

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

February 2021

COVID-19 Edition

February 2021 – Foreword

The European Business Aviation Association (EBAA) is monitoring developments related to the COVID19 impact on the aviation sector. We work with authorities, and aviation organisations to gather, filter and disseminate official guidance and information to our members, and the broader industry as it becomes available. In this report, we have compiled European business aviation traffic data and trends for January 2021 (see the January report [here](#)).

The year 2020 was the **worst year in the civil aviation history**.

Compared to 2019, **2020 represents a loss of 160,000 Business aviation flights (-25%)**, which is about an average of 450 less daily flights.

It is now been almost one year since the start of the crisis and the first -71% activity dive. Similarly to January 2021 and with 34.000 flights, the European Business aviation activity **stabilised around -27% compared with February 2020** (compared to normal levels).

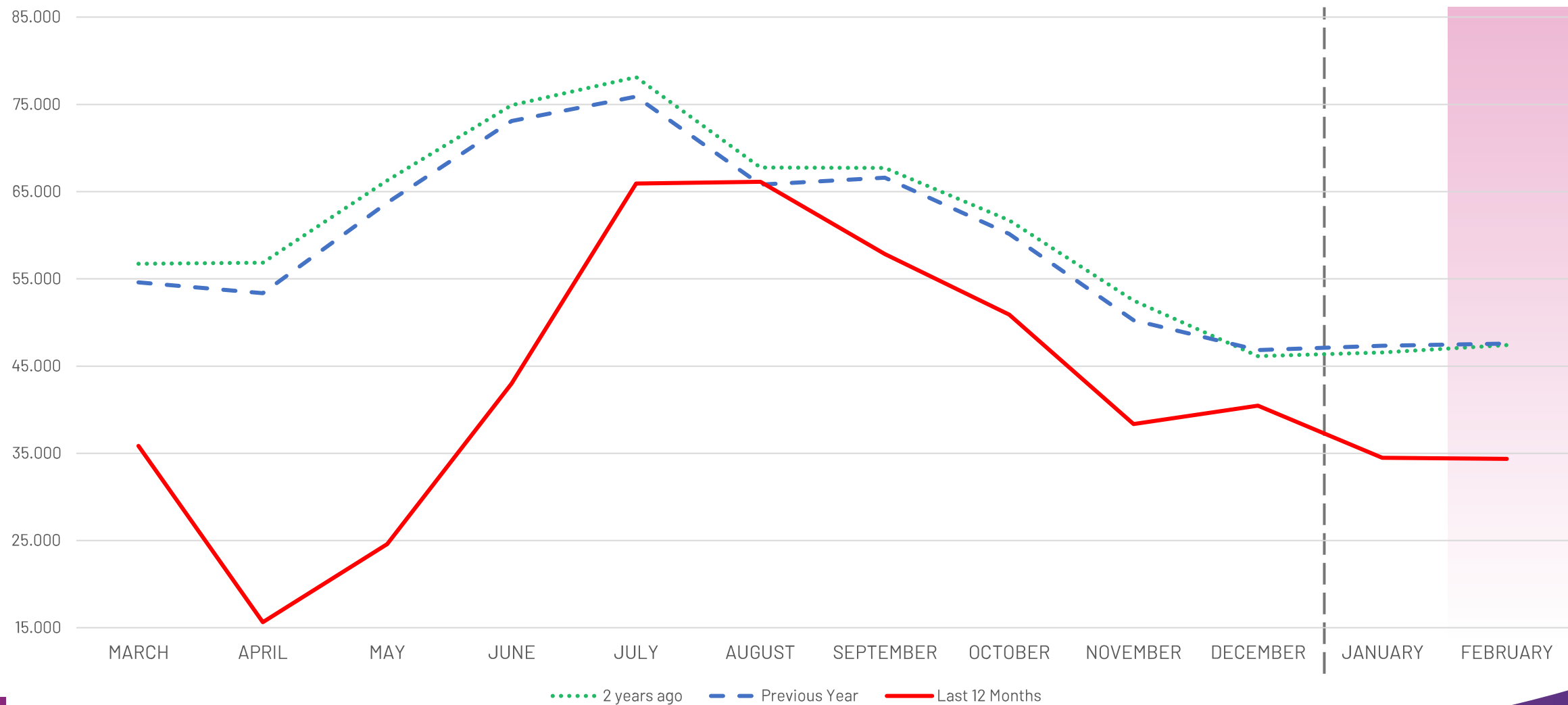
Key learnings

- January reinforces the trend observed in January. **Europe is divided into 3 zones**. In Eastern Europe, Business aviation is "globally" experiencing a positive start of the year (compared to 2020). Western Europe (accounting for the biggest business aviation markets) remains the part the most impacted by the pandemic (all markets are in the red). Northern Europe is slightly negative but globally stable.
- **2/3 of the top 30 airports pairs are domestic flights**, illustrating the major shift triggered by the border closures and all occasioned measures.
- Almost one year of COVID19 brought some new trends on the industry, compared with the industry in its "usual" configuration. In the current state of the market, Business aviation **is clearly driven by short distance, light airplanes, commercial Business aviation**.

This traffic report is made possible thanks to [EUROCONTROL](#) data and the support of [WingX](#). Should you have any questions on this report, please write to Arthur (athomas@ebaa.org).

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

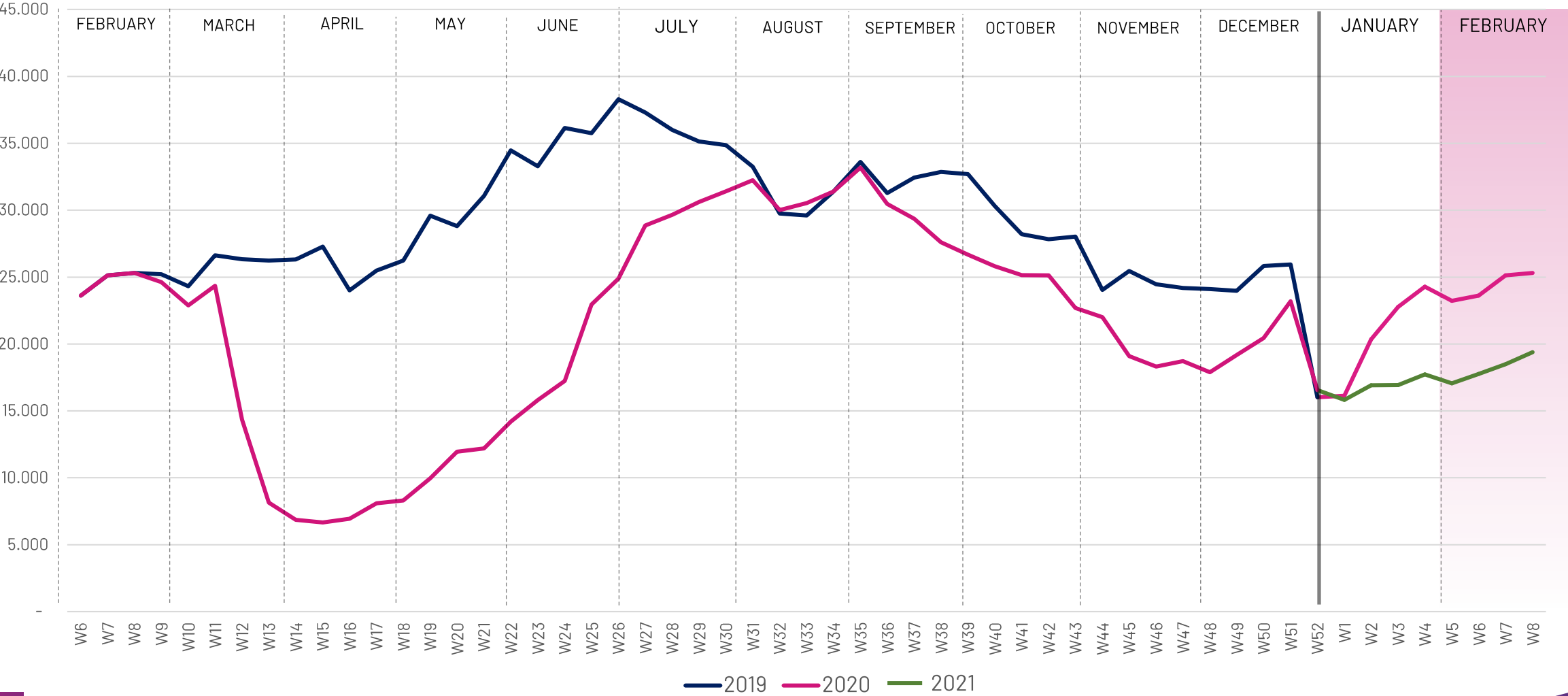
BUSINESS AVIATION FLIGHTS



This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

WEEK BY WEEK DETAILS IN EUROPE (DEPARTURES + ARRIVALS)



