
Cessna Citation CJ2	49	50
Gulfstream G300-450	61	61
Learjet 31	85	86
Learjet 60	132	133

Intercontinental connections 2018 (#movements both ways)  
ESTONIA

Region	Movements
Europe (excl. domestic)	1,185
Russia - Central Asia	602
Africa	0
North America	4
Middle East	10
South-East Asia	15
Central/South America	0





# Finland

5.5 million inhabitants

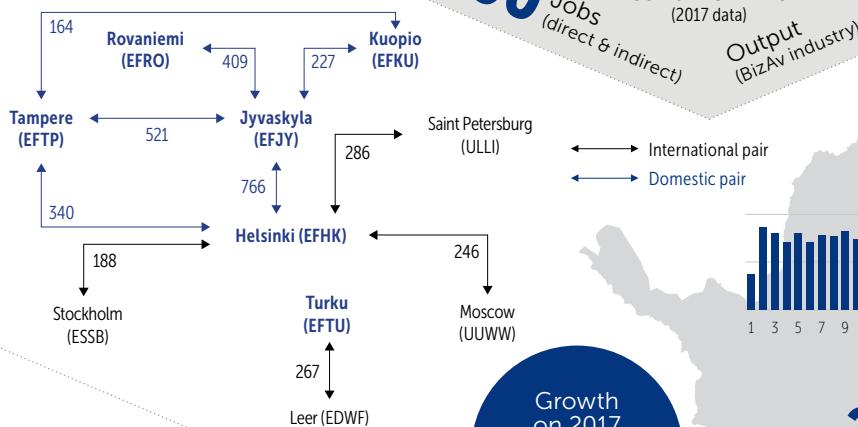
338,400 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 109  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)



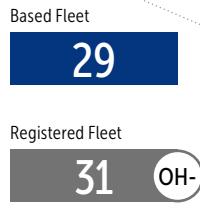
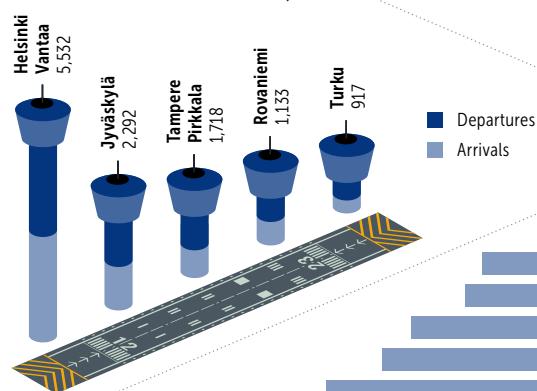
## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Vnukovo International Airport	331
Pulkovo Airport	320
Stockholm-Bromma Airport	295
Leer-Papenburg Airport	267
Linköping City Airport	157
Tallinn Airport	155
Stockholm-Arlanda Airport	151
Örebro Airport	147
Oslo Gardermoen Airport	135
Sheremetyevo International Airport	113

Growth on 2017  
**-9.4%**



## Top 5 Airports (#movements)



# France



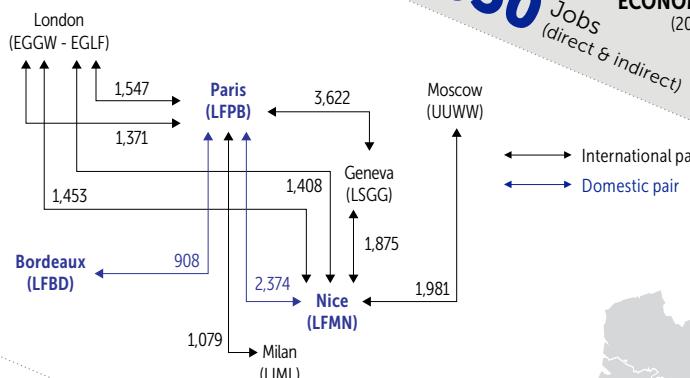
66.4 million inhabitants

632,800 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 104  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



**117,850**

**BizAv  
ECONOMIC IMPACT**

(2017 data)

Jobs (direct & indirectly)

Output (BizAv industry)

**€ 28.9bn**

**BizAv Monthly Traffic**



## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Geneva International Airport	10,110
Farnborough Airport	5,062
London Luton Airport	4,400
Vnukovo International Airport	3,500
Zürich Airport	3,369
Linate Airport	3,194
London Biggin Hill Airport	2,877
Luxembourg Airport	2,065
Ibiza Airport	2,040
Brussels Airport	1,940

Growth on 2017  
**+1.2%**

**254** Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

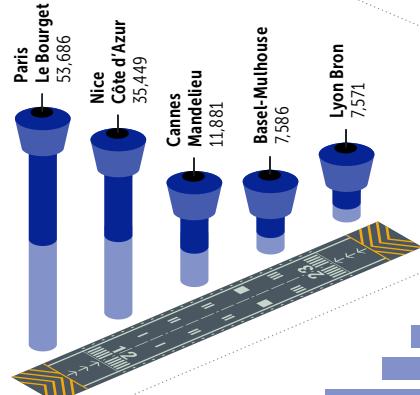
Country	Connections
United Kingdom	25,018
Switzerland	20,122
Spain	16,874
Italy	15,309
Germany	12,768
Belgium	5,577
Russia	5,124
Netherlands	3,451
Austria	3,069
United States	2,993

**243,015** movements

Europe 47.1%  
Domestic 45.0%  
Extra-Europe 8.0%

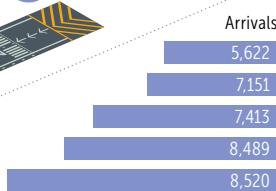
Market share  
**11.9%**

## Top 5 Airports (#movements)

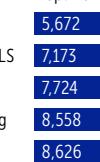


Departures  
Arrivals

**5 most active aircraft**



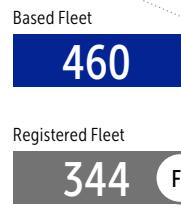
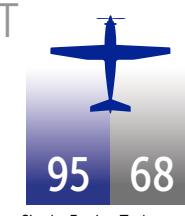
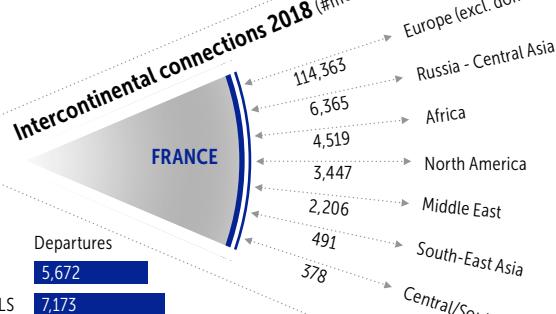
Departures



Arrivals

FRANCE

## Intercontinental connections 2018 (#movements both ways)





# Germany

81.2 million inhabitants

357,300 km<sup>2</sup>

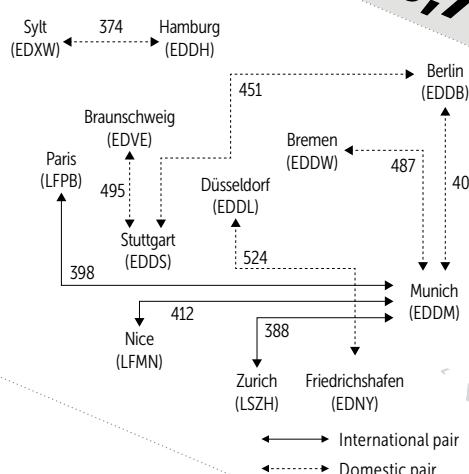
ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 124  
EU Index = base 100



## Top 10 City Pairs

(#connections both ways)



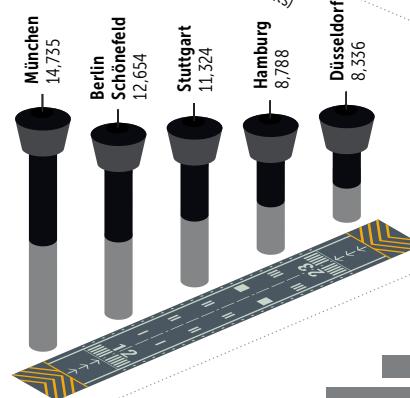
## Top 10 Foreign Airports

(#connections both ways)

Zürich Airport	3,767
Paris-Le Bourget Airport	3,136
Salzburg Airport	2,641
Vienna International Airport	2,404
Palma De Mallorca Airport	2,291
Nice-Côte d'Azur Airport	2,043
Geneva International Airport	1,776
London Luton Airport	1,654
Luxembourg Airport	1,599
Ruzyně International Airport	1,585



## Top 5 Airports (#movements)



■ Departures  
■ Arrivals

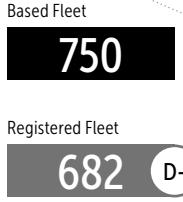
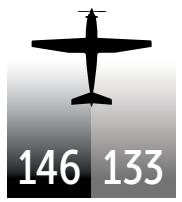
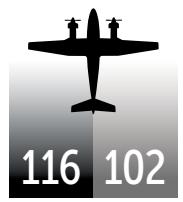
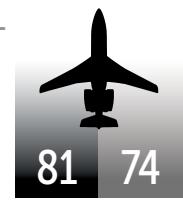
Arrivals

Cessna Citation CJ2	4,541
Pilatus PC-12	4,905
Embraer Phenom 300	4,986
Cessna Citation CJ1	7,904
Cessna Citation Excel / XLS	8,890

## 5 most active aircraft

Departures

Cessna Citation CJ2	4,565
Pilatus PC-12	4,897
Embraer Phenom 300	4,991
Cessna Citation CJ1	7,974
Cessna Citation Excel / XLS	8,903



# Greece



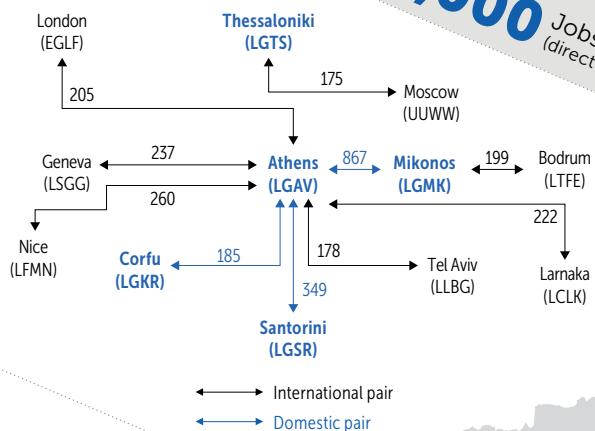
11.9 million inhabitants

132,000 km<sup>2</sup>



GDP / inhabitant (PPS): 67  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



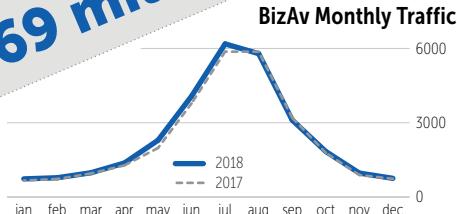
3,000

Jobs (direct & indirectly)

BizAv  
ECONOMIC IMPACT  
(2017 data)

Output  
(BizAv industry)

€ 469 million



## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Nice-Côte d'Azur Airport	624
Israel International Airport	564
Vnukovo International Airport	527
Geneva International Airport	494
Larnaca International Airport	460
Ruzyně International Airport	458
Sofia Airport	437
Belgrade Nikola Tesla Airport	426
Milas Bodrum International Airport	410
Paris-Le Bourget Airport	376

28,875  
movements

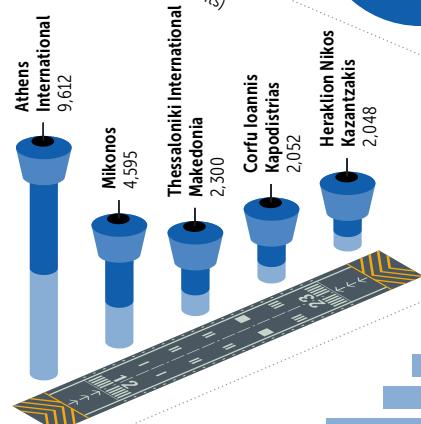
43 Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

Country	Connections
Italy	2,390
France	1,640
Turkey	1,536
Germany	1,426
United Kingdom	1,390
Switzerland	1,094
Russia	854
Israel	801
Spain	649
Cyprus	622

Market share  
**5.1%**

## Top 5 Airports (#movements)



Growth on 2017  
**+4.1%**

Departures  
Arrivals

Non-Commercial 26.5%  
Commercial 58.6%  
Govt/Military 3.9%  
Training 0.1%  
Medical/Special 10.9%

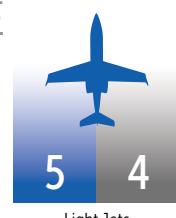
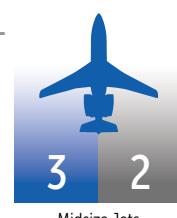
Europe 56.4%  
Domestic 30.5%  
Extra-Europe 13.1%

## 5 most active aircraft

Arrivals	Departures
627	630
719	723
817	829
849	857
1,237	1,244

## Intercontinental connections 2018 (#movements both ways)

Europe (excl. domestic)	16,289
Russia - Central Asia	1,237
Africa	851
North America	216
Middle East	1,117
South-East Asia	91
Central/South America	6



Based Fleet  
**34**  
Registered Fleet  
**29** SX-



# Hungary

9.9 million inhabitants

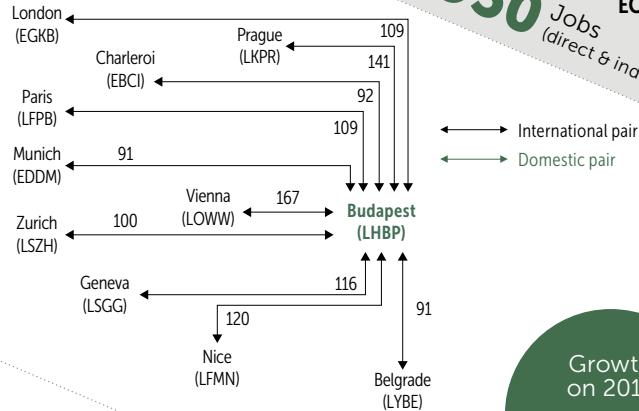
93,000 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 68  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)

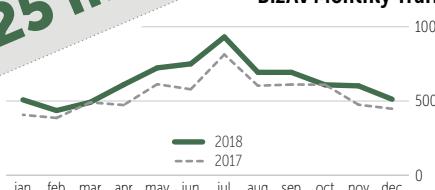


2,950 Jobs  
(direct & indirect)

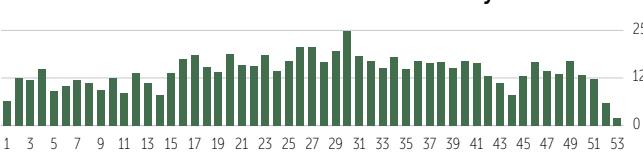
BizAv  
ECONOMIC IMPACT  
(2017 data)

€ 525 million  
Output  
(BizAv industry)

BizAv Monthly Traffic



Weekly BizAv movements



## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Vienna International Airport	225
Ruzyně International Airport	179
Stuttgart Airport	140
Munich International Airport	138
Nice-Côte d'Azur Airport	136
Geneva International Airport	126
Paris-Le Bourget Airport	125
London Biggin Hill Airport	119
Zürich Airport	118
Belgrade Nikola Tesla Airport	102

Growth  
on 2017  
+16.1%



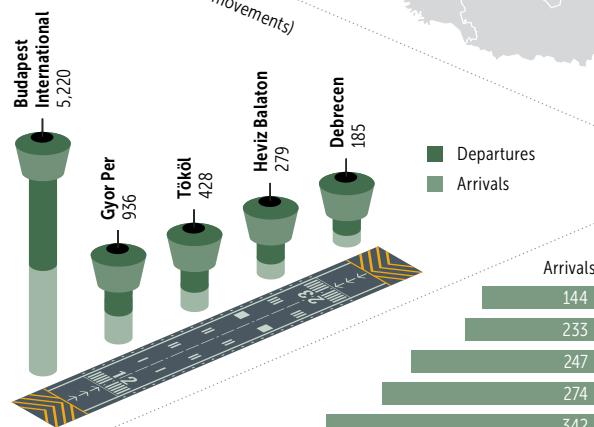
18 Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

Germany	1,492
Italy	569
France	539
Austria	496
United Kingdom	426
Switzerland	354
Czech Republic	340
Romania	257
Croatia	245
Belgium	221



## Top 5 Airports (#movements)

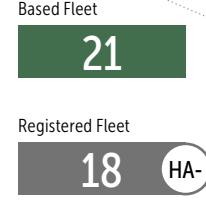
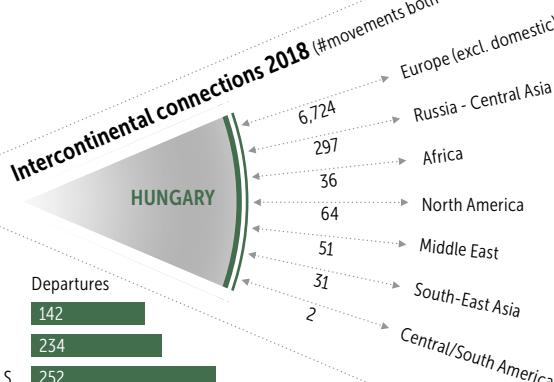


Departures  
Arrivals

## 5 most active aircraft

	Arrivals
King Air 200	144
Pilatus PC-12	233
Cessna Citation Excel / XLS	247
Cessna Citation III	274
Hawker Beechjet 400	342

