

# BUSINESS AVIATION TRAFFIC TRACKER EUROPE

JULY 2023



EUROPEAN BUSINESS AVIATION ASSOCIATION



# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL BUSINESS AVIATION FLIGHTS



### Business Aviation (ECAC Area)

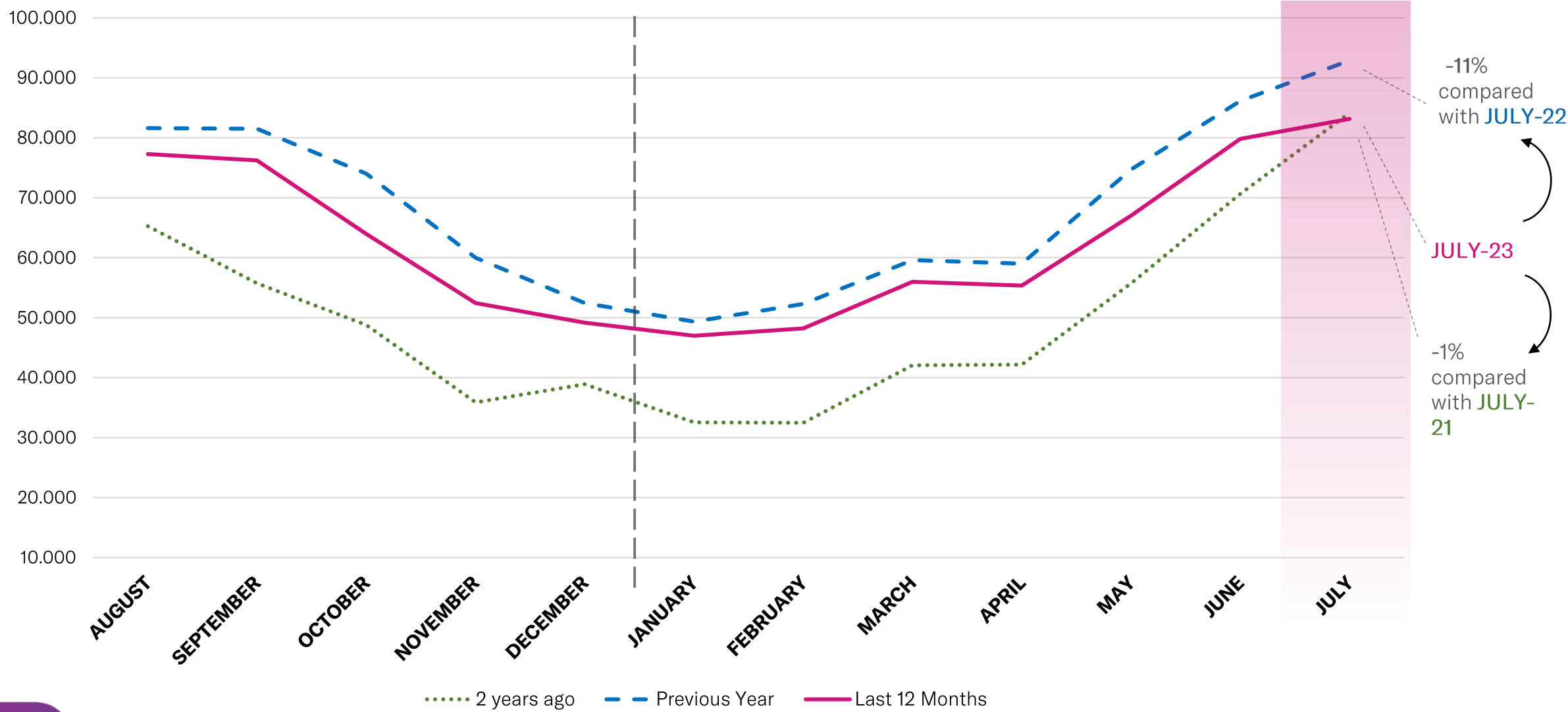
	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Aug 2022	4.718	3.692	-21,7%	4.632	3.741	-19,2%	71.821	69.432	-3,3%	460	269	-41,5%	<b>81.631</b>	<b>77.134</b>	<b>-5,5%</b>
Sep 2022	4.404	4.031	-8,5%	4.433	3.929	-11,4%	72.273	67.897	-6,1%	389	385	-1,0%	<b>81.499</b>	<b>76.242</b>	<b>-6,5%</b>
Oct 2022	4.623	3.648	-21,1%	4.694	3.807	-18,9%	63.869	56.007	-12,3%	823	503	-38,9%	<b>74.009</b>	<b>63.965</b>	<b>-13,6%</b>
Nov 2022	4.090	3.236	-20,9%	4.100	3.196	-22,0%	50.937	45.521	-10,6%	881	482	-45,3%	<b>60.008</b>	<b>52.435</b>	<b>-12,6%</b>
Dec 2022	3.897	2.999	-23,0%	4.056	3.117	-23,2%	43.747	42.456	-3,0%	756	610	-19,3%	<b>52.456</b>	<b>49.182</b>	<b>-6,2%</b>
Jan 2023	3.785	3.036	-19,8%	3.548	2.825	-20,4%	41.167	40.633	-1,3%	832	462	-44,5%	<b>49.332</b>	<b>46.956</b>	<b>-4,8%</b>
Feb 2023	3.432	2.641	-23,0%	3.241	2.578	-20,5%	45.034	42.543	-5,5%	607	379	-37,6%	<b>52.314</b>	<b>48.141</b>	<b>-8,0%</b>
Mar 2023	3.418	3.314	-3,0%	3.408	3.256	-4,5%	52.131	48.909	-6,2%	654	469	-28,3%	<b>59.611</b>	<b>55.948</b>	<b>-6,1%</b>
Apr 2023	3.161	3.224	2,0%	3.046	3.069	0,8%	52.300	48.589	-7,1%	417	422	1,2%	<b>58.924</b>	<b>55.304</b>	<b>-6,1%</b>
May 2023	3.764	3.608	-4,1%	3.566	3.373	-5,4%	66.767	59.614	-10,7%	450	422	-6,2%	<b>74.547</b>	<b>67.017</b>	<b>-10,1%</b>
Jun 2023	4.306	4.267	-0,9%	4.022	3.921	-2,5%	77.277	71.300	-7,7%	352	332	-5,7%	<b>85.957</b>	<b>79.820</b>	<b>-7,1%</b>
Jul 2023	4.265	3.760	-11,8%	4.291	3.889	-9,4%	83.853	75.177	-10,3%	291	324	11,3%	<b>92.700</b>	<b>83.150</b>	<b>-10,3%</b>
<b>Grand Total</b>	<b>47.863</b>	<b>41.456</b>	<b>-13,4%</b>	<b>47.037</b>	<b>40.701</b>	<b>-13,5%</b>	<b>721.176</b>	<b>668.078</b>	<b>-7,4%</b>	<b>6.912</b>	<b>5.059</b>	<b>-26,8%</b>	<b>822.988</b>	<b>755.294</b>	<b>-8,2%</b>

EBAA TRAFFIC TRACKER - JULY 2023

# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL BUSINESS AVIATION FLIGHTS

