

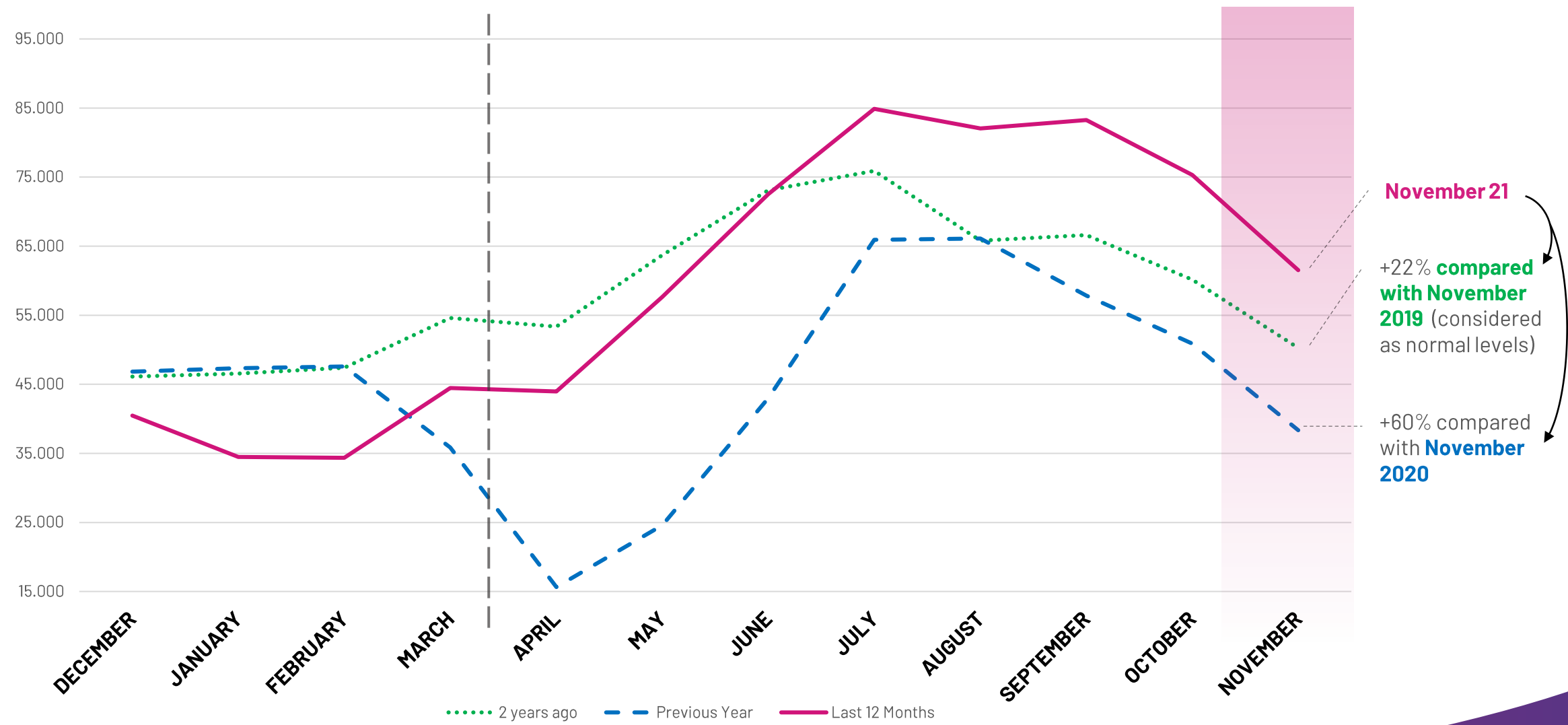
BUSINESS AVIATION

TRAFFIC TRACKER EUROPE

November 2021

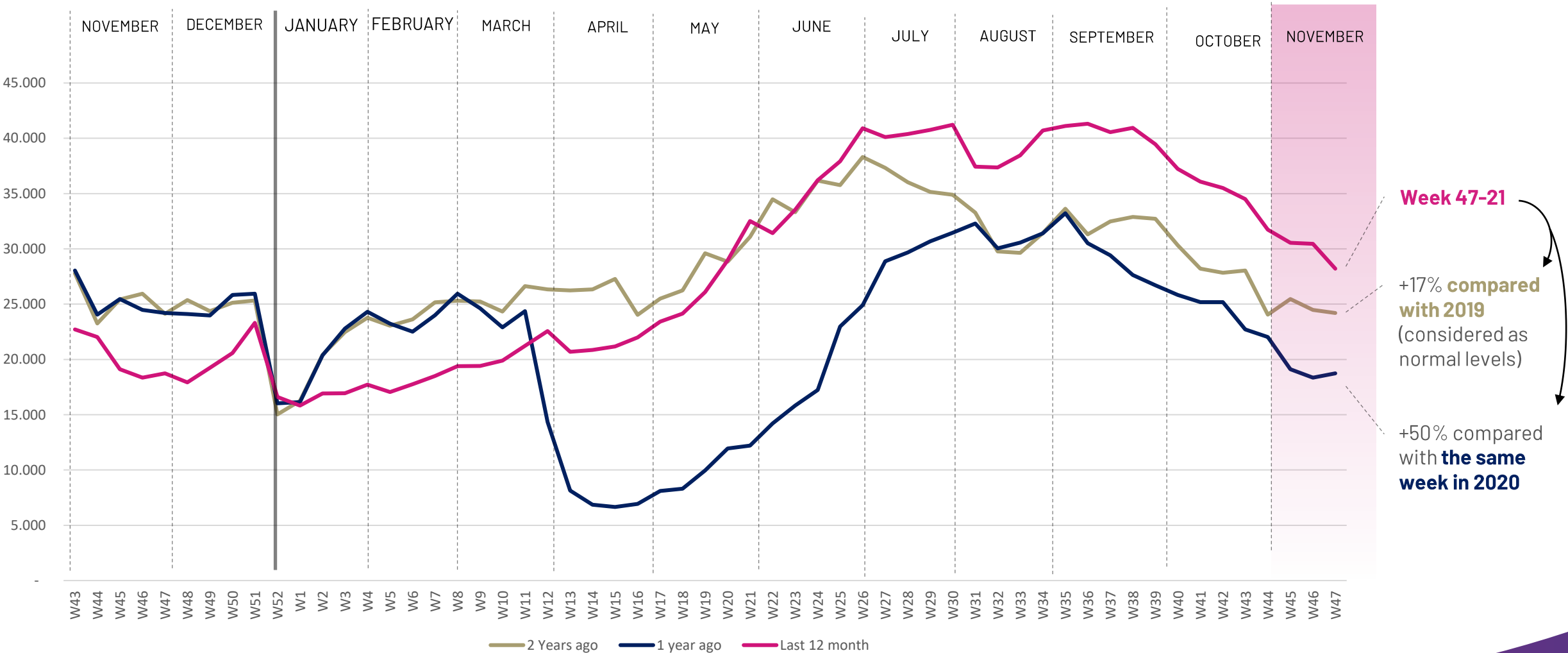
DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

BUSINESS AVIATION FLIGHTS



This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS
WEEK BY WEEK DETAILS IN EUROPE (DEPARTURES + ARRIVALS)



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

Business Aviation (ECAC Area)

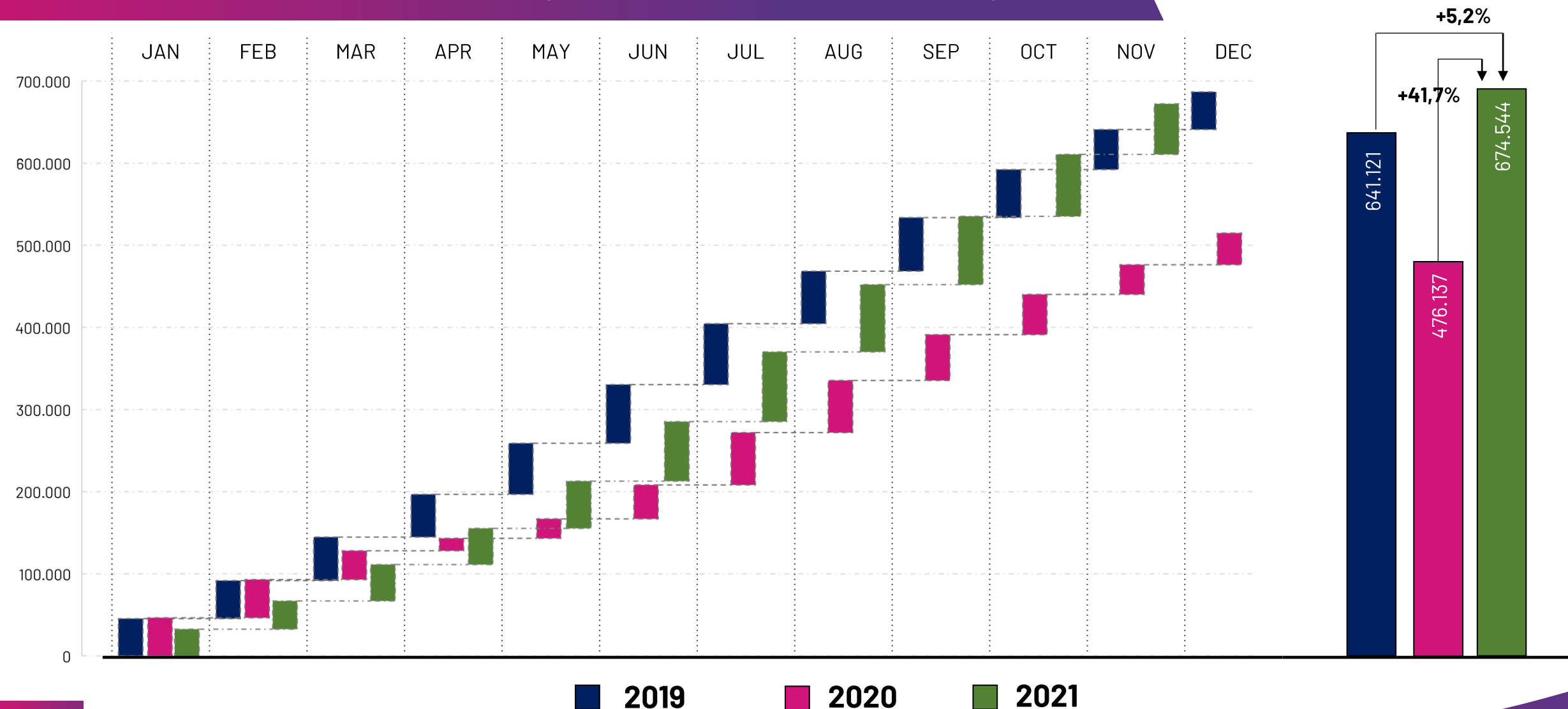
	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
Month	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Dec 2020	3.570	3.056	-14,4%	3.661	3.216	-12,2%	38.970	33.425	-14,2%	625	769	23,0%	46.826	40.466	-13,6%
Jan 2021	3.835	2.704	-29,5%	3.610	2.504	-30,6%	39.281	28.277	-28,0%	601	1.004	67,1%	47.327	34.489	-27,1%
Feb 2021	3.394	2.433	-28,3%	3.335	2.401	-28,0%	40.358	28.938	-28,3%	498	596	19,7%	47.585	34.368	-27,8%
Mar 2021	2.865	3.005	4,9%	2.796	3.028	8,3%	29.785	37.445	25,7%	402	987	145,5%	35.848	44.465	24,0%
Apr 2021	1.142	3.090	170,6%	1.076	2.989	177,8%	13.150	36.979	181,2%	269	903	235,7%	15.637	43.961	181,1%
May 2021	1.487	3.338	124,5%	1.432	3.182	122,2%	21.404	50.454	135,7%	277	684	146,9%	24.600	57.658	134,4%
Jun 2021	2.238	4.251	89,9%	2.156	4.047	87,7%	38.235	63.751	66,7%	360	491	36,4%	42.989	72.540	68,7%
Jul 2021	3.168	4.760	50,3%	3.108	4.660	49,9%	59.226	74.983	26,6%	417	493	18,2%	65.919	84.896	28,8%
Aug 2021	3.671	4.748	29,3%	3.660	4.666	27,5%	58.393	72.140	23,5%	395	498	26,1%	66.119	82.052	24,1%
Sep 2021	3.161	4.436	40,3%	3.160	4.454	40,9%	51.180	73.930	44,5%	347	445	28,2%	57.848	83.265	43,9%
Oct 2021	3.029	4.663	53,9%	3.072	4.733	54,1%	44.204	65.056	47,2%	591	868	46,9%	50.896	75.320	48,0%
Nov 2021	2.640	4.123	56,2%	2.715	4.133	52,2%	32.228	52.333	62,4%	764	940	23,0%	38.347	61.529	60,5%
Grand Total	34.200	44.607	30,4%	33.781	44.013	30,3%	466.414	617.711	32,4%	5.546	8.678	56,5%	539.941	715.009	32,4%

