

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

January 2021

COVID-19 Edition

January 2021 – Foreword

The European Business Aviation Association (EBAA) is monitoring developments related to the COVID19 impact on the aviation sector. We work with authorities, and aviation organisations to gather, filter and disseminate official guidance and information to our members, and the broader industry as it becomes available. In this report, we have compiled European business aviation traffic data and trends for January 2021 (see the December report [here](#)).

The year 2020 was the **worst year in the civil aviation history** (worse than the 9/11 crisis in 2001 and the global economic crisis of 2008-2009). Compared to 2019, **2020 represents a loss of 160,000 Business aviation flights (-25%)**, which is about an average of 450 less daily flights.

Operating at -71% compared to “normal”, April 2020 marked a first wave of the pandemic-effect on Business aviation activity. After a return to normal levels around the summer Business aviation experienced a relapse in the autumn (around -20%). As a usual quieter period, a second “back to normal” period occurred around Christmas for the industry. **January 2021 represents a third wave of the pandemic-effect, with traffic figures falling to -27%.**

Key learnings

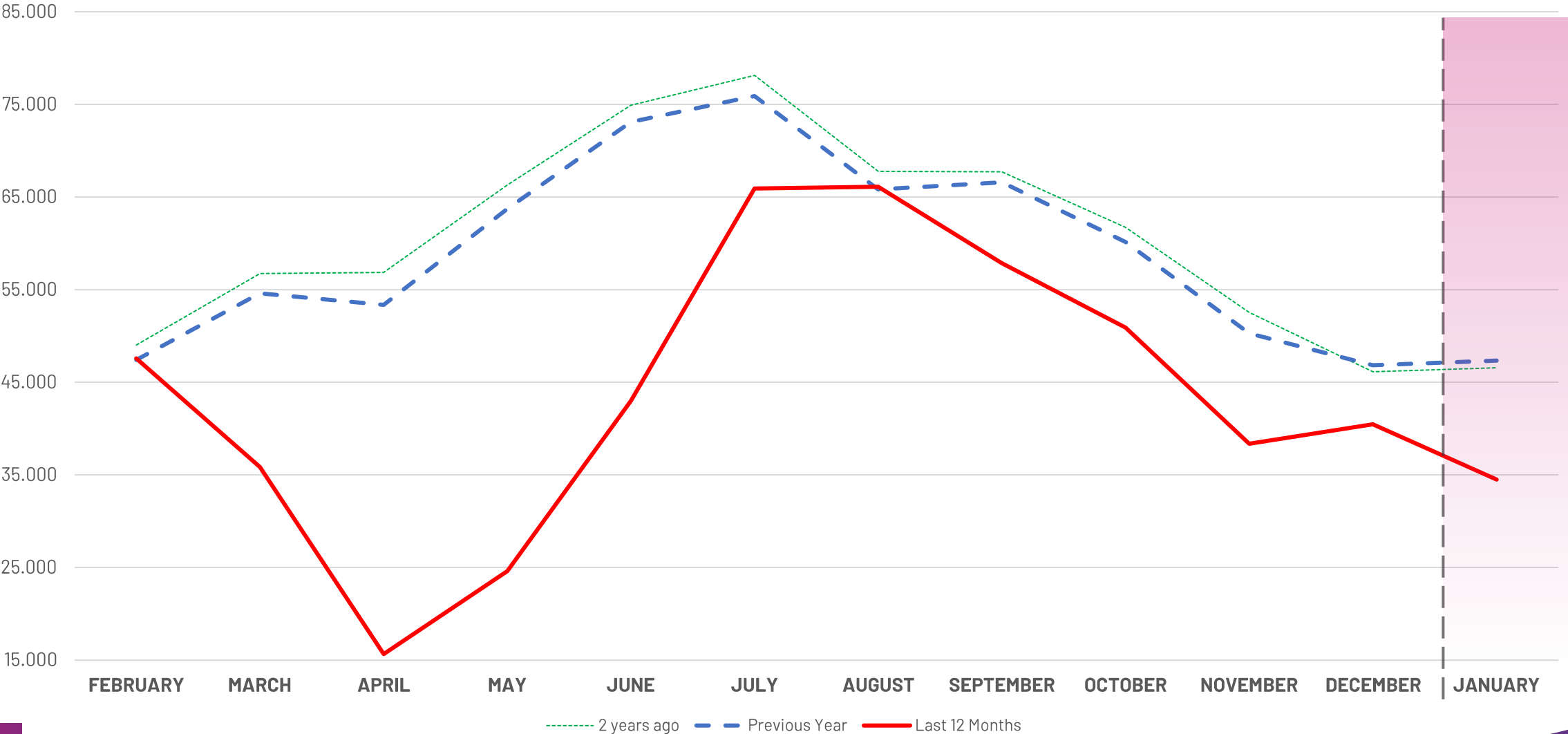
- January marks a clear trend, although too soon (in 2021) to be interpreted. **Europe is divided into 3 zones.** In Eastern Europe, Business aviation has “globally” experienced a positive January (compared to January 2020). Western Europe is the part most impacted by the third wave (all markets are in the red). Northern Europe is slightly negative but globally stable.
- 2020 borders closures had a direct impact on **flight origins and destinations. As a direct consequence, domestic Business Aviation connections were less impacted (for the markets where it is possible).** On the other hand, all the cross-border connections (extra-Europe but more importantly intra-Europe activity) were deeply impacted and slowed down on Covid-19 times.
- Almost one year of Covid-19 brought some new trends on the industry, compared with the industry in its “usual” configuration. In the current state of the market, Business aviation is clearly **driven by short distance, light airplanes, commercial Business aviation.**

This traffic report is made possible thanks to [EUROCONTROL](#) data and the support of [WingX](#). Should you have any questions on this report, please write to Arthur (athomas@ebaa.org).

The EBAA team

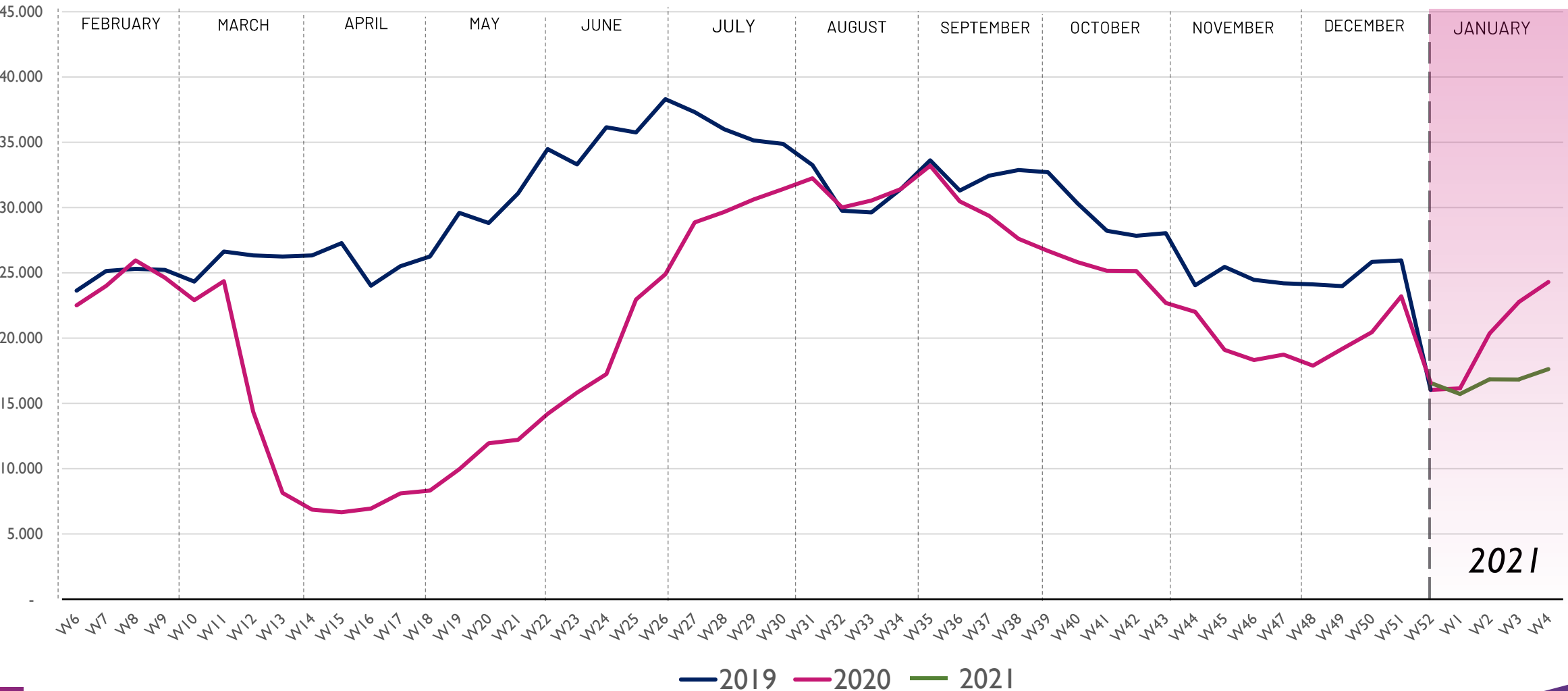
DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

BUSINESS AVIATION FLIGHTS



This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS
WEEK BY WEEK DETAILS IN EUROPE (DEPARTURES + ARRIVALS)