EBAA TRAFFIC TRACKER - JULY 2023



-11% compared with JULY-22

JULY-23

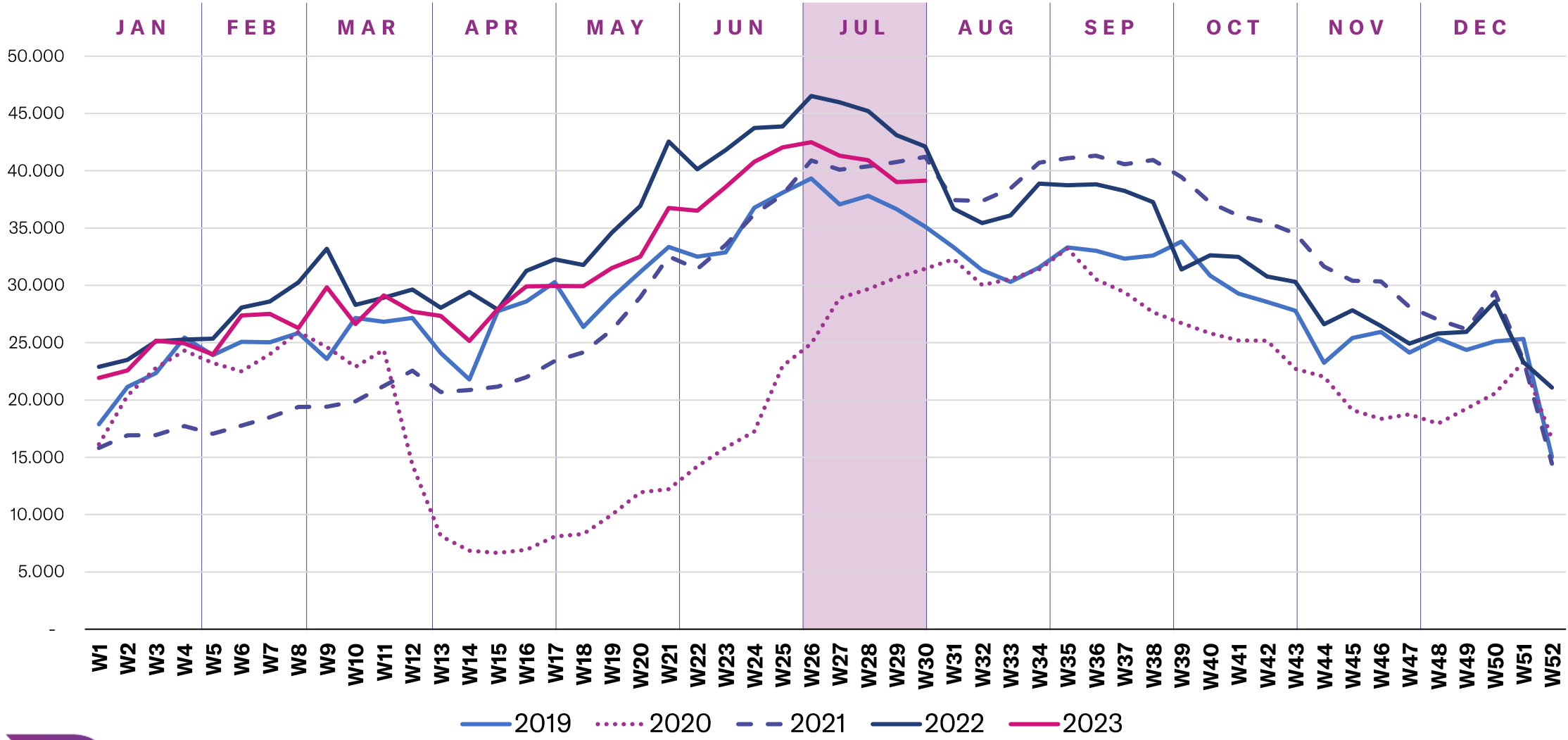
-1% compared with JULY-21

# WEEK BY WEEK DETAILS IN EUROPE

## BUSINESS AVIATION WEEKLY MOVEMENTS (DEPARTURES + ARRIVALS)

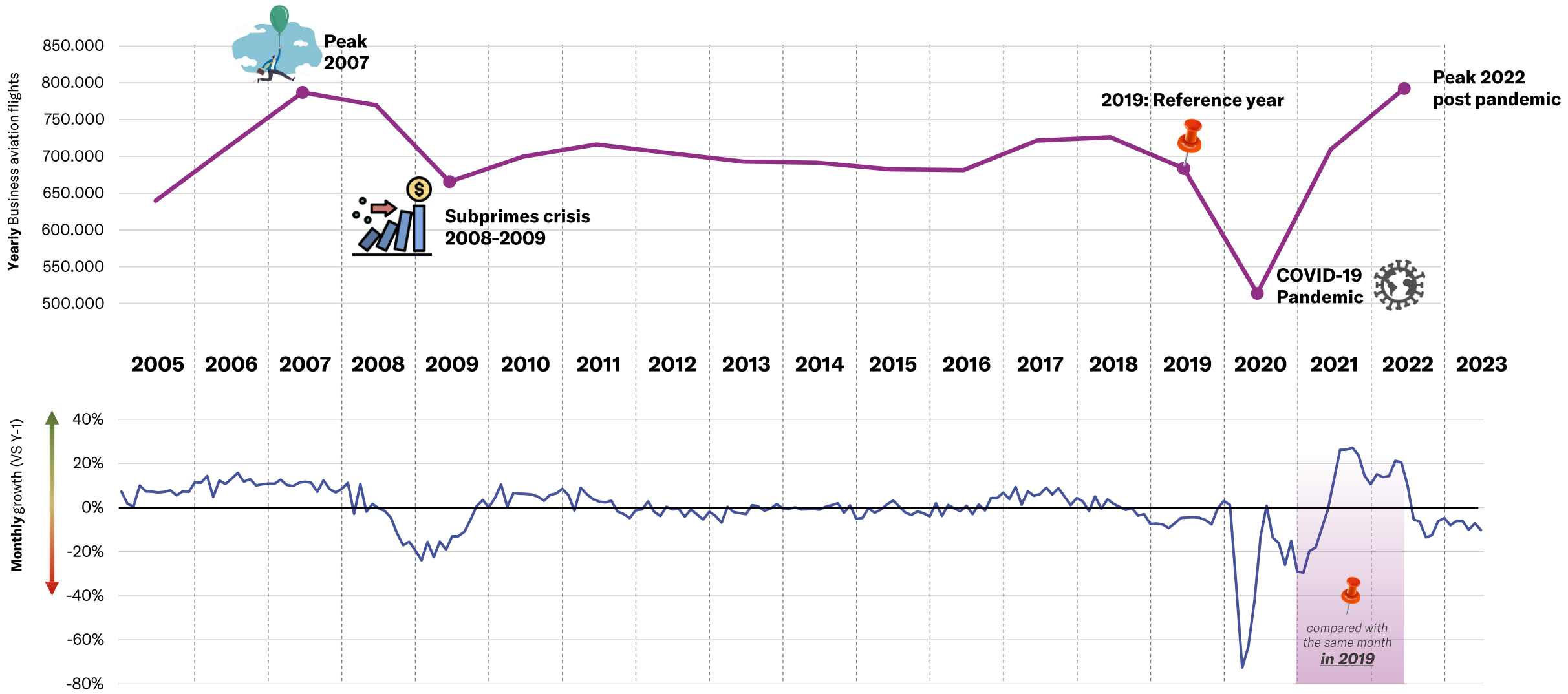


EBAA TRAFFIC TRACKER - JULY 2023



# BUSINESS AVIATION IN EUROPE : 2005 – NOW

## MONTHLY ACTIVITY AND GROWTH



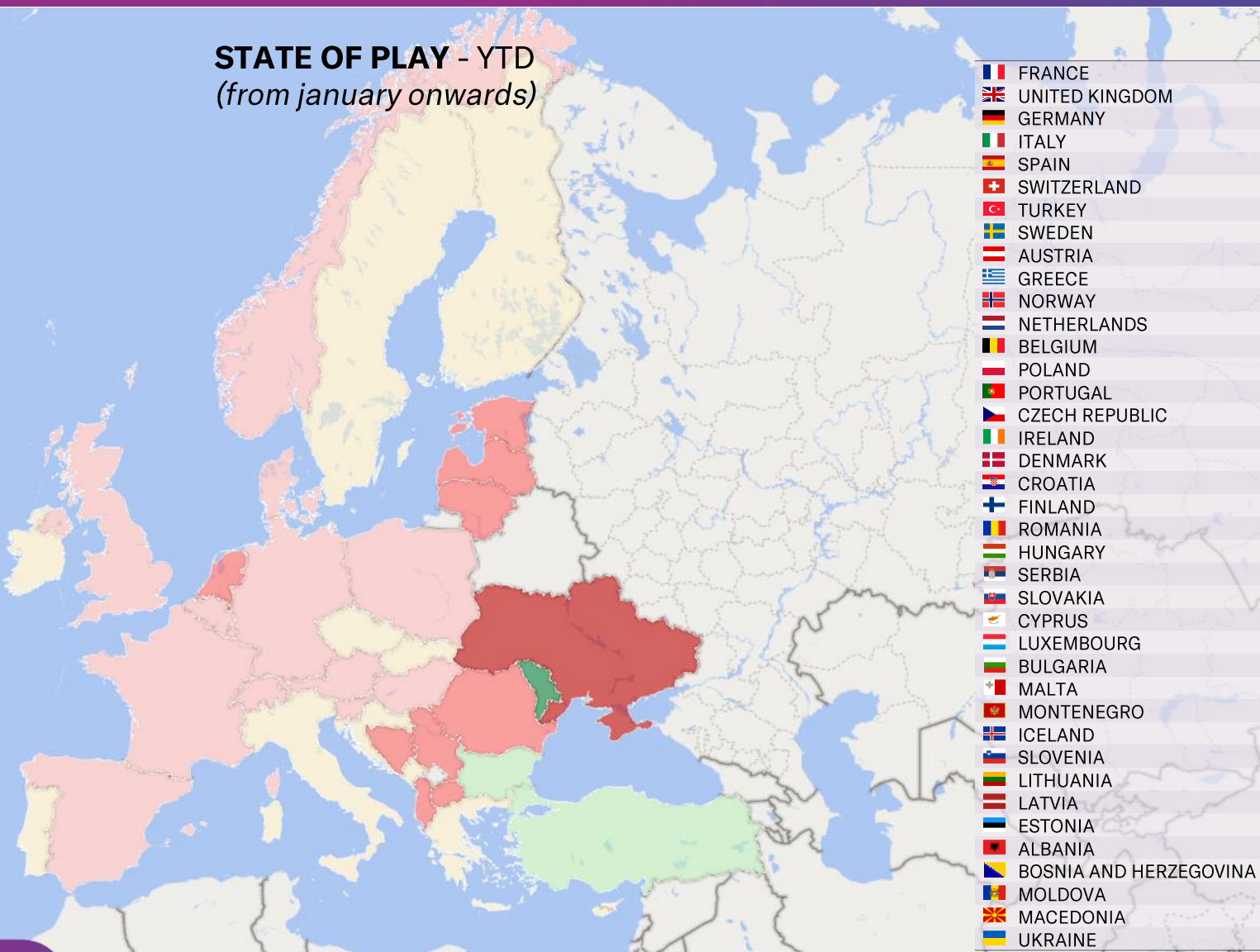


# EUROPEAN STATES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



## STATE OF PLAY - YTD (from january onwards)

















	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	29.488	-12%	154.241	-8%
UNITED KINGDOM	21.592	-14%	121.424	-8%
GERMANY	15.801	-16%	105.137	-7%
ITALY	22.200	-7%	89.613	-4%
SPAIN	14.905	-8%	67.531	-8%
SWITZERLAND	9.010	-9%	59.983	-8%
TURKEY	7.200	8%	31.320	10%
SWEDEN	3.505	-5%	24.756	0%
AUSTRIA	3.975	-14%	24.484	-9%
GREECE	8.040	-10%	23.203	-5%
NORWAY	3.575	-11%	23.154	-7%
NETHERLANDS	2.648	-23%	17.630	-11%
BELGIUM	2.738	-14%	16.969	-10%
POLAND	2.005	-11%	13.166	-7%
PORTUGAL	2.223	-15%	12.301	-3%
CZECH REPUBLIC	2.159	-2%	11.928	-3%
IRELAND	1.719	-17%	9.840	-3%
DENMARK	1.271	-19%	8.582	-10%
CROATIA	2.927	3%	8.582	-2%
FINLAND	902	19%	8.023	2%
ROMANIA	1.139	-12%	7.085	-14%
HUNGARY	1.179	-1%	5.997	-10%
SERBIA	1.048	7%	4.789	-11%
SLOVAKIA	842	6%	4.625	2%
CYPRUS	680	-2%	4.440	-5%
LUXEMBOURG	587	-13%	4.280	-9%
BULGARIA	804	18%	3.426	9%
MALTA	600	-1%	2.845	-9%
MONTENEGRO	788	9%	2.188	-4%
ICELAND	479	-5%	2.116	-1%
SLOVENIA	358	-7%	2.034	-8%
LITHUANIA	346	8%	1.609	-22%
LATVIA	296	13%	1.349	-23%
ESTONIA	252	-12%	1.332	-20%
ALBANIA	200	15%	795	-14%
BOSNIA AND HERZEGOVINA	115	-32%	788	-12%
MOLDOVA	118	90%	644	56%
MACEDONIA	78	-41%	506	-23%
UKRAINE	-	-	-	-

EBAA TRAFFIC TRACKER - JULY 2023

# TOP 10 ACTIVE AIRPORTS – JULY 2023

## AVERAGE DAILY BUSINESS AVIATION DEPARTURES

































RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	 Paris Le Bourget	84,4	-22,1%	76,3	-10,2%
2	LFMN	 Nice	83,2	-14,4%	49,8	-8,9%
3	LIEO	 Olbia	51,9	-2,8%	14,4	-2,6%
4	LEIB	 Ibiza	50,2	-8,0%	19,4	-14,1%
5	LSGG	 Geneva	48,6	-10,0%	45,1	-7,3%
6 	EGLF	 Farnborough	47,2	11,8%	39,4	-7,3%
7 	LIML	 Milan Linate	43,8	-1,2%	34,7	3,4%
8 	EGGW	 London Luton	40,5	-11,9%	35,1	-9,4%
9 	EGKB	 London Biggin Hill	38,3	-26,3%	29,2	-14,3%
10	LEPA	 Palma de Mallorca	37,6	-14,1%	23,3	-14,7%