## Intercontinental connections 2018 (#movements both ways)



# Iceland



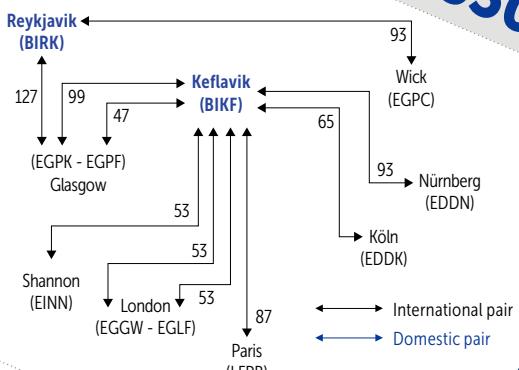
333,000 inhabitants

103,000 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 103  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Glasgow Prestwick Airport	228
Wick Airport	133
Paris-Le Bourget Airport	111
Farnborough Airport	108
London Luton Airport	101
Nuremberg Airport	95
Shannon Airport	74
Belfast International Airport	73
Cologne Bonn Airport	68
London Biggin Hill Airport	68

Growth on 2017  
**+4.9%**

**3,451**  
movements

**4** Airports with BizAv traffic in 2018

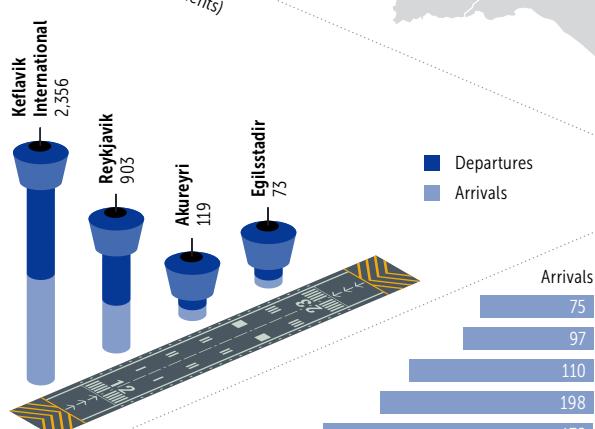
## Top 10 Countries (#connections both ways)

United Kingdom	1,248
Germany	394
France	258
Italy	160
Denmark	136
Ireland	116
Sweden	113
Switzerland	106
Russia	95
Norway	91

Non-Commercial 51.0%  
Commercial 34.6%  
Govt/Military 5.7%  
Training 0.0%  
Medical/Special 8.8%

Market share  
**3.9%**

## Top 4 Airports (#movements)

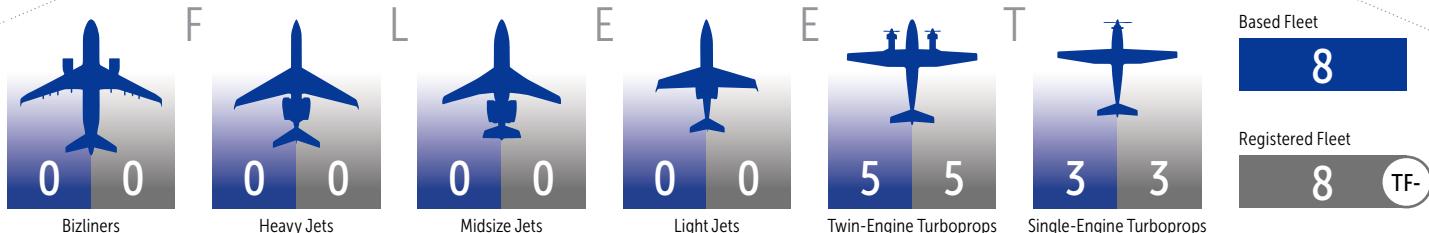


## 5 most active aircraft

Arrivals	
75	Learjet 60
97	Hawker 700-900
110	Challenger 300 series
198	Challenger 600 series
178	Learjet 35

## Intercontinental connections 2018 (#movements both ways)

Europe (excl. domestic)	3,228
Russia - Central Asia	123
Africa	13
North America	2
Middle East	36
South-East Asia	13
Central/South America	2



# Ireland



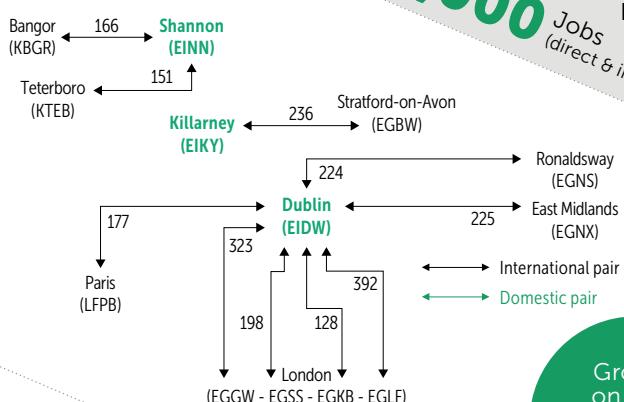
4.6 million inhabitants

69,800 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 181  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Farnborough Airport	698
London Luton Airport	475
Paris-Le Bourget Airport	363
London Biggin Hill Airport	300
London Stansted Airport	285
Isle of Man Airport	264
Teterboro Airport	259
East Midlands Airport	247
Wellesbourne Mountford Airport	236
Bangor International Airport	227

Growth on 2017  
**+1.1%**

**13,439**  
movements

Non-Commercial 45.0%  
Commercial 47.6%  
Govt/Military 3.9%  
Training 0.0%  
Medical/Special 3.4%

Europe 74.7%  
Domestic 4.2%  
Extra-Europe 21.1%

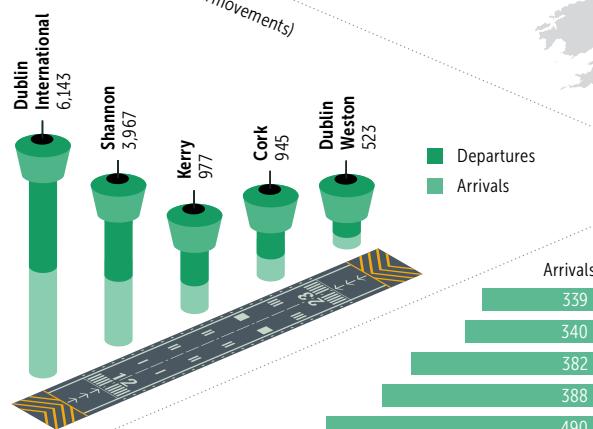
## Weekly BizAv movements

**14** Airports with BizAv traffic in 2018

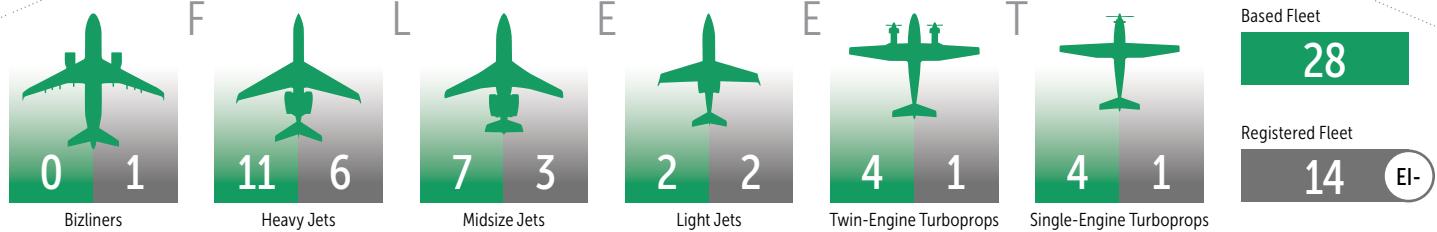
## Top 10 Countries (#connections both ways)

United Kingdom	5,166
United States	1,771
France	1,087
Germany	754
Italy	581
Spain	440
Canada	415
Switzerland	326
Netherlands	222
Denmark	190

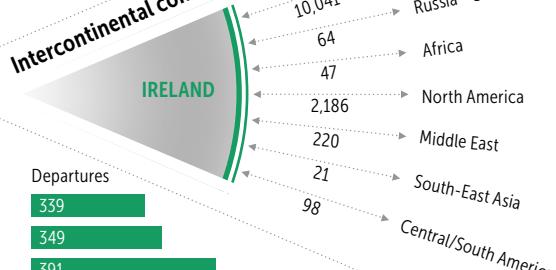
## Top 5 Airports (#movements)



## 5 most active aircraft



## Intercontinental connections 2018 (#movements both ways)



# Italy



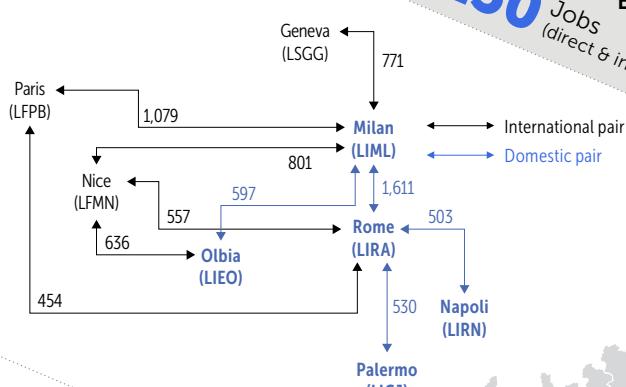
60.8 million inhabitants

302,100 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 96  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)

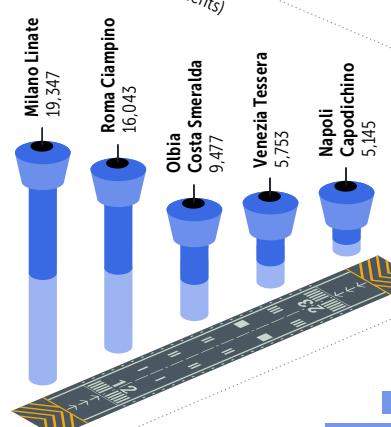


## Top 10 Foreign Airports (#connections both ways)

Nice-Côte d'Azur Airport	4,499
Paris-Le Bourget Airport	3,939
Geneva International Airport	3,569
Zürich Airport	2,149
London Luton Airport	1,954
Vnukovo International Airport	1,879
Farnborough Airport	1,812
Ibiza Airport	1,238
London Biggin Hill Airport	1,153
Vienna International Airport	1,132

Growth on 2017  
**+0.6%**

## Top 5 Airports (#movements)



Departures  
Arrivals

**124,618**  
movements

Europe 53.0%  
Domestic 39.6%  
Extra-Europe 7.4%

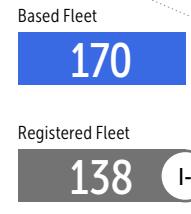
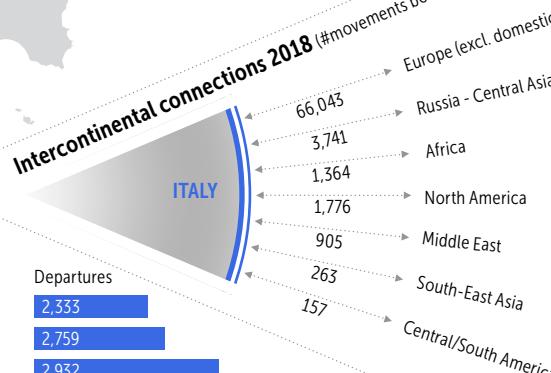
## 5 most active aircraft

Arrivals
2,311
2,722
2,906
4,598
5,158

## Departures

Global Express
2,333
2,759
2,932
4,674
5,172

## Intercontinental connections 2018 (#movements both ways)



# Latvia



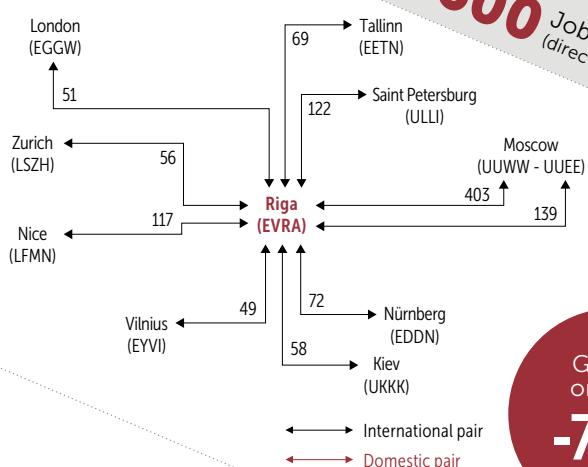
2.0 million inhabitants

64,600 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 67  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



Growth on 2017  
**-7.5%**

## Top 10 Foreign Airports (#connections both ways)

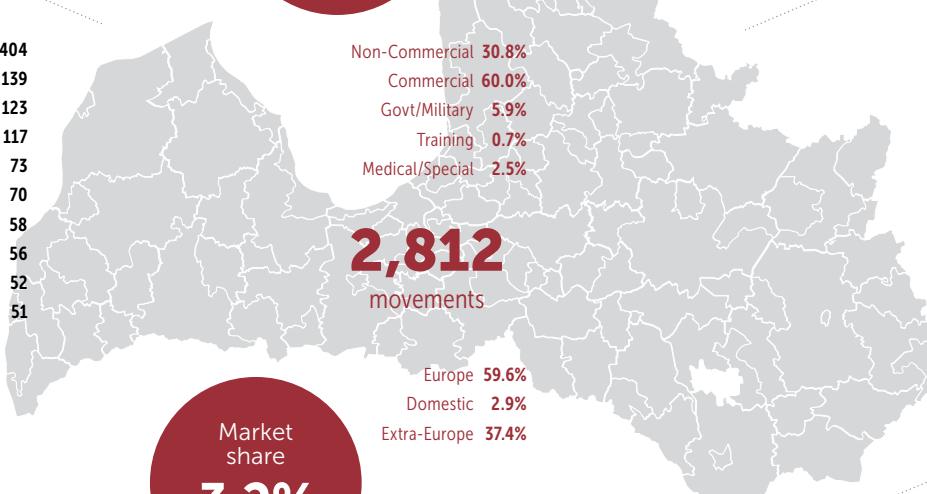
Vnukovo International Airport	404
Sheremetyevo International Airport	139
Pulkovo Airport	123
Nice-Côte d'Azur Airport	117
Nuremberg Airport	73
Tallinn Airport	70
Kiev Zhulyany International Airport	58
Zürich Airport	56
Vilnius International Airport	52
London Luton Airport	51

Non-Commercial 30.8%  
Commercial 60.0%  
Govt/Military 5.9%  
Training 0.7%  
Medical/Special 2.5%

**2,812**  
movements

Europe 59.6%  
Domestic 2.9%  
Extra-Europe 37.4%

Market share  
**3.2%**

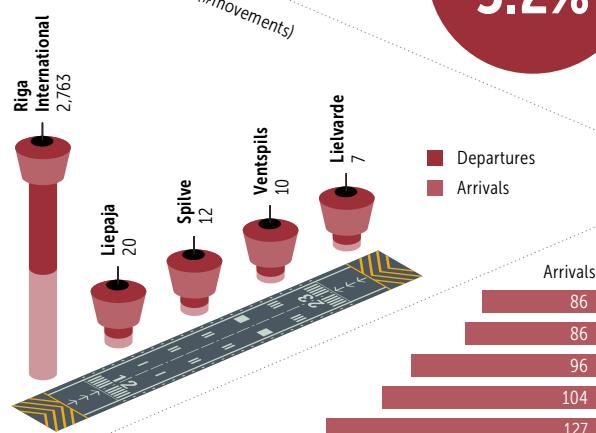


## Top 10 Countries (#connections both ways)

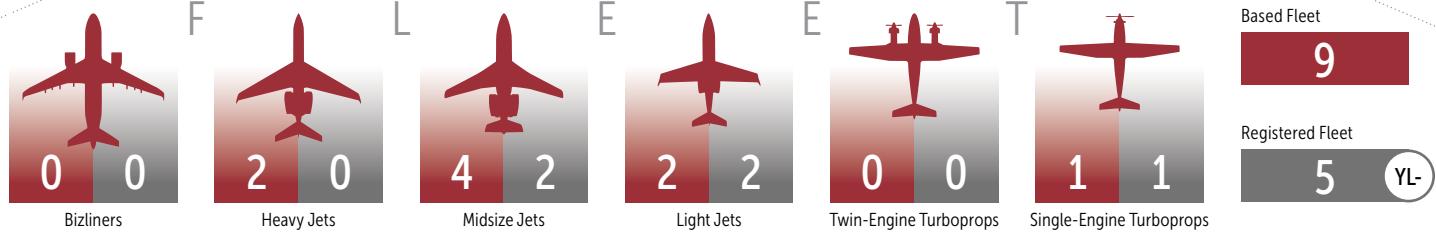
Russia	781
Germany	275
United Kingdom	229
France	200
Italy	113
Switzerland	111
Ukraine	102
Lithuania	84
Estonia	79
Czech Republic	63



## Top 5 Airports (#movements)



## 5 most active aircraft



# Lithuania



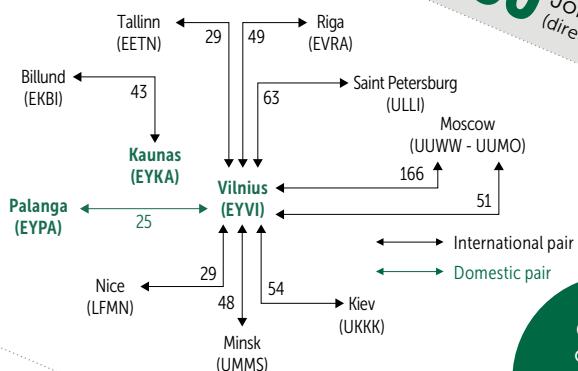
2.9 million inhabitants

65,300 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

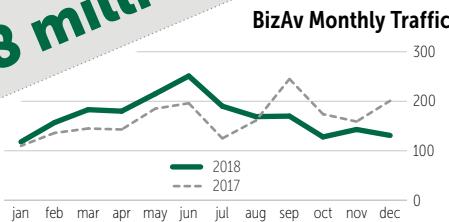
GDP / inhabitant (PPS): 78  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



