

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

June 2021

COVID-19 Edition

**1 YEAR OF
COVID**

**Revisited
edition**

June 2021 – Foreword

The European Business Aviation Association (EBAA) is monitoring developments related to the COVID19 impact on the aviation sector. We work with authorities, and aviation organisations to gather, filter and disseminate official guidance and information to our members, and the broader industry as it becomes available. In this report, we have compiled European Business aviation traffic data and trends for May 2021 (see the May report [here](#)).

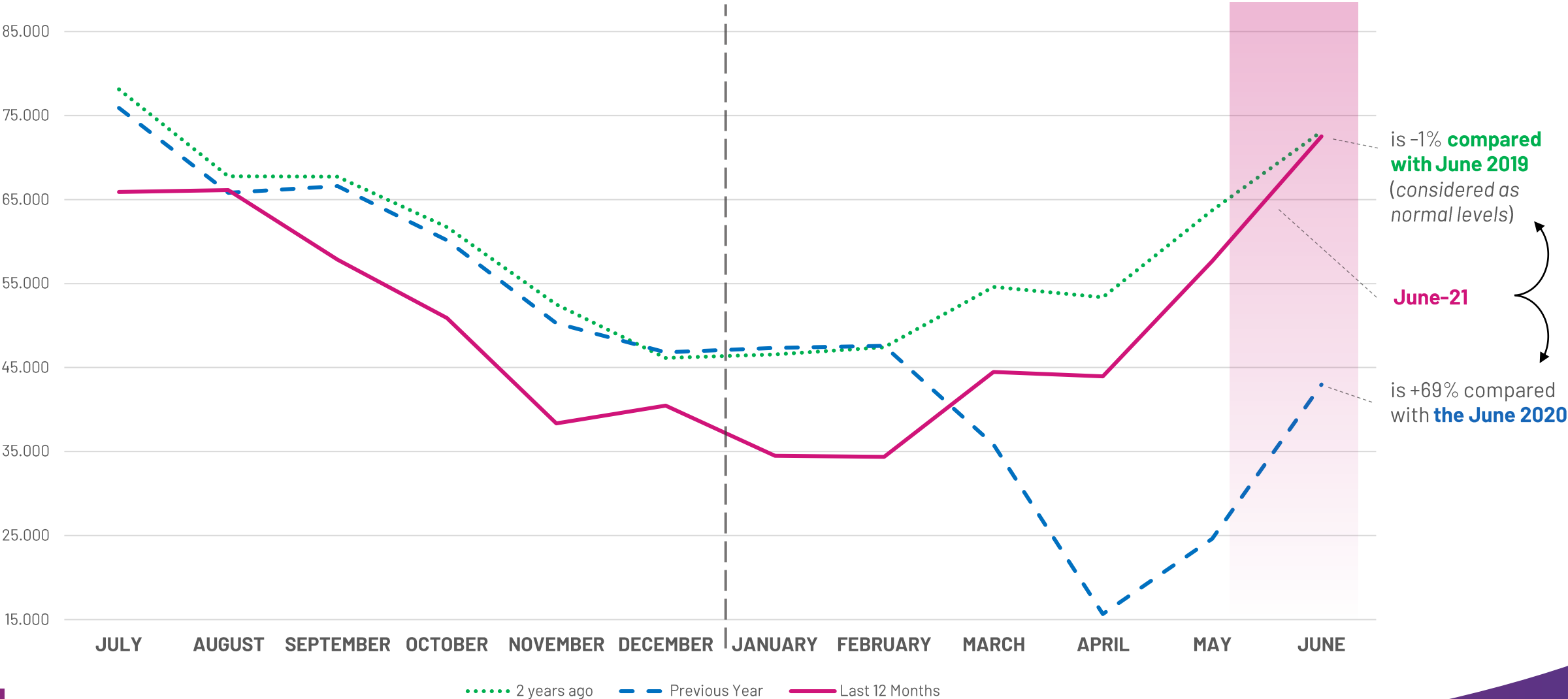
The summer of 2020, a traditionally active period for air transport, was marked by a resurgence of activity for business aviation in Europe, (albeit far outside the industry's "classic" values). One year later, in June 2021, Business aviation seems to be back to pre-crisis levels of activity in a number of dimensions, although major trends confirm that usage is different.

- With over 72,000 business jet flights (2,400 daily flights), June 2021 marks the highest level of activity since July 2019. Among the major Business aviation markets, Germany, Austria, Switzerland and Spain exceed in June their 2019 levels.
- For the continent as a whole, the January-June 2021 period now exceeds the equivalent activity levels of 2020.
- Commercial Business aviation records more movements in June 2021 than in 2019. Only private Business aviation remains behind for the moment. The trend is the same for the aircraft used, with all categories of aircraft subject to this upturn, except for heavy jets and bizliners, confirming a change in usage. Finally, a rapid upturn in intra-European travel is confirmed (almost back to pre-crisis levels). Extra-European travel, mainly long-haul, remains below its normal level.

This traffic report is made possible thanks to [EUROCONTROL](#) data and the support of [WingX](#). Should you have any questions on this report, please write to Arthur (athomas@ebaa.org).

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

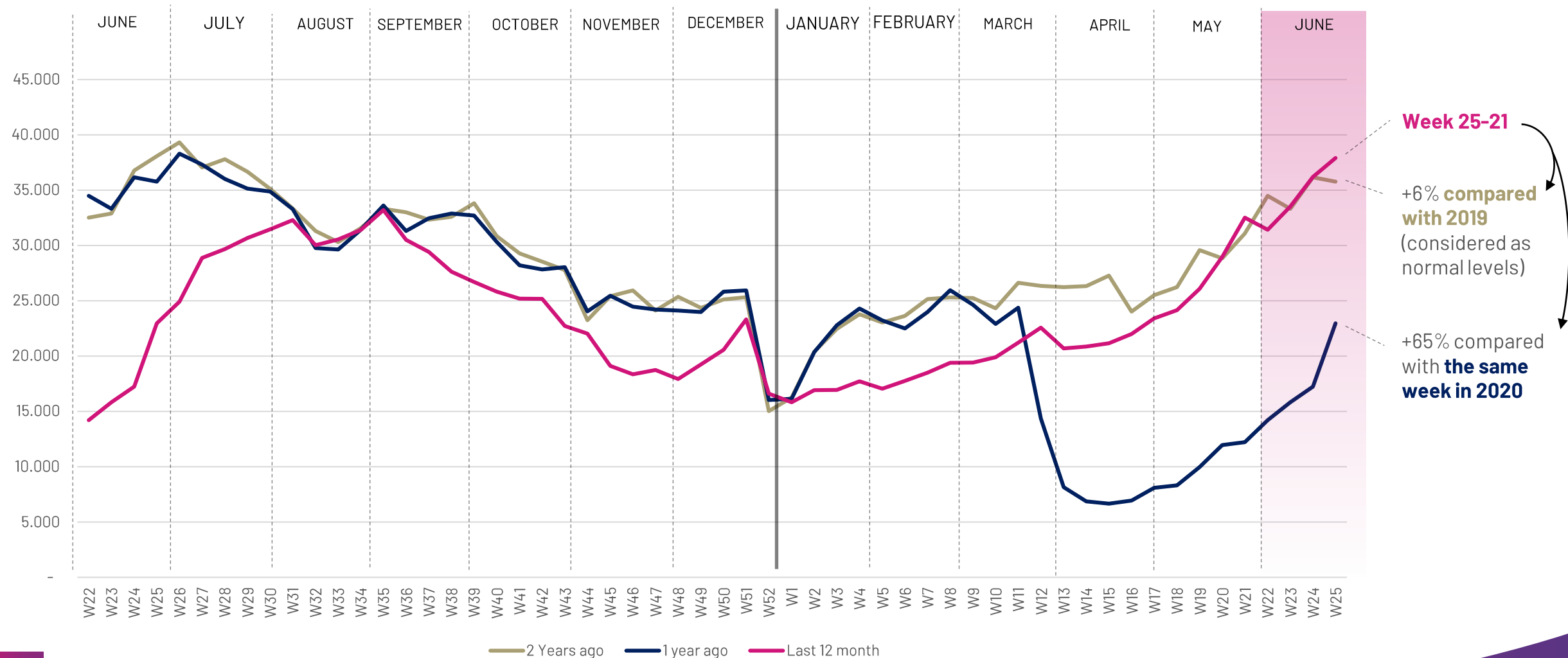
BUSINESS AVIATION FLIGHTS



This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

WEEK BY WEEK DETAILS IN EUROPE (DEPARTURES + ARRIVALS)



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

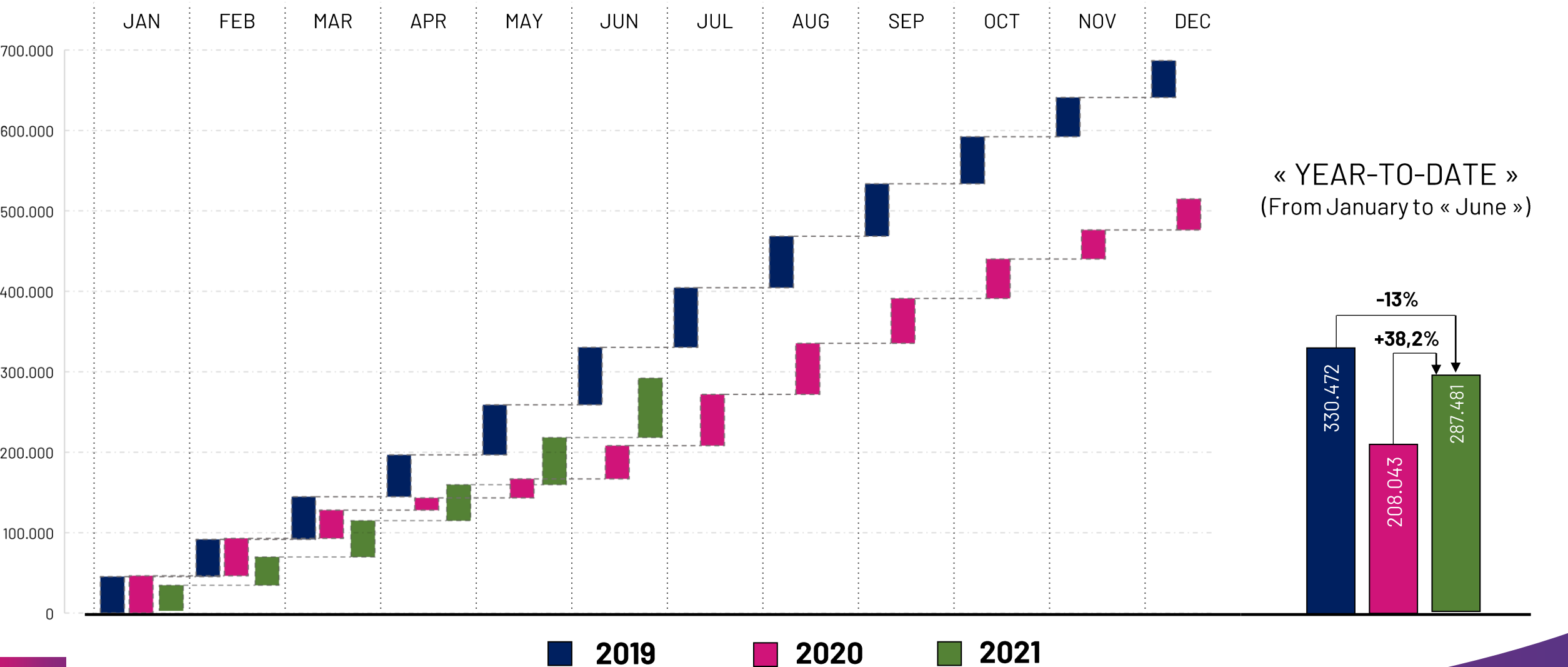
Business Aviation (ECAC Area)