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

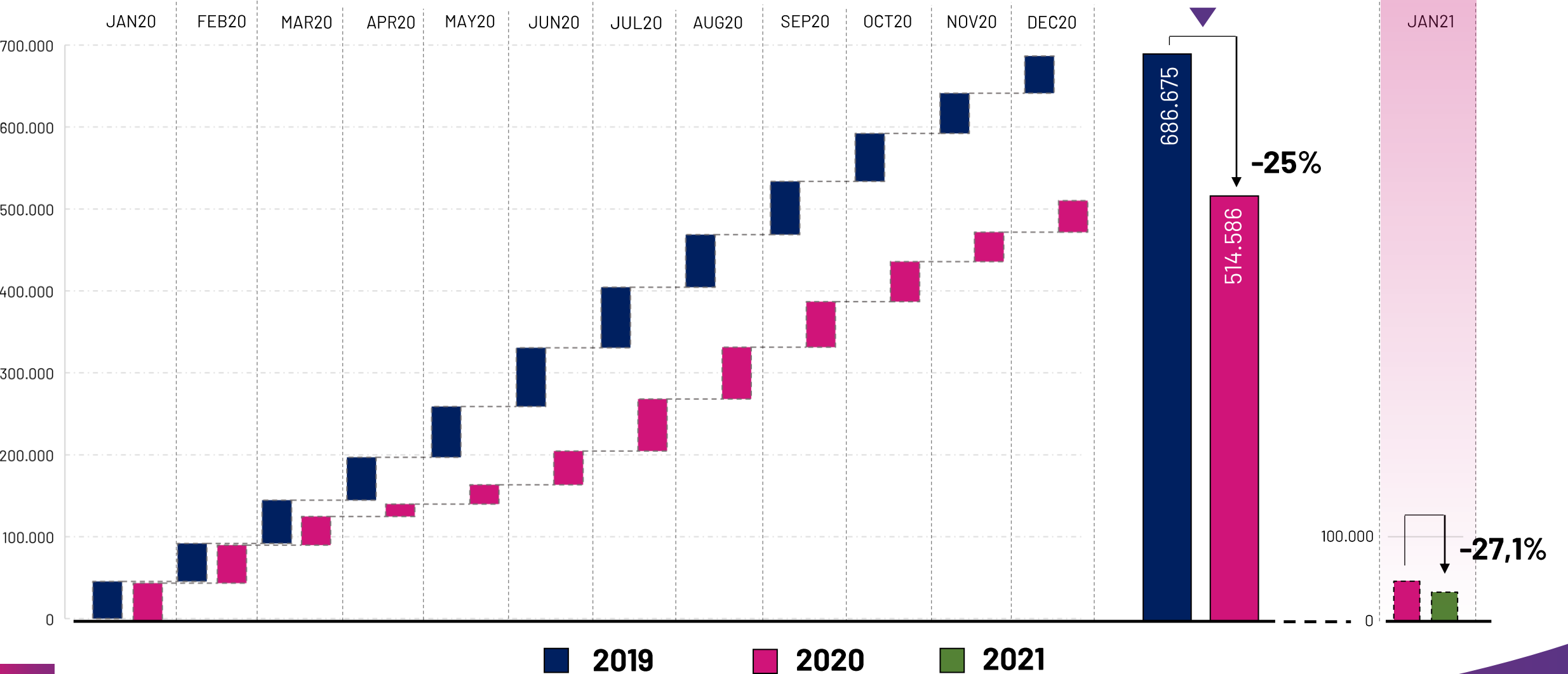
Business Aviation (ECAC Area) > *(the area has changed compared with 2020)*

	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Feb 2020	3.288	3.394	3,2%	3.204	3.335	4,1%	40.388	40.358	-0,1%	522	498	-4,6%	47.402	47.585	0,4%
Mar 2020	3.885	2.865	-26,3%	3.852	2.796	-27,4%	46.073	29.785	-35,4%	788	402	-49,0%	54.598	35.848	-34,3%
Apr 2020	4.013	1.142	-71,5%	3.954	1.076	-72,8%	44.635	13.150	-70,5%	754	269	-64,3%	53.356	15.637	-70,7%
May 2020	4.197	1.487	-64,6%	3.922	1.432	-63,5%	55.013	21.404	-61,1%	590	277	-53,1%	63.722	24.600	-61,4%
Jun 2020	5.003	2.238	-55,3%	4.805	2.156	-55,1%	62.761	38.235	-39,1%	538	360	-33,1%	73.107	42.989	-41,2%
Jul 2020	4.703	3.168	-32,6%	4.734	3.108	-34,3%	66.005	59.226	-10,3%	461	417	-9,5%	75.903	65.919	-13,2%
Aug 2020	4.296	3.671	-14,5%	4.405	3.660	-16,9%	56.686	58.393	3,0%	425	395	-7,1%	65.812	66.119	0,5%
Sep 2020	4.513	3.161	-30,0%	4.378	3.160	-27,8%	57.134	51.180	-10,4%	570	347	-39,1%	66.595	57.848	-13,1%
Oct 2020	4.290	3.029	-29,4%	4.396	3.072	-30,1%	50.667	44.204	-12,8%	795	591	-25,7%	60.148	50.896	-15,4%
Nov 2020	3.707	2.640	-28,8%	3.672	2.715	-26,1%	42.195	32.228	-23,6%	695	764	9,9%	50.269	38.347	-23,7%
Dec 2020	3.570	3.056	-14,4%	3.661	3.216	-12,2%	38.970	33.426	-14,2%	625	769	23,0%	46.826	40.467	-13,6%
Jan 2021	3.835	2.704	-29,5%	3.610	2.504	-30,6%	39.281	28.277	-28,0%	601	1.004	67,1%	47.327	34.489	-27,1%
Grand Total	49.300	32.555	-34,0%	48.593	32.230	-33,7%	599.808	449.866	-25,0%	7.364	6.093	-17,3%	705.065	520.744	-26,1%

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

« YEAR-TO-DATE » DETAILS IN EUROPE (FLIGHTS FROM JANUARY ONWARDS)

« YEAR-TO-DATE »
(From January to December)



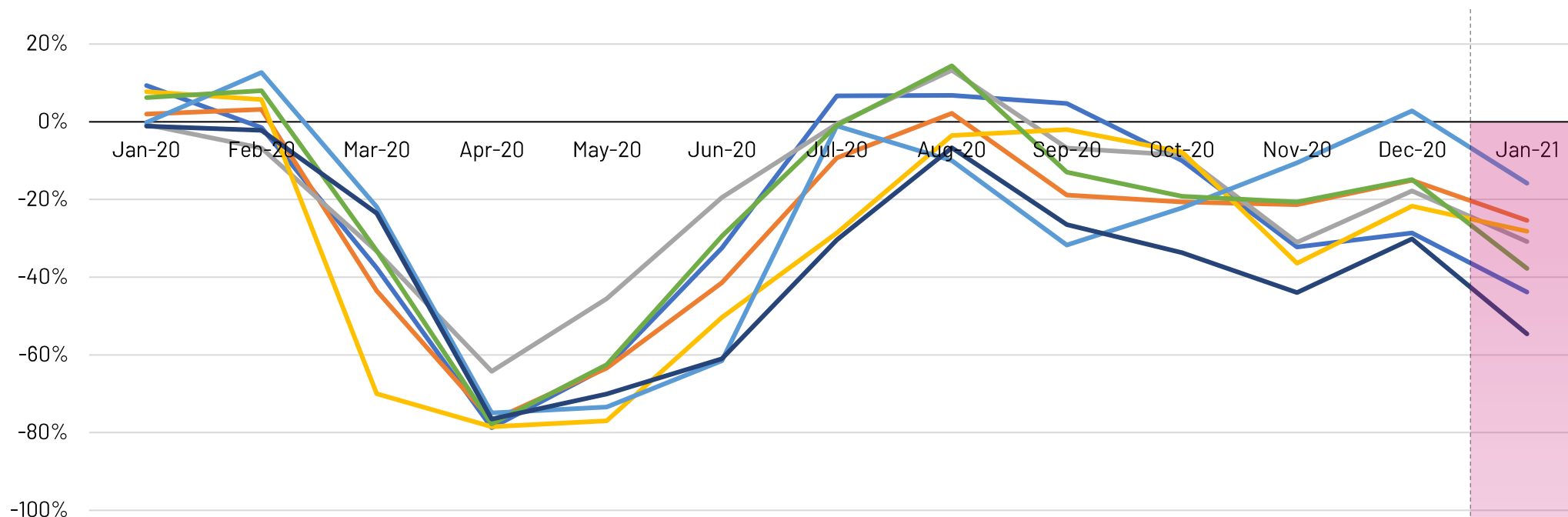
STATES – January 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
NM Area	1.125,8	-27,0%	1.125,8	-27,0%
ECAC	1.112,5	-27,1%	1.112,5	-27,1%
ESRA08	1.077,9	-28,5%	1.077,9	-28,5%
SES-RP2	1.040,5	-29,7%	1.040,5	-29,7%
FABEC	655,7	-35,1%	655,7	-35,1%
BLUE MED FAB	230,6	-22,6%	230,6	-22,6%
FAB CE	194,3	-33,5%	194,3	-33,5%
UK-Ireland FAB	154,0	-56,4%	154,0	-56,4%
South West FAB	129,8	-23,4%	129,8	-23,4%
NEFAB	98,5	-11,0%	98,5	-11,0%
DK-SE FAB	77,3	-26,9%	77,3	-26,9%
Baltic FAB	75,3	-30,4%	75,3	-30,4%
Danube FAB	63,8	11,3%	63,8	11,3%

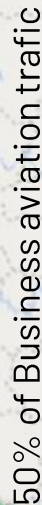
STATES – January 2021

MONTHLY TRAFFIC GROWTH (compared with same month one year before)



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
 Austria	9%	-2%	-38%	-79%	-63%	-33%	7%	7%	5%	-10%	-32%	-29%	-44%
 France	2%	3%	-44%	-77%	-63%	-41%	-9%	2%	-19%	-21%	-21%	-15%	-25%
 Germany	-1%	-7%	-33%	-64%	-46%	-20%	-1%	13%	-7%	-9%	-31%	-18%	-31%
 Italy	8%	6%	-70%	-78%	-77%	-50%	-29%	-4%	-2%	-8%	-36%	-22%	-28%
 Spain	0%	13%	-22%	-75%	-73%	-62%	-1%	-10%	-32%	-22%	-11%	3%	-16%
 Switzerland	6%	8%	-33%	-78%	-63%	-29%	-1%	14%	-13%	-19%	-21%	-15%	-38%
 United Kingdom	-1%	-2%	-24%	-76%	-70%	-61%	-30%	-7%	-26%	-34%	-44%	-30%	-55%

