

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

September 2021

September 2021 – Foreword

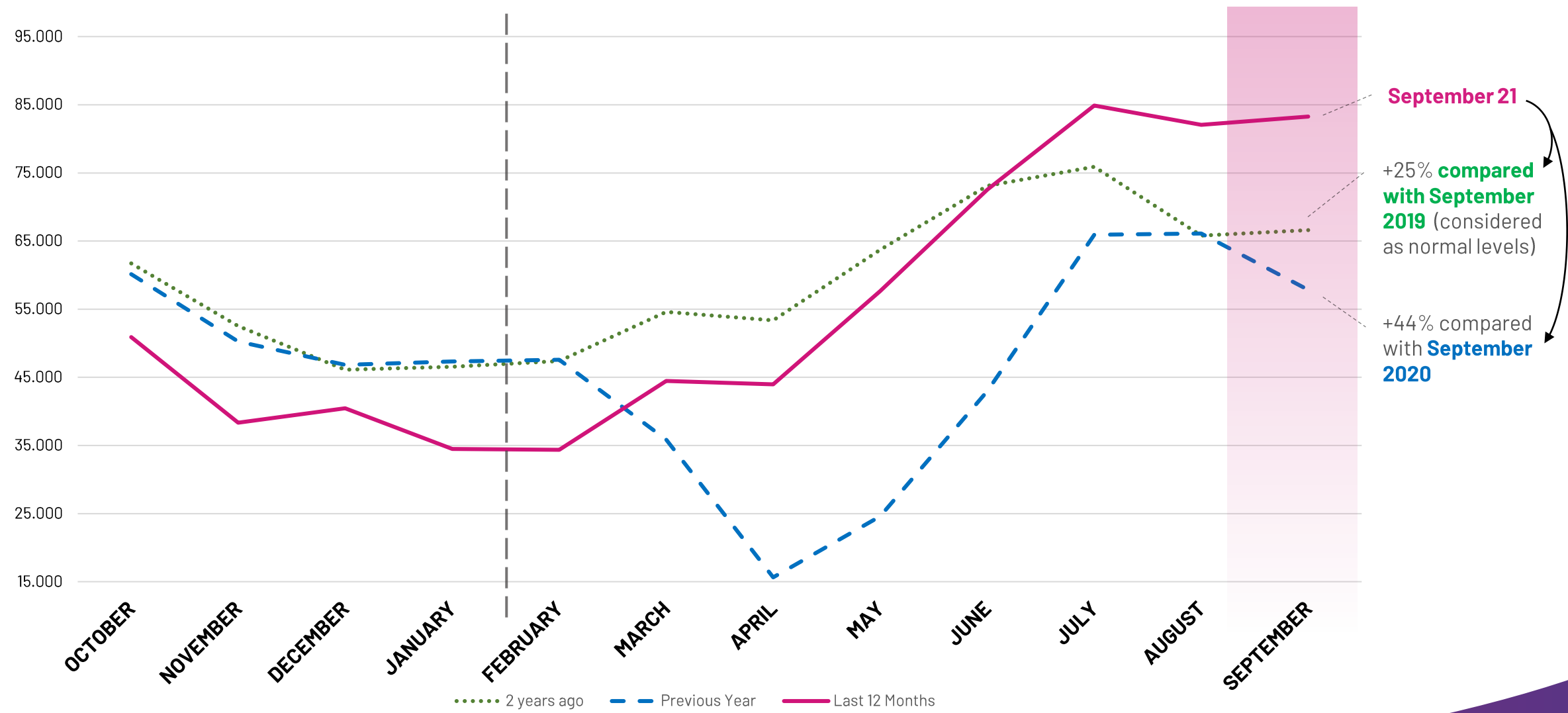
The European Business Aviation Association (EBAA) work with authorities, and aviation organisations to gather, filter and disseminate official guidance and information to its members, and the broader industry as it becomes available. In this report, EBAA has compiled European Business aviation traffic data and trends for September 2021 (see the August report [here](#)).

- The crisis has shown clear survivors and losers within the sector. Among the survivors are commercial operators, flying short-haul with small aircraft. On the other end of the spectrum are those operators focusing on long-haul markets, which have been negatively impacted. While the number of flights is small, the revenues associated with those long-haul flights are often substantial. As a result, the various industry players that depend on this specific part of the market have suffered severe financial consequences.
- Overall, the median in Business aviation continues its summer momentum in September 2021 at +25% of its 2019 level. This average is held high by short-haul business whilst the sector is anxiously awaiting the re-opening of transatlantic flight.
- Considering a poor start of 2021, with Business aviation still heavily impacted by COVID, the strong performance of the summer is a welcome boost for the industry, helping alleviate pressure specifically on SMEs.
- Despite a very active summer in all European countries, the year 2021 remains far below "normal" levels for Western European markets (e.g. France and Germany -3%, United Kingdom -25%)

This traffic report is made possible thanks to [EUROCONTROL](#) data and the support of [WingX](#). Should you have any questions on this report, please write to Arthur THOMAS (athomas@ebaa.org).

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

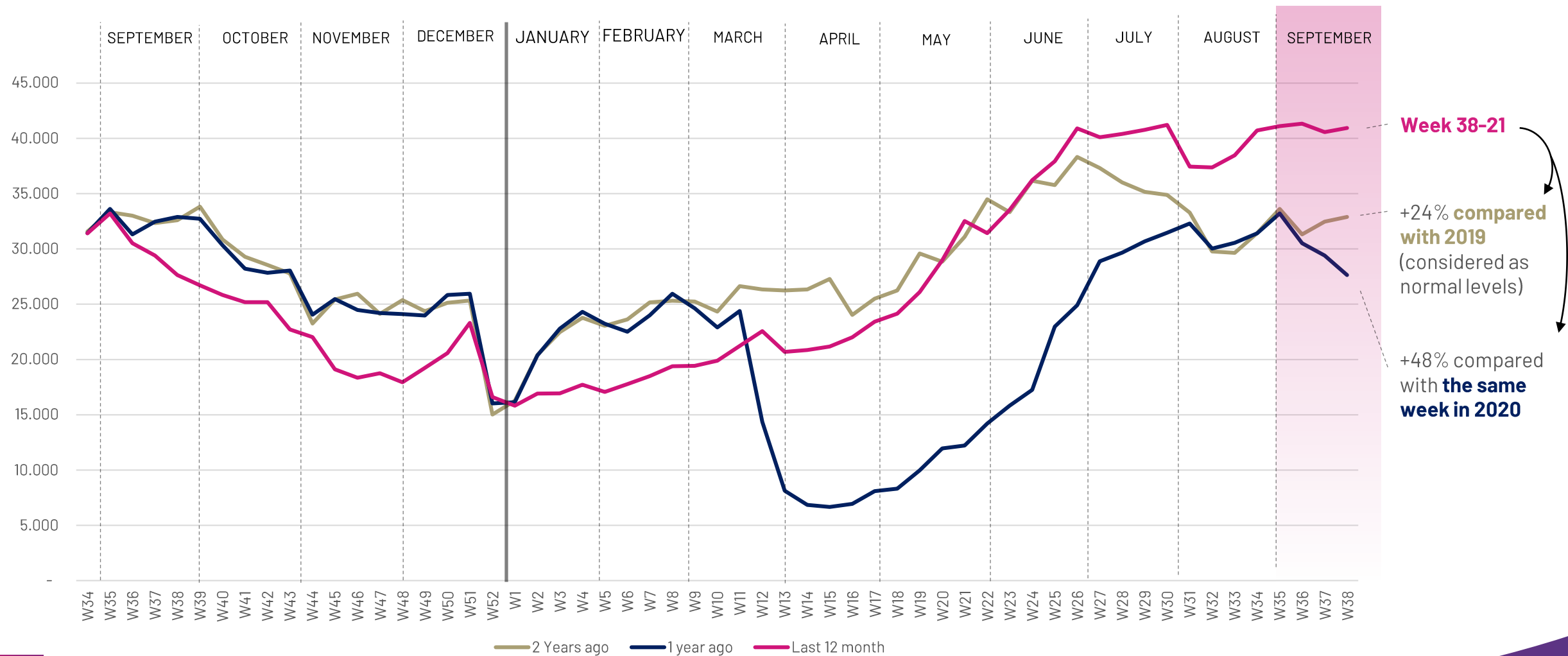
BUSINESS AVIATION FLIGHTS



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BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

WEEK BY WEEK DETAILS IN EUROPE (DEPARTURES + ARRIVALS)



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

Business Aviation (ECAC Area)

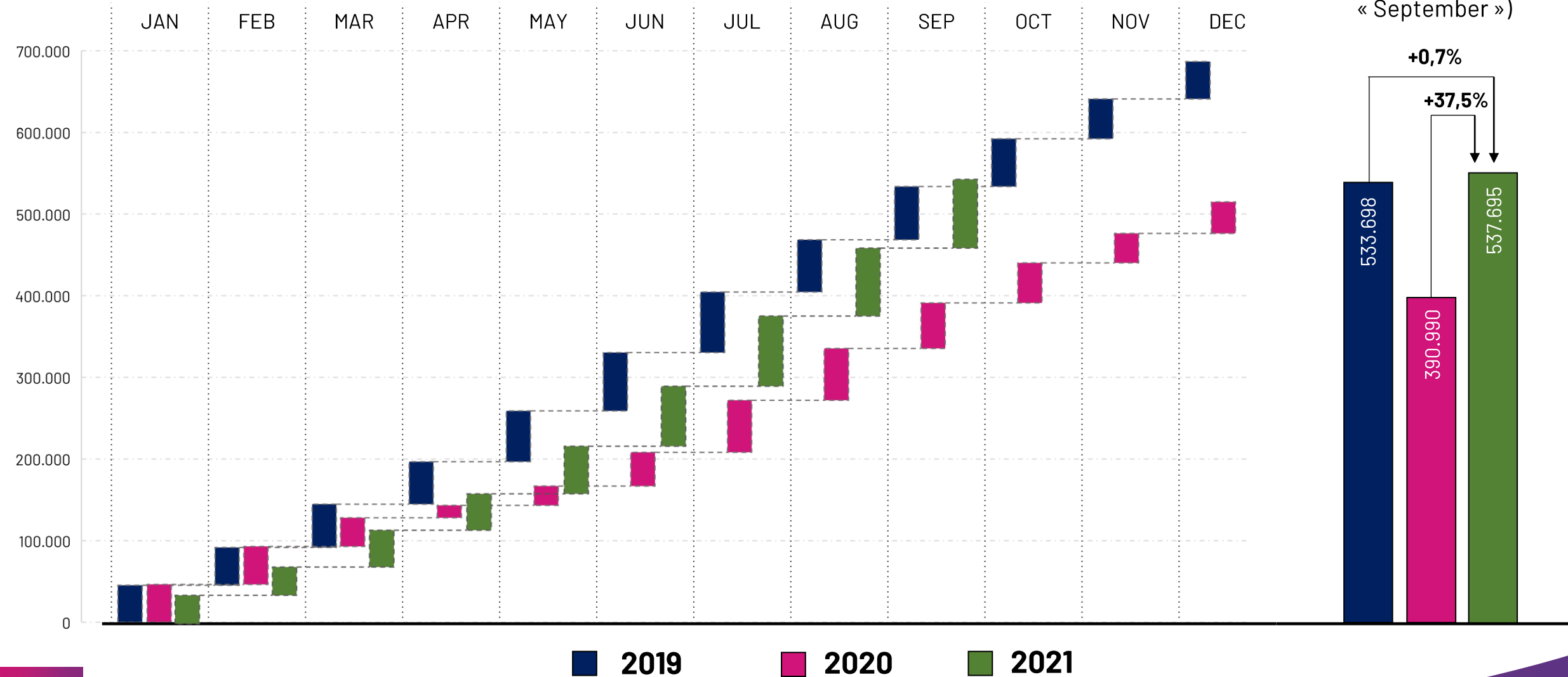
	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Oct 2020	4.290	3.029	-29,4%	4.396	3.072	-30,1%	50.667	44.204	-12,8%	795	591	-25,7%	60.148	50.896	-15,4%
Nov 2020	3.707	2.640	-28,8%	3.672	2.715	-26,1%	42.195	32.228	-23,6%	695	764	9,9%	50.269	38.347	-23,7%
Dec 2020	3.570	3.056	-14,4%	3.661	3.216	-12,2%	38.970	33.425	-14,2%	625	769	23,0%	46.826	40.466	-13,6%
Jan 2021	3.835	2.704	-29,5%	3.610	2.504	-30,6%	39.281	28.277	-28,0%	601	1.004	67,1%	47.327	34.489	-27,1%
Feb 2021	3.394	2.433	-28,3%	3.335	2.401	-28,0%	40.358	28.938	-28,3%	498	596	19,7%	47.585	34.368	-27,8%
Mar 2021	2.865	3.005	4,9%	2.796	3.028	8,3%	29.785	37.445	25,7%	402	987	145,5%	35.848	44.465	24,0%
Apr 2021	1.142	3.090	170,6%	1.076	2.989	177,8%	13.150	36.979	181,2%	269	903	235,7%	15.637	43.961	181,1%
May 2021	1.487	3.338	124,5%	1.432	3.182	122,2%	21.404	50.454	135,7%	277	684	146,9%	24.600	57.658	134,4%
Jun 2021	2.238	4.251	89,9%	2.156	4.047	87,7%	38.235	63.751	66,7%	360	491	36,4%	42.989	72.540	68,7%
Jul 2021	3.168	4.760	50,3%	3.108	4.660	49,9%	59.226	74.983	26,6%	417	493	18,2%	65.919	84.896	28,8%
Aug 2021	3.671	4.748	29,3%	3.660	4.666	27,5%	58.393	72.140	23,5%	395	498	26,1%	66.119	82.052	24,1%
Sep 2021	3.161	4.436	40,3%	3.160	4.454	40,9%	51.180	73.930	44,5%	347	445	28,2%	57.848	83.265	43,9%
Grand Total	36.528	41.490	13,6%	36.062	40.934	13,5%	482.844	576.754	19,4%	5.681	8.225	44,8%	561.115	667.403	18,9%

