

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

May 2021

COVID-19 Edition

**1 YEAR OF
COVID**

**Revisited
edition**

May 2021 – Foreword

The European Business Aviation Association (EBAA) is monitoring developments related to the COVID19 impact on the aviation sector. We work with authorities, and aviation organisations to gather, filter and disseminate official guidance and information to our members, and the broader industry as it becomes available. In this report, we have compiled European Business aviation traffic data and trends for May 2021 (see the April report [here](#)).

A year ago, the European aviation industry was in the eye of the COVID19 storm. At -71% of its normal levels, European Business aviation was facing the worst drop in its history. Since, Business aviation has had trouble recovering. After a rapid recovery through summer 2020, the industry has hit a bumpy road. In May 2021, the traffic is -10% below its 2019 levels (normal levels).

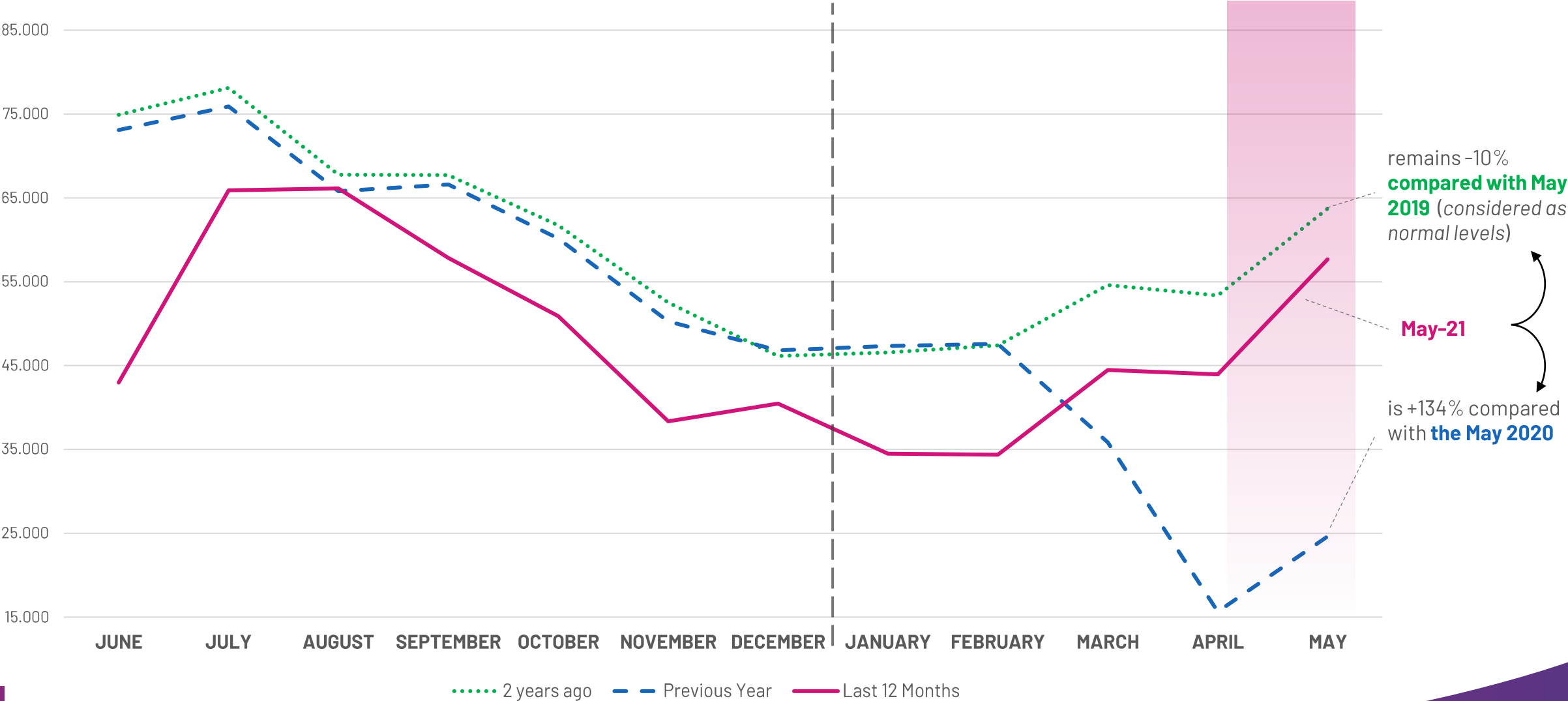
Key learnings

- Since few month, we observed a positive trends in Eastern European countries while all western Europe was deeply impacted. In May 2021 though, the Iberian Peninsula is the first western part with traffic levels matching 2019 levels . United Kingdom remains the biggest impacted western country (-50%)
- All major European Business aviation hubs remains below their 2019 levels (Paris Le Bourget -32%, Geneva -27%, Nice -25%, Farnborough -46%, Milano -25%). On the other hand some main Mediterranean airports are above their 2019 levels (Palma +38%, Malaga +28%, Athens +46%, Ibiza +72%)
- From May onwards, some of main Business aviation routes are slightly exceeding their 2019 levels (Milano-Roma +14%, Barcelona-Madrid +9%)

This traffic report is made possible thanks to [EUROCONTROL](#) data and the support of [WingX](#). Should you have any questions on this report, please write to Arthur (athomas@ebaa.org).

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

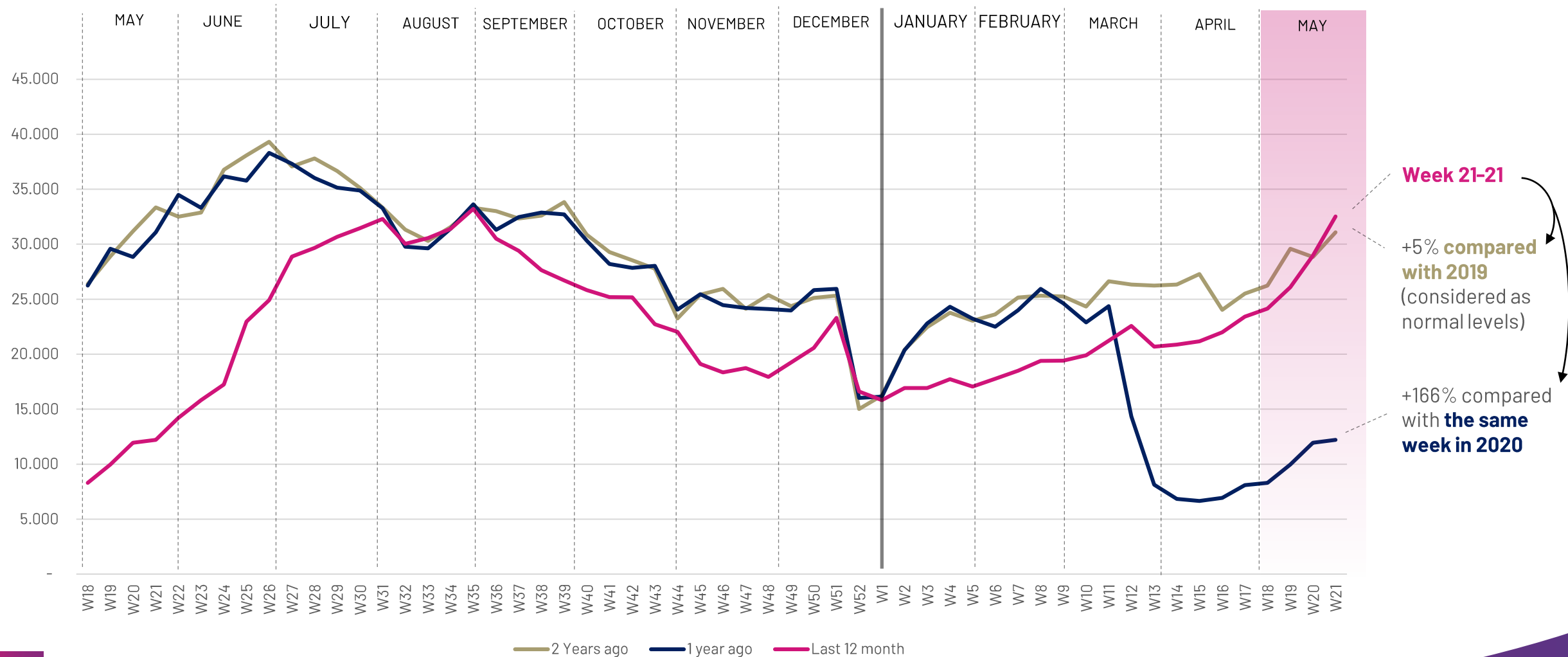
BUSINESS AVIATION FLIGHTS



This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

WEEK BY WEEK DETAILS IN EUROPE (DEPARTURES + ARRIVALS)



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

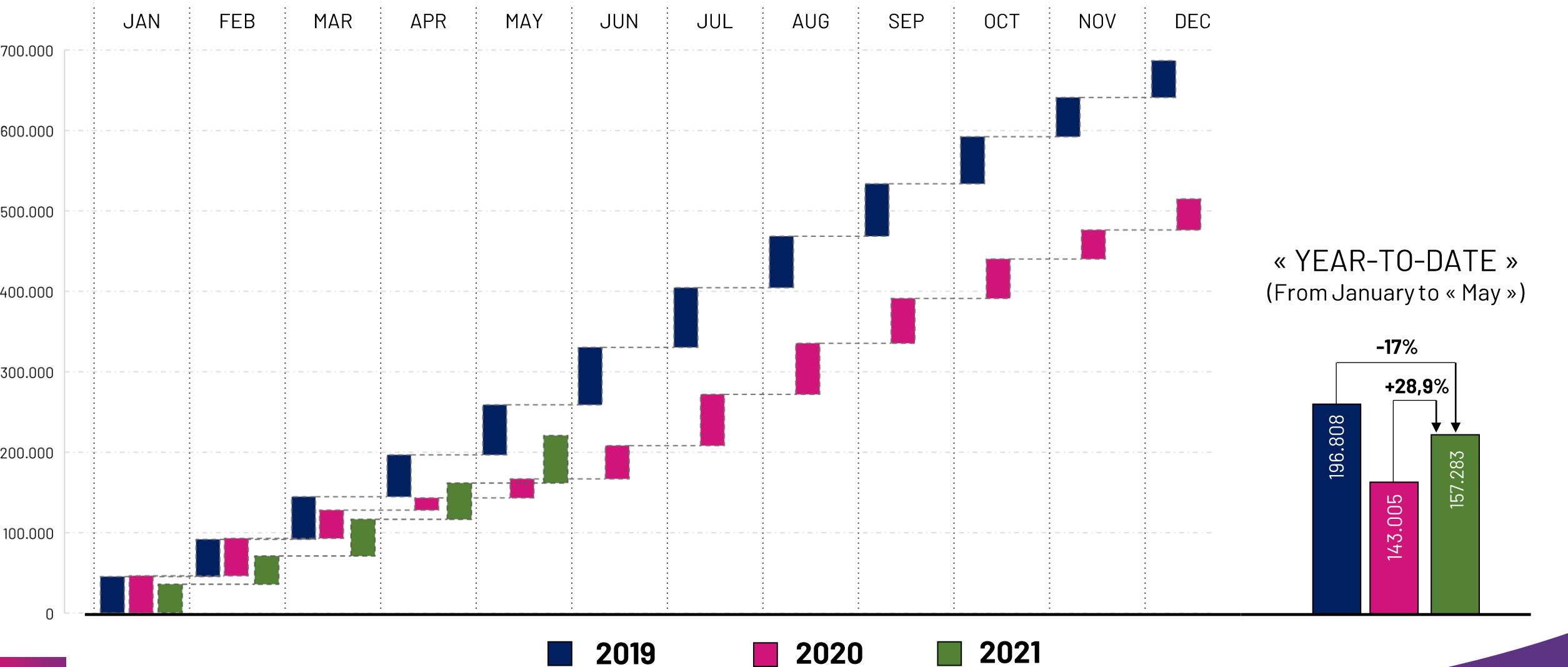
Business Aviation (ECAC Area)

