

BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

October 2021

October 2021 – Foreword

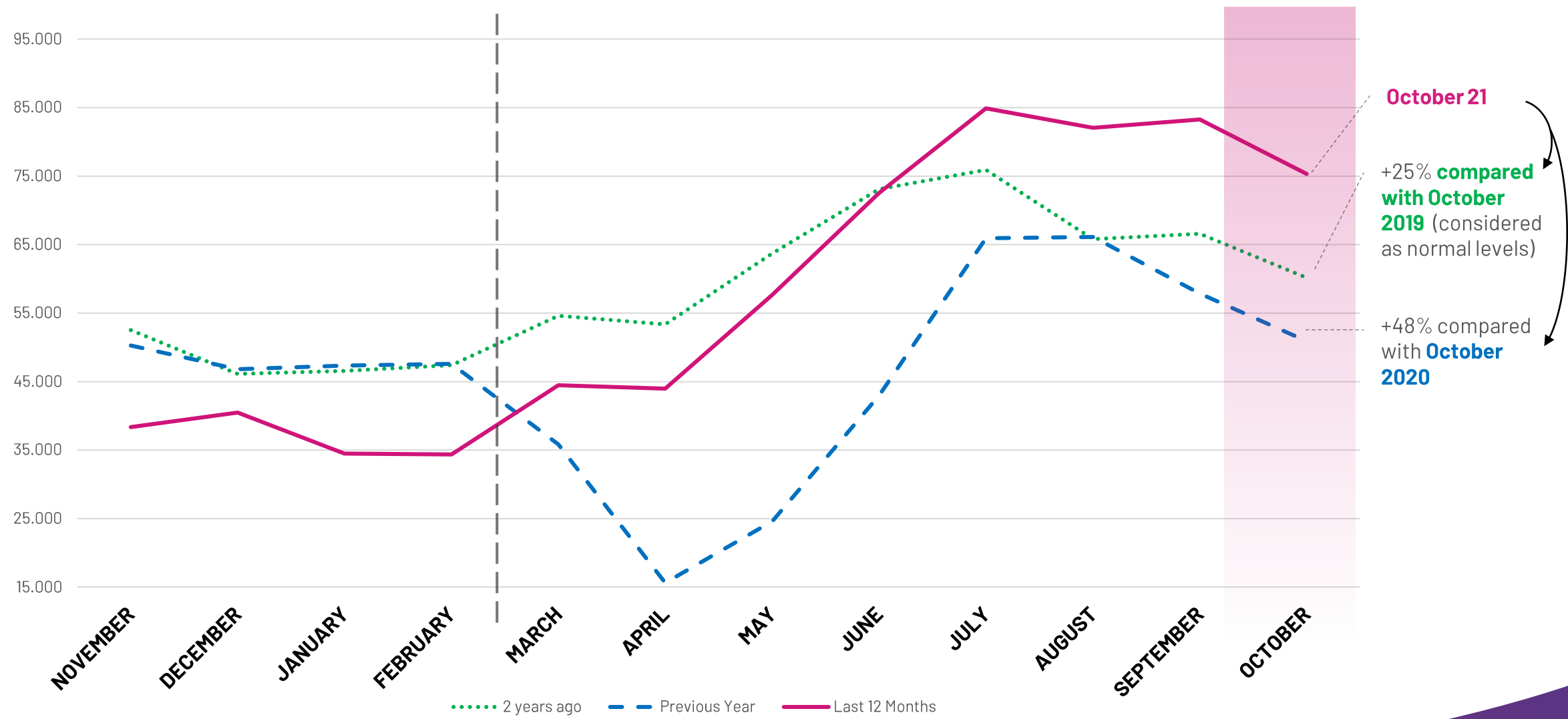
The European Business Aviation Association (EBAA) work with authorities, and aviation organisations to gather, filter and disseminate official guidance and information to its members, and the broader industry as it becomes available. In this report, EBAA has compiled European Business aviation traffic data and trends for October 2021 (see the September report [here](#)).

- The crisis has shown clear survivors and losers within the sector. Among the survivors are commercial operators, flying short-haul with small aircraft. On the other end of the spectrum are those operators focusing on long-haul markets, which have been negatively impacted. While the number of flights is small, the revenues associated with those long-haul flights are often substantial. As a result, the various industry players that depend on this specific part of the market have suffered severe financial consequences.
- Overall, the median in Business aviation continues its summer momentum in October 2021 at +25% of its 2019 level. This average is held high by short-haul business whilst the sector is anxiously awaiting the re-opening of transatlantic flight in November. The November report will make a specific focus on Transatlantic activity.
- Considering a poor start of 2021, with Business aviation still heavily impacted by COVID, the strong performance started in the summer and maintained until October is a welcome boost for the industry, helping alleviate pressure specifically on SMEs.

This traffic report is made possible thanks to [EUROCONTROL](#) data and the support of [WingX](#). Should you have any questions on this report, please write to Arthur THOMAS (athomas@ebaa.org).

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

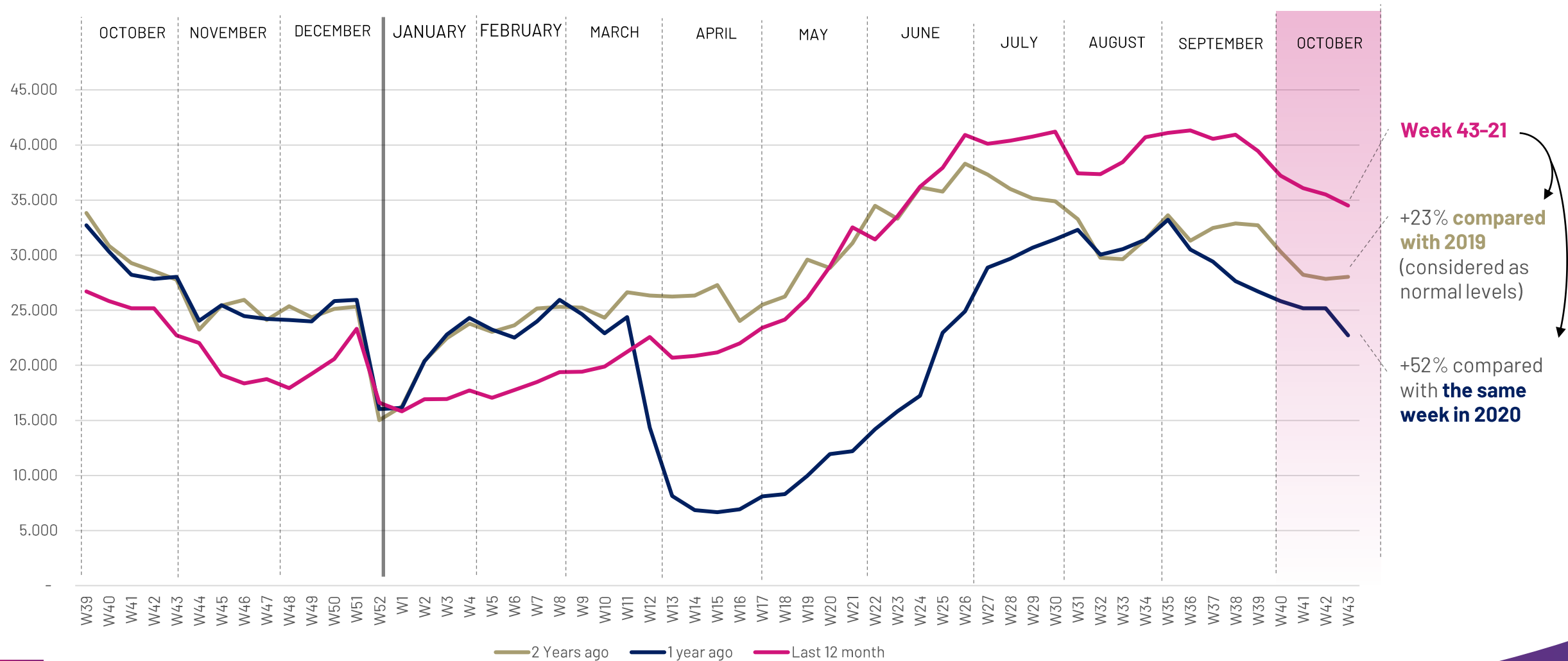
BUSINESS AVIATION FLIGHTS



This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

WEEK BY WEEK DETAILS IN EUROPE (DEPARTURES + ARRIVALS)



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

Business Aviation (ECAC Area)

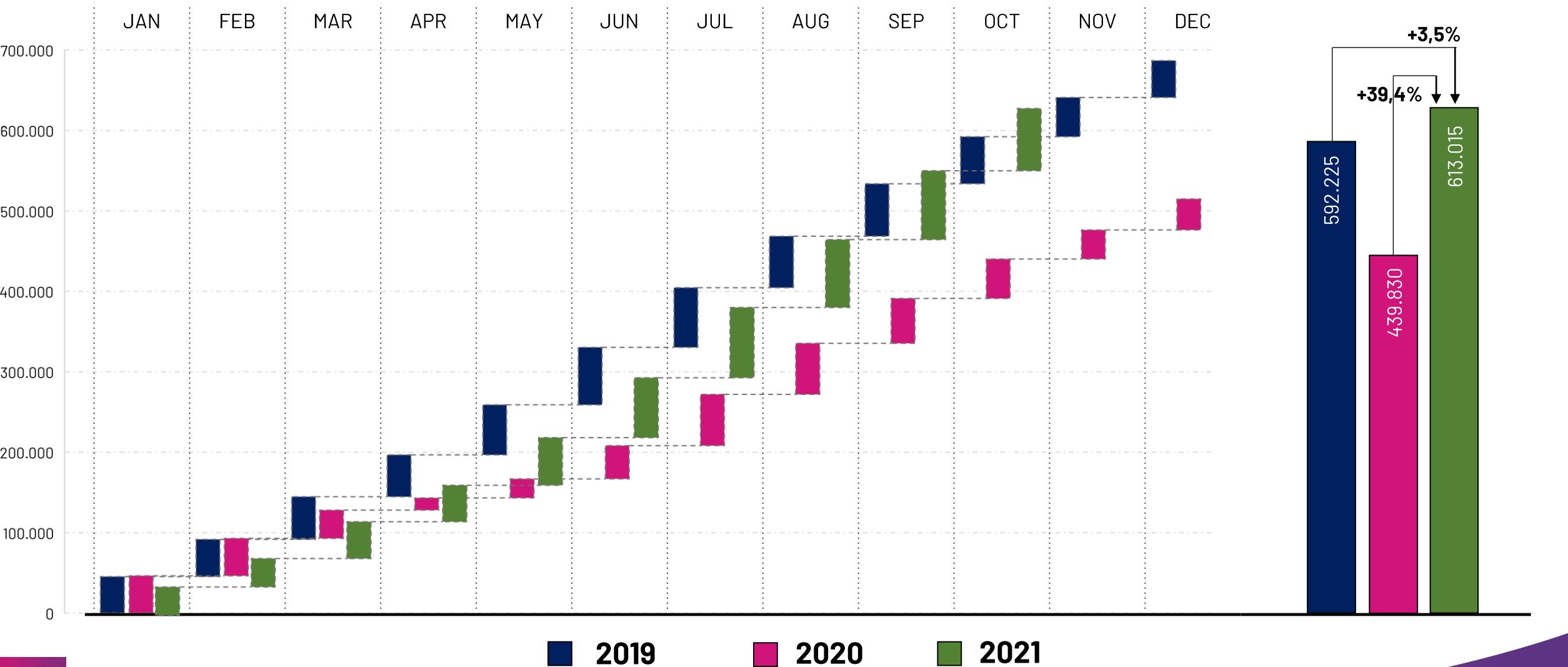
	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Nov 2020	3.707	2.640	-28,8%	3.672	2.715	-26,1%	42.195	32.228	-23,6%	695	764	9,9%	50.269	38.347	-23,7%
Dec 2020	3.570	3.056	-14,4%	3.661	3.216	-12,2%	38.970	33.425	-14,2%	625	769	23,0%	46.826	40.466	-13,6%
Jan 2021	3.835	2.704	-29,5%	3.610	2.504	-30,6%	39.281	28.277	-28,0%	601	1.004	67,1%	47.327	34.489	-27,1%
Feb 2021	3.394	2.433	-28,3%	3.335	2.401	-28,0%	40.358	28.938	-28,3%	498	596	19,7%	47.585	34.368	-27,8%
Mar 2021	2.865	3.005	4,9%	2.796	3.028	8,3%	29.785	37.445	25,7%	402	987	145,5%	35.848	44.465	24,0%
Apr 2021	1.142	3.090	170,6%	1.076	2.989	177,8%	13.150	36.979	181,2%	269	903	235,7%	15.637	43.961	181,1%
May 2021	1.487	3.338	124,5%	1.432	3.182	122,2%	21.404	50.454	135,7%	277	684	146,9%	24.600	57.658	134,4%
Jun 2021	2.238	4.251	89,9%	2.156	4.047	87,7%	38.235	63.751	66,7%	360	491	36,4%	42.989	72.540	68,7%
Jul 2021	3.168	4.760	50,3%	3.108	4.660	49,9%	59.226	74.983	26,6%	417	493	18,2%	65.919	84.896	28,8%
Aug 2021	3.671	4.748	29,3%	3.660	4.666	27,5%	58.393	72.140	23,5%	395	498	26,1%	66.119	82.052	24,1%
Sep 2021	3.161	4.436	40,3%	3.160	4.454	40,9%	51.180	73.930	44,5%	347	445	28,2%	57.848	83.265	43,9%
Oct 2021	3.029	4.663	53,9%	3.072	4.733	54,1%	44.204	65.056	47,2%	591	868	46,9%	50.896	75.320	48,0%
Grand Total	35.267	43.124	22,3%	34.738	42.595	22,6%	476.381	597.606	25,4%	5.477	8.502	55,2%	551.863	691.827	25,4%