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BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

« YEAR-TO-DATE » DETAILS IN EUROPE (FLIGHTS FROM JANUARY ONWARDS)

« YEAR-TO-DATE »
(From January to
« September »)



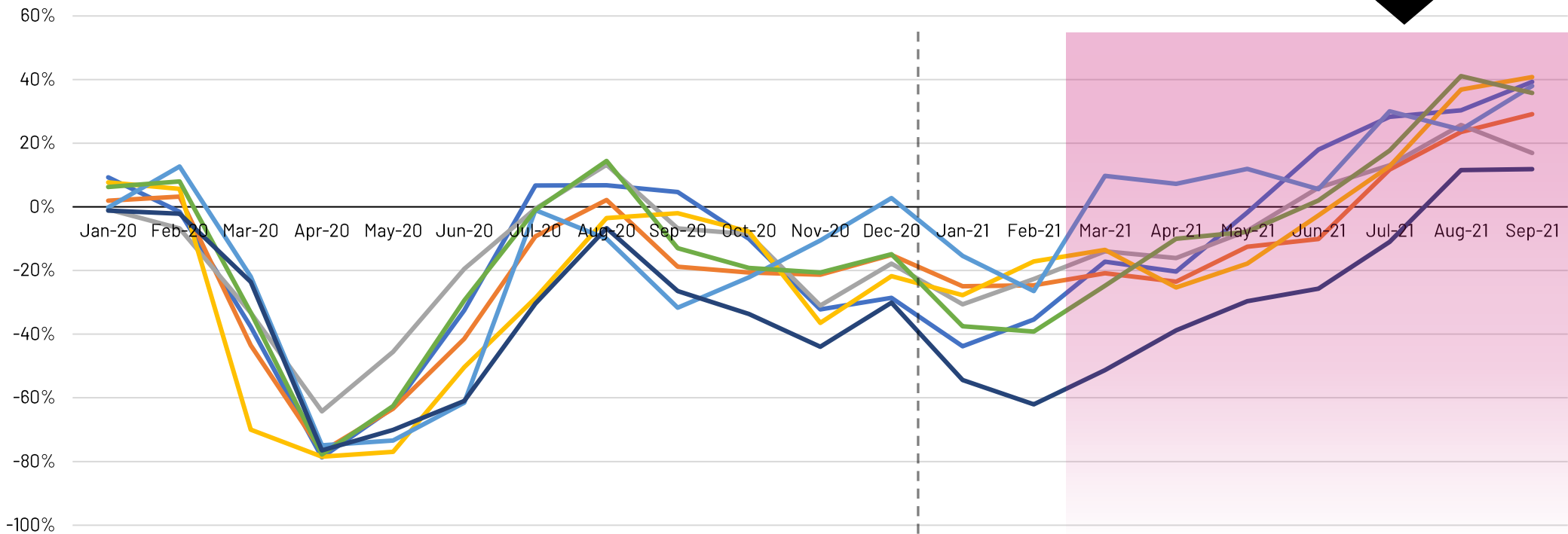
+0,7%

+37,5%

STATES – September 2021

MONTHLY TRAFFIC GROWTH compared with the same month in « normal times » (before Mar.20)

Given the specifickness of Mar-Sep 2020 (that cannot be considered as « normal »), Mar-Sep 2021 has been compared with Mar-Sep 2019 instead



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21
Austria	9%	-2%	-38%	-79%	-63%	-33%	7%	7%	5%	-10%	-32%	-29%	-44%	-35%	-17%	-20%	-2%	18%	28%	30%	39%
France	2%	3%	-44%	-77%	-63%	-41%	-9%	2%	-19%	-21%	-21%	-15%	-25%	-25%	-21%	-23%	-13%	-10%	12%	24%	29%
Germany	-1%	-7%	-33%	-64%	-46%	-20%	-1%	13%	-7%	-9%	-31%	-18%	-31%	-23%	-14%	-16%	-8%	6%	13%	26%	17%
Italy	8%	6%	-70%	-78%	-77%	-50%	-29%	-4%	-2%	-8%	-36%	-22%	-28%	-17%	-13%	-25%	-18%	-3%	13%	37%	41%
Spain	0%	13%	-22%	-75%	-73%	-62%	-1%	-10%	-32%	-22%	-11%	3%	-15%	-26%	10%	7%	12%	6%	30%	24%	38%
Switzerland	6%	8%	-33%	-78%	-63%	-29%	-1%	14%	-13%	-19%	-21%	-15%	-38%	-39%	-25%	-10%	-8%	2%	18%	41%	36%
United Kingdom	-1%	-2%	-24%	-76%	-70%	-61%	-30%	-7%	-26%	-34%	-44%	-30%	-54%	-62%	-51%	-39%	-30%	-26%	-11%	12%	12%

COVID IMPACT COUNTRY PER COUNTRY – STATE OF PLAY – YTD 2021 (Jan-S^p 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January–September 2019
(« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

JAN-SEP 2021 VS 2019		BUSINESS AVIATION MOVEMENTS	SEP. (only) 2021 VS 2019	
141%	1.212	Albania	159	145%
2%	30.632	Austria	4.708	39%
1%	18.766	Belgium	2.969	29%
24%	1.211	Bosnia & Herzeg.	168	56%
17%	4.624	Bulgaria	632	5%
39%	14.648	Croatia	2.319	73%
62%	7.057	Cyprus	827	42%
8%	14.256	Czech Republic	2.195	42%
-11%	9.248	Denmark	1.602	37%
31%	2.431	Estonia	330	56%
-19%	9.382	Finland	1.375	-5%
-3%	179.897	France	29.361	29%
-3%	130.279	Germany	20.282	17%
35%	35.565	Greece	4.992	46%
52%	8.852	Hungary	1.237	54%
-20%	2.133	Iceland	318	1%
-23%	7.840	Ireland	1.600	12%
5%	103.868	Italy	17.608	41%
23%	599	Kosovo	136	202%
74%	4.353	Latvia	442	42%
73%	3.026	Lithuania	363	37%
-15%	4.988	Luxembourg	835	9%
67%	1.194	Macedonia	203	114%
40%	4.111	Malta	480	42%
16%	485	Moldova	58	-2%
59%	4.311	Montenegro	549	59%
-11%	16.602	Netherlands	2.984	34%
-14%	28.756	Norway	3.481	-2%
1%	14.141	Poland	2.132	31%
16%	13.129	Portugal	1.937	46%
22%	9.237	Romania	1.312	29%
46%	8.042	Serbia	1.029	58%
-19%	4.734	Slovakia	787	25%
27%	3.222	Slovenia	464	29%
14%	83.172	Spain	11.433	38%
7%	28.987	Sweden	3.848	33%
-2%	66.905	Switzerland	10.550	36%
20%	35.920	Turkey	4.805	42%
35%	12.003	Ukraine	1.501	40%
-25%	109.714	United Kingdom	21.046	12%

**September 2021 compared
with September 2019**

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TOP 10 ACTIVE AIRPORTS – September 2021

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	93,7	82,7%	56,2	39,1%
2	LFMN	NICE	84,3	105,7%	48,5	58,5%
3	LSGG	GENEVE COINTRIN	59,0	59,5%	37,7	25,7%
4	EGLF	FARNBOROUGH CIV	52,2	63,6%	27,8	17,3%
5	LSZH	ZURICH	47,5	57,7%	31,4	29,1%
6	LIML	MILANO LINATE	43,9	60,2%	26,1	66,7%
7	EGGW	LONDON/LUTON	37,8	55,4%	19,8	-5,3%
8 	EGKB	BIGGIN HILL	36,6	55,6%	20,2	7,0%
9 	LEPA	PALMA DE MALLORCA	32,4	133,4%	25,9	99,9%
10 	LIRA	ROMA CIAMPINO	29,1	52,6%	20,3	56,3%

COVID IMPACT TOP 30 AIRPORTS – STATE OF PLAY – YTD 2021 (Jan-September 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January-September 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

JAN-AUG 2021 VS 2019		BUSINESS AVIATION MOVEMENTS	AUG. (only) 2021 VS 2019	
-13%	33.017	Paris Le Bourget	6.039	25%
2%	28.497	Nice Côte d'Azur	5.396	43%
-7%	22.516	Geneva International	3.895	23%
8%	18.580	Zurich	3.077	54%
-27%	16.513	Farnborough	3.416	15%
45%	15.188	Palma de Mallorca	2.098	71%
*	14.713	Milano Linate	2.725	*
30%	12.938	Ibiza	1.679	28%
49%	11.880	Athens International	1.669	64%
-4%	11.872	London Biggin Hill	2.353	50%
-43%	11.696	London Luton	2.473	3%
3%	11.505	Roma Ciampino	1.802	32%
7%	11.431	Wien Schwechat	1.879	42%
24%	11.091	Olbia Costa Smeralda	1.570	63%
-1%	10.364	Cannes Mandelieu	1.849	26%
39%	10.360	Malaga Costa del Sol	1.317	56%
14%	10.337	Berlin Schönefeld	1.772	48%
-8%	10.268	München	1.671	21%
31%	10.212	Istanbul Atatürk	1.392	68%
-6%	9.036	Madrid Barajas	1.448	39%
9%	8.857	Prague Vaclav Havel	1.348	42%
-7%	7.913	Amsterdam Schiphol	1.599	59%
-6%	7.828	Barcelona	1.087	15%
46%	7.779	Belgrade Nikola Tesla	981	56%
13%	7.282	Hamburg	1.230	47%
8%	6.892	Köln Bonn	1.105	35%
-10%	6.570	Stuttgart	996	17%
3%	6.160	Dusseldorf	911	25%
2%	5.913	Salzburg W. A. Mozart	1.048	65%
-10%	5.808	Brussels National	1.016	30%

September 2021 (only) compared with September 2019 (only)

TOP 30 BUSINESS AVIATION ROUTES – SEPTEMBER 2021 (ONLY)

TRAFFIC GROWTH (compared with September 2019)

Compared with September 2019
(« normal times »)

Shuttle

Shuttle

BUSINESS AVIATION MOVEMENTS September 21 (BOTH DIRECTIONS)

