

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

August 2021

August 2021 – Foreword

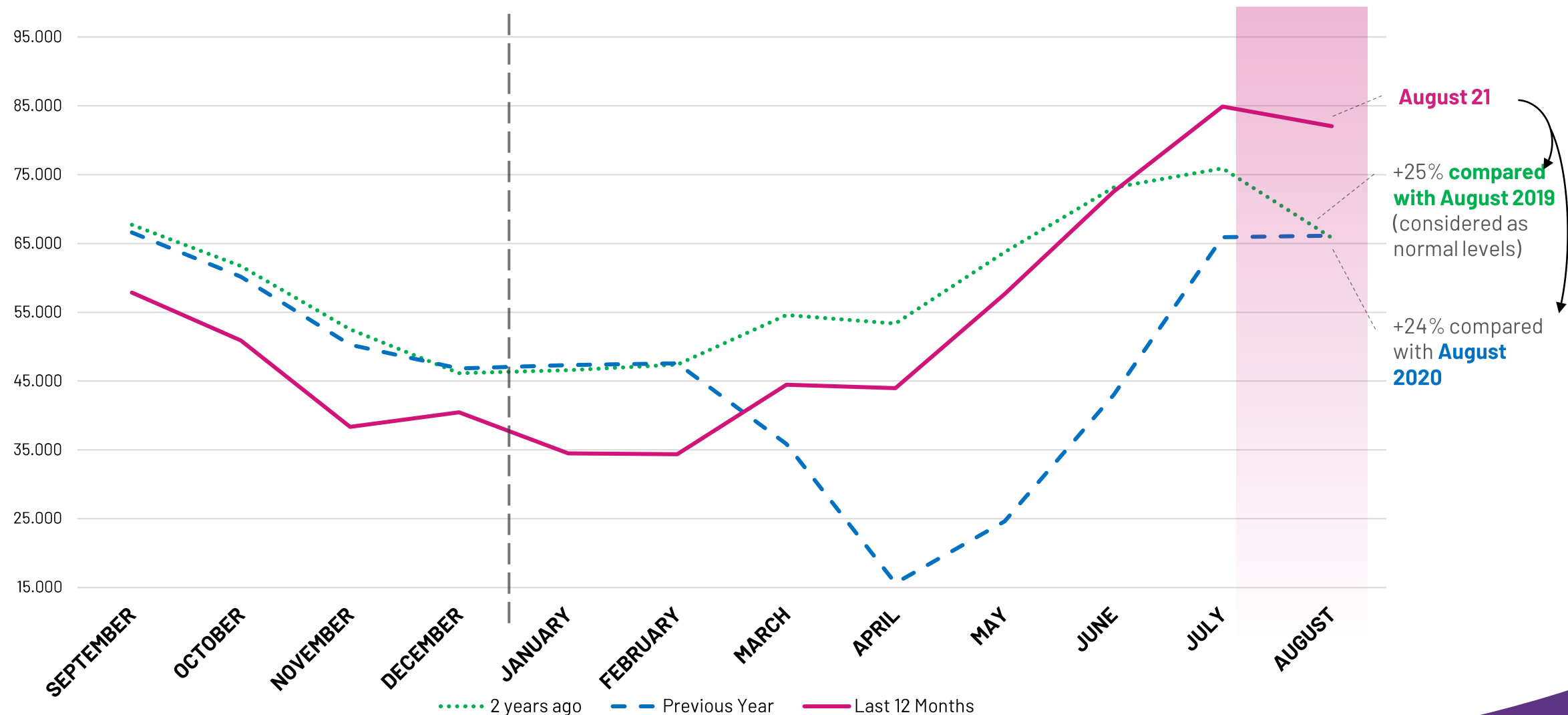
The European Business Aviation Association (EBAA) is monitoring developments related to the COVID19 impact on the aviation sector. We work with authorities, and aviation organisations to gather, filter and disseminate official guidance and information to our members, and the broader industry as it becomes available. In this report, we have compiled European Business aviation traffic data and trends for May 2021 (see the July report [here](#)).

- After a record-breaking July 2021, August 2021 reaches a level of activity of +25% compared to August 2019 (17,000 more flights than 2 years ago)
- Taking into account a poor start of 2021, with Business aviation still heavily impacted by Covid (between -20% and -10% on the first months of 2021), the strong performance of the summer is a welcome boost for the industry helping alleviate pressure specifically on SMEs.
- The performance of Business aviation in the 2021 summer is similar across the different segments, with commercial operators performing exceptionally well. The summer period represents an increase of +21% for charter compared to previous charter levels.
- COVID19 triggered major shifts in trends. One of the most significant is the predominance of light jets and turboprops in the overall Business aircraft activity. August saw the return of heavy jets, which performed above their 2019 levels for the first time since March 2020 (+12% in August 2021).

This traffic report is made possible thanks to [EUROCONTROL](#) data and the support of [WingX](#). Should you have any questions on this report, please write to Arthur THOMAS (athomas@ebaa.org).

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

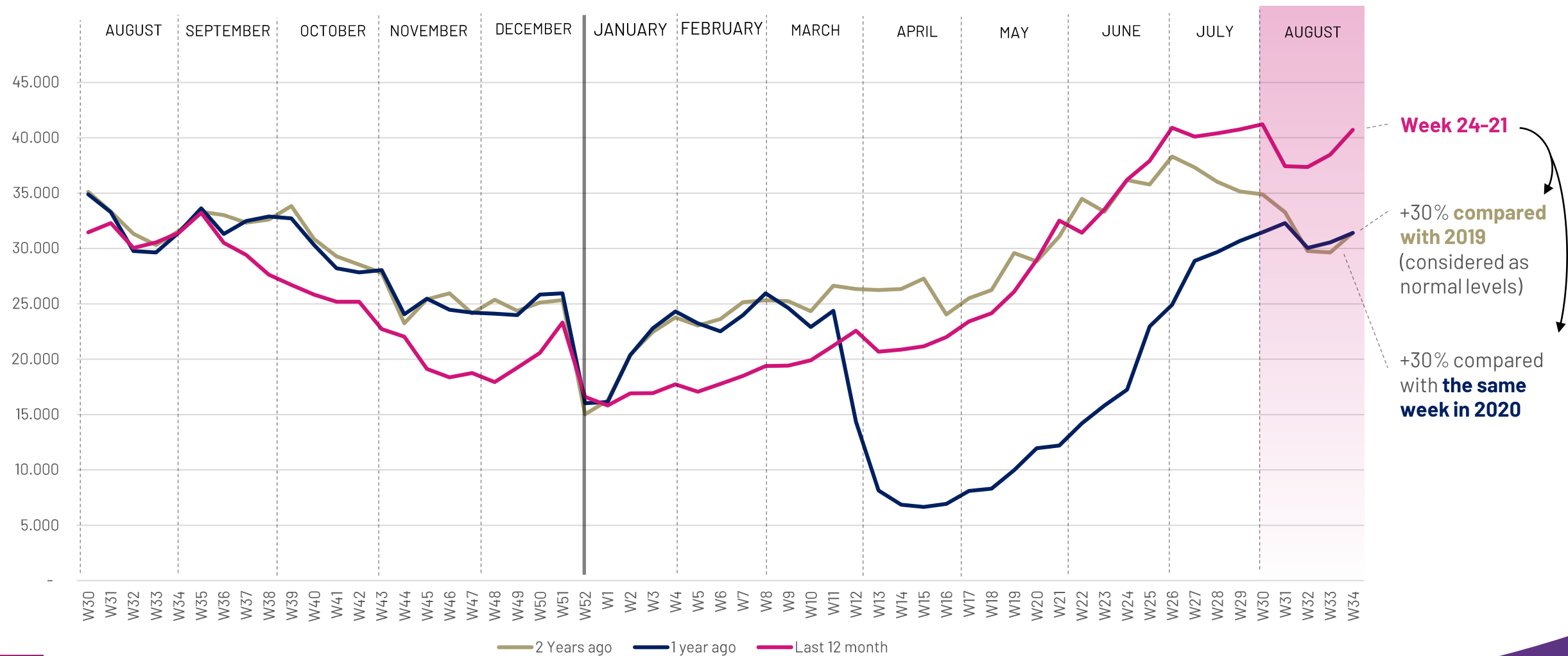
BUSINESS AVIATION **FLIGHTS**



This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

WEEK BY WEEK DETAILS IN EUROPE (DEPARTURES + ARRIVALS)



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

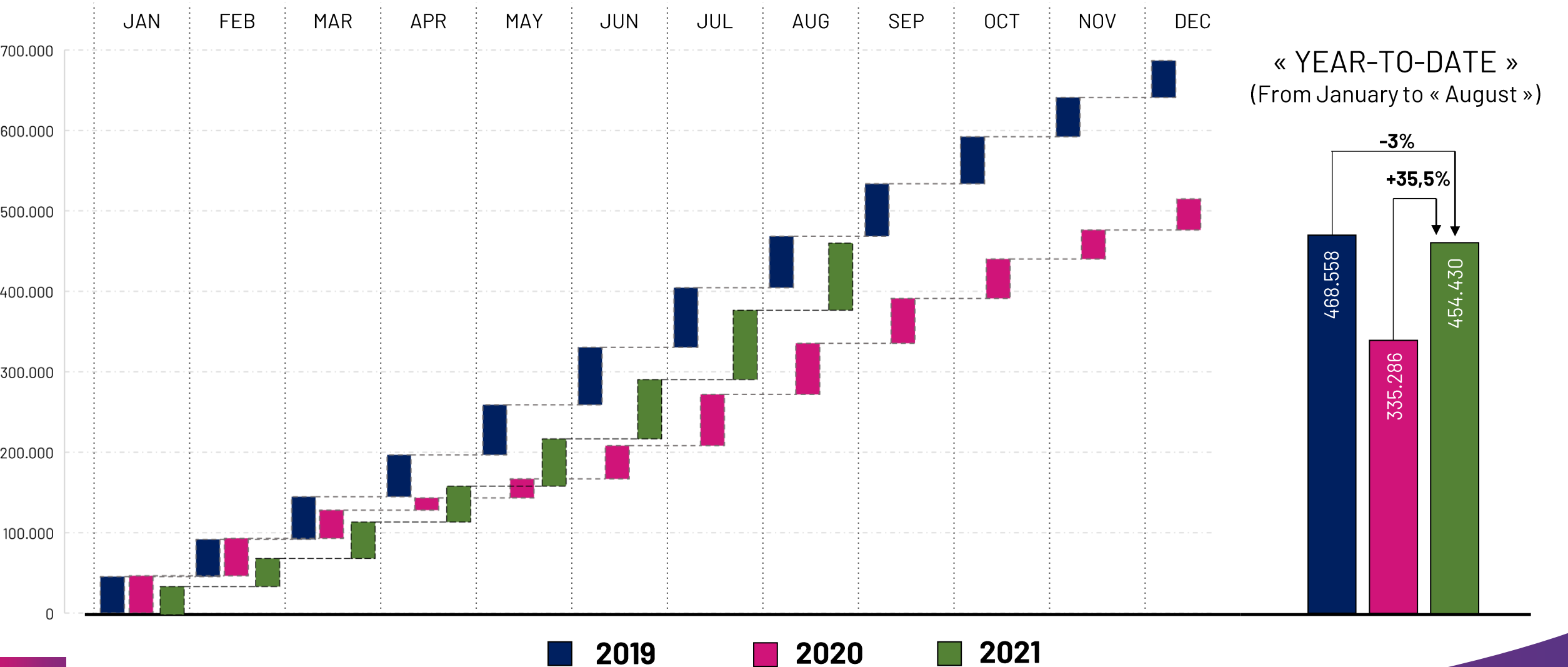
Business Aviation (ECAC Area)