	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Jun 2020	5.003	2.238	-55,3%	4.805	2.156	-55,1%	62.761	38.235	-39,1%	538	360	-33,1%	73.107	42.989	-41,2%
Jul 2020	4.703	3.168	-32,6%	4.734	3.108	-34,3%	66.005	59.226	-10,3%	461	417	-9,5%	75.903	65.919	-13,2%
Aug 2020	4.296	3.671	-14,5%	4.405	3.660	-16,9%	56.686	58.393	3,0%	425	395	-7,1%	65.812	66.119	0,5%
Sep 2020	4.513	3.161	-30,0%	4.378	3.160	-27,8%	57.134	51.180	-10,4%	570	347	-39,1%	66.595	57.848	-13,1%
Oct 2020	4.290	3.029	-29,4%	4.396	3.072	-30,1%	50.667	44.204	-12,8%	795	591	-25,7%	60.148	50.896	-15,4%
Nov 2020	3.707	2.640	-28,8%	3.672	2.715	-26,1%	42.195	32.228	-23,6%	695	764	9,9%	50.269	38.347	-23,7%
Dec 2020	3.570	3.056	-14,4%	3.661	3.216	-12,2%	38.970	33.426	-14,2%	625	769	23,0%	46.826	40.467	-13,6%
Jan 2021	3.835	2.704	-29,5%	3.610	2.504	-30,6%	39.281	28.277	-28,0%	601	1.004	67,1%	47.327	34.489	-27,1%
Feb 2021	3.394	2.433	-28,3%	3.335	2.401	-28,0%	40.358	28.938	-28,3%	498	596	19,7%	47.585	34.368	-27,8%
Mar 2021	2.865	3.005	4,9%	2.796	3.028	8,3%	29.785	37.445	25,7%	402	987	145,5%	35.848	44.465	24,0%
Apr 2021	1.142	3.090	170,6%	1.076	2.989	177,8%	13.150	36.979	181,2%	269	903	235,7%	15.637	43.961	181,1%
May 2021	1.487	3.338	124,5%	1.432	3.182	122,2%	21.404	50.454	135,7%	277	684	146,9%	24.600	57.658	134,4%
Grand Total	42.805	35.533	-17,0%	42.300	35.191	-16,8%	518.396	498.985	-3,7%	6.156	7.817	27,0%	609.657	577.526	-5,3%

This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

« YEAR-TO-DATE » DETAILS IN EUROPE (FLIGHTS FROM JANUARY ONWARDS)



STATES – May 2021

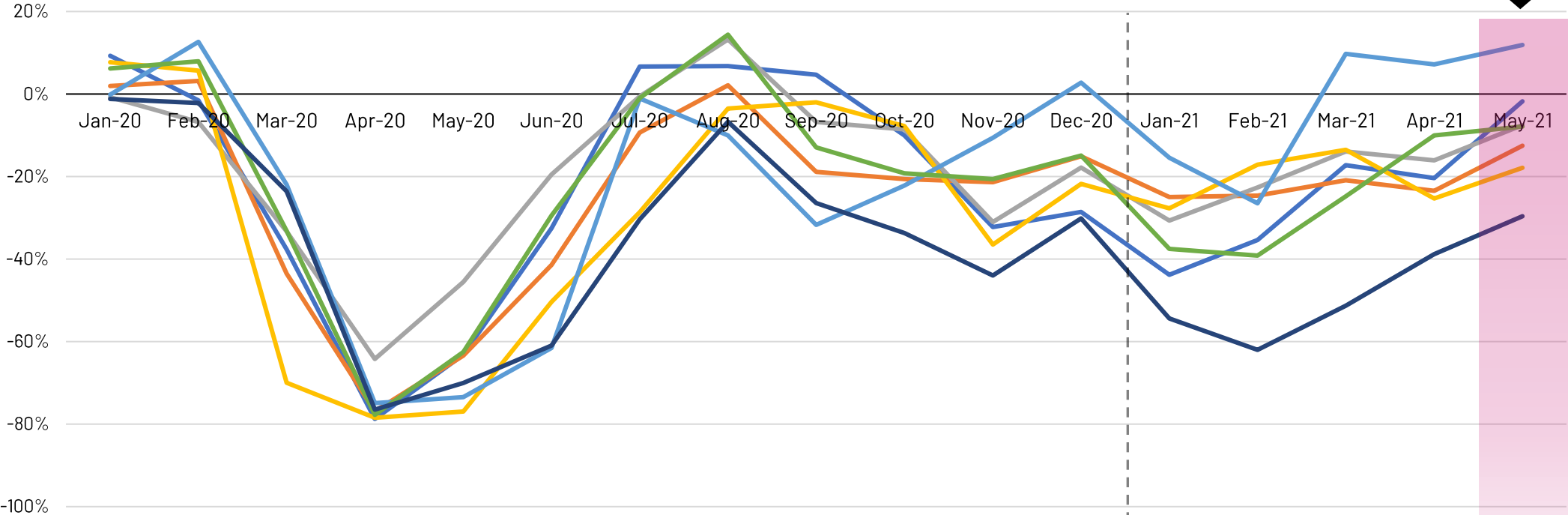
AVERAGE DAILY BUSINESS AVIATION FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
NM Area	1.873,4	135,2%	1.438,5	27,0%
ECAC	1.859,9	134,4%	1.423,5	26,5%
ESRA08	1.829,1	133,9%	1.391,0	25,4%
SES-RP2	1.783,0	134,2%	1.350,3	23,9%
FABEC	1.132,3	142,6%	848,5	18,3%
BLUE MED FAB	500,1	272,3%	334,7	64,0%
FAB CE	356,3	193,5%	263,6	32,8%
South West FAB	312,0	350,3%	194,8	52,6%
UK-Ireland FAB	301,2	129,0%	204,7	-18,8%
Baltic FAB	113,5	153,9%	93,0	23,8%
NEFAB	112,1	43,9%	103,2	5,7%
DK-SE FAB	98,8	44,9%	89,5	-3,9%
Danube FAB	93,5	175,0%	77,7	72,4%

STATES – May 2021

MONTHLY TRAFFIC GROWTH compared with the same month in « normal times » (before Mar.20)

Given the specificity of May 2020 (that cannot be considered as « normal »), May 2021 has been compared with May 2019 instead



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21
Austria	9%	-2%	-38%	-79%	-63%	-33%	7%	7%	5%	-10%	-32%	-29%	-44%	-35%	-17%	-20%	-2%
France	2%	3%	-44%	-77%	-63%	-41%	-9%	2%	-19%	-21%	-21%	-15%	-25%	-25%	-21%	-23%	-13%
Germany	-1%	-7%	-33%	-64%	-46%	-20%	-1%	13%	-7%	-9%	-31%	-18%	-31%	-23%	-14%	-16%	-8%
Italy	8%	6%	-70%	-78%	-77%	-50%	-29%	-4%	-2%	-8%	-36%	-22%	-28%	-17%	-13%	-25%	-18%
Spain	0%	13%	-22%	-75%	-73%	-62%	-1%	-10%	-32%	-22%	-11%	3%	-15%	-26%	10%	7%	12%
Switzerland	6%	8%	-33%	-78%	-63%	-29%	-1%	14%	-13%	-19%	-21%	-15%	-38%	-39%	-25%	-10%	-8%
United Kingdom	-1%	-2%	-24%	-76%	-70%	-61%	-30%	-7%	-26%	-34%	-44%	-30%	-54%	-62%	-51%	-39%	-30%

COVID IMPACT COUNTRY PER COUNTRY – STATE OF PLAY – YTD 2021 (Jan-May 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January-May 2019 (« normal times »)