LSGG	Geneva International	LFPB	Paris Le Bourget	410	+35%
LFPB	Paris Le Bourget	LFMN	Nice Côte d'Azur	389	+53%
LSGG	Geneva International	LFMN	Nice Côte d'Azur	246	+21%
LFMN	Nice Côte d'Azur	EGLF	Farnborough	232	+19%
ESSA	Stockholm Arlanda	ESND	Sveg	204	
LIML	Milano Linate	LIRA	Roma Ciampino	189	(*)
LFPB	Paris Le Bourget	EGLF	Farnborough	186	+11%
EGGW	London Luton	LFMN	Nice Côte d'Azur	172	+11%
LFMN	Nice Côte d'Azur	LIML	Milano Linate	163	(*)
LFPB	Paris Le Bourget	EGGW	London Luton	161	+33%
LFPB	Paris Le Bourget	LIML	Milano Linate	158	(*)
LFMN	Nice Côte d'Azur	LSZH	Zurich	153	+151%
LEIB	Ibiza	LEPA	Palma de Mallorca	144	+44%
UUWW	Moscow Vnukovo	LFMN	Nice Côte d'Azur	131	-11%
LSGG	Geneva International	EGLF	Farnborough	128	-7%
EGKB	London Biggin Hill	LFMN	Nice Côte d'Azur	127	+92%
EGKB	London Biggin Hill	LFPB	Paris Le Bourget	124	+85%
LSZH	Zurich	LFPB	Paris Le Bourget	124	+46%
LTBA	Istanbul Atatürk	LTFE	Mugla Milas Bodrum	123	+146%
LFBD	Bordeaux Mérignac	LFPB	Paris Le Bourget	119	+86%
LIRN	Napoli Capodichino	LIRA	Roma Ciampino	117	+86%
LIML	Milano Linate	LIEO	Olbia Costa Smeralda	117	(*)
LEMD	Madrid Barajas	LEBL	Barcelona	109	+33%
LFPB	Paris Le Bourget	LFMD	Cannes Mandelieu	109	+10%
EVRA	Riga International	UUWW	Moscow Vnukovo	108	+104%
LTBA	Istanbul Atatürk	LTBS	Dalaman	104	+121%
LSZH	Zurich	LSGG	Geneva International	104	+13%
LTAC	Ankara Esenboğa	LTBA	Istanbul Atatürk	102	+55%
ESPA	Luleå Kallax	ESUP	Pajala	100	+6%
LGMK	Mikonos	LGAV	Athens International	97	-3%

* Linate airport was closed in September 2019

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TOP 30 BUSINESS AVIATION ROUTES – YTD 2021 (JAN-SEP 21)

TRAFFIC GROWTH (compared with YTD 19)

Compared with JAN-SEP 2019
(« normal times »)

BUSINESS AVIATION MOVEMENTS JAN-SEP 21 (BOTH DIRECTIONS)

LSGG	Geneva International	LFPB	Paris Le Bourget	2.091	-9%
LFPB	Paris Le Bourget	LFMN	Nice Côte d'Azur	1.956	+14%
LIRA	Roma Ciampino	LIML	Milano Linate	1.283	+42%
LSGG	Geneva International	LFMN	Nice Côte d'Azur	1.254	-13%
LEIB	Ibiza	LEPA	Palma de Mallorca	1.185	+78%
LTBA	Istanbul Atatürk	LTFE	Mugla Milas Bodrum	1.069	+64%
LFMN	Nice Côte d'Azur	EGLF	Farnborough	997	-18%
LTAC	Ankara Esenboğa	LTBA	Istanbul Atatürk	923	+13%
ESNU	Umeå	ESPA	Luleå Kallax	896	+46%
LFMN	Nice Côte d'Azur	UUWW	Moscow Vnukovo	866	-38%
EGLF	Farnborough	LFPB	Paris Le Bourget	826	-34%
ENAT	Alta	ENTC	Tromsø Langnes	810	+6%
LEBL	Barcelona	LEMD	Madrid Barajas	809	+11%
LFTH	Toulon-Le Palyvestre	LFPB	Paris Le Bourget	774	+39%
LFPB	Paris Le Bourget	LFMD	Cannes Mandelieu	767	+8%
EGGW	London Luton	LFMN	Nice Côte d'Azur	727	-39%
ESUP	Pajala	ESPA	Luleå Kallax	718	+3%
LFMN	Nice Côte d'Azur	LSZH	Zurich	710	+35%
LGAV	Athens International	LGMK	Mikonos	693	-16%
LFBD	Bordeaux Merignac	LFPB	Paris Le Bourget	669	+34%
LFPB	Paris Le Bourget	LIML	Milano Linate	638	+5%
ENTC	Tromsø Langnes	ENEV	Harstad Narvik	626	-5%
LIML	Milano Linate	LFMN	Nice Côte d'Azur	626	+29%
LIEO	Olbia Costa Smeralda	LFMN	Nice Côte d'Azur	606	-3%
LSZH	Zurich	LSGG	Geneva International	589	-6%
EGLF	Farnborough	LSGG	Geneva International	587	-39%
LFMN	Nice Côte d'Azur	LEIB	Ibiza	583	+22%
LFPB	Paris Le Bourget	LFLY	Lyon Bron	582	+4%
ENAL	Vigra Ålesund	ENVA	Trondheim Vaernes	559	+1%
LEPA	Palma de Mallorca	LEMH	Menorca	558	-3%

TOP 10 FLOWS– September 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	FRANCE	222,7	30,8%	167,5	30,4%
GERMANY	GERMANY	156,0	15,8%	116,2	15,6%
UK	UK	143,2	44,6%	91,5	29,0%
ITALY	ITALY	105,6	33,6%	76,5	47,6%
SPAIN-CONTINENTAL	SPAIN-CONTINENTAL	59,3	65,5%	51,4	58,2%
NORWAY	NORWAY	46,3	1,2%	45,6	5,4%
FRANCE	SWITZERLAND	41,5	99,0%	24,8	27,2%
TURKEY	TURKEY	41,4	-7,2%	35,6	24,6%
FRANCE	UK	41,3	141,5%	19,0	4,8%
UK	FRANCE	40,3	99,3%	19,4	3,6%

STATES – September 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2.775,5	43,9%	1.969,6	33,6%
ESRA08	2.750,3	44,6%	1.939,6	33,4%
SES-RP2	2.688,2	45,7%	1.887,2	33,2%
EU27	2.514,6	47,2%	1.757,8	34,4%
FABEC	1.795,5	51,3%	1.194,3	29,6%
BLUE MED FAB	840,8	48,1%	585,5	57,7%
UK-Ireland FAB	574,0	62,8%	321,1	13,3%
FAB CE	540,8	41,5%	388,8	37,2%
South West FAB	350,0	97,5%	276,7	62,3%
NEFAB	177,0	43,7%	136,5	26,3%
DK-SE FAB	162,8	46,7%	112,9	16,7%
Baltic FAB	155,4	30,6%	119,6	28,1%
Danube FAB	114,8	28,5%	95,8	55,5%

TRAFFIC PER STATE – September 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	2.795,2	1.938,0	857,1	44,2%	1.974,3	1.481,1	493,2	33,3%
ECAC	2.775,5	1.928,3	847,2	43,9%	1.969,6	1.474,0	495,6	33,6%
ESRA08	2.750,3	1.902,6	847,7	44,6%	1.939,6	1.454,4	485,2	33,4%
ESRA02	2.721,9	1.879,1	842,8	44,9%	1.916,8	1.436,3	480,5	33,5%
SES-RP2	2.688,2	1.845,1	843,0	45,7%	1.887,2	1.417,0	470,1	33,2%
SES-RP3	2.566,9	1.760,0	806,9	45,8%	1.809,8	1.356,4	453,3	33,4%
EU27	2.514,6	1.708,5	806,2	47,2%	1.757,8	1.308,1	449,7	34,4%
FABEC	1.795,5	1.186,6	608,9	51,3%	1.194,3	921,4	273,0	29,6%
France	1.132,3	682,2	450,1	66,0%	751,1	546,8	204,2	37,3%
BLUE MED FAB	840,8	567,8	273,0	48,1%	585,5	371,3	214,3	57,7%
Germany	769,9	562,2	207,7	36,9%	511,0	420,2	90,8	21,6%
Italy	706,4	455,6	250,8	55,0%	468,7	299,8	168,9	56,3%
FAB CE	540,8	382,2	158,6	41,5%	388,8	283,3	105,4	37,2%
UK-Ireland FAB	574,0	352,6	221,5	62,8%	321,1	283,4	37,7	13,3%
UK	563,4	348,7	214,7	61,6%	315,4	279,3	36,1	12,9%
Switzerland	517,3	329,0	188,3	57,2%	343,0	260,9	82,1	31,5%
Austria	344,6	251,2	93,4	37,2%	240,7	182,4	58,2	31,9%
Belgium/Luxembourg	264,9	178,2	86,7	48,7%	166,3	135,2	31,1	23,0%
South West FAB	350,0	177,2	172,8	97,5%	276,7	170,5	106,3	62,3%
Spain	343,5	174,1	169,4	97,3%	271,3	167,0	104,2	62,4%
Spain-Continental	335,6	167,9	167,7	99,9%	264,9	160,8	104,1	64,8%

TRAFFIC PER STATE – September 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Turkey	159,5	155,7	3,7	2,4%	137,4	96,5	40,9	42,4%
Greece	191,6	137,1	54,6	39,8%	151,1	88,9	62,2	69,9%
NEFAB	177,0	123,2	53,8	43,7%	136,5	108,1	28,5	26,3%
Netherlands	184,7	122,0	62,7	51,4%	108,8	95,7	13,1	13,6%
Baltic FAB	155,4	119,0	36,4	30,6%	119,6	93,4	26,3	28,1%
Czech Republic	150,4	117,6	32,8	27,9%	110,1	88,2	21,9	24,8%
Croatia	177,6	113,1	64,5	57,0%	127,8	82,8	45,0	54,4%
DK-SE FAB	162,8	111,0	51,8	46,7%	112,9	96,8	16,1	16,7%
Poland	141,5	106,1	35,4	33,4%	107,7	82,7	25,0	30,2%
Serbia/Montenegro	137,0	97,6	39,3	40,3%	107,5	69,1	38,5	55,7%
Danube FAB	114,8	89,3	25,5	28,5%	95,8	61,6	34,2	55,5%
Sweden	117,7	85,5	32,1	37,6%	87,2	75,1	12,2	16,2%
Slovenia	107,5	73,8	33,7	45,6%	74,7	52,0	22,8	43,8%
Hungary	114,3	70,8	43,5	61,5%	88,2	57,2	31,0	54,1%
Bulgaria	80,0	66,4	13,7	20,6%	66,2	43,8	22,4	51,2%
Norway	74,1	59,7	14,4	24,1%	62,8	59,7	3,1	5,2%
Romania	74,6	59,5	15,1	25,3%	65,0	42,9	22,1	51,5%
Cyprus	57,6	57,2	0,4	0,8%	54,5	36,2	18,3	50,5%
Bosnia and Herzegovina	80,5	55,6	24,9	44,8%	59,4	38,0	21,4	56,4%
Denmark	88,9	51,8	37,1	71,7%	52,6	44,0	8,7	19,7%
Belarus	23,3	51,7	-28,3	-54,8%	35,7	43,5	-7,8	-18,0%