	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Sep 2020	4.513	3.161	-30,0%	4.378	3.160	-27,8%	57.134	51.180	-10,4%	570	347	-39,1%	66.595	57.848	-13,1%
Oct 2020	4.290	3.029	-29,4%	4.396	3.072	-30,1%	50.667	44.204	-12,8%	795	591	-25,7%	60.148	50.896	-15,4%
Nov 2020	3.707	2.640	-28,8%	3.672	2.715	-26,1%	42.195	32.228	-23,6%	695	764	9,9%	50.269	38.347	-23,7%
Dec 2020	3.570	3.056	-14,4%	3.661	3.216	-12,2%	38.970	33.426	-14,2%	625	769	23,0%	46.826	40.467	-13,6%
Jan 2021	3.835	2.704	-29,5%	3.610	2.504	-30,6%	39.281	28.277	-28,0%	601	1.004	67,1%	47.327	34.489	-27,1%
Feb 2021	3.394	2.433	-28,3%	3.335	2.401	-28,0%	40.358	28.938	-28,3%	498	596	19,7%	47.585	34.368	-27,8%
Mar 2021	2.865	3.005	4,9%	2.796	3.028	8,3%	29.785	37.445	25,7%	402	987	145,5%	35.848	44.465	24,0%
Apr 2021	1.142	3.090	170,6%	1.076	2.989	177,8%	13.150	36.979	181,2%	269	903	235,7%	15.637	43.961	181,1%
May 2021	1.487	3.338	124,5%	1.432	3.182	122,2%	21.404	50.454	135,7%	277	684	146,9%	24.600	57.658	134,4%
Jun 2021	2.238	4.251	89,9%	2.156	4.047	87,7%	38.235	63.751	66,7%	360	491	36,4%	42.989	72.540	68,7%
Jul 2021	3.168	4.760	50,3%	3.108	4.660	49,9%	59.226	74.984	26,6%	417	493	18,2%	65.919	84.897	28,8%
Aug 2021	3.671	4.748	29,3%	3.660	4.666	27,5%	58.393	72.140	23,5%	395	498	26,1%	66.119	82.052	24,1%
Grand Total	37.880	40.215	6,2%	37.280	39.640	6,3%	488.798	554.006	13,3%	5.904	8.127	37,7%	569.862	641.988	12,7%

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BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

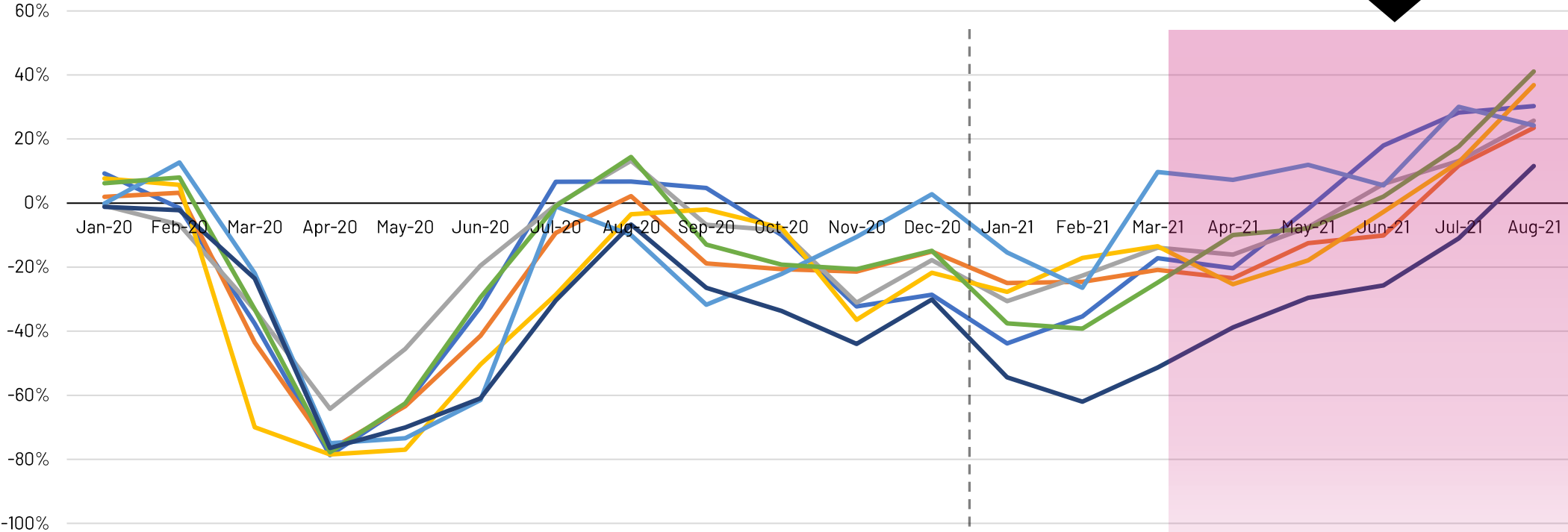
« YEAR-TO-DATE » DETAILS IN EUROPE (FLIGHTS FROM JANUARY ONWARDS)



STATES – August 2021

MONTHLY TRAFFIC GROWTH compared with the same month in « normal times » (before Mar.20)

Given the specifciness of Mar-Aug 2020 (that cannot be considered as « normal »), Mar-Aug 2021 has been compared with Mar-Aug 2019 instead



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21
Austria	9%	-2%	-38%	-79%	-63%	-33%	7%	7%	5%	-10%	-32%	-29%	-44%	-35%	-17%	-20%	-2%	18%	28%	30%
France	2%	3%	-44%	-77%	-63%	-41%	-9%	2%	-19%	-21%	-21%	-15%	-25%	-25%	-21%	-23%	-13%	-10%	12%	24%
Germany	-1%	-7%	-33%	-64%	-46%	-20%	-1%	13%	-7%	-9%	-31%	-18%	-31%	-23%	-14%	-16%	-8%	6%	13%	26%
Italy	8%	6%	-70%	-78%	-77%	-50%	-29%	-4%	-2%	-8%	-36%	-22%	-28%	-17%	-13%	-25%	-18%	-3%	13%	37%
Spain	0%	13%	-22%	-75%	-73%	-62%	-1%	-10%	-32%	-22%	-11%	3%	-15%	-26%	10%	7%	12%	6%	30%	24%
Switzerland	6%	8%	-33%	-78%	-63%	-29%	-1%	14%	-13%	-19%	-21%	-15%	-38%	-39%	-25%	-10%	-8%	2%	18%	41%
United Kingdom	-1%	-2%	-24%	-76%	-70%	-61%	-30%	-7%	-26%	-34%	-44%	-30%	-54%	-62%	-51%	-39%	-30%	-26%	-11%	12%

COVID IMPACT COUNTRY PER COUNTRY – STATE OF PLAY – YTD 2021 (Jan-Jul 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January–August 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

JAN-AUG 2021 VS 2019	BUSINESS AVIATION MOVEMENTS	AUG. (only) 2021 VS 2019
142%	Albania	215%
-4%	Austria	30%
-4%	Belgium	45%
20%	Bosnia & Herzeg.	24%
18%	Bulgaria	49%
34%	Croatia	69%
64%	Cyprus	81%
2%	Czech Republic	39%
-19%	Denmark	36%
46%	Estonia	76%
-21%	Finland	-14%
-8%	France	23%
-6%	Germany	26%
34%	Greece	34%
51%	Hungary	74%
-23%	Iceland	3%
-30%	Ireland	13%
-1%	Italy	37%
5%	Kosovo	101%
83%	Latvia	79%
35%	Lithuania	6%
-18%	Luxembourg	-6%
60%	Macedonia	65%
40%	Malta	66%
19%	Moldova	62%
59%	Montenegro	72%
-18%	Netherlands	19%
-15%	Norway	2%
-3%	Poland	28%
11%	Portugal	30%
20%	Romania	4%
47%	Serbia	56%
-24%	Slovakia	14%
29%	Slovenia	35%
11%	Spain	24%
4%	Sweden	17%
-7%	Switzerland	41%
17%	Turkey	19%
35%	Ukraine	75%
-31%	United Kingdom	11%

AUGUST 2021 compared with AUGUST 2019

This report is made possible thanks to
EUROCONTROL and WINGX ADVANCE

TOP 10 ACTIVE AIRPORTS – August 2021

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFMN	NICE	87,6	41,8%	44,1	50,4%
2 	LFPB	PARIS LE BOURGET	57,3	44,4%	51,5	32,0%
3 	LIEO	OLBIA COSTA SMERALDA	57,2	20,1%	18,0	52,7%
4	LSGG	GENEVE COINTRIN	46,8	20,8%	35,0	20,4%
5 	LEIB	IBIZA	42,8	38,1%	21,4	98,2%
6 	LEPA	PALMA DE MALLORCA	40,9	45,0%	25,1	95,5%
7 	EGLF	FARNBOROUGH CIV	40,3	19,5%	24,8	9,2%
8 	LSZH	ZURICH	38,2	19,6%	29,4	24,6%
9 	LGAV	ATHINAI E. VENIZELOS	35,4	43,5%	19,7	82,7%
10 	LFMD	CANNES MANDELIEU	30,5	-6,9%	16,4	24,1%

COVID IMPACT TOP 30 AIRPORTS – STATE OF PLAY – YTD 2021 (Jan-August 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January-August 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