# TOP 30 AIRPORTS – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)

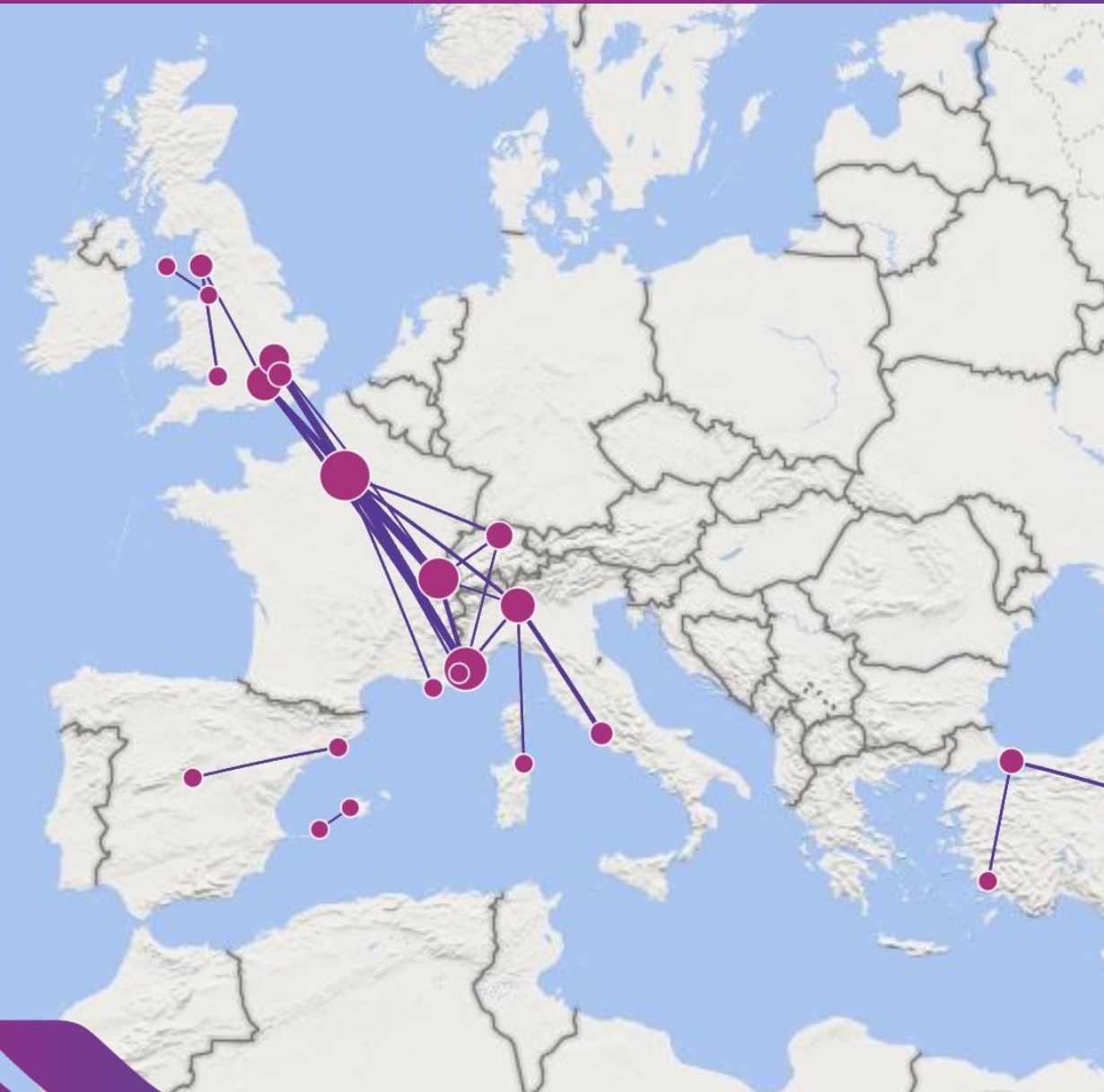
## STATE OF PLAY - YTD (from january onwards)

	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
 PARIS LE BOURGET	5.482	-21%	33.758	-10%
 NICE CÔTE D'AZUR	5.451	-13%	22.248	-8%
 GENEVA INTERNATIONAL	3.229	-8%	20.552	-7%
 FARNBOROUGH	3.105	14%	17.455	-8%
 LONDON LUTON	2.696	-11%	15.784	-9%
 ZURICH	2.342	-12%	15.673	-7%
 MILANO LINATE	2.810	0%	15.308	4%
 LONDON BIGGIN HILL	2.451	-27%	12.862	-15%
 PALMA DE MALLORCA	2.407	-13%	10.135	-14%
 ROMA CIAMPINO	1.805	-2%	9.850	-1%
 AMSTERDAM SCHIPHOL	1.356	-23%	9.091	-6%
 MADRID BARAJAS	1.460	-6%	8.782	-7%
 ISTANBUL ATATÜRK	1.789	10%	8.605	-4%
 IBIZA	3.230	-8%	8.497	-14%
 BERLIN SCHÖNEFELD	1.169	-25%	8.212	-16%
 ATHENS INTERNATIONAL	2.392	-11%	8.079	-7%
 MALAGA COSTA DEL SOL	1.763	-7%	8.056	-12%
 WIEN SCHWECHAT	1.332	-7%	8.027	-10%
 CANNES MANDELIEU	2.117	-10%	7.929	-14%
 PRAGUE VACLAV HAVEL	1.326	-6%	7.844	-3%
 MÜNCHEN	1.293	-16%	7.815	-13%
 BARCELONA	1.445	-1%	7.259	-6%
 OLBIA COSTA SMERALDA	3.388	-2%	6.453	-3%
 LONDON STANSTED	1.272	-30%	6.411	-7%
 HAMBURG	833	-27%	6.045	-12%
 STUTTGART	867	-7%	5.760	-1%
 SALZBURG W. A. MOZART	868	-18%	5.445	-9%
 KÖLN BONN	779	-19%	5.075	-14%
 BRUSSELS NATIONAL	780	-26%	4.957	-20%
 DUSSELDORF	711	-18%	4.953	-8%



# TOP 30 BUSINESS AVIATION ROUTES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



AIRPORT 1		AIRPORT 2		YTD CURRENT YEAR	YTD GROWTH(*)
	LSGG Geneva International		LFPB Paris Le Bourget	2.022	-8%
	LFMN Nice Côte d'Azur		LFPB Paris Le Bourget	1.589	-8%
	LIML Milano Linate		LIRA Roma Ciampino	1.060	1%
	LFMN Nice Côte d'Azur		EGLF Farnborough	1.037	-5%
	LFMN Nice Côte d'Azur		LSGG Geneva International	992	-7%
	EGLF Farnborough		LFPB Paris Le Bourget	910	-10%
	LFPB Paris Le Bourget		EGGW London Luton	820	-9%
	LFPB Paris Le Bourget		LIML Milano Linate	799	3%
	LTBA Istanbul Atatürk		LTAC Ankara Esenboğa	787	10%
	EGLF Farnborough		LSGG Geneva International	714	-16%
	EGGW London Luton		LFMN Nice Côte d'Azur	712	-17%
	EGKB London Biggin Hill		LFPB Paris Le Bourget	693	-17%
	LSZH Zurich		LFPB Paris Le Bourget	650	-8%
	LLBG Tel Aviv International		LCLK Larnaka International	641	8%
	LFMN Nice Côte d'Azur		LIML Milano Linate	636	2%
	EGGD Bristol		EGNL Walney Island	618	25%
	LTBA Istanbul Atatürk		LTFE Mugla Milas Bodrum	600	4%
	LEMD Madrid Barajas		LEBL Barcelona	598	-8%
	LFPB Paris Le Bourget		LFMD Cannes Mandelieu	586	-24%
	LFTH Toulon-Le Palyvestre		LFPB Paris Le Bourget	585	15%
	LSZH Zurich		LSGG Geneva International	579	-7%
	LIEO Olbia Costa Smeralda		LIML Milano Linate	556	3%
	EGNL Walney Island		EGLF Farnborough	542	7%
	LSZH Zurich		LFMN Nice Côte d'Azur	521	-7%
	EGGP Liverpool International		EGNS Ronaldsway	510	1%
	LFMN Nice Côte d'Azur		EGKB London Biggin Hill	503	-15%
	EGGW London Luton		LSGG Geneva International	495	-13%
	EGLF Farnborough		EGGW London Luton	495	-1%
	LSGG Geneva International		LIML Milano Linate	474	28%
	LEIB Ibiza		LEPA Palma de Mallorca	473	-42%

# TOP 10 FLOWS– JULY 2023

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS



ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	177,7	-13,1%	135,9	-14,4%
UK	UK	129,2	-11,4%	111,5	-7,4%
Italy	Italy	122,0	-0,6%	65,2	-2,7%
Germany	Germany	109,3	-16,3%	112,1	-6,9%
Spain-Continental	Spain-Continental	80,1	-6,3%	50,2	-8,8%
Türkiye	Türkiye	54,0	12,6%	37,7	12,8%
France	Italy	48,3	-7,8%	26,1	-3,9%
Italy	France	47,4	-5,5%	25,9	-3,3%
Norway	Norway	44,0	-7,1%	42,7	-6,7%
France	UK	43,8	-20,0%	34,2	-10,7%