TRAFFIC PER STATE – September 2021

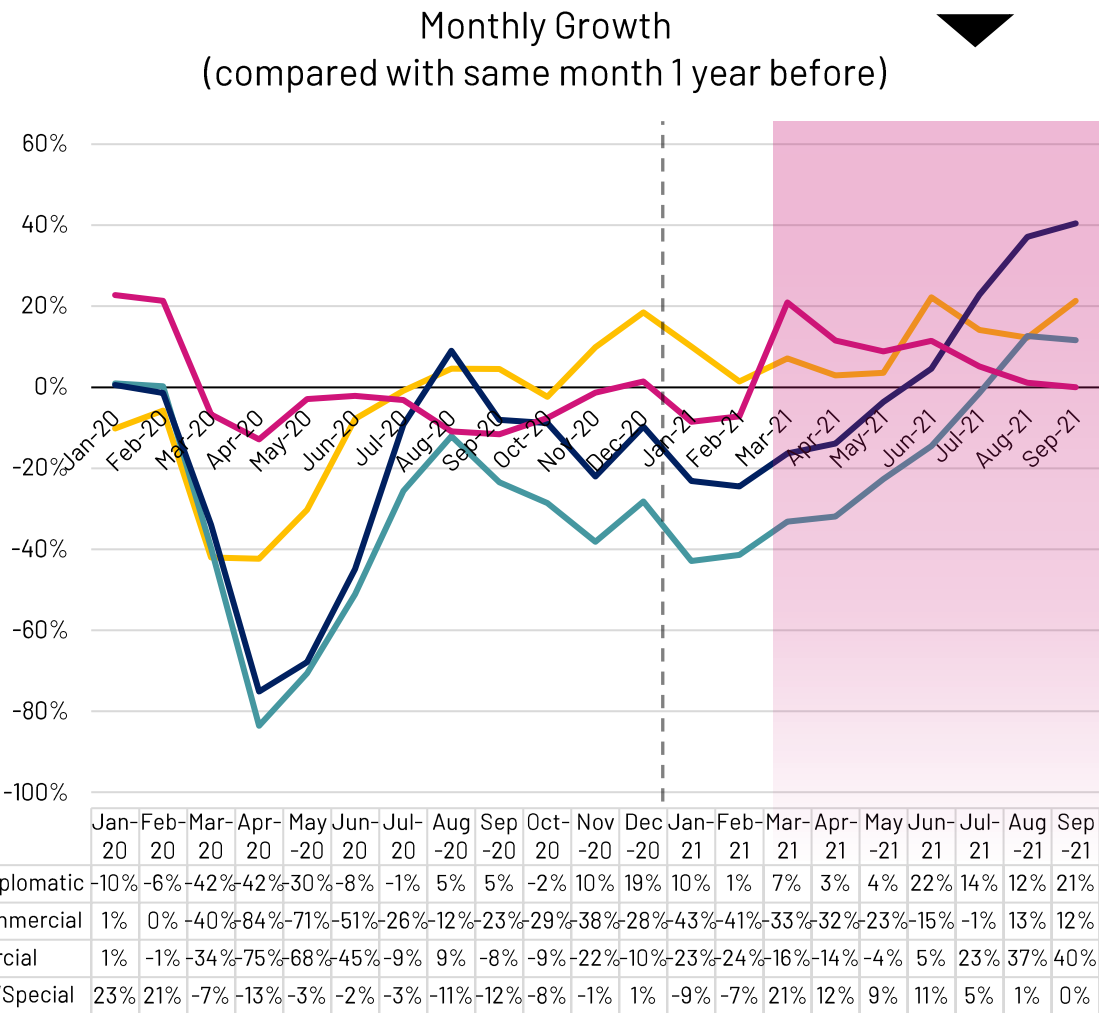
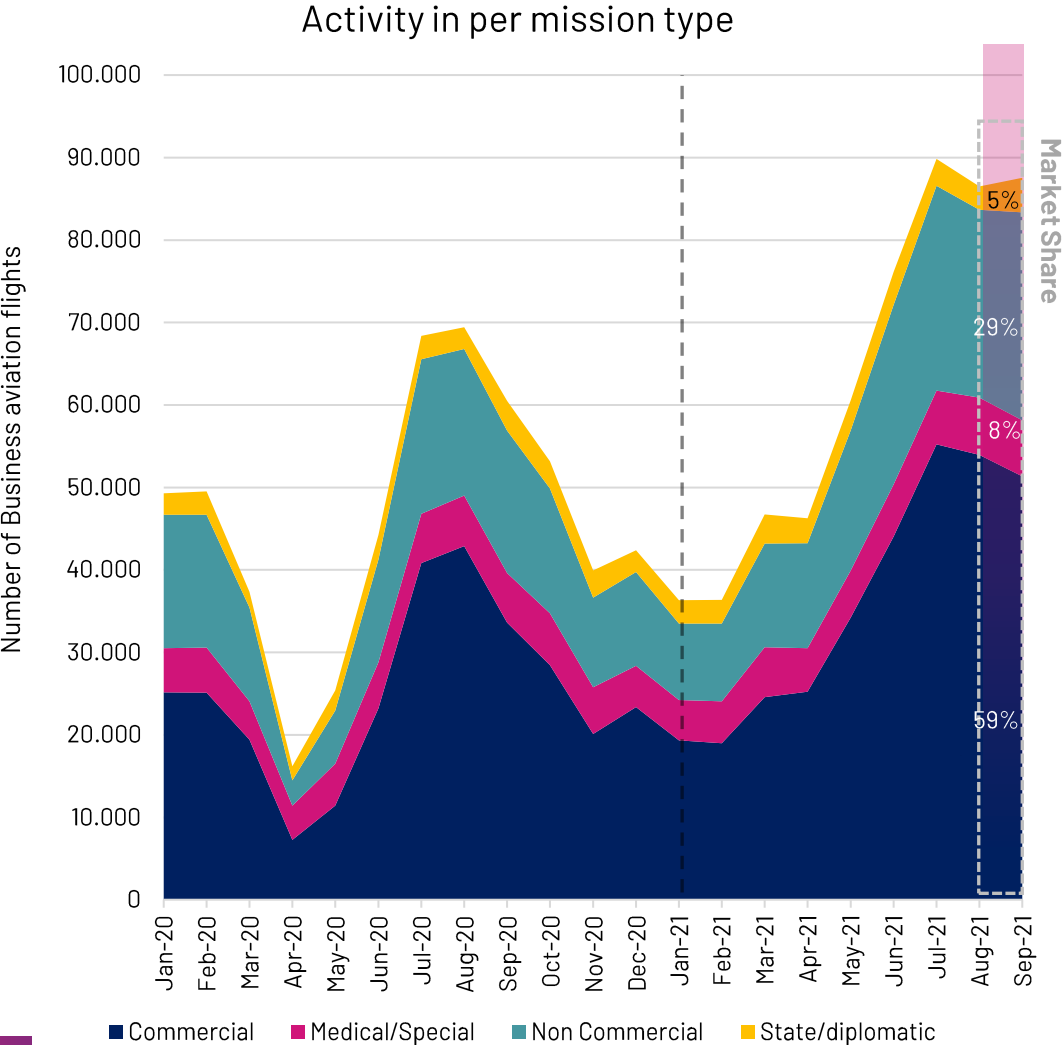
AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Rien?	75,2	49,3	25,9	52,6%	56,2	41,1	15,1	36,7%
Ukraine	56,5	48,5	8,0	16,4%	52,2	35,1	17,2	48,9%
Lisbon FIR	60,2	40,6	19,6	48,2%	45,4	31,9	13,4	42,1%
Ireland	94,7	39,7	55,0	138,5%	53,0	41,2	11,8	28,8%
Latvia	69,3	35,4	33,9	95,7%	48,5	26,5	22,0	82,8%
Albania	46,4	34,5	11,9	34,4%	35,0	21,0	14,0	66,7%
Lithuania	66,9	34,5	32,4	94,0%	47,5	28,6	18,9	66,1%
North Macedonia	45,5	34,4	11,1	32,4%	33,5	20,0	13,5	67,7%
Finland	40,3	30,9	9,4	30,4%	29,6	26,7	2,8	10,5%
Israel	27,9	29,8	-1,8	-6,2%	28,1	16,4	11,7	71,4%
Egypt	33,1	21,7	11,4	52,4%	29,4	22,1	7,4	33,3%
Morocco	37,5	19,6	18,0	91,8%	29,2	23,3	5,9	25,4%
Estonia	25,5	18,8	6,7	35,9%	20,1	13,9	6,2	44,7%
Malta	24,4	16,5	7,8	47,4%	22,6	14,1	8,5	60,5%
Georgia	13,0	12,6	0,4	2,9%	11,4	8,5	2,9	33,9%
Spain-Canaries	16,5	10,2	6,3	61,4%	12,8	13,3	-0,4	-3,3%
Iceland	20,4	10,0	10,4	104,0%	14,1	10,8	3,3	30,1%
Moldova	9,9	9,0	0,8	9,2%	9,4	6,0	3,3	54,9%
Azerbaijan	9,8	8,7	1,1	12,6%	14,7	8,4	6,3	74,3%
Tunisia	8,5	7,7	0,8	10,4%	8,9	7,3	1,6	21,9%
Santa Maria FIR	14,3	7,4	7,0	94,6%	14,8	10,2	4,6	45,5%
Libya	6,6	6,2	0,4	5,9%	5,5	4,4	1,0	23,6%
Armenia	4,4	2,7	1,7	63,0%	4,4	3,8	0,6	15,4%

BUSINESS AVIATION MISSIONS – September 2021

MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

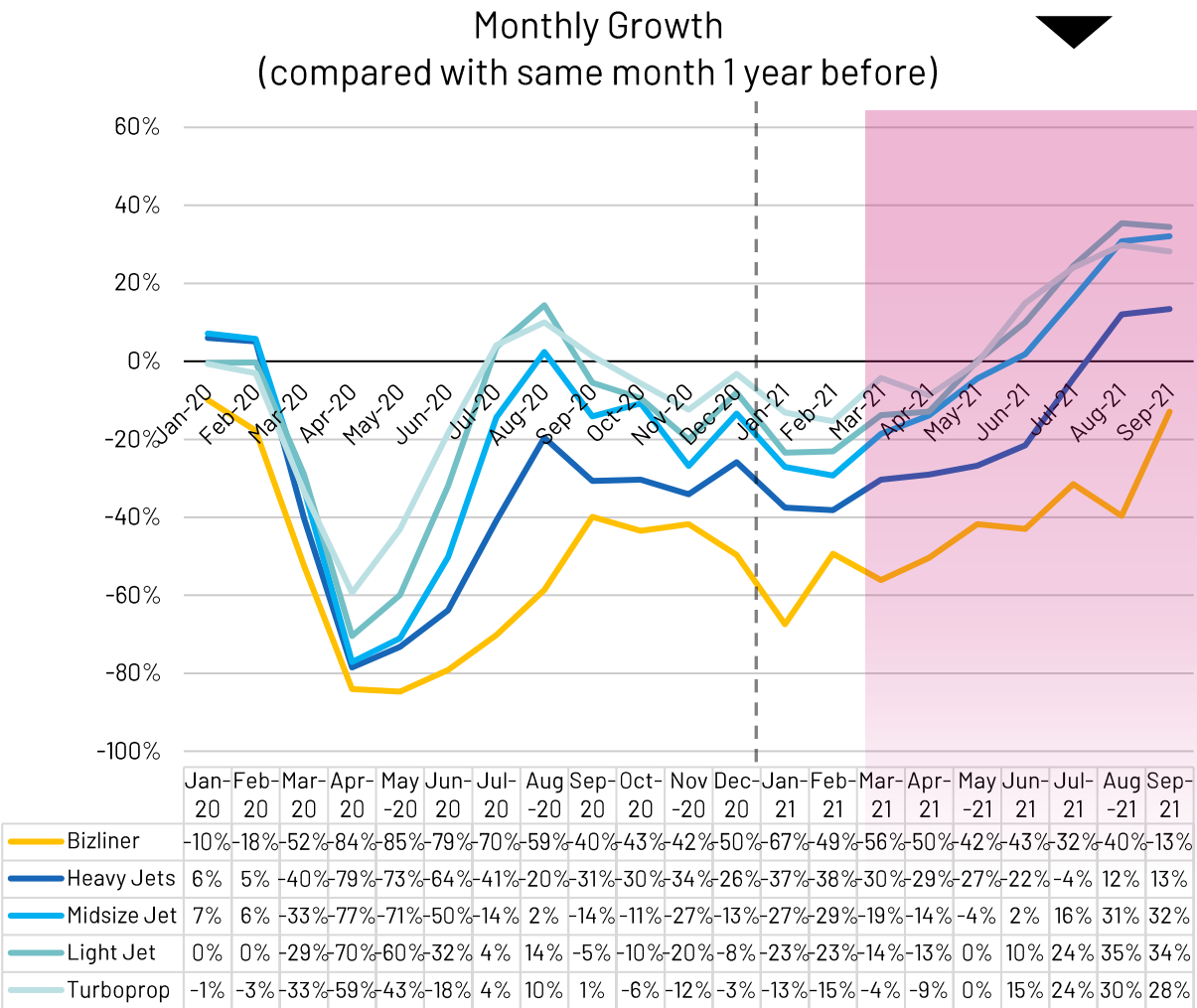
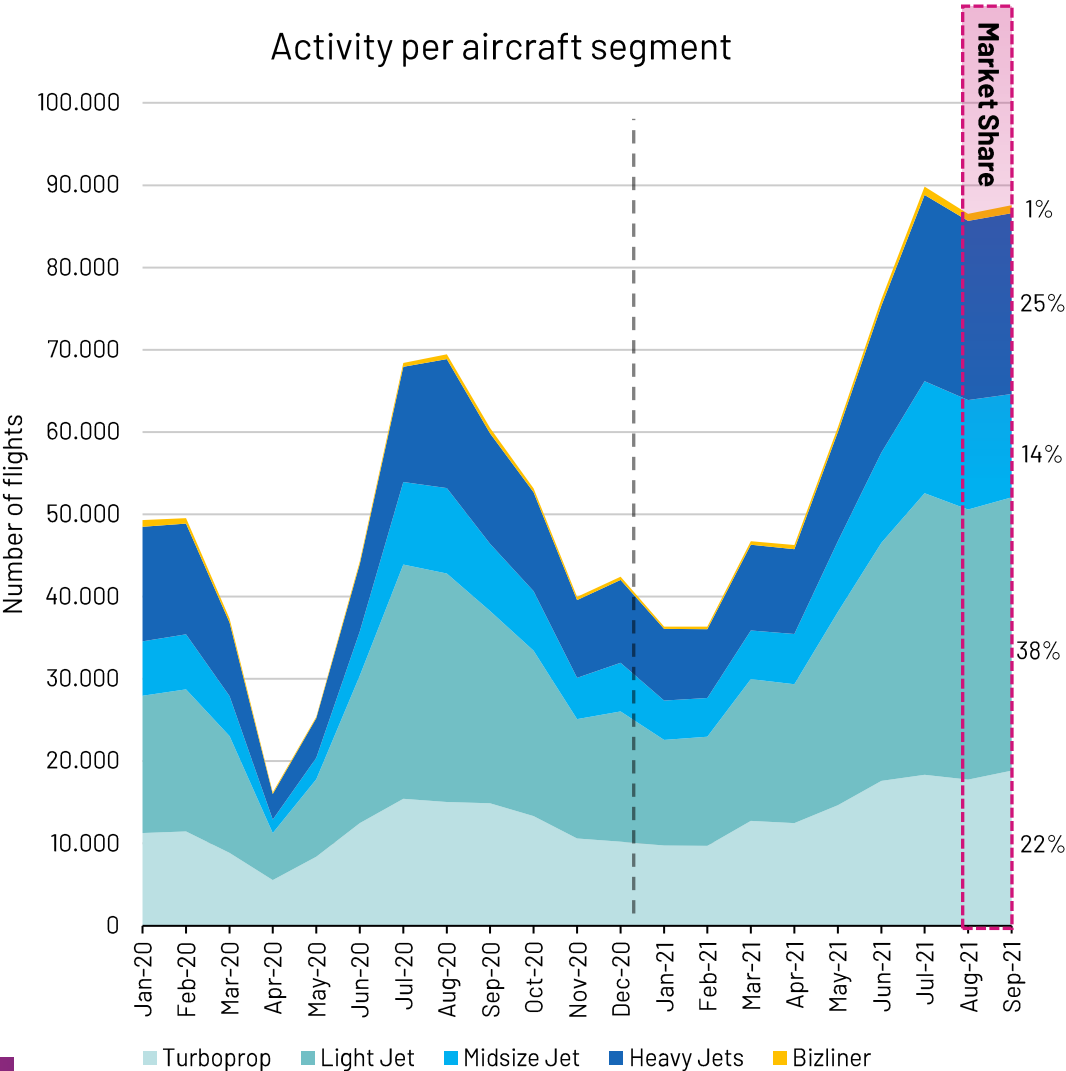
Given the specificity of Mar-Sep 2020 (that cannot be considered as « normal »), Mar-Sep 2021 has been compared with Mar-Sep 2019 instead