JAN-AUG 2021 VS 2019		BUSINESS AVIATION MOVEMENTS	AUG. (only) 2021 VS 2019	
-19%	26.864	Paris Le Bourget	3.837	+25%
-5%	23.075	Nice Côte d'Azur	5.787	+30%
-12%	18.525	Geneva International	3.200	+29%
2%	15.400	Zurich	2.576	+52%
42%	13.080	Palma de Mallorca	2.660	+46%
-34%	12.989	Farnborough	2.721	+13%
(*)	11.944	Milano Linate	1.808	(*)
30%	11.259	Ibiza	2.931	+27%
47%	10.155	Athens International	2.324	+52%
20%	9.499	Olbia Costa Smeralda	3.729	+21%
2%	9.472	Wien Schwechat	1.506	+35%
-2%	9.443	Roma Ciampino	1.483	+33%
-12%	9.409	London Biggin Hill	2.020	+48%
-49%	9.185	London Luton	1.804	-9%
38%	9.015	Malaga Costa del Sol	1.720	+37%
27%	8.782	Istanbul Atatürk	1.547	+29%
-12%	8.565	München	1.382	+30%
-5%	8.509	Cannes Mandelieu	1.960	+14%
9%	8.477	Berlin Schönefeld	1.445	+81%
-11%	7.550	Madrid Barajas	860	+20%
4%	7.256	Prague Vaclav Havel	1.291	+40%
48%	6.596	Belgrade Nikola Tesla	1.047	+58%
-11%	6.429	Barcelona	994	+6%
-15%	6.286	Amsterdam Schiphol	1.108	+28%
8%	6.032	Hamburg	974	+39%
4%	5.699	Köln Bonn	894	+30%
62%	5.574	Napoli Capodichino	1.847	+223%
52%	5.514	Budapest International	890	+66%
-15%	5.432	Stuttgart	726	+19%
-1%	5.193	Dusseldorf	792	+38%

AUGUST 2021 (only) compared with AUGUST 2019 (only)

TOP 30 BUSINESS AVIATION ROUTES – AUGUST 2021 (ONLY)

TRAFFIC GROWTH (compared with August 2019)

Compared with AUGUST 2019
(« normal times »)

Shuttle

Shuttle

BUSINESS AVIATION MOVEMENTS AUGUST 21 (BOTH DIRECTIONS)

LFMN	Nice Côte d'Azur	LFPB	Paris Le Bourget	313	+73%
LIEO	Olbia Costa Smeralda	LIML	Milano Linate	271	(*)
LTBA	Istanbul Atatürk	LTFE	Mugla Milas Bodrum	262	+34%
LIEO	Olbia Costa Smeralda	LFMN	Nice Côte d'Azur	235	-15%
LEPA	Palma de Mallorca	LEIB	Ibiza	234	+76%
LFMN	Nice Côte d'Azur	UUWW	Moscow Vnukovo	204	-23%
LSGG	Geneva International	LFMN	Nice Côte d'Azur	192	+8%
LFMN	Nice Côte d'Azur	EGLF	Farnborough	187	+21%
LFMN	Nice Côte d'Azur	LEIB	Ibiza	174	+44%
ESSA	Stockholm Arlanda	ESND	Sveg	170	+16K%
LFPB	Paris Le Bourget	LSGG	Geneva International	168	+45%
UUWW	Moscow Vnukovo	EVRA	Riga International	147	+227%
LIRN	Napoli Capodichino	LFMN	Nice Côte d'Azur	146	+192%
LIEO	Olbia Costa Smeralda	LIRA	Roma Ciampino	145	+46%
EGGW	London Luton	LFMN	Nice Côte d'Azur	139	+13%
LIEO	Olbia Costa Smeralda	LSGG	Geneva International	139	+18%
LIRA	Roma Ciampino	LIRN	Napoli Capodichino	136	+147%
LEIB	Ibiza	LEBL	Barcelona	135	-5%
LIEO	Olbia Costa Smeralda	UUWW	Moscow Vnukovo	132	+6%
LFTH	Toulon-Le Palyvestre	LFPB	Paris Le Bourget	127	+57%
LGAV	Athens International	LGMK	Mikonos	123	-38%
LIEO	Olbia Costa Smeralda	LIRN	Napoli Capodichino	123	+242%
LSZH	Zurich	LFMN	Nice Côte d'Azur	115	+95%
LTAC	Ankara Esenboğa	LTBA	Istanbul Atatürk	114	+8%
LEMG	Malaga Costa del Sol	LEIB	Ibiza	103	+78%
LFMD	Cannes Mandelieu	LFPB	Paris Le Bourget	102	+13%
LFRB	Brest Bretagne	LFEC	Ouessant	101	+110%
LGPA	Paros National	LGAV	Athens International	100	+257%
LEVC	Valencia Manises	LEIB	Ibiza	100	-28%
LFMN	Nice Côte d'Azur	EGKB	London Biggin Hill	96	+100%

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* Linate airport was closed in August 2019

TOP 30 BUSINESS AVIATION ROUTES – YTD 2021 (JAN-AUG 21)

TRAFFIC GROWTH (compared with YTD 19)

Compared with JAN-AUG 2019
(« normal times »)

BUSINESS AVIATION MOVEMENTS JAN-AUG 21 (BOTH DIRECTIONS)

	LSGG	Geneva International	LFPB	Paris Le Bourget	1.681	-16%
	LFPB	Paris Le Bourget	LFMN	Nice Côte d'Azur	1.567	7%
Shuttle	ESND	Sveg	ESSA	Stockholm Arlanda	1.348	33K%
	LIRA	Roma Ciampino	LIML	Milano Linate	1.094	21%
	EVRA	Riga International	UUWW	Moscow Vnukovo	1.084	210%
	LEIB	Ibiza	LEPA	Palma de Mallorca	1.041	84%
	LFMN	Nice Côte d'Azur	LSGG	Geneva International	1.008	-18%
Shuttle	LTFE	Mugla Milas Bodrum	LTBA	Istanbul Atatürk	946	57%
	ESNU	Umeå	ESPA	Luleå Kallax	839	52%
	LTAC	Ankara Esenboğa	LTBA	Istanbul Atatürk	821	9%
Shuttle	LIEO	Olbia Costa Smeralda	LIML	Milano Linate	800	125%
	LCLK	Larnaka International	LLBG	Tel Aviv International	776	145%
	LFMN	Nice Côte d'Azur	EGLF	Farnborough	765	-26%
Shuttle	UUWW	Moscow Vnukovo	LFMN	Nice Côte d'Azur	735	-42%
	ENAT	Alta	ENTC	Tromsø Langnes	729	8%
	LEBL	Barcelona	LEMD	Madrid Barajas	700	8%
	LFTH	Toulon-Le Palyvestre	LFPB	Paris Le Bourget	681	35%
	LFMD	Cannes Mandelieu	LFPB	Paris Le Bourget	658	8%
	LFPB	Paris Le Bourget	EGLF	Farnborough	640	-41%
	ESPA	Luleå Kallax	ESUP	Pajala	618	3%
	LGMK	Mikonos	LGAV	Athens International	596	-18%
Shuttle	LFRB	Brest Bretagne	LFEC	Ouessant	591	-6%
	LCLK	Larnaka International	UUWW	Moscow Vnukovo	572	64%
	ENTC	Tromsø Langnes	ENEV	Harstad Narvik	566	-4%
	LSZH	Zurich	LFMN	Nice Côte d'Azur	557	20%
	LFMN	Nice Côte d'Azur	EGGW	London Luton	555	-46%
	LFBD	Bordeaux International	LFPB	Paris Le Bourget	550	26%
	LYBE	Belgrade Nikola Tesla	UUWW	Moscow Vnukovo	517	138%
	LFMN	Nice Côte d'Azur	LIEO	Olbia Costa Smeralda	509	-10%
	ENAL	Vigra Ålesund	ENVA	Trondheim Vaernes AB	506	3%

This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

TOP 10 FLOWS– August 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	FRANCE	170,5	8,1%	160,7	30,4%
UK	UK	125,0	30,2%	85,1	26,2%
GERMANY	GERMANY	123,8	11,8%	111,3	15,6%
ITALY	ITALY	120,9	38,4%	72,9	50,4%
SPAIN-CONTINENTAL	SPAIN-CONTINENTAL	64,4	15,2%	50,5	57,2%
TURKEY	TURKEY	49,4	2,1%	34,8	31,2%
NORWAY	NORWAY	48,7	8,2%	45,5	6,0%
ITALY	FRANCE	40,5	55,3%	19,9	74,2%
FRANCE	ITALY	37,0	34,3%	19,1	65,3%
SWEDEN	SWEDEN	35,1	11,2%	34,8	11,3%

STATES – August 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2.646,8	24,1%	1.870,1	31,9%
ESRA08	2.621,8	24,7%	1.839,5	31,5%
SES-RP2	2.547,2	25,2%	1.788,2	31,1%
EU27	2.383,7	25,3%	1.664,3	32,2%
FABEC	1.577,2	23,5%	1.120,1	26,0%
BLUE MED FAB	976,4	34,5%	554,0	59,6%
FAB CE	575,0	25,1%	370,0	36,4%
UK-Ireland FAB	473,3	24,3%	289,9	5,4%
South West FAB	376,2	41,6%	267,7	57,8%
NEFAB	185,2	37,9%	131,5	23,8%
Baltic FAB	158,1	16,9%	115,2	27,7%
DK-SE FAB	144,8	36,0%	106,7	12,3%
Danube FAB	118,9	25,3%	93,5	60,5%

TRAFFIC PER STATE – August 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	2.563,7	2.141,1	422,6	19,7%	1.873,0	1.424,9	448,0	31,4%
ECAC	2.646,8	2.132,9	514,0	24,1%	1.870,1	1.418,1	452,0	31,9%
ESRA08	2.621,8	2.103,3	518,5	24,7%	1.839,5	1.399,3	440,2	31,5%
ESRA02	2.596,6	2.071,7	524,8	25,3%	1.817,4	1.381,9	435,5	31,5%
SES-RP2	2.547,2	2.034,0	513,1	25,2%	1.788,2	1.364,4	423,8	31,1%
SES-RP3	2.440,1	1.952,7	487,4	25,0%	1.716,3	1.306,8	409,5	31,3%
EU27	2.383,7	1.902,6	481,1	25,3%	1.664,3	1.258,9	405,5	32,2%
FABEC	1.577,2	1.277,2	300,0	23,5%	1.120,1	888,8	231,4	26,0%
France	1.041,0	818,7	222,3	27,2%	704,0	530,2	173,8	32,8%
BLUE MED FAB	976,4	725,7	250,7	34,5%	554,0	347,1	206,9	59,6%
Italy	787,9	577,0	210,9	36,6%	439,4	280,7	158,7	56,5%
Germany	619,3	541,4	77,9	14,4%	479,1	402,8	76,3	19,0%
FAB CE	575,0	459,6	115,4	25,1%	370,0	271,2	98,8	36,4%
UK-Ireland FAB	473,3	380,9	92,4	24,3%	289,9	274,9	14,9	5,4%
UK	464,6	377,1	87,5	23,2%	284,8	270,7	14,0	5,2%
Switzerland	450,8	364,1	86,7	23,8%	321,5	252,6	68,9	27,3%
Austria	344,2	285,8	58,4	20,4%	227,9	174,0	53,9	31,0%
South West FAB	376,2	265,6	110,6	41,6%	267,7	169,6	98,1	57,8%
Spain	370,4	261,5	108,8	41,6%	262,4	166,2	96,2	57,9%
Spain-Continental	364,3	255,7	108,5	42,4%	256,2	159,9	96,3	60,2%
Greece	281,3	196,6	84,7	43,1%	146,1	83,0	63,1	76,0%