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BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

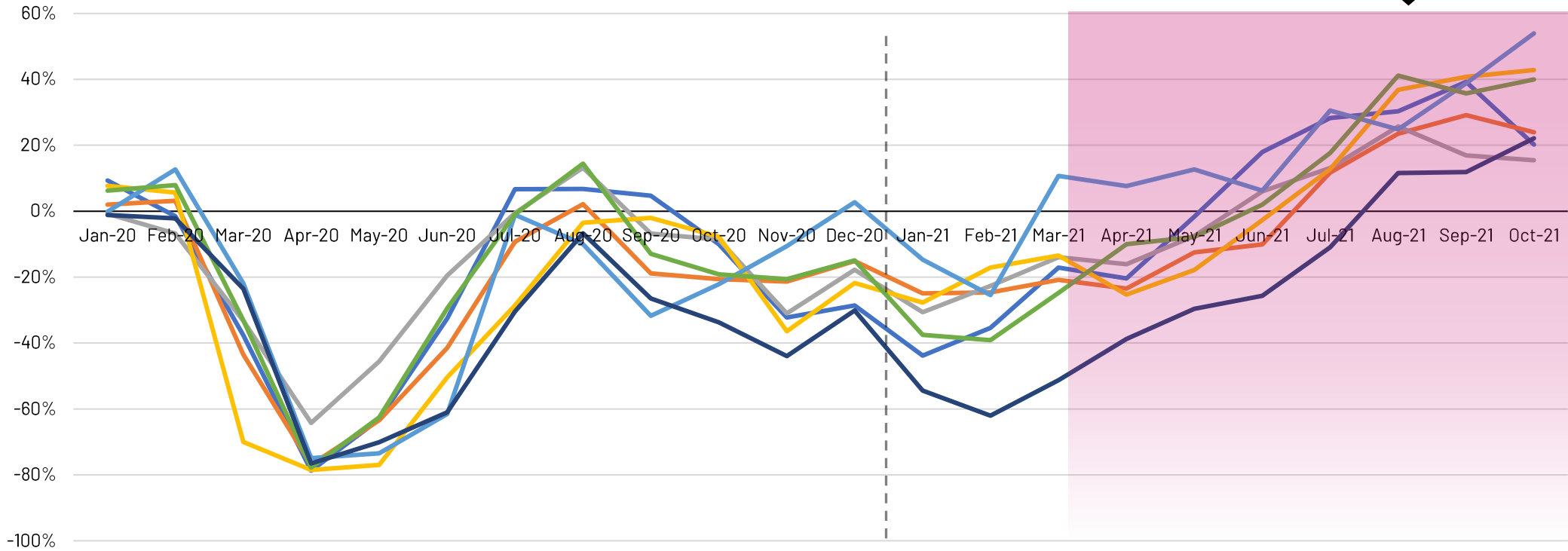
« YEAR-TO-DATE » DETAILS IN EUROPE (FLIGHTS FROM JANUARY ONWARDS)

« YEAR-TO-DATE »
(From January to « October »)



STATES – October 2021
MONTHLY TRAFFIC GROWTH compared with the same month in « normal times » (before Mar.20)

Given the specificity of Mar-Oct 2020
(that cannot be considered as
« normal »), Mar-Oct 2021 has been
compared with Mar-Oct 2019 instead



COVID IMPACT COUNTRY PER COUNTRY – STATE OF PLAY – YTD 2021 (Jan-Oct 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

**Compared with January-October 2019
(« normal times »)**

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

JAN-OCT 2021 VS 2019	BUSINESS AVIATION MOVEMENTS	OCT. (only) 2021 VS 2019
119%	Albania	134 +19%
+4%	Austria	4.181 +20%
+4%	Belgium	2.911 +30%
+22%	Bosnia & Herzeg.	130 +10%
+16%	Bulgaria	395 +1%
+39%	Croatia	1.188 +45%
+65%	Cyprus	1.220 +88%
+10%	Czech Republic	2.015 +25%
-8%	Denmark	1.389 +21%
+34%	Estonia	290 +66%
-18%	Finland	1.196 -12%
-1%	France	24.278 +24%
-1%	Germany	18.324 +15%
+36%	Greece	2.780 +43%
+51%	Hungary	938 +41%
-20%	Iceland	264 -20%
-20%	Ireland	1.342 +5%
+9%	Italy	13.584 +43%
+28%	Kosovo	64 +113%
+73%	Latvia	397 +60%
+68%	Lithuania	355 +36%
-12%	Luxembourg	803 +14%
+59%	Macedonia	99 -1%
+37%	Malta	412 +17%
+13%	Moldova	67 -6%
+56%	Montenegro	235 +10%
-6%	Netherlands	2.983 +38%
-13%	Norway	3.415 -6%
+3%	Poland	1.916 +20%
+20%	Portugal	2.195 +62%
+20%	Romania	1.016 +19%
+43%	Serbia	796 +25%
-18%	Slovakia	636 -5%
+26%	Slovenia	459 +25%
+17%	Spain	12.092 +51%
+10%	Sweden	4.106 +34%
+2%	Switzerland	9.586 +40%
+23%	Turkey	4.623 +56%
+36%	Ukraine	1.523 +48%
-20%	United Kingdom	20.990 +22%

**October 2021 compared
with October 2019**

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EUROCONTROL and WINGX ADVANCE

TOP 10 ACTIVE AIRPORTS – October 2021

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	93,2	111,4%	59,9	47,1%
2 	LSGG	GENEVE COINTRIN	50,7	79,0%	39,0	30,9%
3 	EGLF	FARNBOROUGH CIV	48,1	88,6%	29,9	25,1%
4 	LFMN	NICE	47,7	63,2%	48,4	59,0%
5	LSZH	ZURICH	43,9	78,2%	32,7	34,1%
6 	EGGW	LONDON/LUTON	40,0	111,6%	21,9	5,5%
7	LIML	MILANO LINATE	36,6	77,1%	27,2	68,0%
8	EGKB	BIGGIN HILL	35,1	78,8%	21,7	14,6%
9 	LEPA	PALMA DE MALLORCA	30,2	121,3%	26,3	102,2%
10 	LIRA	ROMA CIAMPINO	28,3	49,6%	21,1	55,4%

COVID IMPACT TOP 30 AIRPORTS – STATE OF PLAY – YTD 2021 (Jan-October 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January-October 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

JAN-OCT 2021 VS 2019		BUSINESS AVIATION MOVEMENTS	OCT. (only) 2021 VS 2019	
-8%	39.180	Paris Le Bourget	6.158	+35%
+4%	31.710	Nice Côte d'Azur	3.200	+34%
-4%	26.002	Geneva International	3.485	+31%
+13%	21.536	Zurich	2.953	+52%
-22%	19.759	Farnborough	3.244	+22%
+49%	17.229	Palma de Mallorca	2.037	+86%
+48%	17.068	Milano Linate	2.353	(*)
-37%	14.419	London Luton	2.719	+10%
+3%	14.253	London Biggin Hill	2.379	+75%
+31%	14.193	Ibiza	1.246	+52%
+6%	13.322	Roma Ciampino	1.816	+30%
+51%	13.170	Athens International	1.289	+75%
+8%	13.076	Wien Schwechat	1.645	+18%
+47%	12.060	Malaga Costa del Sol	1.693	+128%
+19%	11.971	Berlin Schönefeld	1.634	+62%
-5%	11.888	München	1.620	+15%
+4%	11.637	Cannes Mandelieu	1.268	+69%
+27%	11.614	Olbia Costa Smeralda	522	+141%
+34%	11.597	Istanbul Atatürk	1.385	+58%
-1%	10.671	Madrid Barajas	1.584	+40%
+12%	10.164	Prague Vaclav Havel	1.306	+34%
-1%	9.455	Amsterdam Schiphol	1.541	+55%
-1%	9.130	Barcelona	1.288	+55%
+45%	8.553	Belgrade Nikola Tesla	774	+29%
+17%	8.460	Hamburg	1.178	+54%
+8%	7.829	Köln Bonn	933	+11%
-8%	7.549	Stuttgart	976	+16%
+76%	7.387	Napoli Capodichino	491	+102%
+50%	7.161	Budapest International	700	+36%
+4%	6.986	Dusseldorf	824	+15%

October 2021 (only) compared with October 2019 (only)

TOP 30 BUSINESS AVIATION ROUTES – OCTOBER 2021 (ONLY)

TRAFFIC GROWTH (compared with October 2019)

Compared with October 2019
(« normal times »)

BUSINESS AVIATION MOVEMENTS OCTOBER 21 (BOTH DIRECTIONS)

LFPB	Paris Le Bourget	LSGG	Geneva International	410	+26%
LFMN	Nice Côte d'Azur	LFPB	Paris Le Bourget	389	+55%
LFPB	Paris Le Bourget	EGLF	Farnborough	246	+20%
LIML	Milano Linate	LIRA	Roma Ciampino	232	+629%
ESND	Sveg	ESSA	Stockholm Arlanda	204	+458%
LFPB	Paris Le Bourget	EGGW	London Luton	189	+44%
LSGG	Geneva International	LFMN	Nice Côte d'Azur	186	+9%
LFPB	Paris Le Bourget	LIML	Milano Linate	172	+1150%
EGLF	Farnborough	LFMN	Nice Côte d'Azur	163	+7%
LSZH	Zurich	LFPB	Paris Le Bourget	161	+55%
LTBA	Istanbul Atatürk	LTAC	Ankara Esenboğa	158	+39%
LEIB	Ibiza	LEPA	Palma de Mallorca	153	+85%
LFPB	Paris Le Bourget	EGKB	London Biggin Hill	144	+98%
EGLF	Farnborough	LSGG	Geneva International	131	+9%
LEMD	Madrid Barajas	LEBL	Barcelona	128	+55%
EGGW	London Luton	LFMN	Nice Côte d'Azur	127	+14%
LFMN	Nice Côte d'Azur	LIML	Milano Linate	124	+1033%
LFPB	Paris Le Bourget	LEMD	Madrid Barajas	124	+89%
ESUP	Pajala	ESPA	Luleå Kallax	123	+17%
LSGG	Geneva International	LIML	Milano Linate	119	+755%
LSZH	Zurich	LSGG	Geneva International	117	+2%
ESNU	Umeå	ESPA	Luleå Kallax	117	-9%
ENAT	Alta	ENTC	Tromsø Langnes	109	+2%
LFMN	Nice Côte d'Azur	LSZH	Zurich	109	+81%
LTBA	Istanbul Atatürk	LTBS	Dalaman	108	+190%
LFEC	Ouessant	LFRB	Brest Bretagne	104	-7%
LFBD	Bordeaux International	LFPB	Paris Le Bourget	104	+13%
LFMD	Cannes Mandelieu	LFPB	Paris Le Bourget	102	+57%
LEMH	Menorca	LEPA	Palma de Mallorca	100	+254%
LFPB	Paris Le Bourget	LFLY	Lyon Bron	97	+10%