BUSINESS AVIATION AIRPLANES – September 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

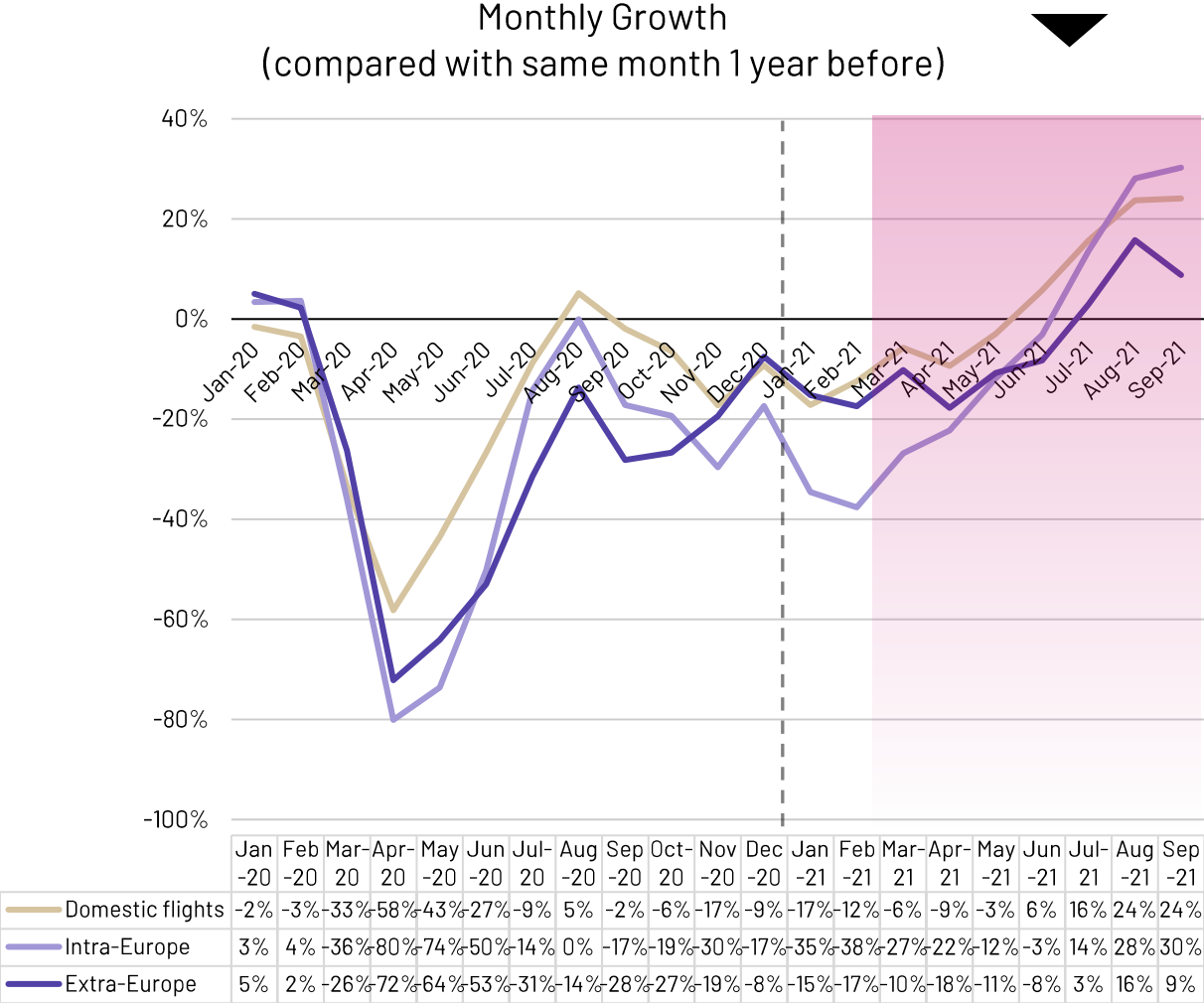
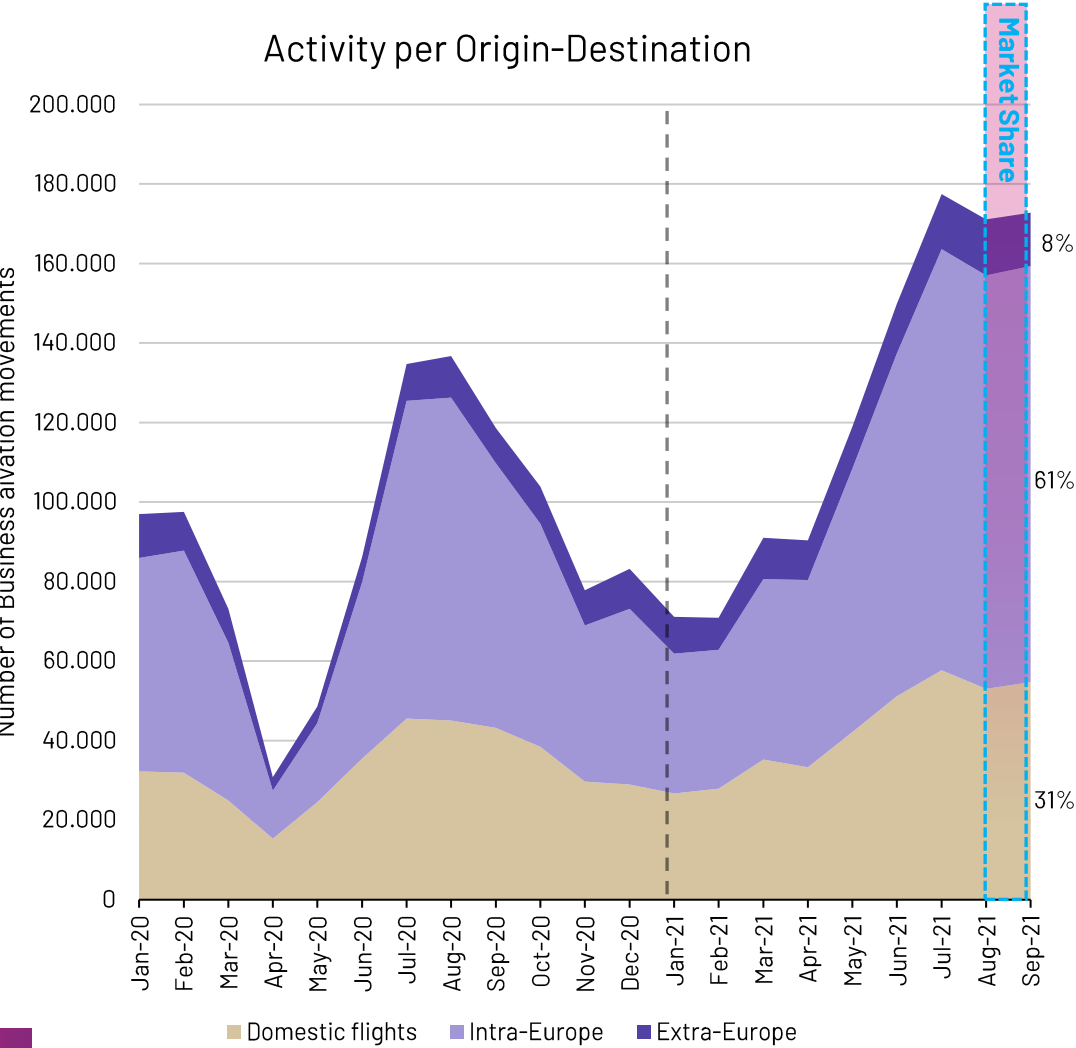
Given the specifickness of Mar-Sep 2020 (that cannot be considered as « normal »), Mar-Sep 2021 has been compared with Mar-Sep 2019 instead



BUSINESS AVIATION ORIGINS & DESTINATIONS- September 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