**950** Jobs (direct & indirectly)  
BizAv  
ECONOMIC IMPACT  
(2017 data)

**€ 88 million**  
Output (BizAv industry)



## Top 10 Foreign Airports (#connections both ways)

Vnukovo International Airport	170
Riga International Airport	75
Pulkovo Airport	74
Kiev Zhulyany International Airport	61
Minsk International Airport	54
Ostafyev International Airport	52
Billund Airport	44
Nice-Côte d'Azur Airport	36
Zürich Airport	36
Tallinn Airport	31

Growth on 2017  
+2.8%

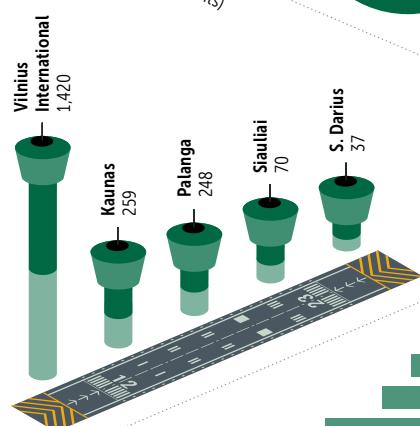
**2,035**  
movements

Europe 59.5%  
Domestic 9.8%  
Extra-Europe 30.7%

## Top 10 Countries (#connections both ways)

Russia	386
Germany	247
Ukraine	98
United Kingdom	92
Latvia	84
France	82
Denmark	69
Sweden	59
Poland	59
Italy	56

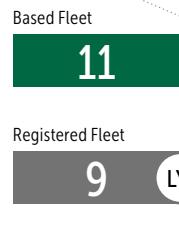
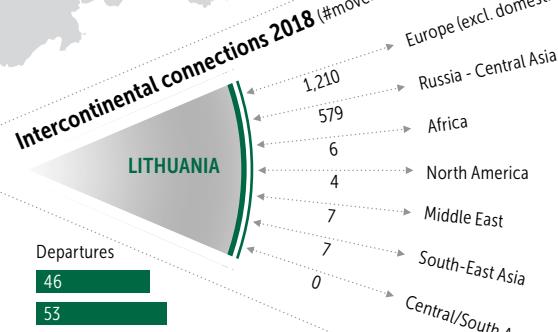
## Top 5 Airports (#movements)



## 5 most active aircraft

	Arrivals	Departures
Challenger 800/850	44	46
Piper-Malibu Meridian	53	53
Challenger 600 series	62	62
Cessna Citation Excel / XLS	62	23
Hawker 700-900	206	205

## Intercontinental connections 2018 (#movements both ways)





# Luxembourg

562,000 inhabitants

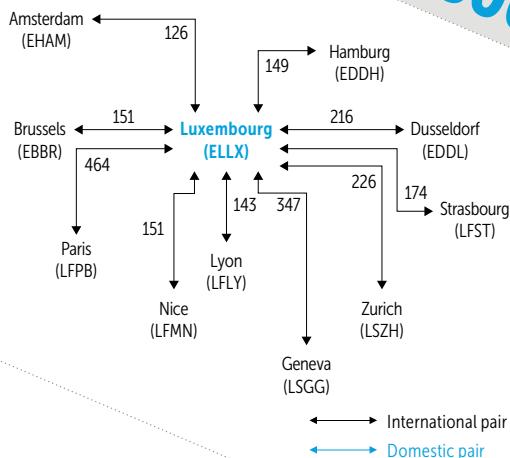
2,600 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 253  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

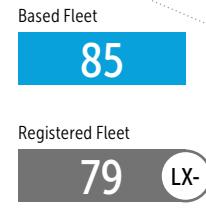
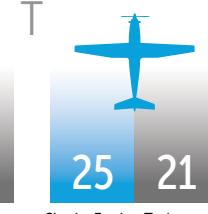
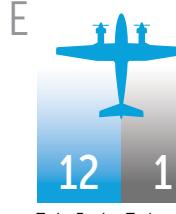
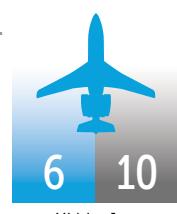
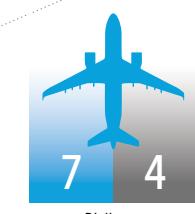
Paris-Le Bourget Airport	464
Geneva International Airport	347
Zürich Airport	226
Düsseldorf International Airport	216
Strasbourg Airport	174
Nice-Côte d'Azur Airport	151
Brussels Airport	151
Hamburg Airport	149
Lyon-Bron Airport	143
Amsterdam Airport Schiphol	126

Market share  
**12.1%**



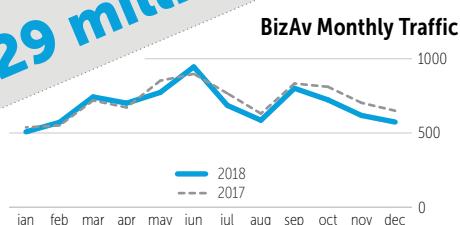
Top Airport (#movements)

Luxembourg



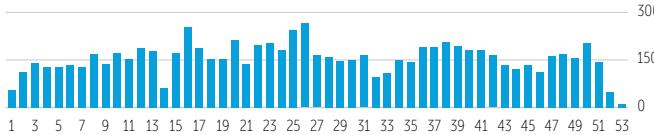
BizAv  
ECONOMIC IMPACT  
(2017 data)

**1,800** Jobs  
(direct & indirect)  
€ 529 million  
Output (BizAv industry)



BizAv Monthly Traffic

Weekly BizAv movements



**1** Airport with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

France	2,065
Germany	1,599
Switzerland	841
United Kingdom	770
Italy	588
Spain	361
Netherlands	340
Belgium	339
Austria	112
Poland	92

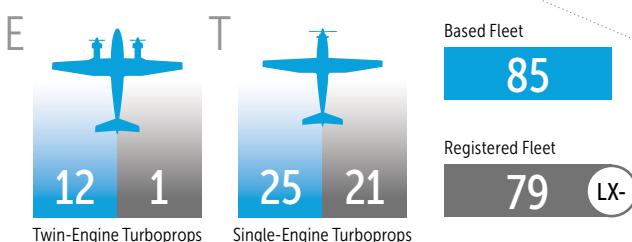
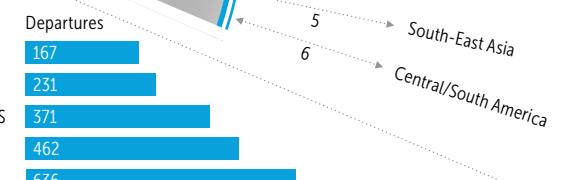
Growth on 2017  
**-4.6%**

Non-Commercial 38.4%  
Commercial 42.0%  
Govt/Military 1.8%  
Training 0.1%  
Medical/Special 17.6%

8,230 movements

Europe 95.5%  
Domestic 0.4%  
Extra-Europe 4.1%

## 5 most active aircraft



# Malta



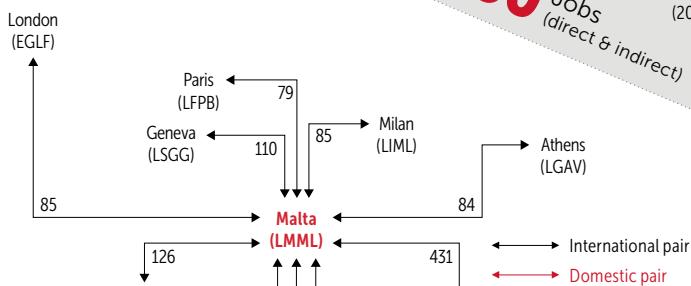
429,000 inhabitants

300 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 96  
EU Index = base 100

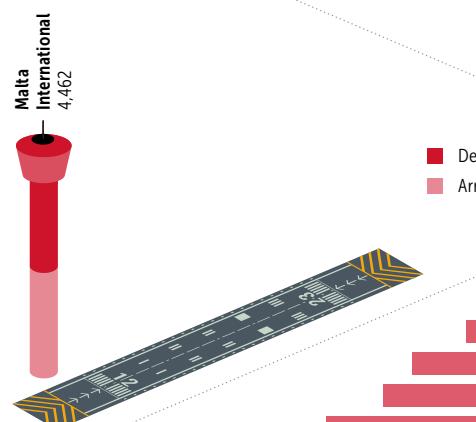
## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Misurata International airport	592
Benina International Airport	431
Nice-Côte d'Azur Airport	126
Geneva International Airport	110
Mitiga Airport	106
Tunis Carthage International Airport	87
Farnborough Airport	85
Linate Airport	85
Athens International Airport	84
Paris-Le Bourget Airport	79

## Top Airport (#movements)



Market share  
**7.5%**

Non-Commercial 45.4%  
Commercial 50.2%  
Govt/Military 1.3%  
Training 0.1%  
Medical/Special 3.0%

Growth on 2017  
**-2.9%**

**4,462**  
movements

Europe 58.3%  
Domestic 1.2%  
Extra-Europe 40.5%

## Top 10 Countries (#connections both ways)

Country	Connections
Libya	1,137
Italy	527
France	383
United Kingdom	300
Switzerland	200
Spain	196
Greece	177
Germany	167
Russia	91
Tunisia	89

## 5 most active aircraft

Aircraft Type	Count
Challenger 600 series	131
Challenger 300 series	132
Cessna Citation V	141
Cessna Citation Excel / XLS	185
King Air 300	425

**Intercontinental connections 2018 (#movements both ways)**

Malta → Europe (excl. domestic) 2,602

Malta → Russia - Central Asia 118

Malta → Africa 1,427

Malta → North America 55

Malta → Middle East 101

Malta → South-East Asia 13

Malta → Central/South America 2





# Netherlands

16.9 million inhabitants

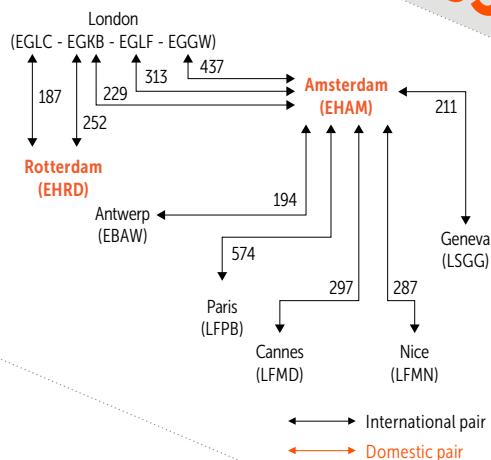
41,500 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 128  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)



2,050

Jobs  
(direct & indirect)

BizAv  
ECONOMIC IMPACT  
(2017 data)

€ 529 million

BizAv Monthly Traffic



## Top 10 Foreign Airports (#connections both ways)

Paris-Le Bourget Airport	916
Antwerp International Airport	634
London Luton Airport	616
London Biggin Hill Airport	598
Cannes-Mandelieu Airport	584
Farnborough Airport	522
Nice-Côte d'Azur Airport	508
Geneva International Airport	497
London City Airport	383
Zürich Airport	373

19 Airports with BizAv traffic in 2018

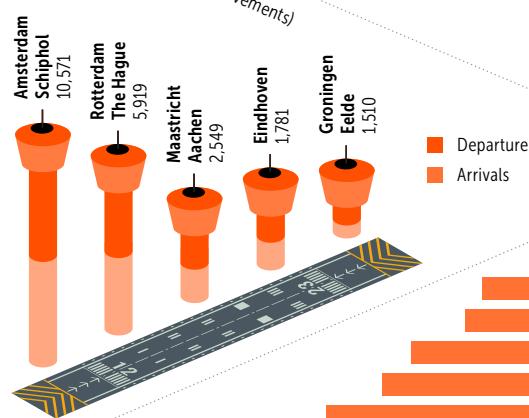
## Top 10 Countries (#connections both ways)

Germany	5,089
United Kingdom	4,297
France	3,451
Switzerland	1,733
Italy	1,642
Spain	1,371
Belgium	1,242
Austria	727
United States	520
Denmark	356

Growth on 2017  
+5.8%



## Top 5 Airports (#movements)



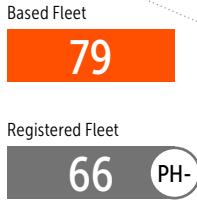
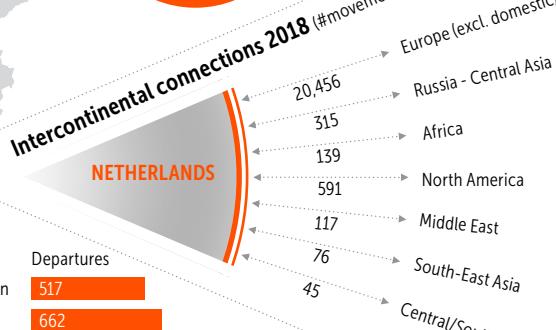
24,211 movements

Market share  
3.7%

## 5 most active aircraft

	Arrivals	Departures
Cessna Citation Sovereign	518	517
Cessna Citation CJ2	660	662
Cessna Citation Mustang	734	734
Pilatus PC-12	829	826
Cessna Citation Excel / XLS	1,092	1,093

## Intercontinental connections 2018 (#movements both ways)



# Norway



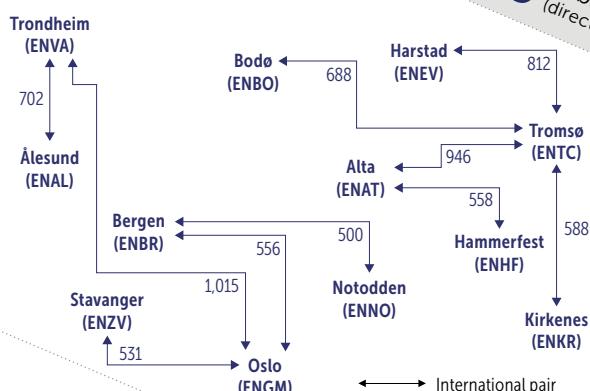
5.2 million inhabitants

323,700 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 146  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Stockholm-Bromma Airport	374
Aalborg Airport	259
Farnborough Airport	190
Helsinki Vantaa Airport	174
Stockholm-Arlanda Airport	162
Gothenburg-Landvetter Airport	162
London Luton Airport	150
Billund Airport	148
Copenhagen Kastrup Airport	135
Paris-Le Bourget Airport	134

Growth on 2017  
**-0.3%**

## BizAv ECONOMIC IMPACT (2017 data)

Jobs (direct & indirectly)

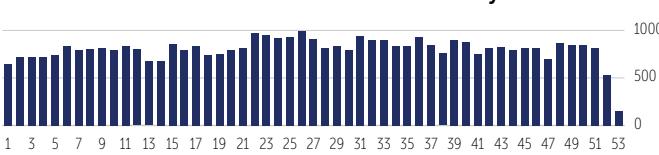
Output (BizAv industry)

**€ 1.18bn**

## BizAv Monthly Traffic



## Weekly BizAv movements



**58** Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

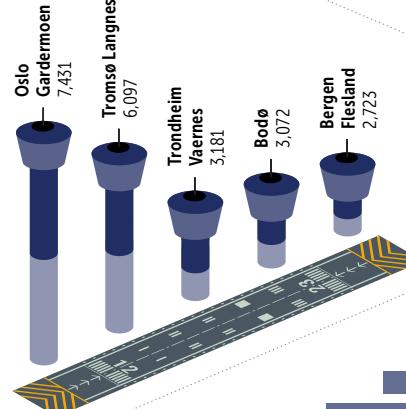
Sweden	1,367
United Kingdom	1,124
Denmark	853
Germany	818
France	459
Switzerland	315
Finland	275
Spain	253
Netherlands	182
Italy	178

**42,609** movements

Europe 15.2%  
Domestic 83.2%  
Extra-Europe 1.6%

Market share  
**4.8%**

## Top 5 Airports (#movements)

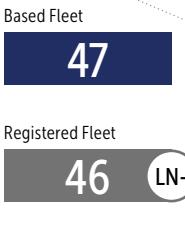


## 5 most active aircraft

	Arrivals	Departures
Cessna Citation Excel / XLS	253	252
Dassault-Falcon 2000	316	318
Cessna 208 Caravan	505	512
King Air 350	668	672
King Air 200	15,907	15,938

## Intercontinental connections 2018 (#movements both ways)

Europe (excl. domestic)	6,458
Russia - Central Asia	209
Africa	58
North America	182
Middle East	45
South-East Asia	21
Central/South America	4





# Poland

38.0 million inhabitants

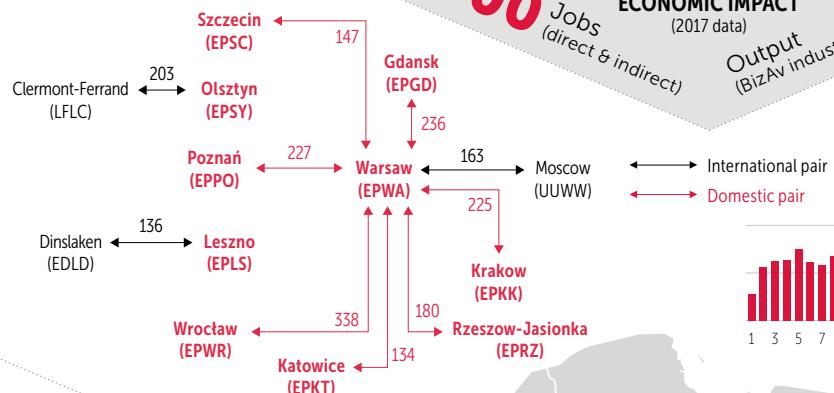
312,700 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 70  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)