* Linate airport was closed in October 2019

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TOP 30 BUSINESS AVIATION ROUTES – YTD 2021 (JAN-OCT 21)

TRAFFIC GROWTH (compared with YTD 19)

Compared with JAN-OCT 2019
(« normal times »)

BUSINESS AVIATION MOVEMENTS JAN-OCT 21 (BOTH DIRECTIONS)

LSGG	Geneva International	LFPB	Paris Le Bourget	2.489	-5%
LFPB	Paris Le Bourget	LFMN	Nice Côte d'Azur	2.212	+17%
ESND	Sveg	ESSA	Stockholm Arlanda	1.753	+4K%
LIRA	Roma Ciampino	LIML	Milano Linate	1.487	+60%
LSGG	Geneva International	LFMN	Nice Côte d'Azur	1.417	-11%
LEIB	Ibiza	LEPA	Palma de Mallorca	1.316	+79%
EVRA	Riga International	UUWW	Moscow Vnukovo	1.284	+194%
LFMN	Nice Côte d'Azur	EGLF	Farnborough	1.133	-16%
LTBA	Istanbul Atatürk	LTFE	Mugla Milas Bodrum	1.128	+66%
LTAC	Ankara Esenboğa	LTBA	Istanbul Atatürk	1.054	+15%
LFPB	Paris Le Bourget	EGLF	Farnborough	1.034	-27%
ESNU	Umeå	ESPA	Luleå Kallax	985	+38%
LIEO	Olbia Costa Smeralda	LIML	Milano Linate	959	+169%
UUWW	Moscow Vnukovo	LFMN	Nice Côte d'Azur	950	-37%
LLBG	Tel Aviv International	LCLK	Larnaka International	945	+127%
LEBL	Barcelona	LEMD	Madrid Barajas	930	+15%
ENAT	Alta	ENTC	Tromsø Langnes	899	+5%
LFPB	Paris Le Bourget	LFMD	Cannes Mandelieu	852	+12%
LFTH	Toulon-Le Palyvestre	LFPB	Paris Le Bourget	847	+34%
LFMN	Nice Côte d'Azur	EGGW	London Luton	838	-35%
ESUP	Pajala	ESPA	Luleå Kallax	816	+5%
LFMN	Nice Côte d'Azur	LSZH	Zurich	797	+39%
LFPB	Paris Le Bourget	LIML	Milano Linate	788	+27%
LFBD	Bordeaux International	LFPB	Paris Le Bourget	755	+31%
LFPB	Paris Le Bourget	EGGW	London Luton	750	-35%
LCLK	Larnaka International	UUWW	Moscow Vnukovo	743	+76%
LIML	Milano Linate	LFMN	Nice Côte d'Azur	728	+48%
LGMK	Mikonos	LGAV	Athens International	716	-16%
EGLF	Farnborough	LSGG	Geneva International	712	-34%
ENTC	Tromsø Langnes	ENEV	Harstad Narvik	700	-5%

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TOP 10 FLOWS– October 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	FRANCE	178,0	24,4%	168,6	29,8%
GERMANY	GERMANY	136,8	7,2%	118,3	14,6%
UK	UK	130,8	62,7%	95,5	32,9%
ITALY	ITALY	76,5	36,8%	76,5	46,4%
SPAIN-CONTINENTAL	SPAIN-CONTINENTAL	58,6	57,4%	52,2	58,1%
NORWAY	NORWAY	44,7	-4,5%	45,5	4,4%
SWEDEN	SWEDEN	40,8	24,6%	35,7	12,5%
TURKEY	TURKEY	39,0	6,9%	35,9	22,4%
UK	FRANCE	37,2	127,6%	21,2	14,8%
FRANCE	UK	35,8	142,0%	20,7	16,5%

STATES – October 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2.429,7	48,0%	2.016,5	35,2%
ESRA08	2.397,3	48,4%	1.986,3	35,1%
SES-RP2	2.339,7	49,6%	1.933,3	35,0%
EU27	2.178,2	50,7%	1.800,7	36,2%
FABEC	1.568,3	60,6%	1.232,5	33,0%
BLUE MED FAB	647,3	48,5%	591,8	56,6%
UK-Ireland FAB	549,9	95,4%	344,4	21,6%
FAB CE	446,9	42,6%	394,7	37,8%
South West FAB	366,4	95,5%	285,9	66,0%
NEFAB	161,0	40,4%	139,1	27,9%
DK-SE FAB	151,4	49,3%	116,8	20,1%
Baltic FAB	142,2	41,1%	122,0	29,6%
Danube FAB	108,2	23,5%	97,1	51,1%

TRAFFIC PER STATE – October 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	2.447,3	1.653,5	793,7	48,0%	2.022,5	1.498,6	523,9	35,0%
ECAC	2.429,7	1.641,8	787,9	48,0%	2.016,5	1.491,0	525,5	35,2%
ESRA08	2.397,3	1.615,0	782,4	48,4%	1.986,3	1.470,7	515,6	35,1%
ESRA02	2.373,5	1.594,4	779,1	48,9%	1.963,3	1.452,4	511,0	35,2%
SES-RP2	2.339,7	1.564,2	775,5	49,6%	1.933,3	1.432,0	501,3	35,0%
SES-RP3	2.228,0	1.496,1	731,9	48,9%	1.852,4	1.370,6	481,8	35,2%
EU27	2.178,2	1.445,6	732,6	50,7%	1.800,7	1.322,1	478,6	36,2%
FABEC	1.568,3	976,4	592,0	60,6%	1.232,5	927,0	305,5	33,0%
France	976,5	540,9	435,5	80,5%	774,0	546,2	227,8	41,7%
Germany	690,1	474,2	215,9	45,5%	529,3	425,7	103,6	24,3%
BLUE MED FAB	647,3	435,9	211,4	48,5%	591,8	377,9	214,0	56,6%
Italy	537,6	330,2	207,4	62,8%	475,7	302,9	172,8	57,1%
FAB CE	446,9	313,4	133,6	42,6%	394,7	286,4	108,3	37,8%
UK-Ireland FAB	549,9	281,4	268,5	95,4%	344,4	283,2	61,2	21,6%
UK	542,1	278,6	263,4	94,5%	338,5	279,2	59,3	21,2%
Switzerland	448,8	251,7	197,1	78,3%	353,8	260,0	93,8	36,1%
Austria	289,0	211,0	78,0	37,0%	245,6	185,4	60,3	32,5%
South West FAB	366,4	187,4	178,9	95,5%	285,9	172,2	113,7	66,0%
Spain	359,1	183,0	176,1	96,2%	280,2	168,7	111,6	66,1%
Spain-Continental	351,4	175,4	175,9	100,3%	273,7	162,3	111,4	68,7%
Turkey	169,0	146,2	22,8	15,6%	140,6	101,5	39,1	38,5%

TRAFFIC PER STATE – October 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Belgium/Luxembourg	257,9	144,7	113,2	78,3%	175,7	136,2	39,5	29,0%
Greece	141,9	120,2	21,7	18,1%	150,2	92,1	58,1	63,1%
NEFAB	161,0	114,7	46,3	40,4%	139,1	108,7	30,4	27,9%
DK-SE FAB	151,4	101,4	50,0	49,3%	116,8	97,3	19,6	20,1%
Baltic FAB	142,2	100,8	41,4	41,1%	122,0	94,1	27,9	29,6%
Netherlands	181,0	96,0	85,1	88,6%	116,1	95,7	20,4	21,3%
Czech Republic	135,1	94,5	40,5	42,9%	112,7	88,8	23,8	26,8%
Poland	129,6	87,7	41,9	47,7%	109,9	83,2	26,7	32,1%
Danube FAB	108,2	87,6	20,6	23,5%	97,1	64,3	32,8	51,1%
Croatia	128,0	87,6	40,4	46,1%	127,8	83,3	44,6	53,5%
Serbia/Montenegro	109,8	84,4	25,4	30,0%	107,8	70,6	37,1	52,6%
Sweden	116,3	80,6	35,6	44,2%	90,2	75,6	14,5	19,2%
Hungary	94,3	66,5	27,8	41,9%	88,9	58,2	30,7	52,7%
Bulgaria	80,9	65,7	15,2	23,1%	67,7	46,0	21,7	47,1%
Slovenia	88,2	63,1	25,2	39,9%	76,1	53,1	23,0	43,3%
Romania	70,9	59,3	11,6	19,6%	65,6	44,6	21,0	47,2%
Norway	70,0	59,0	11,0	18,7%	63,5	59,6	3,9	6,5%
Cyprus	68,7	58,2	10,5	18,1%	56,0	38,5	17,5	45,6%
Ukraine	54,8	48,4	6,4	13,2%	52,5	36,4	16,1	44,1%
Denmark	76,6	47,3	29,3	61,8%	55,1	44,3	10,8	24,3%
Bosnia and Herzegovina	62,9	43,8	19,2	43,8%	59,8	38,6	21,2	54,9%