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BUSINESS AVIATION ACTIVITY THROUGHOUT THE COVID CRISIS

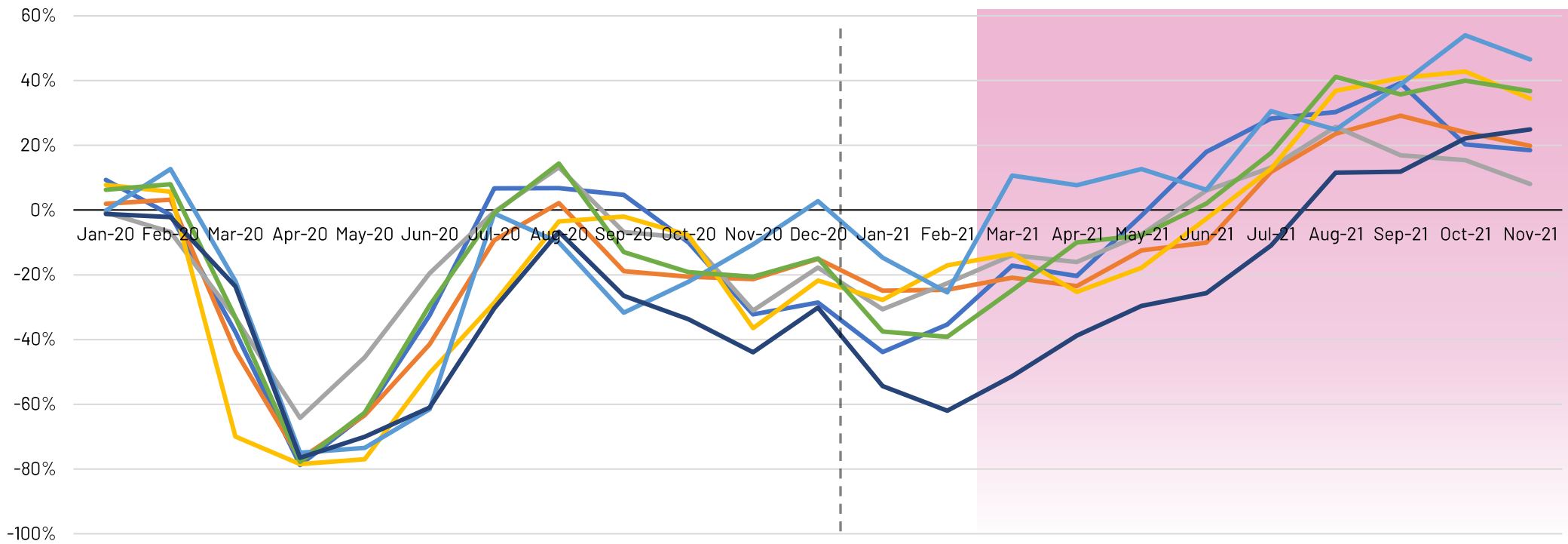
« YEAR-TO-DATE » DETAILS IN EUROPE (FLIGHTS FROM JANUARY ONWARDS)

« YEAR-TO-DATE »
(From January to
« November »)



STATES – November 2021
MONTHLY TRAFFIC GROWTH compared with the same month in « normal times » (before Mar.20)

Given the specificity of Mar-Nov 2020
(that cannot be considered as
« normal »), Mar-Nov 2021 has been
compared with Mar-Nov 2019 instead



	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21
Austria	9%	-2%	-38%	-79%	-63%	-33%	7%	7%	5%	-10%	-32%	-29%	-44%	-35%	-17%	-20%	-2%	18%	28%	30%	39%	20%	18%
France	2%	3%	-44%	-77%	-63%	-41%	-9%	2%	-19%	-21%	-21%	-15%	-25%	-25%	-21%	-23%	-12%	-10%	12%	24%	29%	24%	20%
Germany	-1%	-7%	-33%	-64%	-46%	-20%	-1%	13%	-7%	-9%	-31%	-18%	-31%	-23%	-14%	-16%	-8%	6%	13%	26%	17%	15%	8%
Italy	8%	6%	-70%	-78%	-77%	-50%	-29%	-4%	-2%	-8%	-36%	-22%	-28%	-17%	-13%	-25%	-18%	-3%	13%	37%	41%	43%	34%
Spain	0%	13%	-22%	-75%	-73%	-62%	-1%	-10%	-32%	-22%	-11%	3%	-15%	-25%	11%	8%	13%	6%	31%	25%	39%	54%	47%
Switzerland	6%	8%	-33%	-78%	-63%	-29%	-1%	14%	-13%	-19%	-21%	-15%	-38%	-39%	-25%	-10%	-8%	2%	18%	41%	36%	40%	37%
United Kingdom	-1%	-2%	-24%	-76%	-70%	-61%	-30%	-7%	-26%	-34%	-44%	-30%	-54%	-62%	-51%	-39%	-30%	-26%	-11%	12%	12%	22%	25%

COVID IMPACT COUNTRY PER COUNTRY – STATE OF PLAY – YTD 2021 (Jan-Oct 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January–November 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

JAN-NOV 2021 VS 2019		BUSINESS AVIATION MOVEMENTS	NOV. (only) 2021 VS 2019	
+129%	1.450	Albania	104	+65%
+4%	37.622	Austria	3.323	+17%
+5%	23.441	Belgium	2.233	+24%
+26%	1.478	Bosnia & Herzeg.	159	+71%
+15%	5.278	Bulgaria	425	+21%
+40%	16.427	Croatia	676	+33%
+66%	9.080	Cyprus	889	+87%
+10%	17.540	Czech Republic	1.734	+21%
-6%	11.004	Denmark	1.294	+45%
+53%	2.809	Estonia	258	+65%
-15%	11.836	Finland	1.402	+18%
+1%	220.374	France	18.028	+20%
+0%	161.107	Germany	15.795	+7%
+37%	39.464	Greece	1.540	+72%
+50%	10.523	Hungary	926	+47%
-18%	2.651	Iceland	258	+11%
-18%	10.221	Ireland	1.149	+26%
+10%	124.736	Italy	9.491	+34%
+27%	688	Kosovo	47	+104%
+69%	4.902	Latvia	260	0%
+24%	2.580	Lithuania	189	+3%
-12%	6.331	Luxembourg	571	-12%
+54%	1.387	Macedonia	98	+15%
+40%	4.981	Malta	501	+69%
+16%	592	Moldova	40	+29%
+56%	4.703	Montenegro	165	+67%
-4%	21.363	Netherlands	2.310	+22%
-11%	35.098	Norway	3.451	+5%
+4%	17.276	Poland	1.723	+21%
+24%	17.002	Portugal	1.818	+69%
+18%	10.583	Romania	738	+11%
+46%	9.338	Serbia	730	+51%
-17%	5.837	Slovakia	509	-19%
+28%	3.938	Slovenia	305	+7%
+19%	102.966	Spain	8.452	+44%
+12%	35.765	Sweden	3.574	+33%
+4%	83.867	Switzerland	7.970	+37%
+25%	43.299	Turkey	3.104	+38%
+36%	14.442	Ukraine	1.146	+17%
-17%	147.295	United Kingdom	18.128	+24%

November 2021 compared with November 2019

This report is made possible thanks to
EUROCONTROL and WINGX ADVANCE

TOP 10 ACTIVE AIRPORTS – November 2021

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	PARIS LE BOURGET	76,3	145,4%	61,4	54,0%
2	LSGG	GENEVE COINTRIN	47,1	91,7%	39,7	35,4%
3 	EGLF	FARNBOROUGH CIV	41,8	100,8%	30,9	31,1%
4	LSZH	ZURICH	40,0	80,1%	33,3	37,9%
5 	LFMN	NICE	36,8	59,1%	47,4	59,0%
6 	EGGW	LONDON/LUTON	36,5	160,3%	23,2	15,2%
7 	LIML	MILANO LINATE	31,0	224,0%	27,5	76,6%
8	EGKB	BIGGIN HILL	28,9	110,7%	22,3	21,0%
9 	EDDB	Berlin Brandenburg	24,4	96,0%	19,2	43,3%
10 	LOWW	WIEN SCHWECHAT	23,0	76,7%	20,5	34,0%

COVID IMPACT TOP 30 AIRPORTS – STATE OF PLAY – YTD 2021 (Jan-November 21)

« YEAR-TO-DATE » details in Europe (flights from january onwards)

Compared with January–November 2019 (« normal times »)

This map shows the **REAL STATE OF THE INDUSTRY**
(from a recovery perspective)

JAN-NOV 2021 VS 2019	BUSINESS AVIATION MOVEMENTS	NOV. (only) 2021 VS 2019
-5% 44.197	Paris Le Bourget	5.017 +25%
+6% 34.122	Nice Côte d'Azur	2.412 +40%
-1% 29.095	Geneva International	3.093 +30%
+16% 24.123	Zurich	2.587 +46%
-18% 22.513	Farnborough	2.754 +23%
+47% 19.013	Milano Linate	1.945 +39%
+50% 18.275	Palma de Mallorca	1.046 +71%
-33% 16.763	London Luton	2.344 +12%
+8% 16.061	London Biggin Hill	1.808 +57%
+8% 14.748	Roma Ciampino	1.426 +30%
+33% 14.626	Ibiza	433 +130%
+9% 14.503	Wien Schwechat	1.427 +17%
+53% 13.912	Athens International	742 +97%
+20% 13.499	Berlin Schönefeld	1.528 +36%
-4% 13.217	München	1.329 +8%
+49% 13.179	Malaga Costa del Sol	1.119 +79%
+35% 12.735	Istanbul Atatürk	1.138 +47%
+6% 12.289	Cannes Mandelieu	652 +88%
+2% 12.109	Madrid Barajas	1.438 +31%
+28% 11.774	Olbia Costa Smeralda	160 +93%
+14% 11.425	Prague Vaclav Havel	1.261 +35%
+3% 10.671	Amsterdam Schiphol	1.216 +38%
+1% 10.094	Barcelona	964 +19%
+20% 9.458	Hamburg	998 +45%
+45% 9.274	Belgrade Nikola Tesla	721 +52%
+9% 8.622	Köln Bonn	793 +21%
-7% 8.407	Stuttgart	858 +3%
+49% 7.868	Budapest International	707 +43%
+5% 7.776	Dusseldorf	790 +18%
+75% 7.660	Napoli Capodichino	273 +55%

November 2021 (only) compared with November 2019 (only)

This report is made possible thanks to
EUROCONTROL and WINGX ADVANCE

* Linate airport was closed in November 2019

TOP 30 BUSINESS AVIATION ROUTES – November 2021 (ONLY)

TRAFFIC GROWTH (compared with November 2019)

Compared with November 2019
(« normal times »)

BUSINESS AVIATION MOVEMENTS November 21 (BOTH DIRECTIONS)