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

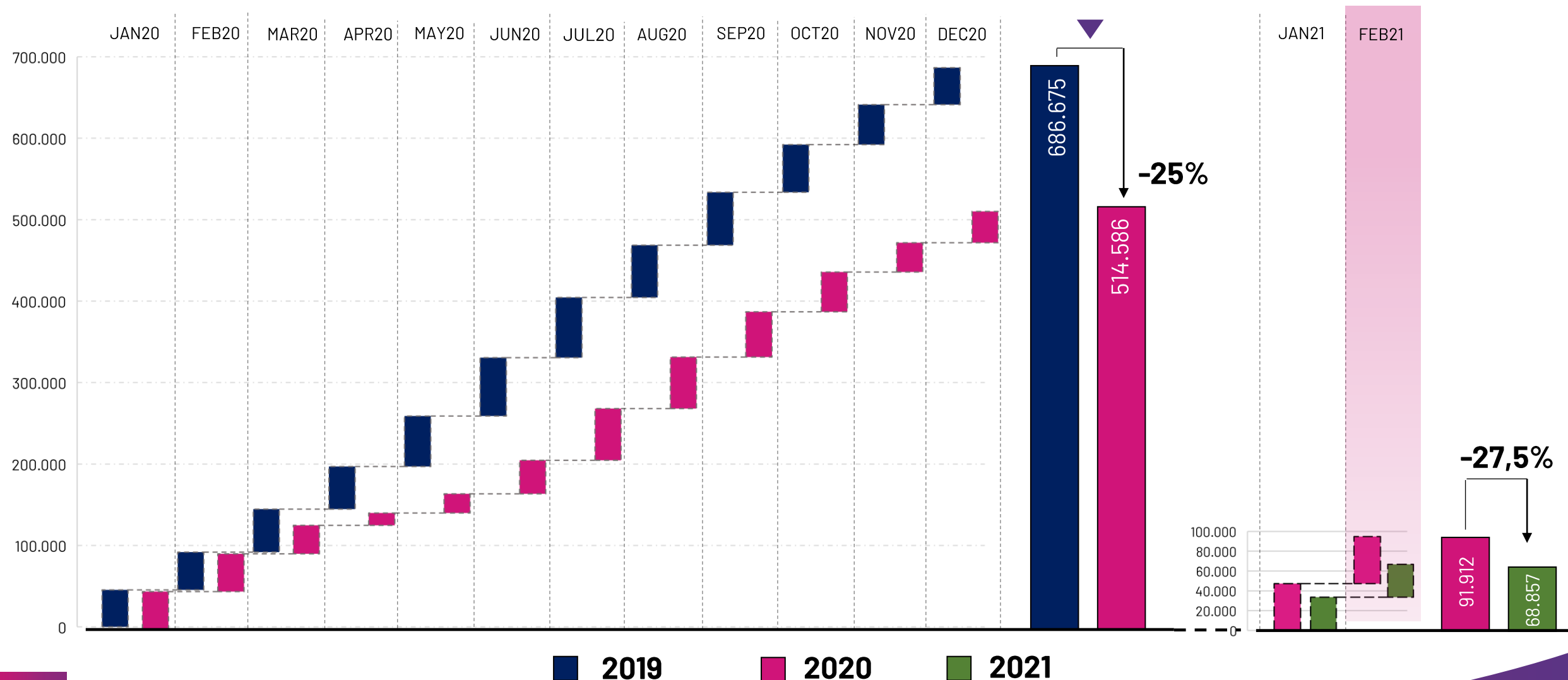
Business Aviation (ECAC Area) > *(the area has changed compared with 2020)*

	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Mar 2020	3.885	2.865	-26,3%	3.852	2.796	-27,4%	46.073	29.785	-35,4%	788	402	-49,0%	54.598	35.848	-34,3%
Apr 2020	4.013	1.142	-71,5%	3.954	1.076	-72,8%	44.635	13.150	-70,5%	754	269	-64,3%	53.356	15.637	-70,7%
May 2020	4.197	1.487	-64,6%	3.922	1.432	-63,5%	55.013	21.404	-61,1%	590	277	-53,1%	63.722	24.600	-61,4%
Jun 2020	5.003	2.238	-55,3%	4.805	2.156	-55,1%	62.761	38.235	-39,1%	538	360	-33,1%	73.107	42.989	-41,2%
Jul 2020	4.703	3.168	-32,6%	4.734	3.108	-34,3%	66.005	59.226	-10,3%	461	417	-9,5%	75.903	65.919	-13,2%
Aug 2020	4.296	3.671	-14,5%	4.405	3.660	-16,9%	56.686	58.393	3,0%	425	395	-7,1%	65.812	66.119	0,5%
Sep 2020	4.513	3.161	-30,0%	4.378	3.160	-27,8%	57.134	51.180	-10,4%	570	347	-39,1%	66.595	57.848	-13,1%
Oct 2020	4.290	3.029	-29,4%	4.396	3.072	-30,1%	50.667	44.204	-12,8%	795	591	-25,7%	60.148	50.896	-15,4%
Nov 2020	3.707	2.640	-28,8%	3.672	2.715	-26,1%	42.195	32.228	-23,6%	695	764	9,9%	50.269	38.347	-23,7%
Dec 2020	3.570	3.056	-14,4%	3.661	3.216	-12,2%	38.970	33.426	-14,2%	625	769	23,0%	46.826	40.467	-13,6%
Jan 2021	3.835	2.704	-29,5%	3.610	2.504	-30,6%	39.281	28.277	-28,0%	601	1.004	67,1%	47.327	34.489	-27,1%
Feb 2021	3.394	2.433	-28,3%	3.335	2.401	-28,0%	40.358	28.938	-28,3%	498	596	19,7%	47.585	34.368	-27,8%
Grand Total	49.406	31.594	-36,1%	48.724	31.296	-35,8%	599.778	438.446	-26,9%	7.340	6.191	-15,7%	705.248	507.527	-28,0%

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

« YEAR-TO-DATE » DETAILS IN EUROPE (FLIGHTS FROM JANUARY ONWARDS)

« YEAR-TO-DATE »
(From January to « Date »)



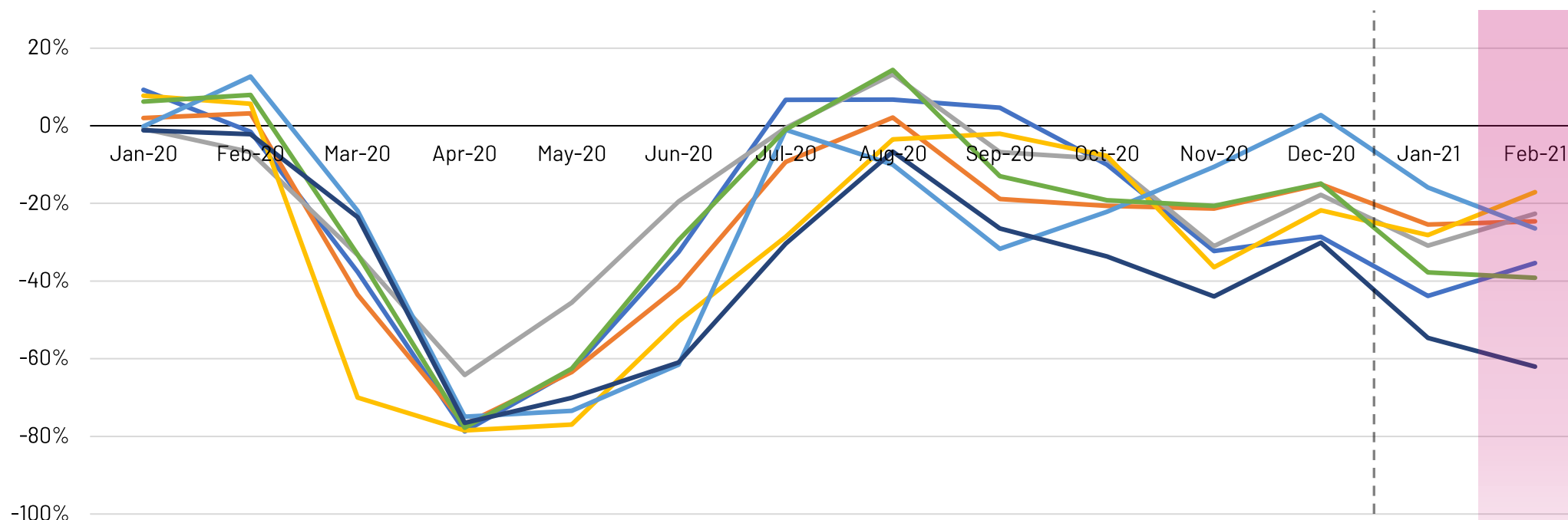
STATES – February 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
NM Area	1.241,8	-24,8%	1.180,9	-26,0%
ECAC	1.227,4	-25,2%	1.167,1	-26,2%
ESRA08	1.198,4	-26,2%	1.135,1	-27,4%
SES-RP2	1.163,6	-27,2%	1.098,9	-28,5%
FABEC	719,0	-34,3%	685,8	-34,7%
BLUE MED FAB	271,5	-14,9%	250,0	-18,9%
FAB CE	234,3	-22,7%	213,2	-28,3%
UK-Ireland FAB	147,9	-61,5%	151,1	-59,0%
South West FAB	135,5	-31,1%	132,5	-27,4%
NEFAB	99,4	-18,9%	98,9	-15,0%
Baltic FAB	84,5	-22,8%	79,7	-26,8%
DK-SE FAB	82,4	-34,2%	79,7	-30,8%
Danube FAB	72,7	21,3%	68,0	16,1%

STATES – February 2021

MONTHLY TRAFFIC GROWTH (compared with same month one year before)



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21
Austria	9%	-2%	-38%	-79%	-63%	-33%	7%	7%	5%	-10%	-32%	-29%	-44%	-35%
France	2%	3%	-44%	-77%	-63%	-41%	-9%	2%	-19%	-21%	-21%	-15%	-25%	-25%
Germany	-1%	-7%	-33%	-64%	-46%	-20%	-1%	13%	-7%	-9%	-31%	-18%	-31%	-23%
Italy	8%	6%	-70%	-78%	-77%	-50%	-29%	-4%	-2%	-8%	-36%	-22%	-28%	-17%
Spain	0%	13%	-22%	-75%	-73%	-62%	-1%	-10%	-32%	-22%	-11%	3%	-16%	-26%
Switzerland	6%	8%	-33%	-78%	-63%	-29%	-1%	14%	-13%	-19%	-21%	-15%	-38%	-39%
United Kingdom	-1%	-2%	-24%	-76%	-70%	-61%	-30%	-7%	-26%	-34%	-44%	-30%	-55%	-62%

COVID IMPACT COUNTRY PER COUNTRY – STATE OF PLAY – YTD 2021 (Jan-Feb 21)

« YEAR-TO-DATE » details in europe (flights from january onwards)