TRAFFIC PER STATE – August 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Croatia	239,1	176,9	62,2	35,2%	121,7	79,0	42,6	53,9%
Turkey	185,0	172,4	12,5	7,3%	134,7	89,2	45,5	51,0%
Belgium/Luxembourg	198,0	167,4	30,6	18,3%	154,1	129,9	24,2	18,6%
Baltic FAB	158,1	135,3	22,8	16,9%	115,2	90,2	25,0	27,7%
NEFAB	185,2	134,3	50,9	37,9%	131,5	106,2	25,3	23,8%
Czech Republic	144,8	131,9	12,9	9,8%	105,1	84,6	20,5	24,3%
Serbia/Montenegro	169,5	121,0	48,5	40,1%	103,9	65,5	38,4	58,5%
Poland	148,4	118,5	29,9	25,3%	103,5	79,9	23,7	29,6%
Netherlands	132,5	117,5	15,0	12,8%	99,4	92,5	6,9	7,5%
DK-SE FAB	144,8	106,5	38,3	36,0%	106,7	95,0	11,7	12,3%
Slovenia	122,6	96,0	26,7	27,8%	70,7	49,3	21,4	43,5%
Danube FAB	118,9	94,9	24,0	25,3%	93,5	58,2	35,3	60,5%
Hungary	121,3	91,3	30,0	32,9%	85,0	55,6	29,4	53,0%
Sweden	104,2	77,4	26,8	34,6%	83,4	73,8	9,7	13,1%
Bosnia and Herzegovina	100,7	74,5	26,2	35,1%	56,8	35,8	21,0	58,6%
Bulgaria	86,4	73,1	13,4	18,3%	64,5	41,0	23,5	57,2%
Belarus	29,8	72,3	-42,5	-58,8%	37,2	42,5	-5,3	-12,5%
Slovakia	88,1	68,5	19,5	28,5%	53,9	40,1	13,8	34,3%
Romania	73,8	68,1	5,7	8,4%	63,8	40,9	22,9	56,2%
Ukraine	66,3	67,4	-1,0	-1,5%	51,7	33,4	18,3	54,7%
Norway	77,2	64,0	13,2	20,7%	61,4	59,7	1,7	2,8%

TRAFFIC PER STATE – August 2021

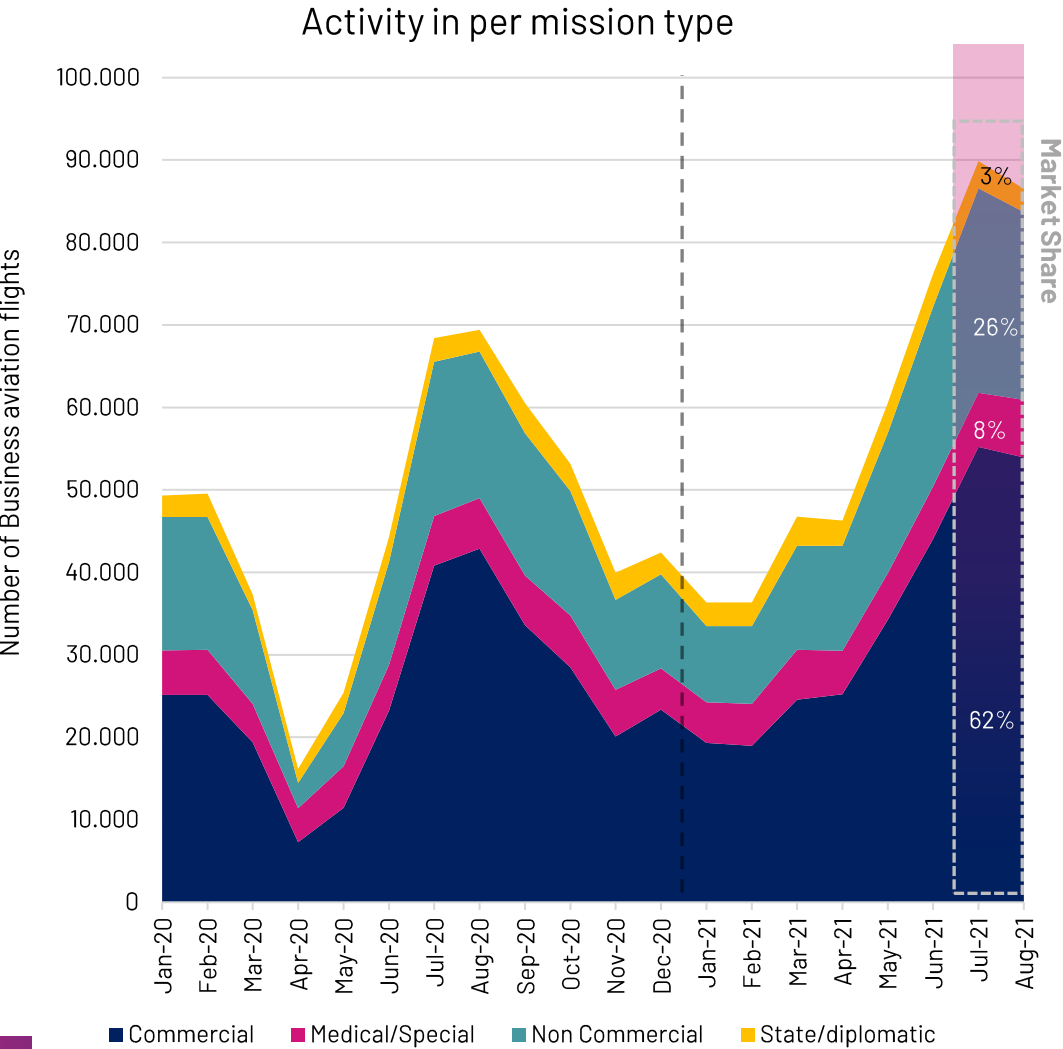
AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Cyprus	63,9	55,8	8,1	14,5%	54,2	33,7	20,5	60,9%
Denmark	76,5	52,2	24,3	46,6%	48,2	43,0	5,2	12,0%
Latvia	80,8	50,2	30,6	61,0%	45,9	25,4	20,5	80,5%
Lithuania	75,0	45,8	29,2	63,7%	45,1	27,9	17,2	61,6%
Lisbon FIR	54,0	45,1	8,8	19,6%	43,5	30,9	12,7	41,0%
Albania	65,5	42,4	23,1	54,6%	33,6	19,3	14,3	73,8%
North Macedonia	59,8	41,6	18,2	43,8%	32,0	18,2	13,8	75,9%
Ireland	75,8	41,3	34,5	83,4%	47,8	41,3	6,5	15,8%
Finland	32,6	26,6	6,0	22,6%	28,2	26,2	2,0	7,6%
Israel	29,7	22,9	6,7	29,4%	28,1	14,8	13,4	90,6%
Malta	26,9	20,1	6,8	33,9%	22,4	13,8	8,6	62,4%
Egypt	36,0	19,5	16,5	84,8%	29,0	22,1	6,9	31,0%
Estonia	24,8	17,7	7,0	39,6%	19,4	13,3	6,1	46,1%
Morocco	31,1	16,5	14,6	88,5%	28,1	23,7	4,4	18,6%
Moldova	14,8	13,2	1,6	12,0%	9,3	5,7	3,6	63,8%
Georgia	13,1	12,4	0,7	6,0%	11,2	8,0	3,2	39,9%
Iceland	19,7	11,1	8,6	77,3%	13,1	10,9	2,2	20,3%
Spain-Canaries	13,4	10,6	2,7	25,8%	12,4	13,7	-1,3	-9,2%
Santa Maria FIR	15,8	9,5	6,3	66,3%	14,9	10,5	4,3	41,3%
Azerbaijan	8,8	9,1	-0,3	-3,5%	15,3	8,4	6,9	82,2%
Tunisia	8,8	8,0	0,9	10,9%	8,9	7,3	1,7	23,3%
Libya	7,5	6,2	1,3	20,7%	5,3	4,2	1,1	26,9%
Armenia	3,8	3,0	0,8	25,5%	4,3	3,9	0,4	11,4%

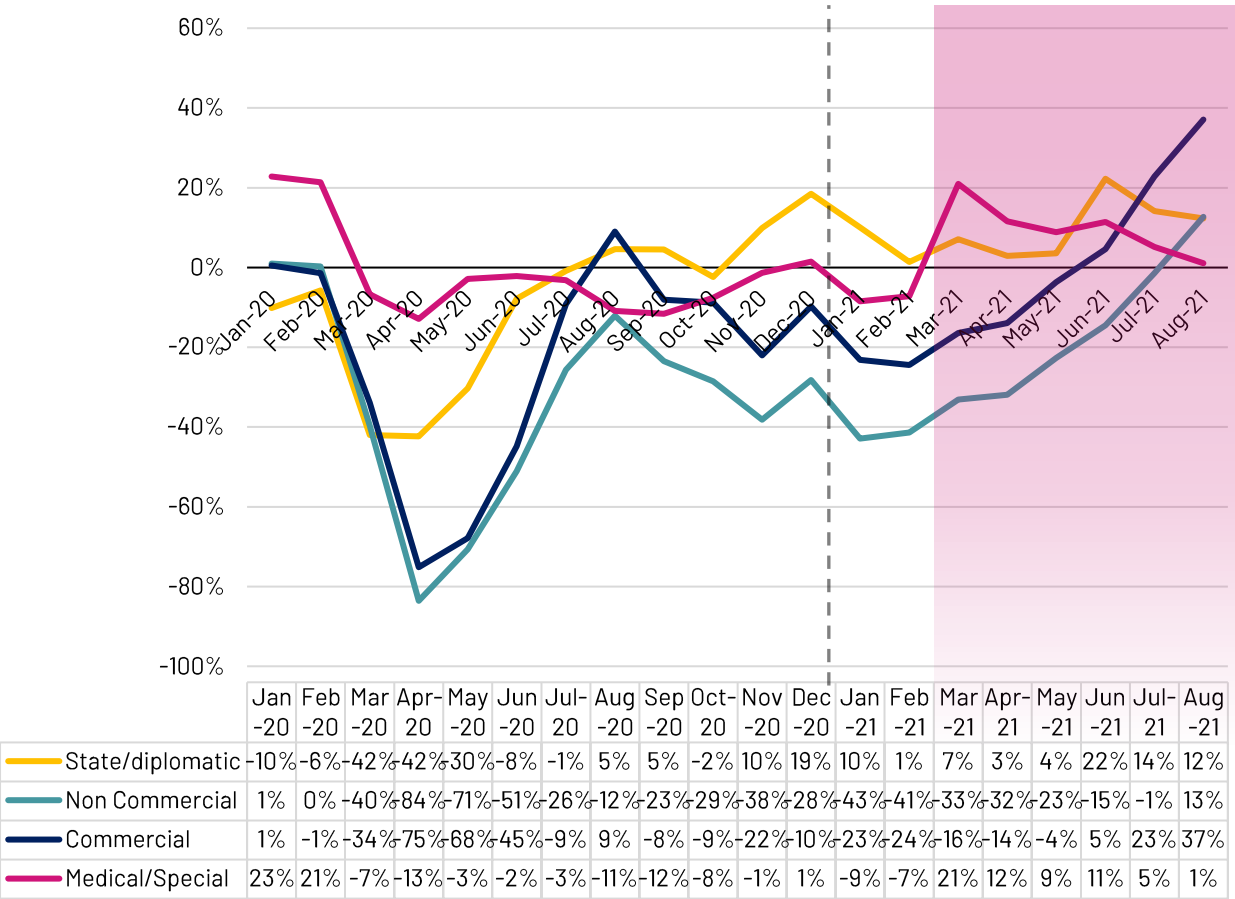
BUSINESS AVIATION MISSIONS – August 2021

MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificity of Mar-Aug 2020 (that cannot be considered as « normal »), Mar-Aug 2021 has been compared with Mar-Aug 2019 instead



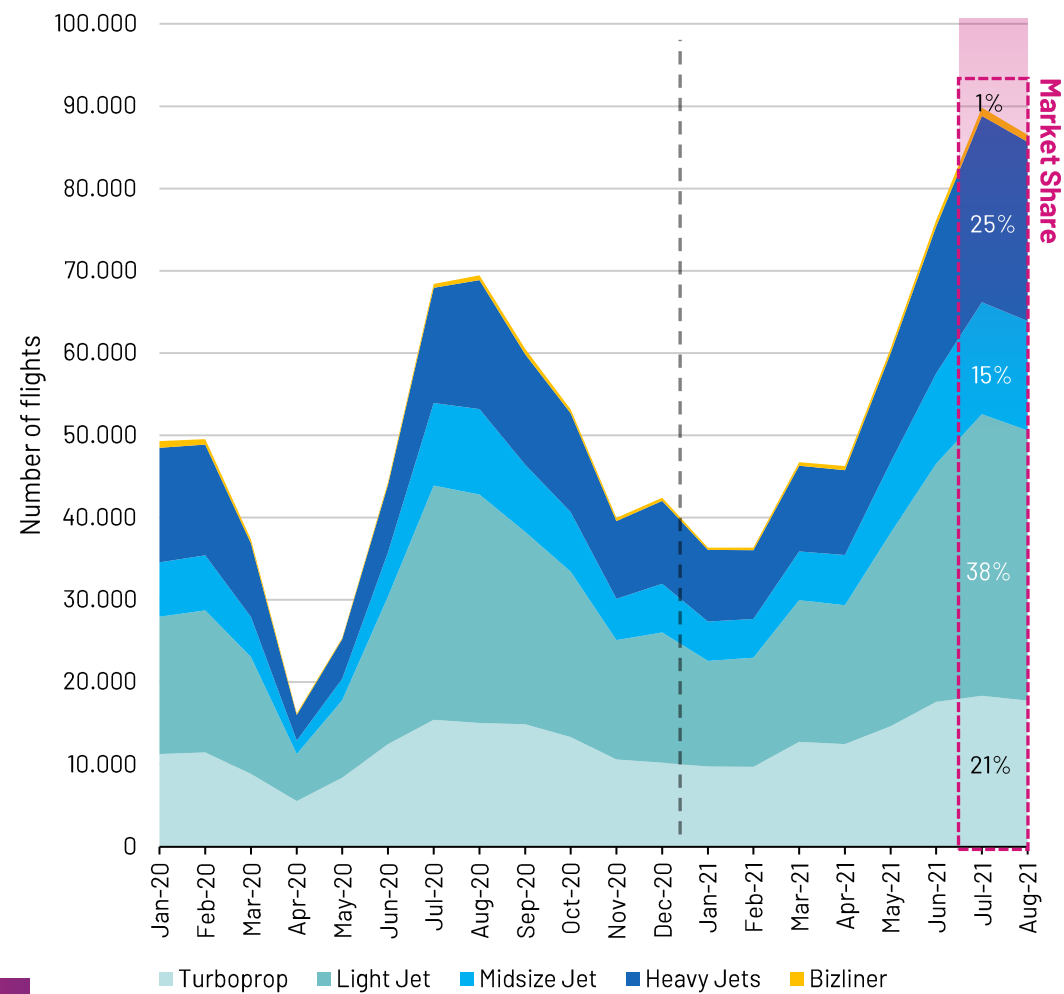
Monthly Growth
(compared with same month 1 year before)



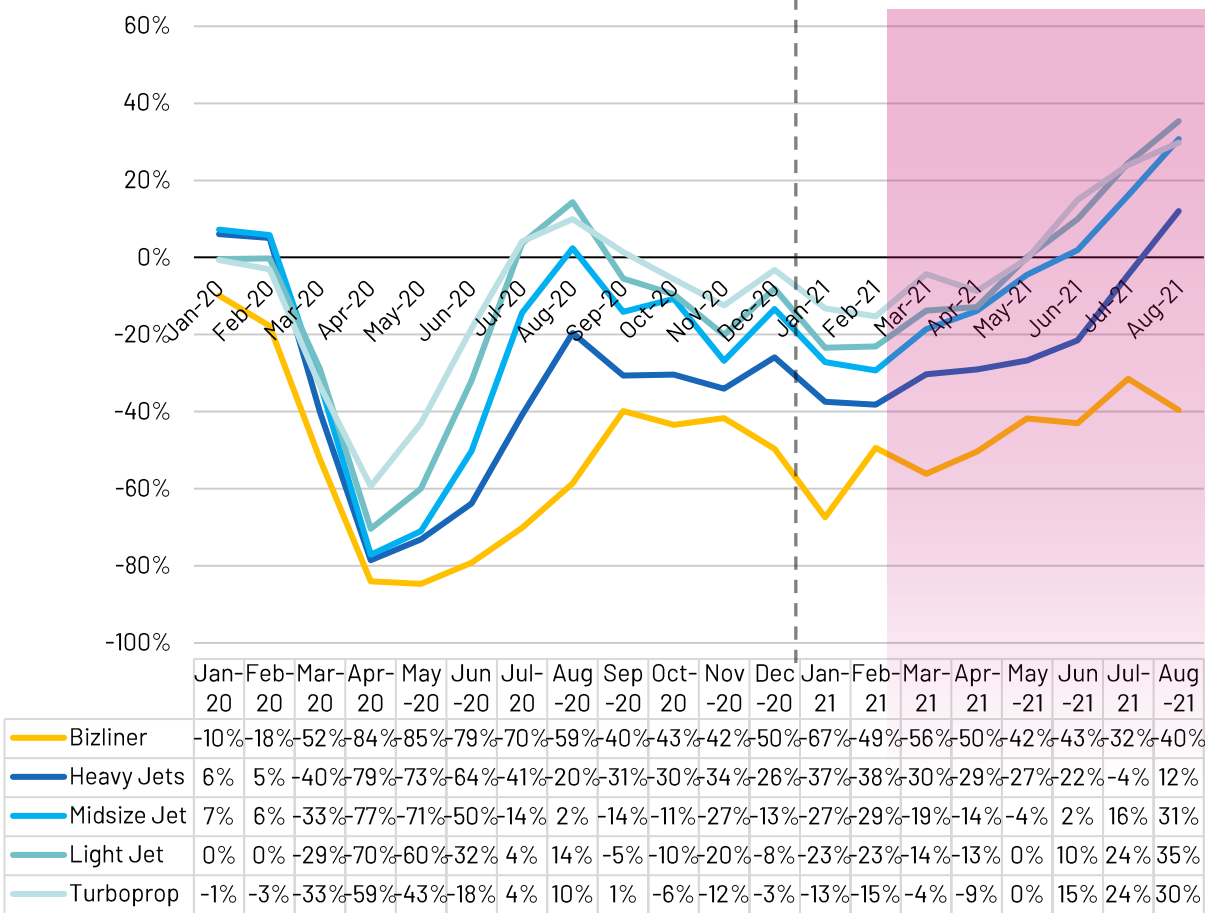
BUSINESS AVIATION AIRPLANES – August 2021
2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificness of Mar-Aug 2020
(that cannot be considered as
« normal »), Mar-Aug 2021 has been
compared with Mar-Aug 2019 instead