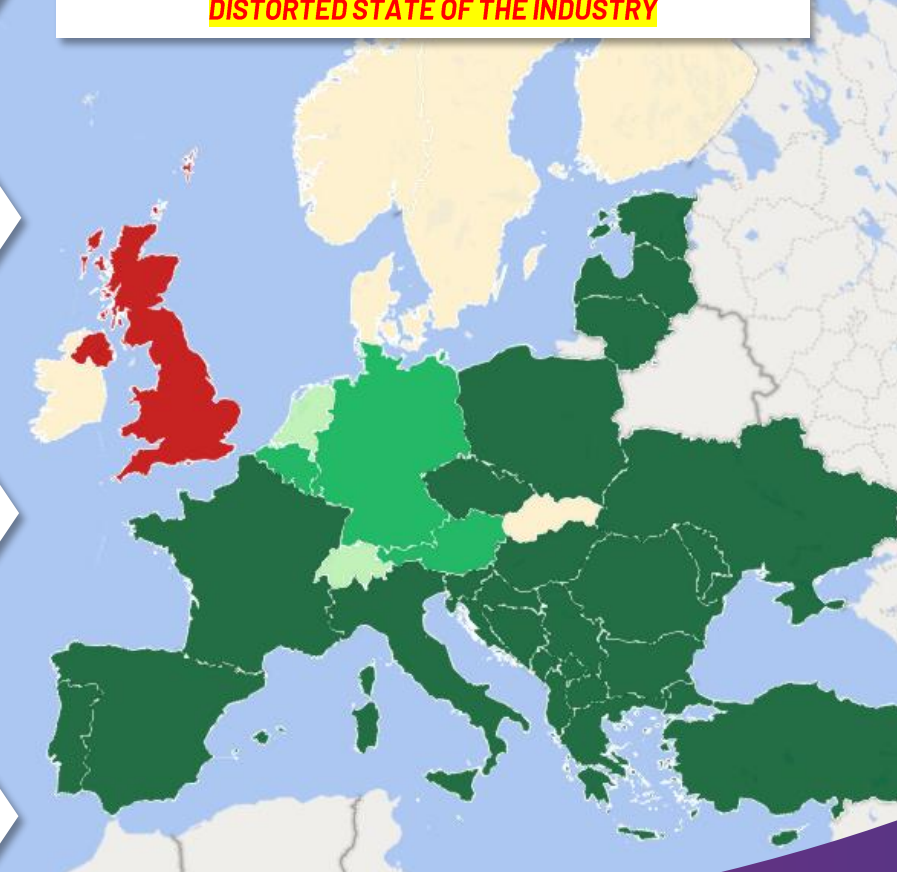
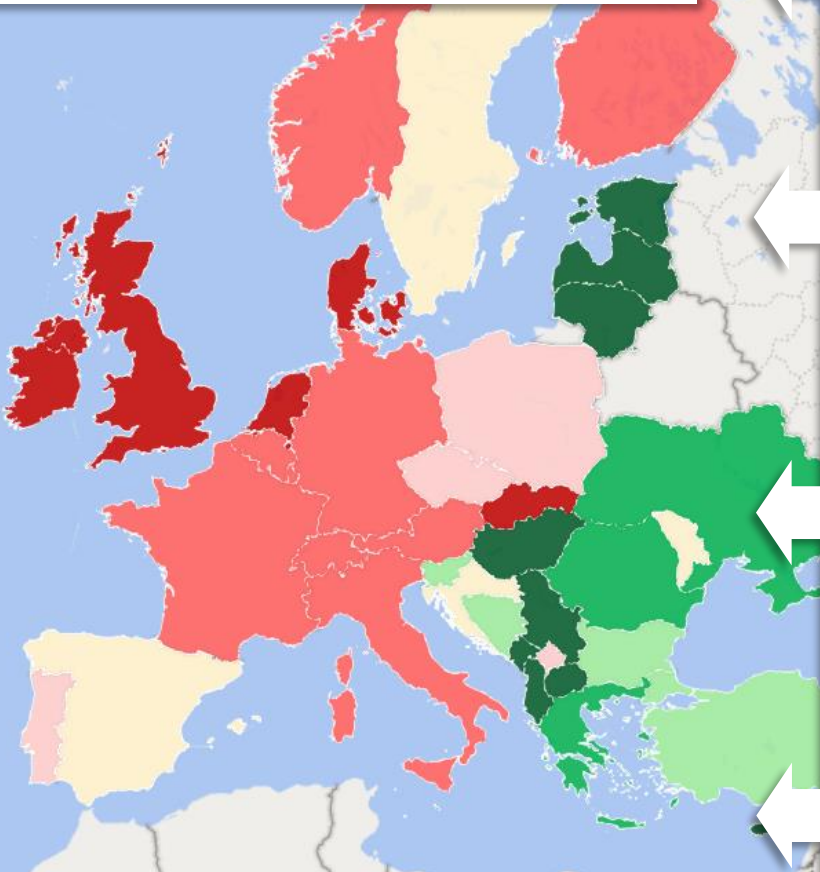
This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

BUSINESS AVIATION MOVEMENTS JAN-APR 21

137%	Albania	616	237%
-23%	Austria	12.114	20%
-20%	Belgium	7.907	30%
7%	Bosnia & Herzeg.	563	123%
6%	Bulgaria	1.860	84%
4%	Croatia	3.298	98%
47%	Cyprus	3.294	132%
-13%	Czech Republic	5.730	34%
-33%	Denmark	3.538	-4%
34%	Estonia	1.167	75%
-27%	Finland	4.581	2%
-20%	France	70.500	32%
-19%	Germany	58.018	18%
16%	Greece	7.032	95%
38%	Hungary	3.876	116%
-36%	Iceland	758	1%
-38%	Ireland	2.918	-5%
-18%	Italy	31.735	69%
-14%	Kosovo	215	41%
108%	Latvia	2.139	89%
89%	Lithuania	1.550	45%
-29%	Luxembourg	2.157	21%
70%	Macedonia	465	120%
26%	Malta	1.923	103%
4%	Moldova	236	49%
49%	Montenegro	1.120	214%
-34%	Netherlands	6.558	11%
-19%	Norway	14.403	2%
-11%	Poland	6.575	40%
-6%	Portugal	5.311	49%
18%	Romania	4.227	106%
32%	Serbia	3.570	79%
-48%	Slovakia	1.628	1%
10%	Slovenia	1.292	59%
1%	Spain	32.383	64%
1%	Sweden	14.759	5%
-23%	Switzerland	28.742	11%
14%	Turkey	14.287	81%
28%	Ukraine	5.428	90%
-47%	United Kingdom	27.204	-34%

Compared with January-May 2020 (« unnormal time »)

Given the specificity of 2020 (especially from march onwards), this map shows a **DISTORTED STATE OF THE INDUSTRY**



This report is made possible thanks to
EUROCONTROL and WINGX ADVANCE

TOP 10 ACTIVE AIRPORTS – May 2021

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	51,5	164,4%	41,0	14,3%
2 	LFMN	NICE	42,6	377,3%	25,3	54,0%
3 	LSGG	GENEVE COINTRIN	35,5	165,5%	28,2	17,3%
4 	LSZH	ZURICH	31,5	139,5%	23,9	20,5%
5 	LEPA	PALMA DE MALLORCA	28,6	1263,1%	16,7	156,4%
6 	EGLF	FARNBOROUGH CIV	26,9	208,1%	17,2	-16,2%
7 	LIML	MILANO LINATE	25,6	446,9%	17,8	69,6%
8 	LIRA	ROMA CIAMPINO	20,8	143,9%	15,4	58,7%
9 	EGKB	BIGGIN HILL	18,9	89,0%	12,7	-13,6%
10 	LEMD	MADRID BARAJAS	18,8	443,9%	12,2	55,6%

COVID IMPACT TOP 30 AIRPORTS – STATE OF PLAY – YTD 2021 (Jan-May 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January-May 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

BUSINESS AVIATION MOVEMENTS JAN-MAR 21

-32%	LFPB	Paris Le Bourget	13.366	+15%
-27%	LSGG	Geneva International	9.250	+16%
-25%	LFMN	Nice Côte d'Azur	8.268	+55%
-14%	LSZH	Zurich	7.841	+22%
-48%	EGLF	Farnborough	5.646	-16%
-25%	LIML	Milano Linate	5.528	+69%
38%	LEPA	Palma de Mallorca	5.453	+159%
-8%	LIRA	Roma Ciampino	4.876	+61%
-15%	LOWW	Wien Schwechat	4.855	+33%
23%	LTBA	Istanbul Atatürk	4.586	+69%
-25%	EDDM	München	4.495	+13%
-10%	EDDB	Berlin Schönefeld	4.429	+34%
-62%	EGGW	London Luton	4.159	-36%
28%	LEMG	Malaga Costa del Sol	4.124	+61%
-32%	EGKB	London Biggin Hill	4.089	-14%
-18%	LEMD	Madrid Barajas	4.007	+53%
-11%	LKPR	Prague Vaclav Havel	3.699	+32%
32%	LYBE	Belgrade Nikola Tesla	3.451	+79%
46%	LGAV	Athens International	3.348	+81%
-18%	LEBL	Barcelona	3.294	+61%
-1%	EDDK	Köln Bonn	3.191	+30%
72%	LEIB	Ibiza	3.116	+247%
-9%	EDDH	Hamburg	3.051	+22%
-28%	EDDS	Stuttgart	2.911	+22%
-35%	EHAM	Amsterdam Schiphol	2.864	+5%
-15%	EDDL	Dusseldorf	2.827	+23%
-25%	LFMD	Cannes Mandelieu	2.814	+93%
35%	LHBP	Budapest International	2.715	+120%
49%	LCLK	Larnaka International	2.667	+114%
-25%	EBBR	Brussels National	2.561	+6%

Compared with January-May 2020 (« unnormal time »)

Given the specifichness of 2020 (especially from March onwards), this map shows a **DISTORTED STATE OF THE INDUSTRY**

TOP 30 BUSINESS AVIATION ROUTES – YTD 2021 (Jan-Apr 21)

TRAFFIC GROWTH (compared with YTD 20)

Compared with JAN-MAY 19
(« normal times »)

Shuttle

Shuttle
Shuttle

Shuttle

Shuttle

BUSINESS AVIATION MOVEMENTS JAN-MAY 21 (BOTH DIRECTIONS)

LFPB	Paris Le Bourget	LSGG	Geneva International	1.007	-27%
ESND	Sveg	ESSA	Stockholm Arlanda	960	+32K%
LIML	Milano Linate	LIRA	Roma Ciampino	703	14%
UUWW	Moscow Vnukovo	EVRA	Riga International	653	267%
LFMN	Nice Côte d'Azur	LFPB	Paris Le Bourget	585	-21%
ESPA	Luleå Kallax	ESNU	Umeå	526	51%
LLBG	Tel Aviv International	LCLK	Larnaka International	522	166%
LTBA	Istanbul Atatürk	LTAC	Ankara Esenboğa	497	2%
ENTC	Tromsø Langnes	ENAT	Alta	477	8%
LEBL	Barcelona	LEMD	Madrid Barajas	456	9%
LFMN	Nice Côte d'Azur	LSGG	Geneva International	441	-30%
ESPA	Luleå Kallax	ESUP	Pajala	420	1%
LEIB	Ibiza	LEPA	Palma de Mallorca	394	164%
EGLF	Farnborough	LFPB	Paris Le Bourget	359	-45%
ENEV	Harstad Narvik	ENTC	Tromsø Langnes	352	-6%
UUWW	Moscow Vnukovo	LSGG	Geneva International	331	21%
LFEC	Ouessant	LFRB	Brest Bretagne	322	-28%
ENVA	Trondheim Vaernes AB	ENAL	Vigra Ålesund	320	4%
LFMN	Nice Côte d'Azur	UUWW	Moscow Vnukovo	317	-46%
LFPB	Paris Le Bourget	LFBD	Bordeaux Mérignac	314	15%
UUWW	Moscow Vnukovo	LCLK	Larnaka International	309	25%
LEMH	Menorca	LEPA	Palma de Mallorca	308	-2%
LSZH	Zurich	UUWW	Moscow Vnukovo	289	53%
LFPB	Paris Le Bourget	LFTH	Toulon-Le Palyvestre	288	49%
UUWW	Moscow Vnukovo	LYBE	Belgrade Nikola Tesla	285	128%
LFMN	Nice Côte d'Azur	EGLF	Farnborough	284	-48%
LFLY	Lyon Bron	LFPB	Paris Le Bourget	277	-11%
EGHH	Bournemouth	EGJB	Guernsey	275	1096%
LFMD	Cannes Mandelieu	LFPB	Paris Le Bourget	263	-6%
LFPB	Paris Le Bourget	LIML	Milano Linate	256	-40%