Compared with Jan-Feb 20

Movements Jan-Feb 21

Albania	288	220%
Austria	3780	-40%
Belgium	2451	-35%
Bosnia & Herzegovina	161	18%
Bulgaria	597	11%
Croatia	834	2%
Cyprus	947	30%
Czech Republic	1859	-23%
Denmark	1047	-43%
Estonia	408	71%
Finland	1820	-19%
France	23359	-25%
Germany	18699	-27%
Greece	1883	14%
Hungary	1308	23%
Iceland	236	-35%
Ireland	1060	-35%
Italy	9369	-22%
Kosovo	84	35%
Latvia	863	59%
Lithuania	530	12%
Luxembourg	706	-32%
Macedonia	131	42%
Malta	680	36%
Moldova	92	10%
Montenegro	220	4%
Netherlands	1756	-44%
Norway	5459	-11%
Poland	2251	-16%
Portugal	1244	-35%
Romania	1589	43%
Serbia	1012	4%
Slovakia	511	-52%
Slovenia	393	-7%
Spain	8616	-21%
Sweden	5393	-16%
Switzerland	10130	-38%
Turkey	4887	29%
Ukraine	1873	15%
United Kingdom	11090	-58%

TOP 10 ACTIVE AIRPORTS – February 2021

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	39,8	-29,4%	37,3	-34,4%
2	LSGG	GENEVE COINTRIN	23,8	-38,2%	24,4	-33,9%
3 	LSZH	ZURICH	19,6	-25,7%	19,4	-33,9%
4 	LFMN	NICE	17,7	-28,5%	19,2	-23,6%
5 	LIML	MILANO LINATE	17,0	-21,7%	13,7	-34,1%
6 	LIRA	ROMA CIAMPINO	14,5	-9,9%	12,5	-11,9%
7 	LOWW	WIEN SCHWECHAT	14,3	-10,4%	12,6	-20,5%
8 	LTBA	ISTANBUL-ATATURK	13,9	40,5%	13,1	22,5%
9	EDDM	MUENCHEN 2	12,3	-30,6%	11,6	-30,4%
10 	EDDB	BERLIN BRANDENBURG	11,9	-23,0%	10,8	-28,6%

TOP ACTIVE AIRPORTS – YTD 2021 (Jan-Feb 21)

TRAFFIC GROWTH (compared with YTD 2020)

Compared with Jan-Feb 20

Movements Jan-Feb 21

LFPB	Paris Le Bourget	4.788	-35%
LSGG	Geneva International	3.124	-36%
LSZH	Zurich	2.462	-34%
LFMN	Nice Côte d'Azur	2.461	-24%
LIML	Milano Linate	1.684	-34%
LOWW	Wien Schwechat	1.603	-19%
LTBA	Istanbul Atatürk	1.559	23%
LIRA	Roma Ciampino	1.554	-13%
EDDM	München	1.490	-30%
EGLF	Farnborough	1.451	-66%
EDDB	Berlin Schönefeld	1.339	-30%
LKPR	Prague Vaclav Havel	1.287	-9%
EGGW	London Luton	1.229	-69%
LEMG	Malaga Costa del Sol	1.160	-3%
EDDK	Köln Bonn	1.088	-17%
LEMD	Madrid Barajas	1.072	-38%
EGKB	London Biggin Hill	1.028	-58%
LEPA	Palma de Mallorca	1.014	-19%
EDDH	Hamburg	999	-21%
EDDS	Stuttgart	998	-28%
LYBE	Belgrade Nikola Tesla	991	7%
LGAV	Athens International	958	21%
LSGS	Sion	941	-46%
ENTC	Tromsø Langnes	906	-9%
LSZB	Bern/Belp	898	-32%
LHBP	Budapest International	892	20%
EDDL	Dusseldorf	877	-32%
LEBL	Barcelona	871	-29%
EVRA	Riga International	863	60%
LTAC	Ankara Esenboğa	823	8%

TOP 30 BUSINESS AVIATION ROUTES – YTD 2021 (Jan-Feb 21)

TRAFFIC GROWTH (compared with YTD 20)

Compared with Jan-Feb 20

Movements Jan-Feb 21 (both directions)

LFPB	Paris Le Bourget	LSGG	Geneva International	409	-26%
ESND	Sveg	ESSA	Stockholm Arlanda	366	2%
UUWW	Moscow Vnukovo	EVRA	Riga International	267	159%
LIRA	Roma Ciampino	LIML	Milano Linate	252	11%
ESPA	Luleå Kallax	ESNU	Umeå	221	43%
LTBA	Istanbul Atatürk	LTAC	Ankara Esenboğa	194	-7%
LFPB	Paris Le Bourget	LFMN	Nice Côte d'Azur	182	-21%
LCLK	Larnaka International	LLBG	Tel Aviv International	173	99%
ENTC	Tromsø Langnes	ENAT	Alta	161	-20%
ESUP	Pajala	ESPA	Luleå Kallax	154	-13%
LEMD	Madrid Barajas	LEBL	Barcelona	142	22%
ENVA	Trondheim Vaernes AB	ENAL	Vigra Ålesund	137	20%
LFPB	Paris Le Bourget	LFBD	Bordeaux Mérignac	130	48%
ENEV	Harstad Narvik	ENTC	Tromsø Langnes	130	-5%
LFMN	Nice Côte d'Azur	LSGG	Geneva International	123	-32%
LSGS	Sion	LFPB	Paris Le Bourget	118	-24%
LSGG	Geneva International	UUWW	Moscow Vnukovo	115	-27%
LATI	Tirana International	LTBA	Istanbul Atatürk	107	3467%
LFMN	Nice Côte d'Azur	UUWW	Moscow Vnukovo	106	-39%
LFLB	Chambery Savoie	LFPB	Paris Le Bourget	106	-52%
LFLY	Lyon Bron	LFPB	Paris Le Bourget	105	-10%
EYVI	Vilnius International	UUWW	Moscow Vnukovo	103	66%
LFPB	Paris Le Bourget	EGLF	Farnborough	103	-51%
ENAT	Alta	ENHF	Hammerfest	102	0%
EDDM	München	EDDB	Berlin Schönefeld	100	47%
EGJB	Guernsey	EGHH	Bournemouth	98	1300%
LEMG	Malaga	GEML	Melilla	97	-15%
ENTC	Tromsø Langnes	ENKR	Kirkenes	93	6%
EFJY	Jyväskylä	EFHK	Helsinki Vantaa	92	-35%
ENBR	Bergen	ENGM	Oslo Gardermoen	88	47%

This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

TOP 10 FLOWS– February 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	FRANCE	125,0	-4,9%	121,5	-5,9%
GERMANY	GERMANY	94,7	-10,4%	80,5	-20,6%
ITALY	ITALY	45,6	4,4%	40,3	-0,2%
NORWAY	NORWAY	43,0	1,5%	42,0	-0,3%
UK	UK	42,4	-50,1%	43,5	-49,1%
SWEDEN	SWEDEN	35,8	-3,5%	33,2	-6,8%
SPAIN	SPAIN	28,2	-15,0%	25,6	-10,4%
TURKEY	TURKEY	25,5	37,6%	24,8	28,7%
SWITZERLAND	SWITZERLAND	16,2	0,0%	13,7	-12,9%
FRANCE	SWITZERLAND	15,3	-37,1%	15,7	-35,6%

TRAFFIC PER STATE – February 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	1.241,8	1.651,1	-409,3	-24,8%	1.180,9	1.594,9	-414,0	-26,0%
ECAC	1.227,4	1.640,9	-413,4	-25,2%	1.167,1	1.581,9	-414,8	-26,2%
ESRA08	1.198,4	1.623,0	-424,6	-26,2%	1.135,1	1.563,1	-428,0	-27,4%
ESRA02	1.177,9	1.607,1	-429,2	-26,7%	1.116,6	1.547,2	-430,6	-27,8%
SES-RP2	1.163,6	1.597,7	-434,0	-27,2%	1.098,9	1.537,2	-438,3	-28,5%
SES-RP3	1.128,8	1.526,8	-398,0	-26,1%	1.062,4	1.465,2	-402,8	-27,5%
EU27	1.077,1	1.477,8	-400,7	-27,1%	1.014,7	1.417,7	-403,0	-28,4%
FABEC	719,0	1.093,9	-374,8	-34,3%	685,8	1.050,6	-364,9	-34,7%
France	402,9	639,0	-236,1	-36,9%	399,2	612,2	-213,0	-34,8%
Germany	342,5	504,9	-162,4	-32,2%	315,3	488,1	-172,8	-35,4%
UK-Ireland FAB	147,9	384,4	-236,5	-61,5%	151,1	368,4	-217,3	-59,0%
UK	144,3	378,8	-234,5	-61,9%	147,5	362,8	-215,3	-59,3%
Switzerland	211,1	345,1	-134,0	-38,8%	204,6	335,2	-130,5	-38,9%
BLUE MED FAB	271,5	319,2	-47,7	-14,9%	250,0	308,2	-58,1	-18,9%
FAB CE	234,3	302,9	-68,6	-22,7%	213,2	297,2	-84,0	-28,3%
Italy	214,1	268,0	-53,9	-20,1%	196,1	257,4	-61,2	-23,8%
Austria	146,7	205,9	-59,1	-28,7%	132,3	199,7	-67,4	-33,8%
South West FAB	135,5	196,6	-61,1	-31,1%	132,5	182,6	-50,1	-27,4%
Spain/Canaries	133,4	192,2	-58,9	-30,6%	129,4	178,3	-48,9	-27,4%
Spain	127,9	184,4	-56,5	-30,6%	123,6	170,5	-46,9	-27,5%
Belgium/Luxembourg	97,9	174,2	-76,3	-43,8%	96,2	166,7	-70,5	-42,3%