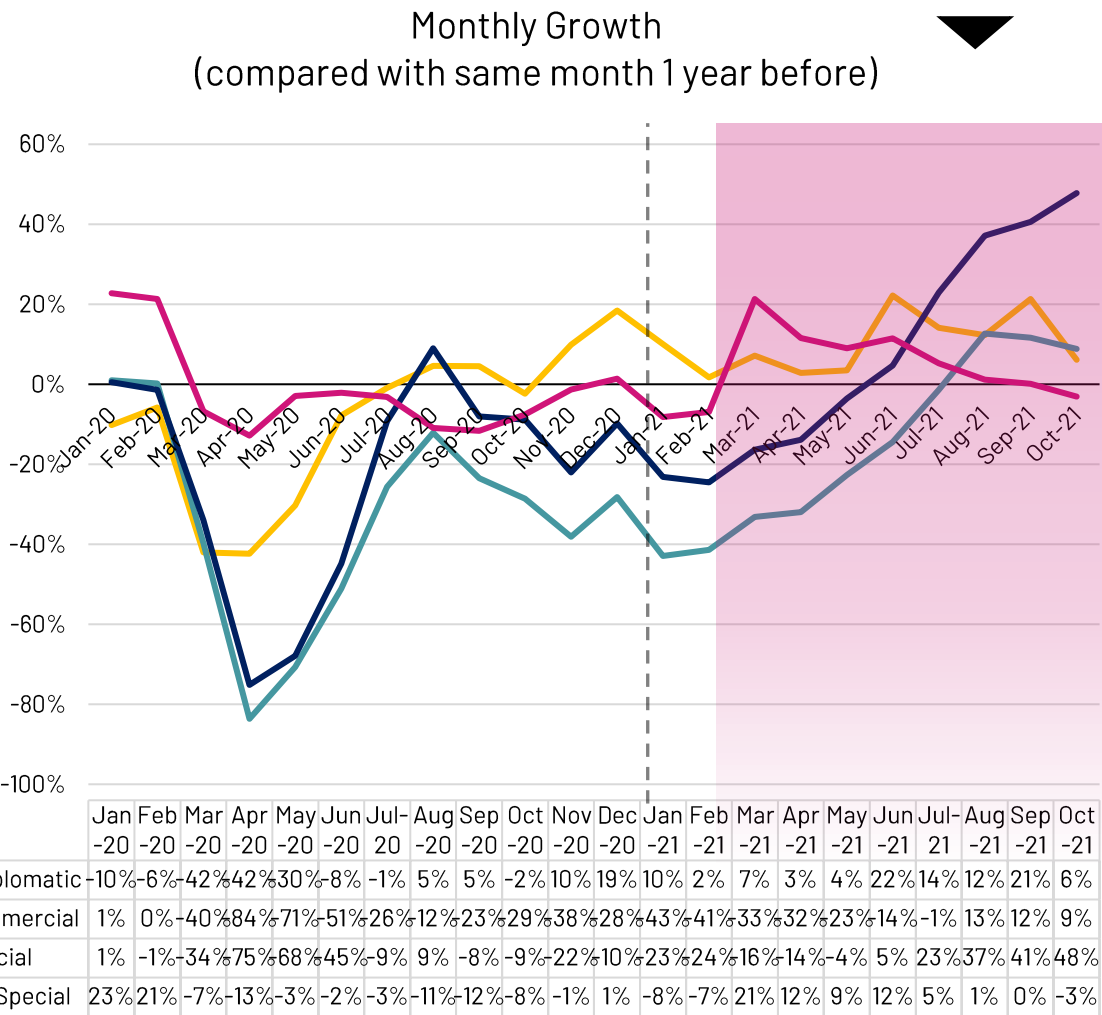
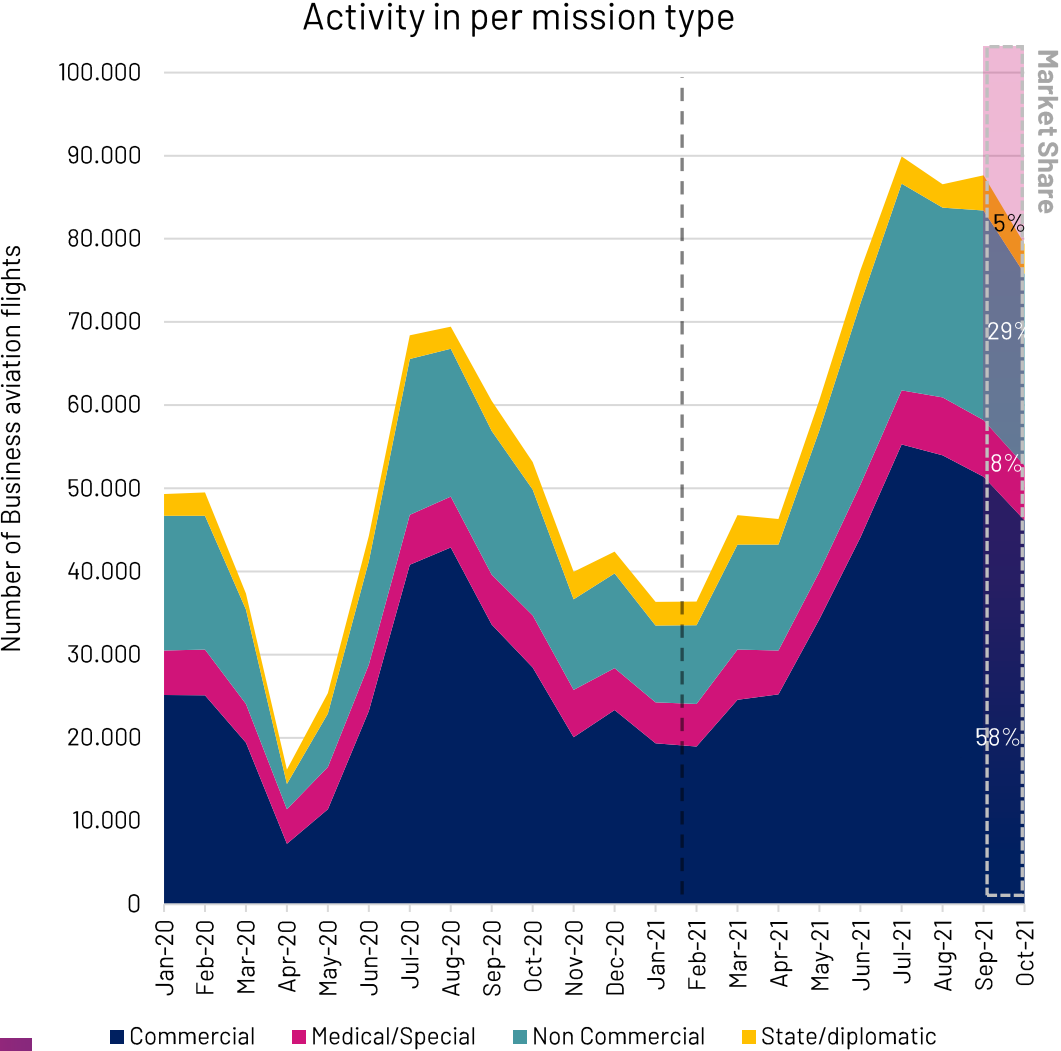
TRAFFIC PER STATE – October 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Slovakia	61,4	43,6	17,8	40,9%	56,8	41,4	15,4	37,2%
Lisbon FIR	70,3	43,5	26,7	61,4%	47,9	33,1	14,8	44,7%
Belarus	23,7	42,8	-19,1	-44,6%	34,5	43,4	-9,0	-20,7%
Ireland	89,0	36,5	52,5	143,5%	56,7	40,7	16,0	39,3%
Lithuania	60,5	33,4	27,1	81,3%	48,9	29,1	19,8	68,1%
Albania	34,3	33,0	1,3	4,0%	34,9	22,2	12,7	57,3%
Latvia	63,0	32,4	30,7	94,8%	50,0	27,1	22,9	84,5%
North Macedonia	34,1	31,7	2,4	7,4%	33,6	21,2	12,4	58,5%
Israel	30,5	27,6	2,9	10,6%	28,3	17,5	10,8	61,6%
Finland	33,8	27,5	6,3	22,8%	30,0	26,8	3,2	11,8%
Morocco	41,0	24,9	16,1	64,7%	30,4	23,4	6,9	29,7%
Egypt	42,9	24,3	18,6	76,6%	30,8	22,3	8,5	38,1%
Estonia	22,6	17,7	4,9	27,9%	20,4	14,3	6,1	42,6%
Malta	21,3	17,7	3,5	20,0%	22,5	14,5	8,0	55,4%
Spain-Canaries	19,9	13,1	6,8	52,2%	13,6	13,3	0,3	2,3%
Azerbaijan	18,1	11,5	6,7	58,3%	15,1	8,7	6,3	72,2%
Moldova	9,7	9,4	0,3	3,4%	9,4	6,4	3,0	47,2%
Georgia	11,7	9,2	2,6	28,2%	11,4	8,6	2,9	33,2%
Iceland	16,7	9,2	7,6	82,7%	14,5	10,6	3,8	35,9%
Tunisia	9,6	8,4	1,2	14,2%	9,0	7,4	1,6	21,0%
Santa Maria FIR	16,6	8,2	8,5	103,6%	15,0	10,0	5,0	50,4%
Libya	5,6	5,1	0,5	10,8%	5,5	4,5	1,0	22,2%
Armenia	4,8	1,8	3,0	166,1%	4,4	3,6	0,8	23,2%

BUSINESS AVIATION MISSIONS – October 2021
MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

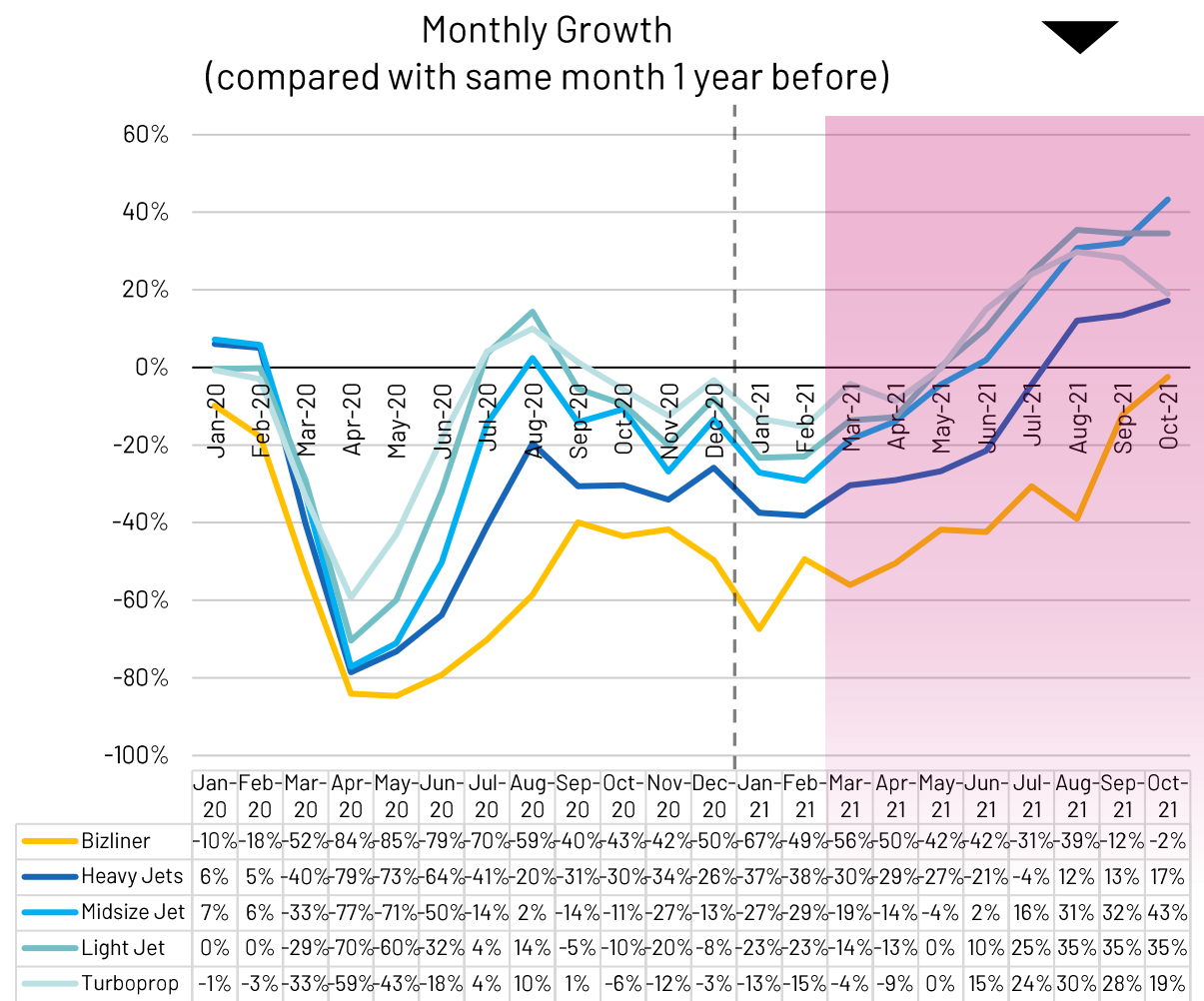
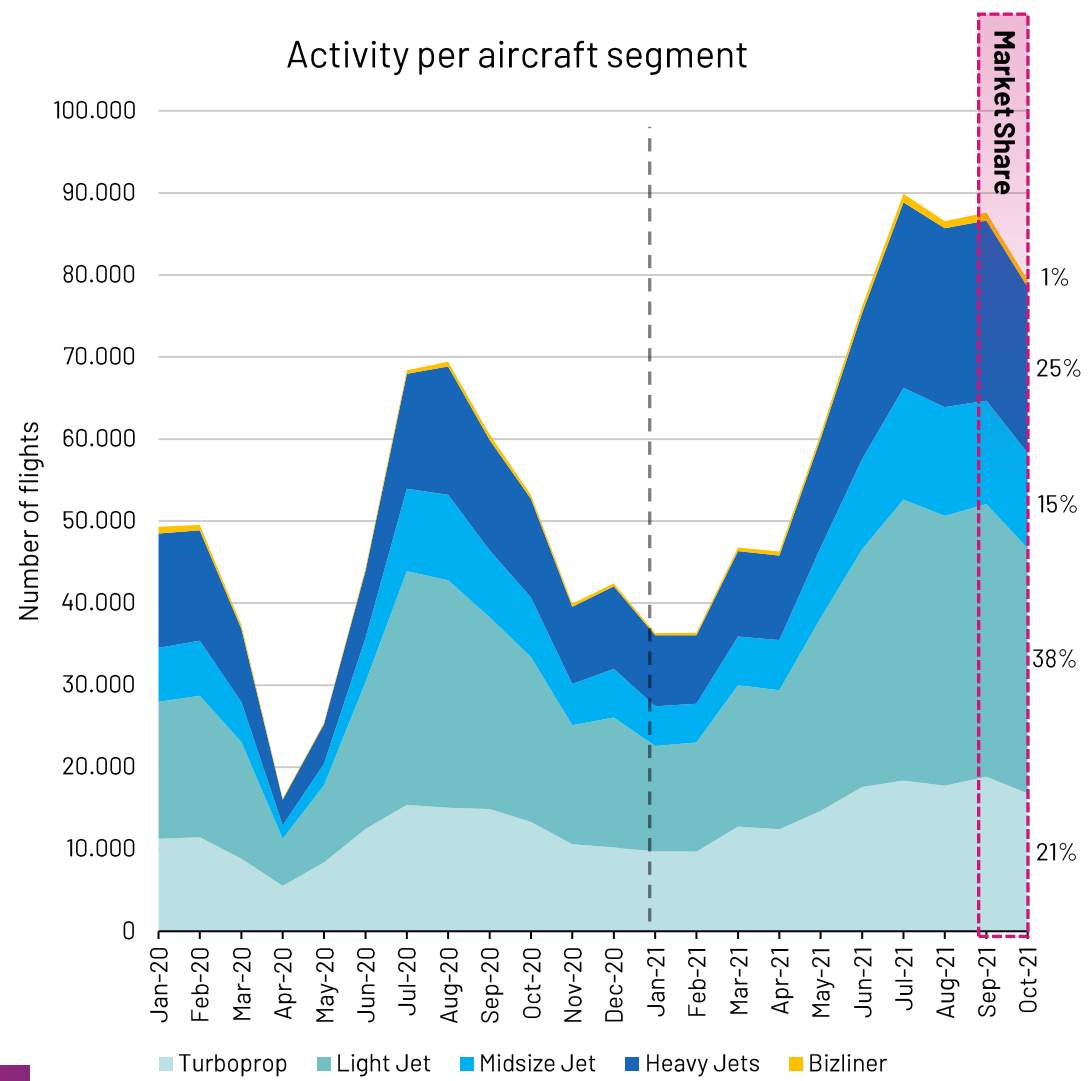
Given the specificity of Mar-Oct 2020
(that cannot be considered as
« normal »), Mar-Oct 2021 has been
compared with Mar-Oct 2019 instead