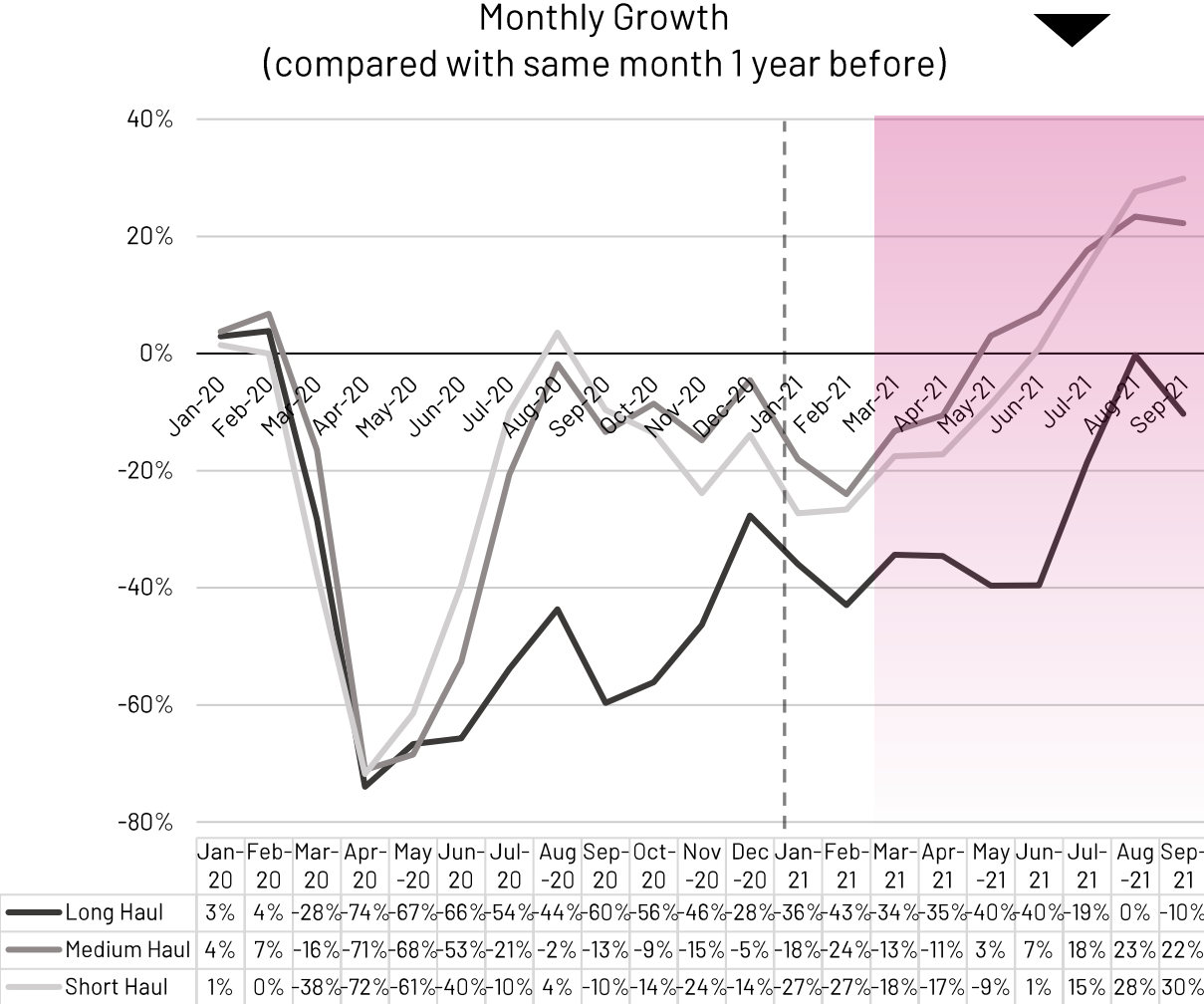
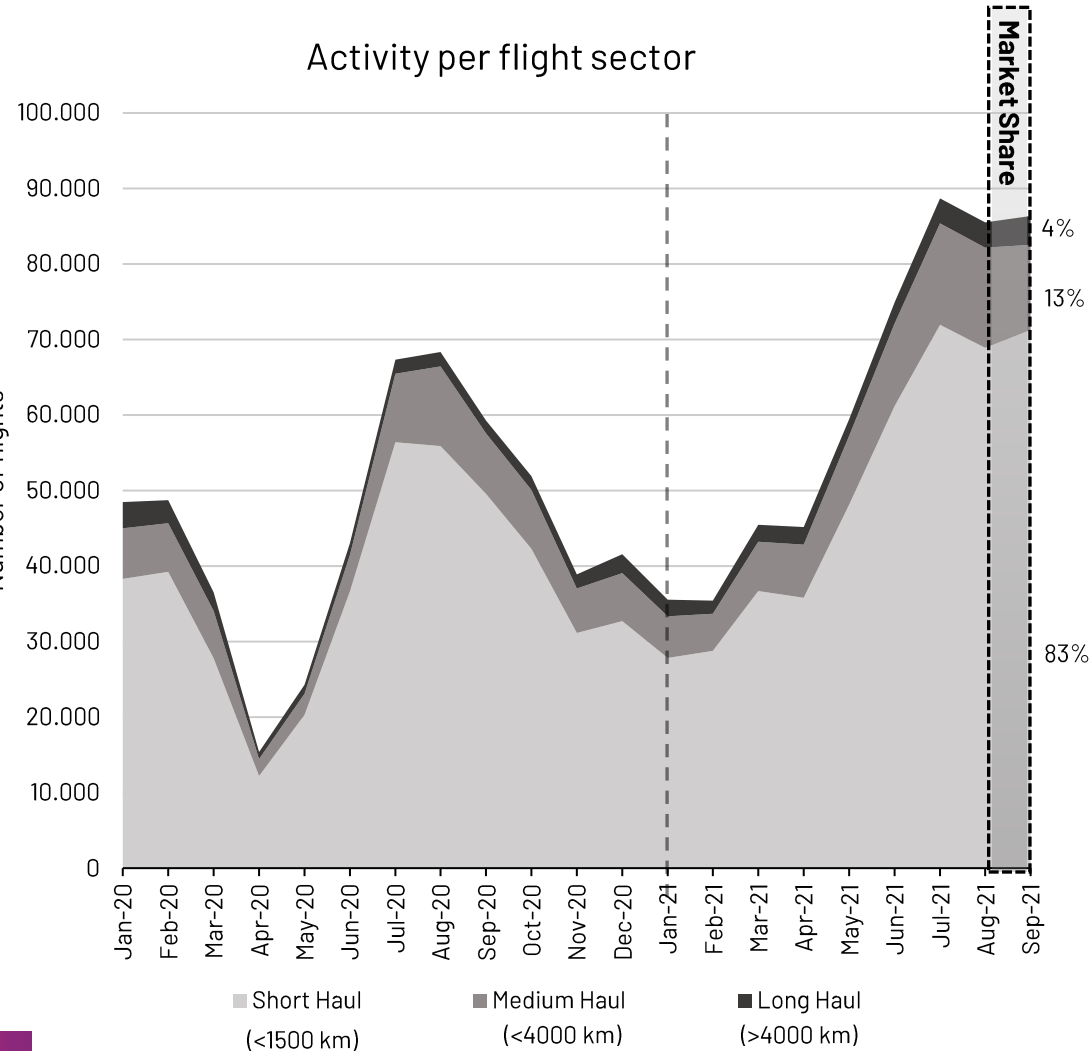
Given the specificity of Mar-Sep 2020
(that cannot be considered as « normal »),
Mar-Sep 2021 has been compared with
Mar-Sep 2019 instead



BUSINESS AVIATION FLIGHT SECTOR – September 2021

2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

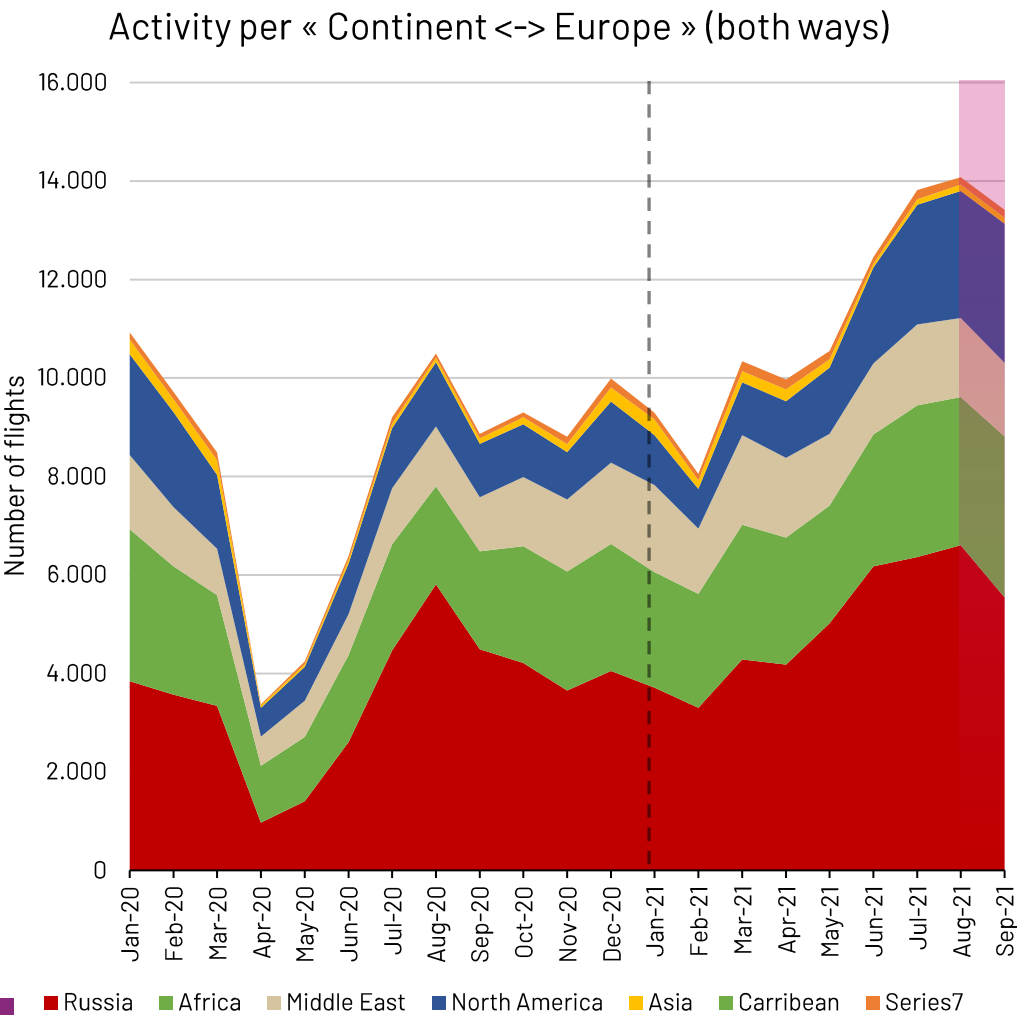
Given the specificity of Mar-Sep 2020
(that cannot be considered as « normal »),
Mar-Sep 2021 has been compared with
Mar-Sep 2019 instead



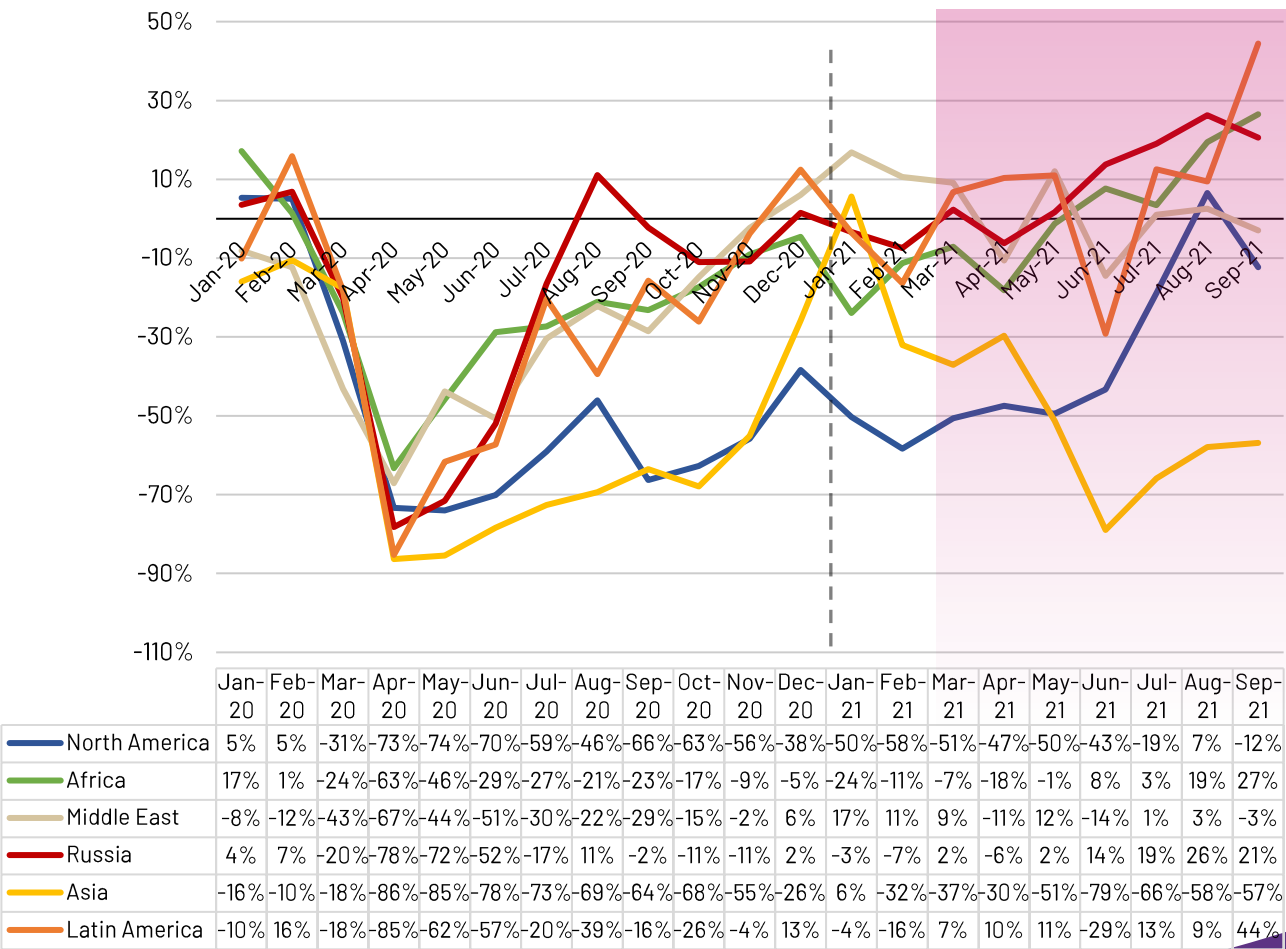
BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – September 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificity of Mar-Sep 2020 (that cannot be considered as « normal »), Mar-Sep 2021 has been compared with Mar-Sep 2019 instead