TRAFFIC PER STATE – February 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
DK-SE FAB	82,4	125,2	-42,8	-34,2%	79,7	115,1	-35,4	-30,8%
Netherlands	59,2	124,2	-65,0	-52,4%	58,9	115,4	-56,5	-48,9%
NEFAB	99,4	122,7	-23,2	-18,9%	98,9	116,5	-17,5	-15,0%
Baltic FAB	84,5	109,5	-25,0	-22,8%	79,7	108,9	-29,2	-26,8%
Poland	74,0	97,2	-23,2	-23,9%	69,5	98,1	-28,6	-29,2%
Sweden	69,3	96,8	-27,5	-28,5%	66,7	90,3	-23,6	-26,1%
Czech Republic	78,3	93,8	-15,5	-16,6%	72,4	98,7	-26,2	-26,6%
Turkey	96,5	75,9	20,6	27,2%	94,7	76,5	18,2	23,7%
Norway	54,3	67,5	-13,3	-19,7%	52,6	64,5	-11,8	-18,3%
Greece	59,0	65,2	-6,2	-9,5%	55,2	67,3	-12,1	-18,0%
Ireland	31,0	62,9	-31,9	-50,8%	31,4	63,7	-32,3	-50,7%
Croatia	58,6	61,3	-2,6	-4,3%	52,0	59,7	-7,7	-12,9%
Denmark	28,0	60,2	-32,1	-53,4%	28,2	53,5	-25,3	-47,3%
Danube FAB	72,7	59,9	12,8	21,3%	68,0	58,6	9,4	16,1%
Serbia/Montenegro	60,2	58,7	1,5	2,5%	55,1	58,0	-2,8	-4,9%
Hungary	60,4	56,0	4,4	7,8%	55,6	54,1	1,5	2,8%
Belarus	39,0	53,3	-14,4	-27,0%	36,8	54,3	-17,5	-32,2%
Slovakia	33,3	48,3	-15,0	-31,1%	31,0	46,3	-15,2	-32,9%
Slovenia	38,3	42,7	-4,4	-10,4%	33,7	42,4	-8,6	-20,3%
Morocco	27,0	41,2	-14,2	-34,5%	26,2	42,3	-16,1	-38,0%
Bulgaria	43,3	41,1	2,2	5,3%	41,9	41,1	0,7	1,8%

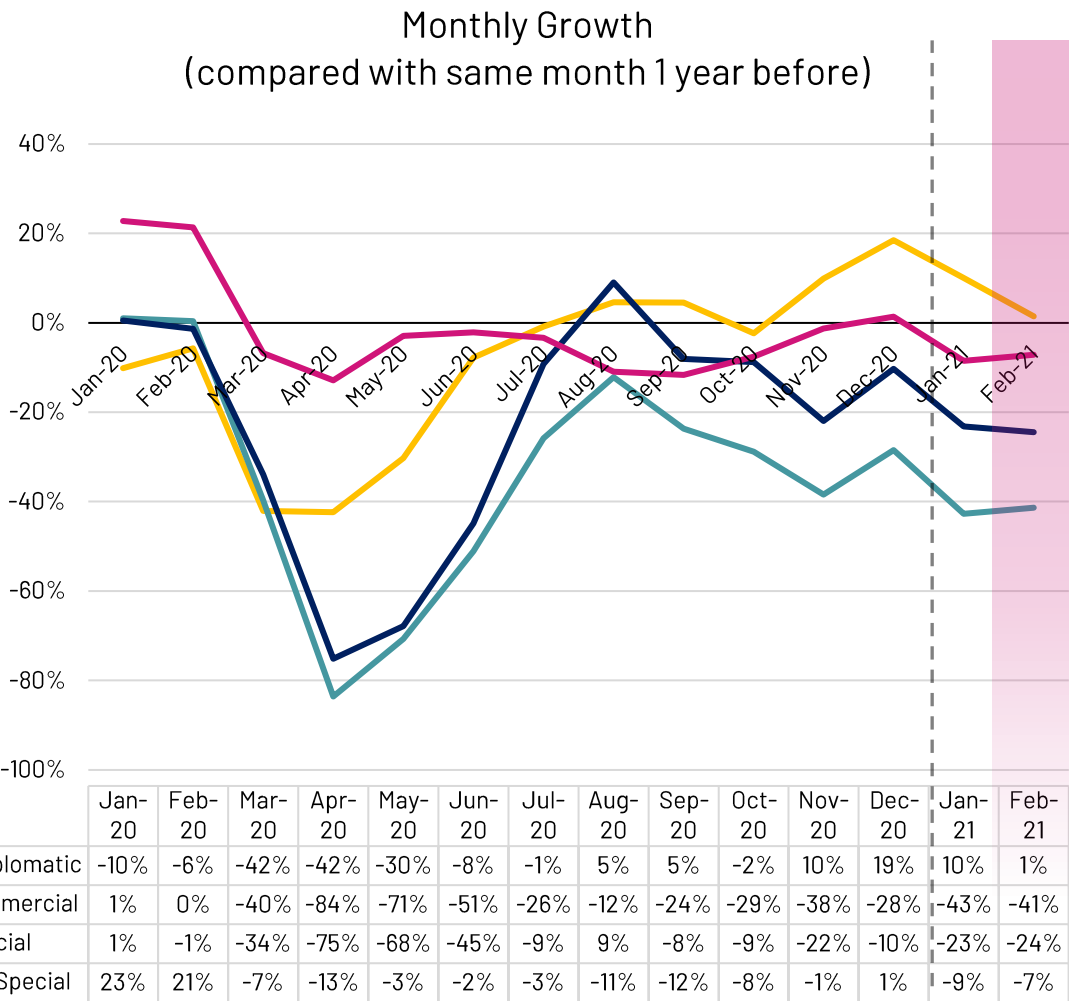
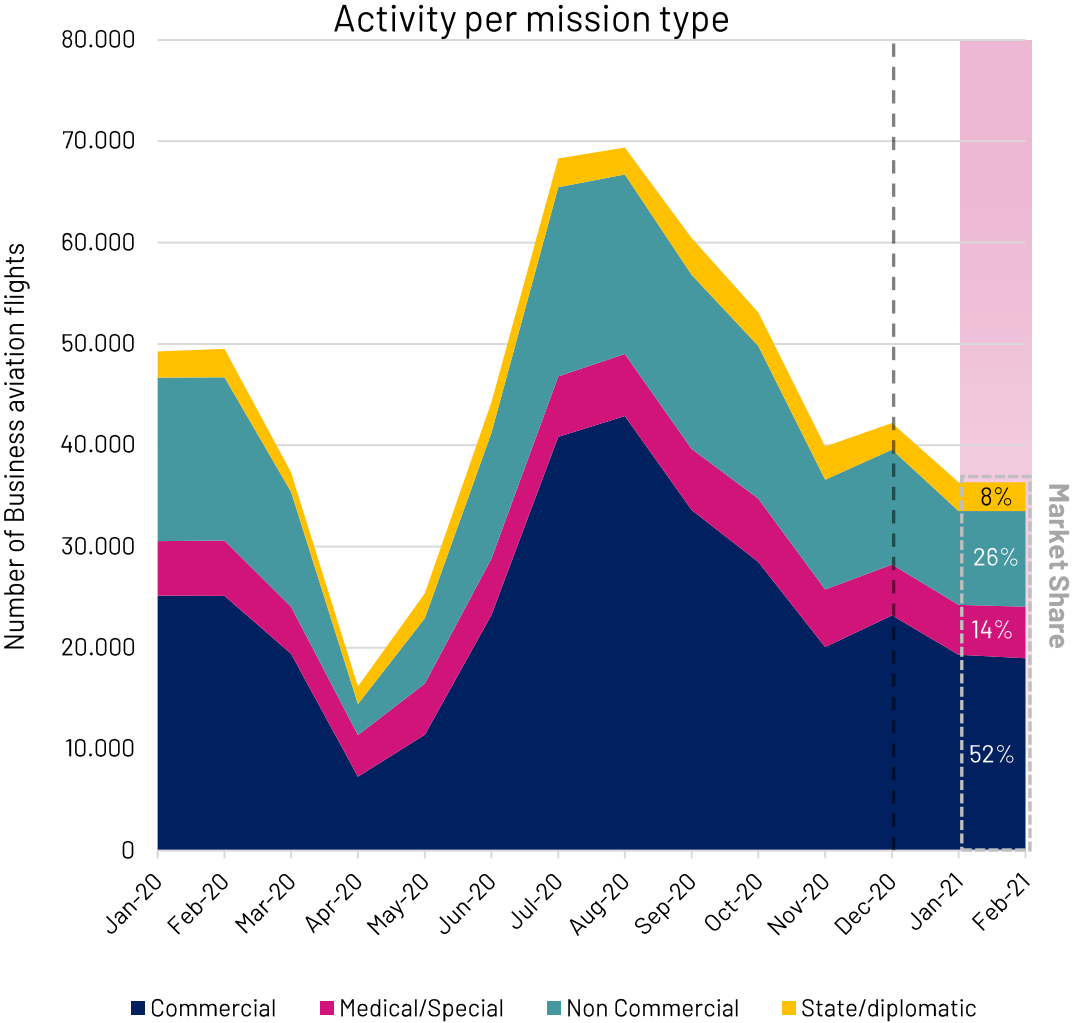
TRAFFIC PER STATE – February 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Romania	51,5	40,6	10,9	27,0%	48,8	39,7	9,1	23,0%
Lisbon FIR	19,0	37,2	-18,2	-48,9%	21,9	35,5	-13,6	-38,3%
Cyprus	36,6	36,6	0,1	0,2%	35,3	35,9	-0,6	-1,8%
Finland	25,0	36,5	-11,5	-31,4%	25,6	34,3	-8,7	-25,3%
Ukraine	41,0	33,9	7,0	20,7%	38,9	31,7	7,2	22,7%
Egypt	24,2	32,2	-8,0	-24,9%	23,9	36,5	-12,7	-34,6%
Lithuania	24,0	31,6	-7,6	-23,9%	24,3	29,6	-5,3	-18,0%
Bosnia and Herzegovina	30,5	31,0	-0,5	-1,6%	27,3	30,1	-2,7	-9,1%
Latvia	23,3	24,2	-0,9	-3,8%	24,7	23,7	1,0	4,3%
Canary Islands	11,0	19,2	-8,3	-43,0%	11,2	19,2	-7,9	-41,4%
Israel	20,7	17,8	2,9	16,0%	19,5	18,4	1,2	6,3%
Iceland	6,9	17,4	-10,5	-60,5%	7,5	15,6	-8,1	-52,0%
Albania	19,6	15,2	4,4	28,9%	17,3	16,1	1,2	7,5%
Santa Maria FIR	11,8	15,0	-3,2	-21,4%	13,7	15,7	-2,0	-12,6%
Estonia	13,1	14,4	-1,4	-9,5%	14,0	15,0	-1,0	-6,7%
North Macedonia	15,6	14,3	1,3	9,3%	13,8	14,3	-0,4	-2,9%
Malta	18,2	14,1	4,1	28,9%	17,5	14,2	3,3	23,4%
Azerbaijan	13,8	10,0	3,7	37,0%	17,4	10,8	6,6	61,6%
Tunisia	8,0	8,0	0,0	0,0%	6,8	8,8	-2,0	-22,3%
Georgia	6,9	7,0	-0,1	-1,5%	6,0	7,2	-1,2	-16,9%
Moldova	6,9	5,6	1,3	22,8%	6,0	4,7	1,2	26,0%
Armenia	3,0	4,0	-0,9	-23,4%	2,6	4,1	-1,5	-36,4%
Libya	4,3	2,9	1,3	45,0%	4,3	3,2	1,1	34,4%