BUSINESS AVIATION AIRPLANES – October 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificness of Mar-Oct 2020 (that cannot be considered as « normal »), Mar-Oct 2021 has been compared with Mar-Oct 2019 instead



BUSINESS AVIATION ORIGINS & DESTINATIONS- September 2021
2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificity of Mar-Oct 2020 (that cannot be considered as « normal »), Mar-Oct 2021 has been compared with Mar-Oct 2019 instead

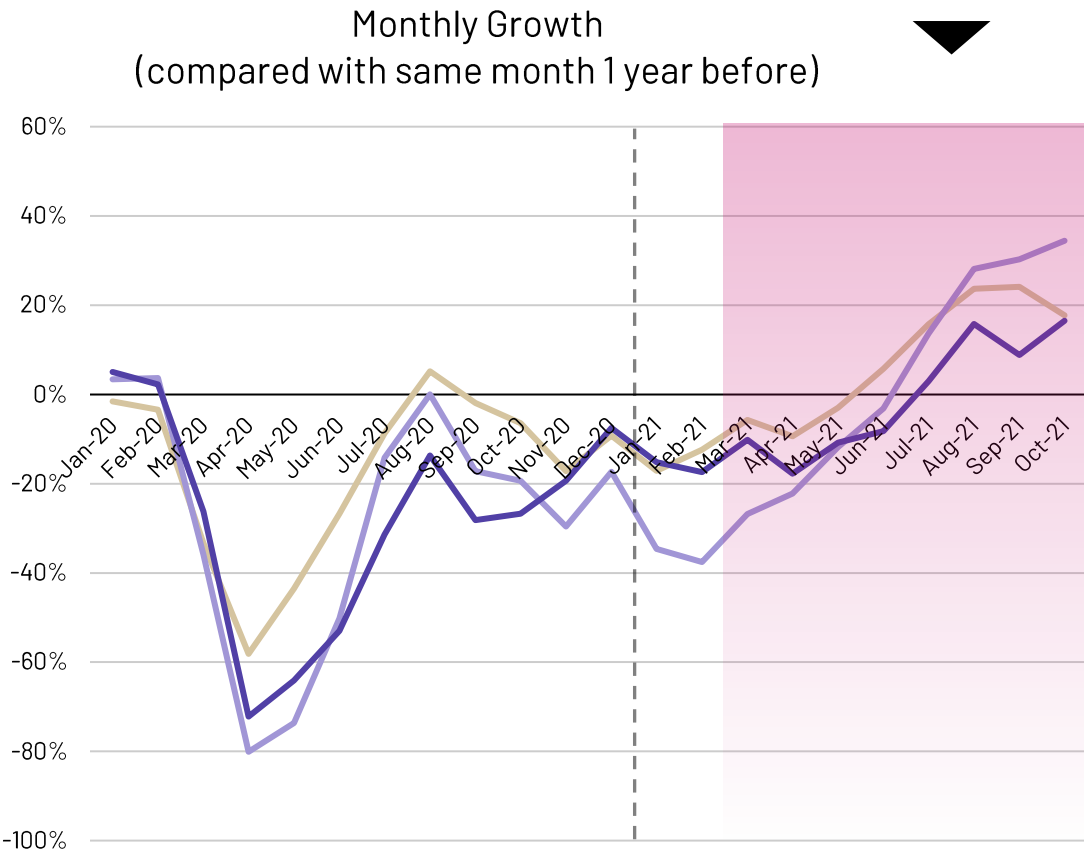
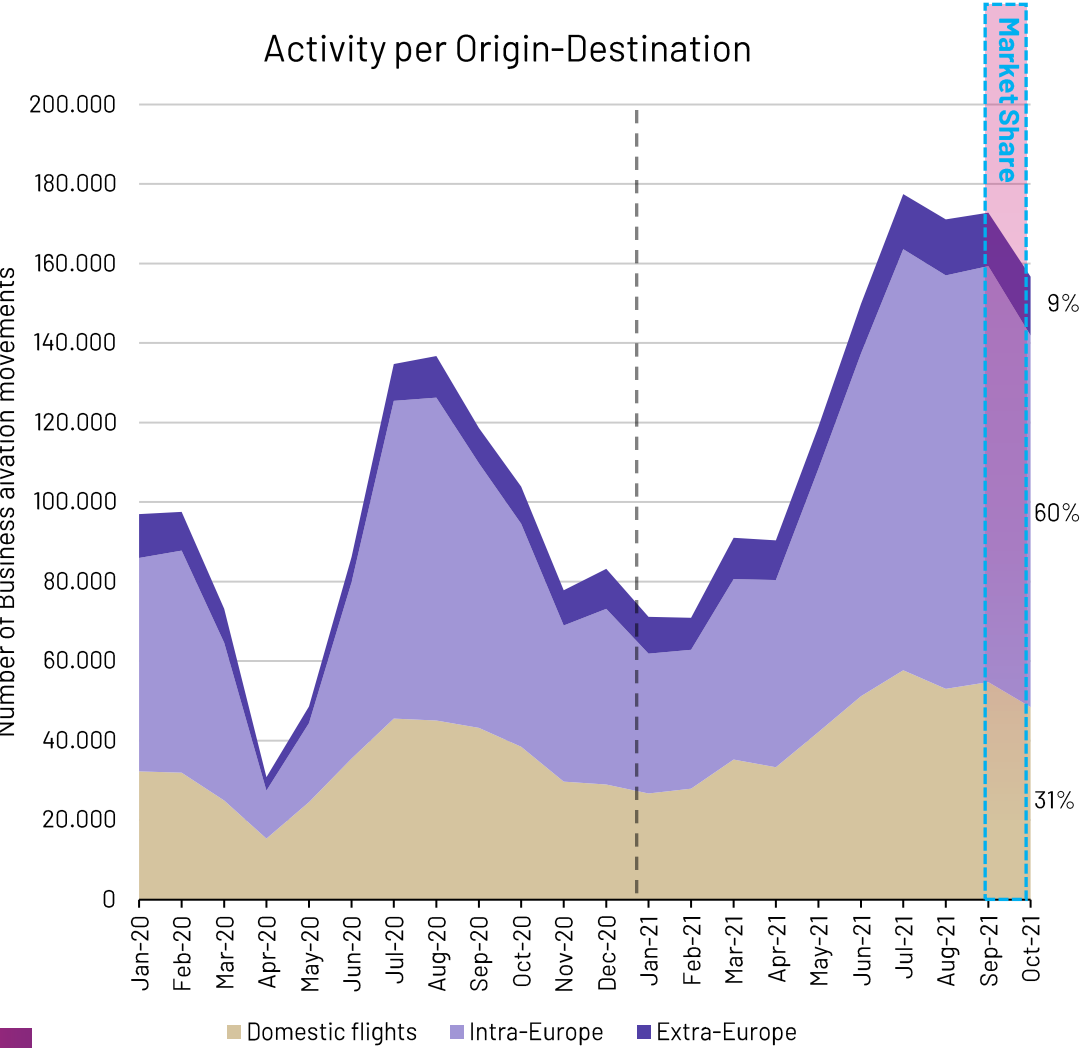


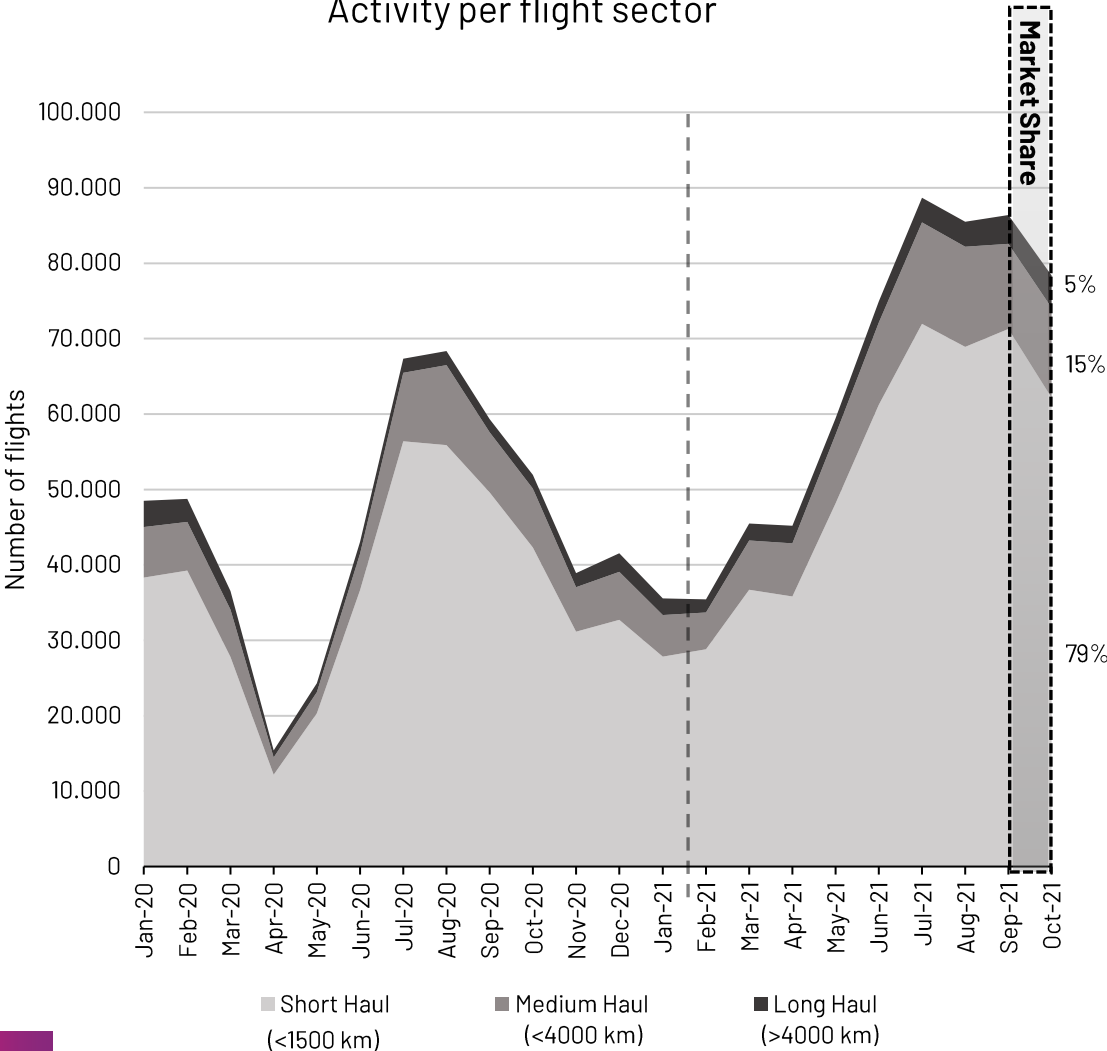
Table with 3 rows (Domestic flights, Intra-Europe, Extra-Europe) and 24 columns (Jan-20 to Oct-21) showing monthly growth percentages.