COVID IMPACT COUNTRY PER COUNTRY – STATE OF PLAY – January 2021
« YEAR-TO-DATE » *details in europe (flights from january onwards)*



▲ given the size of the market

Compared with Jan-20

Movements Jan-21

Albania	106	+112%
Austria	1.739	-44%
Belgium	1.254	-35%
Bosnia & Herzegovina	82	+37%
Bulgaria	257	-3%
Croatia	357	-10%
Cyprus	455	+42%
Czech Republic	844	-36%
Denmark	528	-36%
Estonia	207	+80%
Finland	950	-9%
France	11.671	-25%
Germany	8.706	-31%
Greece	892	+12%
Hungary	603	+19%
Iceland	122	-30%
Ireland	539	-35%
Italy	4.190	-28%
Kosovo	44	+13%
Latvia	445	+79%
Lithuania	253	+34%
Luxembourg	345	-33%
Macedonia	64	+56%
Malta	345	+35%
Moldova	45	+50%
Montenegro	102	+19%
Netherlands	968	-35%
Norway	2.768	-10%
Poland	1013	-29%
Portugal	790	-18%
Romania	717	+26%
Serbia	482	+5%
Slovakia	262	-50%
Slovenia	173	-29%
Spain	4.286	-16%
Sweden	2.687	-14%
Switzerland	5.140	-38%
Turkey	2.479	+23%
Ukraine	942	+20%
United Kingdom	5.926	-55%

TOP 10 ACTIVE AIRPORTS – January 2021

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	35,1	-38,9%	35,1	-38,9%
2	LSGG	GENEVE COINTRIN	24,9	-29,5%	24,9	-29,5%
3 	LFMN	NICE	20,5	-19,3%	20,5	-19,3%
4 	LSZH	ZURICH	19,2	-40,1%	19,2	-40,1%
5 	LTBA	ISTANBUL-ATATURK	12,3	8,2%	12,3	8,2%
6 	EGLF	FARNBOROUGH CIV	11,6	-63,3%	11,6	-63,3%
7 	LOWW	WIEN SCHWECHAT	11,1	-29,8%	11,1	-29,8%
8 	EDDM	MUENCHEN 2	10,9	-30,0%	10,9	-30,0%
9 	LIML	MILANO LINATE	10,8	-46,1%	10,8	-46,1%
10 	LIRA	ROMA CIAMPINO	10,7	-13,7%	10,7	-13,7%

TOP ACTIVE AIRPORTS – January 2021

TRAFFIC GROWTH (compared with Jan-20)

Compared with Jan-20

Movements Jan-21

LFPB	Paris Le Bourget	2.369	-38%
LSGG	Geneva International	1.674	-32%
LFMN	Nice Côte d'Azur	1.370	-17%
LSZH	Zurich	1.282	-39%
LTBA	Istanbul Atatürk	773	7%
EGLF	Farnborough	762	-64%
LOWW	Wien Schwechat	755	-26%
EDDM	München	746	-28%
LIML	Milano Linate	697	-45%
LIRA	Roma Ciampino	688	-15%
EDDB	Berlin Schönefeld	649	-34%
EGGW	London Luton	648	-65%
LEMG	Malaga Costa del Sol	608	-3%
LKPR	Prague Vaclav Havel	570	-22%
EGKB	London Biggin Hill	519	-53%
LEPA	Palma de Mallorca	511	-11%
LSGS	Sion	487	-38%
EDDK	Köln Bonn	482	-27%
LYBE	Belgrade Nikola Tesla	476	8%
EDDS	Stuttgart	474	-36%
LEMD	Madrid Barajas	473	-41%
EDDH	Hamburg	461	-22%
LSZB	Bern/Belp	446	-20%
LGAV	Athens International	445	12%
EVRA	Riga International	445	81%
ENTC	Tromsø Langnes	443	-14%
LEBL	Barcelona	436	-20%
EBBR	Brussels National	435	-43%
ESSA	Stockholm Arlanda	435	-7%
EDDL	Dusseldorf	433	-37%

TOP 30 BUSINESS AVIATION ROUTES – January 2021

TRAFFIC GROWTH (compared with Jan-20)

Compared with Jan-20

Movements Jan-21 (both directions)					
LFPB	Paris Le Bourget	LSGG	Geneva International	230	-20%
ESND	Sveg	ESSA	Stockholm Arlanda	192	+14%
UUWW	Moscow Vnukovo	EVRA	Riga International	141	+188%
LIML	Milano Linate	LIRA	Roma Ciampino	118	+10%
ESPA	Luleå Kallax	ESNU	Umeå	103	+17%
LFPB	Paris Le Bourget	LFMN	Nice Côte d'Azur	100	-25%
LTBA	Istanbul Atatürk	LTAC	Ankara Esenboğa	97	-4%
ENTC	Tromsø Langnes	ENAT	Alta	77	-32%
ENVA	Trondheim Vaernes	ENAL	Vigra Ålesund	76	+33%
LLBG	Tel Aviv International	LCLK	Larnaka	73	+103%
LFMN	Nice Côte d'Azur	LSGG	Geneva International	72	-29%
ESUP	Pajala	ESPA	Luleå Kallax	72	-14%
LFPB	Paris Le Bourget	LFBD	Bordeaux Mérignac	64	+60%
ENEV	Harstad Narvik	ENTC	Tromsø Langnes	64	-15%
LSGG	Geneva International	UUWW	Moscow Vnukovo	63	-33%
LFMN	Nice Côte d'Azur	UUWW	Moscow Vnukovo	62	-26%
ENAT	Alta	ENHF	Hammerfest	59	+26%
LEMD	Madrid Barajas	LEBL	Barcelona	58	+26%
LFPB	Paris Le Bourget	EGLF	Farnborough	54	-56%
LSGS	Sion	LFPB	Paris Le Bourget	53	-25%
ENTC	Tromsø Langnes	ENKR	Kirkenes	52	-4%
EGHH	Bournemouth	EGJB	Guernsey	51	+1600%
LSZH	Zurich	UUWW	Moscow Vnukovo	50	-31%
ENBR	Bergen Flesland	ENGM	Oslo Gardermoen	50	+43%
UUWW	Moscow Vnukovo	LYBE	Belgrade	48	+2%
LEPA	Palma de Mallorca	LEIB	Ibiza	48	+109%
LFRB	Brest Bretagne	LFEC	Ouessant	48	-26%
UUWW	Moscow Vnukovo	EYVI	Vilnius International	47	+81%
EGPD	Aberdeen Dyce	EGPB	Sumburgh	47	+62%
ENGM	Oslo Gardermoen	ENZV	Stavanger	47	+9%

This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

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TOP 10 FLOWS– January 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	118,4	-6,7%	118,4	-6,7%
Germany	Germany	67,6	-30,6%	67,6	-30,6%
UK	UK	44,5	-48,3%	44,5	-48,3%
Norway	Norway	41,1	-1,8%	41,1	-1,8%
Italy	Italy	35,5	-4,8%	35,5	-4,8%
Sweden	Sweden	30,8	-9,9%	30,8	-9,9%
Turkey	Turkey	24,1	21,0%	24,1	21,0%
Spain	Spain	23,2	-4,0%	23,2	-4,0%
France	Switzerland	16,1	-34,3%	16,1	-34,3%
Switzerland	France	16,0	-33,3%	16,0	-33,3%

TRAFFIC PER STATE – January 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	1.125,8	1.542,3	-416,4	-27,0%	1.125,8	1.542,3	-416,4	-27,0%
ECAC	1.112,5	1.526,7	-414,1	-27,1%	1.112,5	1.526,7	-414,1	-27,1%
ESRA08	1.077,9	1.507,1	-429,2	-28,5%	1.077,9	1.507,1	-429,2	-28,5%
ESRA02	1.061,1	1.491,1	-430,0	-28,8%	1.061,1	1.491,1	-430,0	-28,8%
SES-RP2	1.040,5	1.480,6	-440,2	-29,7%	1.040,5	1.480,6	-440,2	-29,7%
SES-RP3	1.002,4	1.407,5	-405,1	-28,8%	1.002,4	1.407,5	-405,1	-28,8%
EU27	958,4	1.361,5	-403,1	-29,6%	958,4	1.361,5	-403,1	-29,6%
FABEC	655,7	1.010,2	-354,5	-35,1%	655,7	1.010,2	-354,5	-35,1%
France	395,9	587,1	-191,3	-32,6%	395,9	587,1	-191,3	-32,6%
Germany	290,7	472,4	-181,7	-38,5%	290,7	472,4	-181,7	-38,5%
UK-Ireland FAB	154,0	353,5	-199,5	-56,4%	154,0	353,5	-199,5	-56,4%
UK	150,4	347,8	-197,4	-56,8%	150,4	347,8	-197,4	-56,8%
Switzerland	198,7	325,9	-127,1	-39,0%	198,7	325,9	-127,1	-39,0%
BLUE MED FAB	230,6	297,8	-67,3	-22,6%	230,6	297,8	-67,3	-22,6%
FAB CE	194,3	292,0	-97,7	-33,5%	194,3	292,0	-97,7	-33,5%
Italy	179,9	247,5	-67,5	-27,3%	179,9	247,5	-67,5	-27,3%
Austria	119,3	194,0	-74,7	-38,5%	119,3	194,0	-74,7	-38,5%
South West FAB	129,8	169,5	-39,7	-23,4%	129,8	169,5	-39,7	-23,4%
Spain/Canaries	125,8	165,2	-39,4	-23,9%	125,8	165,2	-39,4	-23,9%
Belgium/Luxembourg	94,7	159,6	-64,9	-40,7%	94,7	159,6	-64,9	-40,7%
Spain	119,6	157,4	-37,8	-24,0%	119,6	157,4	-37,8	-24,0%