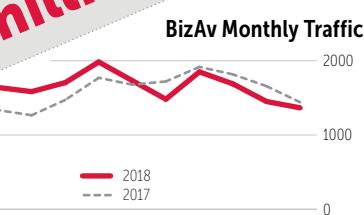


6,700 Jobs (direct & indirect)

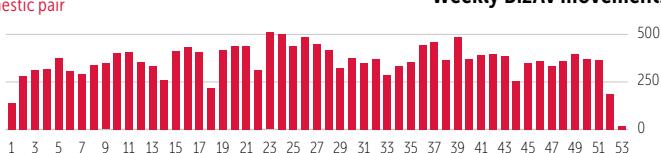
BizAv  
ECONOMIC IMPACT

(2017 data)  
Output (BizAv industry)

€ 586 million



## Weekly BizAv movements



## Top 10 Foreign Airports (#connections both ways)

Ruzyně International Airport	348
Nice-Côte d'Azur Airport	317
Paris-Le Bourget Airport	300
Vnukovo International Airport	258
Zürich Airport	250
Berlin-Schönefeld Airport	242
Vienna International Airport	226
Clermont-Ferrand Auvergne Airport	211
Geneva International Airport	209
Ostrava Leos Janáček Airport	182

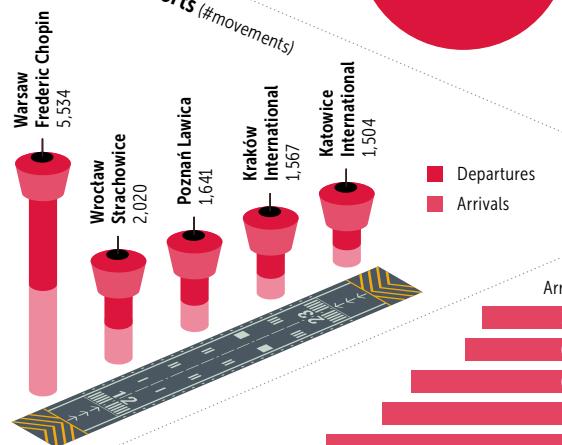
54 Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

Germany	2,957
France	1,205
Italy	775
United Kingdom	773
Switzerland	663
Czech Republic	653
Russia	501
Austria	491
Spain	381
Sweden	336



## Top 5 Airports (#movements)



Market share  
3.8%

19,047 movements

Non-Commercial 35.7%  
Commercial 42.9%  
Govt/Military 9.7%  
Training 0.1%  
Medical/Special 11.5%

Europe 57.0%  
Domestic 36.1%  
Extra-Europe 6.9%

Growth on 2017  
+6.0%

## 5 most active aircraft

### Arrivals

380
686
688
697
912

### Departures

King Air 90	388
Cessna Citation Excel / XLS	690
Gulfstream GV/500-550	690
Pilatus PC-12	701
Piaggio-P-180 Avanti	913

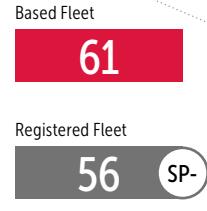
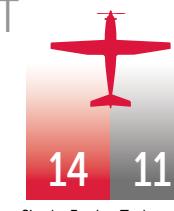
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# Portugal



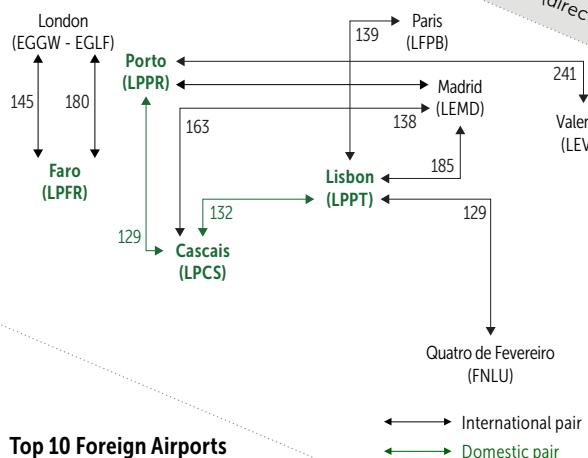
10.4 million inhabitants

92,200 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 77  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)

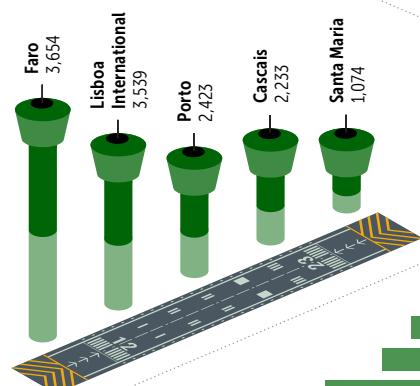


## Top 10 Foreign Airports (#connections both ways)

Madrid-Barajas Airport	658
Paris-Le Bourget Airport	426
Farnborough Airport	368
Málaga Airport	347
Valencia Airport	342
London Luton Airport	305
Geneva International Airport	303
Nice-Côte d'Azur Airport	241
Ibiza Airport	241
Barcelona International Airport	229

Growth on 2017  
**+8.2%**

## Top 5 Airports (#movements)



Departures  
Arrivals

**14,454**  
movements

## 5 most active aircraft

	Arrivals	Departures
Challenger 300 series	348	351
Challenger 600 series	355	359
Global Express	427	425
Cessna Citation Excel / XLS	458	461
Cessna Citation CJ3	469	470

## 5 most active aircraft





# Romania

19.9 million inhabitants

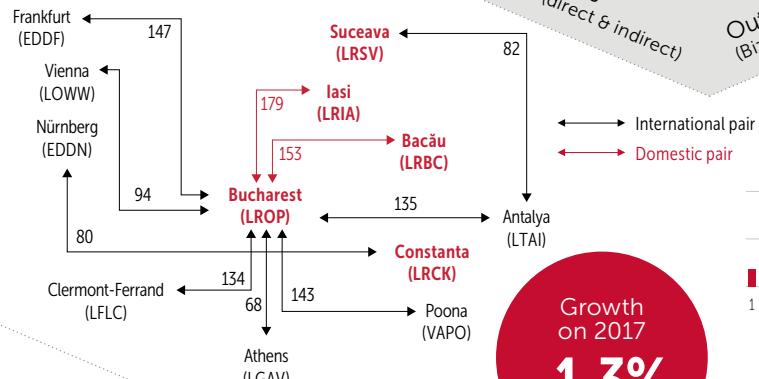
238,400 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 63  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)



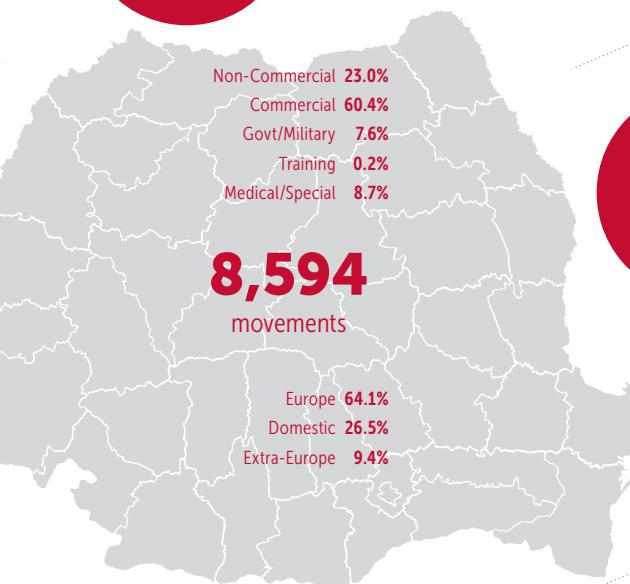
Growth on 2017  
**-1.3%**

## Top 10 Foreign Airports (#connections both ways)

Antalya International Airport	357
Vienna International Airport	273
Clermont-Ferrand Auvergne Airport	179
Budapest International Airport	173
Frankfurt International Airport	161
Pune Airport	144
Zürich Airport	124
Nuremberg Airport	121
Belgrade Nikola Tesla Airport	119
Munich International Airport	118

Non-Commercial 23.0%  
Commercial 60.4%  
Govt/Military 7.6%  
Training 0.2%  
Medical/Special 8.7%  
  
Europe 64.1%  
Domestic 26.5%  
Extra-Europe 9.4%

**8,594**  
movements

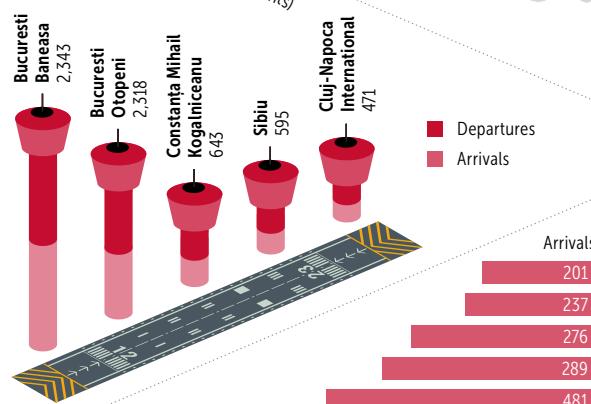


## Top 10 Countries (#connections both ways)

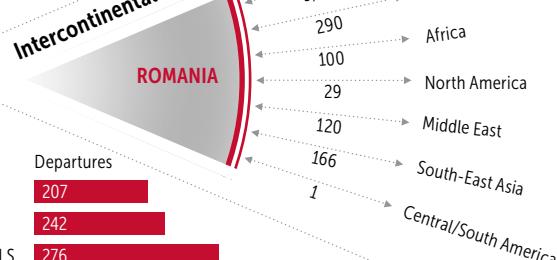
Germany	1,070
Turkey	584
Italy	563
France	500
Austria	441
Greece	335
Hungary	257
Switzerland	248
United Kingdom	198
Czech Republic	189

Market share  
**3.3%**

## Top 5 Airports (#movements)

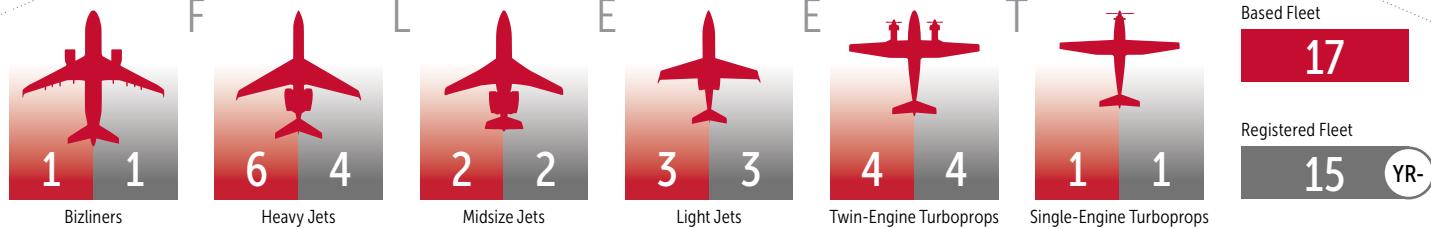


## Intercontinental connections 2018 (#movements both ways)



## 5 most active aircraft

	Departures
King Air 350	207
Embraer Phenom 300	242
Cessna Citation Excel / XLS	276
Boeing 737-300	289
Challenger 300 series	478



# Slovakia



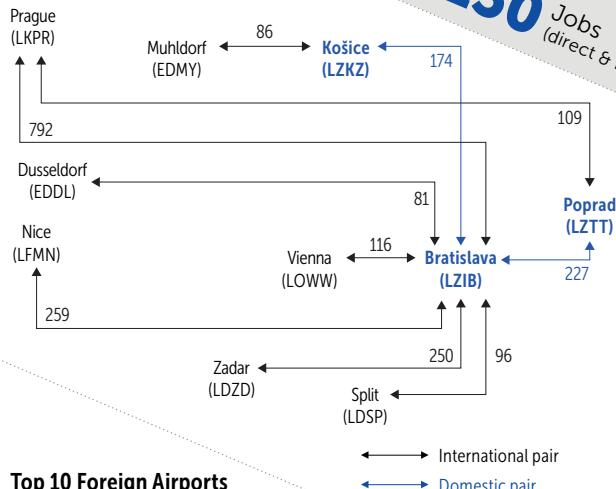
5.4 million inhabitants

49,000 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 76  
EU Index = base 100

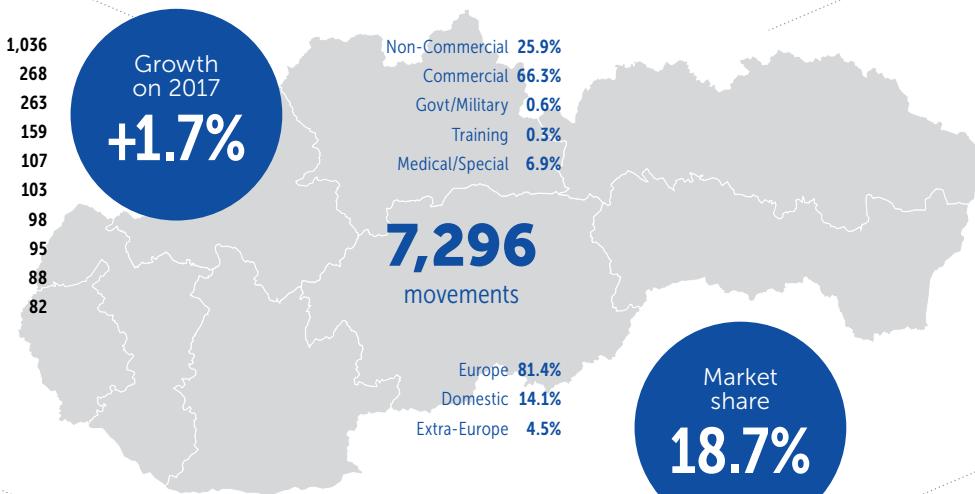
## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Ruzyně International Airport	1,036
Nice-Côte d'Azur Airport	268
Zemunik Airport	263
Vienna International Airport	159
Split Airport	107
Düsseldorf International Airport	103
Ostrava Leos Janáček Airport	98
Brno-Tuřany Airport	95
Mühldorf Airport	88
Straubing Airport	82

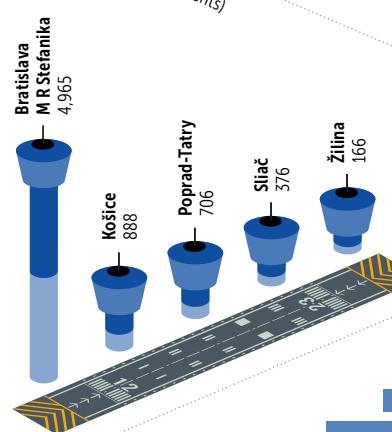
Growth on 2017  
**+1.7%**



## Top 10 Countries (#connections both ways)

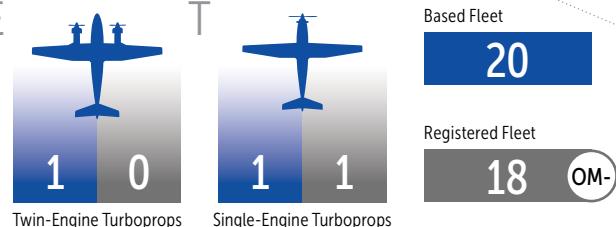
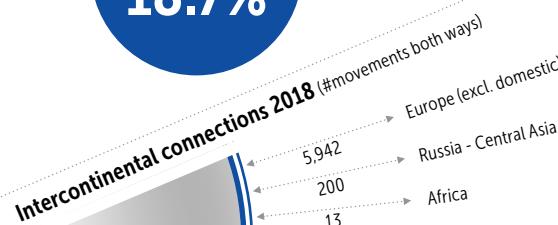
Country	Connections
Czech Republic	1,518
Germany	1,036
Croatia	513
France	463
Italy	427
Austria	344
Poland	253
Switzerland	243
United Kingdom	182
Hungary	106

## Top 5 Airports (#movements)



## 5 most active aircraft

	Arrivals
Pilatus PC-12	274
Cessna Citation CJ2	277
Cessna Citation Excel / XLS	317
Premier 1	342
Embraer Legacy 600 series	517





# Slovenia

2.1 million inhabitants

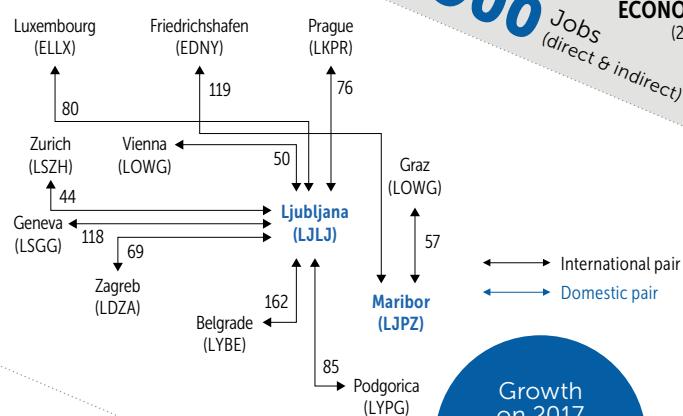
20,300 km<sup>2</sup>

GDP / inhabitant (PPS): 85  
EU Index = base 100



## Top 10 City Pairs

(#connections both ways)