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TOP 10 FLOWS– May 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	FRANCE	159,5	91,7%	137,3	43,4%
GERMANY	GERMANY	119,3	28,8%	99,7	17,7%
UK	UK	98,4	151,2%	62,5	0,5%
ITALY	ITALY	66,8	117,2%	49,6	62,8%
SPAIN	SPAIN	53,8	218,5%	37,2	83,8%
NORWAY	NORWAY	44,4	4,9%	43,4	8,3%
SWEDEN	SWEDEN	32,9	18,8%	34,9	10,5%
TURKEY	TURKEY	31,3	65,4%	27,1	65,5%
FRANCE	SWITZERLAND	21,2	205,1%	16,4	11,5%
SWITZERLAND	FRANCE	21,1	224,9%	16,0	13,3%

TRAFFIC PER STATE – May 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	1.873,4	796,4	1.077,0	135,2%	1.438,5	1.132,4	306,1	27,0%
ECAC	1.859,9	793,5	1.066,4	134,4%	1.423,5	1.125,0	298,5	26,5%
ESRA08	1.829,1	782,1	1.047,0	133,9%	1.391,0	1.109,5	281,5	25,4%
ESRA02	1.805,1	771,2	1.033,9	134,1%	1.370,5	1.097,7	272,8	24,9%
SES-RP2	1.783,0	761,4	1.021,6	134,2%	1.350,3	1.089,6	260,7	23,9%
SES-RP3	1.702,1	728,0	974,1	133,8%	1.298,0	1.037,1	260,9	25,2%
EU27	1.651,9	677,8	974,1	143,7%	1.248,9	992,4	256,5	25,8%
FABEC	1.132,3	466,8	665,5	142,6%	848,5	717,2	131,3	18,3%
Germany	493,6	241,4	252,2	104,4%	388,3	343,2	45,0	13,1%
France	711,0	231,4	479,6	207,2%	504,8	404,4	100,5	24,8%
BLUE MED FAB	500,1	134,3	365,8	272,3%	334,7	204,1	130,6	64,0%
UK-Ireland FAB	301,2	131,5	169,6	129,0%	204,7	252,1	-47,3	-18,8%
UK	297,4	129,0	168,4	130,6%	200,9	247,7	-46,7	-18,9%
FAB CE	356,3	121,4	234,9	193,5%	263,6	198,5	65,1	32,8%
Switzerland	322,1	103,5	218,6	211,2%	247,7	207,3	40,4	19,5%
Italy	402,3	100,1	302,2	301,8%	264,7	163,0	101,7	62,4%
NEFAB	112,1	77,9	34,2	43,9%	103,2	97,6	5,6	5,7%
Austria	222,0	75,3	146,7	194,8%	165,2	130,5	34,7	26,6%
South West FAB	312,0	69,3	242,7	350,3%	194,8	127,7	67,1	52,6%
DK-SE FAB	98,8	68,2	30,6	44,9%	89,5	93,2	-3,7	-3,9%
Spain/Canaries	303,4	67,3	236,0	350,6%	190,3	124,4	65,8	52,9%

TRAFFIC PER STATE – May 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Spain	296,2	62,3	233,9	375,8%	184,4	118,5	65,9	55,6%
Belgium/Luxembourg	169,6	60,1	109,5	182,4%	121,8	111,5	10,2	9,2%
Sweden	77,5	54,2	23,3	42,9%	73,4	74,6	-1,2	-1,6%
Netherlands	108,1	53,4	54,7	102,4%	79,0	84,2	-5,3	-6,2%
Norway	57,0	51,7	5,3	10,2%	54,9	56,6	-1,7	-3,0%
Turkey	119,6	49,9	69,7	139,8%	109,0	61,0	48,0	78,7%
Baltic FAB	113,5	44,7	68,8	153,9%	93,0	75,1	17,9	23,8%
Czech Republic	110,3	42,2	68,1	161,3%	83,3	66,9	16,4	24,6%
Poland	101,5	38,8	62,6	161,3%	81,2	66,4	14,8	22,2%
Greece	109,1	34,3	74,8	218,0%	73,4	49,5	23,9	48,3%
Danube FAB	93,5	34,0	59,5	175,0%	77,7	45,1	32,6	72,4%
Serbia/Montenegro	96,8	32,4	64,4	198,9%	70,6	44,1	26,6	60,3%
Croatia	101,7	31,2	70,5	226,4%	69,2	43,3	25,9	60,0%
Hungary	82,7	30,6	52,0	169,8%	65,4	41,0	24,4	59,4%
Denmark	45,0	26,6	18,4	69,0%	35,2	41,1	-5,9	-14,3%
Romania	65,8	24,4	41,5	170,3%	54,1	31,0	23,1	74,6%
Ireland	40,4	22,5	18,0	80,0%	35,5	43,1	-7,5	-17,5%
Slovenia	66,6	22,3	44,3	198,7%	45,4	31,4	14,0	44,5%
Bulgaria	63,5	21,1	42,4	200,8%	52,2	31,4	20,8	66,3%
Cyprus	58,4	20,2	38,2	188,8%	45,4	27,2	18,2	67,0%
Slovakia	48,4	18,1	30,3	167,6%	36,8	31,1	5,7	18,2%

TRAFFIC PER STATE – May 2021

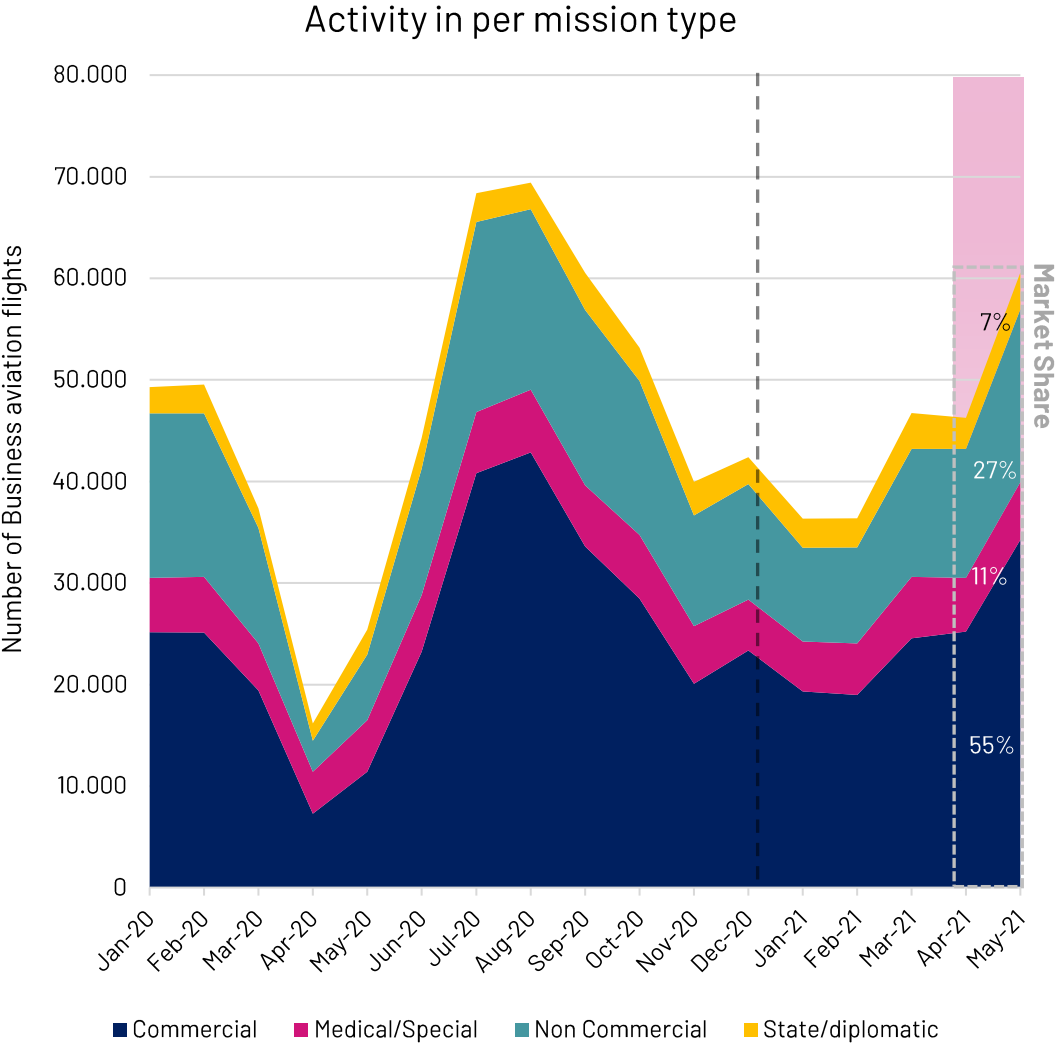
AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Finland	28,2	18,0	10,1	56,2%	25,3	27,0	-1,7	-6,5%
Belarus	49,4	17,4	32,0	183,5%	43,3	35,7	7,6	21,2%
Bosnia and Herzegovina	52,5	15,7	36,8	234,6%	36,0	22,3	13,7	61,7%
Lisbon FIR	68,7	15,5	53,2	343,8%	33,7	26,1	7,6	29,0%
Lithuania	33,5	14,1	19,5	138,5%	28,0	22,6	5,4	23,9%
Ukraine	53,7	14,1	39,6	280,4%	44,0	23,5	20,5	87,3%
Egypt	24,5	12,9	11,5	89,0%	26,0	23,8	2,2	9,1%
Latvia	31,5	11,5	20,0	174,2%	26,6	18,7	7,9	42,0%
Morocco	23,9	11,1	12,8	115,7%	26,5	28,3	-1,8	-6,3%
Israel	27,4	10,4	17,0	164,0%	25,5	13,1	12,4	94,7%
Canary Islands	13,1	9,0	4,1	45,0%	11,9	14,8	-2,9	-19,5%
Malta	21,9	9,0	12,9	143,4%	19,1	11,1	8,0	72,7%
North Macedonia	26,3	8,0	18,3	229,0%	17,8	11,2	6,7	59,7%
Albania	25,7	7,9	17,8	224,4%	19,5	12,0	7,5	61,9%
Estonia	17,9	7,8	10,1	129,8%	15,5	12,0	3,5	29,2%
Santa Maria FIR	14,5	5,8	8,7	150,6%	14,1	11,1	3,0	26,9%
Iceland	11,8	5,6	6,2	109,8%	9,3	10,8	-1,5	-13,7%
Tunisia	8,8	5,0	3,7	74,4%	8,5	6,6	1,9	29,1%
Georgia	11,3	4,9	6,4	130,3%	8,9	6,1	2,8	44,9%
Azerbaijan	15,9	4,5	11,4	254,0%	18,0	7,9	10,1	128,7%
Armenia	4,7	4,0	0,7	17,9%	3,8	3,9	-0,1	-2,2%
Libya	4,6	3,3	1,3	40,6%	4,5	3,0	1,6	52,7%
Moldova	8,9	1,9	7,0	361,7%	6,9	3,4	3,5	101,3%