TRAFFIC PER STATE – January 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NEFAB	98,5	110,6	-12,1	-11,0%	98,5	110,6	-12,1	-11,0%
Baltic FAB	75,3	108,2	-32,9	-30,4%	75,3	108,2	-32,9	-30,4%
Netherlands	58,7	107,2	-48,5	-45,2%	58,7	107,2	-48,5	-45,2%
DK-SE FAB	77,3	105,7	-28,4	-26,9%	77,3	105,7	-28,4	-26,9%
Czech Republic	67,2	103,2	-36,0	-34,9%	67,2	103,2	-36,0	-34,9%
Poland	65,5	99,0	-33,5	-33,9%	65,5	99,0	-33,5	-33,9%
Sweden	64,5	84,3	-19,8	-23,5%	64,5	84,3	-19,8	-23,5%
Turkey	93,1	77,2	15,9	20,6%	93,1	77,2	15,9	20,6%
Greece	51,8	69,4	-17,5	-25,3%	51,8	69,4	-17,5	-25,3%
Ireland	31,8	64,5	-32,7	-50,7%	31,8	64,5	-32,7	-50,7%
Norway	51,2	61,6	-10,4	-16,9%	51,2	61,6	-10,4	-16,9%
Croatia	45,9	58,1	-12,2	-21,0%	45,9	58,1	-12,2	-21,0%
Danube FAB	63,8	57,3	6,5	11,3%	63,8	57,3	6,5	11,3%
Serbia/Montenegro	50,5	57,3	-6,7	-11,7%	50,5	57,3	-6,7	-11,7%
Belarus	34,9	55,2	-20,3	-36,7%	34,9	55,2	-20,3	-36,7%
Hungary	51,3	52,4	-1,0	-2,0%	51,3	52,4	-1,0	-2,0%
Denmark	28,4	47,3	-18,9	-40,0%	28,4	47,3	-18,9	-40,0%
Slovakia	29,0	44,4	-15,3	-34,5%	29,0	44,4	-15,3	-34,5%
Morocco	25,5	43,4	-17,8	-41,1%	25,5	43,4	-17,8	-41,1%
Slovenia	29,6	42,0	-12,4	-29,4%	29,6	42,0	-12,4	-29,4%
Bulgaria	40,6	41,2	-0,5	-1,3%	40,6	41,2	-0,5	-1,3%

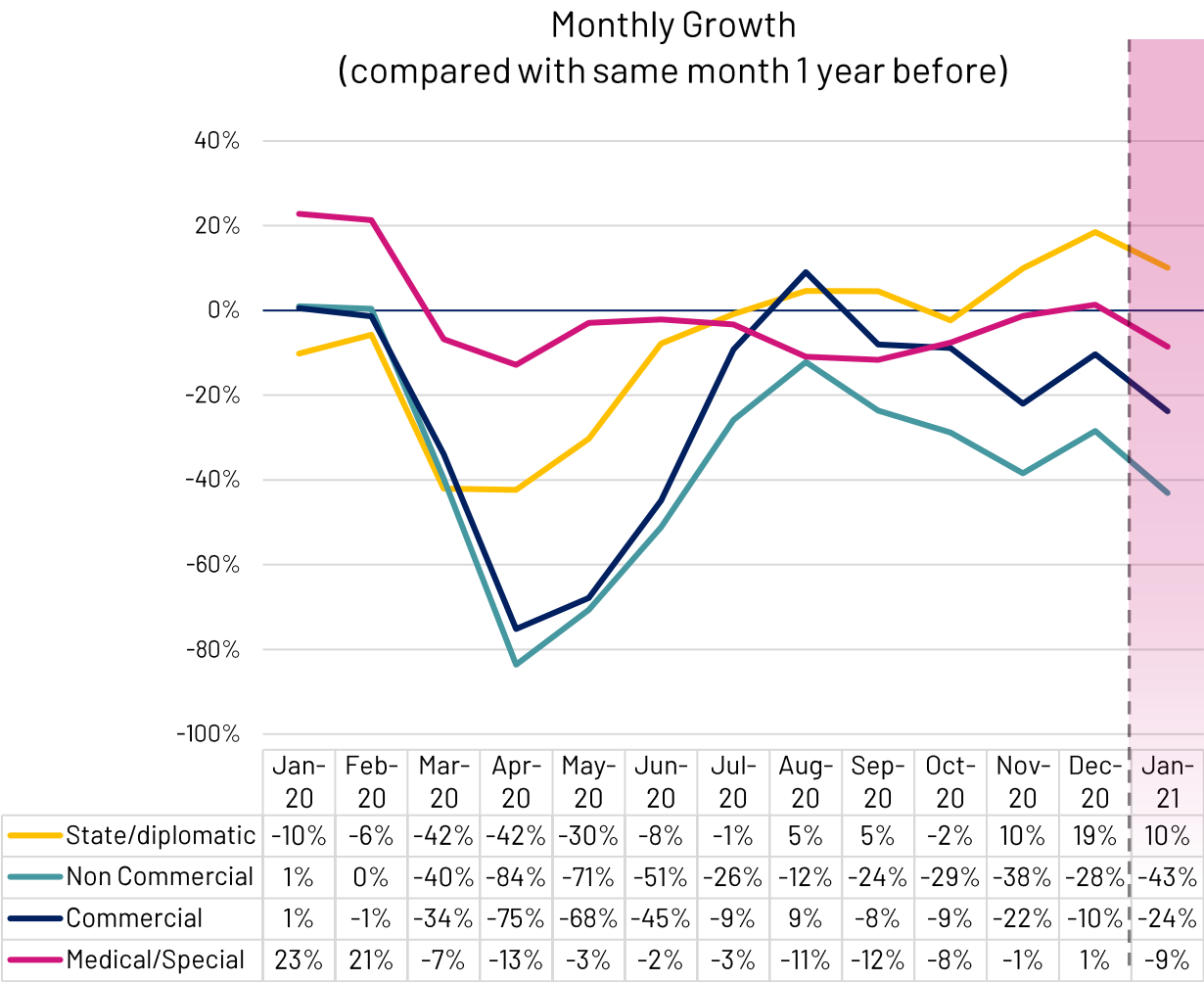
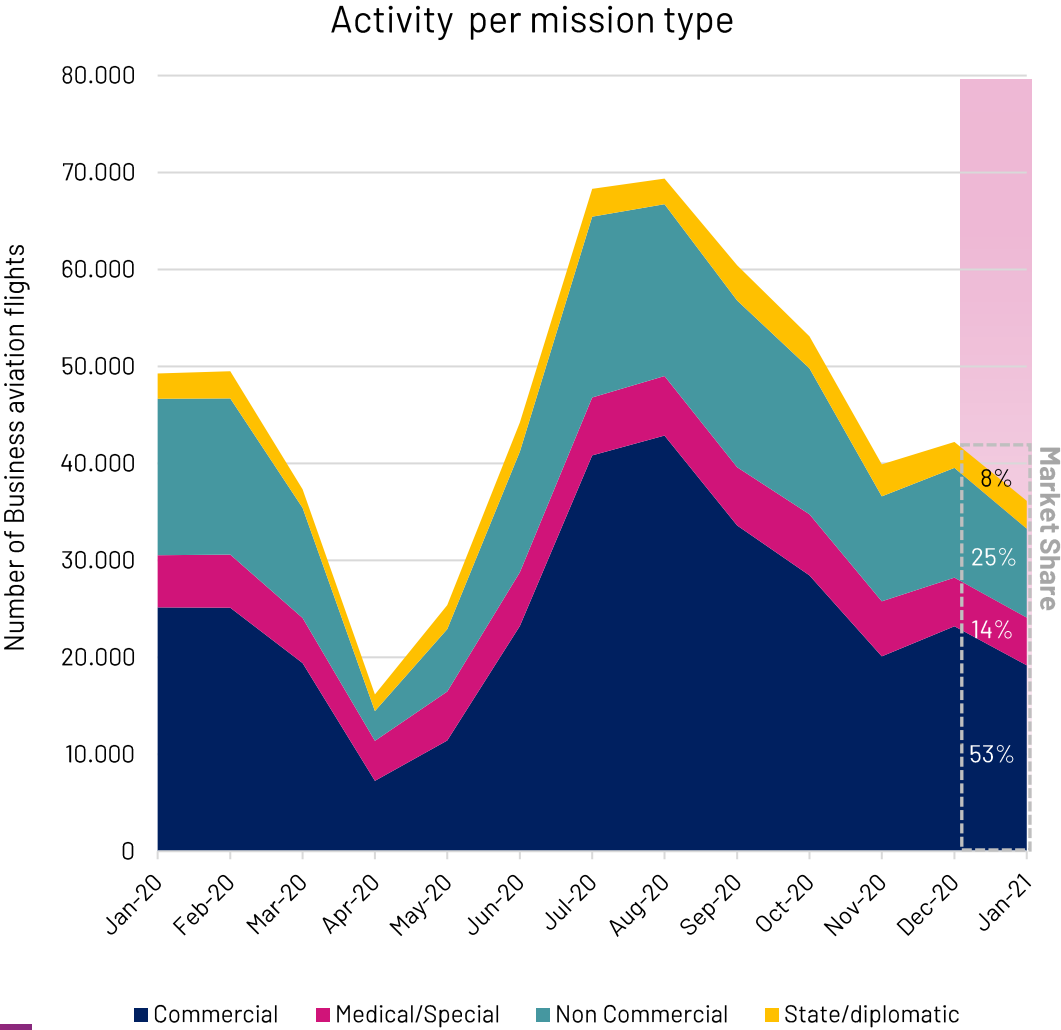
TRAFFIC PER STATE – January 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Egypt	23,5	40,5	-17,0	-41,9%	23,5	40,5	-17,0	-41,9%
Romania	46,4	38,9	7,5	19,4%	46,4	38,9	7,5	19,4%
Cyprus	34,0	35,3	-1,3	-3,6%	34,0	35,3	-1,3	-3,6%
Lisbon FIR	24,5	33,8	-9,4	-27,6%	24,5	33,8	-9,4	-27,6%
Finland	26,1	32,2	-6,1	-18,8%	26,1	32,2	-6,1	-18,8%
Ukraine	37,0	29,6	7,4	25,0%	37,0	29,6	7,4	25,0%
Bosnia and Herzegovina	24,5	29,2	-4,7	-16,2%	24,5	29,2	-4,7	-16,2%
Lithuania	24,5	27,7	-3,3	-11,8%	24,5	27,7	-3,3	-11,8%
Latvia	26,0	23,2	2,8	11,9%	26,0	23,2	2,8	11,9%
Canary Islands	11,5	19,1	-7,6	-39,9%	11,5	19,1	-7,6	-39,9%
Israel	18,5	18,8	-0,4	-2,1%	18,5	18,8	-0,4	-2,1%
Albania	15,3	17,0	-1,7	-10,1%	15,3	17,0	-1,7	-10,1%
Santa Maria FIR	15,5	16,3	-0,8	-4,8%	15,5	16,4	-0,8	-5,1%
Estonia	14,8	15,5	-0,7	-4,4%	14,8	15,5	-0,7	-4,4%
Malta	16,9	14,3	2,6	18,5%	16,9	14,3	2,6	18,5%
North Macedonia	12,2	14,2	-2,0	-14,1%	12,2	14,2	-2,0	-14,1%
Iceland	8,0	13,9	-5,9	-42,2%	8,0	13,9	-5,9	-42,2%
Azerbaijan	20,7	11,5	9,3	80,6%	20,7	11,5	9,3	80,6%
Tunisia	5,7	9,4	-3,7	-39,7%	5,7	9,4	-3,7	-39,7%
Georgia	5,1	7,2	-2,1	-29,5%	5,1	7,2	-2,1	-29,5%
Armenia	2,3	4,3	-2,0	-47,4%	2,3	4,3	-2,0	-47,4%
Moldova	5,2	3,9	1,2	31,1%	5,2	3,9	1,2	31,1%
Libya	4,4	3,5	0,9	25,9%	4,4	3,5	0,9	25,9%