LSGG	Geneva International	LFPB	Paris Le Bourget	389	+28%
LFMN	Nice Côte d'Azur	LFPB	Paris Le Bourget	204	+50%
ESND	Sveg	ESSA	Stockholm Arlanda	197	+33%
LIML	Milano Linate	LIRA	Roma Ciampino	187	+41%
LFPB	Paris Le Bourget	EGLF	Farnborough	183	+32%
LFMN	Nice Côte d'Azur	LSGG	Geneva International	153	+21%
EGLF	Farnborough	LSGG	Geneva International	151	+24%
LFPB	Paris Le Bourget	EGGW	London Luton	132	+17%
LTBA	Istanbul Atatürk	LTAC	Ankara Esenboğa	126	+29%
LFPB	Paris Le Bourget	LIML	Milano Linate	120	+30%
EGLF	Farnborough	LFMN	Nice Côte d'Azur	113	+22%
LEBL	Barcelona	LEMD	Madrid Barajas	106	-16%
UUWW	Moscow Vnukovo	LCLK	Larnaka International	103	+268%
ESUP	Pajala	ESPA	Luleå Kallax	98	+7%
LSGG	Geneva International	LSZH	Zurich	93	+13%
LEMD	Madrid Barajas	LFPB	Paris Le Bourget	92	+59%
LFPB	Paris Le Bourget	LSZH	Zurich	90	+5%
EGLF	Farnborough	EGGW	London Luton	89	31%
LFMN	Nice Côte d'Azur	EGGW	London Luton	89	-1%
LFPB	Paris Le Bourget	LFBG	Bordeaux Mérignac	87	+13%
UUWW	Moscow Vnukovo	LFMN	Nice Côte d'Azur	86	+10%
EGNL	Walney Island	EGGD	Bristol	84	-37%
EGKB	London Biggin Hill	LFPB	Paris Le Bourget	84	+58%
EGNL	Walney Island	EGLF	Farnborough	82	+17%
LSGG	Geneva International	EGGW	London Luton	82	+39%
ESNU	Umeå	ESPA	Luleå Kallax	79	+27%
ENAT	Alta	ENTC	Tromsø Langnes	77	-15%
LFMN	Nice Côte d'Azur	LSZH	Zurich	76	+62%
EFHK	Helsinki Vantaa	EFJY	Jyväskylä	76	-8%
LIML	Milano Linate	LSGG	Geneva International	76	+41%

This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

TOP 30 BUSINESS AVIATION ROUTES – YTD 2021 (JAN-NOV 21)

TRAFFIC GROWTH (compared with YTD 19)

Compared with JAN-NOV 2019
 (« normal times »)

BUSINESS AVIATION MOVEMENTS JAN-NOV 21 (BOTH DIRECTIONS)

LSGG	Geneva International	LFPB	Paris Le Bourget	2.878	-1%
LFPB	Paris Le Bourget	LFMN	Nice Côte d'Azur	2.416	+20%
LIRA	Roma Ciampino	LIML	Milano Linate	1.674	+57%
LSGG	Geneva International	LFMN	Nice Côte d'Azur	1.570	-8%
LEIB	Ibiza	LEPA	Palma de Mallorca	1.367	+82%
EVRA	Riga International	UUWW	Moscow Vnukovo	1.352	+178%
LFMN	Nice Côte d'Azur	EGLF	Farnborough	1.246	-14%
LFPB	Paris Le Bourget	EGLF	Farnborough	1.217	-22%
LTAC	Ankara Esenboğa	LTBA	Istanbul Atatürk	1.180	+17%
LTFE	Mugla Milas Bodrum	LTBA	Istanbul Atatürk	1.146	+66%
ESNU	Umeå	ESPA	Luleå Kallax	1.064	+37%
UUWW	Moscow Vnukovo	LFMN	Nice Côte d'Azur	1.036	-34%
LEBL	Barcelona	LEMD	Madrid Barajas	1.036	+11%
LLBG	Tel Aviv International	LCLK	Larnaka International	1.015	+115%
ENAT	Alta	ENTC	Tromsø Langnes	976	+3%
LIEO	Olbia Costa Smeralda	LIML	Milano Linate	969	+165%
LFMN	Nice Côte d'Azur	EGGW	London Luton	927	-33%
LFPB	Paris Le Bourget	LFMD	Cannes Mandelieu	922	+16%
ESUP	Pajala	ESPA	Luleå Kallax	914	+5%
LFPB	Paris Le Bourget	LIML	Milano Linate	908	+27%
LFPB	Paris Le Bourget	EGGW	London Luton	882	-30%
LFMN	Nice Côte d'Azur	LSZH	Zurich	873	+41%
LFTH	Toulon/Hyeres	LFPB	Paris Le Bourget	872	+32%
EGLF	Farnborough	LSGG	Geneva International	863	-28%
LCLK	Larnaka International	UUWW	Moscow Vnukovo	846	+88%
LFBD	Bordeaux Merignac	LFPB	Paris Le Bourget	842	+29%
LIML	Milano Linate	LFMN	Nice Côte d'Azur	789	+46%
LSZH	Zurich	LSGG	Geneva International	773	-3%
ENTC	Tromsø Langnes	ENEV	Harstad Narvik	763	-5%
LSZH	Zurich	LFPB	Paris Le Bourget	735	-2%

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TOP 10 FLOWS– November 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	FRANCE	140,6	16,1%	166,1	28,6%
UK	UK	131,3	122,0%	98,7	39,6%
GERMANY	GERMANY	129,9	37,9%	119,4	16,5%
ITALY	ITALY	58,7	59,5%	74,9	47,3%
NORWAY	NORWAY	47,9	8,6%	45,7	4,8%
SPAIN-CONTINENTAL	SPAIN-CONTINENTAL	45,3	45,1%	51,6	57,0%
SWEDEN	SWEDEN	38,9	21,4%	36,0	13,3%
UK	FRANCE	27,2	128,2%	21,7	21,6%
TURKEY	TURKEY	27,1	-11,4%	35,1	19,2%
FRANCE	UK	26,6	141,5%	21,2	23,6%

STATES – November 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

STATE	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
ECAC	2.051,0	60,5%	2.019,6	37,2%
ESRA08	2.017,1	61,6%	1.989,1	37,1%
SES-RP2	1.971,3	63,9%	1.936,7	37,2%
EU27	1.808,5	63,6%	1.801,4	38,3%
FABEC	1.290,8	74,6%	1.237,7	36,0%
UK-Ireland FAB	485,4	125,7%	357,1	28,9%
BLUE MED FAB	467,1	71,2%	580,6	57,6%
FAB CE	369,6	64,8%	392,5	39,7%
South West FAB	278,9	64,6%	285,3	65,9%
NEFAB	160,3	46,2%	141,0	29,6%
DK-SE FAB	143,6	64,4%	119,2	23,7%
Baltic FAB	124,6	48,5%	122,2	31,2%
Danube FAB	94,0	38,7%	96,8	49,9%

TRAFFIC PER STATE – November 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	2.065,4	1.289,2	776,2	60,2%	2.026,4	1.479,9	546,5	36,9%
ECAC	2.051,0	1.278,2	772,7	60,5%	2.019,6	1.472,0	547,6	37,2%
ESRA08	2.017,1	1.247,9	769,2	61,6%	1.989,1	1.450,8	538,3	37,1%
ESRA02	1.997,1	1.231,3	765,8	62,2%	1.966,4	1.432,6	533,8	37,3%
SES-RP2	1.971,3	1.202,8	768,5	63,9%	1.936,7	1.411,5	525,2	37,2%
SES-RP3	1.861,0	1.151,9	709,1	61,6%	1.853,2	1.351,0	502,2	37,2%
EU27	1.808,5	1.105,2	703,3	63,6%	1.801,4	1.302,7	498,7	38,3%
FABEC	1.290,8	739,1	551,7	74,6%	1.237,7	910,1	327,6	36,0%
France	757,4	423,4	334,0	78,9%	772,5	535,2	237,3	44,3%
Germany	601,0	344,4	256,7	74,5%	535,7	418,4	117,3	28,0%
BLUE MED FAB	467,1	272,8	194,3	71,2%	580,6	368,4	212,2	57,6%
FAB CE	369,6	224,3	145,4	64,8%	392,5	280,8	111,6	39,7%
UK-Ireland FAB	485,4	215,1	270,3	125,7%	357,1	277,1	80,0	28,9%
UK	479,0	212,1	266,9	125,8%	351,1	273,2	77,9	28,5%
Italy	387,4	203,0	184,4	90,8%	467,8	294,0	173,8	59,1%
Switzerland	361,9	195,2	166,6	85,4%	354,5	254,2	100,3	39,5%
South West FAB	278,9	169,4	109,4	64,6%	285,3	171,9	113,3	65,9%
Spain	270,6	165,6	104,9	63,4%	279,4	168,4	111,0	65,9%
Spain-Continental	262,0	157,7	104,3	66,2%	272,7	161,9	110,8	68,5%
Austria	233,3	140,8	92,6	65,8%	244,5	181,4	63,2	34,8%
Turkey	133,3	120,4	12,9	10,7%	139,9	103,2	36,7	35,6%

TRAFFIC PER STATE – November 2021

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NEFAB	160,3	109,7	50,6	46,2%	141,0	108,8	32,2	29,6%
Belgium/Luxembourg	204,9	102,5	102,4	100,0%	178,3	133,2	45,1	33,9%
DK-SE FAB	143,6	87,3	56,3	64,4%	119,2	96,4	22,9	23,7%
Baltic FAB	124,6	83,9	40,7	48,5%	122,2	93,2	29,0	31,2%
Czech Republic	128,1	77,3	50,8	65,7%	114,0	87,8	26,2	29,9%
Netherlands	159,2	74,4	84,8	113,9%	120,0	93,8	26,2	27,9%
Greece	94,1	71,2	22,9	32,1%	145,1	90,2	54,9	60,9%
Poland	114,6	70,8	43,8	61,9%	110,4	82,1	28,2	34,4%
Sweden	106,4	70,5	35,9	51,0%	91,6	75,2	16,5	21,9%
Danube FAB	94,0	67,7	26,2	38,7%	96,8	64,6	32,2	49,9%
Serbia/Montenegro	85,6	59,6	26,0	43,7%	105,8	69,6	36,1	51,9%
Hungary	86,0	57,7	28,3	49,1%	88,6	58,1	30,5	52,4%
Croatia	86,0	57,4	28,6	49,9%	124,1	80,9	43,1	53,3%
Norway	73,8	56,2	17,6	31,3%	64,5	59,3	5,1	8,6%
Romania	60,9	46,4	14,5	31,2%	65,2	44,7	20,4	45,7%
Bulgaria	70,0	46,1	23,9	51,9%	67,9	46,1	21,9	47,5%
Cyprus	57,3	40,5	16,8	41,6%	56,1	38,6	17,5	45,2%
Ukraine	43,8	39,2	4,6	11,7%	51,7	36,7	15,0	41,0%
Slovenia	59,4	38,0	21,3	56,1%	74,6	51,7	22,9	44,2%
Lisbon FIR	62,5	36,7	25,8	70,3%	49,2	33,4	15,8	47,2%
Denmark	75,8	36,2	39,5	109,1%	56,9	43,6	13,4	30,6%