BUSINESS AVIATION FLIGHT SECTOR – October 2021

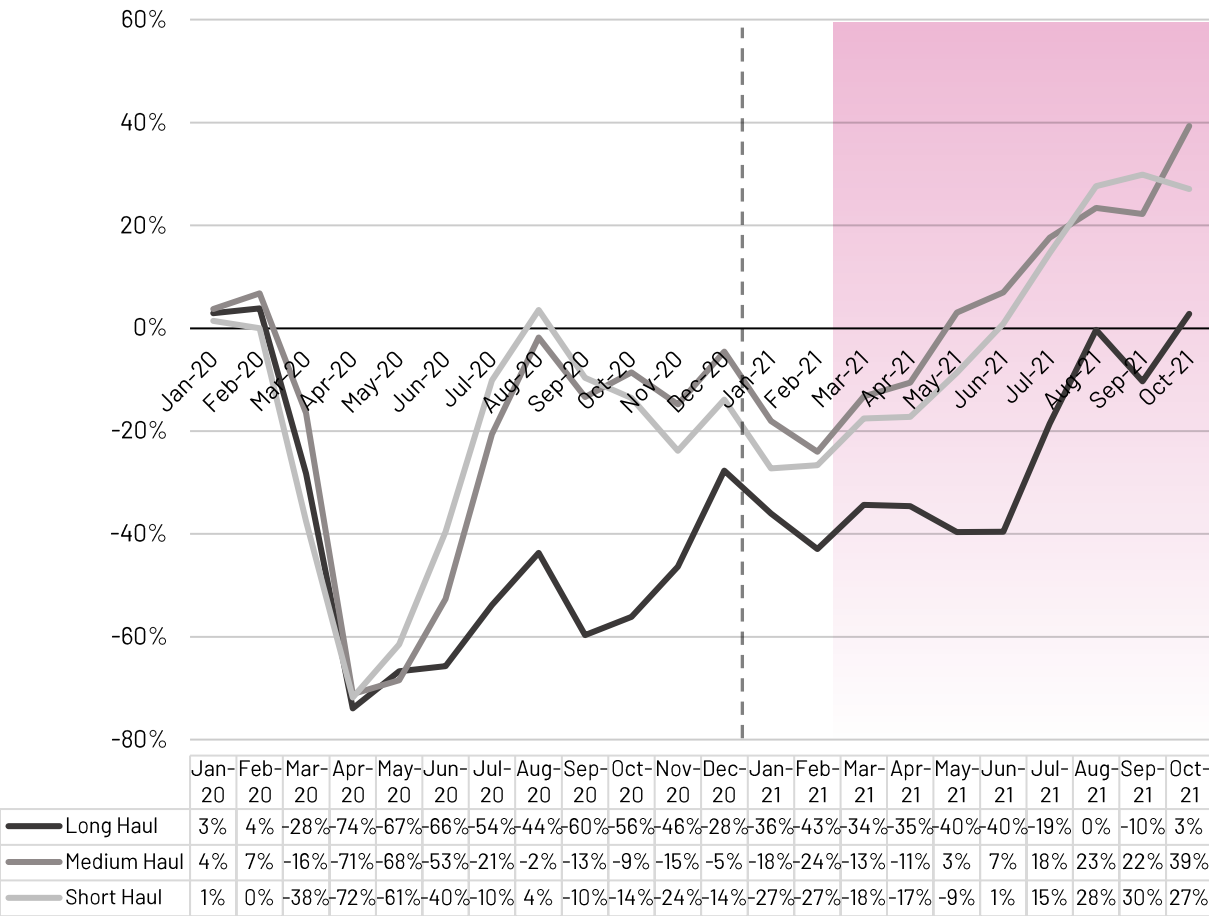
2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specifickness of Mar-Oct 2020
(that cannot be considered as « normal »),
Mar-Oct 2021 has been compared with
Mar-Oct 2019 instead

Activity per flight sector

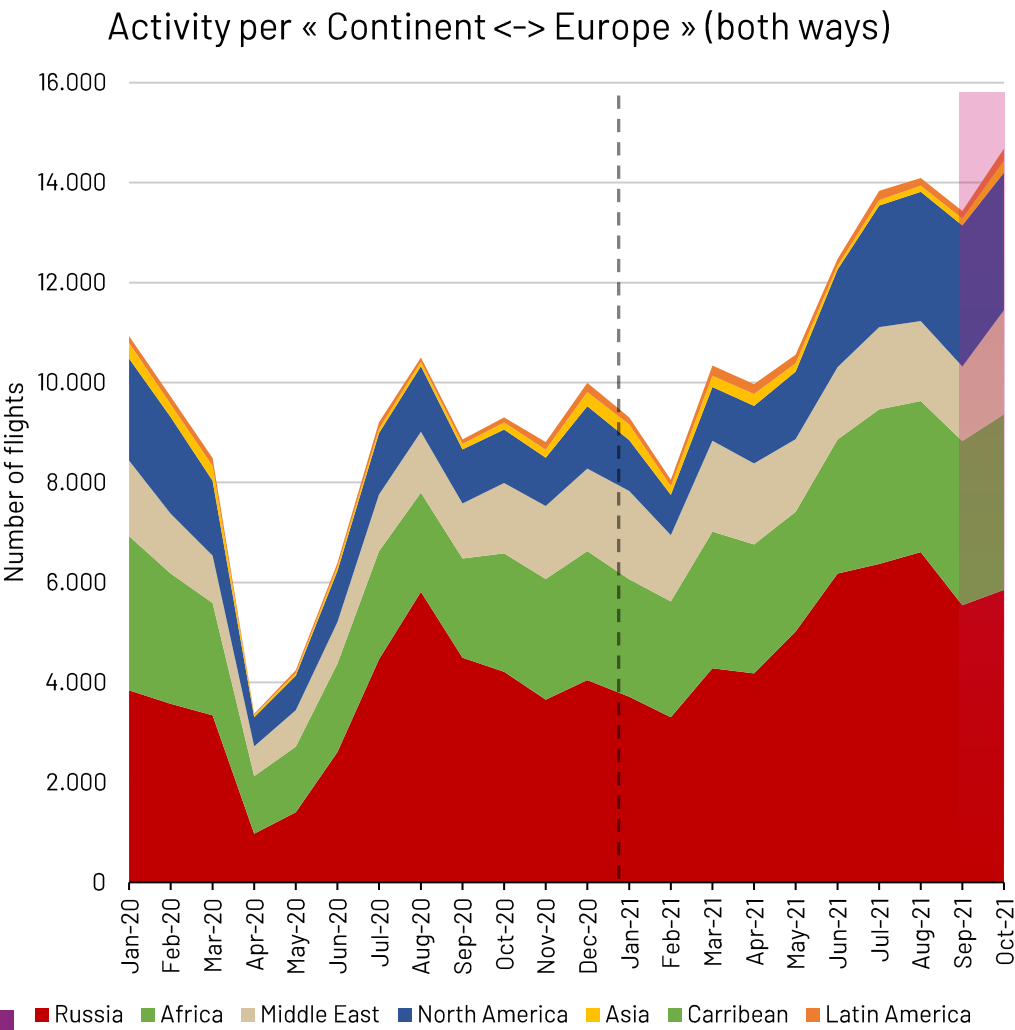


Monthly Growth
(compared with same month 1 year before)

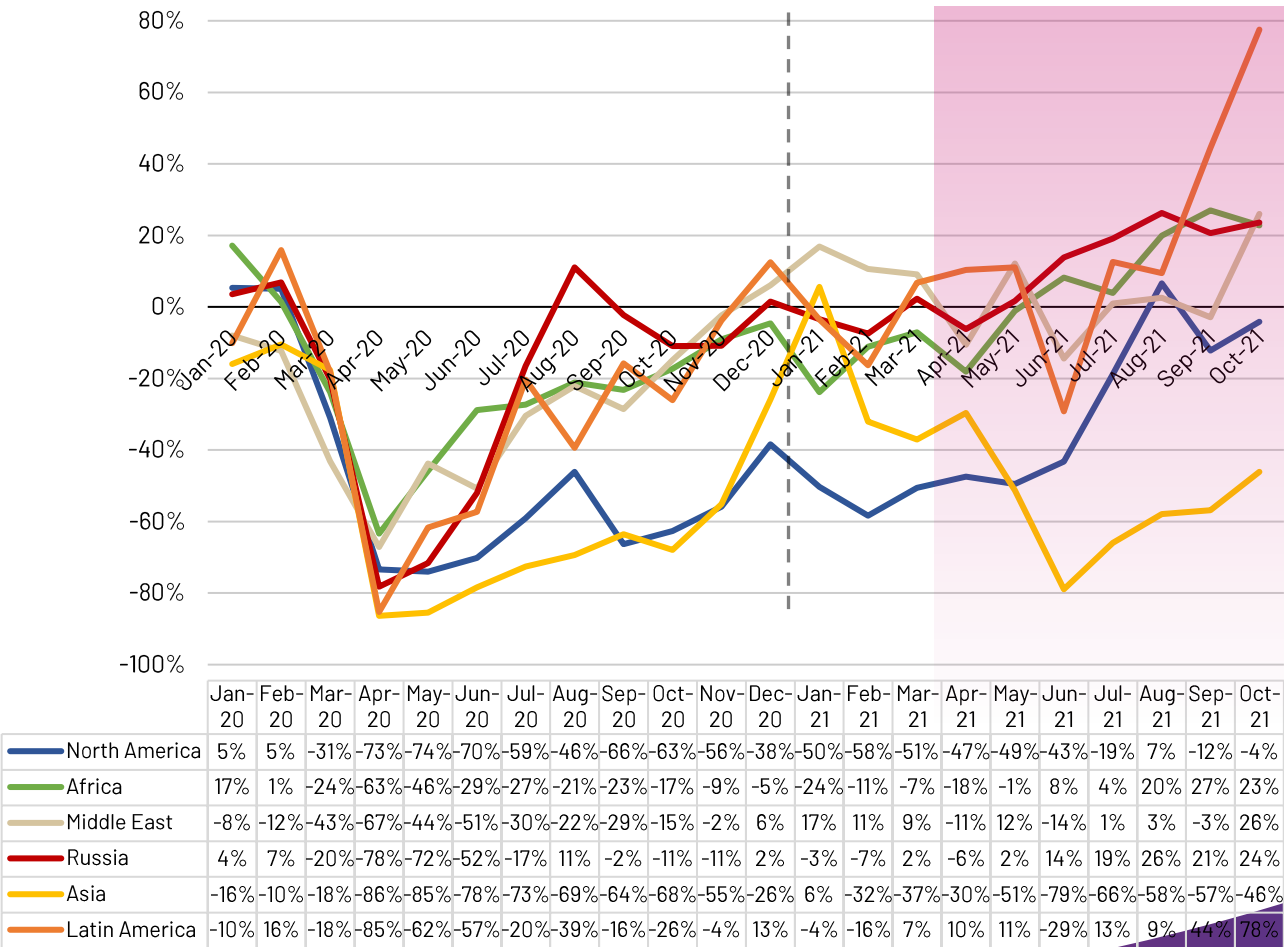


BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – October 2021
2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificness of Mar-Oct 2020
(that cannot be considered as « normal »),
Mar-Oct 2021 has been compared with
Mar-Oct 2019 instead