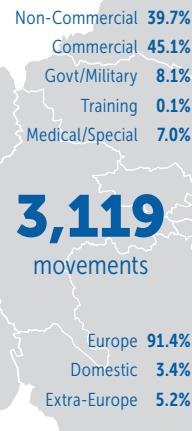


Growth on 2017  
**+16.2%**

## Top 10 Foreign Airports

(#connections both ways)

Belgrade Nikola Tesla Airport	244
Friedrichshafen Airport	136
Geneva International Airport	127
Ruzyně International Airport	102
Podgorica Airport	93
Graz Airport	92
Luxembourg Airport	82
Zagreb Airport	72
Vienna International Airport	69
Zürich Airport	53



**3,119**  
movements

7 Airports with BizAv traffic in 2018

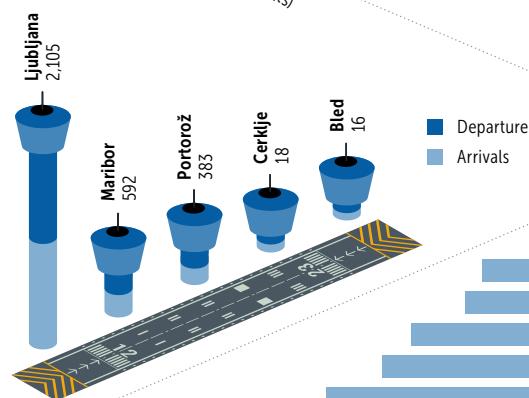
## Top 10 Countries

(#connections both ways)

Germany	534
Austria	269
Switzerland	249
Serbia	245
Italy	232
France	183
Czech Republic	182
Croatia	164
Montenegro	114
United Kingdom	95



## Top 5 Airports (#movements)



Departures  
Arrivals

Arrivals

## 5 most active aircraft

Cessna-Citation 1SP	137
Cessna Citation CJ1	142
Piper-Malibu Meridian	149
Dassault-Falcon 2000	153
Cessna Citation Excel / XLS	176

Departures

Cessna-Citation 1SP	144	Europe (excl. domestic)
Cessna Citation CJ1	141	Russia - Central Asia
Piper-Malibu Meridian	149	Africa
Dassault-Falcon 2000	151	North America
Cessna Citation Excel / XLS	174	Middle East

Intercontinental connections 2018 (#movements both ways)

Europe (excl. domestic)

Russia - Central Asia

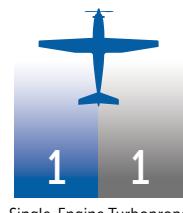
Africa

North America

Middle East

South-East Asia

Central/South America



# Spain



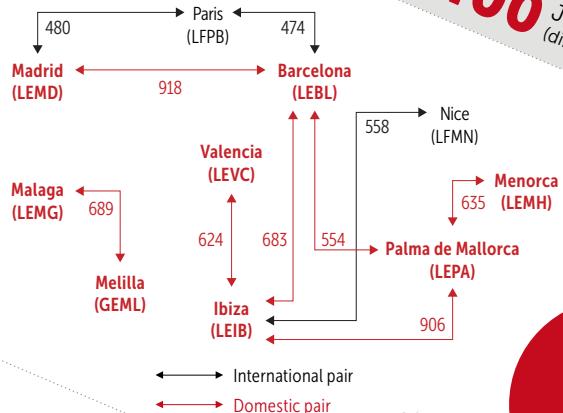
46.4 million inhabitants

506,000 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 92  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Paris-Le Bourget Airport	2,633
Nice-Côte d'Azur Airport	2,278
Geneva International Airport	1,991
London Luton Airport	1,708
Farnborough Airport	1,582
London Biggin Hill Airport	1,211
Zürich Airport	1,164
Linate Airport	1,141
Munich International Airport	757
Cannes-Mandelieu Airport	737

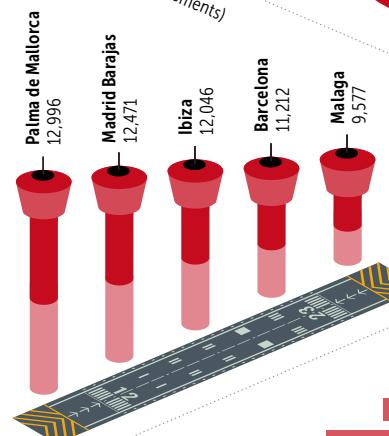
Growth on 2017  
+4.3%

75 Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

France	16,874
United Kingdom	10,116
Germany	7,568
Italy	5,378
Switzerland	4,537
Portugal	2,936
Austria	1,411
Netherlands	1,371
Belgium	1,358
Morocco	1,276

## Top 5 Airports (#movements)



Market share  
5.0%

95,735 movements

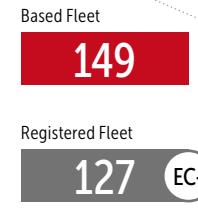
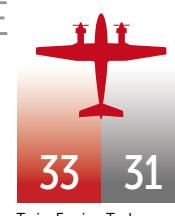
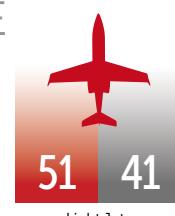
Europe 54.1%  
Domestic 38.5%  
Extra-Europe 7.5%

## 5 most active aircraft

Arrivals
2,181
2,217
2,327
2,573
4,268

## Departures

Global Express	2,195
Cessna Citation II	2,251
Cessna Citation CJ1	2,355
King Air 200	2,597
Cessna Citation Excel / XLS	4,278



## Intercontinental connections 2018 (#movements both ways)

Europe (excl. domestic)  
Russia - Central Asia  
Africa  
North America  
Middle East  
South-East Asia  
Central/South America

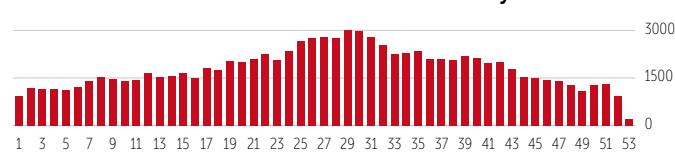
BizAv  
ECONOMIC IMPACT  
(2017 data)

7,400 Jobs (direct & indirect)  
€ 1.38bn Output (BizAv industry)

## BizAv Monthly Traffic



## Weekly BizAv movements





# Sweden

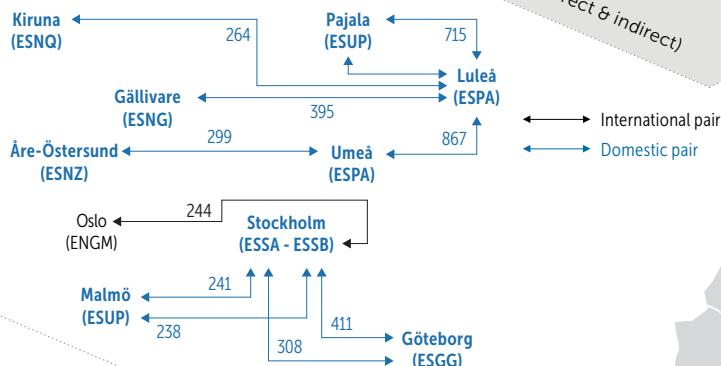
9.7 million inhabitants

438,600 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 121  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Oslo Gardermoen Airport	770
Helsinki Vantaa Airport	686
Farnborough Airport	367
Copenhagen Kastrup Airport	271
London Luton Airport	239
Paris-Le Bourget Airport	226
Geneva International Airport	214
Copenhagen Roskilde Airport	182
Berlin-Schönefeld Airport	176
Stuttgart Airport	175

Growth on 2017  
**-1.2%**

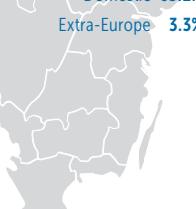
**67** Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

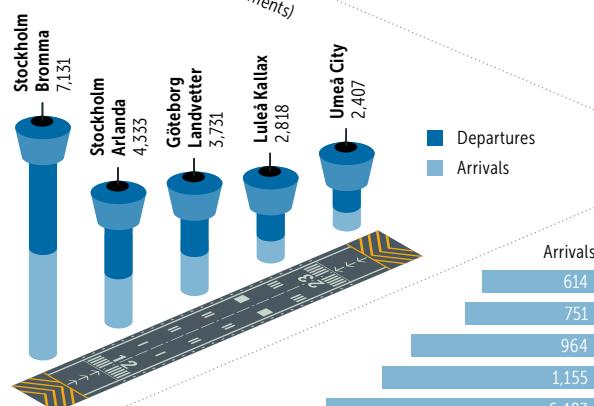
Germany	2,167
United Kingdom	1,552
Norway	1,367
Finland	1,273
Denmark	992
France	868
Switzerland	667
Spain	440
Italy	366
Poland	336

**37,856** movements

Market share  
**5.9%**



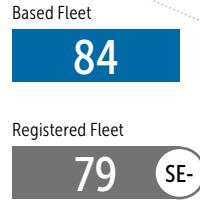
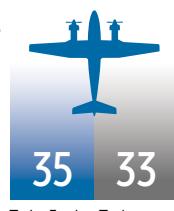
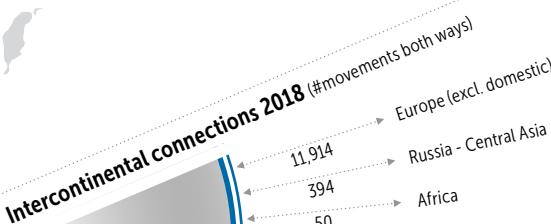
## Top 5 Airports (#movements)



Departures  
Arrivals

## 5 most active aircraft

	Departures
Cessna Citation V	612
King Air 300	752
Cessna Citation Excel / XLS	969
Learjet 35	1,162
King Air 200	6,498



# Switzerland



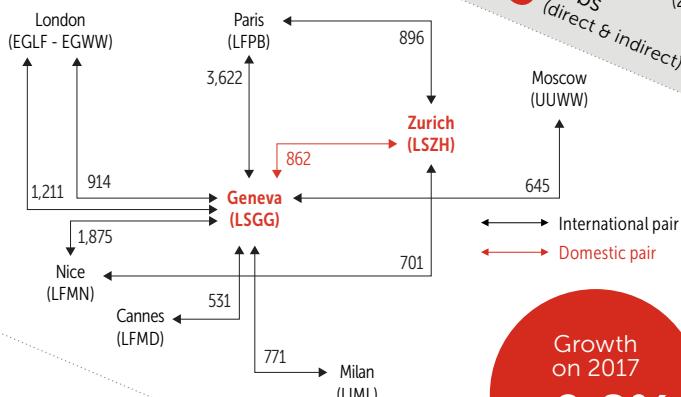
8.3 million inhabitants

41,300 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 156  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)

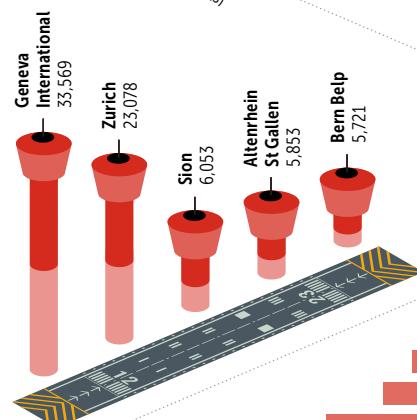


Growth on 2017  
**+0.8%**

## Top 10 Foreign Airports (#connections both ways)

Paris-Le Bourget Airport	<b>6,073</b>
Nice-Côte d'Azur Airport	<b>3,425</b>
Farnborough Airport	<b>2,549</b>
London Luton Airport	<b>1,918</b>
Linate Airport	<b>1,613</b>
Cannes-Mandelieu Airport	<b>1,365</b>
Vnukovo International Airport	<b>1,313</b>
London Biggin Hill Airport	<b>1,272</b>
Vienna International Airport	<b>1,093</b>
Salzburg Airport	<b>945</b>

## Top 5 Airports (#movements)



## BizAv ECONOMIC IMPACT (2017 data)

Jobs (direct & indirectly)

Output

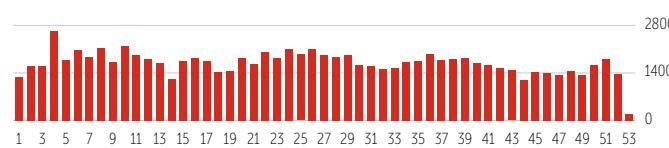
(BizAv industry)

**€ 14.6bn**

## BizAv Monthly Traffic



## Weekly BizAv movements



**29** Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

France	<b>20,122</b>
United Kingdom	<b>10,737</b>
Germany	<b>10,487</b>
Italy	<b>8,336</b>
Spain	<b>4,537</b>
Austria	<b>3,336</b>
Belgium	<b>2,222</b>
Russia	<b>2,101</b>
Netherlands	<b>1,733</b>
Greece	<b>1,094</b>

**89,671** movements

Market share  
**16.4%**

Non-Commercial 37.8%

Commercial 55.9%

Govt/Military 1.7%

Training 0.1%

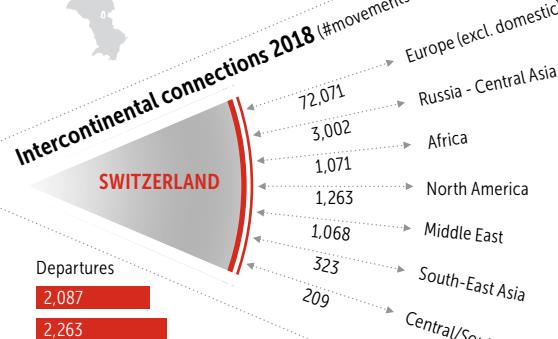
Medical/Special 4.6%

Europe 80.4%

Domestic 11.2%

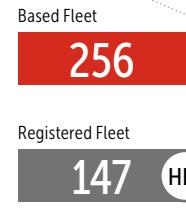
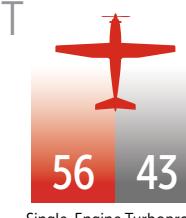
Extra-Europe 8.4%

## Intercontinental connections 2018 (#movements both ways)



## 5 most active aircraft

Arrivals	Departures
2,082	2,087
2,256	2,263
2,673	2,668
3,957	3,950
5,251	5,396





# United Kingdom

64.9 million inhabitants

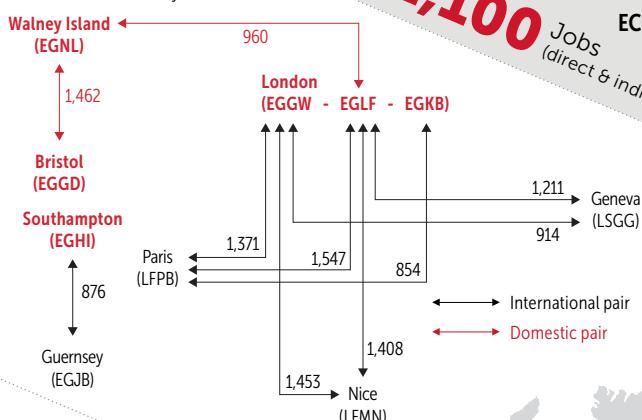
248,500 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD

GDP / inhabitant (PPS): 105  
EU Index = base 100



## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Paris-Le Bourget Airport	7,579
Nice-Côte d'Azur Airport	5,489
Geneva International Airport	4,448
Dublin Airport	2,705
Zürich Airport	2,448
Palma De Mallorca Airport	2,233
Amsterdam Airport Schiphol	2,066
Málaga Airport	1,669
Cannes-Mandelieu Airport	1,652
Linate Airport	1,613



Market share  
**6.9%**

**198,970**  
movements

**143** Airports with BizAv traffic in 2018

Growth on 2017  
**+1.5%**

## Top 10 Countries (#connections both ways)

France	25,018
Germany	10,857
Switzerland	10,737
Spain	10,116
Italy	8,725
United States	6,608
Ireland	5,166
Netherlands	4,297
Belgium	3,077
Russia	2,371

## 5 most active aircraft

Arrivals	3,729
Arrivals	4,313
Arrivals	4,873
Arrivals	8,231
Arrivals	13,108

Departures	3,753
Departures	4,362
Departures	4,894
Departures	8,249
Departures	13,274

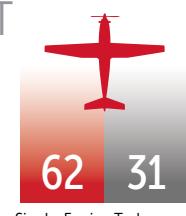
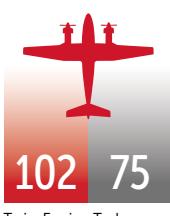
## Based Fleet

**504**

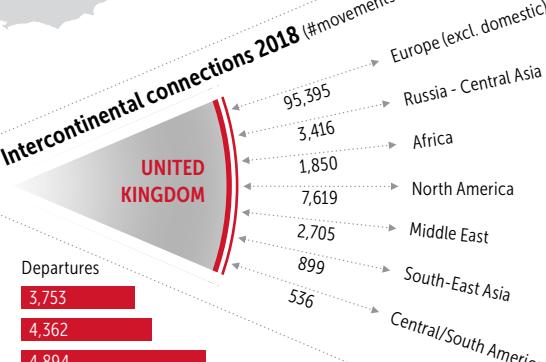
## Registered Fleet

**309**

G-



## Intercontinental connections 2018 (#movements both ways)



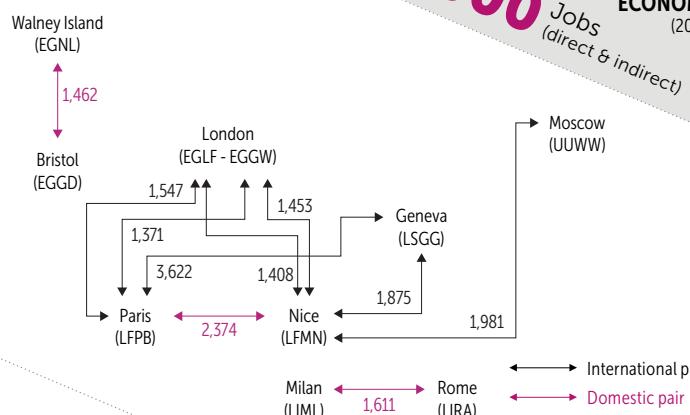
# Europe

523 million inhabitants

4.9 million km<sup>2</sup>

Europe is understood here as the combination of : Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland and United Kingdom.