TRAFFIC PER STATE – November 2021

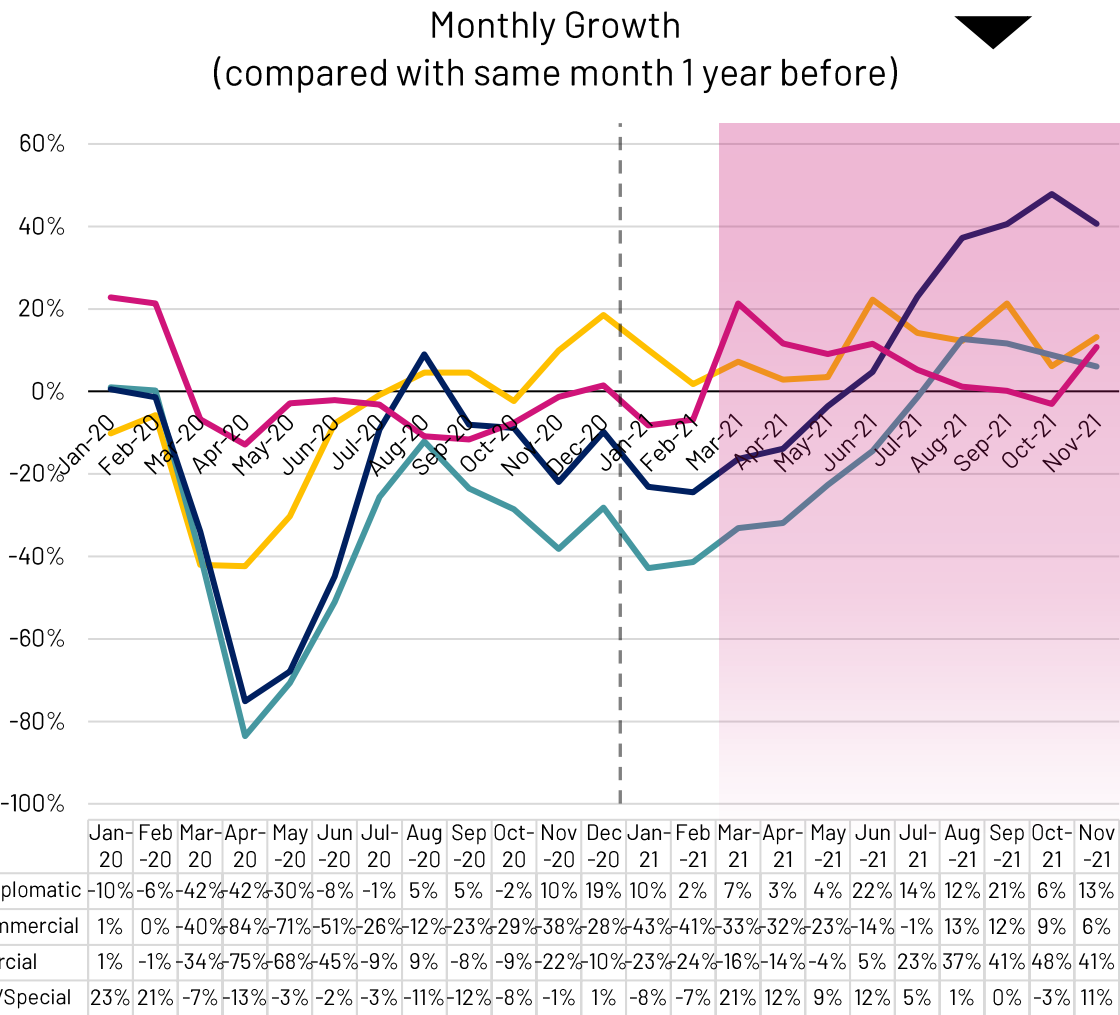
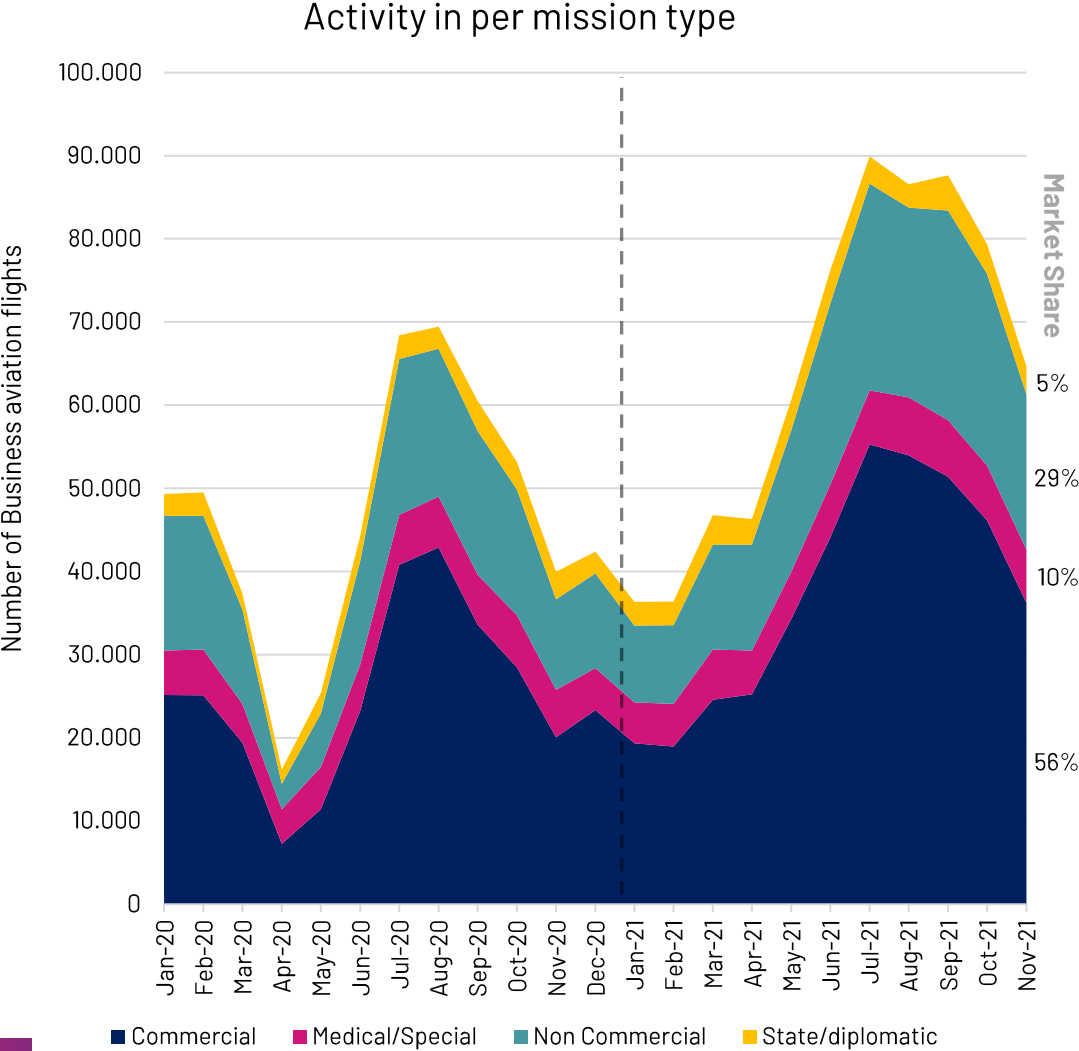
AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Slovakia	56,3	35,2	21,1	59,9%	56,7	40,8	15,9	38,9%
Bosnia and Herzegovina	45,5	31,7	13,8	43,6%	58,5	38,0	20,5	54,1%
Ireland	80,4	31,5	49,0	155,6%	58,8	39,9	18,9	47,5%
Finland	38,8	31,4	7,4	23,6%	30,8	27,2	3,6	13,1%
Lithuania	50,4	28,5	21,9	76,8%	49,1	29,0	20,0	69,0%
Latvia	53,2	28,3	24,9	88,1%	50,3	27,2	23,1	84,9%
Albania	23,8	26,9	-3,0	-11,3%	33,9	22,6	11,3	50,0%
Morocco	36,6	26,1	10,5	40,2%	30,9	23,7	7,3	30,7%
Egypt	35,7	24,3	11,5	47,3%	31,2	22,5	8,8	39,0%
North Macedonia	23,3	23,5	-0,3	-1,1%	32,7	21,4	11,3	52,6%
Israel	27,2	23,1	4,0	17,4%	28,2	18,0	10,2	56,6%
Malta	24,1	16,7	7,4	44,3%	22,6	14,7	8,0	54,3%
Spain-Canaries	21,5	16,2	5,3	32,8%	14,3	13,5	0,8	5,6%
Estonia	20,3	15,9	4,4	27,9%	20,4	14,4	5,9	41,2%
Belarus	21,4	14,4	7,0	48,3%	33,3	40,9	-7,6	-18,5%
Azerbaijan	23,0	13,9	9,1	65,2%	15,8	9,2	6,6	71,2%
Santa Maria FIR	16,0	13,6	2,4	17,4%	15,1	10,3	4,8	46,5%
Georgia	10,8	9,1	1,7	19,0%	11,4	8,6	2,8	31,9%
Tunisia	9,5	8,8	0,6	7,2%	9,0	7,5	1,5	19,5%
Iceland	17,6	8,3	9,3	112,5%	14,9	10,4	4,5	42,7%
Moldova	7,6	6,5	1,1	17,5%	9,2	6,4	2,8	44,5%
Libya	6,1	4,8	1,2	25,5%	5,6	4,5	1,0	22,5%
Armenia	5,0	1,6	3,4	210,4%	4,5	3,4	1,1	31,1%

BUSINESS AVIATION MISSIONS – November 2021

MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

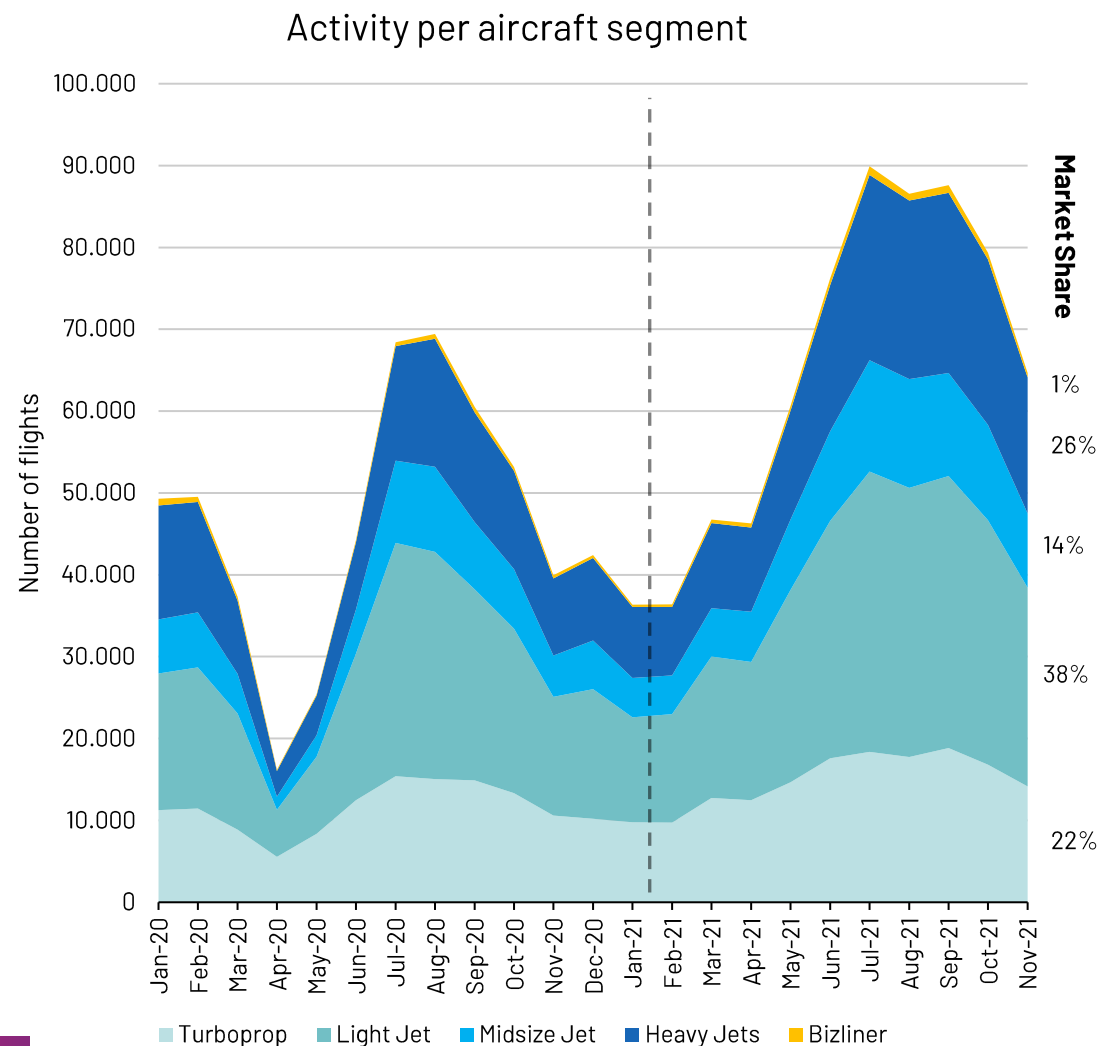
Given the specificity of Mar-Nov 2020
(that cannot be considered as
« normal »), Mar-Nov 2021 has been
compared with Mar-Nov 2019 instead