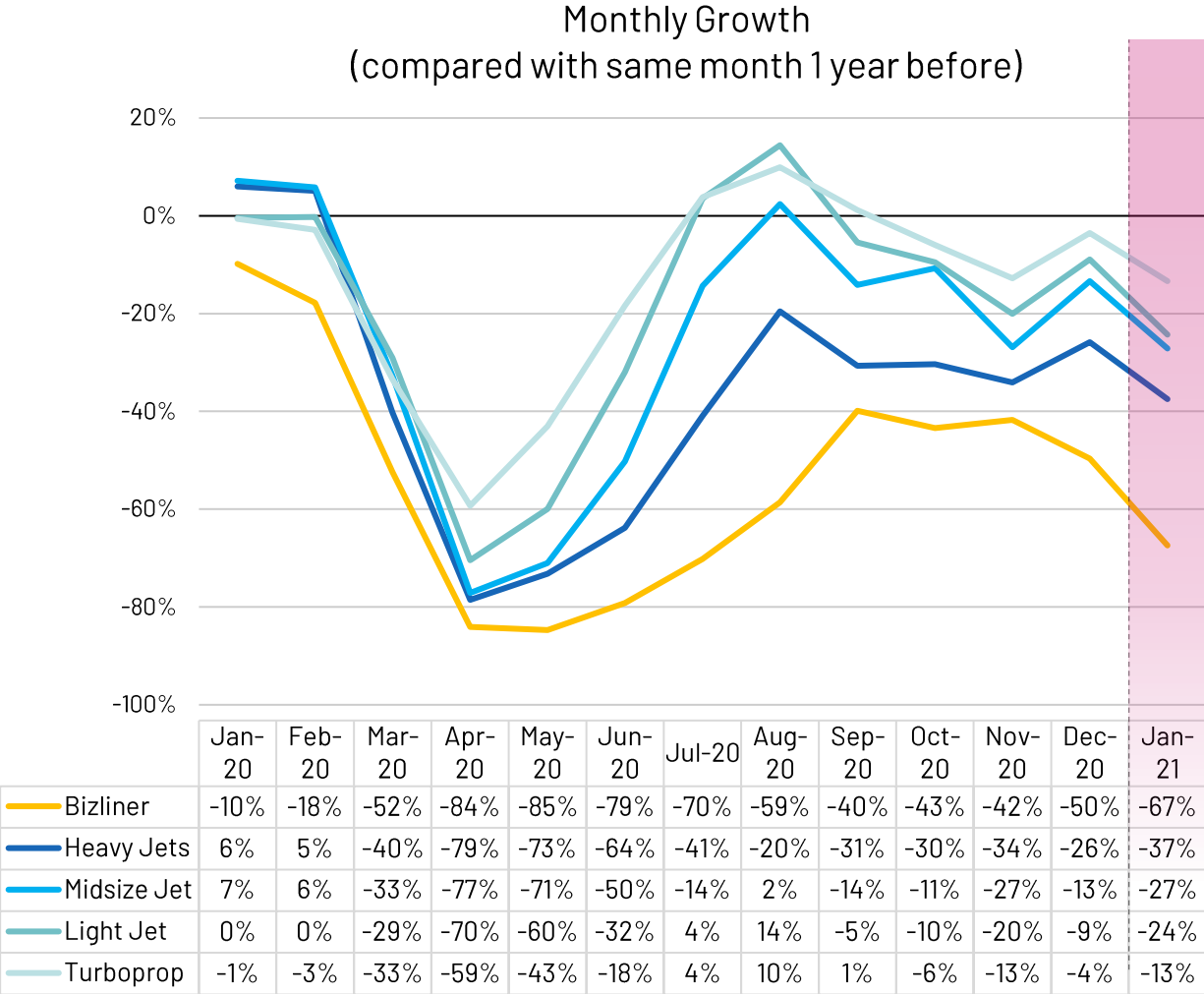
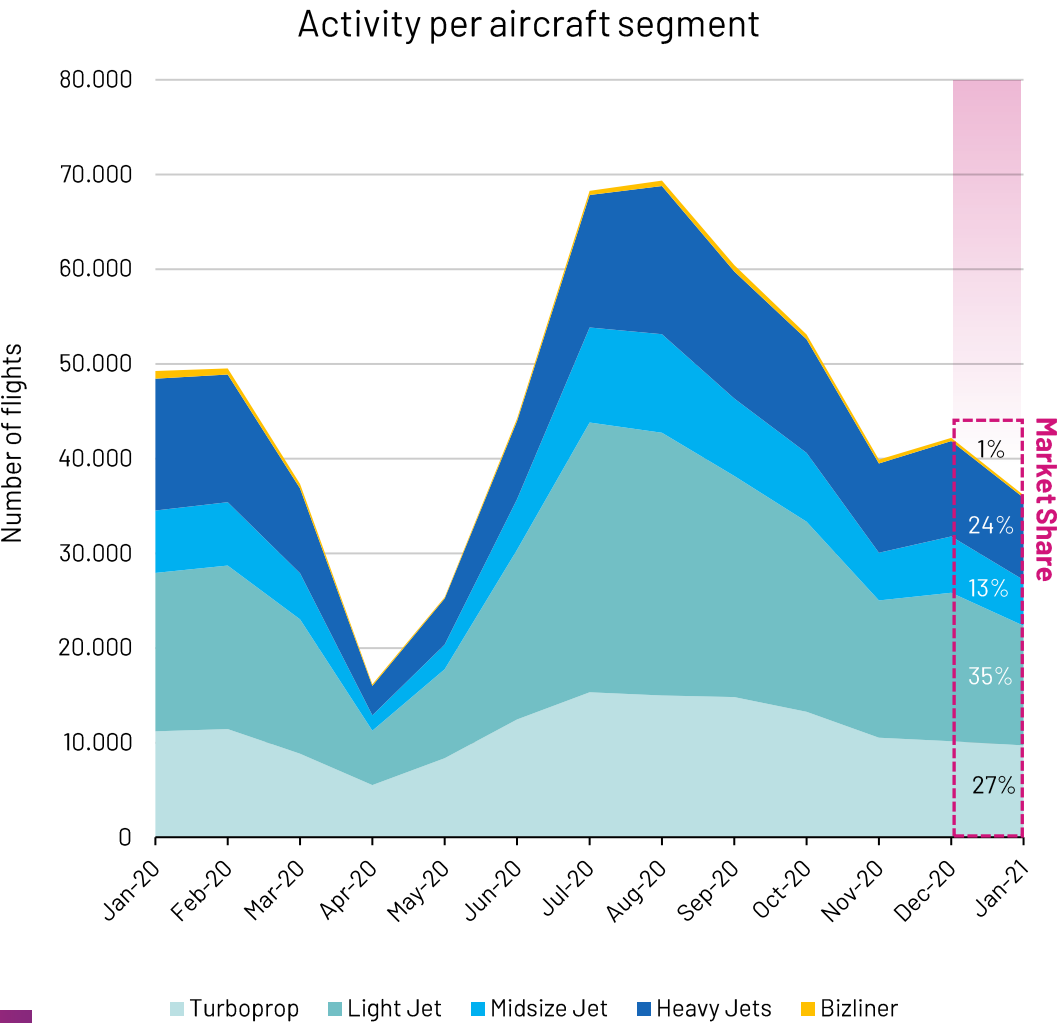
BUSINESS AVIATION MISSIONS – January 2021

MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)