# TRAFFIC PER STATE – JULY 2023

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1



STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	2.690,7	3.000,3	-309,5	-10,3%	2.069,0	2.243,1	-174,1	-7,8%
ECAC	2.682,3	2.990,3	-308,1	-10,3%	2.058,2	2.232,9	-174,8	-7,8%
ESRA08	2.667,9	2.976,0	-308,1	-10,4%	2.043,3	2.212,9	-169,6	-7,7%
ESRA02	2.654,2	2.962,5	-308,3	-10,4%	2.032,7	2.199,0	-166,3	-7,6%
SES-RP2	2.588,0	2.900,8	-312,9	-10,8%	1.987,3	2.160,3	-173,1	-8,0%
SES-RP3	2.472,3	2.771,0	-298,7	-10,8%	1.891,0	2.058,5	-167,4	-8,1%
EU27	2.423,7	2.721,9	-298,1	-11,0%	1.842,7	2.007,8	-165,1	-8,2%
FABEC	1.667,4	1.936,3	-268,9	-13,9%	1.338,3	1.473,6	-135,3	-9,2%
France	1.140,5	1.321,7	-181,2	-13,7%	843,0	937,1	-94,1	-10,0%
BLUE MED FAB	990,9	1.074,2	-83,3	-7,8%	577,1	613,2	-36,1	-5,9%
Italy	814,8	885,2	-70,3	-7,9%	482,3	514,2	-31,9	-6,2%
Germany	607,5	731,4	-123,9	-16,9%	564,3	618,7	-54,4	-8,8%
UK-Ireland FAB	589,9	701,8	-111,9	-15,9%	484,9	529,2	-44,3	-8,4%
UK	578,1	688,4	-110,3	-16,0%	475,2	520,1	-44,9	-8,6%
FAB CE	514,1	555,0	-40,9	-7,4%	387,5	411,7	-24,2	-5,9%
Switzerland	445,1	528,2	-83,1	-15,7%	388,4	442,1	-53,7	-12,1%
South West FAB	441,3	488,8	-47,5	-9,7%	307,9	334,2	-26,4	-7,9%
Spain	434,7	480,8	-46,1	-9,6%	301,1	327,8	-26,7	-8,2%
Spain-Continental	426,7	473,5	-46,8	-9,9%	292,1	320,4	-28,2	-8,8%
Austria	306,8	355,4	-48,5	-13,7%	250,6	269,8	-19,2	-7,1%
Greece	280,6	301,8	-21,2	-7,0%	136,8	143,7	-6,9	-4,8%
Belgium/Luxembourg	252,6	294,2	-41,6	-14,1%	226,2	239,7	-13,5	-5,6%

# TRAFFIC PER STATE – JULY 2023

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2



EBA A TRAFFIC TRACKER - JULY 2023

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Netherlands	177,3	219,8	-42,5	-19,3%	157,4	174,0	-16,6	-9,6%
Croatia	210,4	214,6	-4,3	-2,0%	117,7	119,2	-1,6	-1,3%
Türkiye	208,2	204,5	3,6	1,8%	148,0	143,4	4,7	3,2%
Serbia/Montenegro	157,8	163,4	-5,6	-3,4%	101,4	104,9	-3,5	-3,3%
DK-SE FAB	139,0	162,0	-23,0	-14,2%	129,9	142,2	-12,3	-8,6%
Czech Republic	126,5	131,0	-4,5	-3,4%	105,3	113,1	-7,8	-6,9%
Ireland	100,0	121,6	-21,7	-17,8%	88,4	92,4	-4,0	-4,3%
NEFAB	109,4	120,7	-11,3	-9,4%	97,4	119,7	-22,2	-18,6%
Hungary	106,7	117,1	-10,4	-8,9%	84,3	91,2	-6,9	-7,5%
Slovenia	100,5	113,3	-12,8	-11,3%	66,9	72,7	-5,8	-8,0%
Sweden	102,8	111,6	-8,8	-7,9%	96,6	103,3	-6,7	-6,5%
Danube FAB	110,7	111,5	-0,8	-0,8%	94,0	95,8	-1,8	-1,8%
Bosnia and Herzegovina	85,9	95,8	-9,9	-10,4%	56,5	57,8	-1,3	-2,2%
Baltic FAB	80,3	90,7	-10,4	-11,5%	69,1	90,2	-21,2	-23,4%
Denmark	72,7	88,6	-15,9	-17,9%	64,7	73,6	-8,9	-12,1%
Poland	77,0	87,7	-10,7	-12,2%	66,8	85,8	-19,1	-22,2%
Bulgaria	87,2	87,5	-0,3	-0,3%	73,7	72,1	1,6	2,2%
Norway	75,7	87,5	-11,8	-13,5%	69,1	75,6	-6,5	-8,5%
Lisbon FIR	70,3	81,8	-11,5	-14,1%	58,2	61,3	-3,1	-5,1%
Slovakia	62,9	70,4	-7,5	-10,7%	49,5	55,7	-6,3	-11,2%
Albania	70,2	67,9	2,4	3,5%	34,2	34,5	-0,3	-0,8%
Cyprus	64,0	66,5	-2,5	-3,7%	50,1	52,0	-1,9	-3,7%



# TRAFFIC PER STATE – JULY 2023

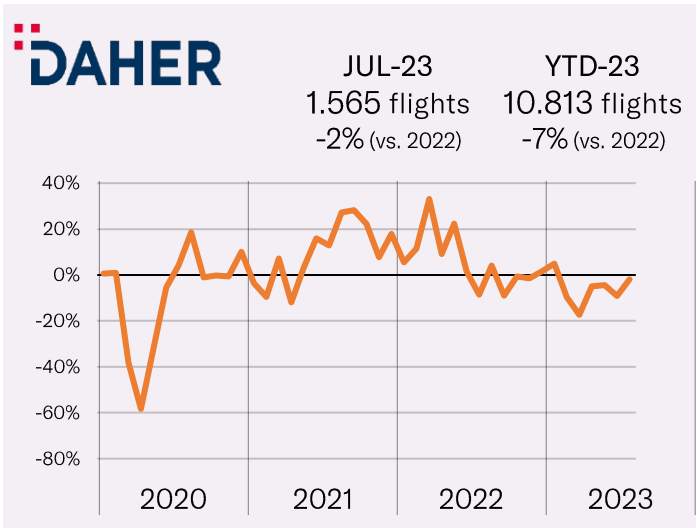
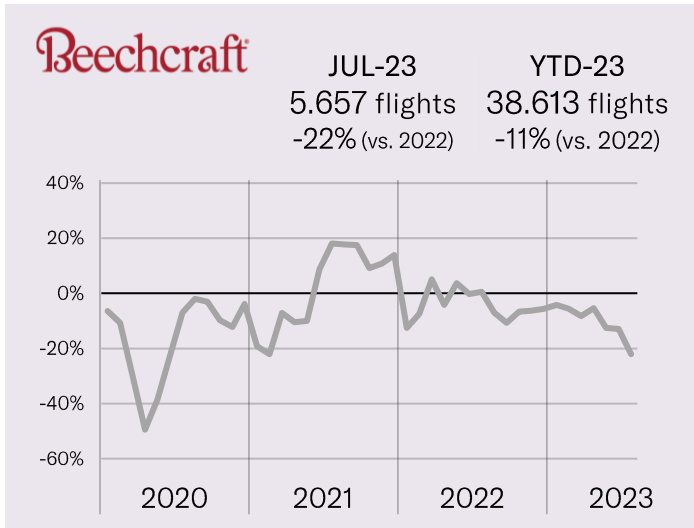
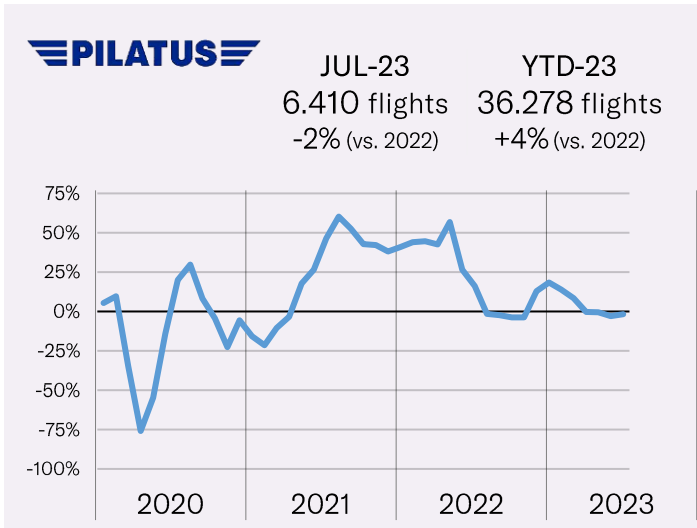
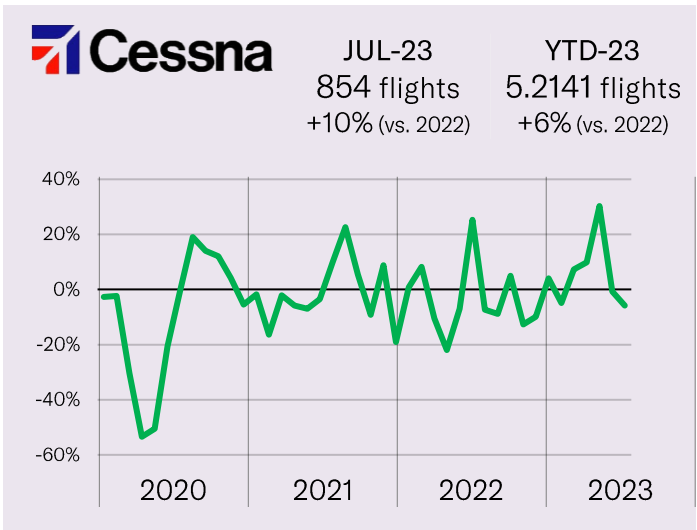
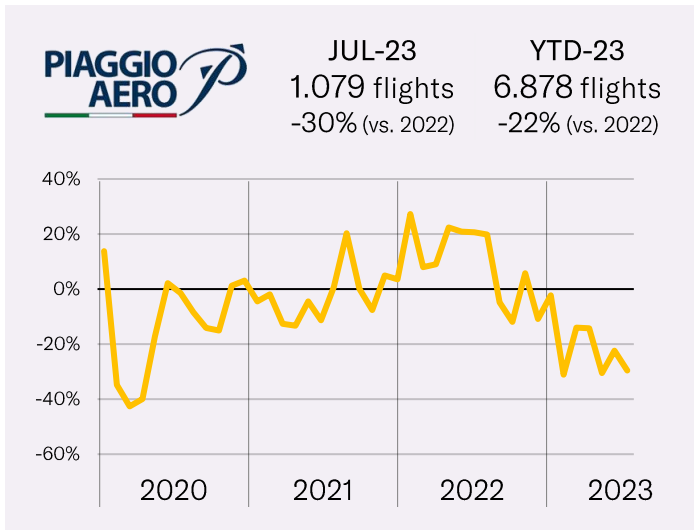
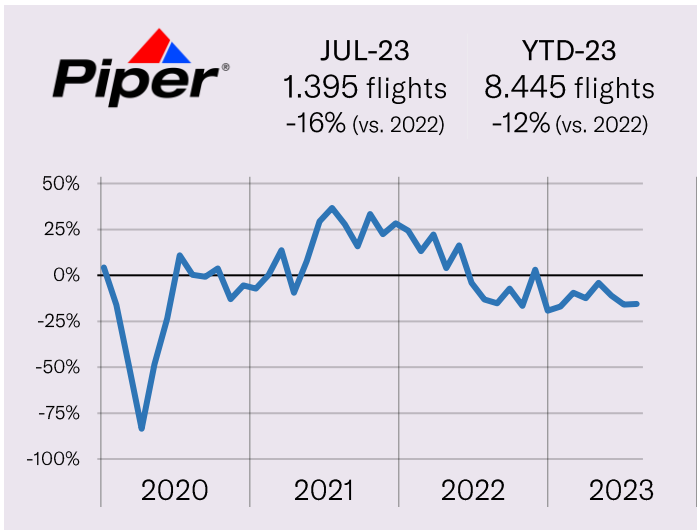
## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3



STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Romania	61,2	59,7	1,5	2,5%	55,0	57,7	-2,7	-4,6%
North Macedonia	46,9	49,6	-2,7	-5,5%	25,6	27,7	-2,1	-7,7%
Egypt	33,1	40,1	-7,1	-17,6%	35,6	34,8	0,8	2,4%
Morocco	36,2	37,1	-1,0	-2,6%	40,7	38,4	2,3	6,1%
Israel	30,5	36,1	-5,6	-15,6%	24,8	28,6	-3,8	-13,2%
Iceland	26,7	28,5	-1,8	-6,4%	18,1	19,8	-1,6	-8,2%
Malta	26,2	26,9	-0,7	-2,8%	19,7	20,2	-0,5	-2,5%
Finland	22,5	22,7	-0,3	-1,1%	22,4	24,4	-2,0	-8,1%
Santa Maria FIR	16,8	20,0	-3,2	-15,8%	18,6	19,2	-0,6	-2,9%
Azerbaijan	23,2	19,4	3,8	19,7%	21,4	20,3	1,1	5,2%
Spain-Canaries	17,5	17,5	0,0	0,0%	19,3	18,6	0,7	3,8%
Lithuania	17,2	17,0	0,2	1,3%	12,1	24,8	-12,7	-51,2%
Latvia	16,8	16,8	0,0	-0,2%	11,3	25,5	-14,2	-55,6%
Georgia	24,4	15,6	8,8	56,1%	16,1	12,6	3,6	28,5%
Estonia	13,1	13,4	-0,3	-2,2%	10,0	13,3	-3,3	-24,8%
Armenia	6,2	11,7	-5,5	-47,3%	6,9	8,3	-1,4	-17,2%
Tunisia	10,7	9,5	1,2	12,2%	8,6	8,0	0,7	8,2%
Libya	5,0	2,6	2,4	90,2%	4,0	4,3	-0,3	-7,6%
Moldova	2,9	1,7	1,2	66,7%	2,3	3,2	-0,9	-26,9%
Belarus	0,8	1,2	-0,4	-35,1%	0,7	6,0	-5,3	-88,0%
Ukraine	0,2	0,0	0,2	600,0%	0,1	10,8	-10,7	-99,2%

# TURBOPROPS OEMS – JULY 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



# JET OEMS (1/2) – JULY 2023

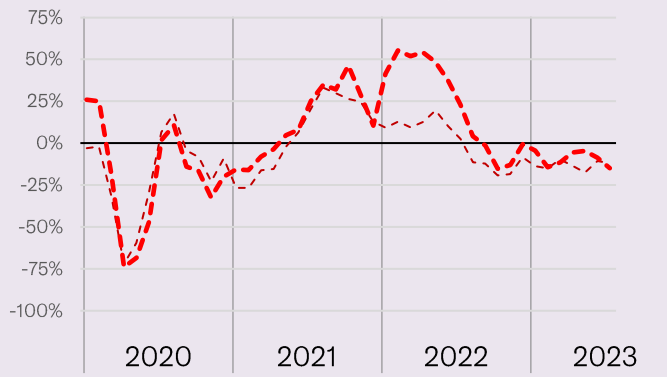
## MONTHLY TRAFFIC & MONTHLY GROWTH



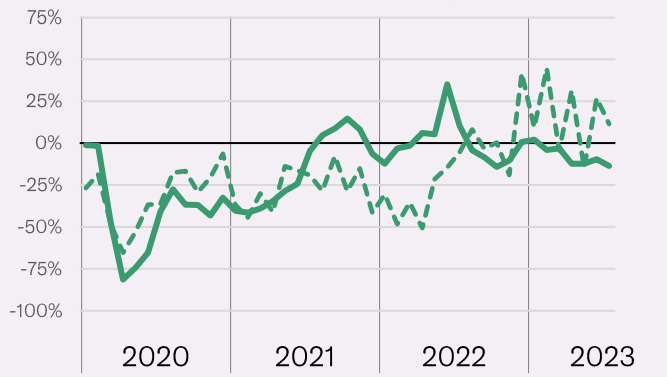
EBAA TRAFFIC TRACKER - JULY 2023



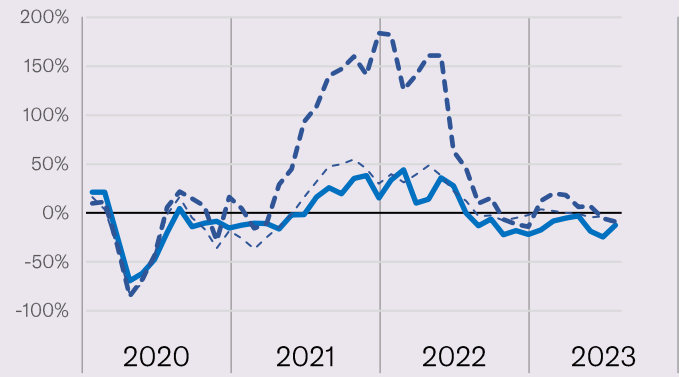
**JUL-23**      **YTD-23**  
 24.433 flights    124.336 flights  
 -13% (vs. 2022)    -12% (vs. 2022)



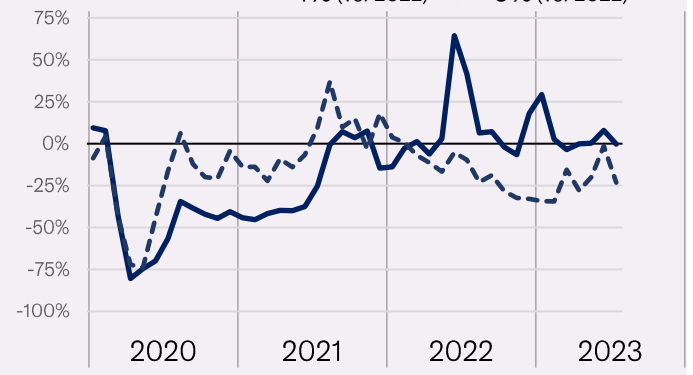
**JUL-23**      **YTD-23**  
 6.606 flights    36.909 flights  
 -11% (vs. 2022)    -7% (vs. 2022)



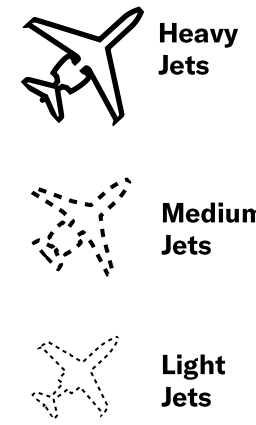
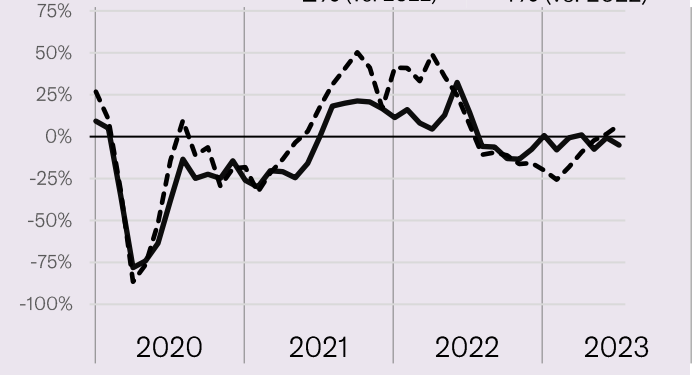
**JUL-23**      **YTD-23**  
 9.443 flights    50.246 flights  
 -12% (vs. 2022)    -5% (vs. 2022)



**JUL-23**      **YTD-23**  
 6.615 flights    32.227 flights  
 -4% (vs. 2022)    0% (vs. 2022)



**JUL-23**      **YTD-23**  
 13.158 flights    62.937 flights  
 -2% (vs. 2022)    -4% (vs. 2022)

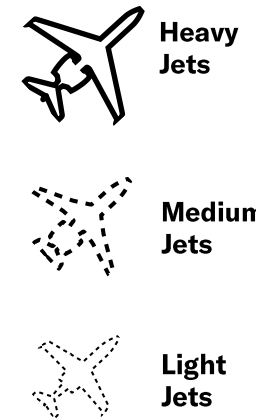
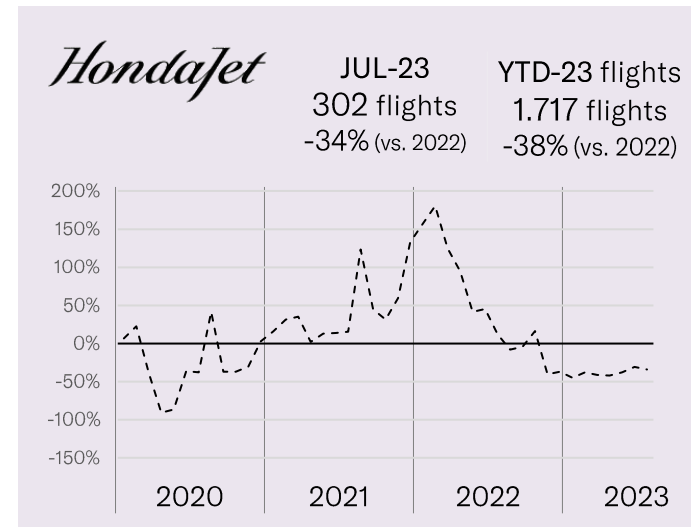
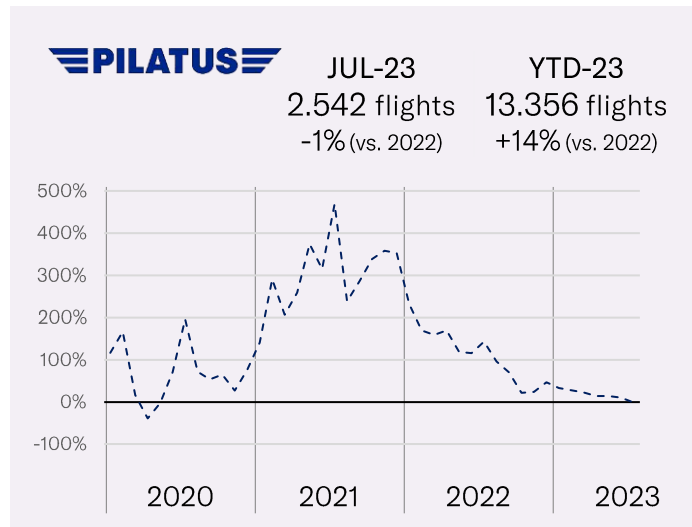
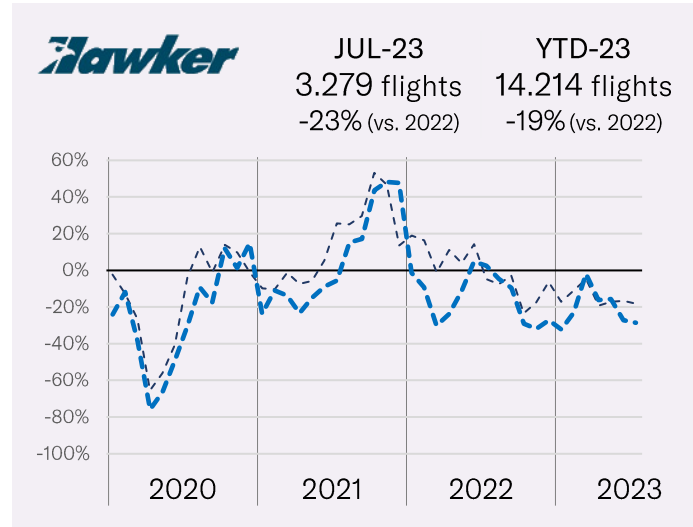
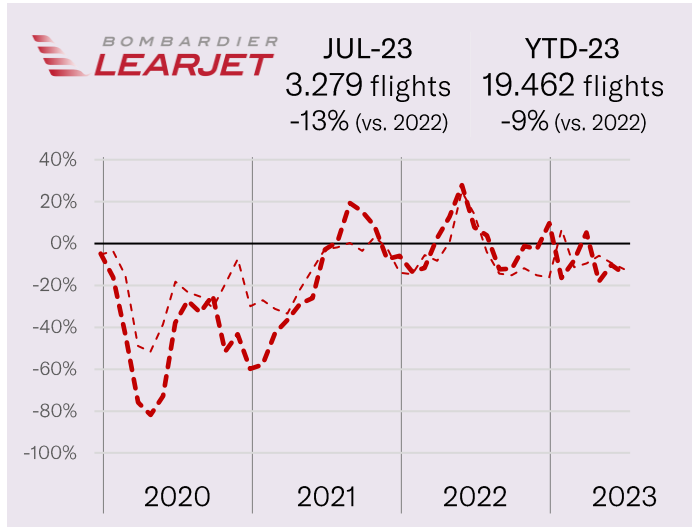