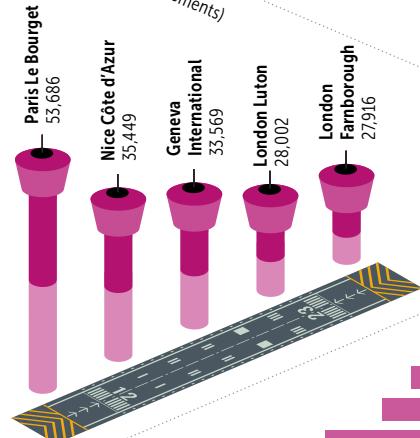
## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Vnukovo International Airport	15,030
Teterboro Airport	3,694
Pulkovo Airport	3,162
Kiev Zhulyany International Airport	2,894
Sheremetyevo International Airport	2,757
Menara Airport	2,195
Beirut Rafic Hariri International Airport	2,065
Westchester County Airport	1,524
Bangor International Airport	1,508
King Khaled International Airport	1,471

## Top 5 Airports (#movements)



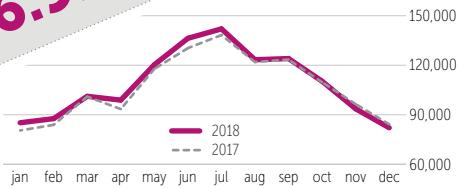
## BizAv ECONOMIC IMPACT (2017 data)

Jobs (direct & indirectly)

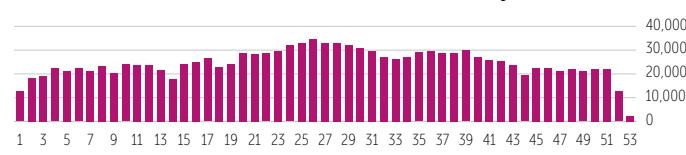
Output (BizAv industry)

€ 86.9bn

## BizAv Monthly Traffic



## Weekly BizAv movements



1,424 Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

Russia	25,682
United States	19,497
Morocco	5,494
Ukraine	5,227
United Arab Emirates	3,409
Canada	3,344
Saudi Arabia	2,693
Egypt	2,598
Lebanon	2,065
Algeria	1,695

Growth on 2017  
+1.9%

1,305,073 movements

Market share  
7%

## 5 most active aircraft

	Arrivals	Departures
Embraer Phenom 300	13,906	13,963
Cessna Citation Mustang	14,648	14,749
Pilatus PC-12	33,771	34,141
King Air 200	38,671	38,907
Cessna Citation Excel / XLS	50,038	50,166

## Intercontinental connections 2018 (#movements both ways)

Europe (excl. domestic)	1,201,081
Russia - Central Asia	34,673
Africa	17,308
North America	22,841
Middle East	11,622
South-East Asia	3,833
Central/South America	2,860

## Based Fleet

3,635

## Registered Fleet

3,015



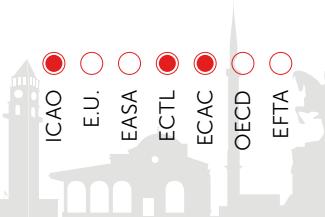


# Albania



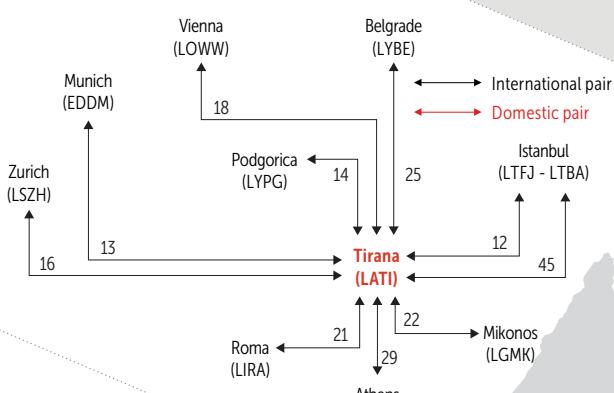
2.9 million inhabitants

27,400 km<sup>2</sup>



GDP / inhabitant (PPS): 30  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Atatürk International Airport	45
Athens International Airport	29
Belgrade Nikola Tesla Airport	25
Mikonos Airport	22
Roma Ciampino Airport	21
Vienna International Airport	18
Zürich Airport	16
Podgorica Airport	14
Munich International Airport	13
Sabiha Gökçen International Airport	12

Growth on 2017  
**-0.3%**

**1** Airport with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

Italy	109
Turkey	72
Greece	60
Germany	42
France	41
Austria	31
Switzerland	30
Serbia	25
United Kingdom	21
Montenegro	17

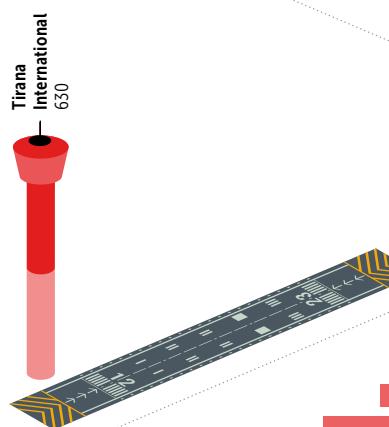
Non-Commercial 24.2%  
Commercial 55.9%  
Govt/Military 4.5%  
Training 0.0%  
Medical/Special 15.4%

**630**  
movements

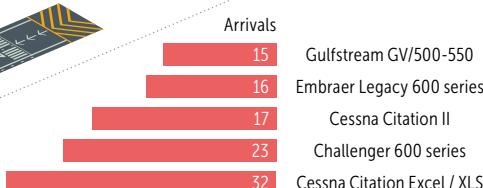
Europe 92.1%  
Domestic 0.0%  
Extra-Europe 7.9%

Market share  
**2.3%**

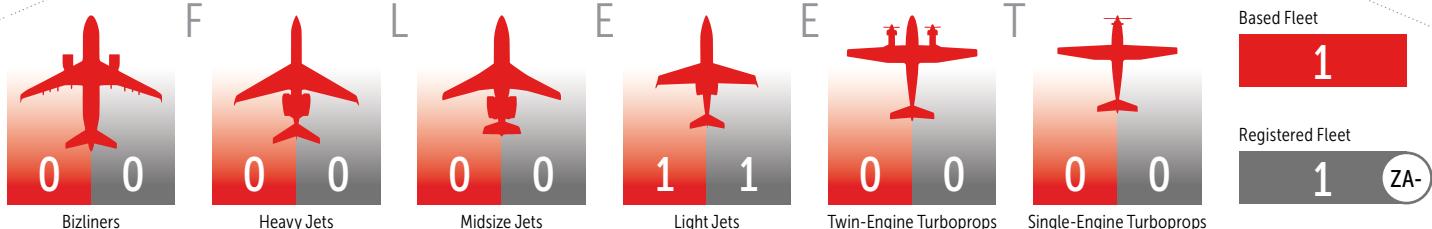
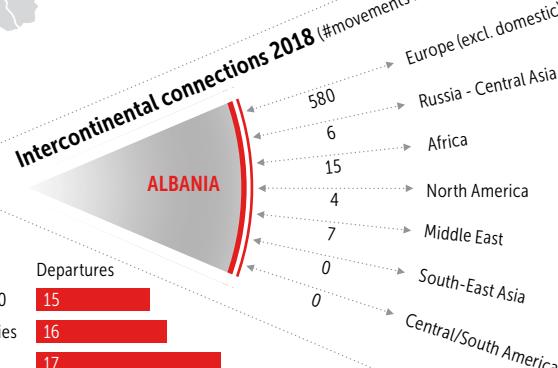
## Top Airport (#movements)



## 5 most active aircraft



## Intercontinental connections 2018 (#movements both ways)





# Bosnia and Herzegovina

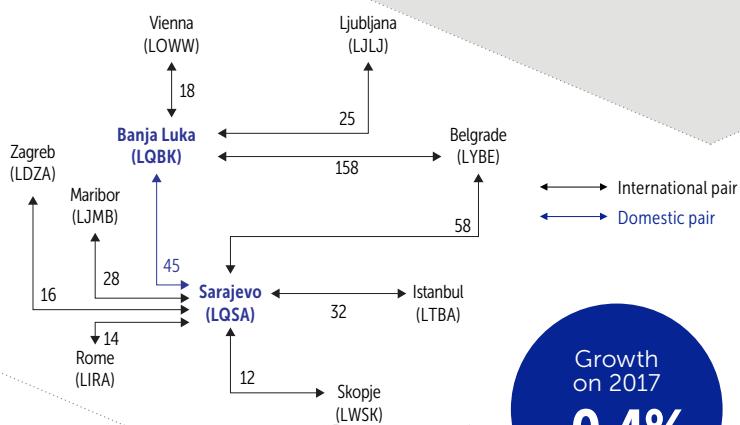
3.5 million inhabitants

51,000 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 32  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



Growth on 2017  
**-0.4%**

## Top 10 Foreign Airports (#connections both ways)

Belgrade Nikola Tesla Airport	236
Atatürk International Airport	36
Zürich Airport	34
Vienna International Airport	34
Ljubljana Jože Pučnik Airport	34
Zagreb Airport	33
Maribor Airport	28
M. R. Štefánik Airport	19
Podgorica Airport	17
Skopje Airport	16

**1,135**  
movements

Market share  
**5.7%**

Non-Commercial 40.8%  
Commercial 36.5%  
Govt/Military 5.4%  
Training 0.0%  
Medical/Special 17.4%

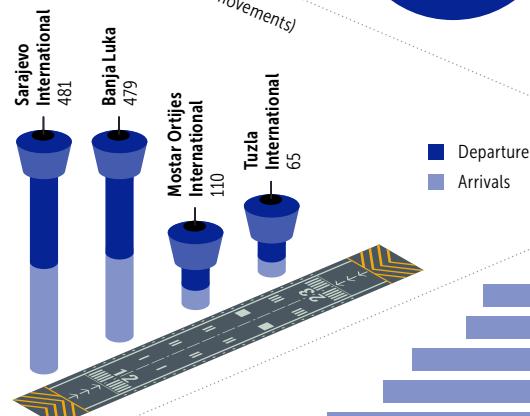
Europe 84.1%  
Domestic 11.6%  
Extra-Europe 4.2%

## Top 10 Countries (#connections both ways)

Serbia	239
Germany	87
Italy	85
Croatia	74
Switzerland	71
Austria	66
Slovenia	63
Turkey	61
France	26
Greece	25



## Top 4 Airports (#movements)



Departures  
Arrivals

Arrivals

Departures

5 most active aircraft

Hawker Beechjet 400	17
Cessna Citation CJ2	25
Challenger 600 series	29
Cessna Citation Excel / XLS	51
Cessna Citation CJ1	182

BOSNIA AND HERZEGOVINA

Intercontinental connections 2018 (#movements both ways)

Europe (excl. domestic)

Russia - Central Asia

22

5

0

7

2

0

0

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Europe 84.1%  
Domestic 11.6%  
Extra-Europe 4.2%

## Bizliners

## Heavy Jets

## Midsize Jets

## Light Jets

## Twin-Engine Turboprops

## Single-Engine Turboprops

## Based Fleet

2

0

T9-

# Macedonia



2.1 million inhabitants

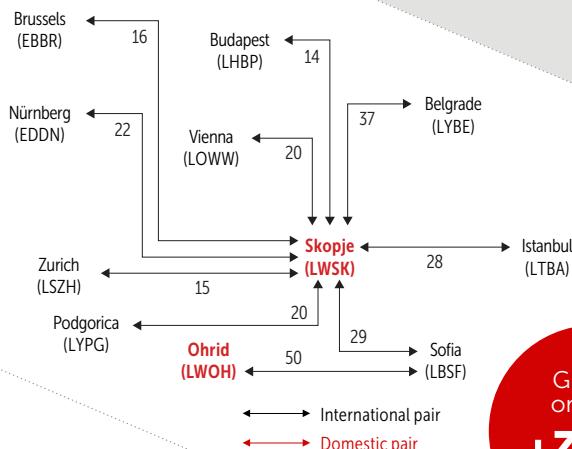
25,200 km<sup>2</sup>

ICAO E.U.  
EASA ECTL  
ECAC OECD  
EFTA

GDP / inhabitant (PPS): 36  
EU Index = base 100

## Top 10 City Pairs

(#connections both ways)

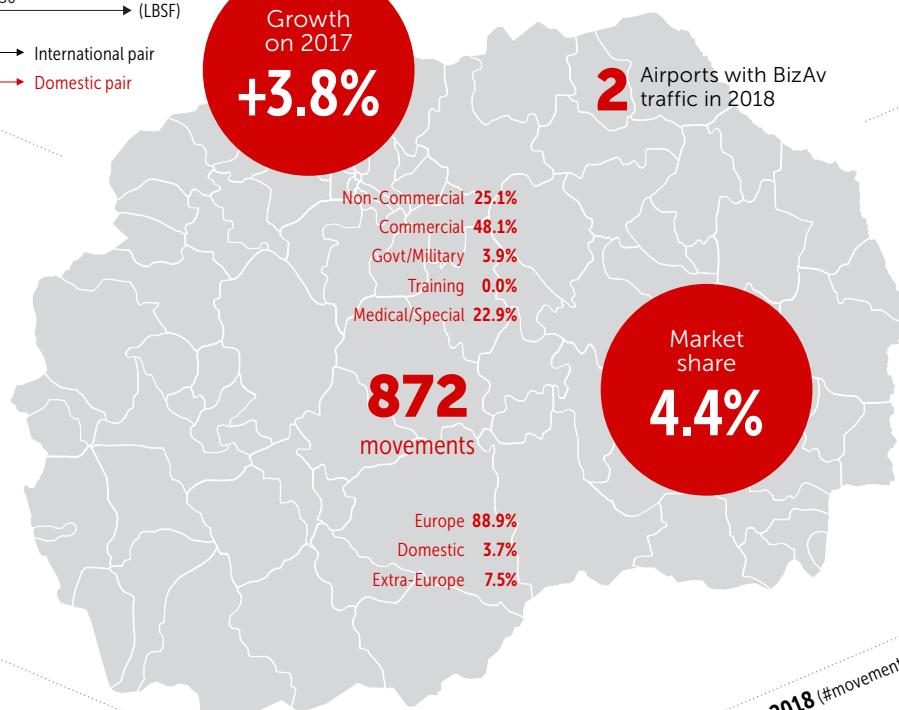


## Top 10 Foreign Airports

(#connections both ways)

Sofia Airport	79
Belgrade Nikola Tesla Airport	40
Atatürk International Airport	29
Nuremberg Airport	24
Vienna International Airport	23
Podgorica Airport	21
Zürich Airport	17
Ljubljana Jože Pučnik Airport	16
Antwerp International Airport	16
Brussels Airport	16

Growth on 2017  
**+3.8%**

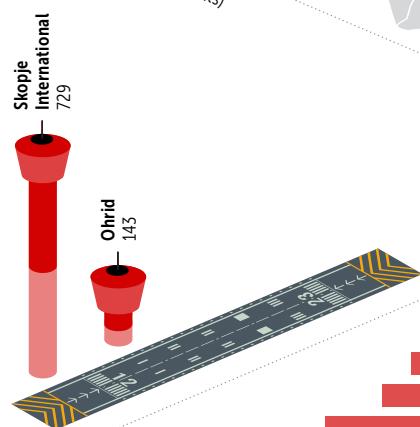


## Top 10 Countries

(#connections both ways)

Bulgaria	90
Germany	89
Turkey	62
Croatia	47
Greece	47
Serbia	43
France	43
Austria	41
Italy	39
United Kingdom	34

## Top 2 Airports (#movements)

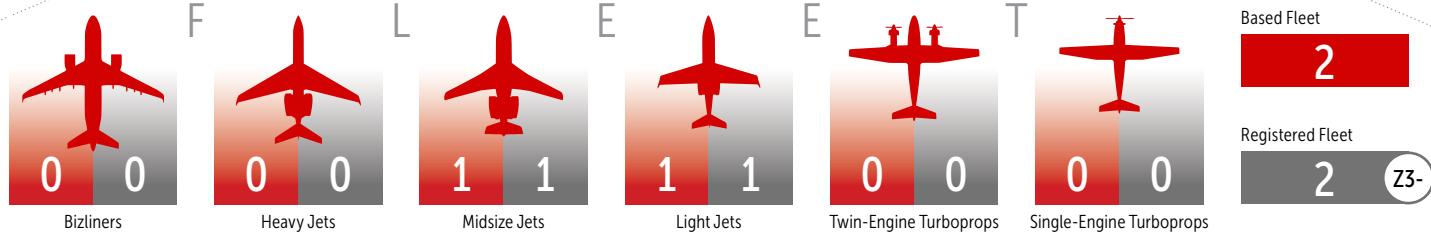


## 5 most active aircraft

Arrivals
23
28
36
39
56

## Intercontinental connections 2018 (#movements both ways)

Destinations	Movements
Europe (excl. domestic)	775
Russia - Central Asia	23
Africa	9
North America	2
Middle East	9
South-East Asia	1
Central/South America	0