Activity per aircraft segment



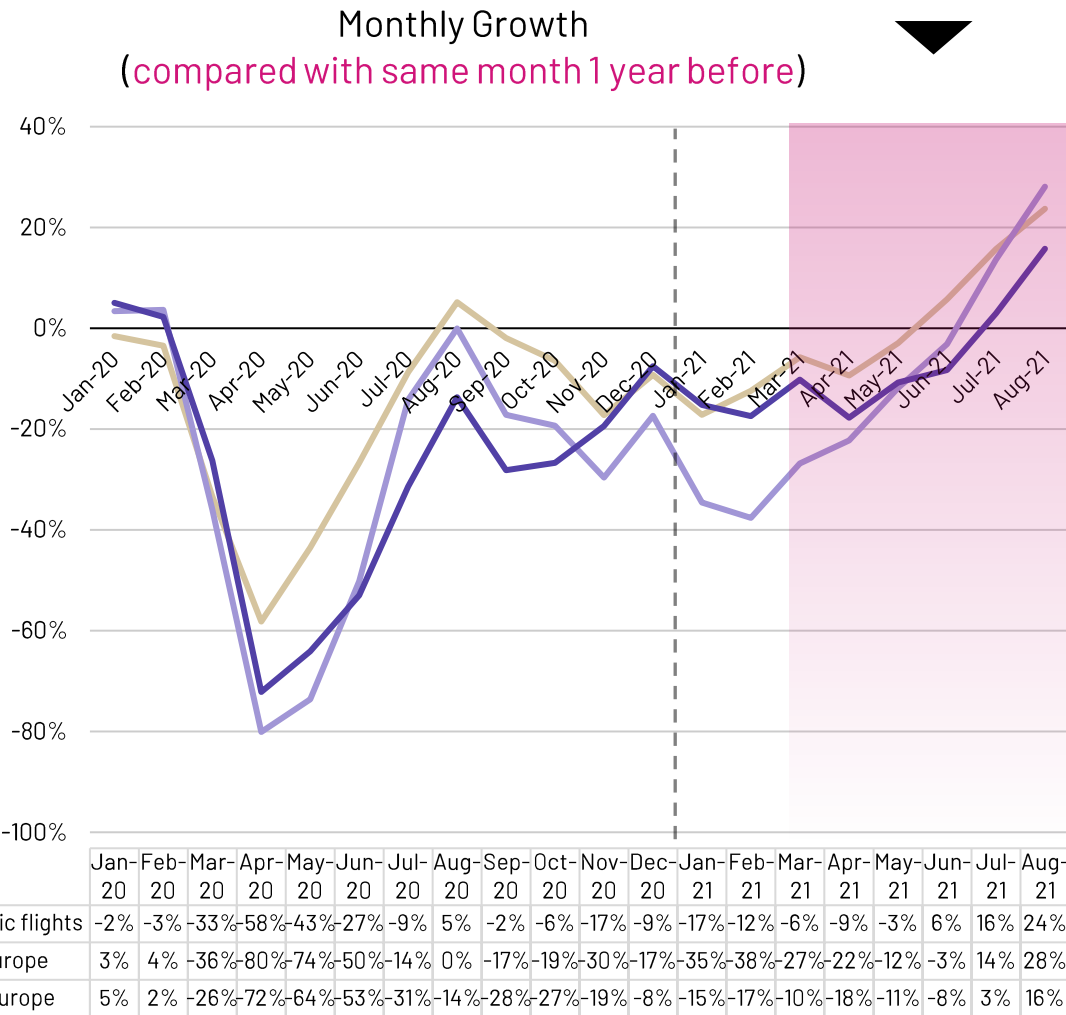
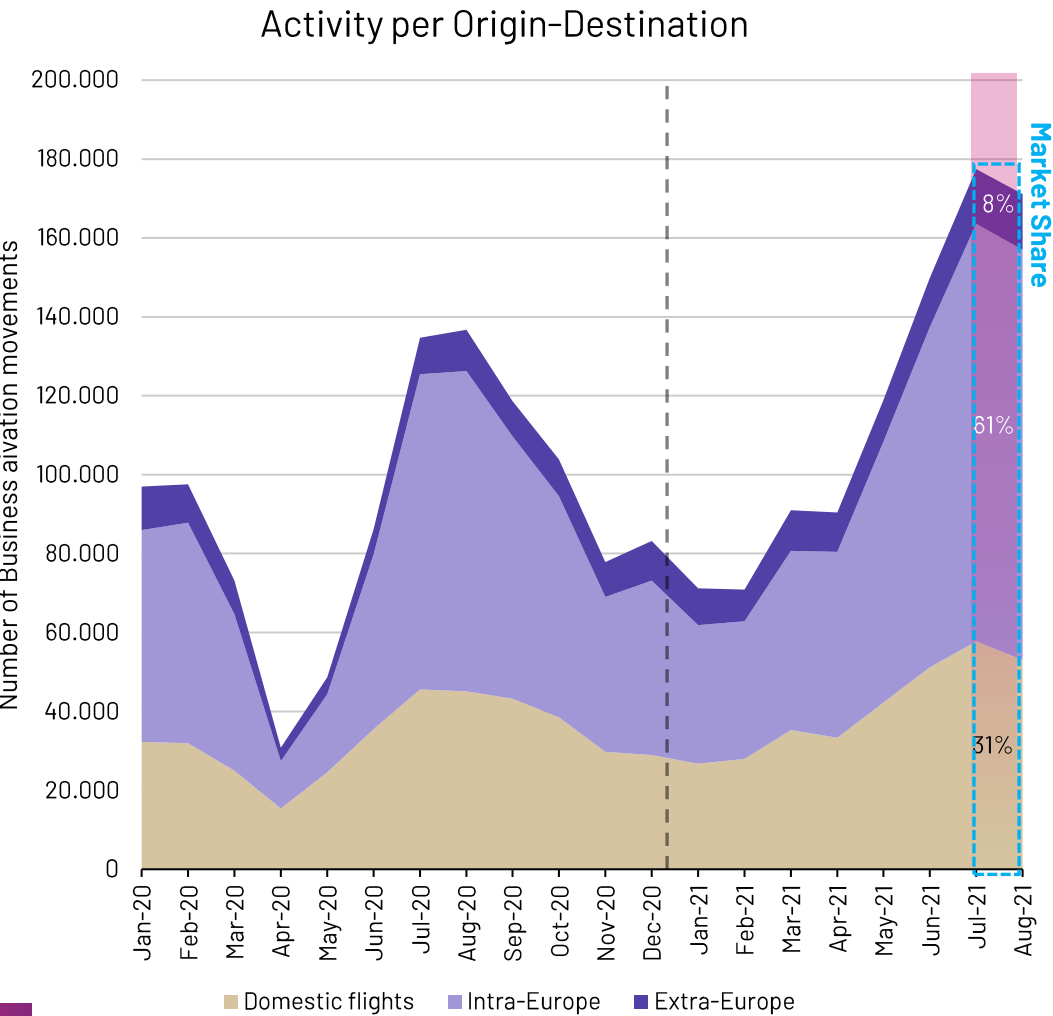
Monthly Growth
(compared with same month 1 year before)



BUSINESS AVIATION ORIGINS & DESTINATIONS- August 2021

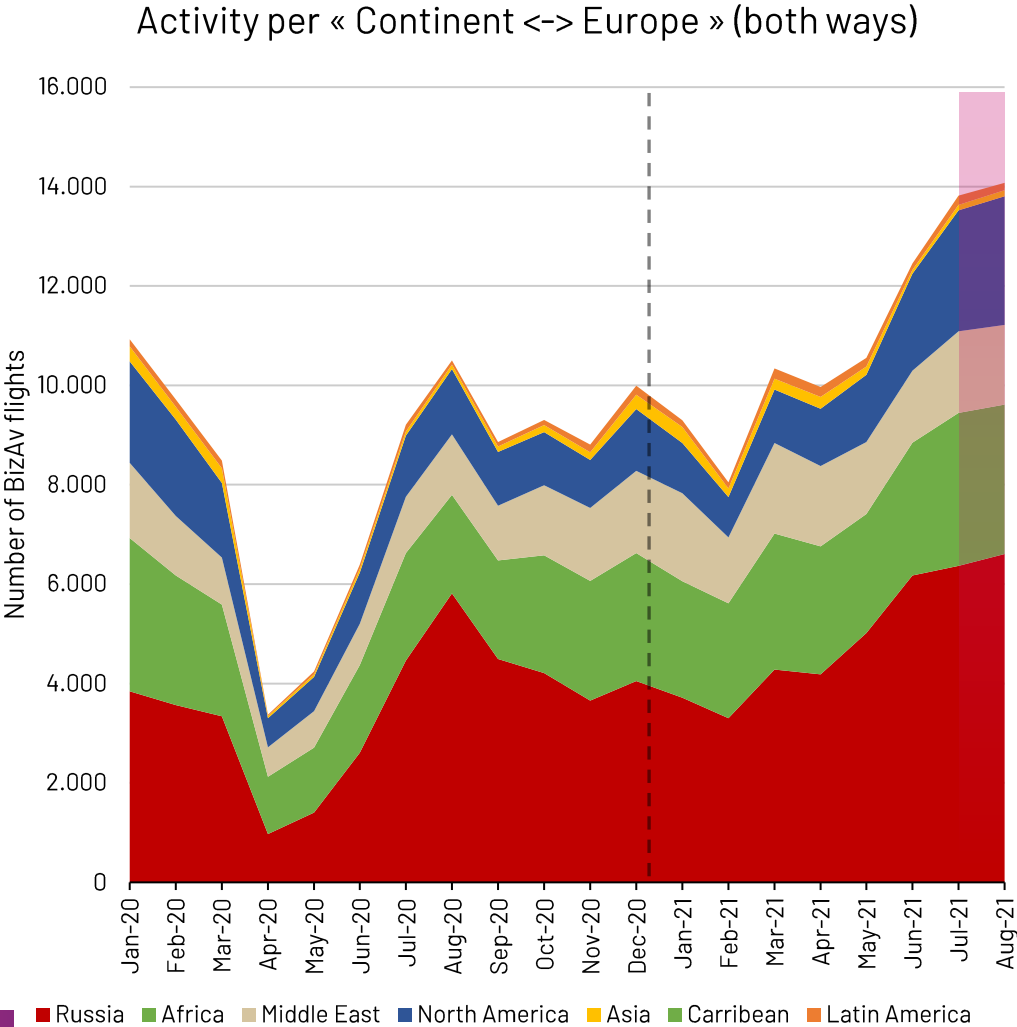
2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificness of Mar-Aug 2020
(that cannot be considered as « normal »),
Mar-Aug 2021 has been compared with
Mar-Aug 2019 instead

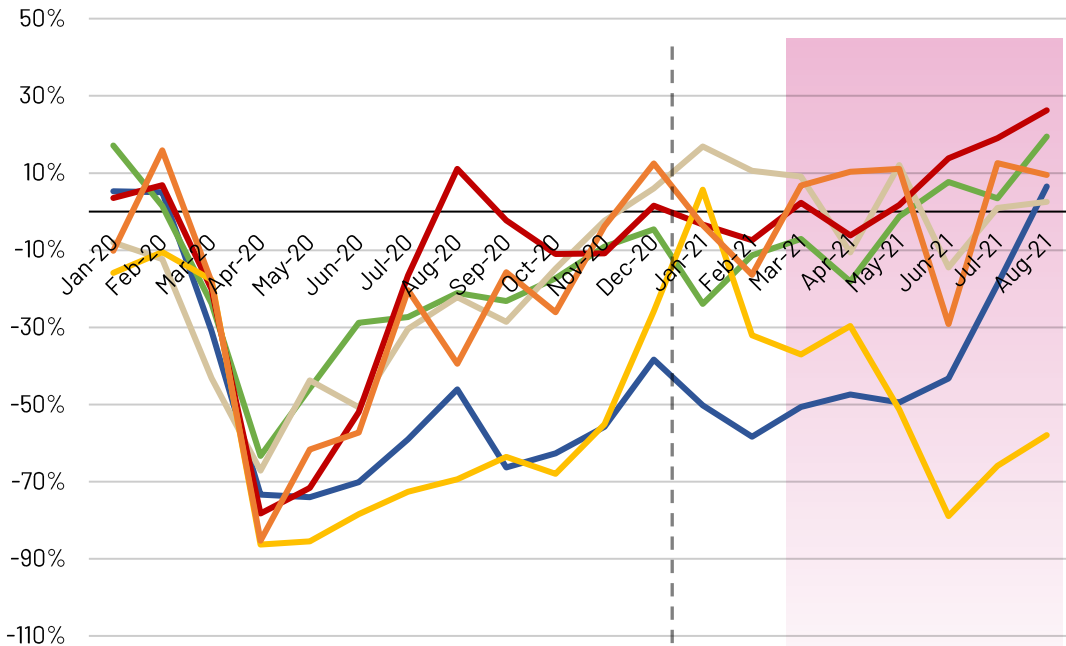


BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – August 2021
2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificness of Mar-Aug 2020
(that cannot be considered as « normal »),
Mar-Aug 2021 has been compared with
Mar-Aug 2019 instead



Monthly Growth
(compared with same month 1 year before)



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21
North America	5%	5%	-31%	-73%	-74%	-70%	-59%	-46%	-66%	-63%	-56%	-38%	-50%	-58%	-51%	-47%	-50%	-43%	-19%	7%
Africa	17%	1%	-24%	-63%	-46%	-29%	-27%	-21%	-23%	-17%	-9%	-5%	-24%	-11%	-7%	-18%	-1%	8%	3%	19%
Middle East	-8%	-12%	-43%	-67%	-44%	-51%	-30%	-22%	-29%	-15%	-2%	6%	17%	11%	9%	-11%	12%	-14%	1%	3%
Russia	4%	7%	-20%	-78%	-72%	-52%	-17%	11%	-2%	-11%	-11%	2%	-3%	-7%	2%	-6%	2%	14%	19%	26%
Asia	-16%	-10%	-18%	-86%	-85%	-78%	-73%	-69%	-64%	-68%	-55%	-26%	6%	-32%	-37%	-30%	-51%	-79%	-66%	-58%
Latin America	-10%	16%	-18%	-85%	-62%	-57%	-20%	-39%	-16%	-26%	-4%	13%	-4%	-16%	7%	10%	11%	-29%	13%	9%

EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – August 2021
2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with « normal times »)



The **ICAO airport code** is a 4-letter code designating aerodromes around the world.