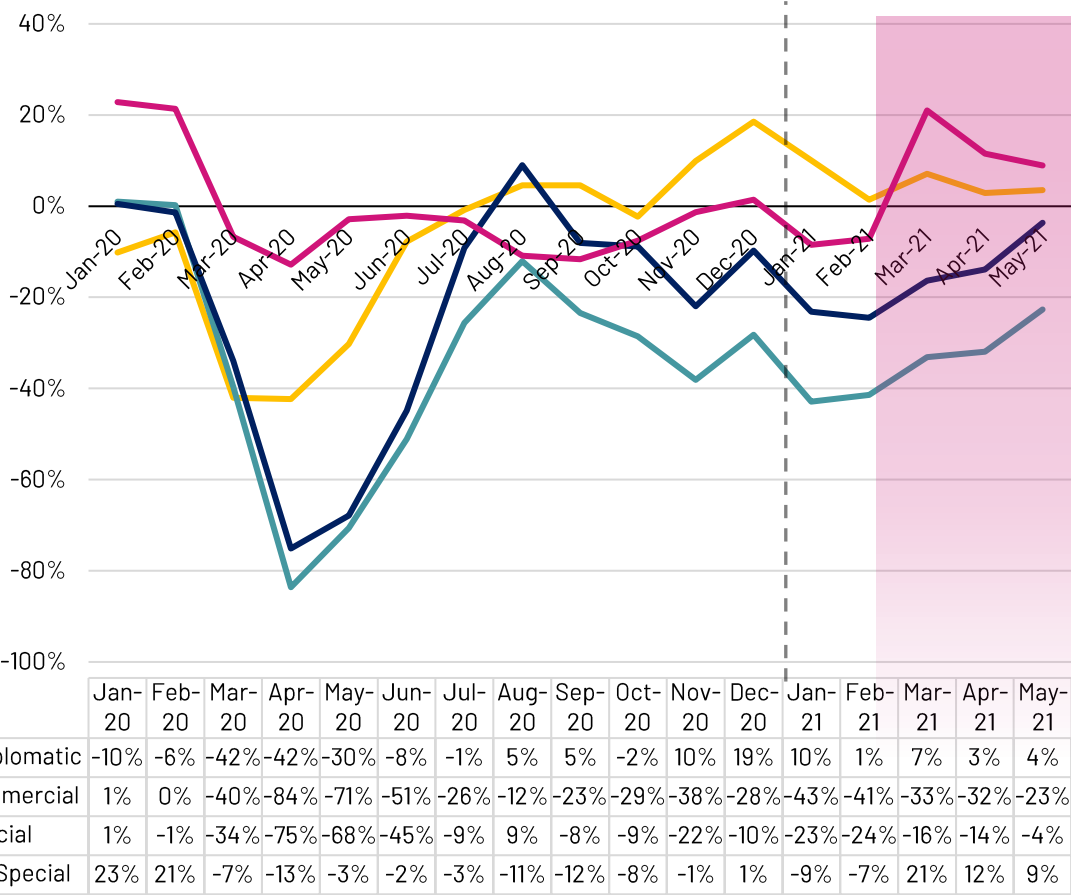
BUSINESS AVIATION MISSIONS – May 2021

MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificity of Mar-May 2020
(that cannot be considered as
« normal »), Mar-May 2021 has been
compared with Mar-May 2019 instead



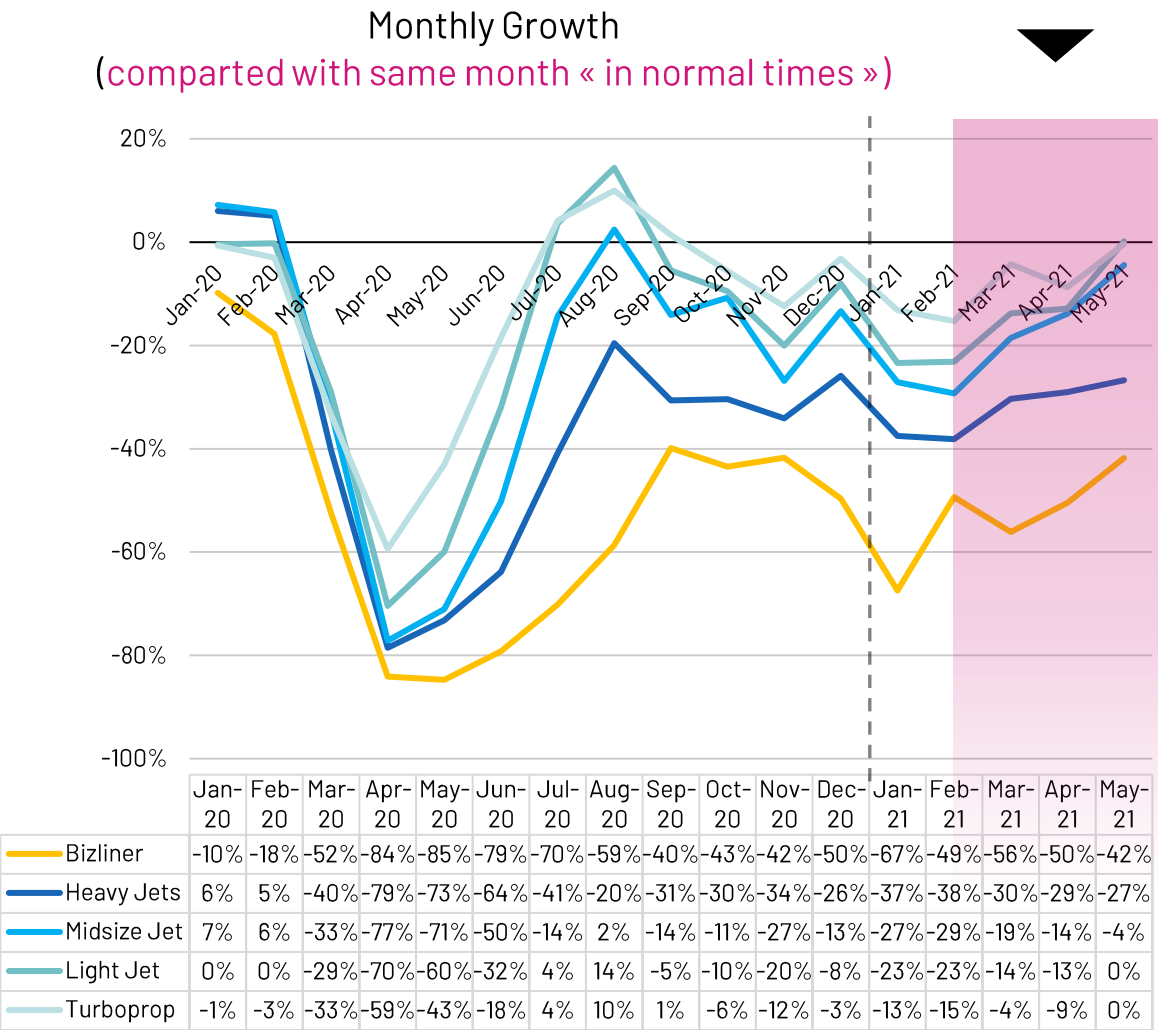
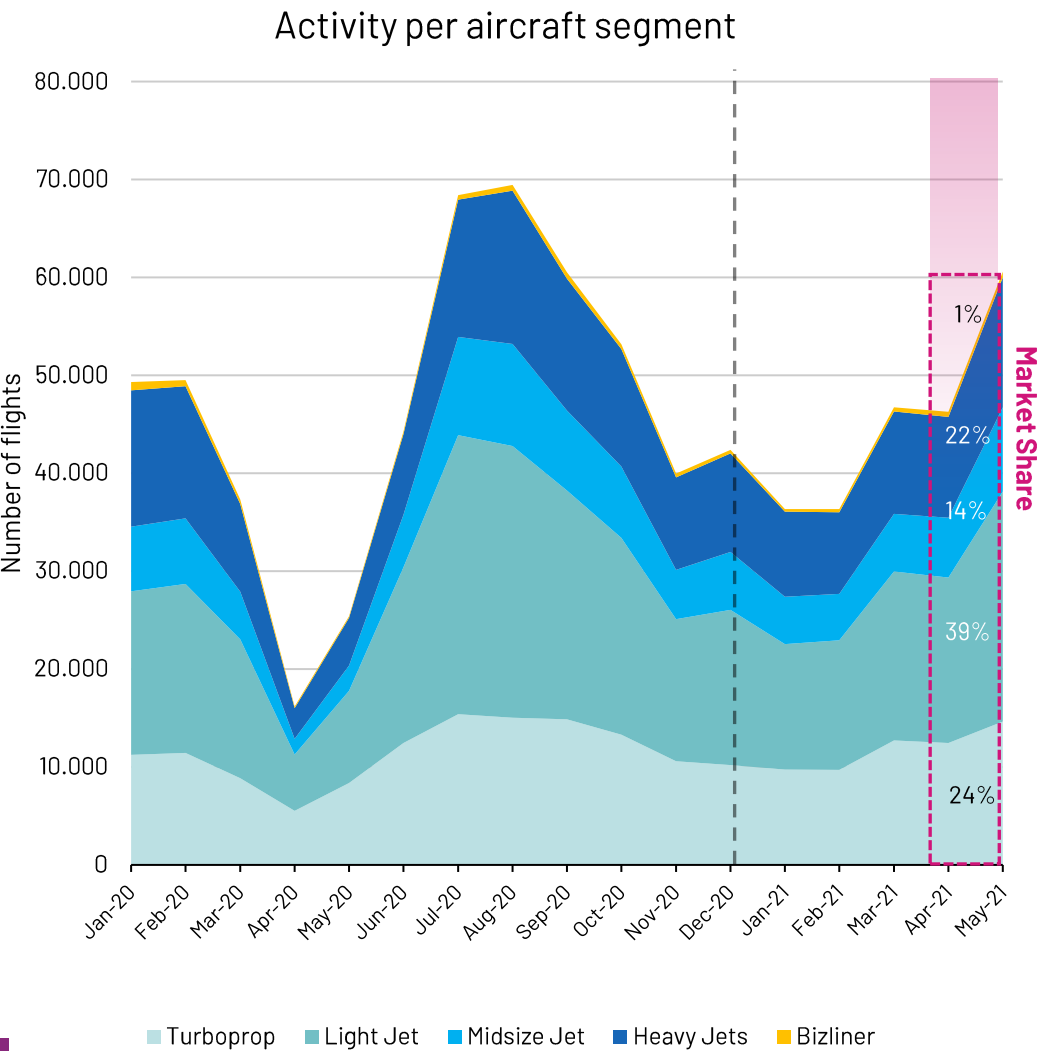
Monthly Growth
(compared with same month « in normal times »)