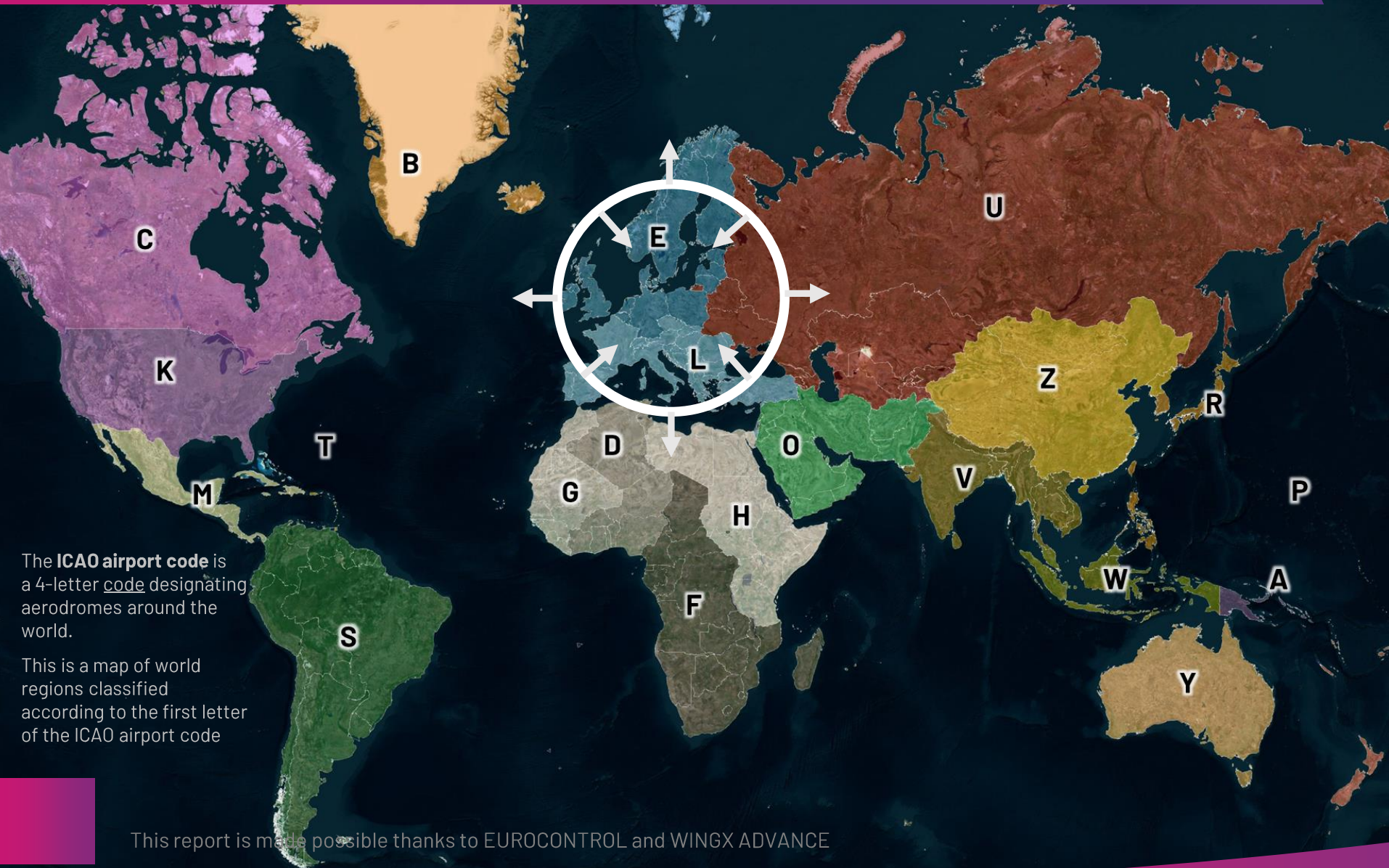


Monthly Growth
(compared with same month 1 year before)



EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – October 2021

2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with « normal times »)



The **ICAO airport code** is a 4-letter code designating aerodromes around the world.

This is a map of world regions classified according to the first letter of the ICAO airport code

Compared with JAN-OCT 19
 («normal times»)

↓

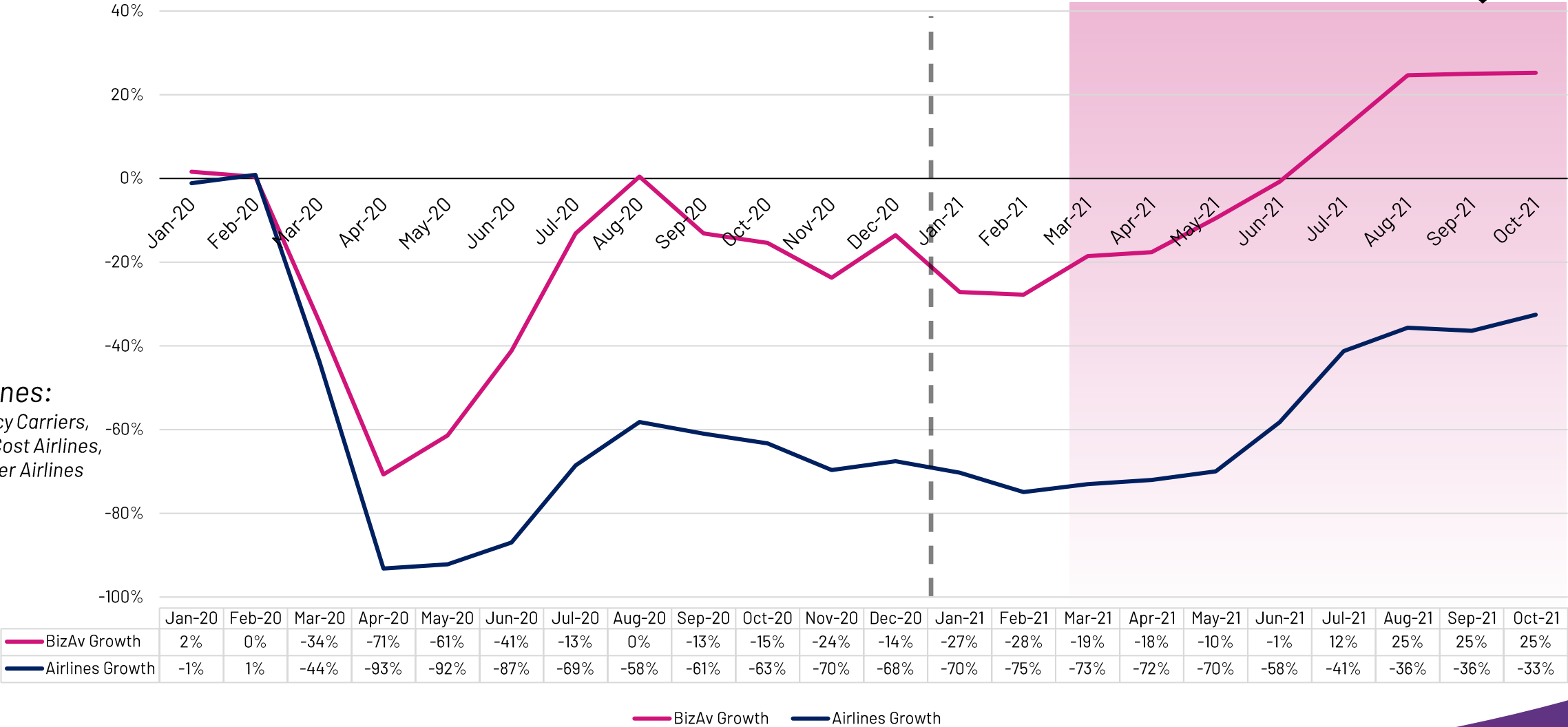
Flights JAN-OCT 21 (both directions)		
B	Greenland, Iceland	3.137 -15%
C	Canada	1.696 -45%
D	Eastern parts of West Africa and Maghreb	4.494 +13%
F	Central and Southern Africa, and the Indian Ocean	1.353 -9%
G	Western parts of West Africa and Maghreb	15.852 -7%
H	East Africa and Northeast Africa	6.277 +27%
K	United States	12.110 -34%
M	Central America, Mexico and Caribbean	1.106 +55%
O	Pakistan, Afghanistan and Middle East	16.250 +2%
R	North Western Pacific	122 -75%
S	South America	608 -28%
T	Eastern and southern parts of the Caribbean	1.004 +33%
U	Russia and post-Soviet states	51.037 +11%
V	South Asia	1.637 -16%
W	Maritime Southeast Asia	74 -61%
Z	Mainland East Asia	88 -89%

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH (compared with same month one year before)

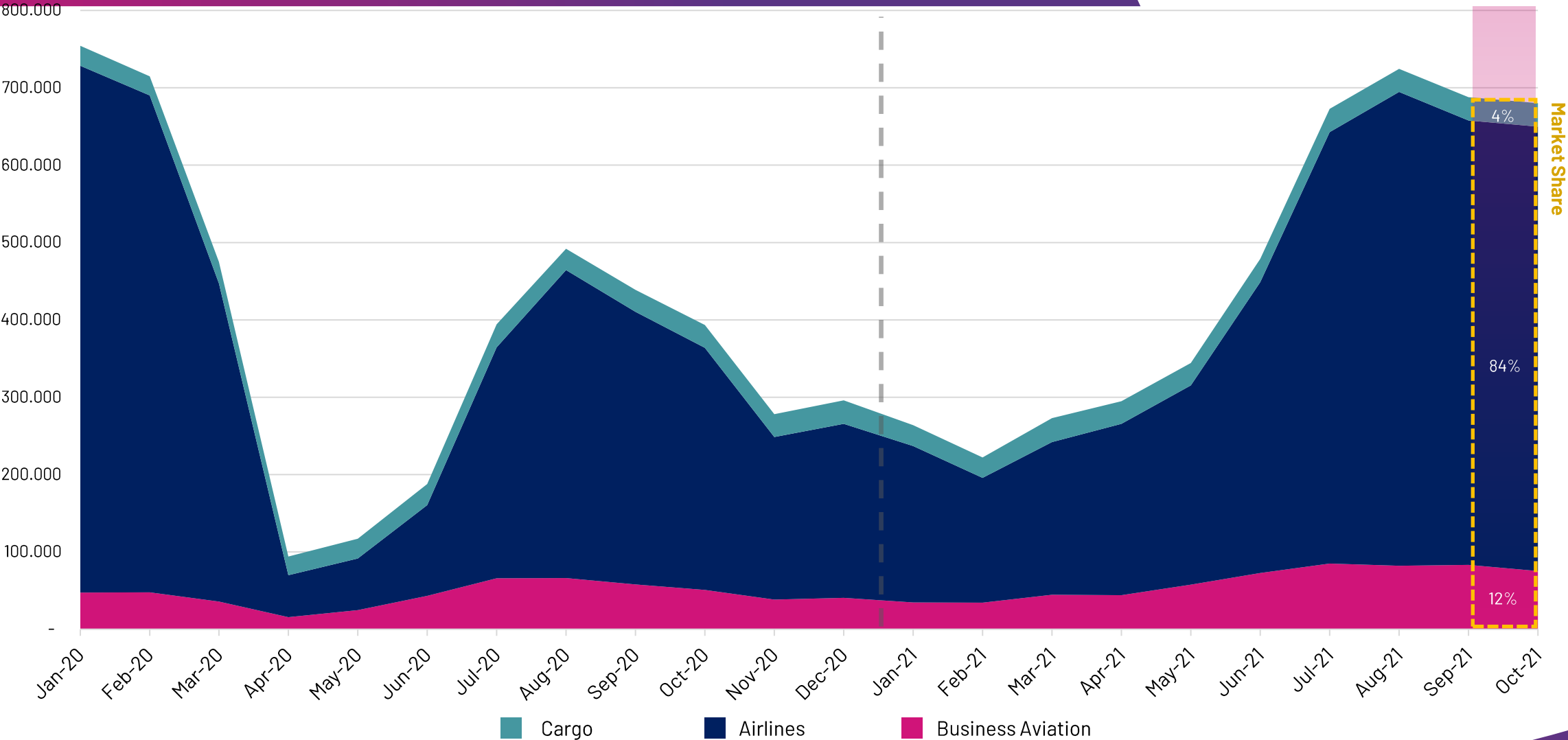
Given the specificness of Mar-Oct 2020
(that cannot be considered as « normal »),
Mar-Oct 2021 has been compared with
Mar-Oct 2019 instead