	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Jul 2020	4.703	3.168	-32,6%	4.734	3.108	-34,3%	66.005	59.226	-10,3%	461	417	-9,5%	75.903	65.919	-13,2%
Aug 2020	4.296	3.671	-14,5%	4.405	3.660	-16,9%	56.686	58.393	3,0%	425	395	-7,1%	65.812	66.119	0,5%
Sep 2020	4.513	3.161	-30,0%	4.378	3.160	-27,8%	57.134	51.180	-10,4%	570	347	-39,1%	66.595	57.848	-13,1%
Oct 2020	4.290	3.029	-29,4%	4.396	3.072	-30,1%	50.667	44.204	-12,8%	795	591	-25,7%	60.148	50.896	-15,4%
Nov 2020	3.707	2.640	-28,8%	3.672	2.715	-26,1%	42.195	32.228	-23,6%	695	764	9,9%	50.269	38.347	-23,7%
Dec 2020	3.570	3.056	-14,4%	3.661	3.216	-12,2%	38.970	33.426	-14,2%	625	769	23,0%	46.826	40.467	-13,6%
Jan 2021	3.835	2.704	-29,5%	3.610	2.504	-30,6%	39.281	28.277	-28,0%	601	1.004	67,1%	47.327	34.489	-27,1%
Feb 2021	3.394	2.433	-28,3%	3.335	2.401	-28,0%	40.358	28.938	-28,3%	498	596	19,7%	47.585	34.368	-27,8%
Mar 2021	2.865	3.005	4,9%	2.796	3.028	8,3%	29.785	37.445	25,7%	402	987	145,5%	35.848	44.465	24,0%
Apr 2021	1.142	3.090	170,6%	1.076	2.989	177,8%	13.150	36.979	181,2%	269	903	235,7%	15.637	43.961	181,1%
May 2021	1.487	3.338	124,5%	1.432	3.182	122,2%	21.404	50.454	135,7%	277	684	146,9%	24.600	57.658	134,4%
Jun 2021	2.238	4.251	89,9%	2.156	4.047	87,7%	38.235	63.751	66,7%	360	491	36,4%	42.989	72.540	68,7%
Grand Total	40.040	37.546	-6,2%	39.651	37.082	-6,5%	493.870	524.501	6,2%	5.978	7.948	33,0%	579.539	607.077	4,8%

This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

« YEAR-TO-DATE » DETAILS IN EUROPE (FLIGHTS FROM JANUARY ONWARDS)



STATES – June 2021

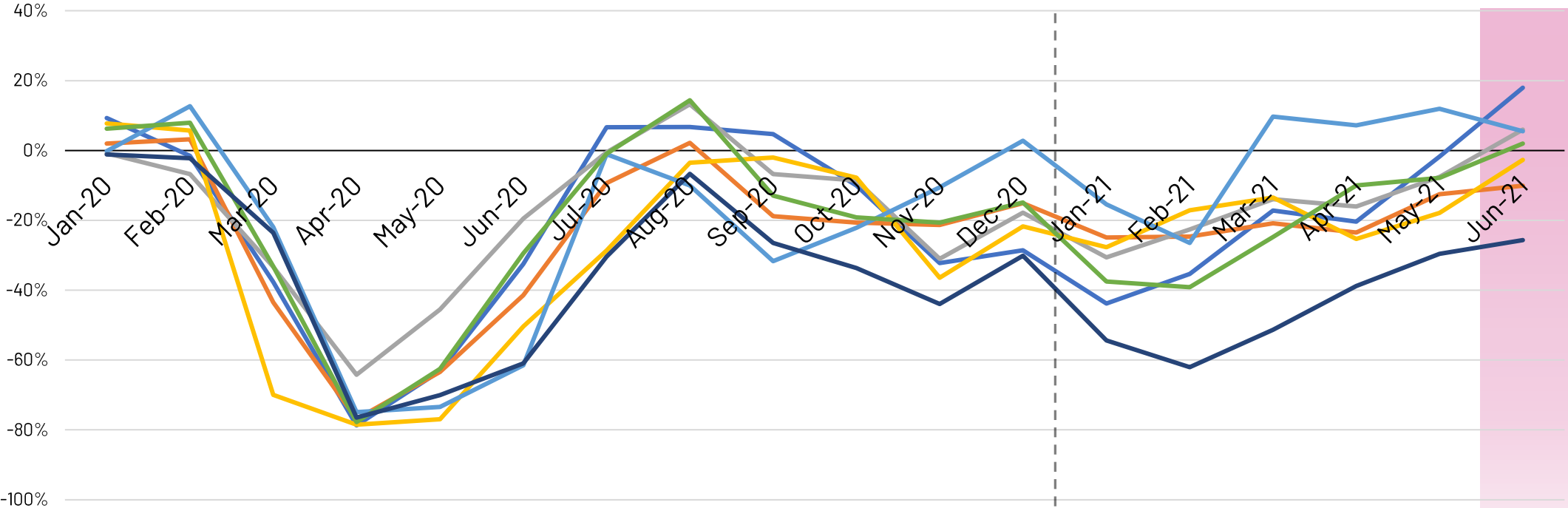
AVERAGE DAILY BUSINESS AVIATION FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
NM Area	2.432,6	69,4%	1.603,3	35,6%
ECAC	2.418,0	68,7%	1.588,3	35,1%
ESRA08	2.388,8	68,9%	1.556,4	34,2%
SES-RP2	2.327,7	69,8%	1.512,3	33,1%
FABEC	1.454,6	63,2%	949,0	27,2%
BLUE MED FAB	752,5	114,4%	404,0	77,0%
FAB CE	489,4	73,7%	301,0	41,8%
UK-Ireland FAB	371,6	81,2%	232,4	-4,9%
South West FAB	359,1	180,6%	222,0	73,9%
NEFAB	178,5	68,9%	115,7	16,9%
Baltic FAB	144,6	64,4%	101,5	31,5%
DK-SE FAB	134,4	49,0%	97,0	4,6%
Danube FAB	116,0	97,3%	84,1	77,6%

STATES – June 2021

MONTHLY TRAFFIC GROWTH compared with the same month in « normal times » (before Mar.20)

Given the specificity of Mar-Jun 2020 (that cannot be considered as « normal »), Mar-Jun 2021 has been compared with Mar-Jun 2019 instead



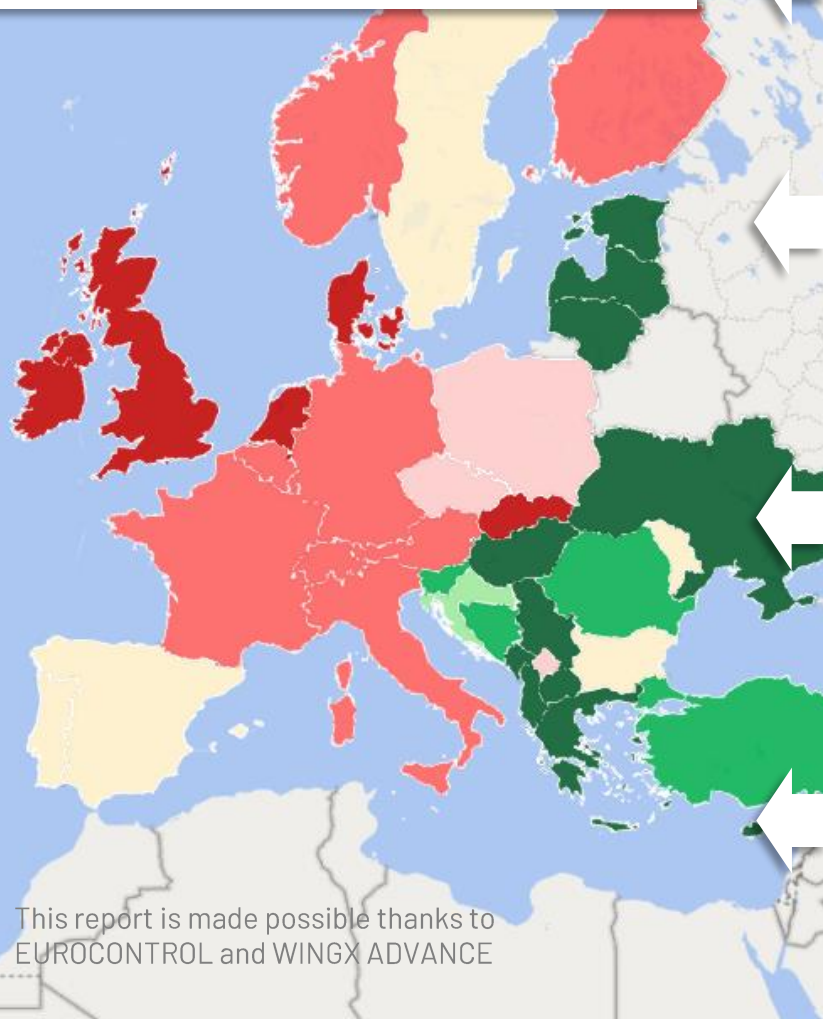
	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Austria	9%	-2%	-38%	-79%	-63%	-33%	7%	7%	5%	-10%	-32%	-29%	-44%	-35%	-17%	-20%	-2%	18%
France	2%	3%	-44%	-77%	-63%	-41%	-9%	2%	-19%	-21%	-21%	-15%	-25%	-25%	-21%	-23%	-13%	-10%
Germany	-1%	-7%	-33%	-64%	-46%	-20%	-1%	13%	-7%	-9%	-31%	-18%	-31%	-23%	-14%	-16%	-8%	6%
Italy	8%	6%	-70%	-78%	-77%	-50%	-29%	-4%	-2%	-8%	-36%	-22%	-28%	-17%	-13%	-25%	-18%	-3%
Spain	0%	13%	-22%	-75%	-73%	-62%	-1%	-10%	-32%	-22%	-11%	3%	-15%	-26%	10%	7%	12%	6%
Switzerland	6%	8%	-33%	-78%	-63%	-29%	-1%	14%	-13%	-19%	-21%	-15%	-38%	-39%	-25%	-10%	-8%	2%
United Kingdom	-1%	-2%	-24%	-76%	-70%	-61%	-30%	-7%	-26%	-34%	-44%	-30%	-54%	-62%	-51%	-39%	-30%	-26%