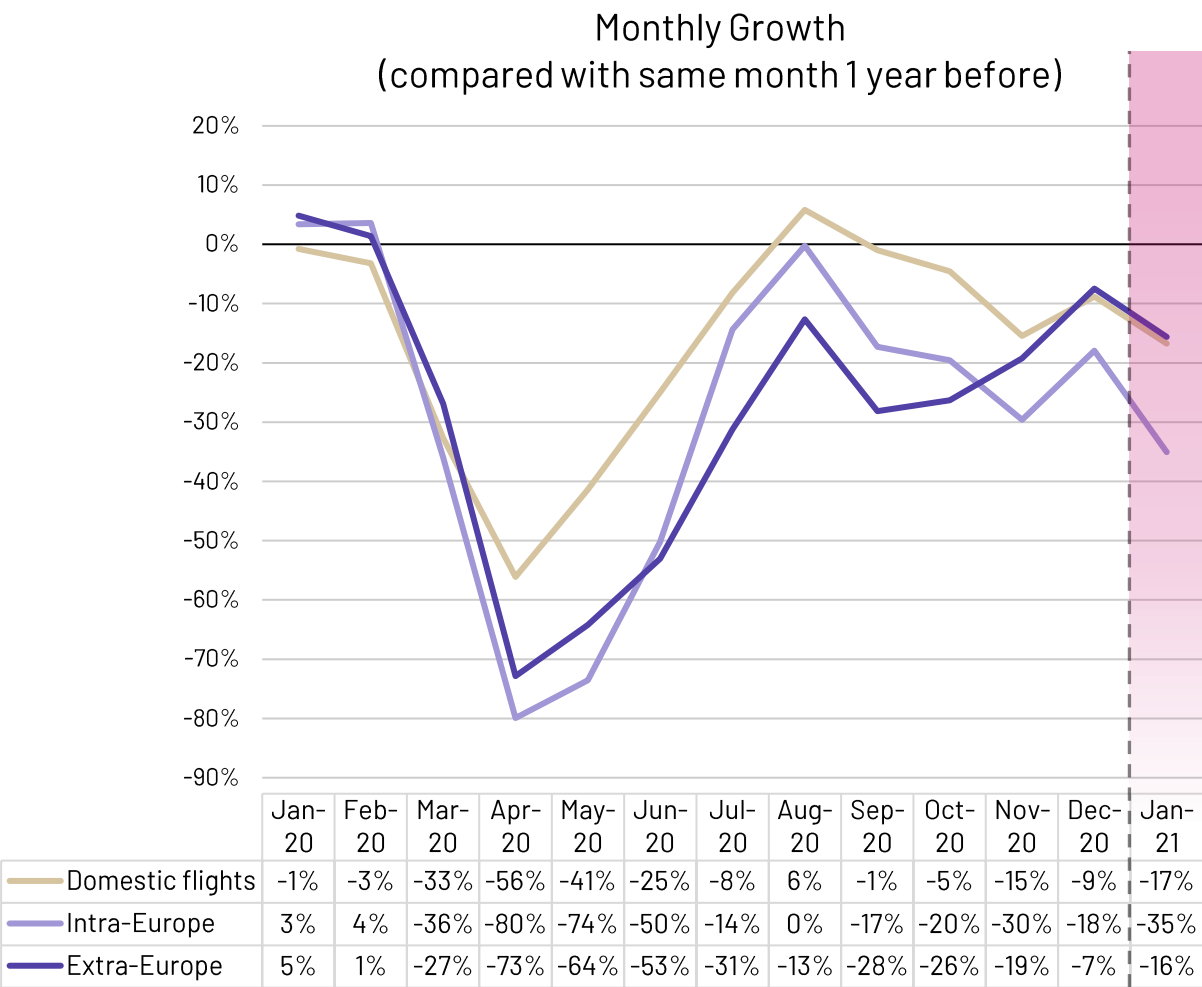
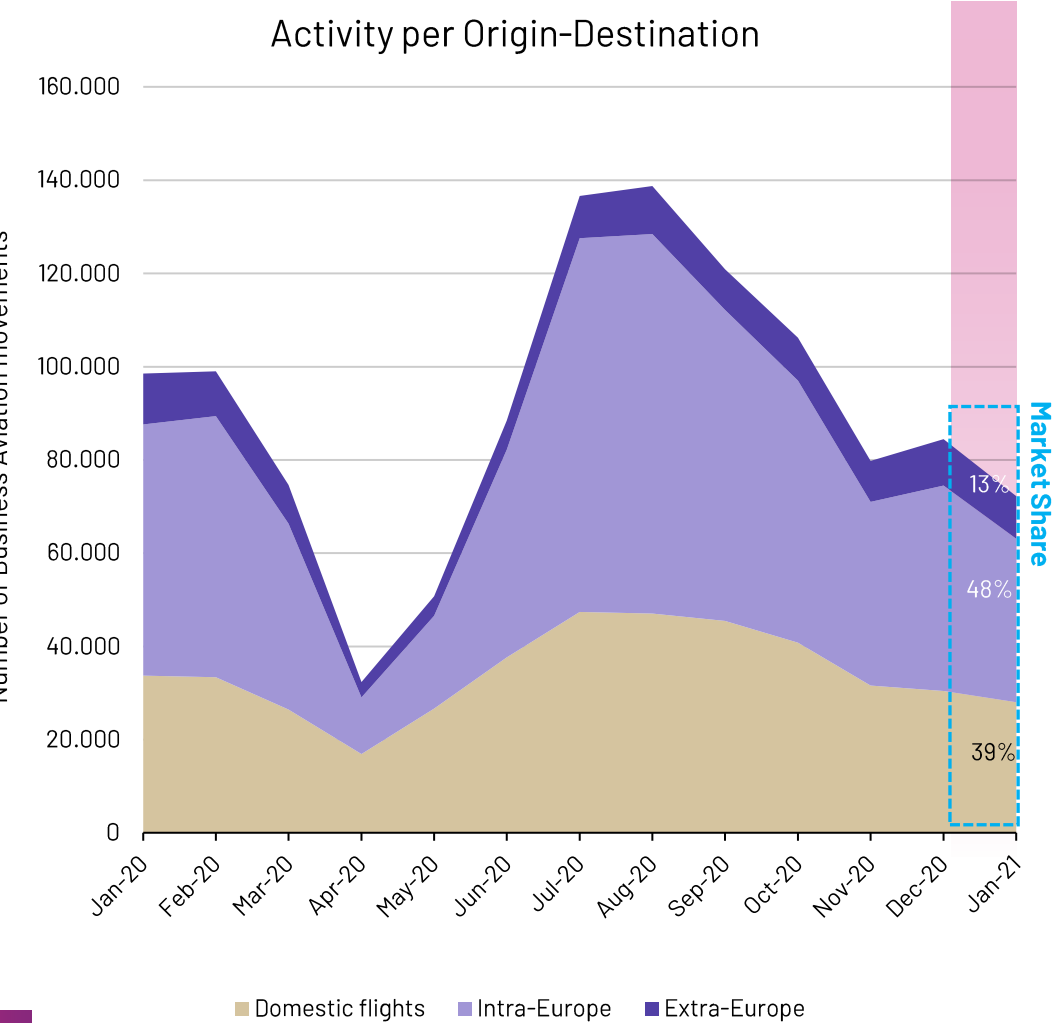
BUSINESS AVIATION AIRPLANES – January 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)



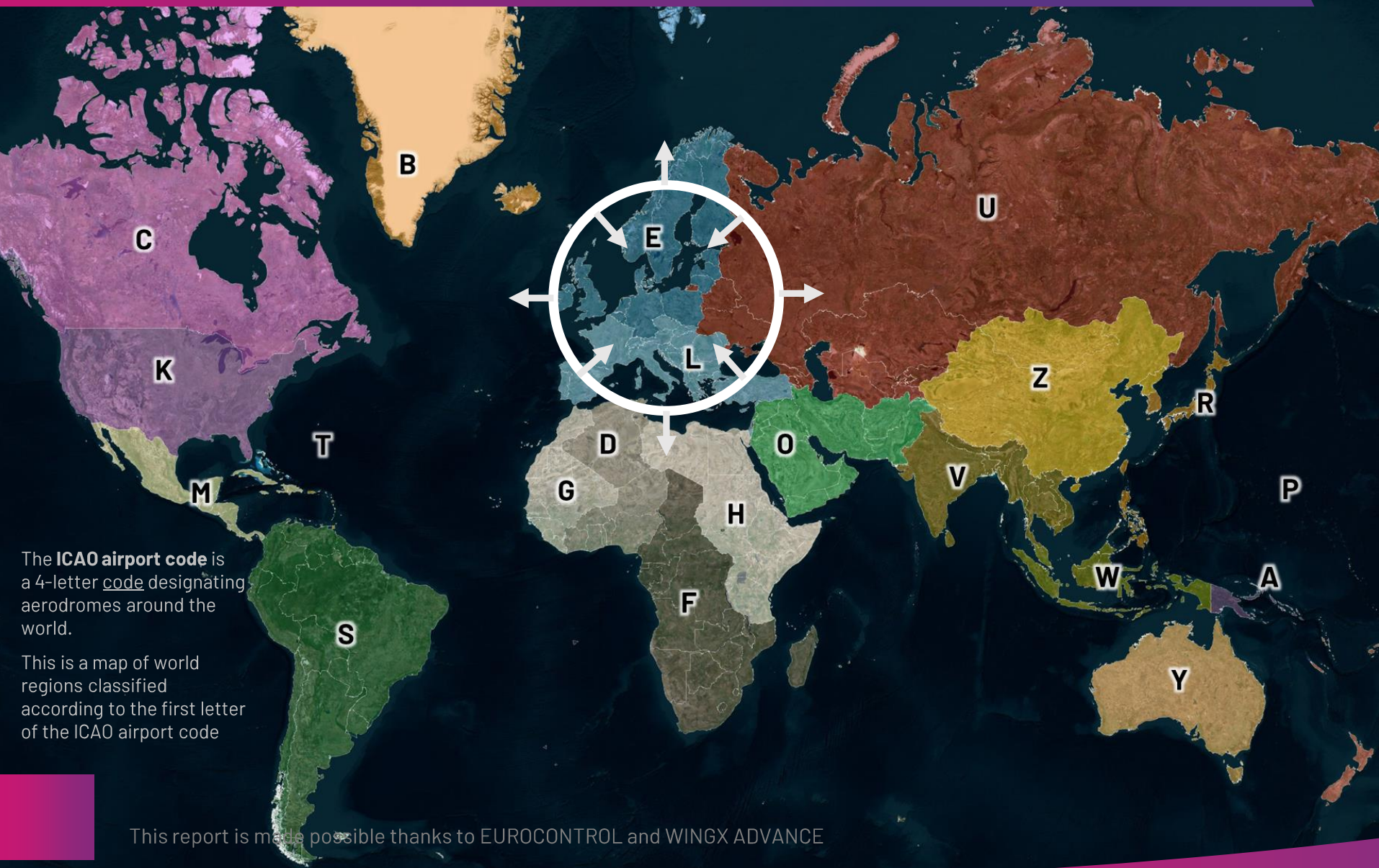
BUSINESS AVIATION ORIGINS & DESTINATIONS- January 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)



EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – January 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with Jan-20)



The **ICAO airport code** is a 4-letter code designating aerodromes around the world.