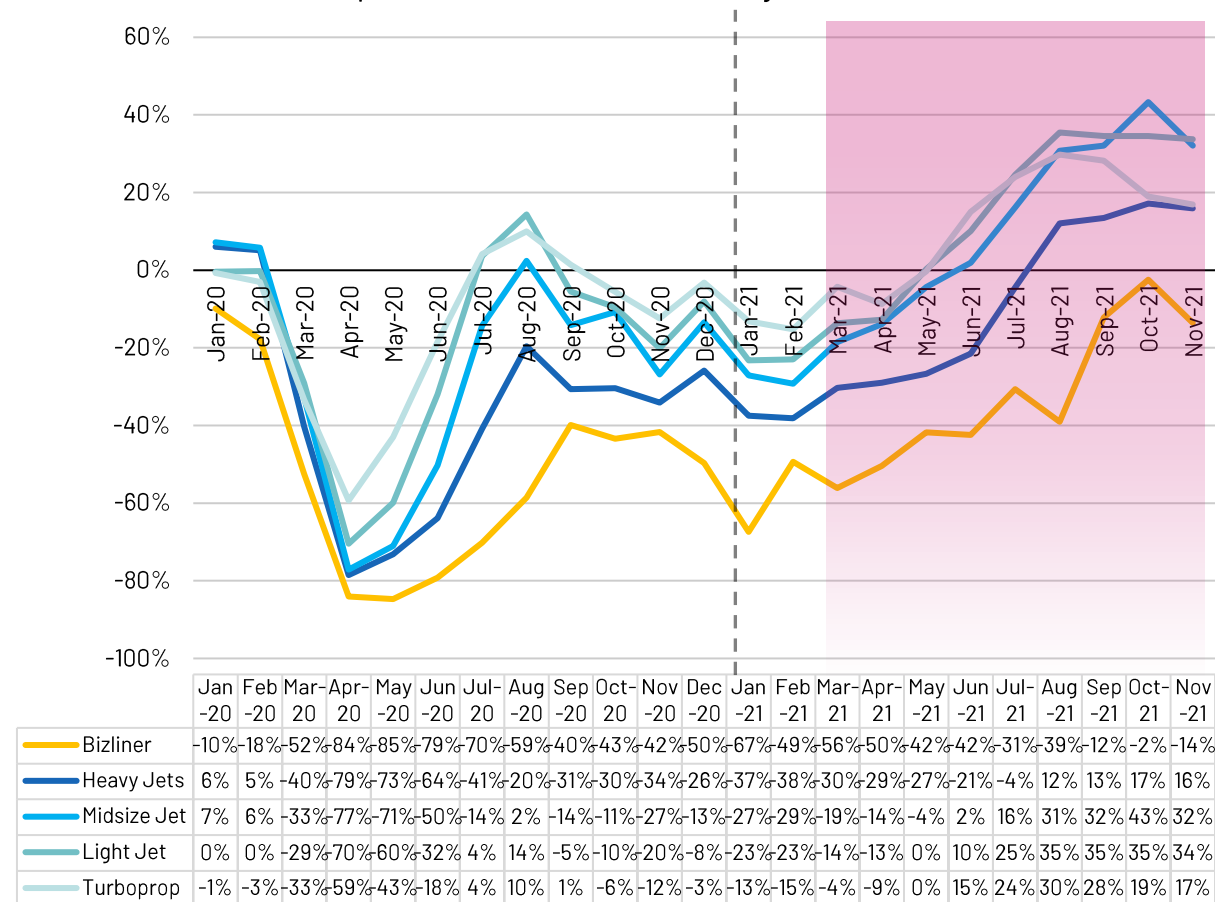
BUSINESS AVIATION AIRPLANES – November 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificness of Mar-Nov 2020 (that cannot be considered as « normal »), Mar-Nov 2021 has been compared with Mar-Nov 2019 instead

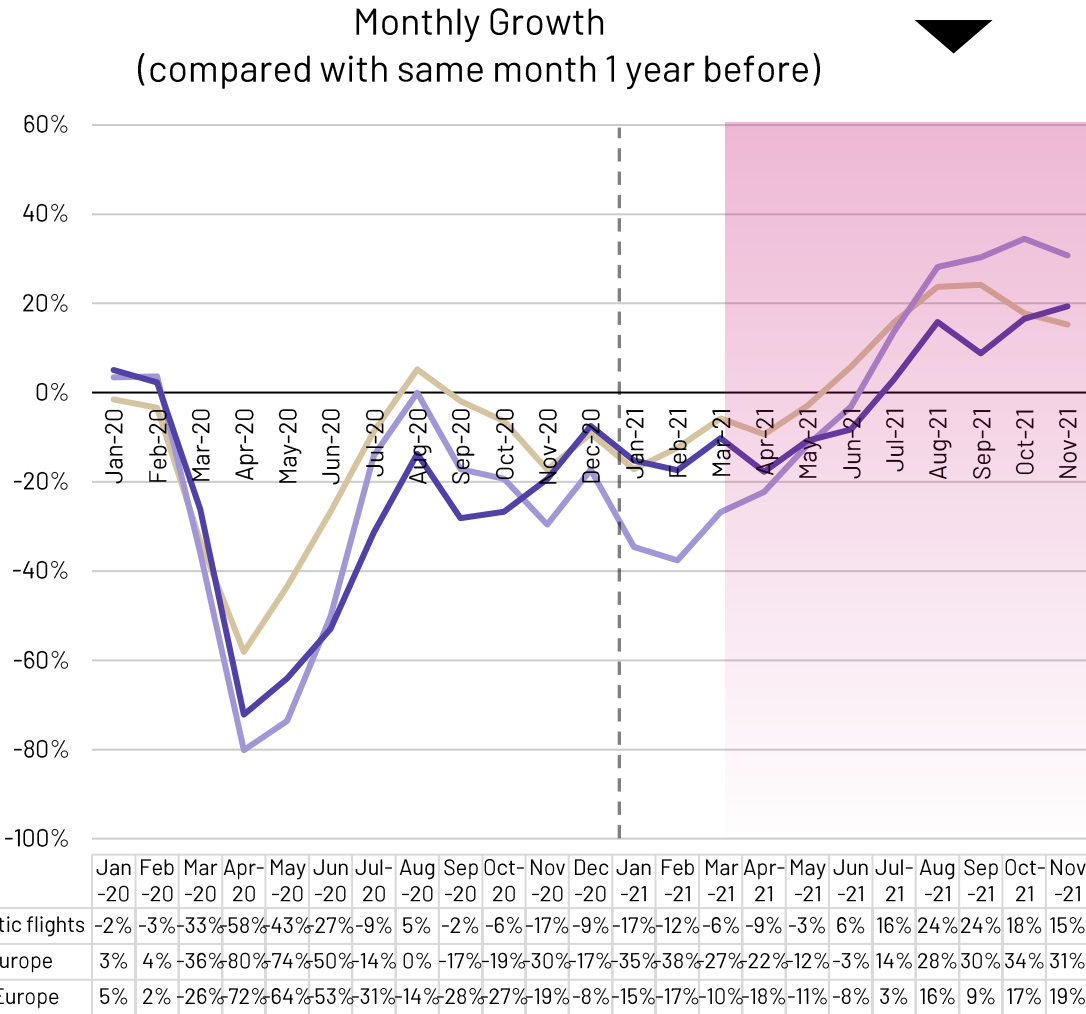
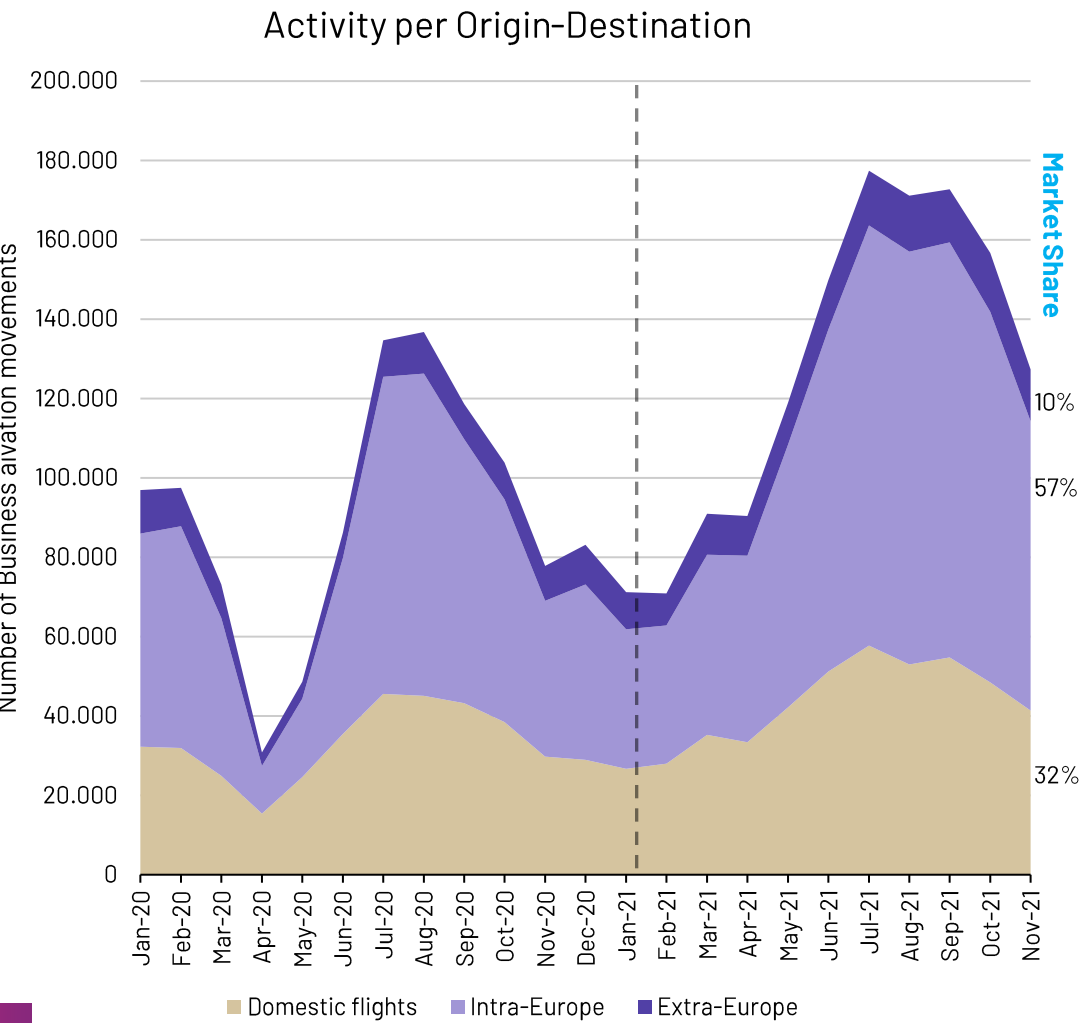


Monthly Growth
(compared with same month 1 year before)



BUSINESS AVIATION ORIGINS & DESTINATIONS– November 2021
2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificness of Mar-Nov 2020
(that cannot be considered as « normal »),
Mar-Nov 2021 has been compared with
Mar-Nov 2019 instead