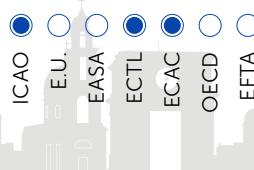




# Moldova

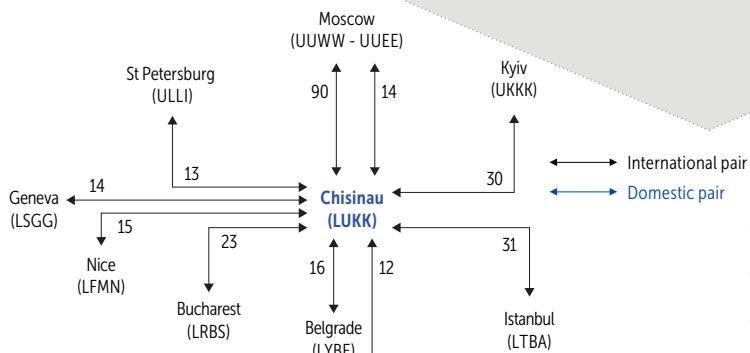
4.0 million inhabitants

32,800 km<sup>2</sup>



GDP / inhabitant (PPS): 14  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Airport	Connections
Vnukovo International Airport	90
Atatürk International Airport	31
Kiev Zhulyany International Airport	30
Băneasa International Airport	23
Belgrade Nikola Tesla Airport	16
Nice-Côte d'Azur Airport	15
Sheremetyevo International Airport	14
Geneva International Airport	14
Pulkovo Airport	13
Athens International Airport	12



2 Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

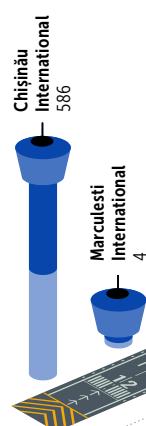
Country	Connections
Russia	131
Turkey	68
Ukraine	43
Germany	40
Romania	37
Greece	29
Switzerland	23
France	22
Italy	17
Serbia	16

Growth on 2017  
+12.2%

Market share  
2.0%



Top 2 Airports (#movements)



Departures  
Arrivals

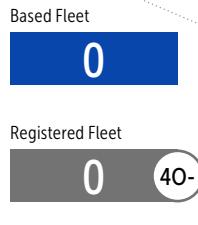
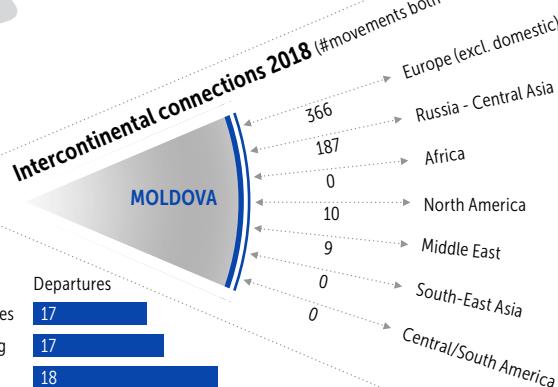
Arrivals

Departures

5 most active aircraft

Aircraft Type	Departures	Arrivals
Embraer Legacy 600 series	17	17
Cessna Citation Mustang	17	17
Hawker 700-900	18	19
Challenger 600 series	22	22
Cessna Citation Excel / XLS	44	43

Intercontinental connections 2018 (#movements both ways)



# Montenegro



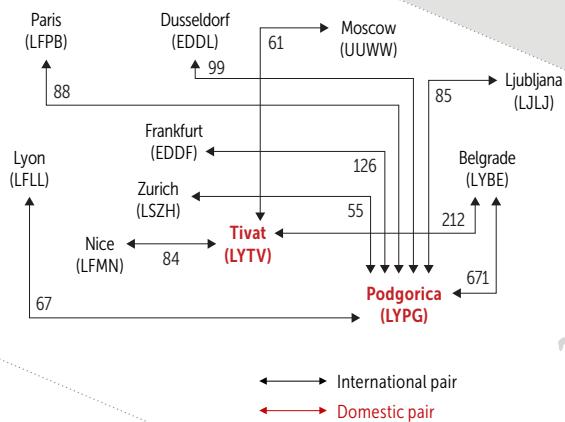
629,000 inhabitants

13,400 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

GDP / inhabitant (PPS): 46  
EU Index = base 100

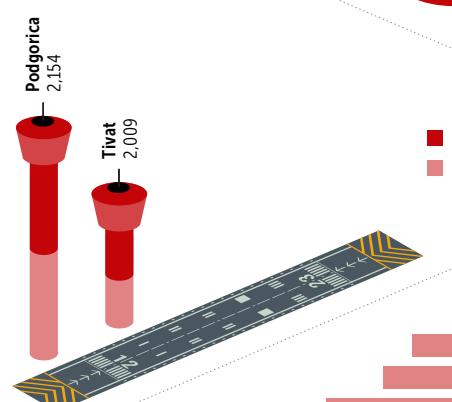
## Top 10 City Pairs (#connections both ways)



## Top 10 Foreign Airports (#connections both ways)

Belgrade Nikola Tesla Airport	883
Frankfurt International Airport	132
Zürich Airport	103
Nice-Côte d'Azur Airport	102
Ljubljana Jože Pučnik Airport	99
Roissy International Airport	90
Vnukovo International Airport	81
Geneva International Airport	79
Düsseldorf International Airport	69
Lyon Saint-Exupéry Airport	68

## Top 2 Airports (#movements)

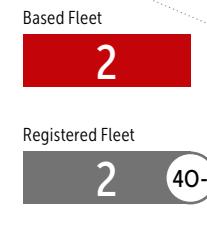
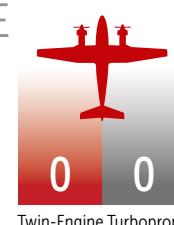


**4,163**  
movements

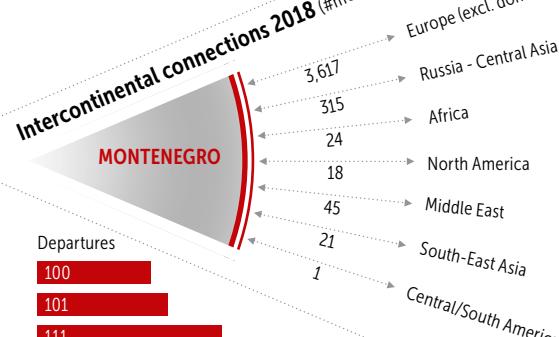
Europe 86.9%  
Domestic 2.1%  
Extra-Europe 11.0%

## 5 most active aircraft

	Arrivals	Departures
Cessna-Citation 2SP	97	100
Cessna Citation II	100	101
Learjet 45	112	111
Cessna Citation Excel / XLS	265	266
Boeing 737-500	458	459



## Intercontinental connections 2018 (#movements both ways)



**2** Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

Serbia	885
Italy	450
France	408
Germany	316
Switzerland	215
Croatia	193
Russia	180
Greece	168
United Kingdom	132
Austria	131

Growth on 2017  
**+38.6%**



# Serbia

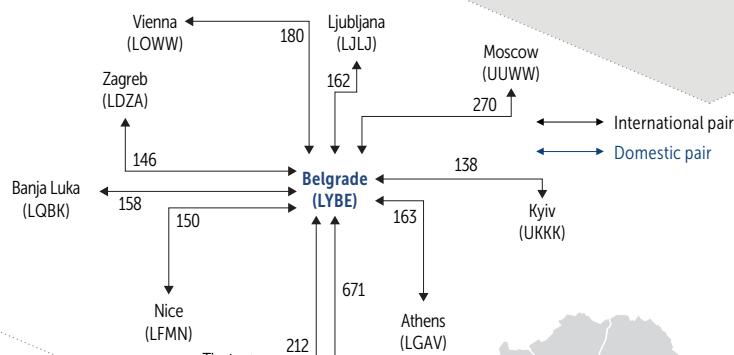
8.8 million inhabitants

87,500 km<sup>2</sup>



GDP / inhabitant (PPS): 36  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)

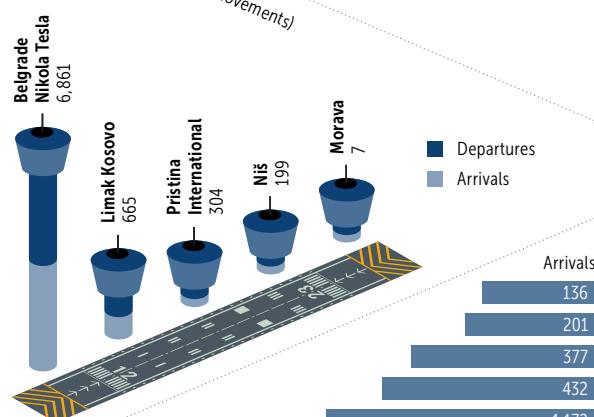


## Top 10 Foreign Airports (#connections both ways)

Podgorica Airport	672
Vnukovo International Airport	270
Tivat Airport	213
Vienna International Airport	181
Athens International Airport	167
Ljubljana Jože Pučnik Airport	163
Banja Luka International Airport	160
Nice - Côte d'Azur Airport	150
Zagreb Airport	146
Kiev Zhulyany International Airport	138

Market share  
**9.3%**

Top 5 Airports (#movements)



Departures  
Arrivals

Arrivals  
136  
201  
377  
432  
1,172

## 5 most active aircraft

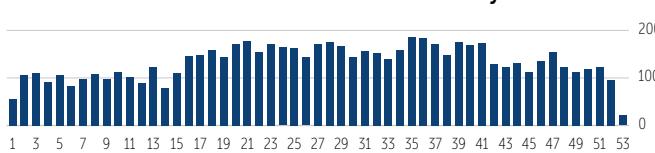
	Departures
Cessna Citation CJ2	138
Boeing 737-500	201
Cessna Citation CJ1	371
Cessna Citation II	433
Cessna Citation Excel / XLS	1,167



## BizAv Monthly Traffic



## Weekly BizAv movements



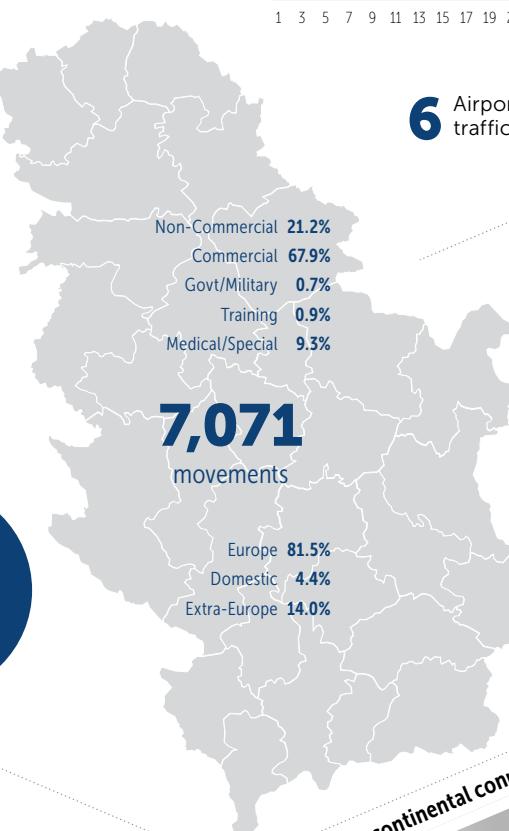
**6** Airports with BizAv traffic in 2018

## Top 10 Countries (#connections both ways)

Montenegro	885
Italy	675
Russia	480
France	452
Greece	439
Germany	313
Austria	304
Switzerland	292
Ukraine	271
Slovenia	245

**7,071**  
movements

Growth on 2017  
**+15.7%**



Intercontinental connections 2018 (#movements both ways)  
SERBIA

Region	Movements
Europe (excl. domestic)	5,766
Russia - Central Asia	841
Africa	60
North America	7
Middle East	38
South-East Asia	8
Central/South America	5

Based Fleet  
**30**  
Registered Fleet  
**28** YU-

# Turkey



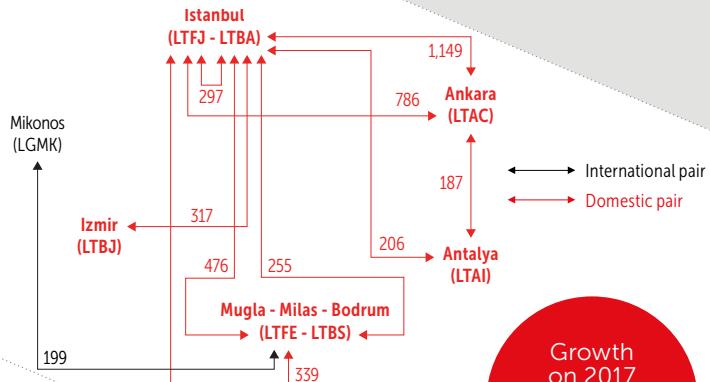
81.9 million inhabitants

769,600 km<sup>2</sup>

ICAO E.U. EASA ECTL ECAC OECD EFTA

GDP / inhabitant (PPS): 67  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)

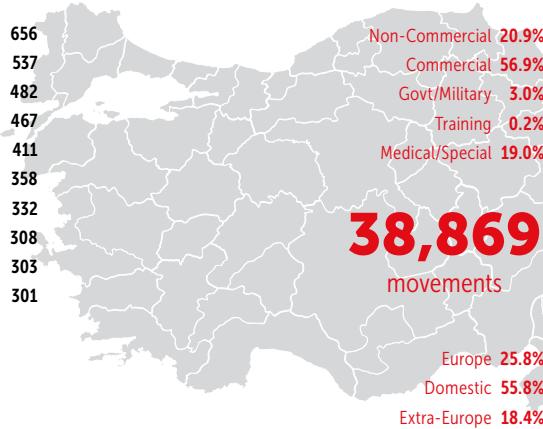


Growth on 2017

-6.3%

## Top 10 Foreign Airports (#connections both ways)

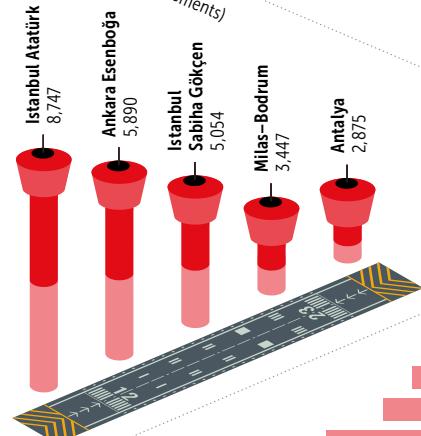
Vnukovo International Airport
Mikinos Airport
Athens International Airport
Beirut International Airport
Nice-Côte d'Azur Airport
Paris-Le Bourget Airport
London Luton Airport
Farnborough Airport
Heydar Aliyev International Airport
Geneva International Airport



## Top 10 Countries (#connections both ways)

Greece	1,536
Germany	1,398
Russia	1,371
France	1,144
United Kingdom	1,029
Italy	918
United Arab Emirates	695
Switzerland	625
Romania	584
Ukraine	528

## Top 5 Airports (#movements)

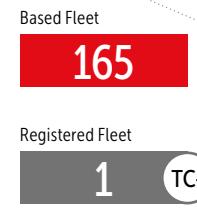
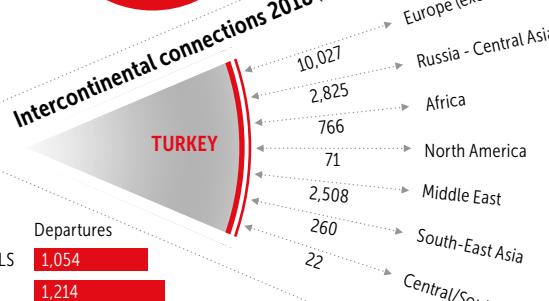