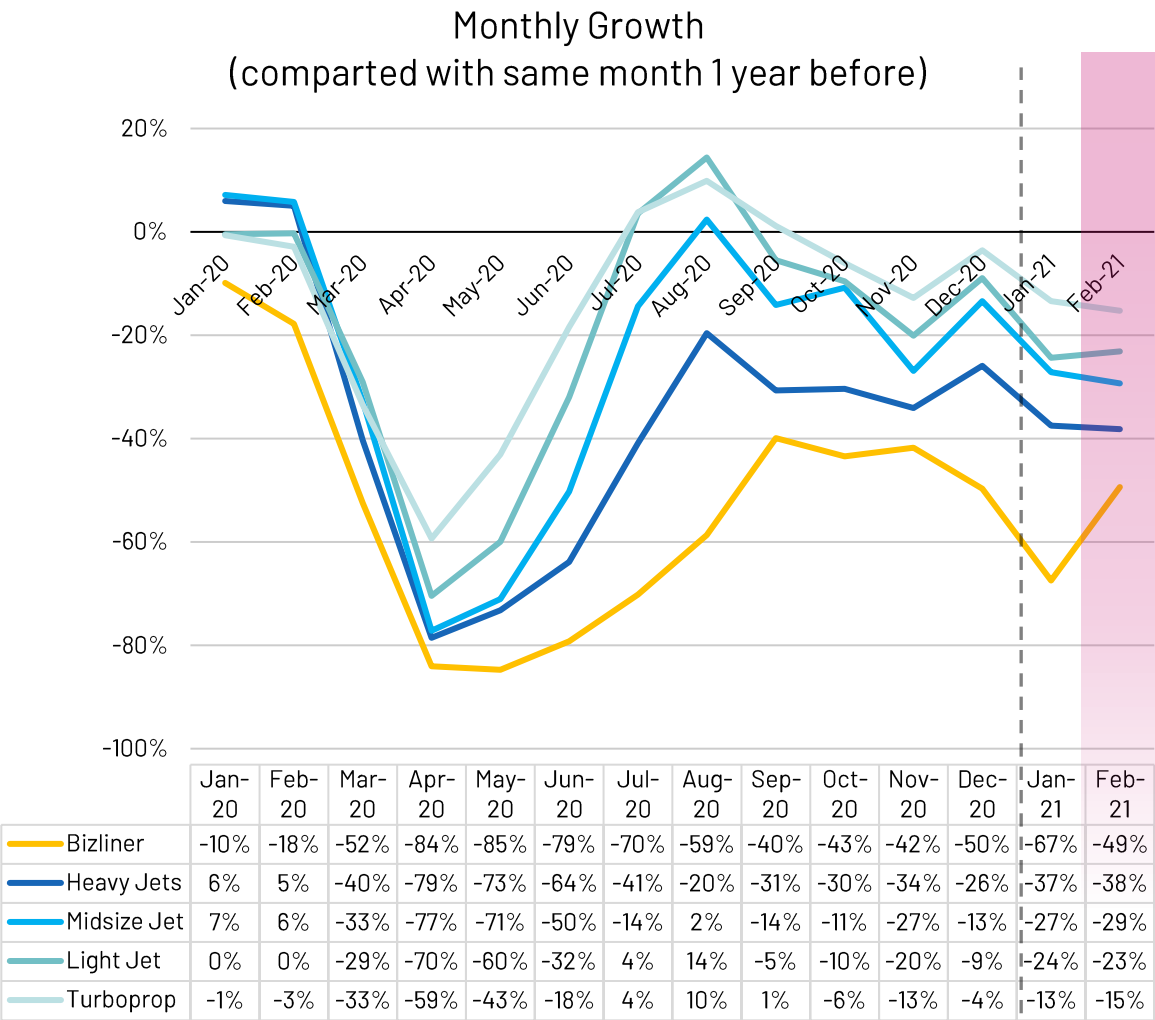
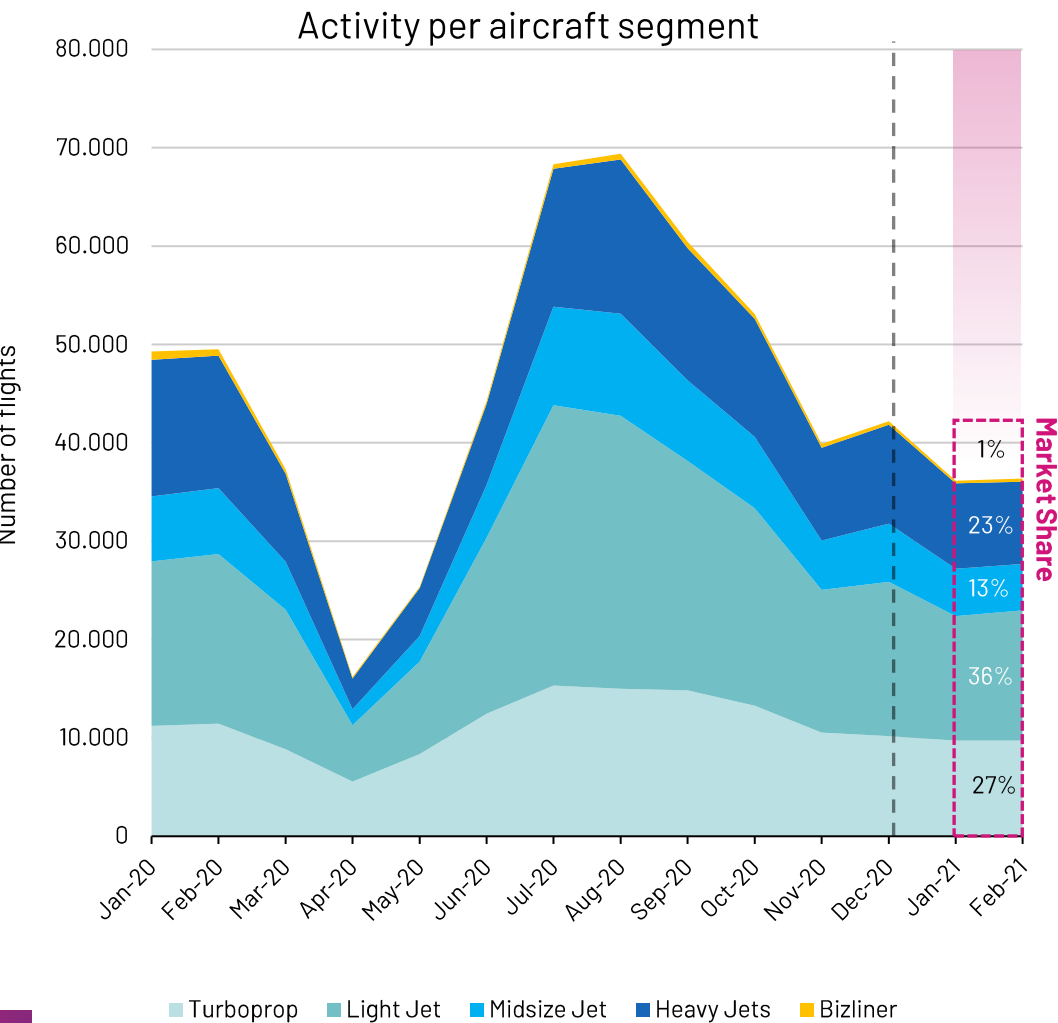
BUSINESS AVIATION MISSIONS – February 2021

MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)