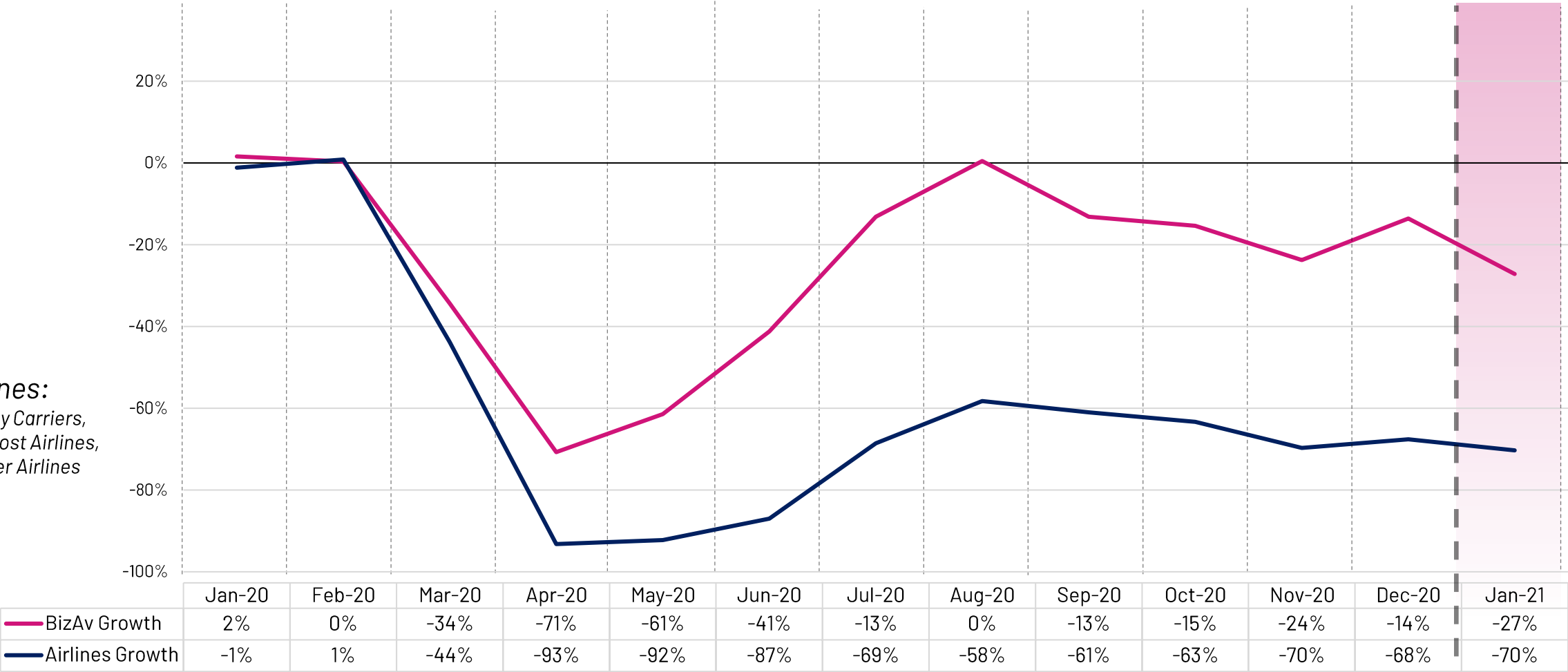
This is a map of world regions classified according to the first letter of the ICAO airport code

Compared with JAN 20			
Flights JAN 21 (both directions)			
B	Greenland, Iceland	171	-23%
C	Canada	120	-36%
D	Eastern parts of West Africa and Maghreb	350	-5%
F	Central and Southern Africa, and the Indian Ocean	146	-10%
G	Western parts of West Africa and Maghreb	1.398	-35%
H	East Africa and Northeast Africa	474	-7%
K	United States	514	-65%
M	Central America, Mexico and Caribbean	106	+51%
O	Pakistan, Afghanistan and Middle East	1.766	+17%
R	North Western Pacific	7	-85%
S	South America	31	-57%
T	Eastern and southern parts of the Caribbean	211	+26%
U	Russia and post-Soviet states	3.726	-3%
V	South Asia	312	+38%
W	Maritime Southeast Asia	5	-74%
Z	Mainland East Asia	1	-98%

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH (compared with same month one year before)

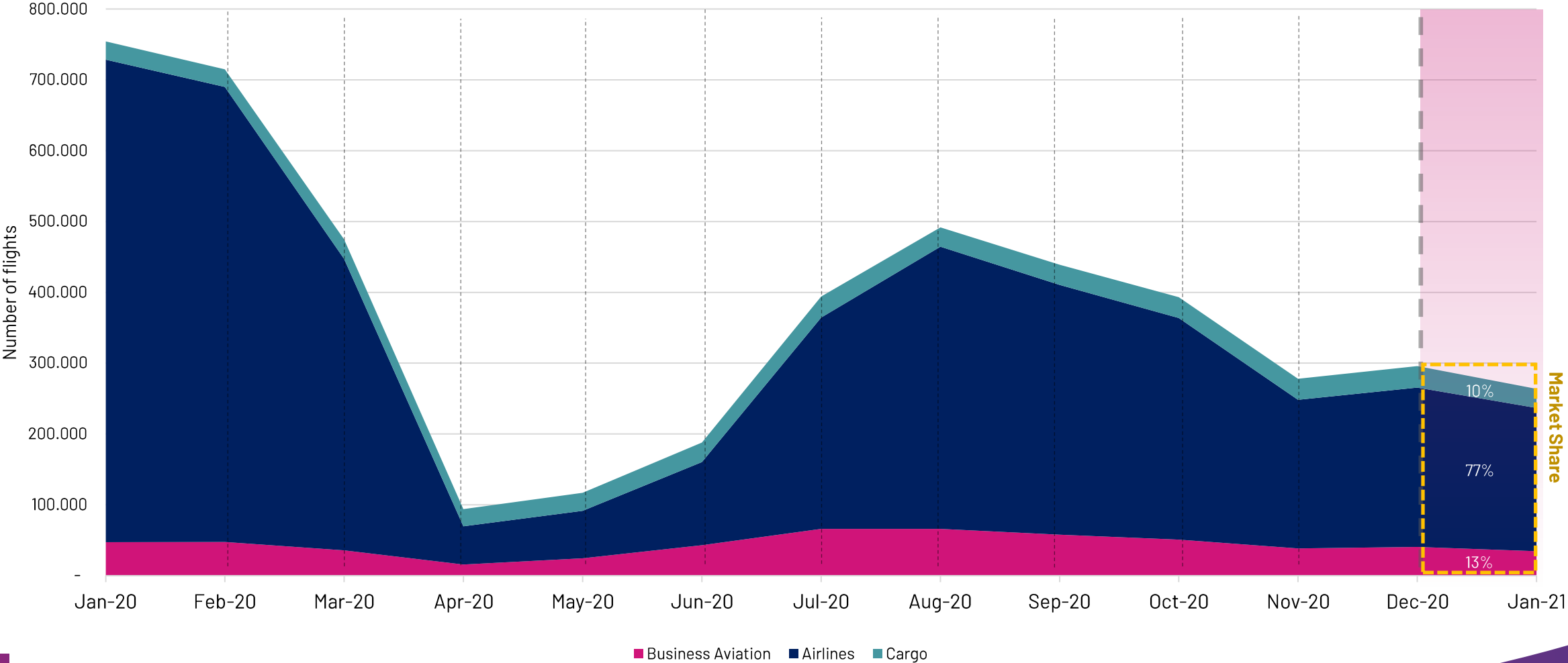
Airlines:
Legacy Carriers,
Low Cost Airlines,
Charter Airlines