Departures  
Arrivals

5 most active aircraft

Arrivals	Departures
1,048	1,054
1,210	1,214
1,302	1,303
1,431	1,421
1,747	1,741

## Intercontinental connections 2018 (#movements both ways)





# Ukraine

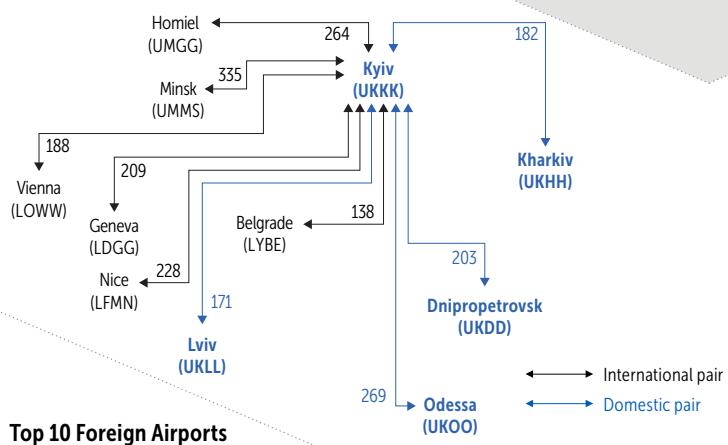
44.0 million inhabitants

579,300 km<sup>2</sup>

ICAO  
E.U.  
EASA  
ECTL  
ECAC  
OECD  
EFTA

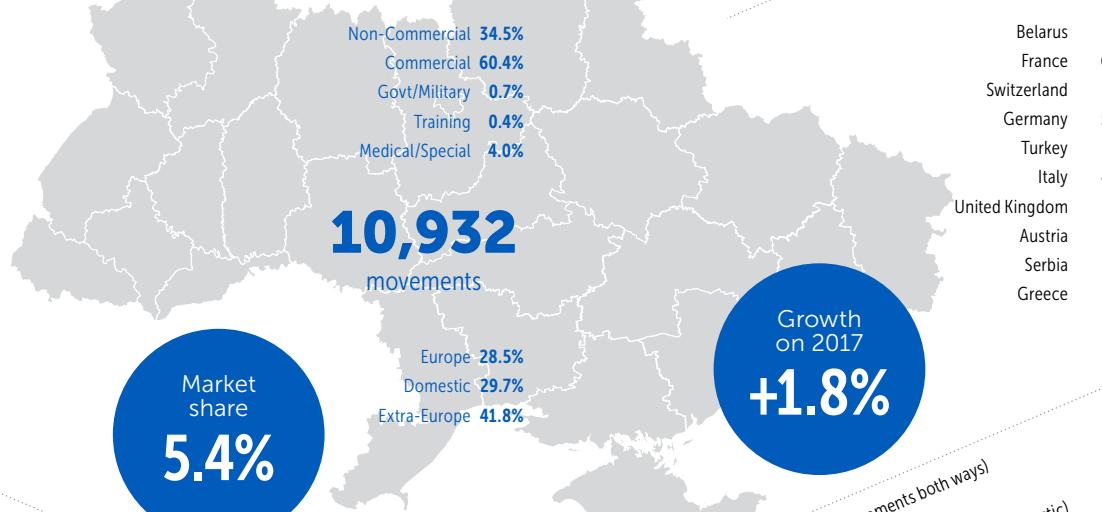
GDP / inhabitant (PPS): 21  
EU Index = base 100

## Top 10 City Pairs (#connections both ways)

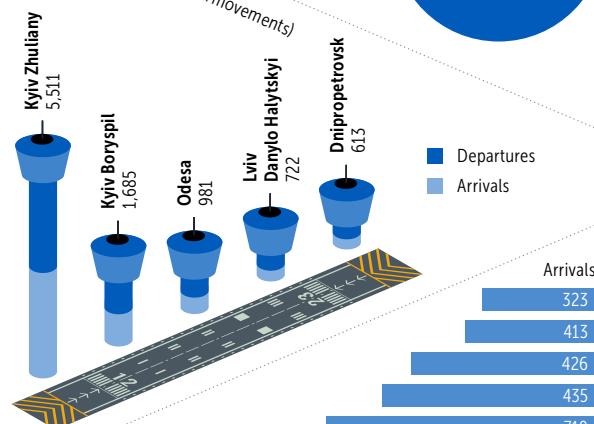


## Top 10 Foreign Airports (#connections both ways)

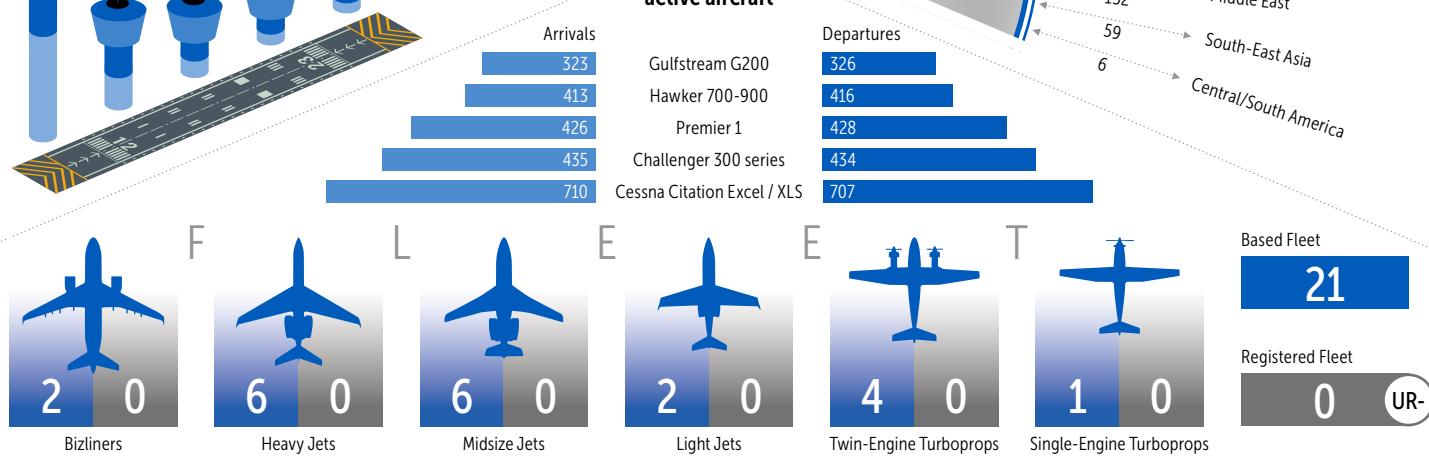
Minsk International Airport	435
Geneva International Airport	380
Gomel Airport	371
Nice-Côte d'Azur Airport	337
Vienna International Airport	331
Belgrade Nikola Tesla Airport	271
Israel International Airport	192
London Luton Airport	185
Paris-Le Bourget Airport	162
Warsaw Chopin Airport	134



## Top 5 Airports (#movements)



## 5 most active aircraft





# Departures – by destination

Country	Movements	Domestic	Intra-Europe	Extra-Europe
Austria	39,403	14.7%	77.4%	7.9%
Belgium	24,777	9.7%	85.3%	5.1%
Bulgaria	5,368	21.8%	69.1%	9.1%
Croatia	12,534	15.7%	78.9%	5.4%
Cyprus	6,181	6.5%	57.9%	35.6%
Czech Republic	19,373	15.6%	77.1%	7.3%
Denmark	13,736	23.5%	70.4%	6.2%
Estonia	2,029	9.5%	58.3%	32.2%
Finland	14,988	60.6%	28.9%	10.5%
France	243,015	45.0%	47.1%	8.0%
Germany	186,627	46.5%	48.5%	5.0%
Greece	28,875	30.5%	56.4%	13.1%
Hungary	7,558	4.0%	89.0%	7.0%
Iceland	3,451	0.0%	93.5%	6.5%
Ireland	13,439	4.2%	74.7%	21.1%
Italy	124,618	39.6%	53.0%	7.4%
Latvia	2,812	2.9%	59.6%	37.4%
Lithuania	2,035	9.8%	59.5%	30.7%
Luxembourg	8,230	0.4%	95.5%	4.1%
Malta	4,462	1.2%	58.3%	40.5%
Netherlands	24,211	9.7%	84.5%	5.8%
Norway	42,609	83.2%	15.2%	1.6%
Poland	19,047	36.1%	57.0%	6.9%
Portugal	14,454	13.3%	69.7%	17.1%
Romania	8,594	26.5%	64.1%	9.4%
Slovakia	7,296	14.1%	81.4%	4.5%
Slovenia	3,119	3.4%	91.4%	5.2%
Spain	95,735	38.5%	54.1%	7.5%
Sweden	37,856	65.2%	31.5%	3.3%
Switzerland	89,671	11.2%	80.4%	8.4%
United Kingdom	198,970	42.3%	47.9%	9.8%
Albania	630	0.0%	92.1%	7.9%
Bosnia & Herzegovina	1,135	11.6%	84.1%	4.2%
Macedonia	872	3.7%	88.9%	7.5%
Moldova	590	2.7%	62.0%	35.3%
Montenegro	4,163	2.1%	86.9%	11.0%
Serbia	7,071	4.4%	81.5%	14.0%
Turkey	38,869	55.8%	25.8%	18.4%
Ukraine	10,932	29.7%	28.5%	41.8%

# Departures – by category

	Commercial	Non Commercial	Medical	Gov/Military	Training
	59.3%	32.5%	7.2%	0.7%	0.2%
	51.1%	38.2%	6.0%	4.6%	0.2%
	62.1%	20.6%	9.3%	7.5%	0.5%
	62.0%	29.8%	7.0%	1.2%	0.0%
	61.6%	27.2%	4.1%	7.0%	0.2%
	56.9%	35.9%	5.8%	1.2%	0.2%
	46.9%	32.9%	12.7%	7.0%	0.5%
	57.8%	21.3%	9.5%	9.8%	1.7%
	23.5%	17.3%	10.9%	48.3%	0.1%
	46.8%	35.3%	9.8%	8.0%	0.1%
	47.8%	37.3%	11.3%	3.3%	0.3%
	58.6%	26.5%	10.9%	3.9%	0.1%
	56.5%	31.4%	8.2%	4.0%	0.1%
	34.6%	51.0%	8.8%	5.7%	0.0%
	47.6%	45.0%	3.4%	3.9%	0.0%
	58.2%	27.1%	4.4%	10.1%	0.1%
	60.0%	30.8%	2.5%	5.9%	0.7%
	56.4%	29.0%	6.4%	6.8%	1.5%
	42.0%	38.4%	17.6%	1.8%	0.1%
	50.2%	45.4%	3.0%	1.3%	0.1%
	55.6%	35.7%	6.7%	1.8%	0.2%
	85.4%	7.7%	4.3%	1.8%	0.7%
	42.9%	35.7%	11.5%	9.7%	0.1%
	56.7%	30.9%	7.2%	5.0%	0.1%
	60.4%	23.0%	8.7%	7.6%	0.2%
	66.3%	25.9%	6.9%	0.6%	0.3%
	45.1%	39.7%	7.0%	8.1%	0.1%
	58.4%	24.3%	13.6%	3.3%	0.4%
	68.6%	13.4%	13.9%	3.5%	0.5%
	55.9%	37.8%	4.6%	1.7%	0.1%
	55.4%	37.0%	5.8%	1.6%	0.2%
	55.9%	24.2%	15.4%	4.5%	0.0%
	36.5%	40.8%	17.4%	5.4%	0.0%
	48.1%	25.1%	22.9%	3.9%	0.0%
	72.2%	20.2%	5.9%	1.7%	0.0%
	69.9%	27.2%	2.4%	0.5%	0.0%
	67.9%	21.2%	9.3%	0.7%	0.9%
	56.9%	20.9%	19.0%	3.0%	0.2%
	60.4%	34.5%	4.0%	0.7%	0.4%

# Activity per aircraft segment

Segment	Departures (from Europe)	Arrivals (in Europe)	Average flight duration	Average flight distance
Turboprops	172,562	170,393	01:30	456 km
Light Jets	265,383	263,851	01:29	724 km
Midsize Jets	101,693	101,161	01:53	1.117 km
Heavy Jets	199,217	197,610	03:12	2.197 km
Bizliners	17,127	16,967	03:23	2.321 km

## Most active OEM (Europe 2018)

OEM	Segment	Departures (from Europe)	Arrivals (in Europe)	Average flight duration	Average flight distance
Airbus Corporate Jets	Bizliners	5,130	5,082	03:36	2.479 km
Boeing Business Jets	Bizliners	10,728	10,635	03:22	2.326 km
Bombardier	Heavy Jets	69,419	68,887	03:18	2.301 km
	Midsize Jets	23,472	23,387	01:54	1.151 km
Cessna	Midsize Jets	28,971	28,862	01:41	958 km
	Light Jets	182,029	181,099	01:28	688 km
	Turboprops	10,108	9,979	01:49	430 km
Daher-Socata	Turboprops	16,016	15,615	01:25	501 km
Dassault	Heavy Jets	61,787	61,303	02:32	1.627 km
	Midsize Jets	4,548	4,452	01:53	984 km
Embraer	Bizliners	541	540	04:02	2.870 km
	Heavy Jets	19,270	19,191	02:24	1.531 km
	Midsize Jets	4,023	4,010	01:52	1.110 km
	Light Jets	35,018	34,857	01:22	658 km
Gulfstream	Heavy Jets	48,741	48,229	04:10	3.062 km
	Midsize Jets	10,760	10,705	02:11	1.393 km
Hawker Beechcraft	Midsize Jets	19,281	19,173	01:57	1.140 km
	Light Jets	16,254	16,136	01:29	788 km
	Turboprops	75,352	74,483	01:27	392 km
Honda	Light Jet	1,796	1,786	01:22	581 km
Learjet	Midsize Jets	10,608	10,542	02:00	1.212 km
	Light Jets	25,793	25,556	01:50	1.068 km
Piaggio	Turboprops	13,993	13,859	01:24	579 km
Pilatus	Turboprops	39,332	38,906	01:33	500 km
Piper	Turboprops	14,731	14,570	01:32	469 km

# Top aircraft – activity

	OEM	Model	Segment	Departures (from Europe)	Arrivals (in Europe)	Average flight duration	Average flight distance
1	Cessna	Citation Excel / XLS	Light Jet	56,096	55,962	01:33	769 km
2	Hawker Beechcraft	King Air 200	Turboprop	52,530	52,100	01:22	526 km
3	Pilatus	PC-12	Turboprop	39,332	38,906	01:33	505 km
4	Bombardier	Global Express	Heavy Jet	29,562	29,323	04:00	2,472 km
5	Cessna	Citation CJ2	Light Jet	27,260	27,129	01:29	727 km
6	Dassault	Falcon 2000	Heavy Jet	26,707	26,583	01:58	1,402 km
7	Cessna	Citation Mustang	Light Jet	25,618	25,461	01:20	637 km
8	Bombardier	Challenger 600 series	Heavy Jet	25,530	25,332	02:36	1,804 km
9	Embraer	Phenom 300	Light Jet	25,194	25,105	01:24	840 km
10	Cessna	Citation CJ1	Light Jet	24,853	24,679	01:23	639 km
11	Bombardier	Challenger 300 series	Midsize Jet	23,472	23,387	01:54	1,452 km
12	Gulfstream	GV/500-550	Heavy Jet	22,780	22,554	04:22	3,032 km
13	Embraer	Legacy 600 series	Heavy Jet	19,270	19,191	02:24	1,213 km
14	Hawker Beechcraft	Hawker 700 - 900	Midsize Jet	18,274	18,173	01:57	680 km
15	Dassault	Falcon 900	Heavy Jet	16,030	15,805	02:41	1,572 km
16	Dassault	Falcon 7X	Heavy Jet	15,602	15,486	03:12	1,817 km
17	Gulfstream	G300- 450	Heavy Jet	14,024	13,863	03:48	2,747 km
18	Piaggio SpA	P-180 Avanti	Turboprop	13,993	13,859	01:24	574 km
19	Cessna	Citation CJ3	Light Jet	12,780	12,722	01:30	720 km
20	Cessna	Citation Sovereign	Midsize Jet	11,823	11,781	01:39	746 km

# Sources

## BizAv activity



is a Brussels-based intergovernmental organisation working to achieve safe and seamless air traffic management across Europe. It is the central organisation for coordination and planning of air traffic control for all of Europe.

**WINGX** is an established start-up company with a technology-based approach to providing actionable market intelligence to the global business aviation industry.

## BizAv fleet



is a US-based company delivering global business and commercial aviation fleet data.

## Country data



is a Directorate-General of the European Commission. Its main responsibilities are to provide statistical information about its EU member states as well as EFTA countries.

## Economic Impact Data

The economic impact data used in this report are from the "Economic Impact of Business Aviation in Europe" Study, by Booz Hamilton and DLR. This study and the data are based on 2017 data.

# Business Aviation Jargon Buster

**Output:** Quantity of goods or services produced in a given time period by the business aviation sector, including sales plus inventory increase and assets.

**Based Fleet:** The fleet of aircraft based permanently in a given country, wherever they may be registered.

**Registered Fleet:** The fleet of aircraft registered in a national registry, wherever their permanent location may be.

**Aircraft Set:** For all analysis performed in this report, the aircraft set ranges from Turboprop Aircraft to Bizliners. Piston aircraft are excluded.

**Movement:** A departure or an arrival.

# How to become a member

## Want to become an EBAA member?

Our members come from the entire business aviation sector. This report is just one of the many exclusive tools and services provided to our members.

As your dedicated European business aviation representatives, our mission is to advance your business goals. We develop and share industry insights, best practise guides, trainings, high-profile events and debates, as well as timely updates on key regulatory and policy developments affecting the sector at large.

EBAA is a founding member of the International Business Aviation Council (IBAC), which holds permanent observer status with the International Civil Aviation Organization (ICAO), the UN agency for aviation matters. Through IBAC, EBAA ensures your interests are represented and protected at the international level.

**Want to find out if a membership is right for you and your organisation? Write to [membership@ebaa.org](mailto:membership@ebaa.org)**



# About EBAA

The European Business Aviation Association or EBAA, is a non-profit association based in Belgium that has existed since 1977. Its 715 member companies span all aspects of the Business Aviation sector in Europe and elsewhere.

The EBAA's aim is to promote excellence and professionalism amongst its members and to ensure that Business Aviation is properly recognised as a vital sector of the European economy. EBAA represents corporate operators, commercial operators, manufacturers, airports, fixed-base operators, and Business Aviation service providers.

EBAA deals with challenging issues such as the EU's Single European Sky initiative, environmental issues like emissions trading, relations with the European Aviation Safety Agency (EASA), and rulemaking processes like fees, security and access to both airports and airspace. It is the leading advocate and communications platform for the European Business Aviation sector.

EBAA is a founding member of the International Business Aviation Council (IBAC), through which member interests are represented at the International Civil Aviation Organization (ICAO).

Among the national associations that are full members of EBAA are: BBGA (British and General Aviation Association), EBAA France, SBAA (Swiss Business Aviation Association), GBAA (German Business Aviation Association), IBAA (Italian Business Aviation Association), MBAA (Malta Business Aviation Association) and RUBAA (Russian United Business Aviation Association).

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