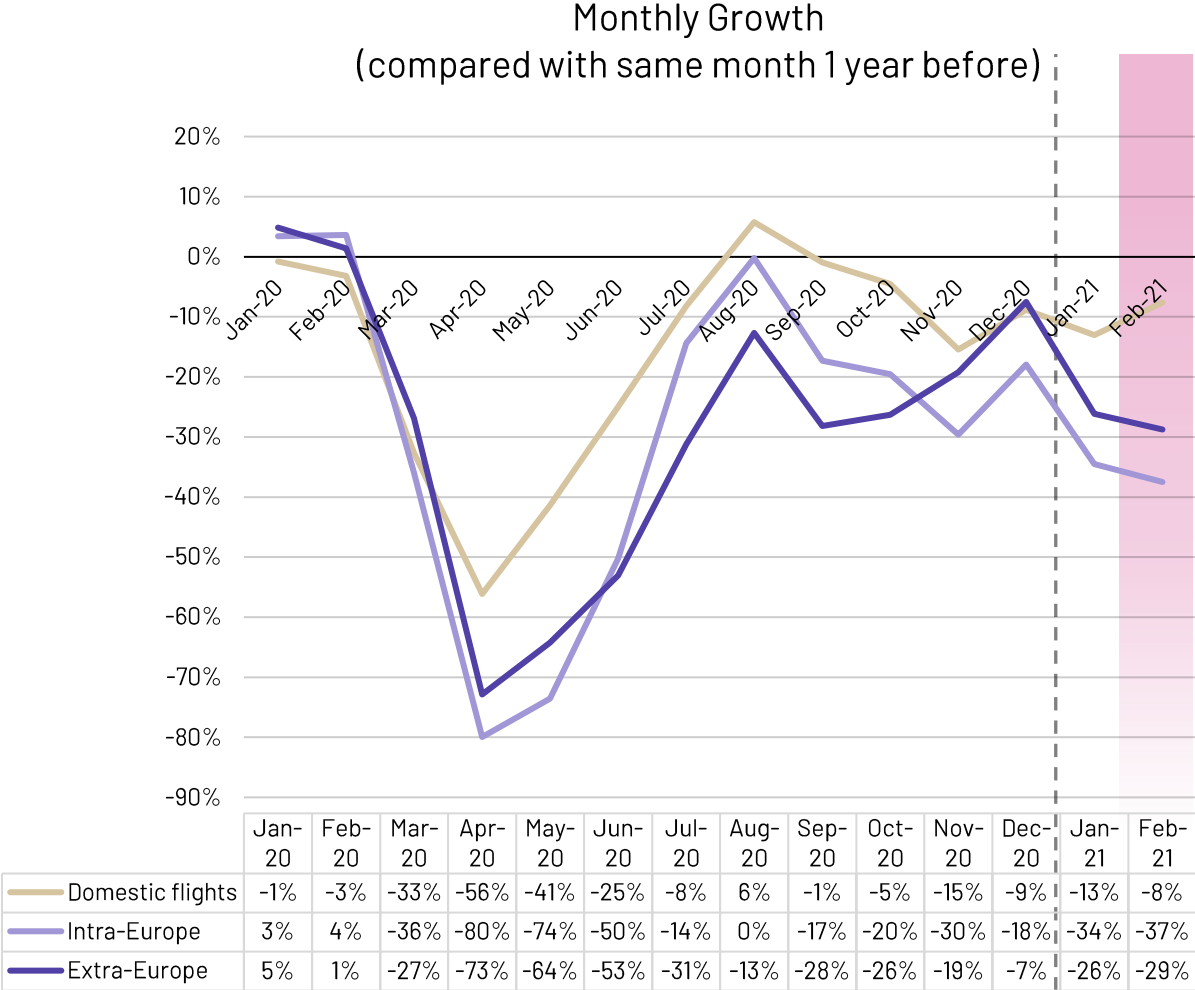
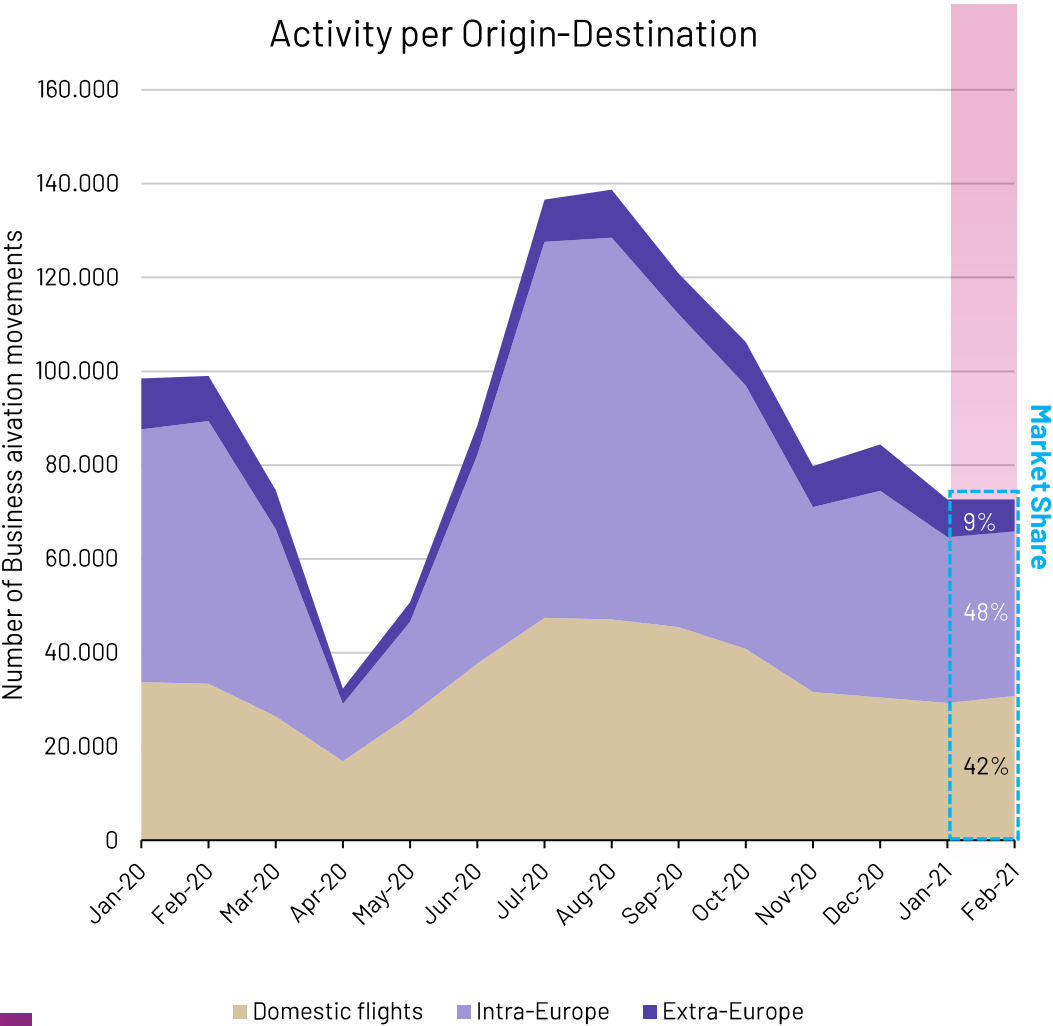
BUSINESS AVIATION AIRPLANES – February 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)



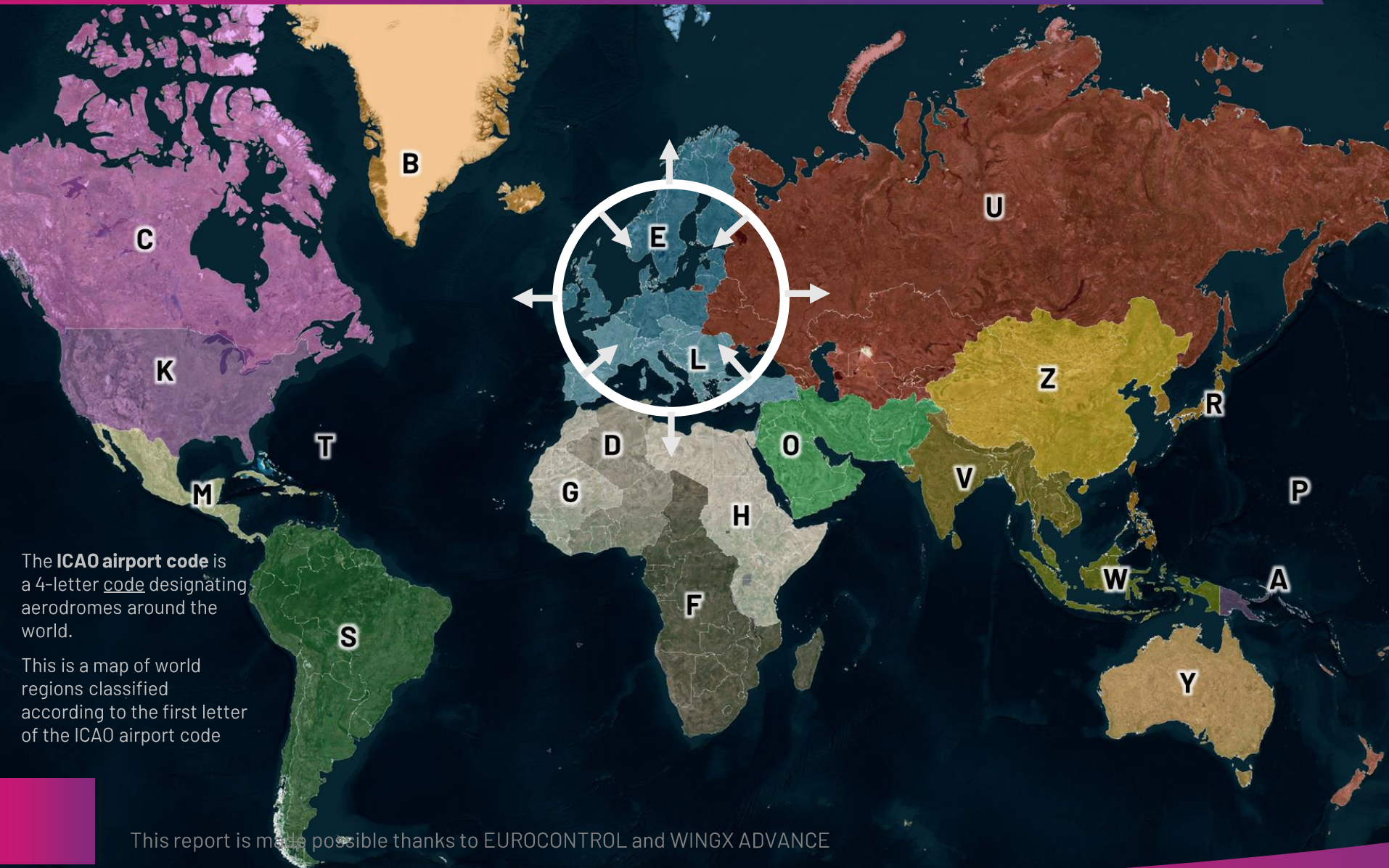
BUSINESS AVIATION ORIGINS & DESTINATIONS- February 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)



EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – February 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with Jan-20)

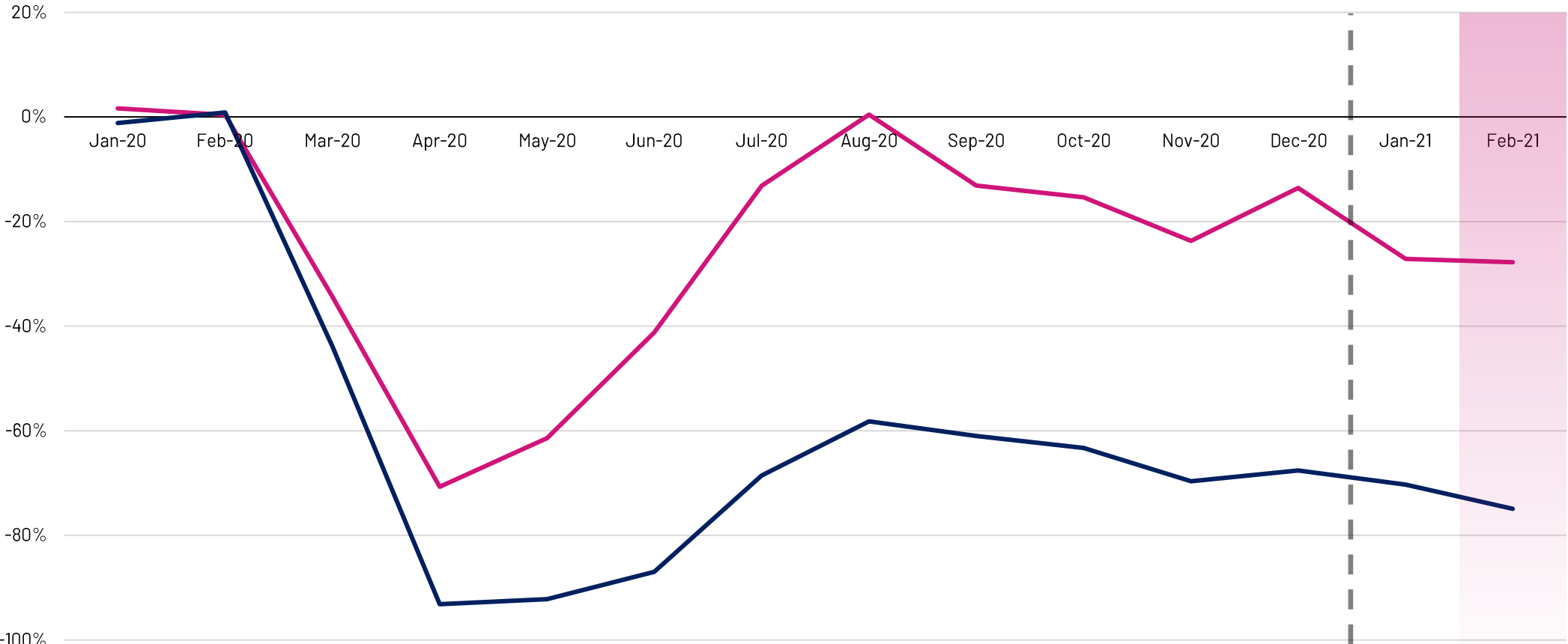


Compared with JAN-FEB 20		
Flights JAN-FEB 21 (both directions)		
B	Greenland, Iceland	336 -23%
C	Canada	224 -36%
D	Eastern parts of West Africa and Maghreb	775 -5%
F	Central and Southern Africa, and the Indian Ocean	269 -10%
G	Western parts of West Africa and Maghreb	2731 -35%
H	East Africa and Northeast Africa	931 -7%
K	United States	947 -65%
M	Central America, Mexico and Caribbean	202 +51%
O	Pakistan, Afghanistan and Middle East	3095 +17%
R	North Western Pacific	10 -85%
S	South America	63 -57%
T	Eastern and southern parts of the Caribbean	315 +26%
U	Russia and post-Soviet states	7066 -3%
V	South Asia	479 +38%
W	Maritime Southeast Asia	8 -74%
Z	Mainland East Asia	5 -98%

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH (compared with same month one year before)

Airlines:
Legacy Carriers,
Low Cost Airlines,
Charter Airlines

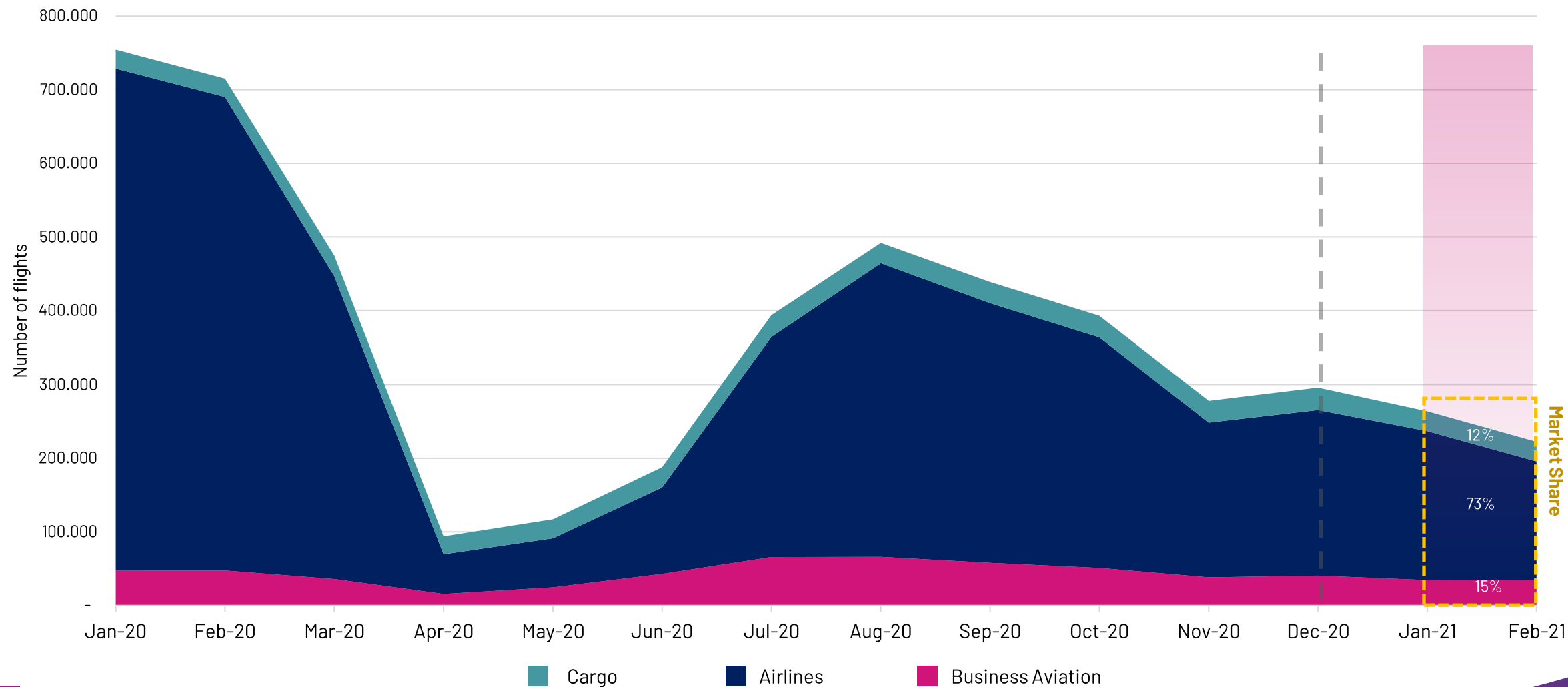


	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21
BizAv Growth	2%	0%	-34%	-71%	-61%	-41%	-13%	0%	-13%	-15%	-24%	-14%	-27%	-28%
Airlines Growth	-1%	1%	-44%	-93%	-92%	-87%	-69%	-58%	-61%	-63%	-70%	-68%	-70%	-75%