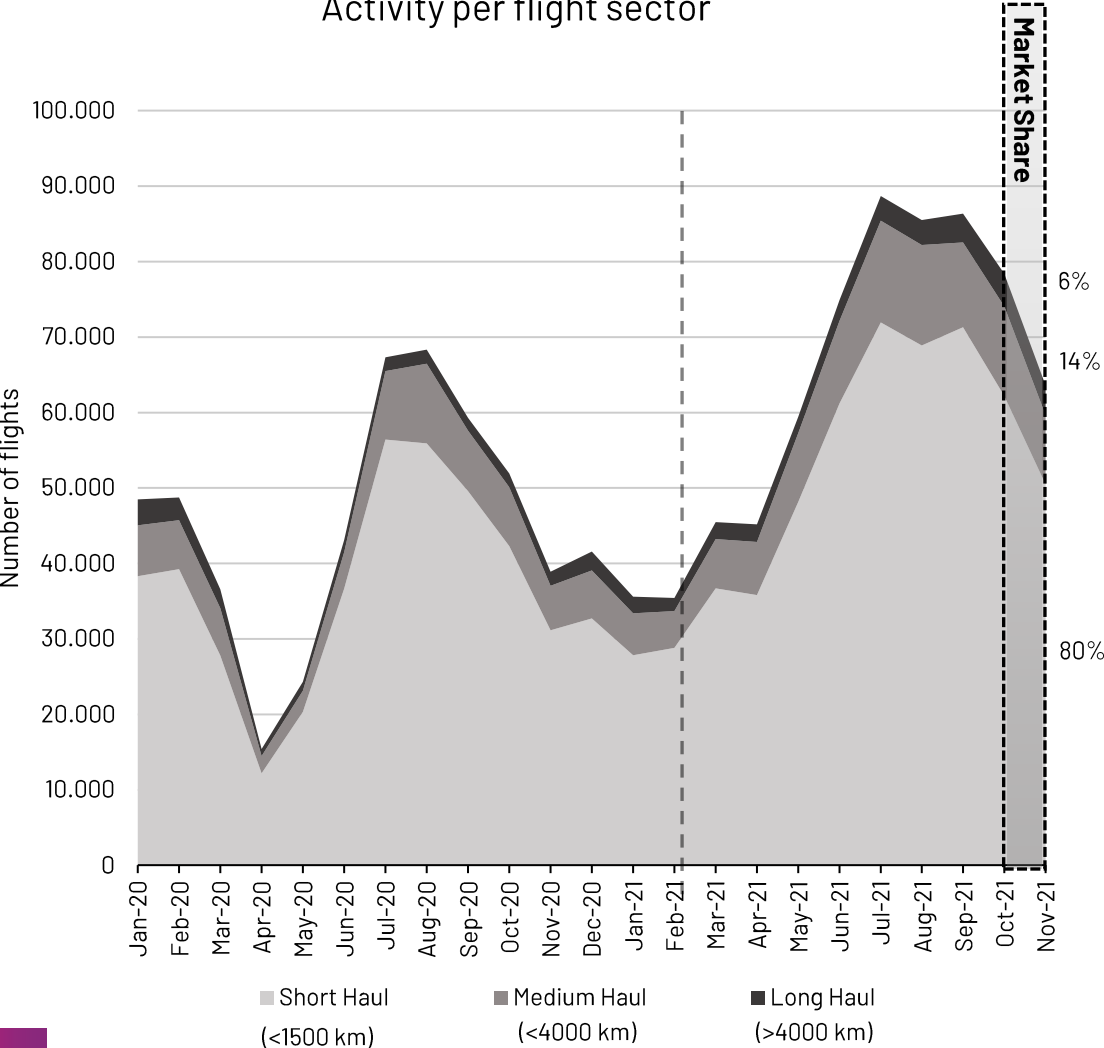


BUSINESS AVIATION FLIGHT SECTOR – November 2021

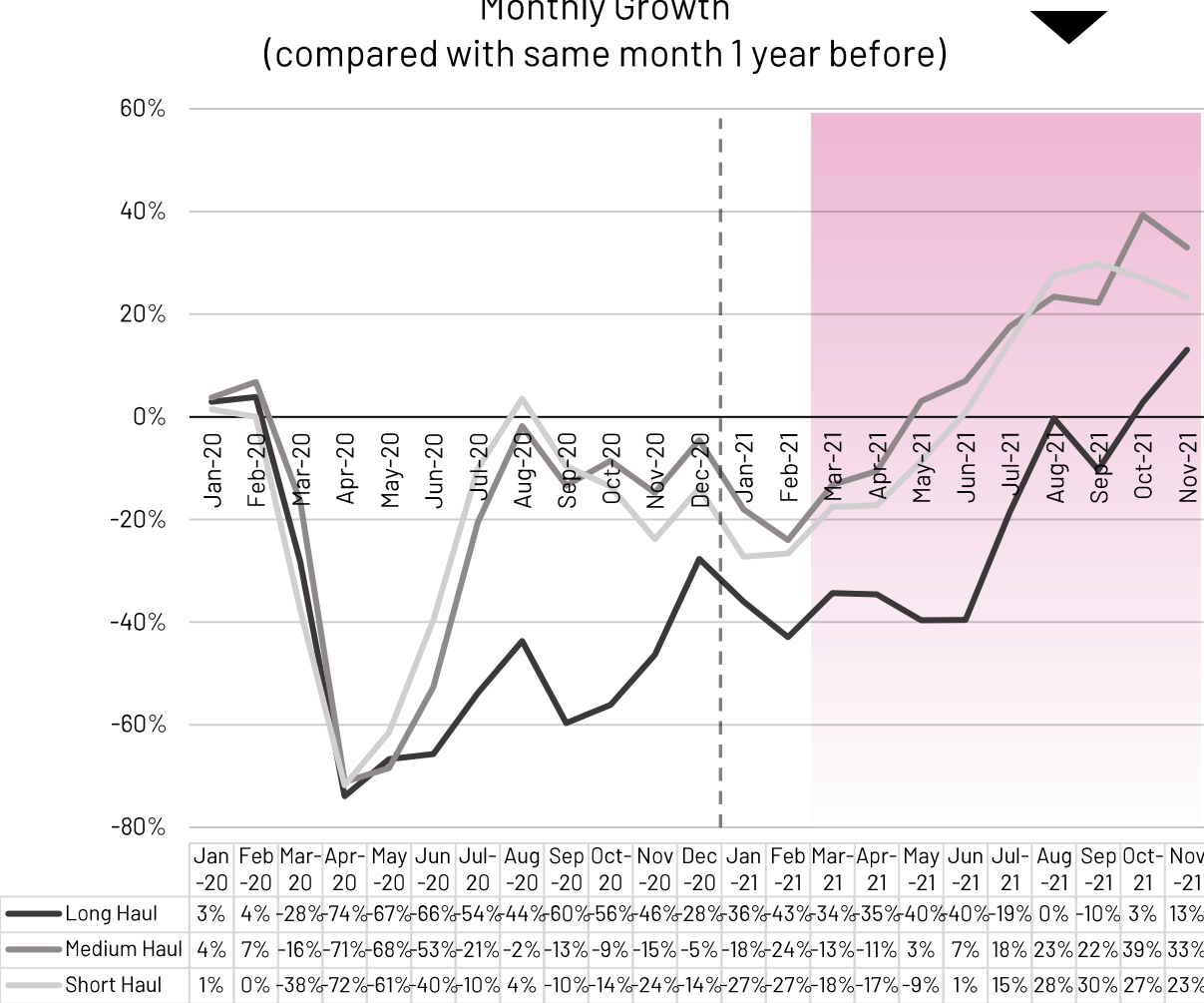
2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specifickness of Mar-Nov 2020
(that cannot be considered as « normal »),
Mar-Nov 2021 has been compared with
Mar-Nov 2019 instead

Activity per flight sector



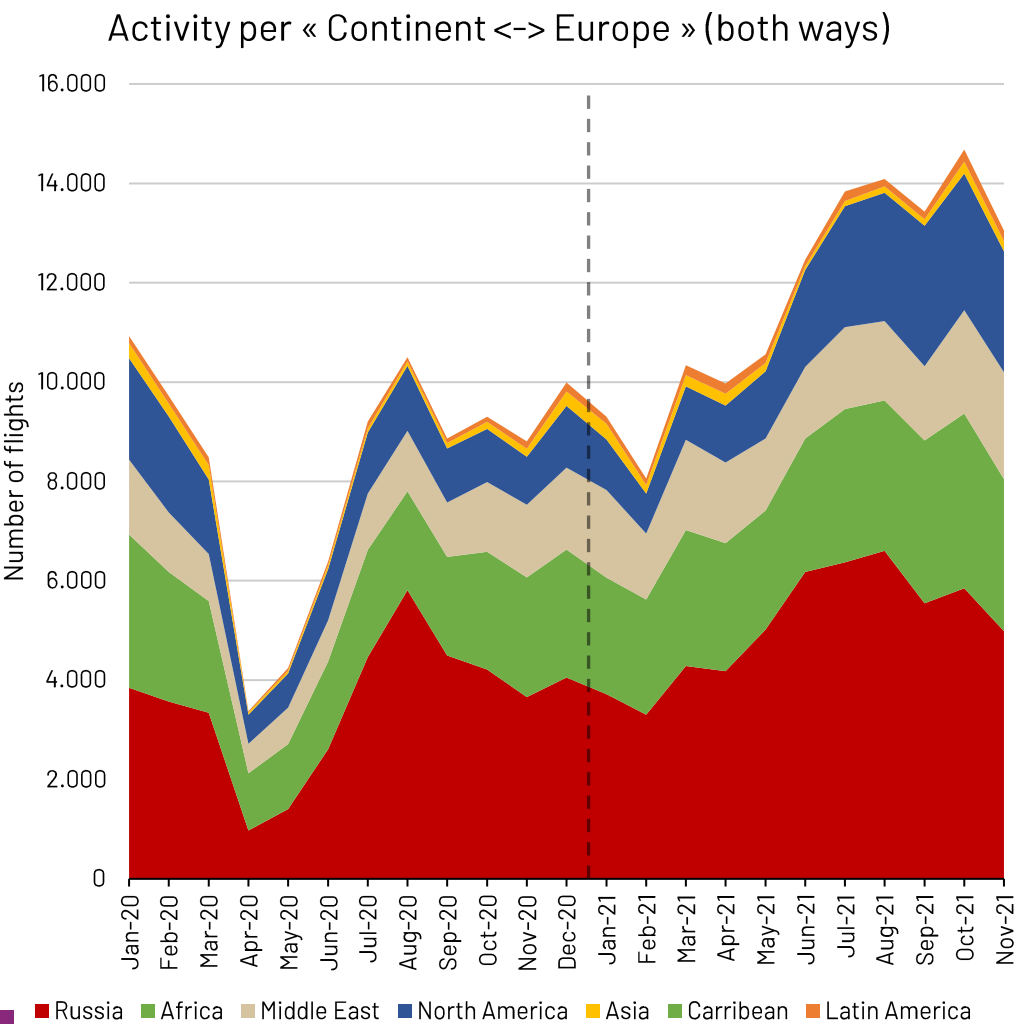
Monthly Growth
(compared with same month 1 year before)