COVID IMPACT COUNTRY PER COUNTRY – STATE OF PLAY – YTD 2021 (Jan-Jun 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January-June 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

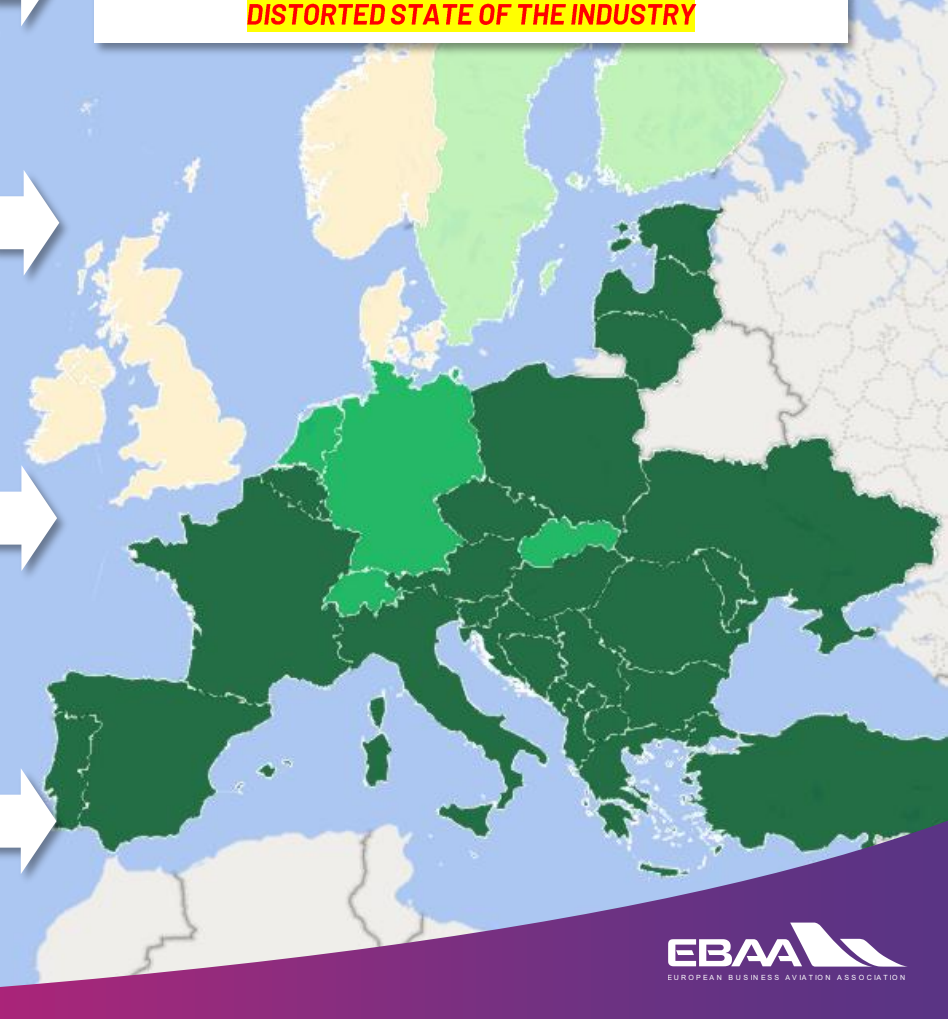


BUSINESS AVIATION MOVEMENTS JAN-JUN 21

135%	Albania	742	227%
-15%	Austria	16.323	31%
-15%	Belgium	10.293	36%
19%	Bosnia & Herzeg.	713	129%
6%	Bulgaria	2.269	82%
9%	Croatia	5.129	65%
52%	Cyprus	4.309	137%
-9%	Czech Republic	7.477	43%
-33%	Denmark	4.335	6%
44%	Estonia	1.392	69%
-23%	Finland	5.915	12%
-18%	France	93.366	37%
-15%	Germany	73.308	22%
30%	Greece	12.993	176%
42%	Hungary	4.997	122%
-35%	Iceland	1.029	10%
-41%	Ireland	3.686	3%
-15%	Italy	44.800	79%
-13%	Kosovo	256	33%
90%	Latvia	2.613	87%
42%	Lithuania	1.370	43%
-22%	Luxembourg	2.935	31%
71%	Macedonia	644	181%
34%	Malta	2.537	138%
6%	Moldova	299	56%
43%	Montenegro	1.724	156%
-30%	Netherlands	8.438	21%
-19%	Norway	17.623	3%
-9%	Poland	8.191	40%
6%	Portugal	7.460	68%
26%	Romania	5.415	105%
41%	Serbia	4.524	67%
-38%	Slovakia	2.375	17%
20%	Slovenia	1.737	56%
3%	Spain	43.196	84%
2%	Sweden	17.747	10%
-19%	Switzerland	36.686	17%
16%	Turkey	18.797	74%
30%	Ukraine	7.031	109%
-43%	United Kingdom	52.620	-1%









Compared with January-June 2020 (« unnormal time »)

Given the specificity of 2020 (especially from march onwards), this map shows a **DISTORTED STATE OF THE INDUSTRY**



TOP 10 ACTIVE AIRPORTS – June 2021

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	69,6	79,2%	45,8	25,8%
2 	LFMN	NICE	48,4	73,3%	29,2	59,0%
3 	LSGG	GENEVE COINTRIN	42,5	41,3%	30,6	22,1%
4	LSZH	ZURICH	39,2	53,0%	26,4	27,2%
5 	LIML	MILANO LINATE	35,5	124,4%	20,7	82,3%
6 	EGLF	FARNBOROUGH CIV	33,8	109,7%	19,9	0,8%
7 	LEPA	PALMA DE MALLORCA	32,2	320,0%	19,3	187,5%
8 	LEIB	IBIZA	30,8	487,9%	13,2	306,0%
9 	LGAV	ATHINAI E. VENIZELOS	29,3	156,6%	13,5	100,6%
10 	LOWW	WIEN SCHWECHAT	26,2	48,6%	17,0	37,2%

COVID IMPACT TOP 30 AIRPORTS – STATE OF PLAY – YTD 2021 (Jan-June 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January-June 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

BUSINESS AVIATION MOVEMENTS JAN-JUN 21

-30%	LFPB	Paris Le Bourget	17.807	27%
-23%	LSGG	Geneva International	11.997	22%
-24%	LFMN	Nice Côte d'Azur	11.382	60%
-9%	LSZH	Zurich	10.293	28%
-45%	EGLF	Farnborough	7.751	0%
-18%	LIML	Milano Linate	7.680	83%
36%	LEPA	Palma de Mallorca	7.496	190%
-8%	LIRA	Wien Schwechat	6.482	38%
-9%	LOWW	Roma Ciampino	6.222	78%
-21%	LTBA	München	5.825	18%
26%	EDDM	Istanbul Atatürk	5.796	57%
-5%	EDDB	Berlin Schönefeld	5.770	38%
-59%	EGGW	London Luton	5.612	-23%
-28%	LEMG	London Biggin Hill	5.484	-4%
34%	EGKB	Malaga Costa del Sol	5.461	79%
-21%	LEMD	Madrid Barajas	5.271	71%
49%	LKPR	Athens International	5.222	110%
37%	LYBE	Ibiza	5.089	316%
-7%	LGAV	Prague Vaclav Havel	4.736	36%
-17%	LEBL	Cannes Mandelieu	4.418	79%
42%	EDDK	Belgrade Nikola Tesla	4.371	66%
-17%	LEIB	Barcelona	4.253	80%
-4%	EDDH	Hamburg	4.012	23%
-28%	EDDS	Amsterdam Schiphol	3.977	23%
-4%	EHAM	Köln Bonn	3.912	32%
-24%	EDDL	Stuttgart	3.720	31%
-10%	LFMD	Dusseldorf	3.601	27%
-24%	LHBP	Brussels National	3.324	11%
-25%	LCLK	Lyon Bron	2.977	17%
-22%	EBBR	Luxembourg	2.935	31%

Compared with January-June 2020 (« unnormal time »)

Given the specificity of 2020 (especially from March onwards), this map shows a **DISTORTED STATE OF THE INDUSTRY**

TOP 30 BUSINESS AVIATION ROUTES – YTD 2021 (Jan-Apr 21)

TRAFFIC GROWTH (compared with YTD 20)

Compared with JAN-June 19
(« normal times »)

Shuttle

Shuttle

Shuttle

Shuttle

BUSINESS AVIATION MOVEMENTS JAN-June 21 (BOTH DIRECTIONS)

LFPB	Paris Le Bourget	LSGG	Geneva International	1,299	-22%
ESND	Sveg	ESSA	Stockholm Arlanda	1,158	+38K%
LIML	Milano Linate	LIRA	Roma Ciampino	856	12%
UUWW	Moscow Vnukovo	EVRA	Riga International	799	227%
LFMN	Nice Côte d'Azur	LFPB	Paris Le Bourget	819	-20%
ENTC	Tromsø Langnes	ENAT	Alta	553	3%
ESPA	Luleå Kallax	ESNU	Umeå	627	51%
LLBG	Tel Aviv International	LCLK	Larnaka International	634	170%
LTBA	Istanbul Atatürk	LTAC	Ankara Esenboğa	604	8%
LSGG	Geneva International	LFMN	Nice Côte d'Azur	581	-30%
LEIB	Ibiza	LEPA	Palma de Mallorca	570	116%
LEMD	Madrid Barajas	LEBL	Barcelona	565	8%
ESPA	Luleå Kallax	ESUP	Pajala	512	4%
EGLF	Farnborough	LFPB	Paris Le Bourget	467	-44%
LFMN	Nice Côte d'Azur	UUWW	Moscow Vnukovo	402	-47%
ENEV	Harstad Narvik	ENTC	Tromsø Langnes	429	-4%
LFPB	Paris Le Bourget	LFBD	Bordeaux Merignac Intl.	396	15%
UUWW	Moscow Vnukovo	LCLK	Larnaka International	421	43%
LTFE	Mugla Milas Bodrum	LTBA	Istanbul Atatürk	401	96%
LFTH	Toulon-Hyeres Intl.	LFPB	Paris Le Bourget	401	36%
LFMD	Cannes Mandelieu	LFPB	Paris Le Bourget	402	0%
ENVA	Trondheim Vaernes AB	ENAL	Vigra Ålesund	385	2%
UUWW	Moscow Vnukovo	LYBE	Belgrade Nikola Tesla	369	143%
UUWW	Moscow Vnukovo	LSGG	Geneva International	397	27%
EGLF	Farnborough	LFMN	Nice Côte d'Azur	388	-44%
EYVI	Vilnius International	UUWW	Moscow Vnukovo	321	206%
LFLY	Lyon Bron	LFPB	Paris Le Bourget	361	-9%
LEMH	Menorca	LEPA	Palma de Mallorca	358	-7%
LSZH	Zurich	UUWW	Moscow Vnukovo	343	54%
LSGG	Geneva International	LSZH	Zurich	329	-18%