Airlines:
Legacy Carriers,
Low Cost Airlines,
Charter Airlines

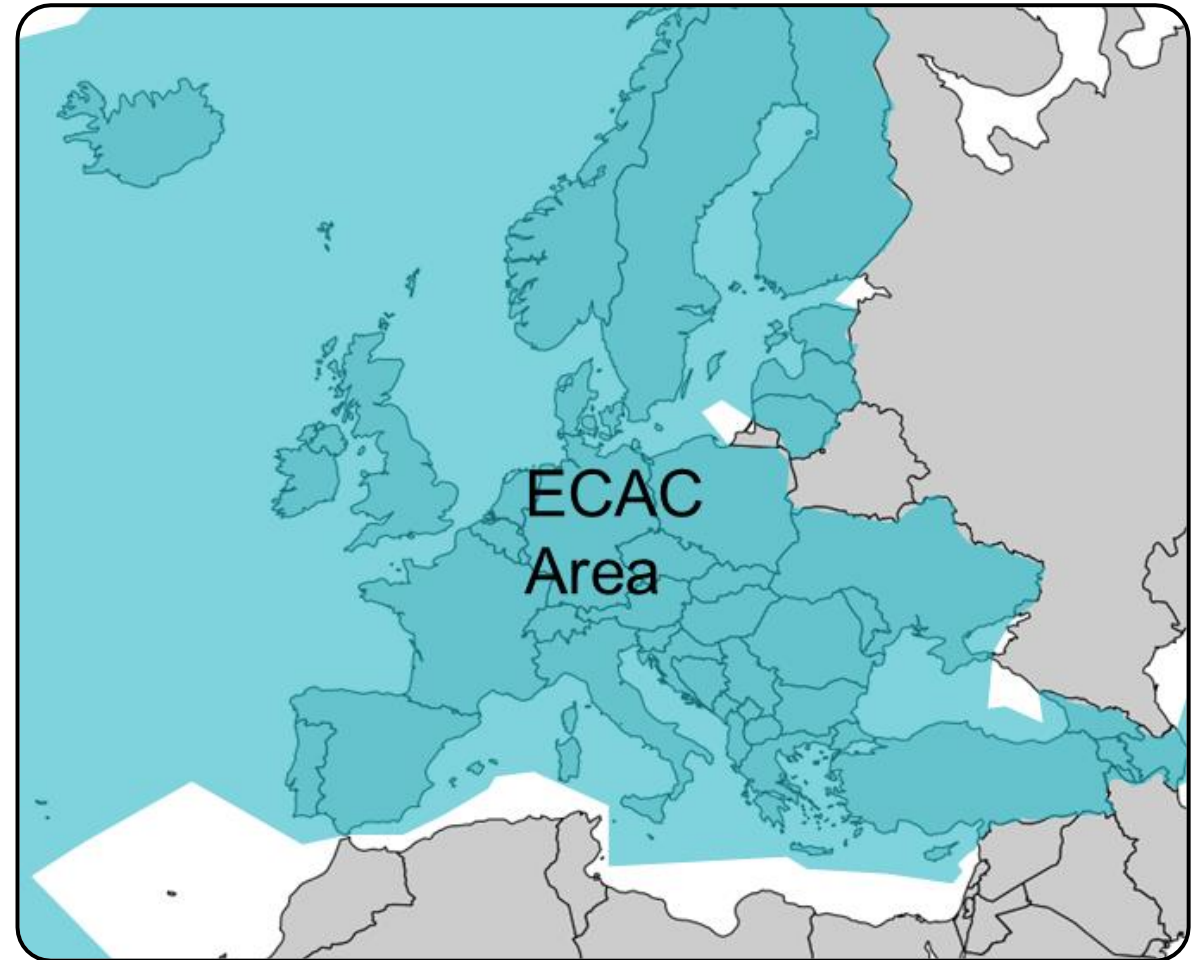
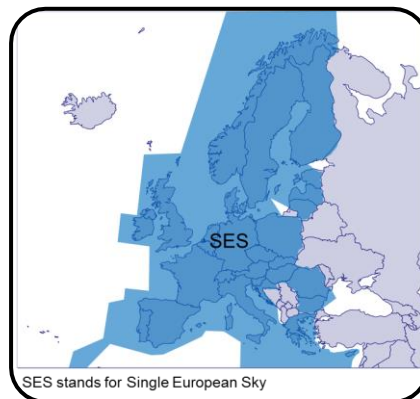
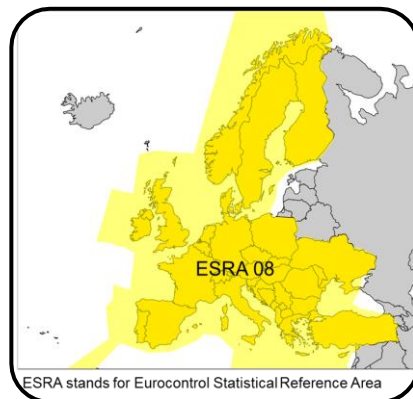
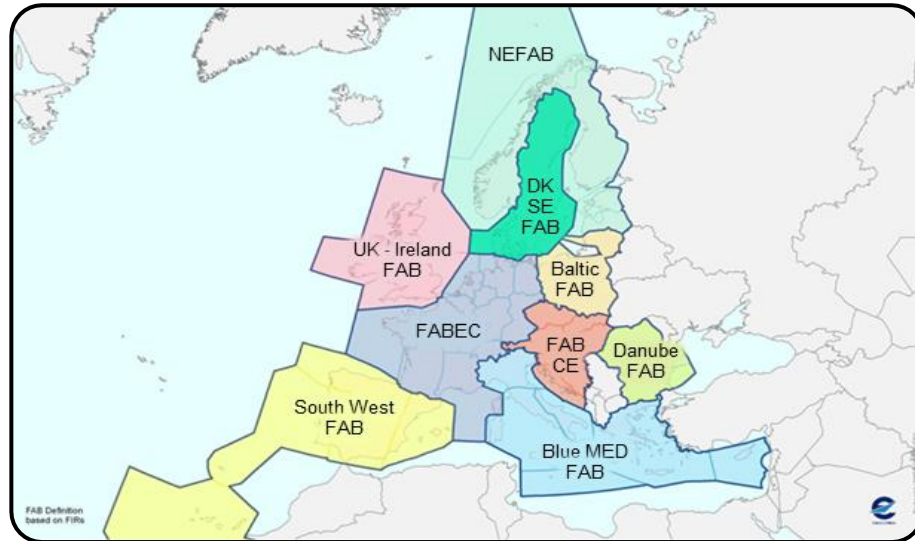


BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE



AREAS



ECAC stands for European Civil Aviation Conference

BUSINESS AVIATION SEGMENTS

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	ICAO flight type G only	F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
A319	Airbus A319	Airbus	Bizliner	ICAO flight type G only	F900	Dassault Falcon 900	Dassault	Heavy Jet	
A320	Airbus A320	Airbus	Bizliner	ICAO flight type G only	FA10	Dassault Falcon 10/100	Dassault	Light Jet	
ASTR	Gulfstream G100	Gulfstream	Midsize Jet		FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	ICAO flight type G and N only	FA50	Dassault Falcon 50	Dassault	Midsize Jet	
B737	Boeing 737-700	Boeing	Bizliner	ICAO flight type G only	FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
B738	Boeing 737-800	Boeing	Bizliner	ICAO flight type G only	FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
B739	Boeing 737-900	Boeing	Bizliner	ICAO flight type G only	G150	Gulfstream G150	Gulfstream	Midsize Jet	
B748	Boeing 747-8i	Boeing	Bizliner	ICAO flight type G only	G280	Gulfstream G280	Gulfstream	Midsize Jet	
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	ICAO flight type G only	GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
B77W	Boeing 777-300ER	Boeing	Bizliner	ICAO flight type G only	GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
B788	Boeing 787-8	Boeing	Bizliner	ICAO flight type G only	GALX	Gulfstream G200	Gulfstream	Midsize Jet	
B789	Boeing 787-9	Boeing	Bizliner	ICAO flight type G only	GL5T	Global 5000	Bombardier	Heavy Jet	
BE10	King Air 100	Hawker Beechcraft	Turboprop		GL6T	Global 6000	Bombardier	Heavy Jet	
BE20	King Air 200	Hawker Beechcraft	Turboprop		GLEX	Global Express / 6000	Bombardier	Heavy Jet	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop		GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
BE40	Hawker Beechcraft 400	Hawker Beechcraft	Light Jet		GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop		GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
BE9L	King Air 90	Hawker Beechcraft	Turboprop		GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	
BE9T	King Air 90	Hawker Beechcraft	Turboprop		GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	ICAO flight type G and N only
C208	Cessna 208 Caravan	Cessna	Turboprop		H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
C25A	Cessna Citation CJ2	Cessna	Light Jet		H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet		HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet		HDJT	HondaJet	Honda	Light Jet	
C25M	Cessna M2	Cessna	Light Jet		HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop		LJ23	Learjet 23	Bombardier	Light Jet	
C441	Cessna Conquest	Cessna	Turboprop		LJ24	Learjet 24	Bombardier	Light Jet	
C500	Cessna Citation I	Cessna	Light Jet		LJ25	Learjet 25	Bombardier	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet		LJ28	Learjet 28	Bombardier	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet		LJ31	Learjet 31	Bombardier	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet		LJ35	Learjet 35	Bombardier	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet		LJ40	Learjet 40	Bombardier	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet		LJ45	Learjet 45	Bombardier	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet		LJ55	Learjet 55	Bombardier	Midsize Jet	
C560	Cessna Citation V	Cessna	Light Jet		LJ60	Learjet 60	Bombardier	Midsize Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet		LJ70	Learjet 70	Bombardier	Midsize Jet	
C650	Cessna Citation III	Cessna	Midsize Jet		LJ75	Learjet 75	Bombardier	Midsize Jet	
C680	Cessna Citation Sovereign	Cessna	Midsize Jet		P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
C750	Cessna Citation X	Cessna	Midsize Jet		PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
CL30	Challenger 300 series	Bombardier	Midsize Jet		PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
CL35	Challenger 350	Bombardier	Midsize Jet		PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
CL60	Challenger 600 series	Bombardier	Heavy Jet		PC12	Pilatus PC-12	Pilatus	Turboprop	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	ICAO flight type G only	PC24	Pilatus PC24	Pilatus	Light Jet	
E135	Embraer RJ135	Embraer	Heavy Jet	ICAO flight type G only	PRM1	Premier 1	Hawker Beechcraft	Light Jet	
E145	Embraer RJ145	Embraer	Heavy Jet	ICAO flight type G only	SBR1	Sabreliner	NA Rockwell	Light Jet	
E190	Embraer 190	Embraer	Bizliner	ICAO flight type G only	SBR2	Sabreliner	NA Rockwell	Light Jet	
E35L	Embraer Legacy 600 series	Embraer	Heavy Jet		SJ30	Syberjet SJ30	SyberJet	Light Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet		TBM7	Socata TBM 700	Daher-Socata	Turboprop	
E545	Embraer Legacy 450 / Praetor 150	Embraer	Midsize Jet		TBM8	Socata TBM 850	Daher-Socata	Turboprop	
E550	Embraer Legacy 500	Embraer	Midsize Jet		TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
E55P	Embraer Phenom 300	Embraer	Light Jet	ICAO flight type G and N only	WW23	1123 Westwind	IAI	Midsize Jet	
E75L	Embraer RJ175	Embraer	Bizliner	ICAO flight type G only	WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet		EA50	Eclipse 500	Eclipse	Light Jet	

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