This is a map of world regions classified according to the first letter of the ICAO airport code

Compared with JAN-AUG 19
 («normal times»)

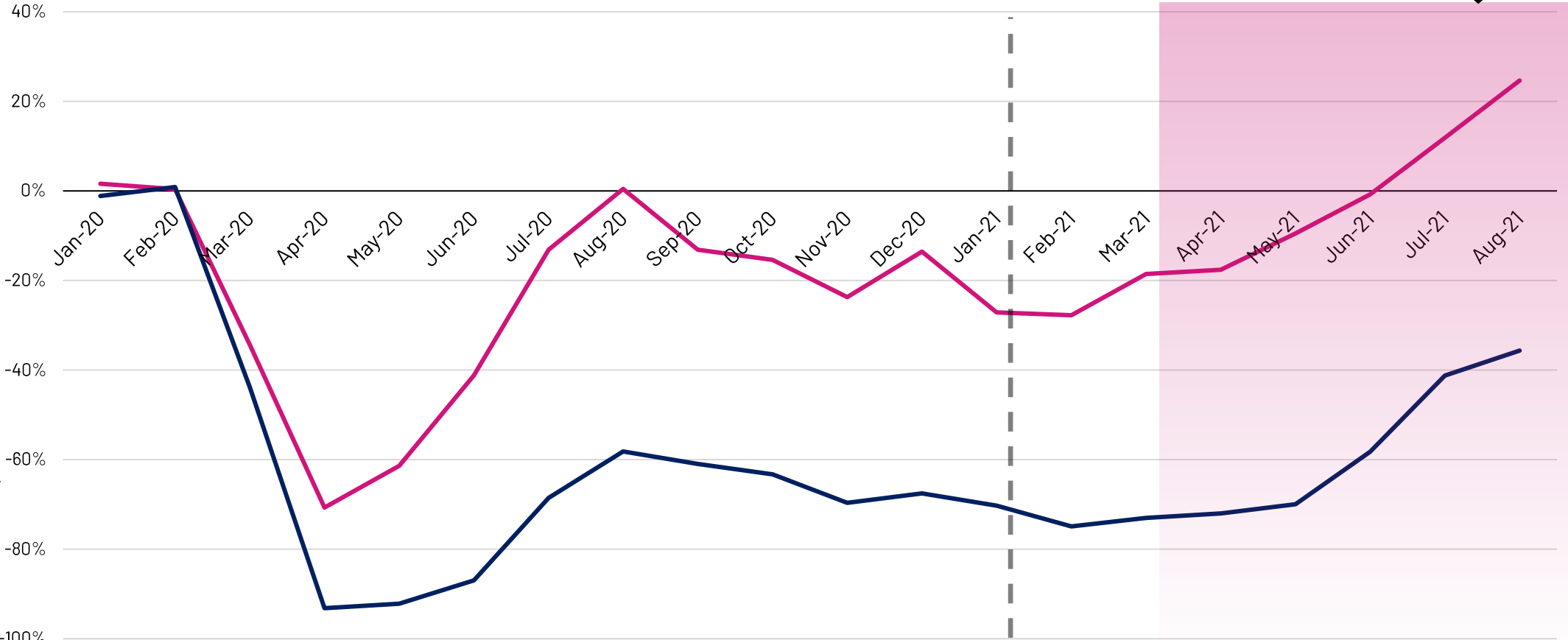
Flights JAN-AUG 21 (both directions)			
B	Greenland, Iceland	2.355	-20%
C	Canada	1.141	-50%
D	Eastern parts of West Africa and Maghreb	3.504	11%
F	Central and Southern Africa, and the Indian Ocean	1.087	-9%
G	Western parts of West Africa and Maghreb	11.749	-13%
H	East Africa and Northeast Africa	4.788	22%
K	United States	8.008	-42%
M	Central America, Mexico and Caribbean	935	48%
O	Pakistan, Afghanistan and Middle East	12.676	0%
R	North Western Pacific	87	-76%
S	South America	378	-44%
T	Eastern and southern parts of the Caribbean	861	27%
U	Russia and post-Soviet states	39.639	8%
V	South Asia	1.333	-15%
W	Maritime Southeast Asia	52	-60%
Z	Mainland East Asia	48	-92%

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH (compared with same month one year before)

Given the specificity of Mar-Aug 2020 (that cannot be considered as « normal »), Mar-Aug 2021 has been compared with Mar-Aug 2019 instead

Airlines:
Legacy Carriers,
Low Cost Airlines,
Charter Airlines

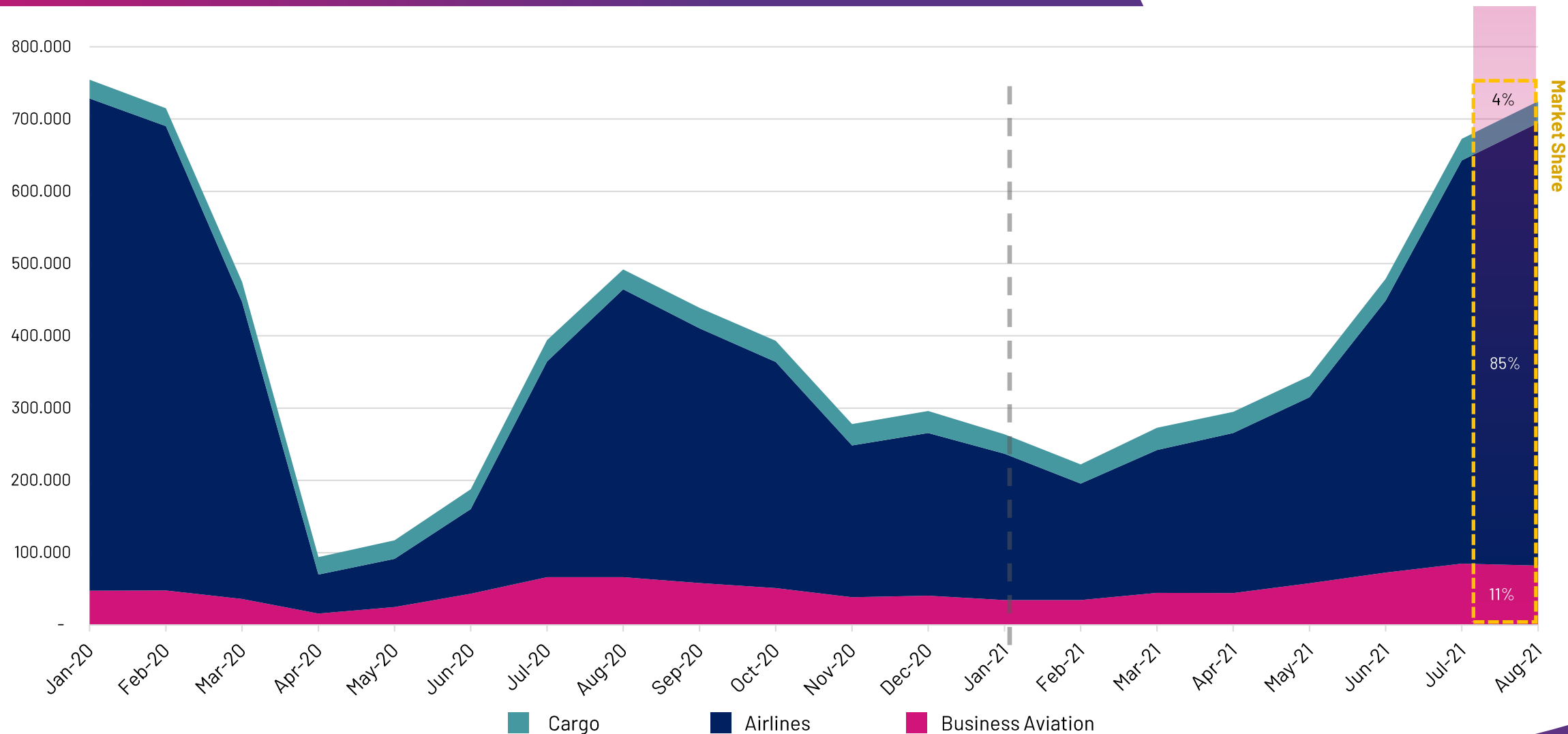


	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21
BizAv Growth	2%	0%	-34%	-71%	-61%	-41%	-13%	0%	-13%	-15%	-24%	-14%	-27%	-28%	-19%	-18%	-10%	-1%	12%	25%
Airlines Growth	-1%	1%	-44%	-93%	-92%	-87%	-69%	-58%	-61%	-63%	-70%	-68%	-70%	-75%	-73%	-72%	-70%	-58%	-41%	-36%