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TOP 10 FLOWS– June 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	FRANCE	207,0	32,7%	148,8	40,8%
GERMANY	GERMANY	133,6	12,5%	105,3	16,6%
UK	UK	116,2	119,2%	71,4	17,7%
ITALY	ITALY	89,9	54,4%	56,2	60,6%
SPAIN	SPAIN	68,9	125,7%	42,5	93,6%
NORWAY	NORWAY	51,6	4,4%	44,8	7,6%
TURKEY	TURKEY	43,3	25,2%	29,8	53,7%
SWEDEN	SWEDEN	35,8	11,4%	35,0	10,7%
GREECE	GREECE	31,8	277,5%	9,5	141,0%
FRANCE	SWITZERLAND	31,6	62,4%	18,9	22,1%

TRAFFIC PER STATE – June 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	2.432,6	1.436,0	996,7	69,4%	1.603,3	1.182,4	420,8	35,6%
ECAC	2.418,0	1.433,0	985,0	68,7%	1.588,3	1.175,7	412,5	35,1%
ESRA08	2.388,8	1.414,5	974,3	68,9%	1.556,4	1.159,8	396,6	34,2%
ESRA02	2.361,2	1.396,9	964,3	69,0%	1.534,7	1.147,0	387,7	33,8%
SES-RP2	2.327,7	1.370,6	957,1	69,8%	1.512,3	1.135,9	376,4	33,1%
SES-RP3	2.228,2	1.323,6	904,6	68,3%	1.452,2	1.084,3	367,9	33,9%
EU27	2.168,7	1.267,2	901,6	71,1%	1.401,4	1.037,7	363,7	35,0%
FABEC	1.454,6	891,2	563,4	63,2%	949,0	745,9	203,1	27,2%
France	920,7	501,8	418,9	83,5%	573,8	420,4	153,3	36,5%
Germany	624,8	420,0	204,9	48,8%	427,5	355,9	71,6	20,1%
BLUE MED FAB	752,5	351,0	401,5	114,4%	404,0	228,3	175,7	77,0%
Italy	587,0	293,6	293,4	99,9%	318,1	184,5	133,6	72,4%
FAB CE	489,4	281,8	207,6	73,7%	301,0	212,2	88,8	41,8%
Switzerland	409,4	243,1	166,3	68,4%	274,5	213,2	61,3	28,8%
UK-Ireland FAB	371,6	205,1	166,5	81,2%	232,4	244,3	-11,9	-4,9%
UK	365,9	201,7	164,2	81,4%	228,3	240,1	-11,8	-4,9%
Austria	305,4	176,4	129,0	73,1%	188,5	138,1	50,4	36,5%
South West FAB	359,1	128,0	231,1	180,6%	222,0	127,7	94,3	73,9%
Belgium/Luxembourg	207,0	125,0	81,9	65,5%	135,9	113,8	22,1	19,4%
Spain/Canaries	351,0	124,4	226,6	182,1%	216,9	124,4	92,5	74,3%
Spain	343,6	116,9	226,8	194,0%	210,8	118,2	92,6	78,3%

TRAFFIC PER STATE – June 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NEFAB	178,5	105,7	72,8	68,9%	115,7	98,9	16,7	16,9%
Turkey	158,7	90,5	68,2	75,3%	117,2	65,9	51,4	78,0%
DK-SE FAB	134,4	90,2	44,2	49,0%	97,0	92,7	4,3	4,6%
Baltic FAB	144,6	87,9	56,6	64,4%	101,5	77,2	24,3	31,5%
Croatia	155,1	87,7	67,4	76,9%	83,4	50,6	32,8	64,9%
Czech Republic	136,0	87,0	49,0	56,4%	92,0	70,2	21,9	31,1%
Netherlands	130,3	81,6	48,7	59,7%	87,5	83,8	3,7	4,4%
Poland	131,9	77,8	54,0	69,4%	89,6	68,3	21,3	31,2%
Sweden	103,4	68,6	34,9	50,9%	78,4	73,6	4,8	6,5%
Serbia/Montenegro	133,5	67,7	65,8	97,1%	81,1	48,0	33,1	69,0%
Norway	71,3	64,4	6,9	10,7%	57,6	57,9	-0,3	-0,4%
Greece	211,4	62,4	149,0	239,0%	96,2	51,6	44,6	86,5%
Danube FAB	116,0	58,8	57,2	97,3%	84,1	47,3	36,7	77,6%
Hungary	108,6	57,2	51,4	89,8%	72,5	43,7	28,8	66,0%
Slovenia	94,4	55,9	38,5	68,9%	53,5	35,4	18,1	51,0%
Romania	84,4	40,7	43,7	107,3%	59,1	32,6	26,6	81,4%
Denmark	67,4	39,1	28,4	72,6%	40,5	40,7	-0,2	-0,5%
Slovakia	74,2	38,5	35,7	92,7%	43,0	32,3	10,6	32,9%
Bulgaria	78,6	37,9	40,7	107,3%	56,5	32,4	24,1	74,3%
Bosnia and Herzegovina	73,9	35,9	38,0	105,8%	42,3	24,5	17,8	72,5%
Belarus	25,6	33,2	-7,6	-22,9%	40,4	35,3	5,1	14,3%

TRAFFIC PER STATE – June 2021

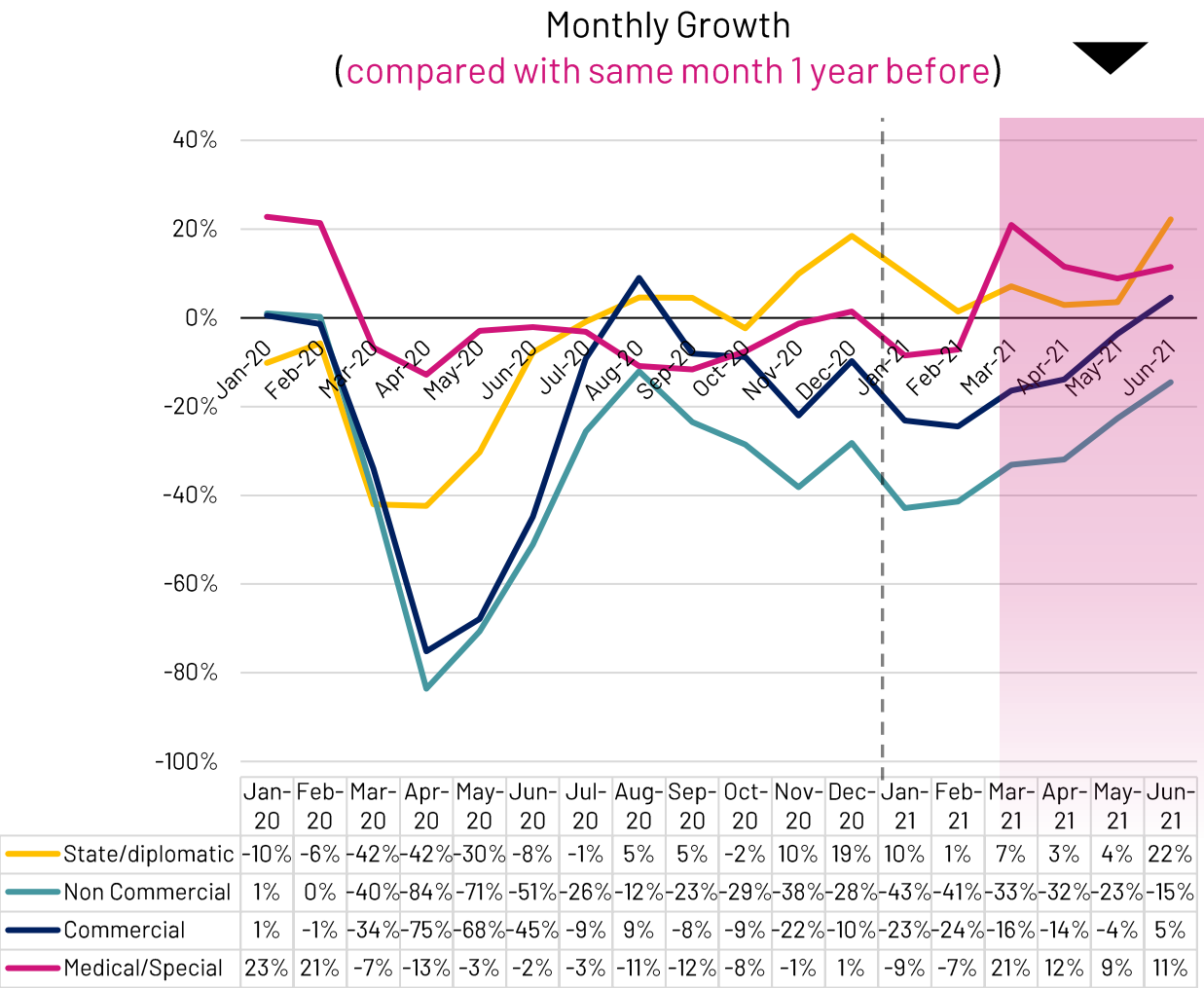
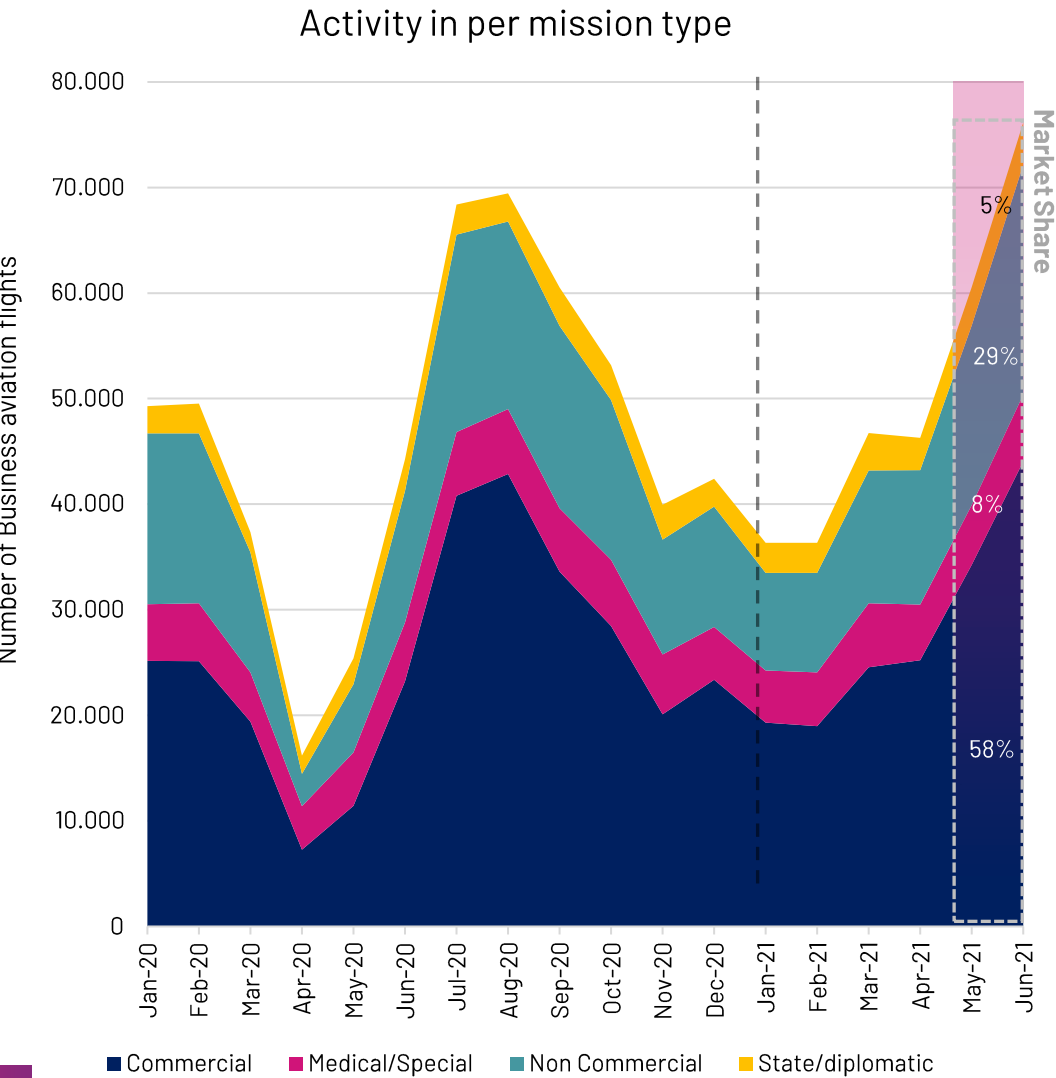
AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Ireland	59,0	32,6	26,4	81,1%	39,4	41,4	-1,9	-4,7%
Cyprus	69,0	30,3	38,7	127,6%	49,3	27,7	21,6	78,0%
Ukraine	67,4	28,5	38,9	136,7%	47,8	24,3	23,5	96,9%
Lisbon FIR	66,6	27,8	38,8	139,4%	39,2	26,4	12,8	48,3%
Lithuania	66,1	26,4	39,6	149,9%	34,3	23,2	11,1	47,7%
Finland	40,8	26,2	14,6	55,5%	27,9	26,9	1,0	3,6%
Latvia	70,8	19,8	51,1	258,3%	33,9	18,9	15,0	79,5%
Egypt	29,4	17,6	11,9	67,6%	26,6	22,8	3,8	16,6%
Albania	43,5	14,5	28,9	199,1%	23,5	12,5	11,0	88,5%
Morocco	29,4	13,5	15,8	117,0%	27,0	25,8	1,1	4,4%
North Macedonia	45,1	13,5	31,6	233,3%	22,4	11,6	10,8	93,4%
Estonia	28,9	12,8	16,2	126,6%	17,8	12,1	5,6	46,2%
Israel	33,3	12,3	21,0	170,0%	26,8	13,0	13,8	106,6%
Malta	29,0	12,3	16,8	136,7%	20,7	11,3	9,5	84,3%
Canary Islands	12,2	12,0	0,2	1,9%	12,0	14,3	-2,4	-16,5%
Iceland	17,0	9,6	7,4	77,7%	10,6	10,6	0,0	-0,1%
Santa Maria FIR	14,8	9,5	5,3	56,1%	14,2	10,8	3,4	31,1%
Azerbaijan	14,4	9,3	5,1	54,6%	17,4	8,1	9,3	114,6%
Georgia	15,7	9,2	6,5	71,0%	10,0	6,6	3,4	51,0%
Tunisia	10,0	7,6	2,4	31,0%	8,8	6,8	2,0	29,4%
Libya	6,1	5,9	0,2	2,8%	4,8	3,4	1,3	38,6%
Armenia	5,9	5,3	0,6	11,3%	4,2	4,1	0,0	0,7%
Moldova	12,1	4,5	7,6	167,6%	7,8	3,6	4,2	115,2%