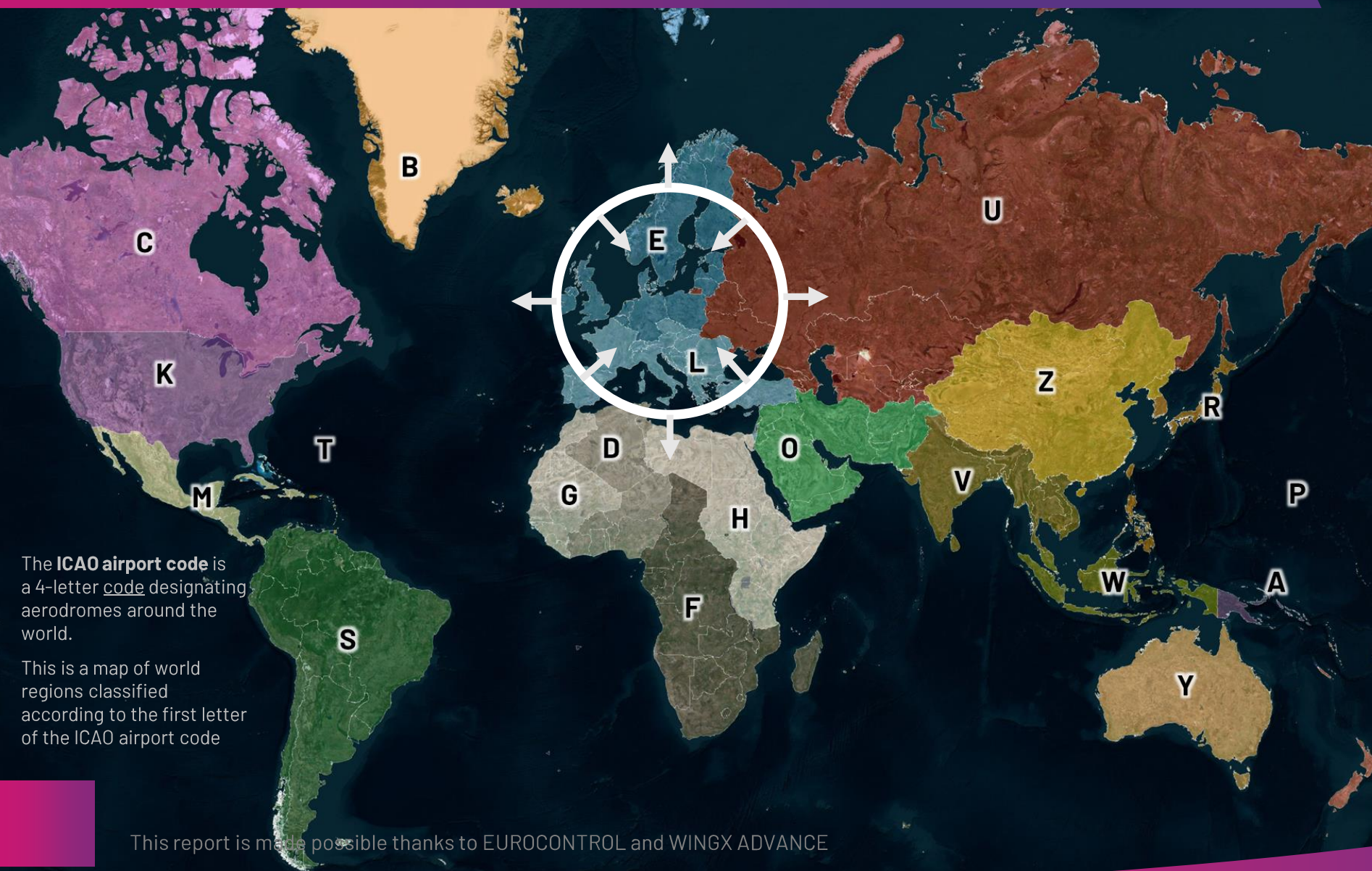


Monthly Growth
(compared with same month 1 year before)



EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – September 2021

2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with « normal times »)



Compared with JAN-SEP 19
 («normal times»)

Flights JAN-AUG 21 (both directions)

B	Greenland, Iceland	2.797	-16%
C	Canada	1.422	-47%
D	Eastern parts of West Africa and Maghreb	3.996	+12%
F	Central and Southern Africa, and the Indian Ocean	1.210	-8%
G	Western parts of West Africa and Maghreb	13.738	-8%
H	East Africa and Northeast Africa	5.455	+24%
K	United States	10.062	-38%
M	Central America, Mexico and Caribbean	987	+49%
O	Pakistan, Afghanistan and Middle East	14.169	0%
R	North Western Pacific	106	-74%
S	South America	482	-36%
T	Eastern and southern parts of the Caribbean	908	28%
U	Russia and post-Soviet states	45.183	+10%
V	South Asia	1.428	-17%
W	Maritime Southeast Asia	64	-62%
Z	Mainland East Asia	70	-90%

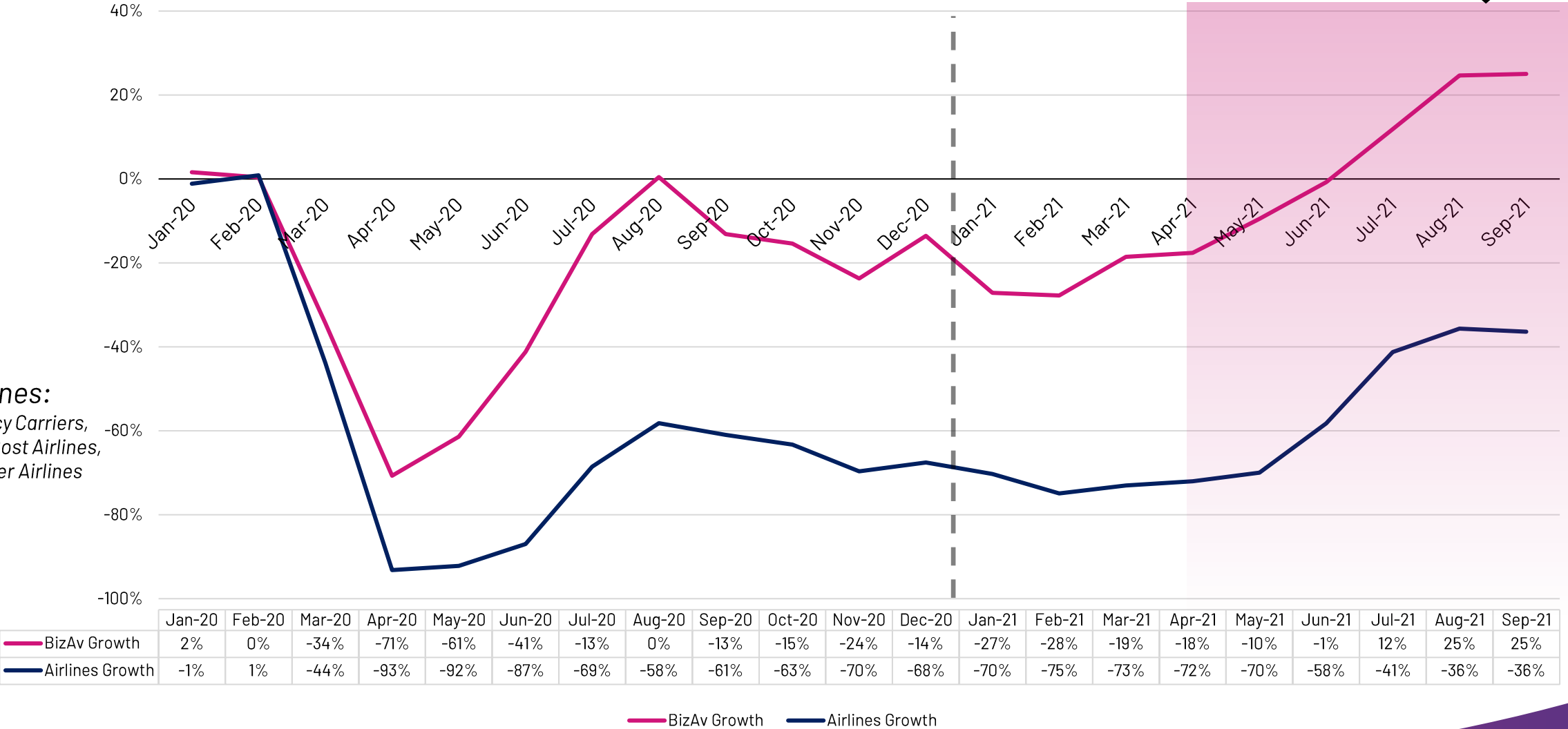
This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH (compared with same month one year before)

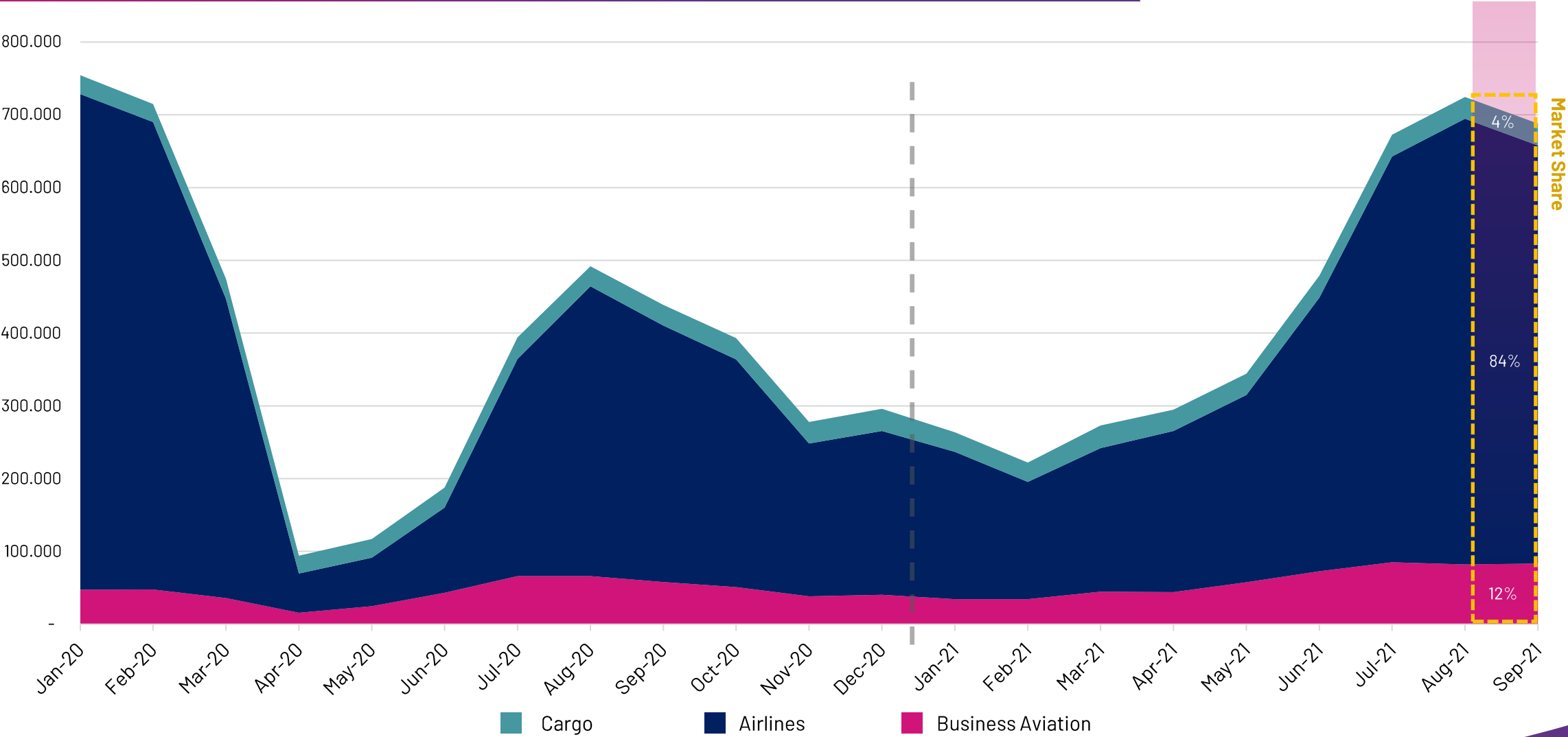
Given the specificity of Mar-Sep 2020 (that cannot be considered as « normal »), Mar-Sep 2021 has been compared with Mar-Sep 2019 instead