BUSINESS AVIATION AIRPLANES – May 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

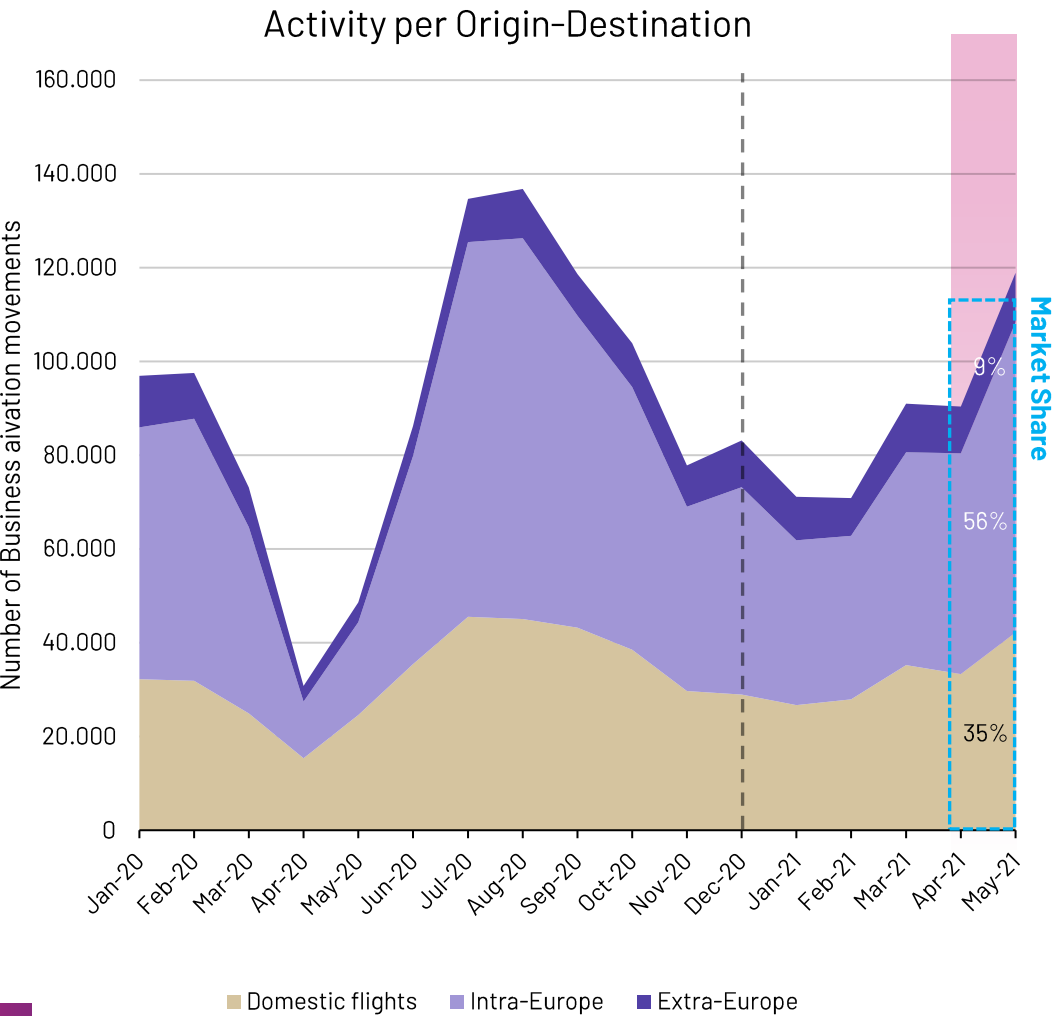
Given the specifickness of Mar-May 2020 (that cannot be considered as « normal »), Mar-May 2021 has been compared with Mar-May 2019 instead



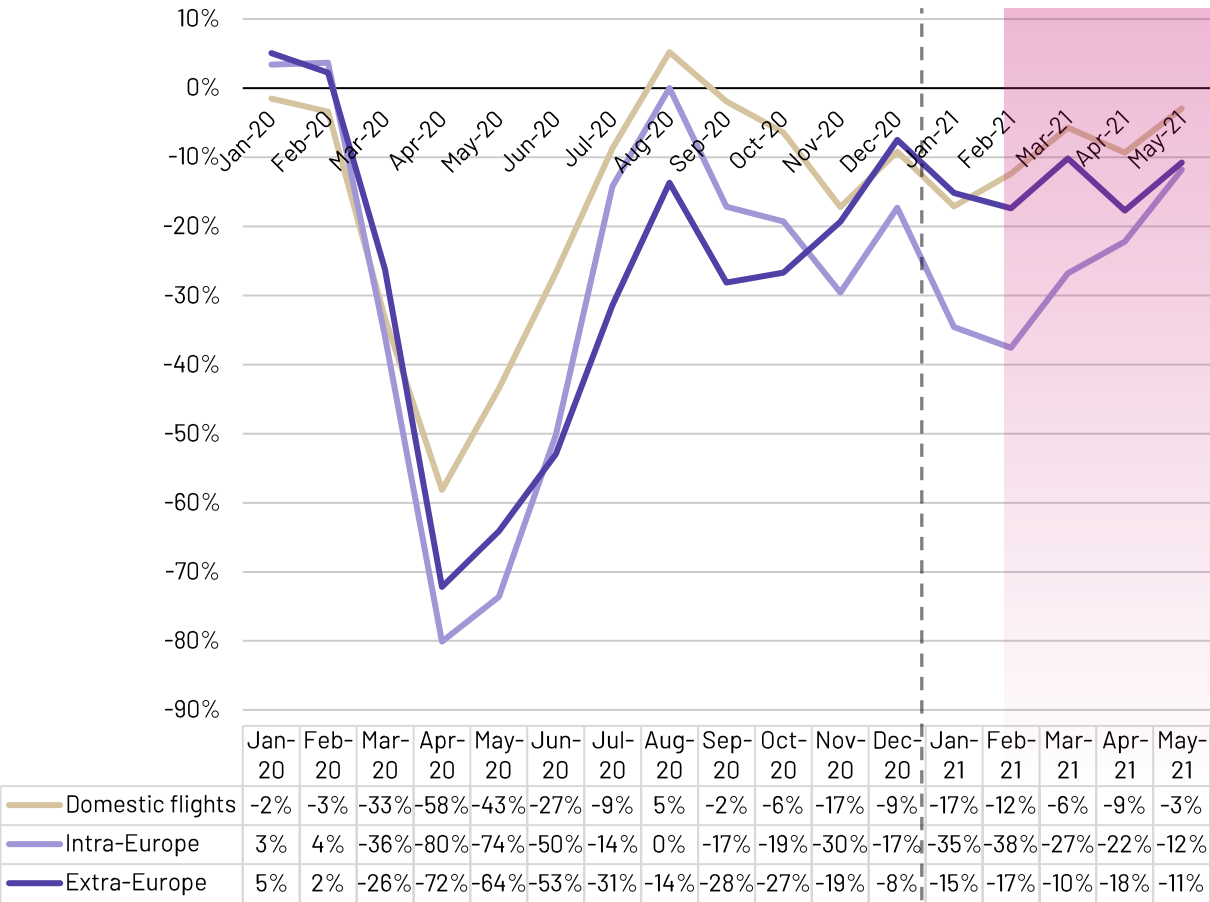
BUSINESS AVIATION ORIGINS & DESTINATIONS- May 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificity of Mar-May 2020
(that cannot be considered as « normal »),
Mar-May 2021 has been compared with
Mar-May 2019 instead

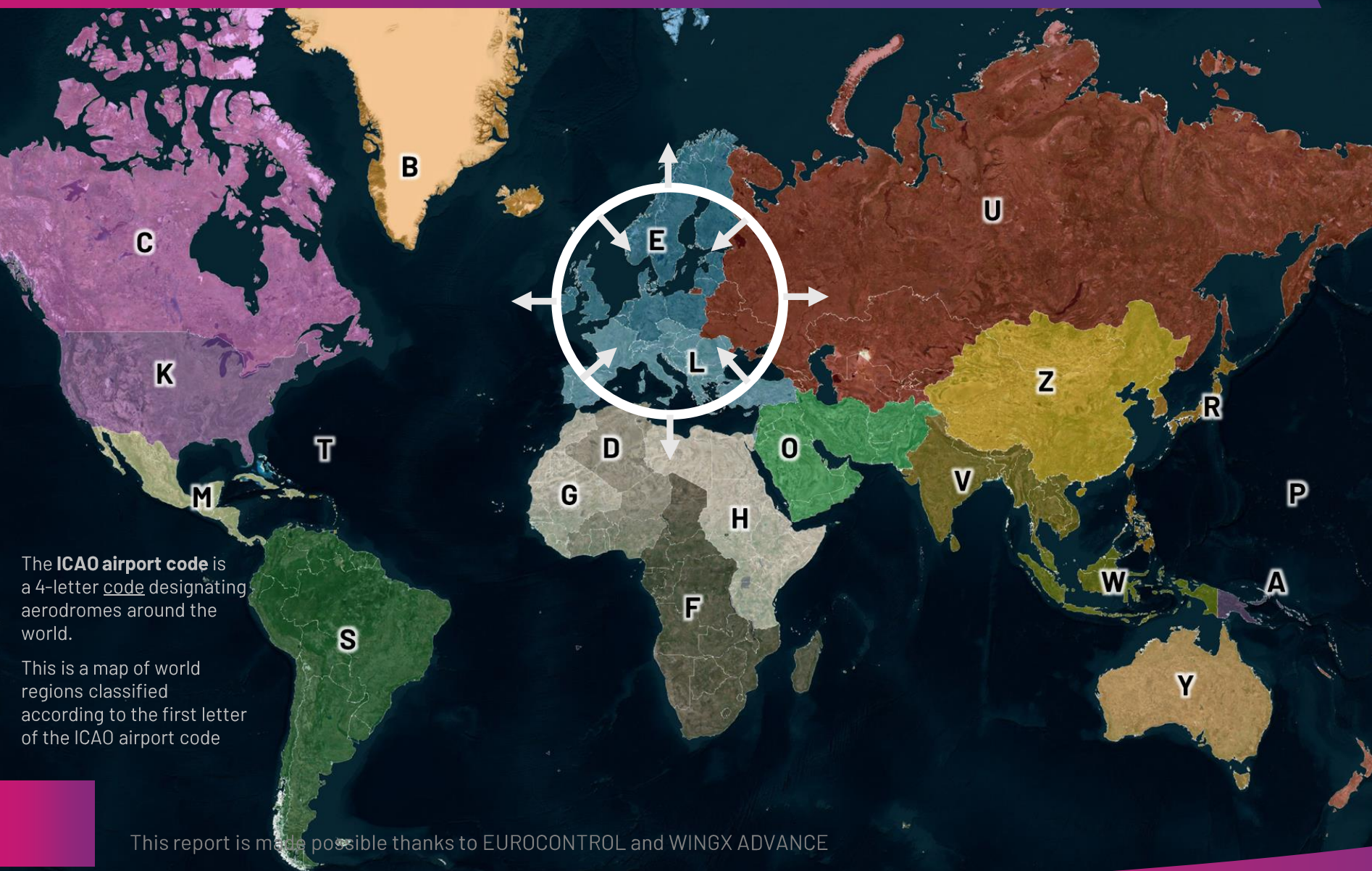


Monthly Growth
(compared with same month « in normal times »)



EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – May 2021

2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with « normal times »)



Compared with JAN-MAY 19
 («normal times»)

Flights JAN-APR 21 (both directions)

B	Greenland, Iceland	1.021	-32%
C	Canada	517	-57%
D	Eastern parts of West Africa and Maghreb	2.065	7%
F	Central and Southern Africa, and the Indian Ocean	727	-7%
G	Western parts of West Africa and Maghreb	6.960	-25%
H	East Africa and Northeast Africa	2.771	12%
K	United States	3.240	-57%
M	Central America, Mexico and Caribbean	647	52%
O	Pakistan, Afghanistan and Middle East	7.990	3%
R	North Western Pacific	31	-85%
S	South America	197	-50%
T	Eastern and southern parts of the Caribbean	620	18%
U	Russia and post-Soviet states	20.648	-1%
V	South Asia	1.082	5%
W	Maritime Southeast Asia	21	-76%
Z	Mainland East Asia	21	-94%

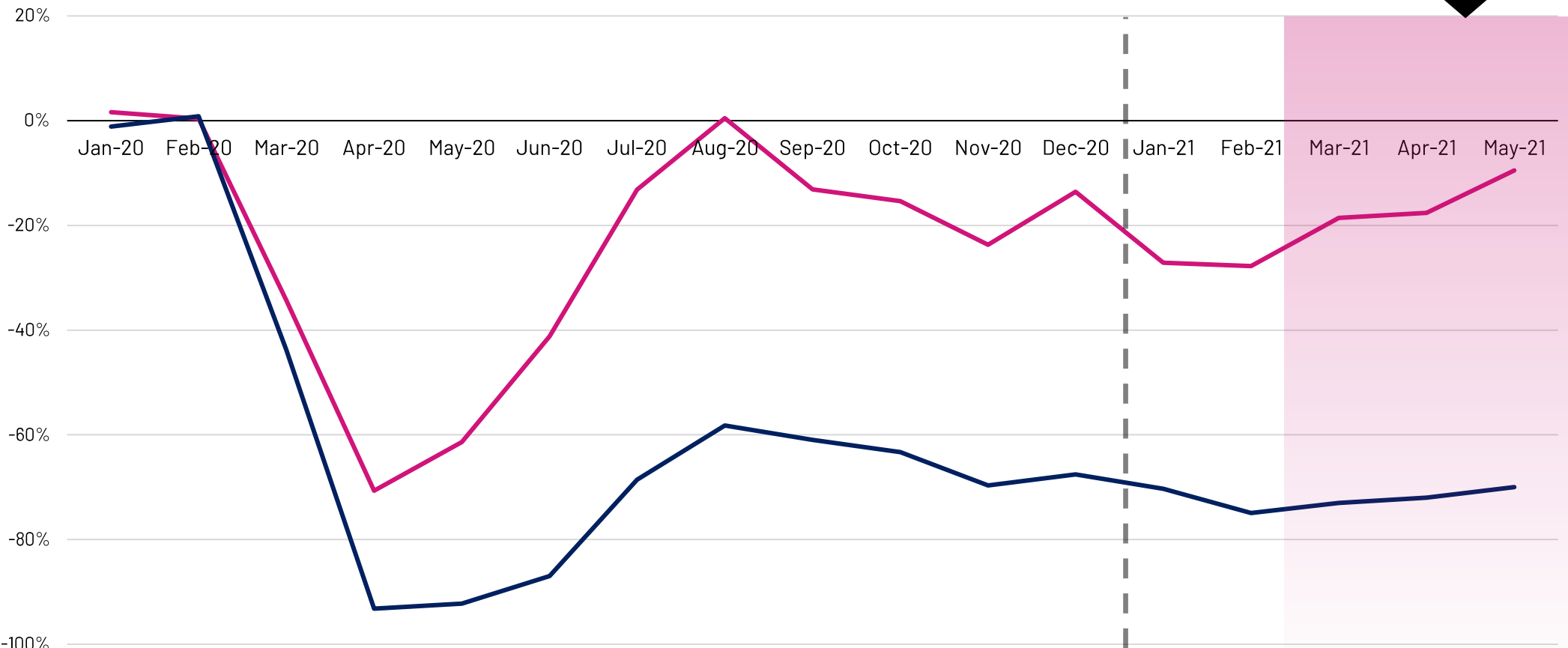
This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH (compared with same month one year before)

Given the specificity of Mar-May 2020 (that cannot be considered as « normal »), Mar-May 2021 has been compared with Mar-May 2019 instead

Airlines:
Legacy Carriers,
Low Cost Airlines,
Charter Airlines

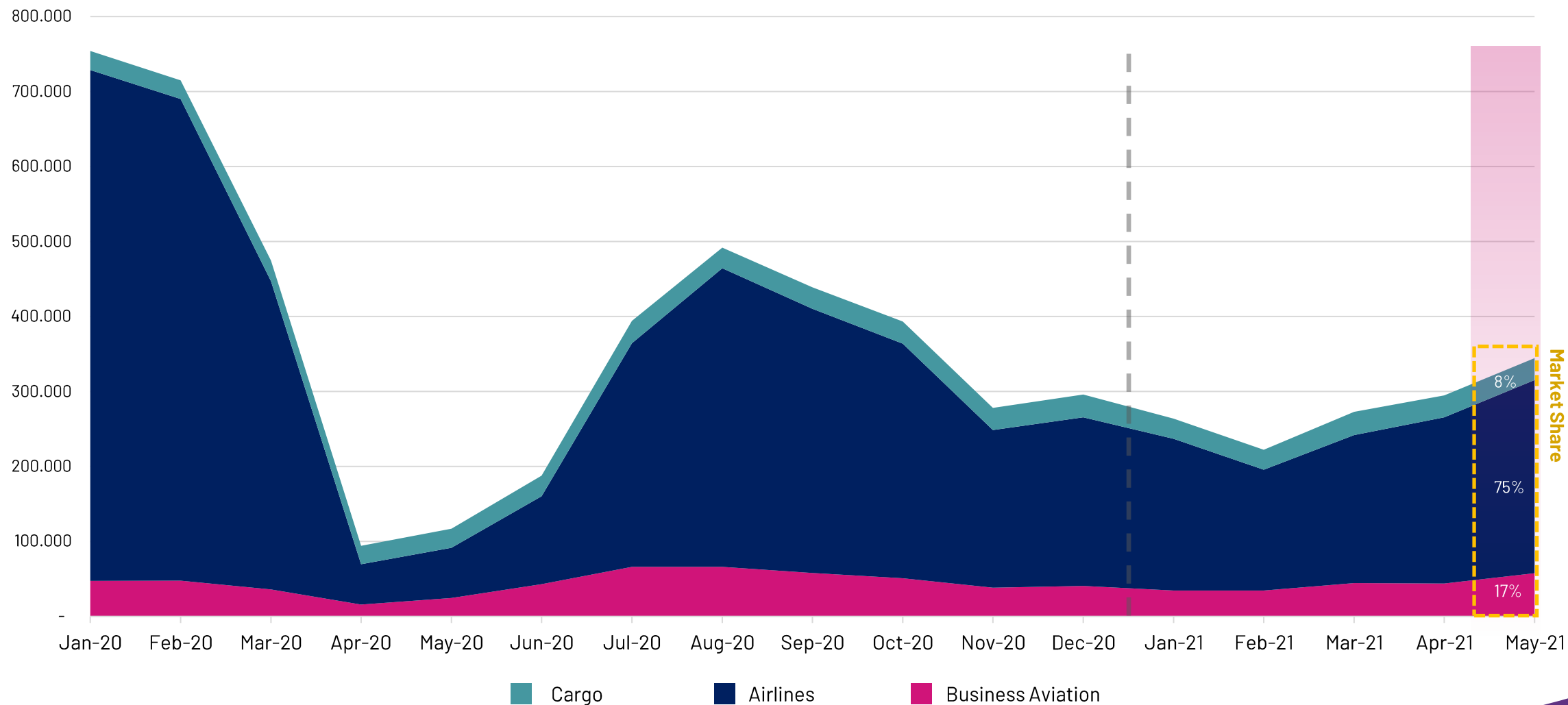


	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21
— BizAv Growth	2%	0%	-34%	-71%	-61%	-41%	-13%	0%	-13%	-15%	-24%	-14%	-27%	-28%	-19%	-18%	-10%
— Airlines Growth	-1%	1%	-44%	-93%	-92%	-87%	-69%	-58%	-61%	-63%	-70%	-68%	-70%	-75%	-73%	-72%	-70%