BUSINESS AVIATION MISSIONS – June 2021

MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

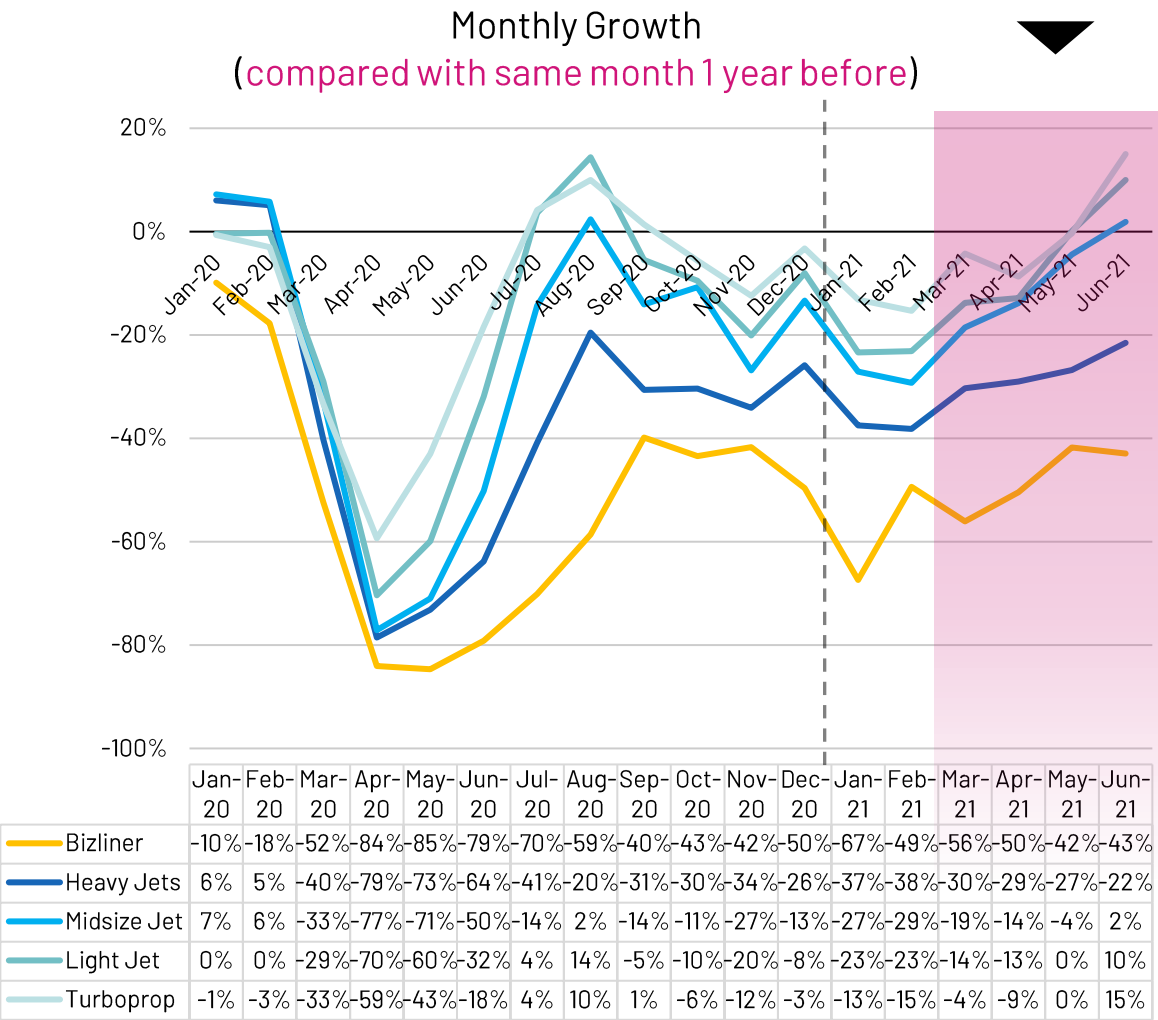
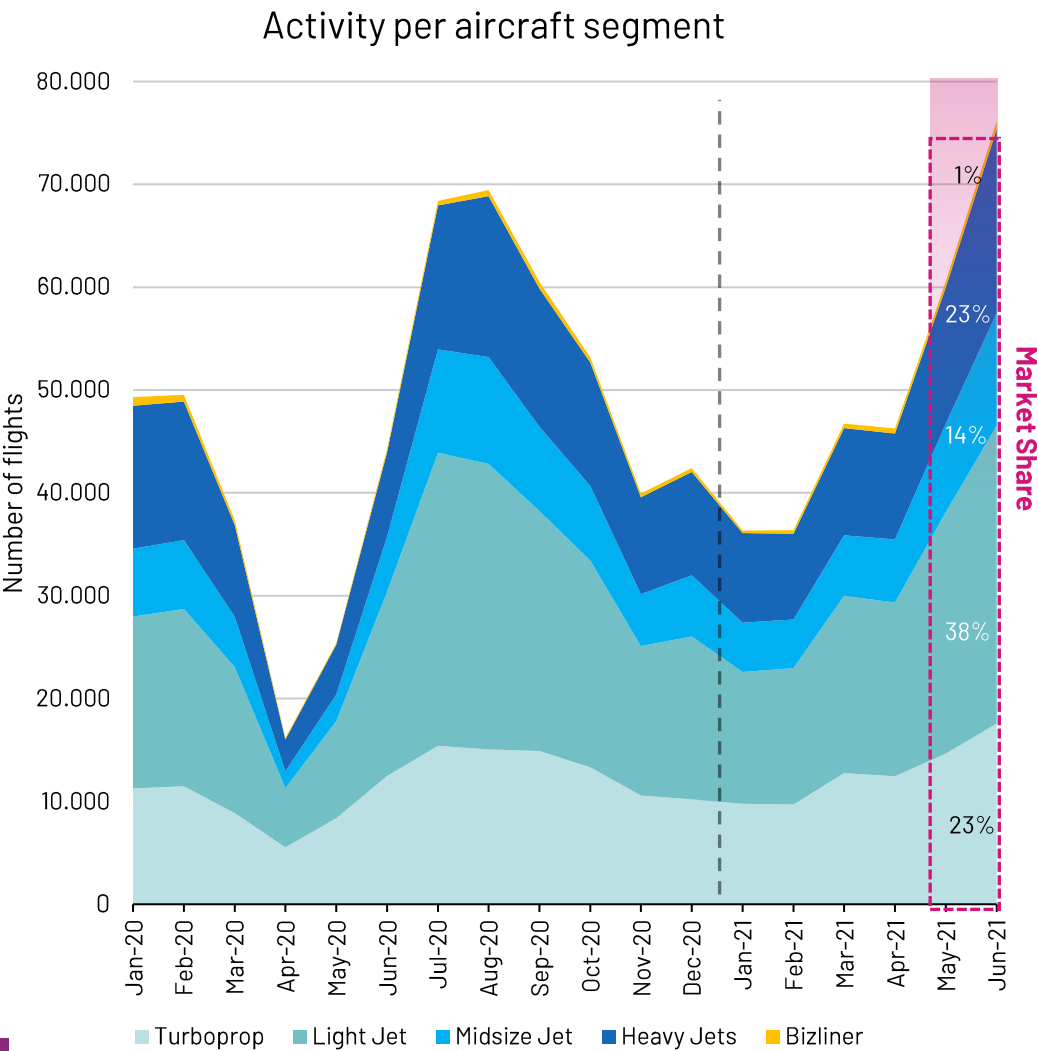
Given the specificity of Mar-Jun 2020 (that cannot be considered as « normal »), Mar-Jun 2021 has been compared with Mar-Jun 2019 instead