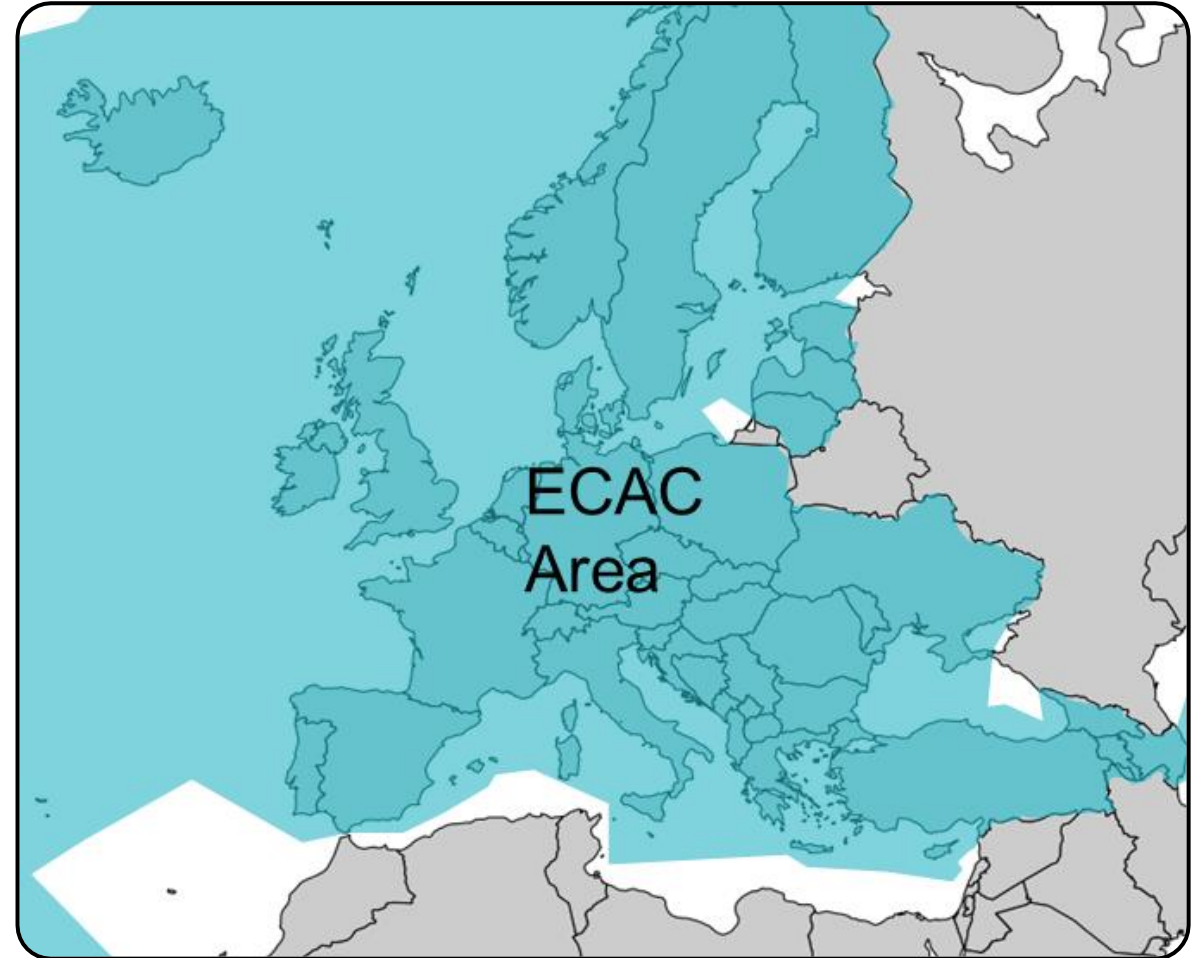
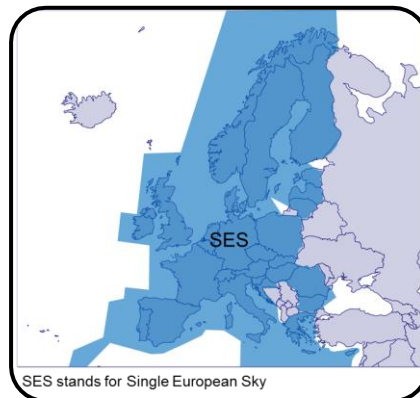
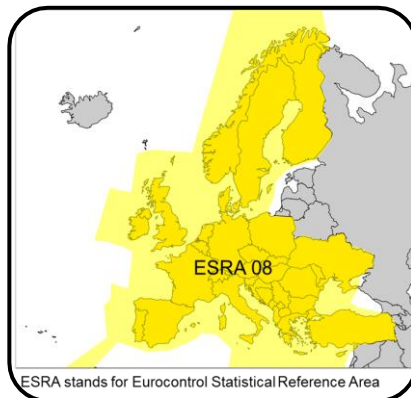
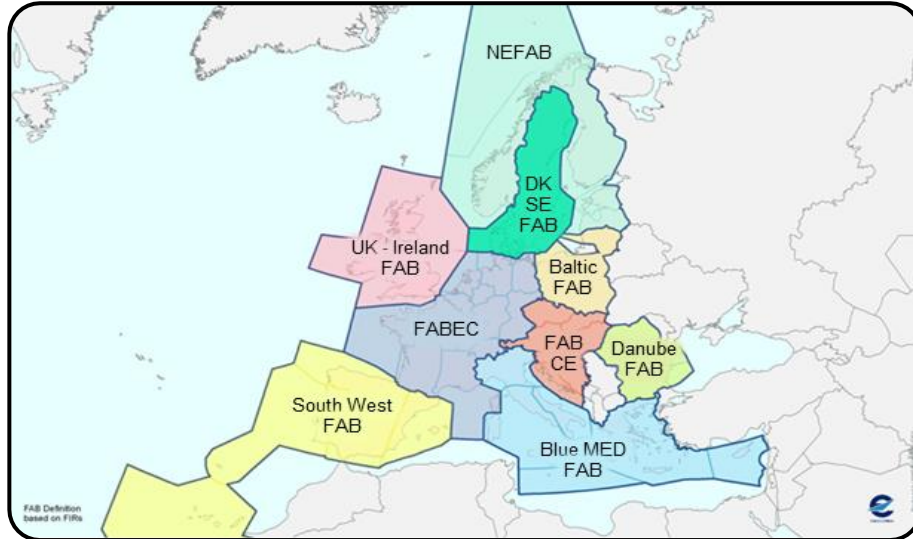
— BizAv Growth
 — Airlines Growth

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC MARKET SHARE (compared with same month one year before)



AREAS



ECAC stands for European Civil Aviation Conference

BUSINESS AVIATION SEGMENTS

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	ICAO flight type G only	F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
A319	Airbus A319	Airbus	Bizliner	ICAO flight type G only	F900	Dassault Falcon 900	Dassault	Heavy Jet	
A320	Airbus A320	Airbus	Bizliner	ICAO flight type G only	FA10	Dassault Falcon 10/100	Dassault	Light Jet	
ASTR	Gulfstream G100	Gulfstream	Midsize Jet		FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	ICAO flight type G and N only	FA50	Dassault Falcon 50	Dassault	Midsize Jet	
B737	Boeing 737-700	Boeing	Bizliner	ICAO flight type G only	FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
B738	Boeing 737-800	Boeing	Bizliner	ICAO flight type G only	FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
B739	Boeing 737-900	Boeing	Bizliner	ICAO flight type G only	G150	Gulfstream G150	Gulfstream	Midsize Jet	
B748	Boeing 747-8i	Boeing	Bizliner	ICAO flight type G only	G280	Gulfstream G280	Gulfstream	Midsize Jet	
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	ICAO flight type G only	GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
B77W	Boeing 777-300ER	Boeing	Bizliner	ICAO flight type G only	GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
B788	Boeing 787-8	Boeing	Bizliner	ICAO flight type G only	GALX	Gulfstream G200	Gulfstream	Midsize Jet	
B789	Boeing 787-9	Boeing	Bizliner	ICAO flight type G only	GL5T	Global 5000	Bombardier	Heavy Jet	
BE10	King Air 100	Hawker Beechcraft	Turboprop		GL6T	Global 6000	Bombardier	Heavy Jet	
BE20	King Air 200	Hawker Beechcraft	Turboprop		GLEX	Global Express / 6000	Bombardier	Heavy Jet	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop		GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
BE40	Hawker Beechcraft 400	Hawker Beechcraft	Light Jet		GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop		GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
BE9L	King Air 90	Hawker Beechcraft	Turboprop		GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	
BE9T	King Air 90	Hawker Beechcraft	Turboprop		GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	ICAO flight type G and N only
C208	Cessna 208 Caravan	Cessna	Turboprop		H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
C25A	Cessna Citation CJ2	Cessna	Light Jet		H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet		HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet		HDJT	HondaJet	Honda	Light Jet	
C25M	Cessna M2	Cessna	Light Jet		HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop		LJ23	Learjet 23	Bombardier	Light Jet	
C441	Cessna Conquest	Cessna	Turboprop		LJ24	Learjet 24	Bombardier	Light Jet	
C500	Cessna Citation I	Cessna	Light Jet		LJ25	Learjet 25	Bombardier	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet		LJ28	Learjet 28	Bombardier	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet		LJ31	Learjet 31	Bombardier	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet		LJ35	Learjet 35	Bombardier	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet		LJ40	Learjet 40	Bombardier	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet		LJ45	Learjet 45	Bombardier	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet		LJ55	Learjet 55	Bombardier	Midsize Jet	
C560	Cessna Citation V	Cessna	Light Jet		LJ60	Learjet 60	Bombardier	Midsize Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet		LJ70	Learjet 70	Bombardier	Midsize Jet	
C650	Cessna Citation III	Cessna	Midsize Jet		LJ75	Learjet 75	Bombardier	Midsize Jet	
C680	Cessna Citation Sovereign	Cessna	Midsize Jet		P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
C750	Cessna Citation X	Cessna	Midsize Jet		PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
CL30	Challenger 300 series	Bombardier	Midsize Jet		PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
CL35	Challenger 350	Bombardier	Midsize Jet		PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
CL60	Challenger 600 series	Bombardier	Heavy Jet		PC12	Pilatus PC-12	Pilatus	Turboprop	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	ICAO flight type G only	PC24	Pilatus PC24	Pilatus	Light Jet	
E135	Embraer RJ135	Embraer	Heavy Jet	ICAO flight type G only	PRM1	Premier 1	Hawker Beechcraft	Light Jet	
E145	Embraer RJ145	Embraer	Heavy Jet	ICAO flight type G only	SBR1	Sabreliner	NA Rockwell	Light Jet	
E190	Embraer 190	Embraer	Bizliner	ICAO flight type G only	SBR2	Sabreliner	NA Rockwell	Light Jet	
E35L	Embraer Legacy 600 series	Embraer	Heavy Jet		SJ30	Syberjet SJ30	SyberJet	Light Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet		TBM7	Socata TBM 700	Daher-Socata	Turboprop	
E545	Embraer Legacy 450 / Praetor 150	Embraer	Midsize Jet		TBM8	Socata TBM 850	Daher-Socata	Turboprop	
E550	Embraer Legacy 500	Embraer	Midsize Jet		TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
E55P	Embraer Phenom 300	Embraer	Light Jet	ICAO flight type G and N only	WW23	1123 Westwind	IAI	Midsize Jet	
E75L	Embraer RJ175	Embraer	Bizliner	ICAO flight type G only	WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet		EA50	Eclipse 500	Eclipse	Light Jet	

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