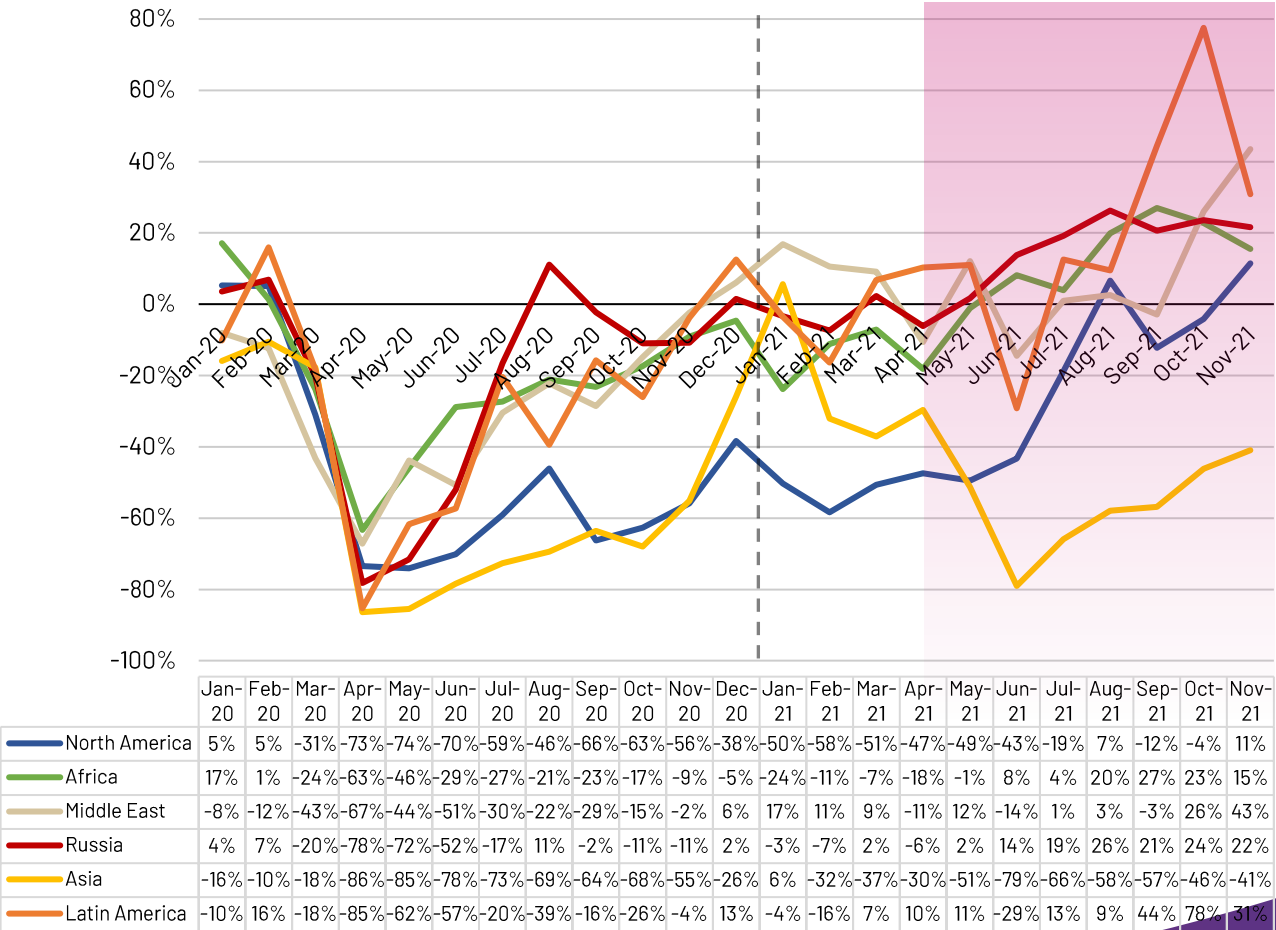
BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – November 2021

2020 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with 1 year ago)

Given the specificity of Mar-Nov 2020 (that cannot be considered as « normal »), Mar-Nov 2021 has been compared with Mar-Nov 2019 instead



Monthly Growth
(compared with same month 1 year before)



EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – November 2021

2021 MONTHLY TRAFFIC & MONTHLY GROWTH (compared with « normal times »)



The **ICAO airport code** is a 4-letter code designating aerodromes around the world.

This is a map of world regions classified according to the first letter of the ICAO airport code

Compared with JAN-NOV 19
 («normal times»)

Flights JAN-NOV 21 (both directions)		
B	Greenland, Iceland	3448 -13%
C	Canada	1927 -43%
D	Eastern parts of West Africa and Maghreb	4976 +13%
F	Central and Southern Africa, and the Indian Ocean	1519 -9%
G	Western parts of West Africa and Maghreb	17629 -5%
H	East Africa and Northeast Africa	6916 +28%
K	United States	13917 -30%
M	Central America, Mexico and Caribbean	1224 +56%
O	Pakistan, Afghanistan and Middle East	18401 6%
R	North Western Pacific	141 -74%
S	South America	698 -25%
T	Eastern and southern parts of the Caribbean	1091 +35%
U	Russia and post-Soviet states	56019 +12%
V	South Asia	1810 -15%
W	Maritime Southeast Asia	101 -52%
Z	Mainland East Asia	96 -89%

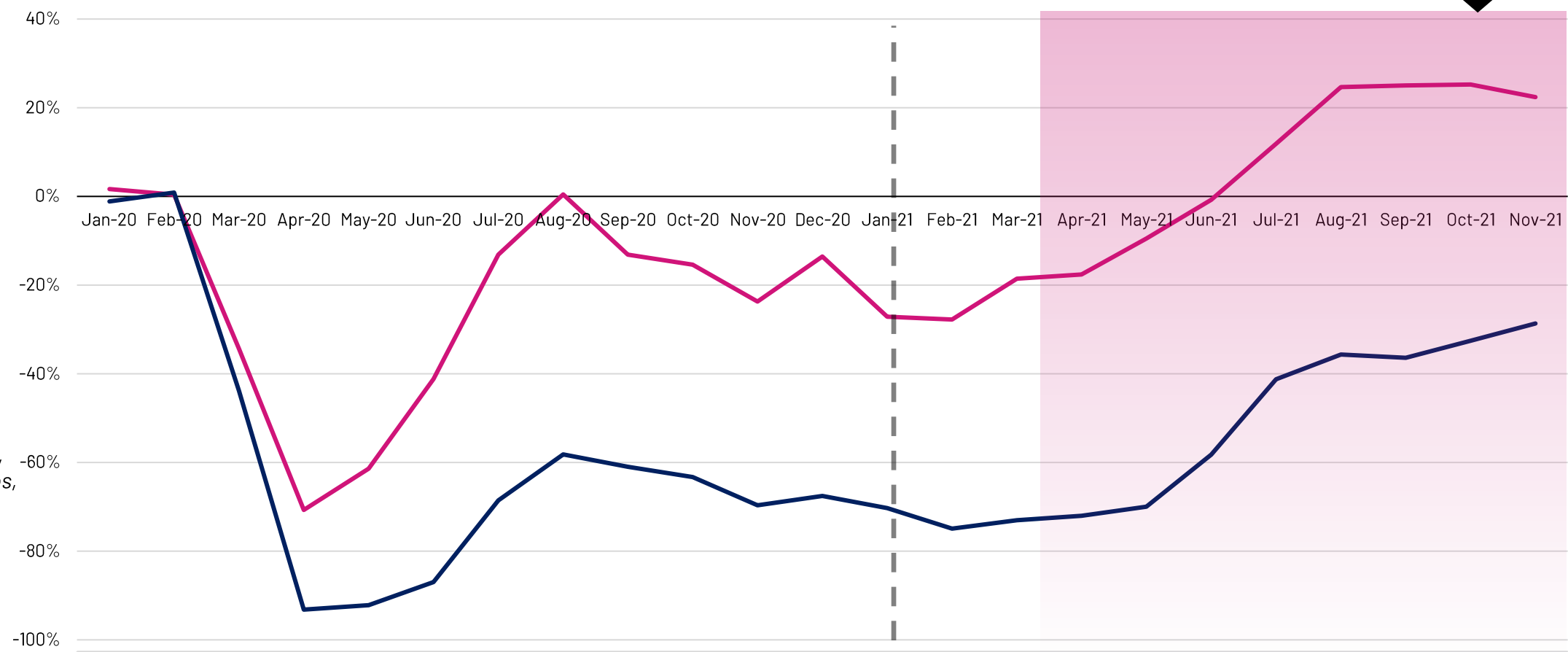
This report is made possible thanks to EUROCONTROL and WINGX ADVANCE

BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH (compared with same month one year before)

Given the specificity of Mar-Nov 2020 (that cannot be considered as « normal »), Mar-Nov 2021 has been compared with Mar-Nov 2019 instead

Airlines:
Legacy Carriers,
Low Cost Airlines,
Charter Airlines

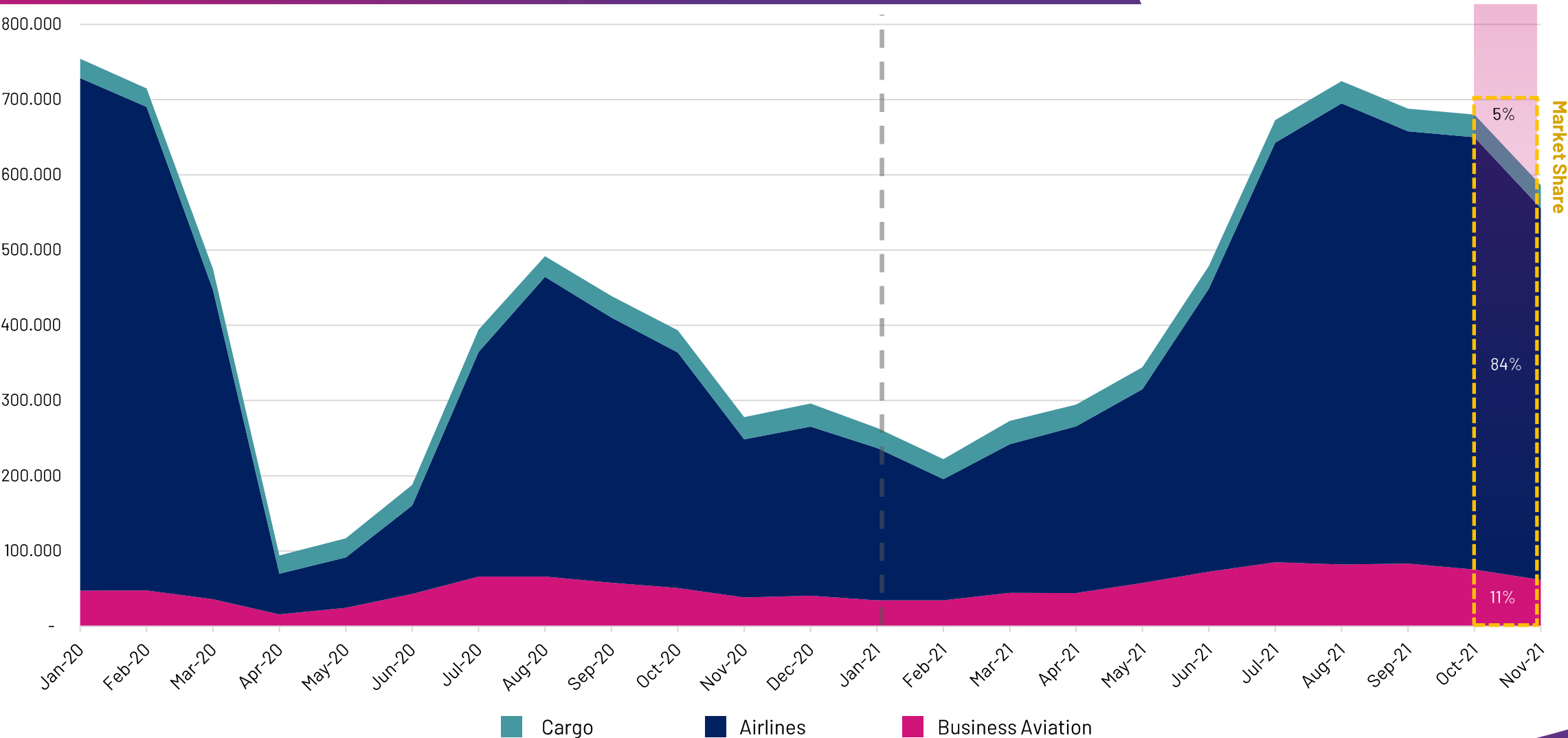


	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21
BizAv Growth	2%	0%	-34%	-71%	-61%	-41%	-13%	0%	-13%	-15%	-24%	-14%	-27%	-28%	-19%	-18%	-10%	-1%	12%	25%	25%	25%	22%
Airlines Growth	-1%	1%	-44%	-93%	-92%	-87%	-69%	-58%	-61%	-63%	-70%	-68%	-70%	-75%	-73%	-72%	-70%	-58%	-41%	-36%	-36%	-33%	-29%