BUSINESS AVIATION AIRPLANES – June 2021

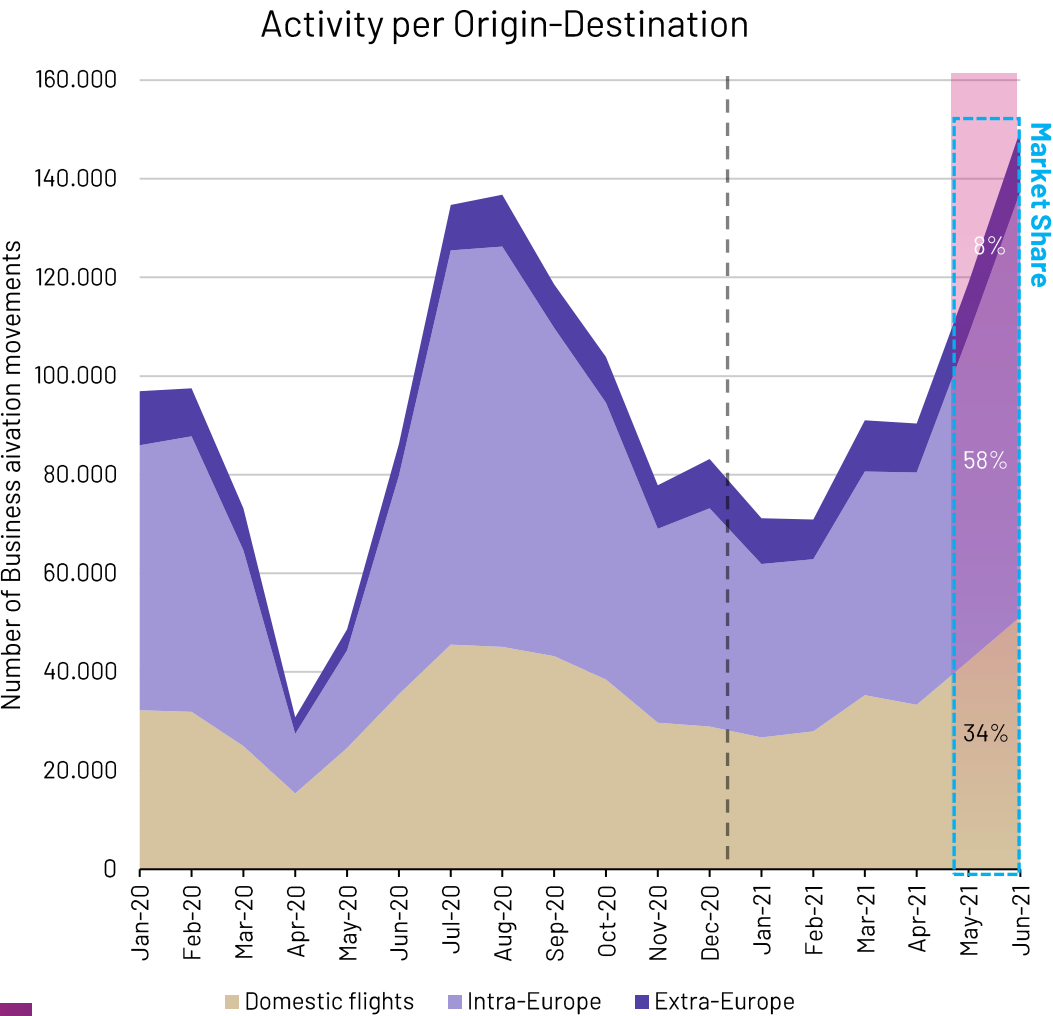
2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specifickness of Mar-Jun 2020
(that cannot be considered as
« normal »), Mar-Jun 2021 has been
compared with Mar-Jun 2019 instead

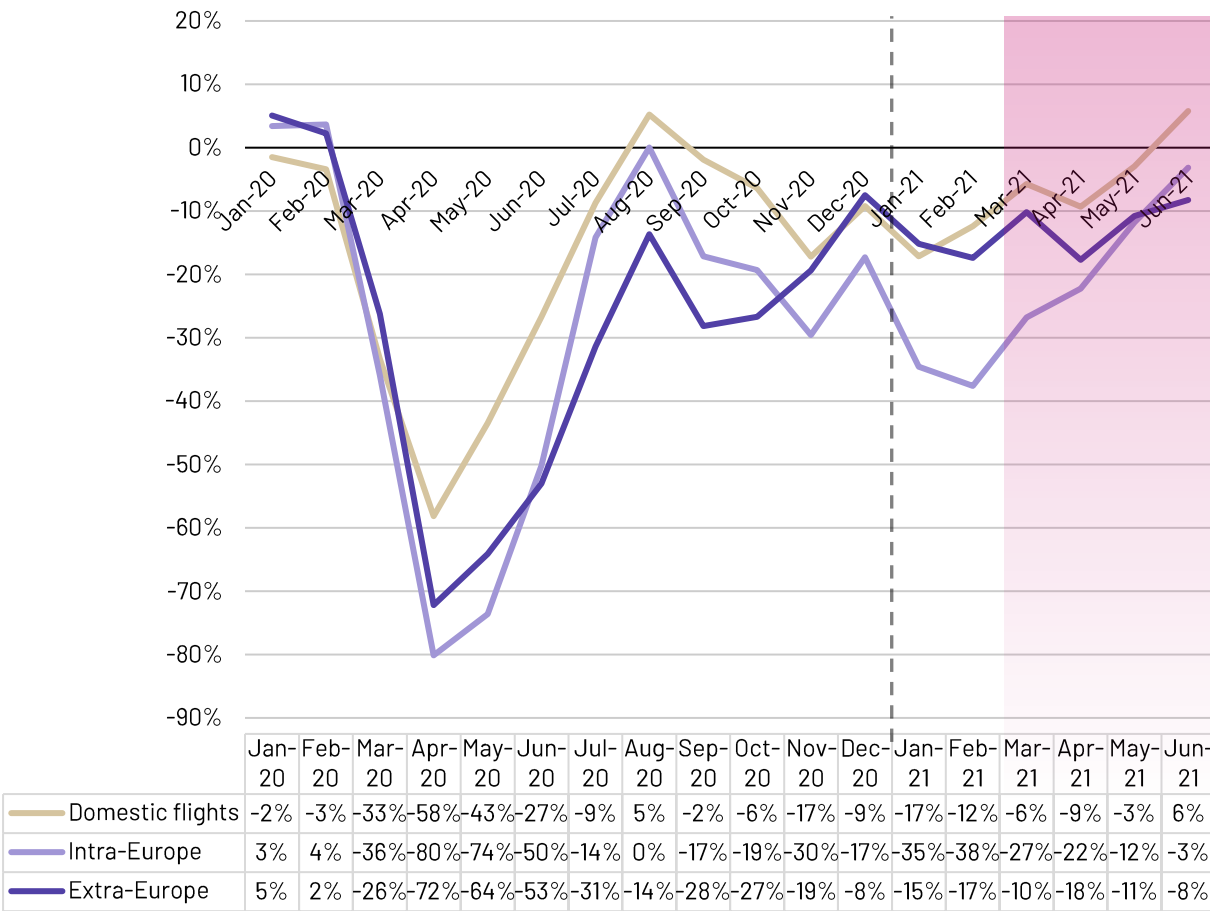


BUSINESS AVIATION ORIGINS & DESTINATIONS- June 2021
2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificity of Mar-Jun 2020
(that cannot be considered as « normal »),
Mar-Jun 2021 has been compared with
Mar-Jun 2019 instead

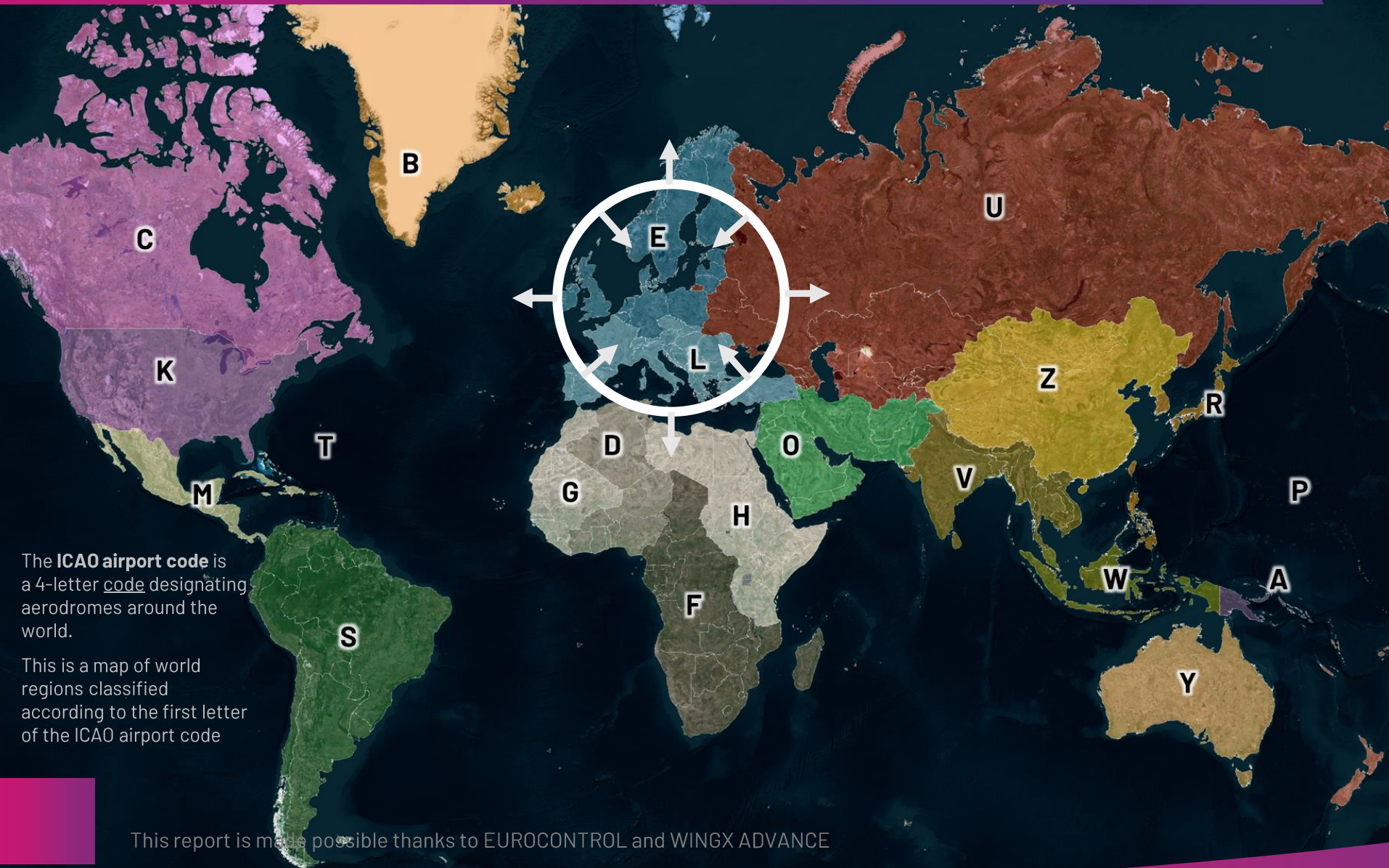


Monthly Growth
(compared with same month 1 year before)



EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – June 2021

2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with « normal times »)



The **ICAO airport code** is a 4-letter code designating aerodromes around the world.

This is a map of world regions classified according to the first letter of the ICAO airport code

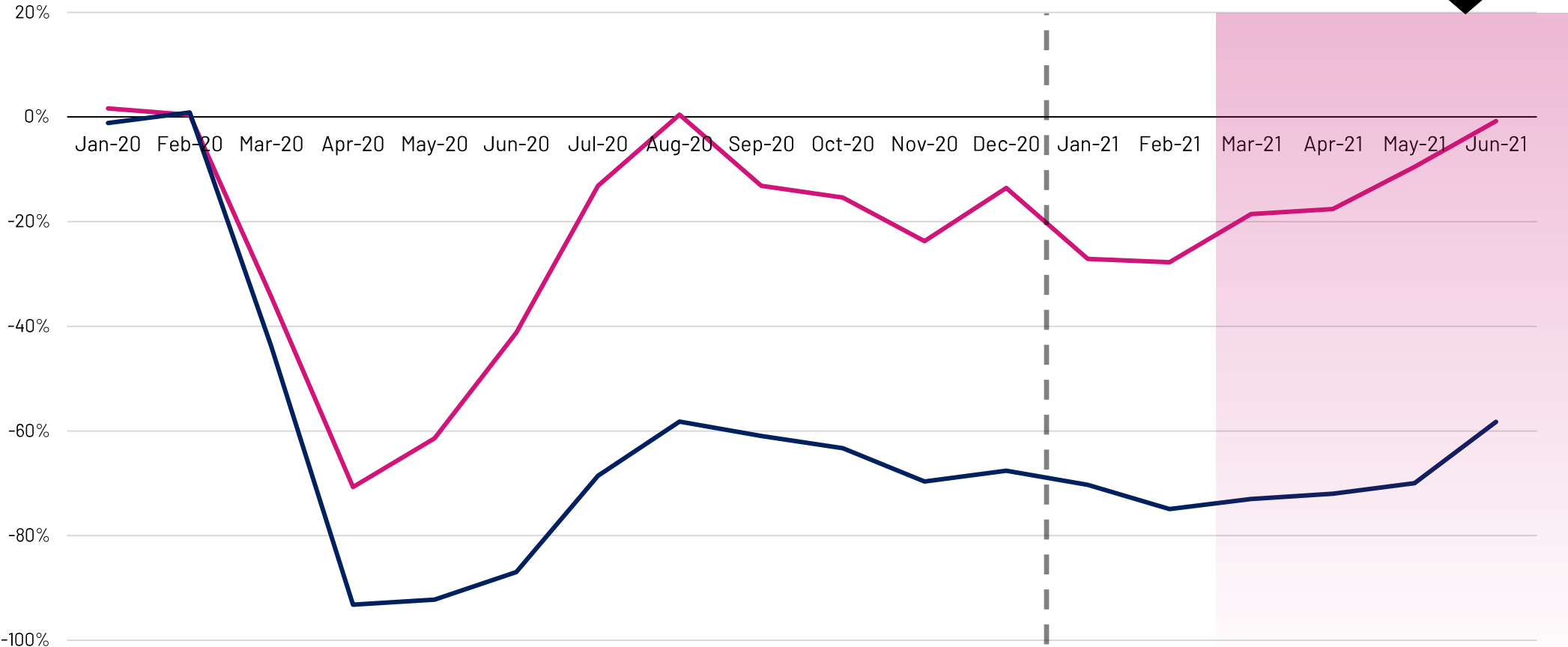
Compared with JAN–JUN 19 («normal times»)		
↓		
Flights JAN–JUN 21 (both directions)		
B	Greenland, Iceland	1.340 -32%
C	Canada	702 -57%
D	Eastern parts of West Africa and Maghreb	2.532 11%
F	Central and Southern Africa, and the Indian Ocean	853 -8%
G	Western parts of West Africa and Maghreb	8.287 -18%
H	East Africa and Northeast Africa	3.368 15%
K	United States	4.637 -54%
M	Central America, Mexico and Caribbean	738 43%
O	Pakistan, Afghanistan and Middle East	9.427 0%
R	North Western Pacific	50 -82%
S	South America	237 -52%
T	Eastern and southern parts of the Caribbean	671 17%
U	Russia and post-Soviet states	26.670 2%
V	South Asia	1.135 -7%
W	Maritime Southeast Asia	34 -67%
Z	Mainland East Asia	32 -93%

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH (compared with same month one year before)

Given the specifickness of Mar-Jun 2020
(that cannot be considered as « normal »),
Mar-Jun 2021 has been compared with
Mar-Jun 2019 instead

Airlines:
Legacy Carriers,
Low Cost Airlines,
Charter Airlines

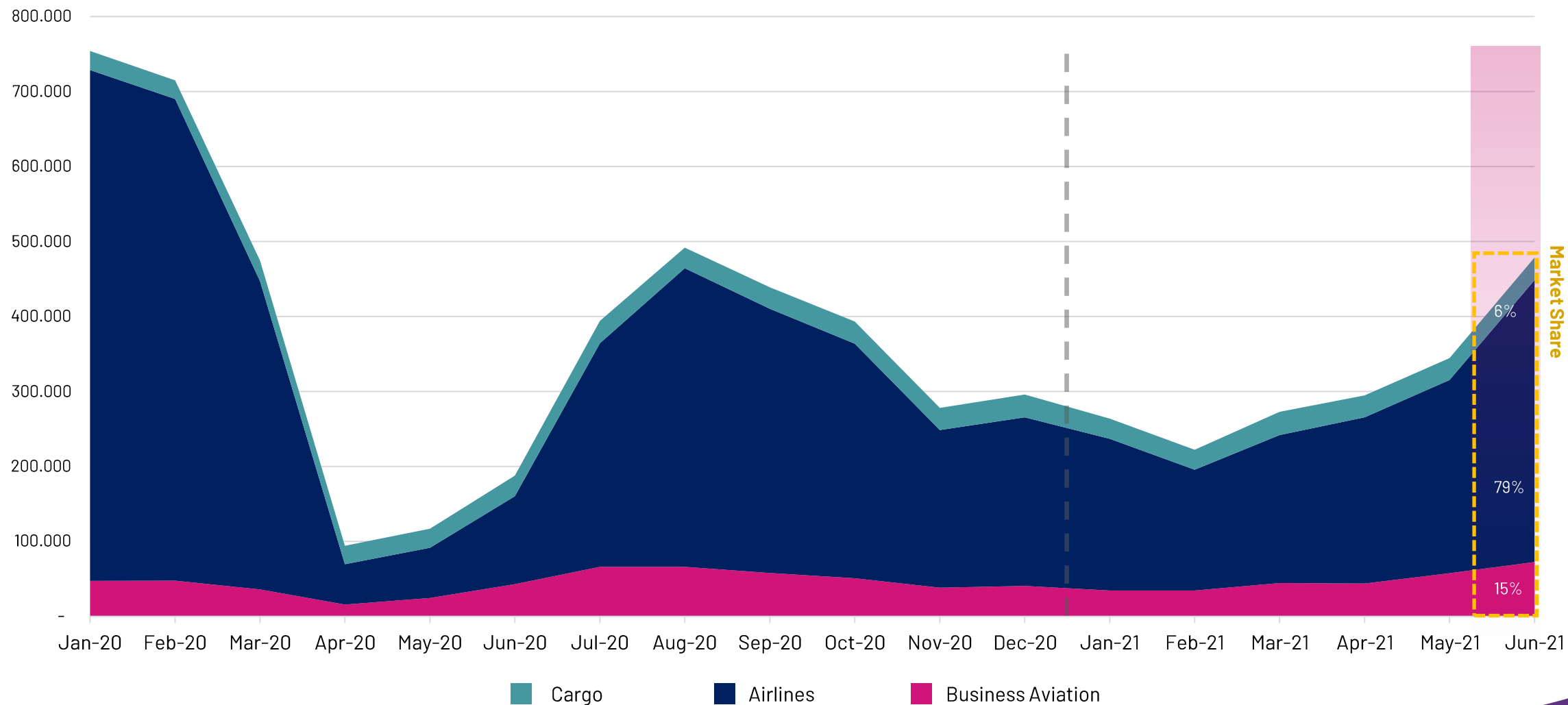


	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
— BizAv Growth	2%	0%	-34%	-71%	-61%	-41%	-13%	0%	-13%	-15%	-24%	-14%	-27%	-28%	-19%	-18%	-10%	-1%
— Airlines Growth	-1%	1%	-44%	-93%	-92%	-87%	-69%	-58%	-61%	-63%	-70%	-68%	-70%	-75%	-73%	-72%	-70%	-58%