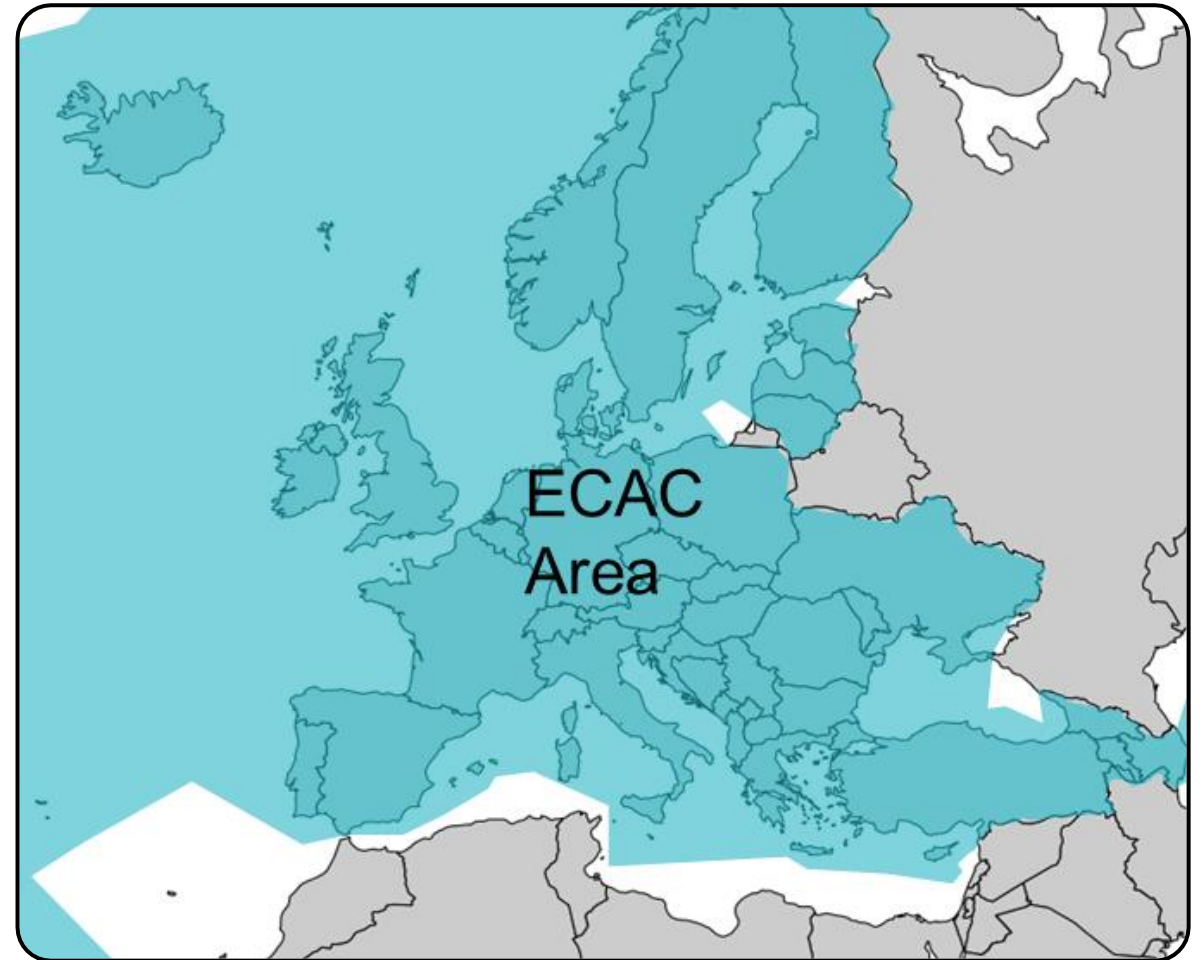
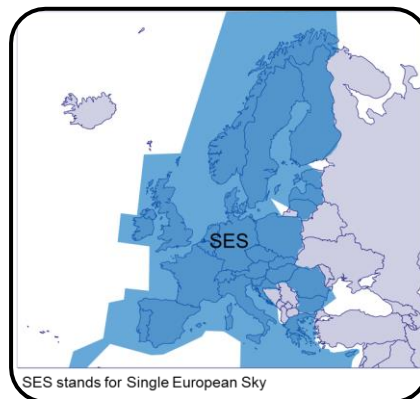
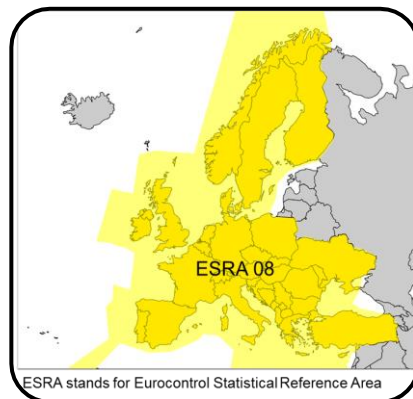
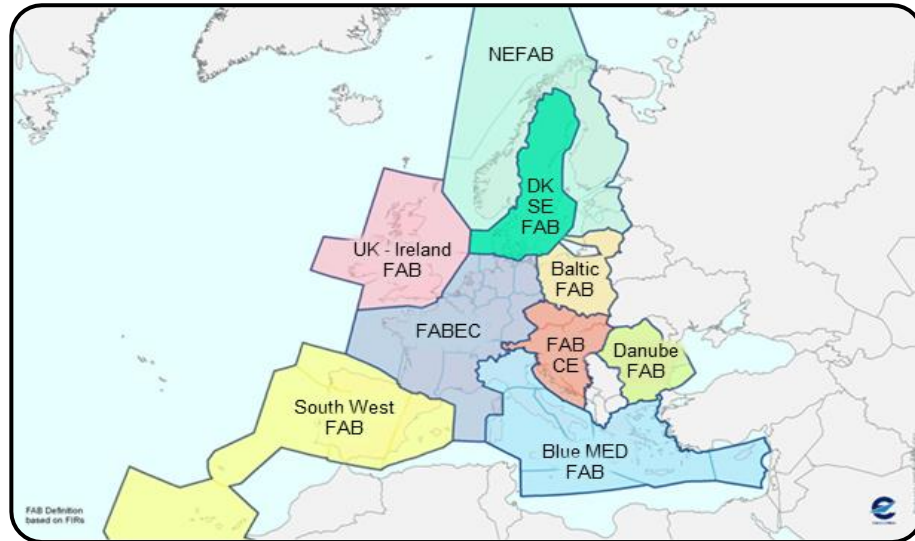
— BizAv Growth
 — Airlines Growth

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC MARKET SHARE (compared with same month one year before)



AREAS



ECAC stands for European Civil Aviation Conference

BUSINESS AVIATION SEGMENTS

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	ICAO flight type G only	F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
A319	Airbus A319	Airbus	Bizliner	ICAO flight type G only	F900	Dassault Falcon 900	Dassault	Heavy Jet	
A320	Airbus A320	Airbus	Bizliner	ICAO flight type G only	FA10	Dassault Falcon 10/100	Dassault	Light Jet	
ASTR	Gulfstream G100	Gulfstream	Midsize Jet		FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	ICAO flight type G and N only	FA50	Dassault Falcon 50	Dassault	Midsize Jet	
B737	Boeing 737-700	Boeing	Bizliner	ICAO flight type G only	FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
B738	Boeing 737-800	Boeing	Bizliner	ICAO flight type G only	FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
B739	Boeing 737-900	Boeing	Bizliner	ICAO flight type G only	G150	Gulfstream G150	Gulfstream	Midsize Jet	
B748	Boeing 747-8i	Boeing	Bizliner	ICAO flight type G only	G280	Gulfstream G280	Gulfstream	Midsize Jet	
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	ICAO flight type G only	GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
B77W	Boeing 777-300ER	Boeing	Bizliner	ICAO flight type G only	GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
B788	Boeing 787-8	Boeing	Bizliner	ICAO flight type G only	GALX	Gulfstream G200	Gulfstream	Midsize Jet	
B789	Boeing 787-9	Boeing	Bizliner	ICAO flight type G only	GL5T	Global 5000	Bombardier	Heavy Jet	
BE10	King Air 100	Hawker Beechcraft	Turboprop		GL6T	Global 6000	Bombardier	Heavy Jet	
BE20	King Air 200	Hawker Beechcraft	Turboprop		GLEX	Global Express / 6000	Bombardier	Heavy Jet	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop		GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
BE40	Hawker Beechcraft 400	Hawker Beechcraft	Light Jet		GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop		GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
BE9L	King Air 90	Hawker Beechcraft	Turboprop		GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	
BE9T	King Air 90	Hawker Beechcraft	Turboprop		GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	ICAO flight type G and N only
C208	Cessna 208 Caravan	Cessna	Turboprop		H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
C25A	Cessna Citation CJ2	Cessna	Light Jet		H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet		HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet		HDJT	HondaJet	Honda	Light Jet	
C25M	Cessna M2	Cessna	Light Jet		HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop		LJ23	Learjet 23	Bombardier	Light Jet	
C441	Cessna Conquest	Cessna	Turboprop		LJ24	Learjet 24	Bombardier	Light Jet	
C500	Cessna Citation I	Cessna	Light Jet		LJ25	Learjet 25	Bombardier	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet		LJ28	Learjet 28	Bombardier	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet		LJ31	Learjet 31	Bombardier	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet		LJ35	Learjet 35	Bombardier	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet		LJ40	Learjet 40	Bombardier	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet		LJ45	Learjet 45	Bombardier	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet		LJ55	Learjet 55	Bombardier	Midsize Jet	
C560	Cessna Citation V	Cessna	Light Jet		LJ60	Learjet 60	Bombardier	Midsize Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet		LJ70	Learjet 70	Bombardier	Midsize Jet	
C650	Cessna Citation III	Cessna	Midsize Jet		LJ75	Learjet 75	Bombardier	Midsize Jet	
C680	Cessna Citation Sovereign	Cessna	Midsize Jet		P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
C750	Cessna Citation X	Cessna	Midsize Jet		PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
CL30	Challenger 300 series	Bombardier	Midsize Jet		PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
CL35	Challenger 350	Bombardier	Midsize Jet		PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
CL60	Challenger 600 series	Bombardier	Heavy Jet		PC12	Pilatus PC-12	Pilatus	Turboprop	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	ICAO flight type G only	PC24	Pilatus PC24	Pilatus	Light Jet	
E135	Embraer RJ135	Embraer	Heavy Jet	ICAO flight type G only	PRM1	Premier 1	Hawker Beechcraft	Light Jet	
E145	Embraer RJ145	Embraer	Heavy Jet	ICAO flight type G only	SBR1	Sabreliner	NA Rockwell	Light Jet	
E190	Embraer 190	Embraer	Bizliner	ICAO flight type G only	SBR2	Sabreliner	NA Rockwell	Light Jet	
E35L	Embraer Legacy 600 series	Embraer	Heavy Jet		SJ30	Syberjet SJ30	SyberJet	Light Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet		TBM7	Socata TBM 700	Daher-Socata	Turboprop	
E545	Embraer Legacy 450 / Praetor 150	Embraer	Midsize Jet		TBM8	Socata TBM 850	Daher-Socata	Turboprop	
E550	Embraer Legacy 500	Embraer	Midsize Jet		TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
E55P	Embraer Phenom 300	Embraer	Light Jet	ICAO flight type G and N only	WW23	1123 Westwind	IAI	Midsize Jet	
E75L	Embraer RJ175	Embraer	Bizliner	ICAO flight type G only	WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet		EA50	Eclipse 500	Eclipse	Light Jet	

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