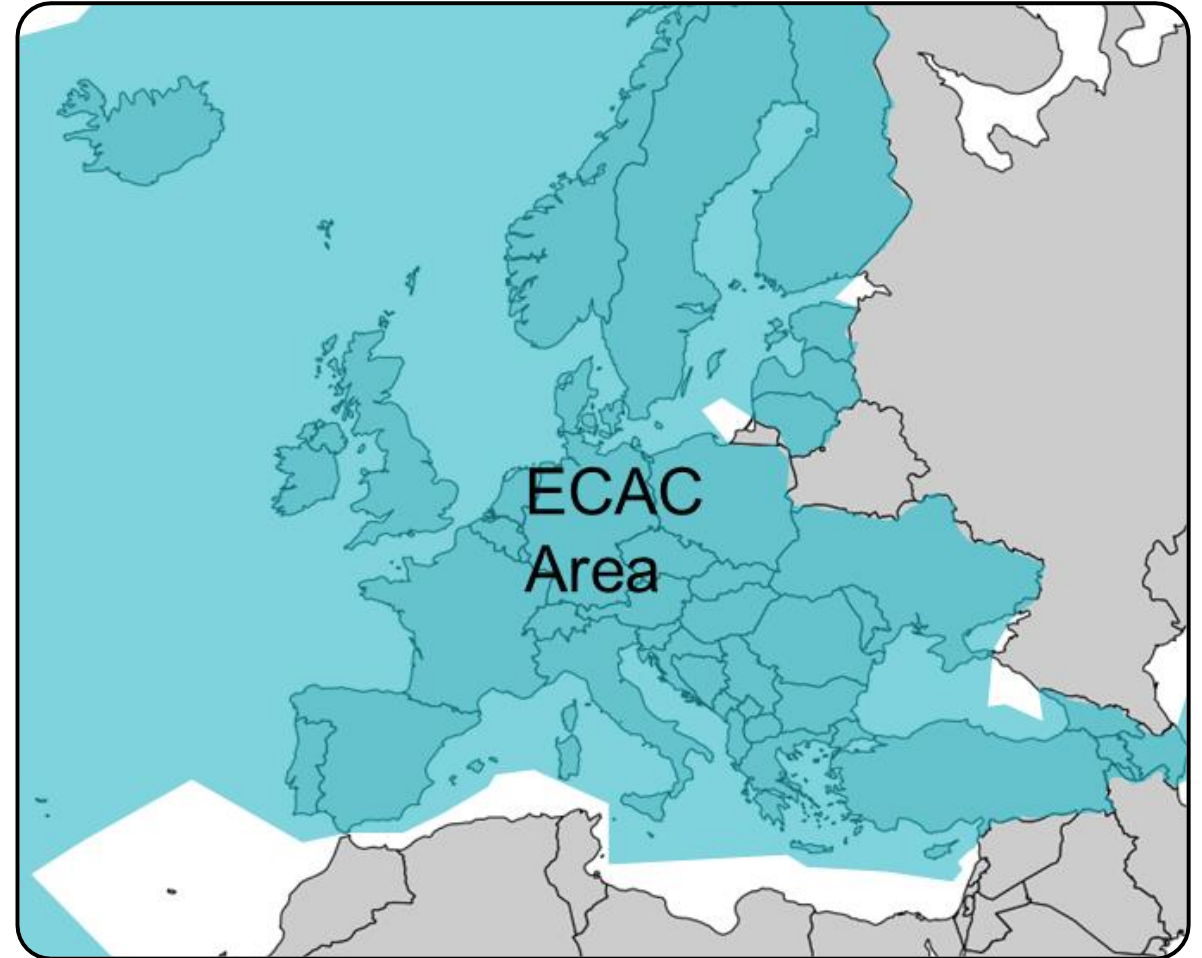
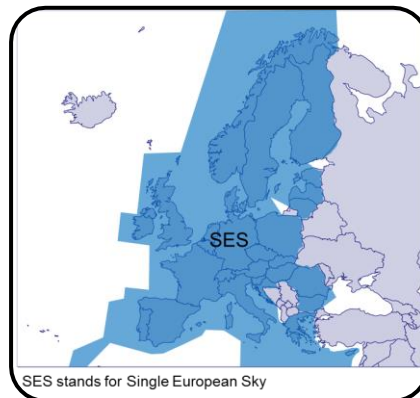
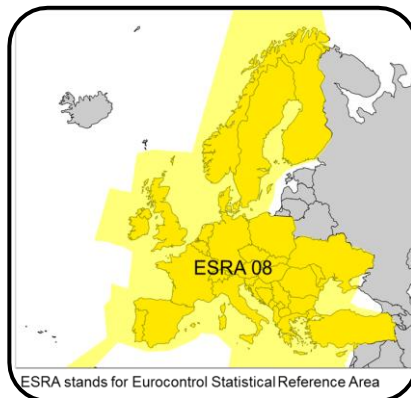
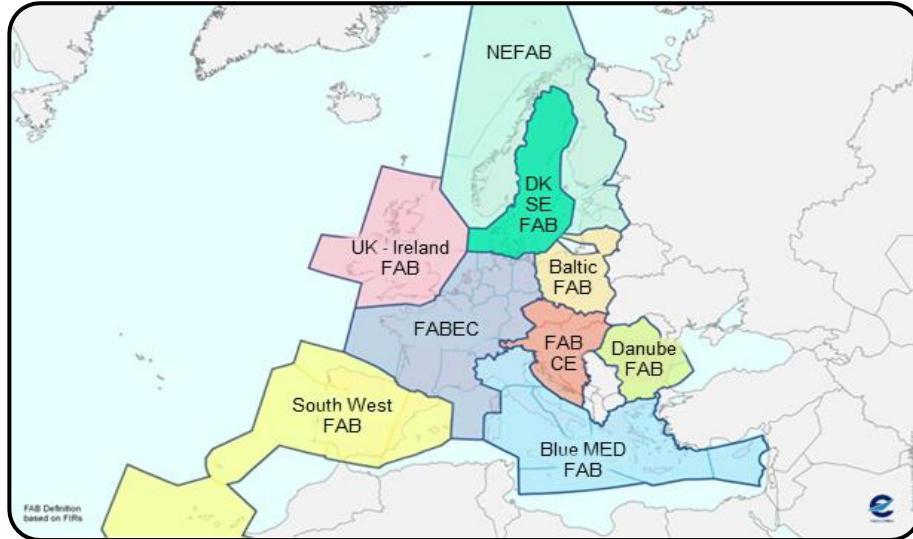
BizAv Growth Airlines Growth

BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE



AREAS



ECAC stands for European Civil Aviation Conference

BUSINESS AVIATION SEGMENTS

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	ICAO flight type G only	F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
A319	Airbus A319	Airbus	Bizliner	ICAO flight type G only	F900	Dassault Falcon 900	Dassault	Heavy Jet	
A320	Airbus A320	Airbus	Bizliner	ICAO flight type G only	FA10	Dassault Falcon 10/100	Dassault	Light Jet	
ASTR	Gulfstream G100	Gulfstream	Midsize Jet		FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	ICAO flight type G and N only	FA50	Dassault Falcon 50	Dassault	Midsize Jet	
B737	Boeing 737-700	Boeing	Bizliner	ICAO flight type G only	FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
B738	Boeing 737-800	Boeing	Bizliner	ICAO flight type G only	FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
B739	Boeing 737-900	Boeing	Bizliner	ICAO flight type G only	G150	Gulfstream G150	Gulfstream	Midsize Jet	
B748	Boeing 747-8i	Boeing	Bizliner	ICAO flight type G only	G280	Gulfstream G280	Gulfstream	Midsize Jet	
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	ICAO flight type G only	GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
B77W	Boeing 777-300ER	Boeing	Bizliner	ICAO flight type G only	GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
B788	Boeing 787-8	Boeing	Bizliner	ICAO flight type G only	GALX	Gulfstream G200	Gulfstream	Midsize Jet	
B789	Boeing 787-9	Boeing	Bizliner	ICAO flight type G only	GL5T	Global 5000	Bombardier	Heavy Jet	
BE10	King Air 100	Hawker Beechcraft	Turboprop		GL6T	Global 6000	Bombardier	Heavy Jet	
BE20	King Air 200	Hawker Beechcraft	Turboprop		GLEX	Global Express / 6000	Bombardier	Heavy Jet	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop		GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
BE40	Hawker Beechcraft 400	Hawker Beechcraft	Light Jet		GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop		GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
BE9L	King Air 90	Hawker Beechcraft	Turboprop		GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	
BE9T	King Air 90	Hawker Beechcraft	Turboprop		GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	ICAO flight type G and N only
C208	Cessna 208 Caravan	Cessna	Turboprop		H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
C25A	Cessna Citation CJ2	Cessna	Light Jet		H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet		HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet		HDJT	HondaJet	Honda	Light Jet	
C25M	Cessna M2	Cessna	Light Jet		HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop		LJ23	Learjet 23	Bombardier	Light Jet	
C441	Cessna Conquest	Cessna	Turboprop		LJ24	Learjet 24	Bombardier	Light Jet	
C500	Cessna Citation I	Cessna	Light Jet		LJ25	Learjet 25	Bombardier	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet		LJ28	Learjet 28	Bombardier	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet		LJ31	Learjet 31	Bombardier	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet		LJ35	Learjet 35	Bombardier	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet		LJ40	Learjet 40	Bombardier	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet		LJ45	Learjet 45	Bombardier	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet		LJ55	Learjet 55	Bombardier	Midsize Jet	
C560	Cessna Citation V	Cessna	Light Jet		LJ60	Learjet 60	Bombardier	Midsize Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet		LJ70	Learjet 70	Bombardier	Midsize Jet	
C650	Cessna Citation III	Cessna	Midsize Jet		LJ75	Learjet 75	Bombardier	Midsize Jet	
C680	Cessna Citation Sovereign	Cessna	Midsize Jet		P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
C750	Cessna Citation X	Cessna	Midsize Jet		PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
CL30	Challenger 300 series	Bombardier	Midsize Jet		PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
CL35	Challenger 350	Bombardier	Midsize Jet		PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
CL60	Challenger 600 series	Bombardier	Heavy Jet		PC12	Pilatus PC-12	Pilatus	Turboprop	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	ICAO flight type G only	PC24	Pilatus PC24	Pilatus	Light Jet	
E135	Embraer RJ135	Embraer	Heavy Jet	ICAO flight type G only	PRM1	Premier 1	Hawker Beechcraft	Light Jet	
E145	Embraer RJ145	Embraer	Heavy Jet	ICAO flight type G only	SBR1	Sabreliner	NA Rockwell	Light Jet	
E190	Embraer 190	Embraer	Bizliner	ICAO flight type G only	SBR2	Sabreliner	NA Rockwell	Light Jet	
E35L	Embraer Legacy 600 series	Embraer	Heavy Jet		SJ30	Syberjet SJ30	SyberJet	Light Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet		TBM7	Socata TBM 700	Daher-Socata	Turboprop	
E545	Embraer Legacy 450 / Praetor 150	Embraer	Midsize Jet		TBM8	Socata TBM 850	Daher-Socata	Turboprop	
E550	Embraer Legacy 500	Embraer	Midsize Jet		TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
E55P	Embraer Phenom 300	Embraer	Light Jet	ICAO flight type G and N only	WW23	1123 Westwind	IAI	Midsize Jet	
E75L	Embraer RJ175	Embraer	Bizliner	ICAO flight type G only	WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet		EA50	Eclipse 500	Eclipse	Light Jet	

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