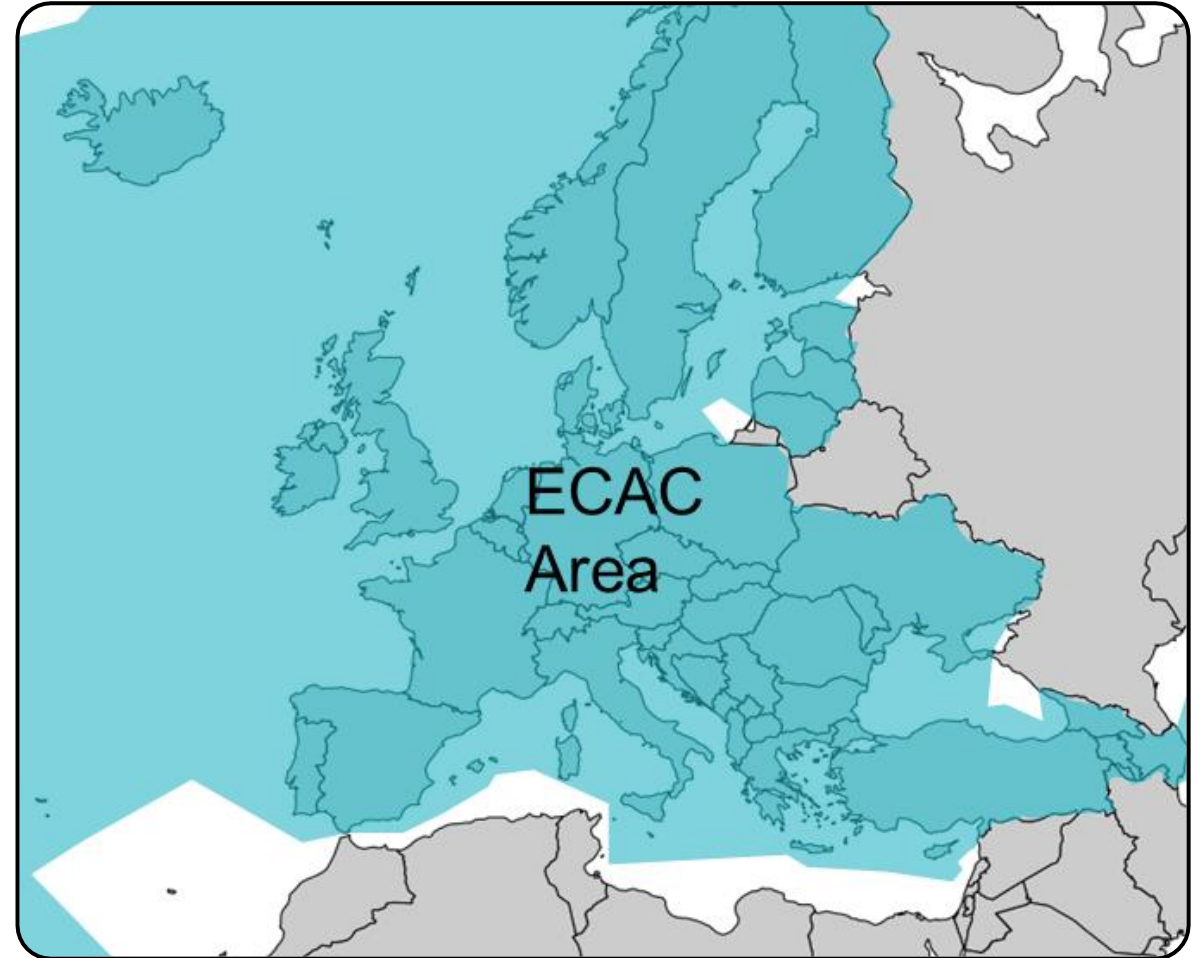
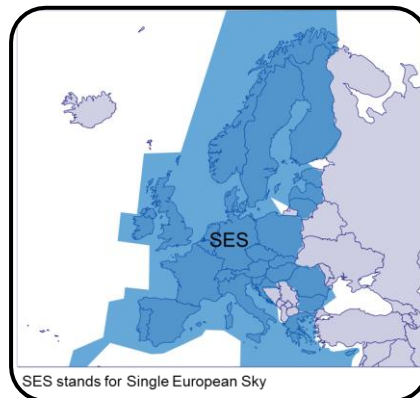
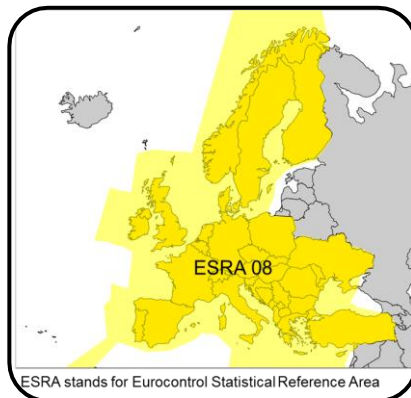
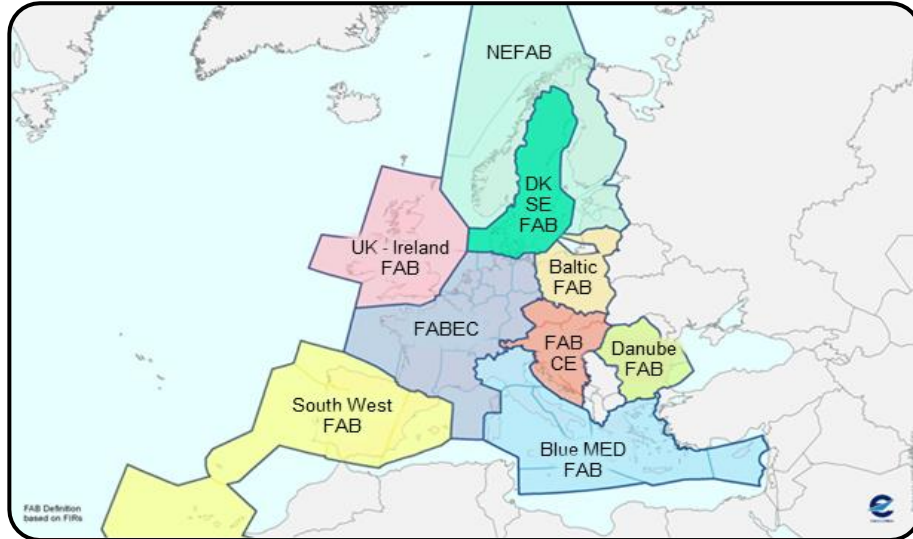
— BizAv Growth — Airlines Growth

BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE



AREAS



ECAC stands for European Civil Aviation Conference

BUSINESS AVIATION SEGMENTS

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	ICAO flight type G only	F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
A319	Airbus A319	Airbus	Bizliner	ICAO flight type G only	F900	Dassault Falcon 900	Dassault	Heavy Jet	
A320	Airbus A320	Airbus	Bizliner	ICAO flight type G only	FA10	Dassault Falcon 10/100	Dassault	Light Jet	
ASTR	Gulfstream G100	Gulfstream	Midsize Jet		FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	ICAO flight type G and N only	FA50	Dassault Falcon 50	Dassault	Midsize Jet	
B737	Boeing 737-700	Boeing	Bizliner	ICAO flight type G only	FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
B738	Boeing 737-800	Boeing	Bizliner	ICAO flight type G only	FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
B739	Boeing 737-900	Boeing	Bizliner	ICAO flight type G only	G150	Gulfstream G150	Gulfstream	Midsize Jet	
B748	Boeing 747-8i	Boeing	Bizliner	ICAO flight type G only	G280	Gulfstream G280	Gulfstream	Midsize Jet	
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	ICAO flight type G only	GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
B77W	Boeing 777-300ER	Boeing	Bizliner	ICAO flight type G only	GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
B788	Boeing 787-8	Boeing	Bizliner	ICAO flight type G only	GALX	Gulfstream G200	Gulfstream	Midsize Jet	
B789	Boeing 787-9	Boeing	Bizliner	ICAO flight type G only	GL5T	Global 5000	Bombardier	Heavy Jet	
BE10	King Air 100	Hawker Beechcraft	Turboprop		GL6T	Global 6000	Bombardier	Heavy Jet	
BE20	King Air 200	Hawker Beechcraft	Turboprop		GLEX	Global Express / 6000	Bombardier	Heavy Jet	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop		GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
BE40	Hawker Beechcraft 400	Hawker Beechcraft	Light Jet		GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop		GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
BE9L	King Air 90	Hawker Beechcraft	Turboprop		GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	
BE9T	King Air 90	Hawker Beechcraft	Turboprop		GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	ICAO flight type G and N only
C208	Cessna 208 Caravan	Cessna	Turboprop		H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
C25A	Cessna Citation CJ2	Cessna	Light Jet		H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet		HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet		HDJT	HondaJet	Honda	Light Jet	
C25M	Cessna M2	Cessna	Light Jet		HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop		LJ23	Learjet 23	Bombardier	Light Jet	
C441	Cessna Conquest	Cessna	Turboprop		LJ24	Learjet 24	Bombardier	Light Jet	
C500	Cessna Citation I	Cessna	Light Jet		LJ25	Learjet 25	Bombardier	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet		LJ28	Learjet 28	Bombardier	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet		LJ31	Learjet 31	Bombardier	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet		LJ35	Learjet 35	Bombardier	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet		LJ40	Learjet 40	Bombardier	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet		LJ45	Learjet 45	Bombardier	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet		LJ55	Learjet 55	Bombardier	Midsize Jet	
C560	Cessna Citation V	Cessna	Light Jet		LJ60	Learjet 60	Bombardier	Midsize Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet		LJ70	Learjet 70	Bombardier	Midsize Jet	
C650	Cessna Citation III	Cessna	Midsize Jet		LJ75	Learjet 75	Bombardier	Midsize Jet	
C680	Cessna Citation Sovereign	Cessna	Midsize Jet		P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
C750	Cessna Citation X	Cessna	Midsize Jet		PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
CL30	Challenger 300 series	Bombardier	Midsize Jet		PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
CL35	Challenger 350	Bombardier	Midsize Jet		PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
CL60	Challenger 600 series	Bombardier	Heavy Jet		PC12	Pilatus PC-12	Pilatus	Turboprop	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	ICAO flight type G only	PC24	Pilatus PC24	Pilatus	Light Jet	
E135	Embraer RJ135	Embraer	Heavy Jet	ICAO flight type G only	PRM1	Premier 1	Hawker Beechcraft	Light Jet	
E145	Embraer RJ145	Embraer	Heavy Jet	ICAO flight type G only	SBR1	Sabreliner	NA Rockwell	Light Jet	
E190	Embraer 190	Embraer	Bizliner	ICAO flight type G only	SBR2	Sabreliner	NA Rockwell	Light Jet	
E35L	Embraer Legacy 600 series	Embraer	Heavy Jet		SJ30	Syberjet SJ30	SyberJet	Light Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet		TBM7	Socata TBM 700	Daher-Socata	Turboprop	
E545	Embraer Legacy 450 / Praetor 150	Embraer	Midsize Jet		TBM8	Socata TBM 850	Daher-Socata	Turboprop	
E550	Embraer Legacy 500	Embraer	Midsize Jet		TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
E55P	Embraer Phenom 300	Embraer	Light Jet	ICAO flight type G and N only	WW23	1123 Westwind	IAI	Midsize Jet	
E75L	Embraer RJ175	Embraer	Bizliner	ICAO flight type G only	WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet		EA50	Eclipse 500	Eclipse	Light Jet	

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