# JET OEMS (2/2) – JULY 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - JULY 2023



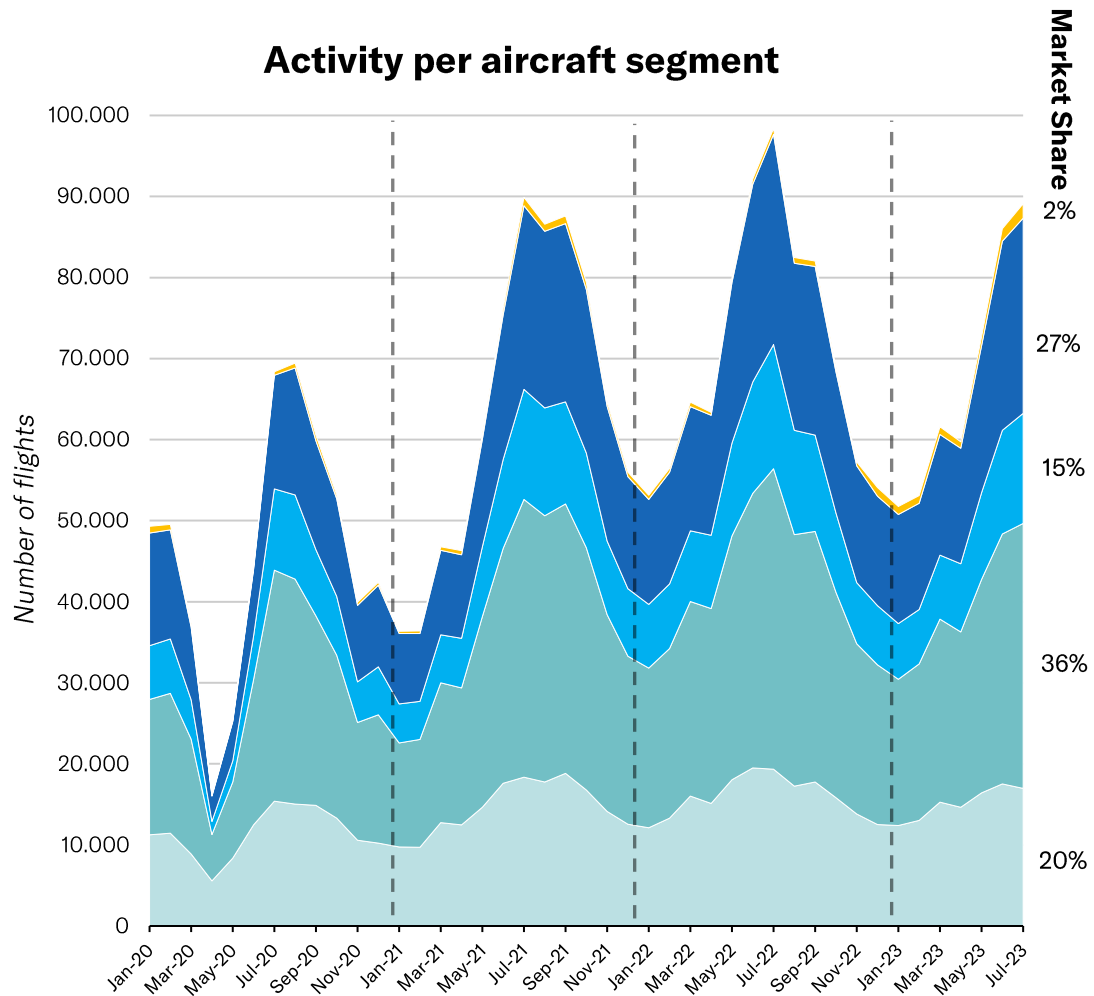


# BUSINESS AVIATION AIRPLANES – JULY 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH

EBAA TRAFFIC TRACKER - JULY 2023

### Activity per aircraft segment



**Bizliners**



**Heavy Jets**



**Medium Jets**

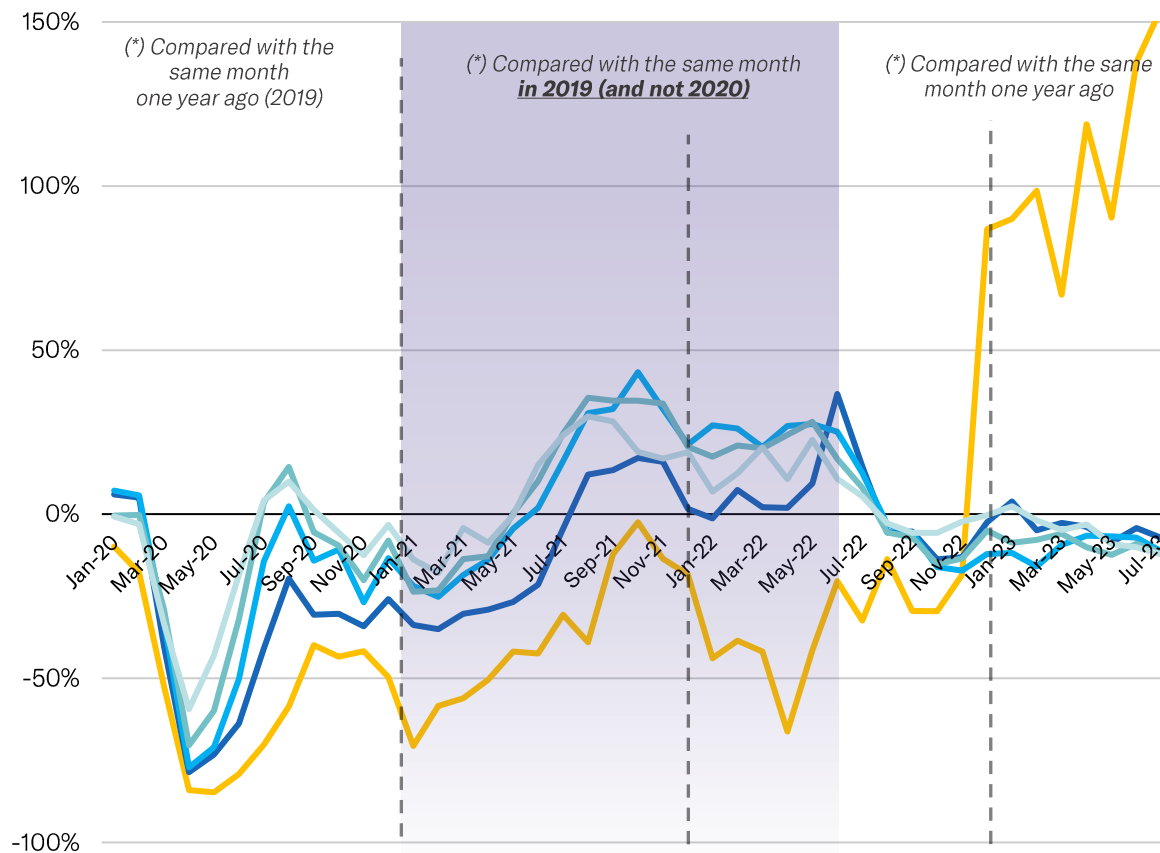


**Light Jets**



**Turboprops**

### Monthly Growth - compared with \*/\*\*



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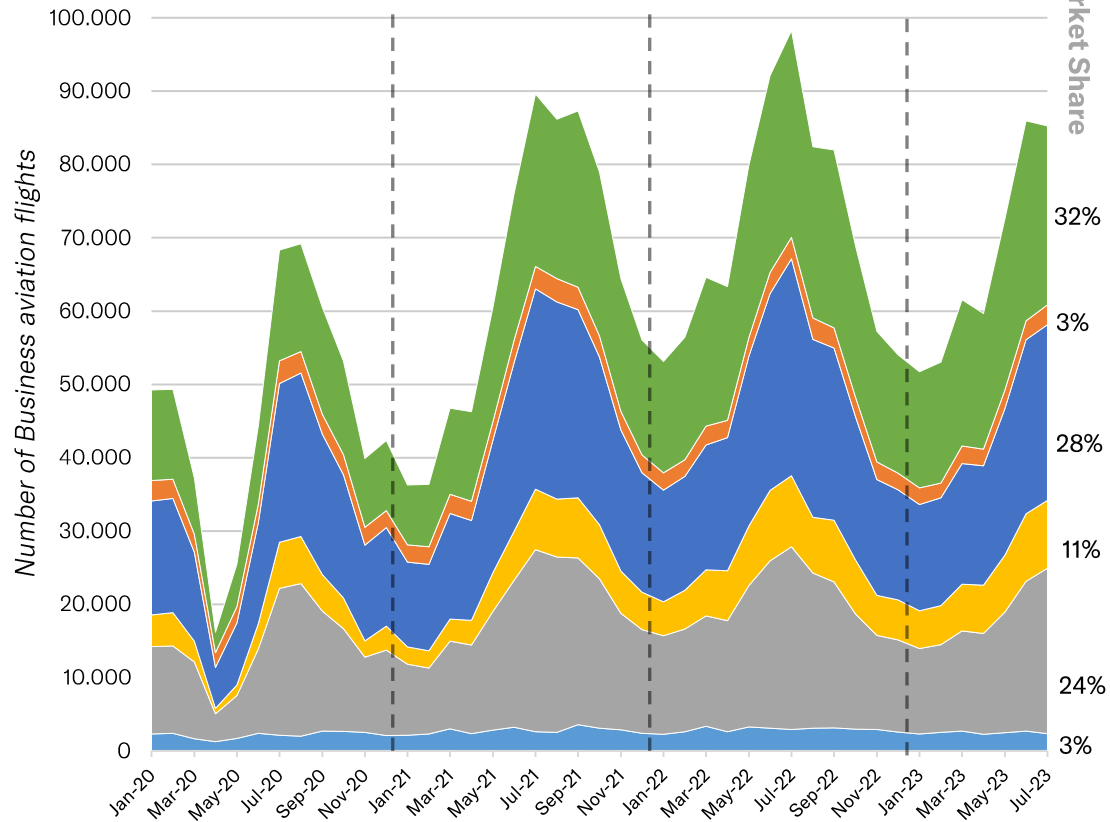