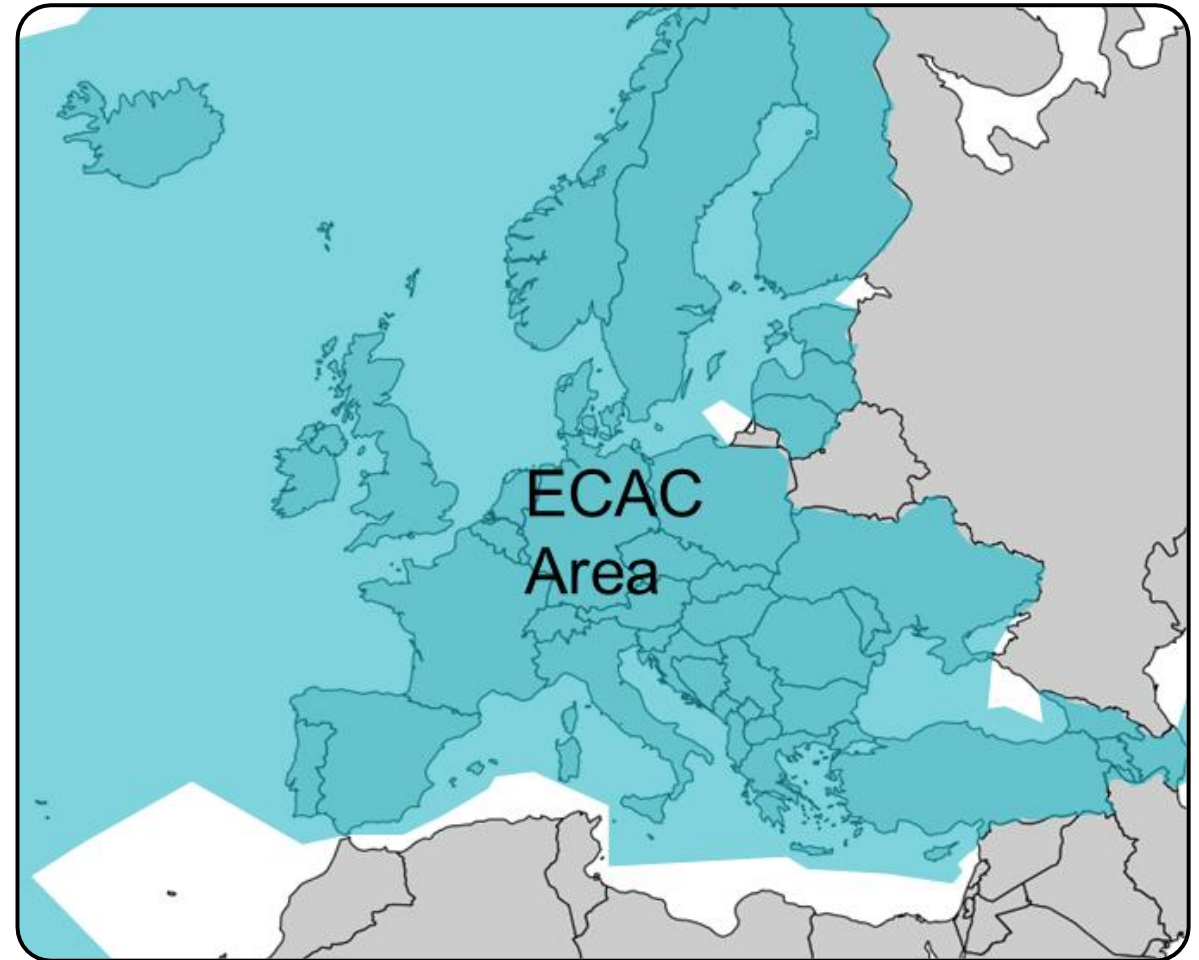
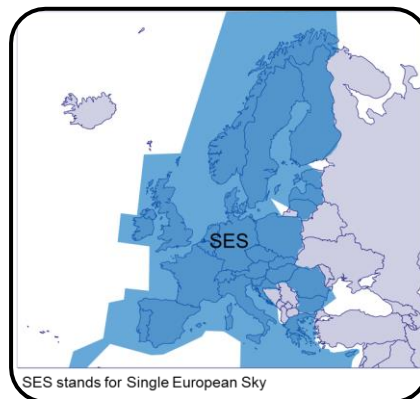
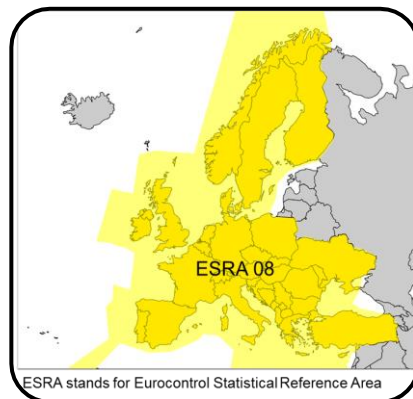
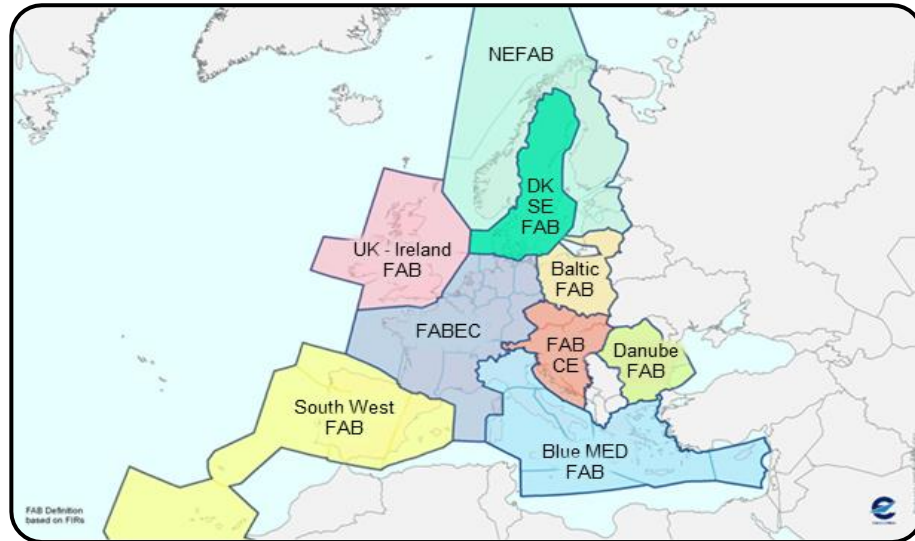
BizAv Growth Airlines Growth

BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE



AREAS



ECAC stands for European Civil Aviation Conference

BUSINESS AVIATION SEGMENTS

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	ICAO flight type G only	F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
A319	Airbus A319	Airbus	Bizliner	ICAO flight type G only	F900	Dassault Falcon 900	Dassault	Heavy Jet	
A320	Airbus A320	Airbus	Bizliner	ICAO flight type G only	FA10	Dassault Falcon 10/100	Dassault	Light Jet	
ASTR	Gulfstream G100	Gulfstream	Midsize Jet		FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	ICAO flight type G and N only	FA50	Dassault Falcon 50	Dassault	Midsize Jet	
B737	Boeing 737-700	Boeing	Bizliner	ICAO flight type G only	FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
B738	Boeing 737-800	Boeing	Bizliner	ICAO flight type G only	FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
B739	Boeing 737-900	Boeing	Bizliner	ICAO flight type G only	G150	Gulfstream G150	Gulfstream	Midsize Jet	
B748	Boeing 747-8i	Boeing	Bizliner	ICAO flight type G only	G280	Gulfstream G280	Gulfstream	Midsize Jet	
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	ICAO flight type G only	GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
B77W	Boeing 777-300ER	Boeing	Bizliner	ICAO flight type G only	GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
B788	Boeing 787-8	Boeing	Bizliner	ICAO flight type G only	GALX	Gulfstream G200	Gulfstream	Midsize Jet	
B789	Boeing 787-9	Boeing	Bizliner	ICAO flight type G only	GL5T	Global 5000	Bombardier	Heavy Jet	
BE10	King Air 100	Hawker Beechcraft	Turboprop		GL6T	Global 6000	Bombardier	Heavy Jet	
BE20	King Air 200	Hawker Beechcraft	Turboprop		GLEX	Global Express / 6000	Bombardier	Heavy Jet	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop		GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
BE40	Hawker Beechcraft 400	Hawker Beechcraft	Light Jet		GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop		GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
BE9L	King Air 90	Hawker Beechcraft	Turboprop		GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	
BE9T	King Air 90	Hawker Beechcraft	Turboprop		GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	ICAO flight type G and N only
C208	Cessna 208 Caravan	Cessna	Turboprop		H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
C25A	Cessna Citation CJ2	Cessna	Light Jet		H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet		HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet		HDJT	HondaJet	Honda	Light Jet	
C25M	Cessna M2	Cessna	Light Jet		HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop		LJ23	Learjet 23	Bombardier	Light Jet	
C441	Cessna Conquest	Cessna	Turboprop		LJ24	Learjet 24	Bombardier	Light Jet	
C500	Cessna Citation I	Cessna	Light Jet		LJ25	Learjet 25	Bombardier	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet		LJ28	Learjet 28	Bombardier	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet		LJ31	Learjet 31	Bombardier	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet		LJ35	Learjet 35	Bombardier	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet		LJ40	Learjet 40	Bombardier	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet		LJ45	Learjet 45	Bombardier	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet		LJ55	Learjet 55	Bombardier	Midsize Jet	
C560	Cessna Citation V	Cessna	Light Jet		LJ60	Learjet 60	Bombardier	Midsize Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet		LJ70	Learjet 70	Bombardier	Midsize Jet	
C650	Cessna Citation III	Cessna	Midsize Jet		LJ75	Learjet 75	Bombardier	Midsize Jet	
C680	Cessna Citation Sovereign	Cessna	Midsize Jet		P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
C750	Cessna Citation X	Cessna	Midsize Jet		PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
CL30	Challenger 300 series	Bombardier	Midsize Jet		PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
CL35	Challenger 350	Bombardier	Midsize Jet		PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
CL60	Challenger 600 series	Bombardier	Heavy Jet		PC12	Pilatus PC-12	Pilatus	Turboprop	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	ICAO flight type G only	PC24	Pilatus PC24	Pilatus	Light Jet	
E135	Embraer RJ135	Embraer	Heavy Jet	ICAO flight type G only	PRM1	Premier 1	Hawker Beechcraft	Light Jet	
E145	Embraer RJ145	Embraer	Heavy Jet	ICAO flight type G only	SBR1	Sabreliner	NA Rockwell	Light Jet	
E190	Embraer 190	Embraer	Bizliner	ICAO flight type G only	SBR2	Sabreliner	NA Rockwell	Light Jet	
E35L	Embraer Legacy 600 series	Embraer	Heavy Jet		SJ30	Syberjet SJ30	SyberJet	Light Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet		TBM7	Socata TBM 700	Daher-Socata	Turboprop	
E545	Embraer Legacy 450 / Praetor 150	Embraer	Midsize Jet		TBM8	Socata TBM 850	Daher-Socata	Turboprop	
E550	Embraer Legacy 500	Embraer	Midsize Jet		TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
E55P	Embraer Phenom 300	Embraer	Light Jet	ICAO flight type G and N only	WW23	1123 Westwind	IAI	Midsize Jet	
E75L	Embraer RJ175	Embraer	Bizliner	ICAO flight type G only	WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet		EA50	Eclipse 500	Eclipse	Light Jet	

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