Airlines:
Legacy Carriers,
Low Cost Airlines,
Charter Airlines

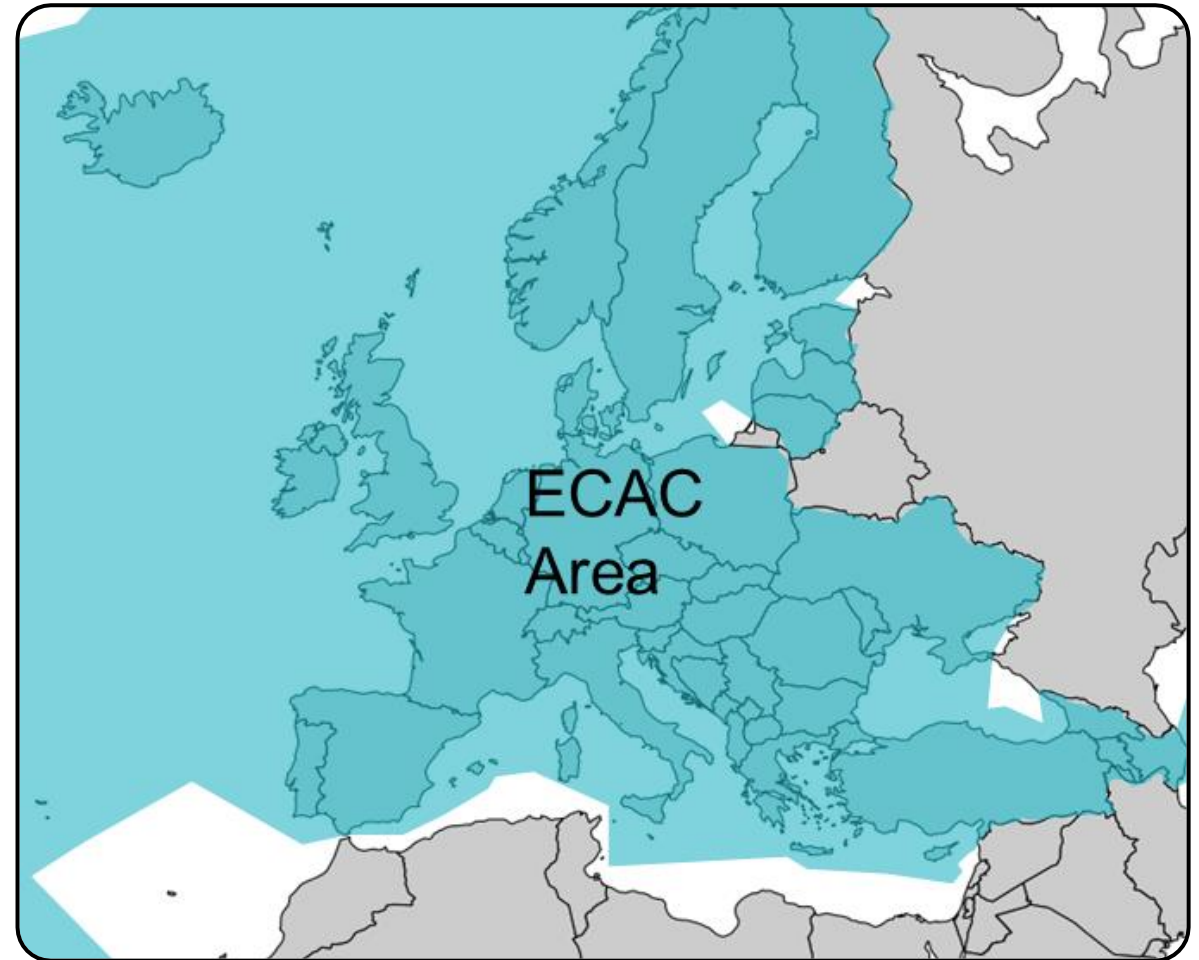
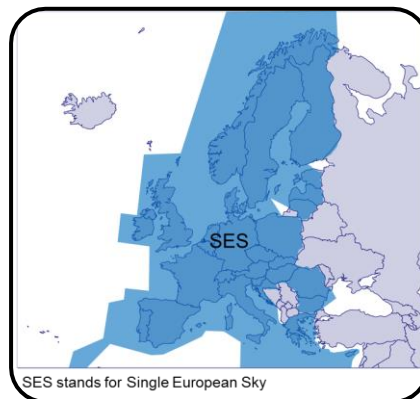
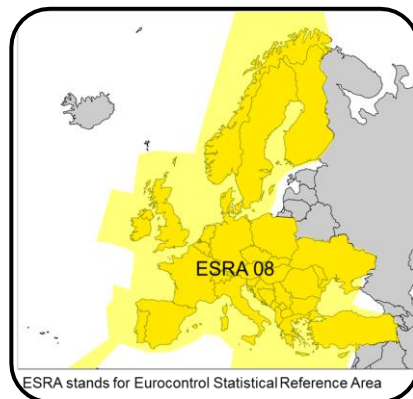
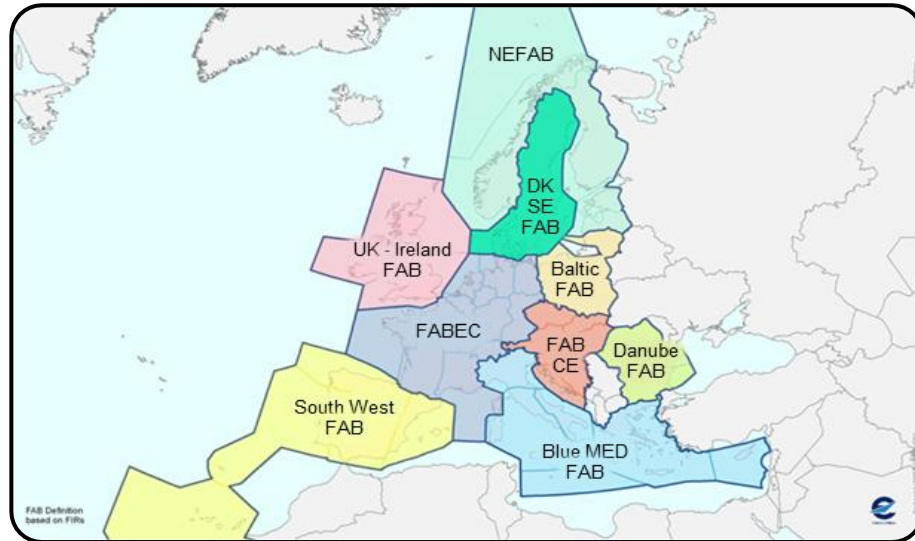


BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE



AREAS



ECAC stands for European Civil Aviation Conference

BUSINESS AVIATION SEGMENTS

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	ICAO flight type G only	F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
A319	Airbus A319	Airbus	Bizliner	ICAO flight type G only	F900	Dassault Falcon 900	Dassault	Heavy Jet	
A320	Airbus A320	Airbus	Bizliner	ICAO flight type G only	FA10	Dassault Falcon 10/100	Dassault	Light Jet	
ASTR	Gulfstream G100	Gulfstream	Midsize Jet		FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	ICAO flight type G and N only	FA50	Dassault Falcon 50	Dassault	Midsize Jet	
B737	Boeing 737-700	Boeing	Bizliner	ICAO flight type G only	FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
B738	Boeing 737-800	Boeing	Bizliner	ICAO flight type G only	FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
B739	Boeing 737-900	Boeing	Bizliner	ICAO flight type G only	G150	Gulfstream G150	Gulfstream	Midsize Jet	
B748	Boeing 747-8i	Boeing	Bizliner	ICAO flight type G only	G280	Gulfstream G280	Gulfstream	Midsize Jet	
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	ICAO flight type G only	GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
B77W	Boeing 777-300ER	Boeing	Bizliner	ICAO flight type G only	GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
B788	Boeing 787-8	Boeing	Bizliner	ICAO flight type G only	GALX	Gulfstream G200	Gulfstream	Midsize Jet	
B789	Boeing 787-9	Boeing	Bizliner	ICAO flight type G only	GL5T	Global 5000	Bombardier	Heavy Jet	
BE10	King Air 100	Hawker Beechcraft	Turboprop		GL6T	Global 6000	Bombardier	Heavy Jet	
BE20	King Air 200	Hawker Beechcraft	Turboprop		GLEX	Global Express / 6000	Bombardier	Heavy Jet	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop		GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
BE40	Hawker Beechcraft 400	Hawker Beechcraft	Light Jet		GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop		GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
BE9L	King Air 90	Hawker Beechcraft	Turboprop		GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	
BE9T	King Air 90	Hawker Beechcraft	Turboprop		GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	ICAO flight type G and N only
C208	Cessna 208 Caravan	Cessna	Turboprop		H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
C25A	Cessna Citation CJ2	Cessna	Light Jet		H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet		HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet		HDJT	HondaJet	Honda	Light Jet	
C25M	Cessna M2	Cessna	Light Jet		HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop		LJ23	Learjet 23	Bombardier	Light Jet	
C441	Cessna Conquest	Cessna	Turboprop		LJ24	Learjet 24	Bombardier	Light Jet	
C500	Cessna Citation I	Cessna	Light Jet		LJ25	Learjet 25	Bombardier	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet		LJ28	Learjet 28	Bombardier	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet		LJ31	Learjet 31	Bombardier	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet		LJ35	Learjet 35	Bombardier	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet		LJ40	Learjet 40	Bombardier	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet		LJ45	Learjet 45	Bombardier	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet		LJ55	Learjet 55	Bombardier	Midsize Jet	
C560	Cessna Citation V	Cessna	Light Jet		LJ60	Learjet 60	Bombardier	Midsize Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet		LJ70	Learjet 70	Bombardier	Midsize Jet	
C650	Cessna Citation III	Cessna	Midsize Jet		LJ75	Learjet 75	Bombardier	Midsize Jet	
C680	Cessna Citation Sovereign	Cessna	Midsize Jet		P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
C750	Cessna Citation X	Cessna	Midsize Jet		PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
CL30	Challenger 300 series	Bombardier	Midsize Jet		PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
CL35	Challenger 350	Bombardier	Midsize Jet		PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
CL60	Challenger 600 series	Bombardier	Heavy Jet		PC12	Pilatus PC-12	Pilatus	Turboprop	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	ICAO flight type G only	PC24	Pilatus PC24	Pilatus	Light Jet	
E135	Embraer RJ135	Embraer	Heavy Jet	ICAO flight type G only	PRM1	Premier 1	Hawker Beechcraft	Light Jet	
E145	Embraer RJ145	Embraer	Heavy Jet	ICAO flight type G only	SBR1	Sabreliner	NA Rockwell	Light Jet	
E190	Embraer 190	Embraer	Bizliner	ICAO flight type G only	SBR2	Sabreliner	NA Rockwell	Light Jet	
E35L	Embraer Legacy 600 series	Embraer	Heavy Jet		SJ30	Syberjet SJ30	SyberJet	Light Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet		TBM7	Socata TBM 700	Daher-Socata	Turboprop	
E545	Embraer Legacy 450 / Praetor 150	Embraer	Midsize Jet		TBM8	Socata TBM 850	Daher-Socata	Turboprop	
E550	Embraer Legacy 500	Embraer	Midsize Jet		TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
E55P	Embraer Phenom 300	Embraer	Light Jet	ICAO flight type G and N only	WW23	1123 Westwind	IAI	Midsize Jet	
E75L	Embraer RJ175	Embraer	Bizliner	ICAO flight type G only	WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet		EA50	Eclipse 500	Eclipse	Light Jet	

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