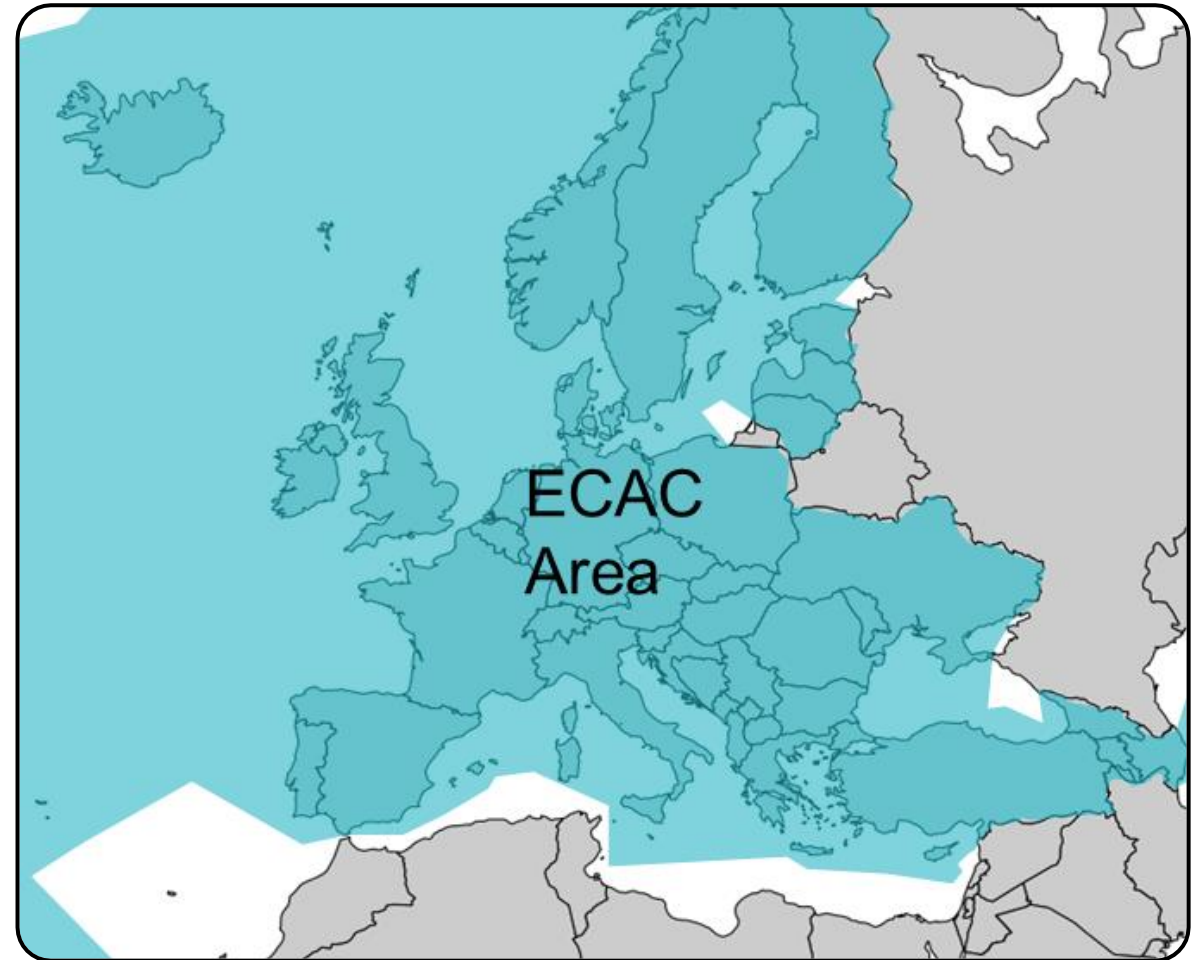
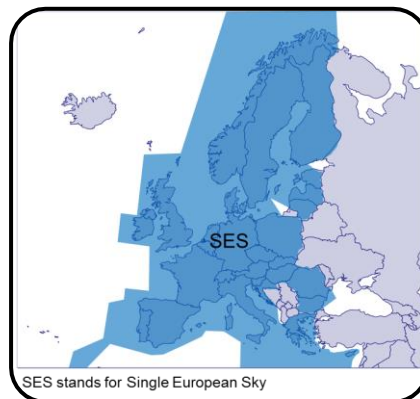
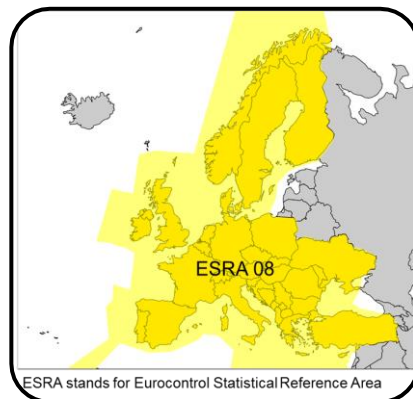
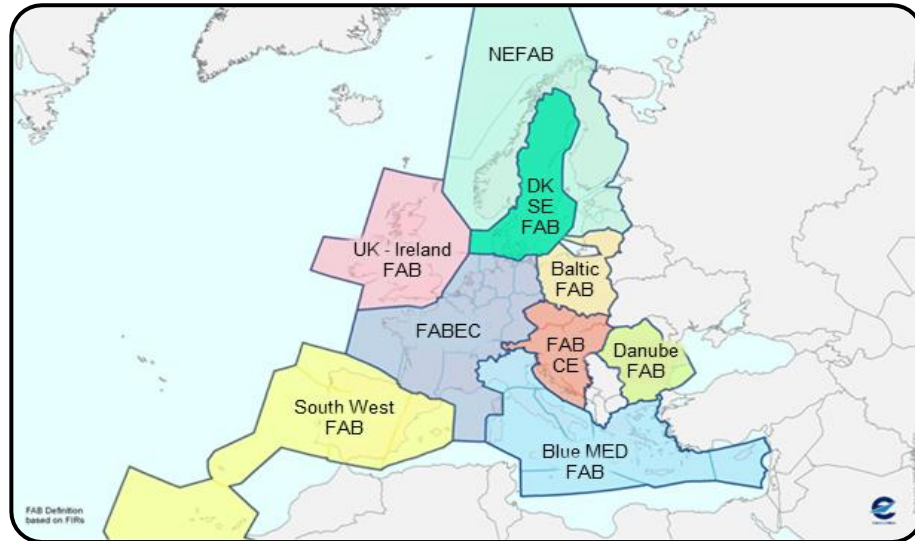
— BizAv Growth — Airlines Growth

BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE



AREAS



ECAC stands for European Civil Aviation Conference

BUSINESS AVIATION SEGMENTS

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	ICAO flight type G only	F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
A319	Airbus A319	Airbus	Bizliner	ICAO flight type G only	F900	Dassault Falcon 900	Dassault	Heavy Jet	
A320	Airbus A320	Airbus	Bizliner	ICAO flight type G only	FA10	Dassault Falcon 10/100	Dassault	Light Jet	
ASTR	Gulfstream G100	Gulfstream	Midsize Jet		FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	ICAO flight type G and N only	FA50	Dassault Falcon 50	Dassault	Midsize Jet	
B737	Boeing 737-700	Boeing	Bizliner	ICAO flight type G only	FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
B738	Boeing 737-800	Boeing	Bizliner	ICAO flight type G only	FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
B739	Boeing 737-900	Boeing	Bizliner	ICAO flight type G only	G150	Gulfstream G150	Gulfstream	Midsize Jet	
B748	Boeing 747-8i	Boeing	Bizliner	ICAO flight type G only	G280	Gulfstream G280	Gulfstream	Midsize Jet	
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	ICAO flight type G only	GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
B77W	Boeing 777-300ER	Boeing	Bizliner	ICAO flight type G only	GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
B788	Boeing 787-8	Boeing	Bizliner	ICAO flight type G only	GALX	Gulfstream G200	Gulfstream	Midsize Jet	
B789	Boeing 787-9	Boeing	Bizliner	ICAO flight type G only	GL5T	Global 5000	Bombardier	Heavy Jet	
BE10	King Air 100	Hawker Beechcraft	Turboprop		GL6T	Global 6000	Bombardier	Heavy Jet	
BE20	King Air 200	Hawker Beechcraft	Turboprop		GLEX	Global Express / 6000	Bombardier	Heavy Jet	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop		GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
BE40	Hawker Beechcraft 400	Hawker Beechcraft	Light Jet		GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop		GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
BE9L	King Air 90	Hawker Beechcraft	Turboprop		GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	
BE9T	King Air 90	Hawker Beechcraft	Turboprop		GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	ICAO flight type G and N only
C208	Cessna 208 Caravan	Cessna	Turboprop		H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
C25A	Cessna Citation CJ2	Cessna	Light Jet		H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet		HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet		HDJT	HondaJet	Honda	Light Jet	
C25M	Cessna M2	Cessna	Light Jet		HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop		LJ23	Learjet 23	Bombardier	Light Jet	
C441	Cessna Conquest	Cessna	Turboprop		LJ24	Learjet 24	Bombardier	Light Jet	
C500	Cessna Citation I	Cessna	Light Jet		LJ25	Learjet 25	Bombardier	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet		LJ28	Learjet 28	Bombardier	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet		LJ31	Learjet 31	Bombardier	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet		LJ35	Learjet 35	Bombardier	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet		LJ40	Learjet 40	Bombardier	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet		LJ45	Learjet 45	Bombardier	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet		LJ55	Learjet 55	Bombardier	Midsize Jet	
C560	Cessna Citation V	Cessna	Light Jet		LJ60	Learjet 60	Bombardier	Midsize Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet		LJ70	Learjet 70	Bombardier	Midsize Jet	
C650	Cessna Citation III	Cessna	Midsize Jet		LJ75	Learjet 75	Bombardier	Midsize Jet	
C680	Cessna Citation Sovereign	Cessna	Midsize Jet		P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
C750	Cessna Citation X	Cessna	Midsize Jet		PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
CL30	Challenger 300 series	Bombardier	Midsize Jet		PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
CL35	Challenger 350	Bombardier	Midsize Jet		PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
CL60	Challenger 600 series	Bombardier	Heavy Jet		PC12	Pilatus PC-12	Pilatus	Turboprop	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	ICAO flight type G only	PC24	Pilatus PC24	Pilatus	Light Jet	
E135	Embraer RJ135	Embraer	Heavy Jet	ICAO flight type G only	PRM1	Premier 1	Hawker Beechcraft	Light Jet	
E145	Embraer RJ145	Embraer	Heavy Jet	ICAO flight type G only	SBR1	Sabreliner	NA Rockwell	Light Jet	
E190	Embraer 190	Embraer	Bizliner	ICAO flight type G only	SBR2	Sabreliner	NA Rockwell	Light Jet	
E35L	Embraer Legacy 600 series	Embraer	Heavy Jet		SJ30	Syberjet SJ30	SyberJet	Light Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet		TBM7	Socata TBM 700	Daher-Socata	Turboprop	
E545	Embraer Legacy 450 / Praetor 150	Embraer	Midsize Jet		TBM8	Socata TBM 850	Daher-Socata	Turboprop	
E550	Embraer Legacy 500	Embraer	Midsize Jet		TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
E55P	Embraer Phenom 300	Embraer	Light Jet	ICAO flight type G and N only	WW23	1123 Westwind	IAI	Midsize Jet	
E75L	Embraer RJ175	Embraer	Bizliner	ICAO flight type G only	WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet		EA50	Eclipse 500	Eclipse	Light Jet	

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