# BUSINESS AVIATION OPERATORS – JULY 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - JULY 2023

### Activity in per operator main type



**Private Ownership**



**Ambulance**



**Fractional Ownership**



**Aircraft Management**

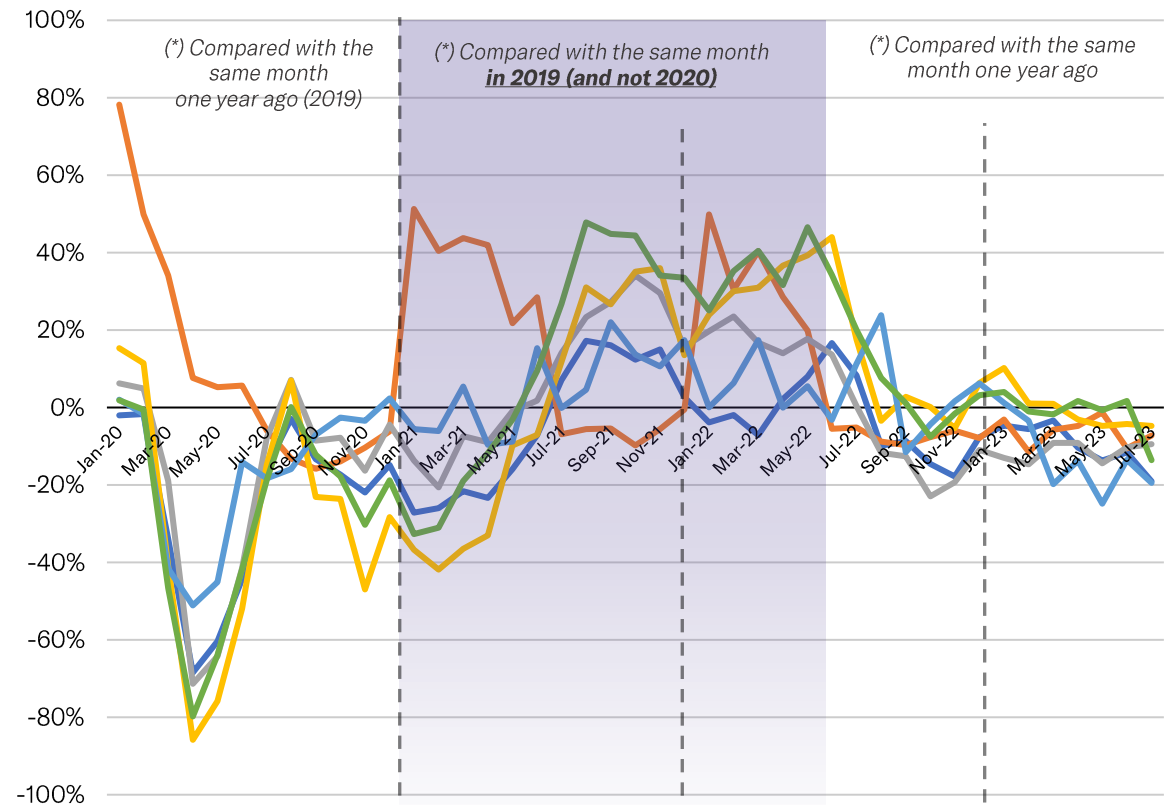


**Branded Charter**



**Government**

### Monthly Growth - compared with \*/\*\*



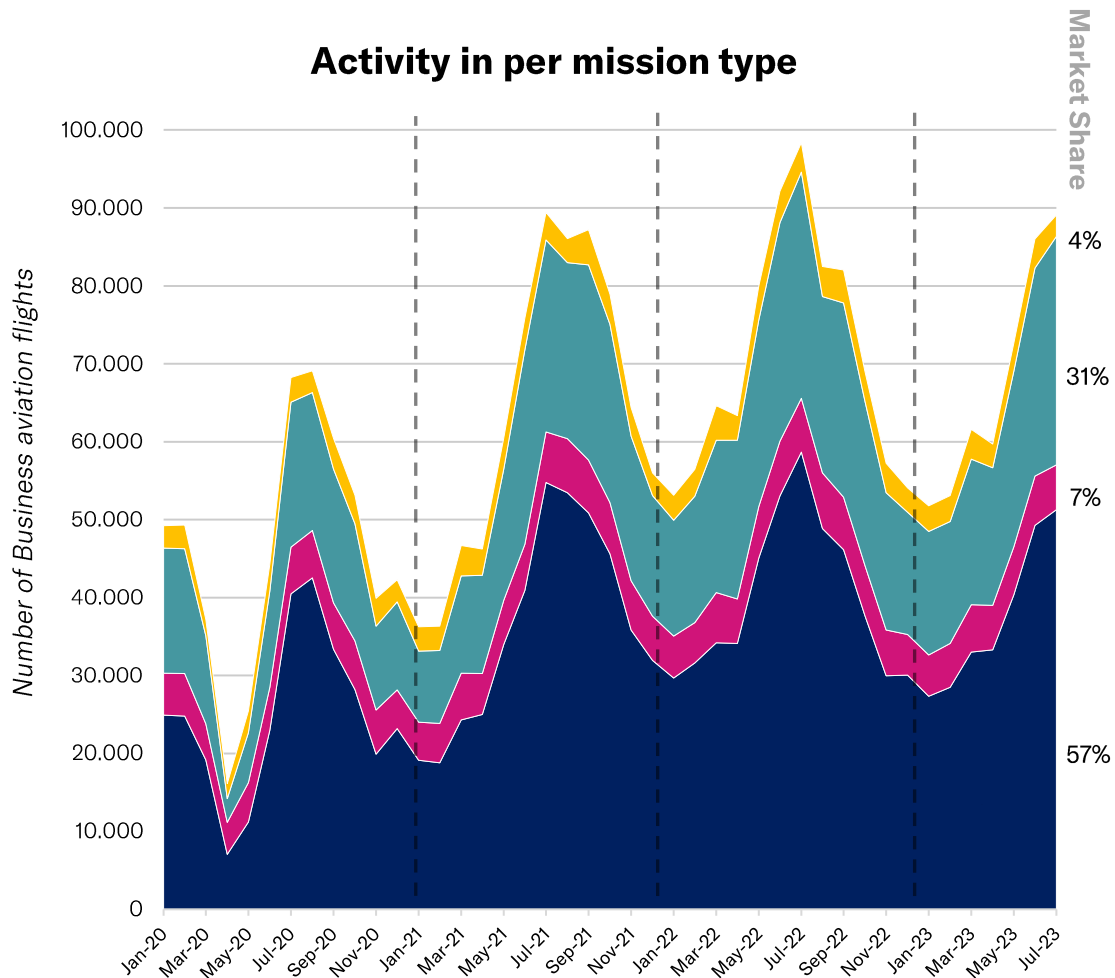
# BUSINESS AVIATION MISSIONS – JULY 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH

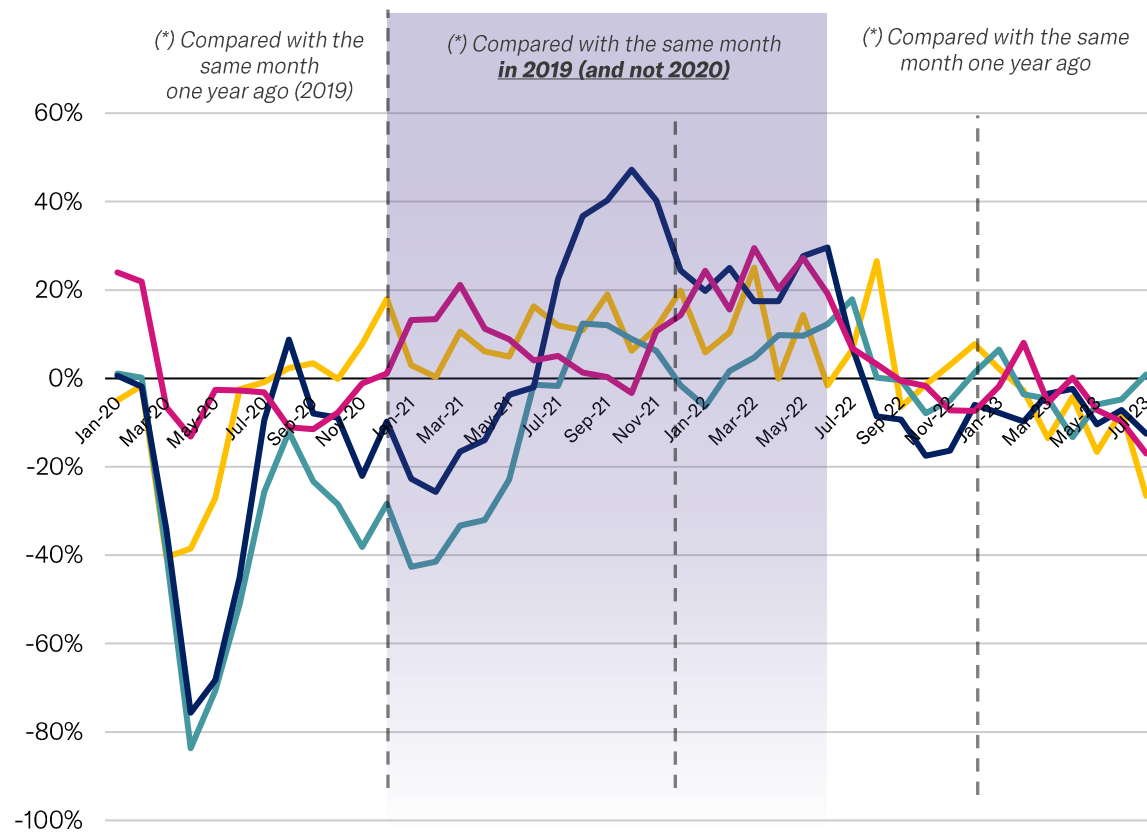


EBAA TRAFFIC TRACKER - JULY 2023

### Activity in per mission type



### Monthly Growth - compared with \*/\*\*



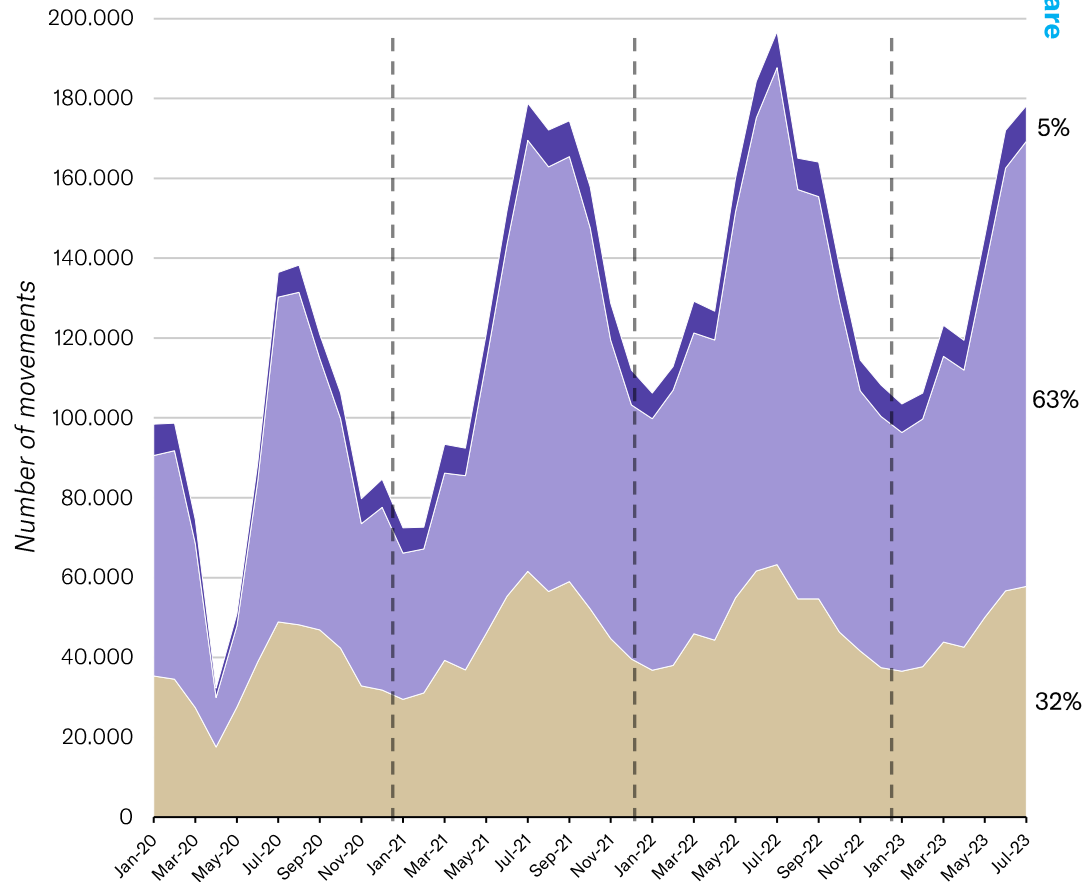
# BUSINESS AVIATION ORIGINS & DESTINATIONS – JULY 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH

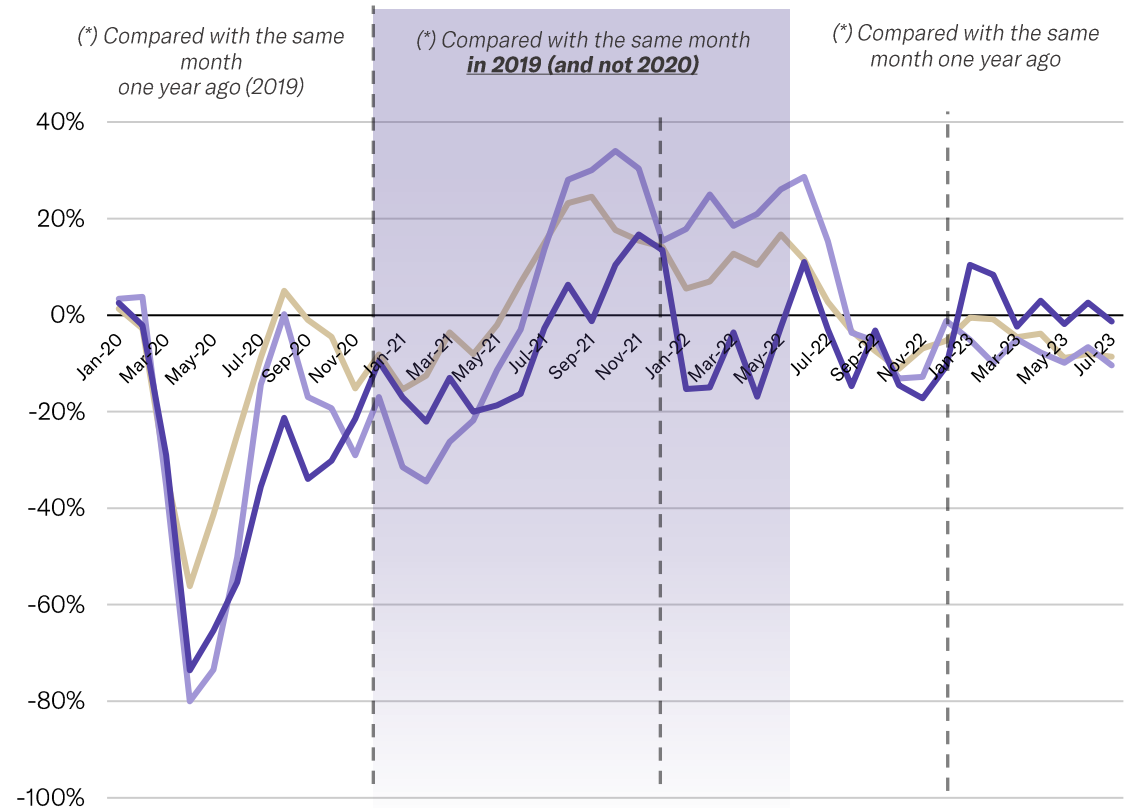


EBAA TRAFFIC TRACKER - JULY 2023

### Activity per Origin-Destination



### Monthly Growth - compared with \*/\*\*





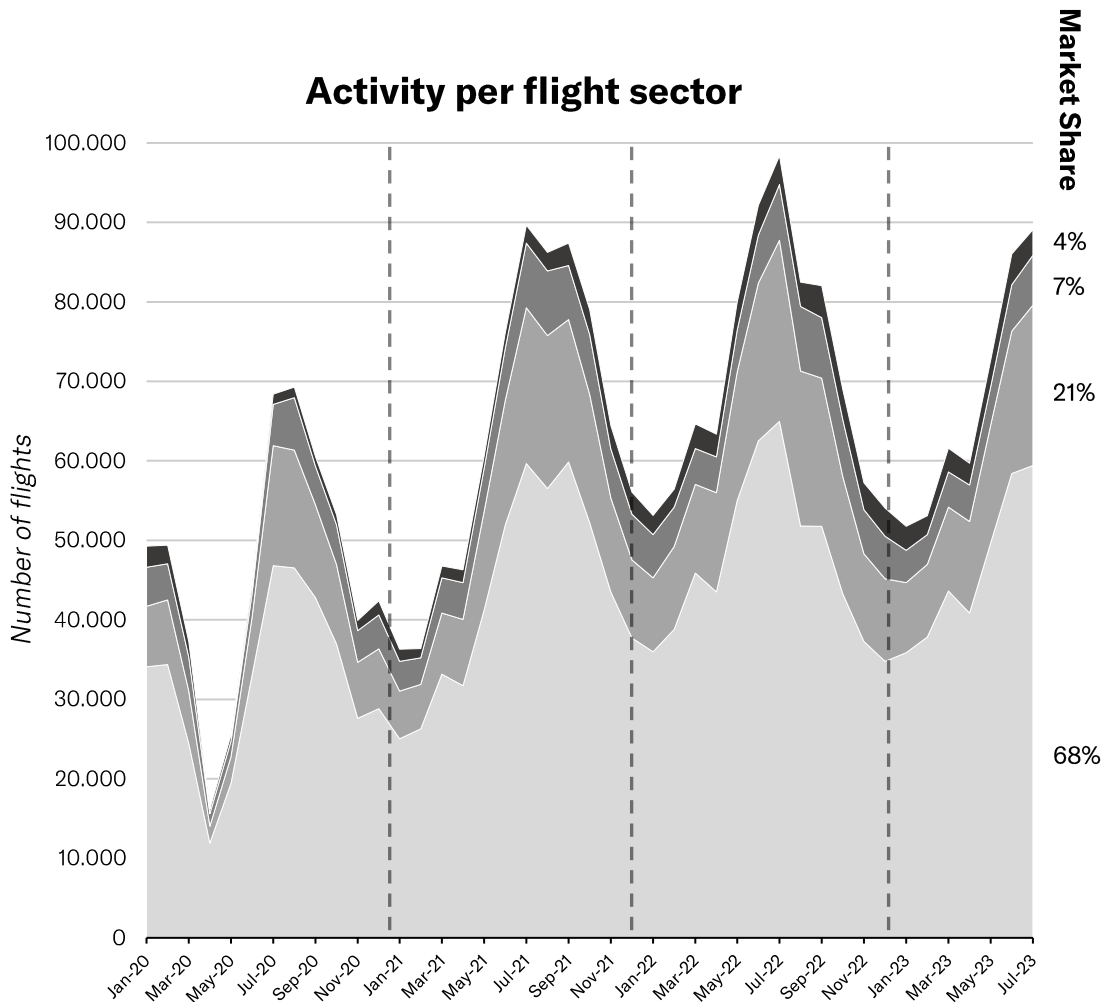
# BUSINESS AVIATION FLIGHT SECTOR – JULY 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH

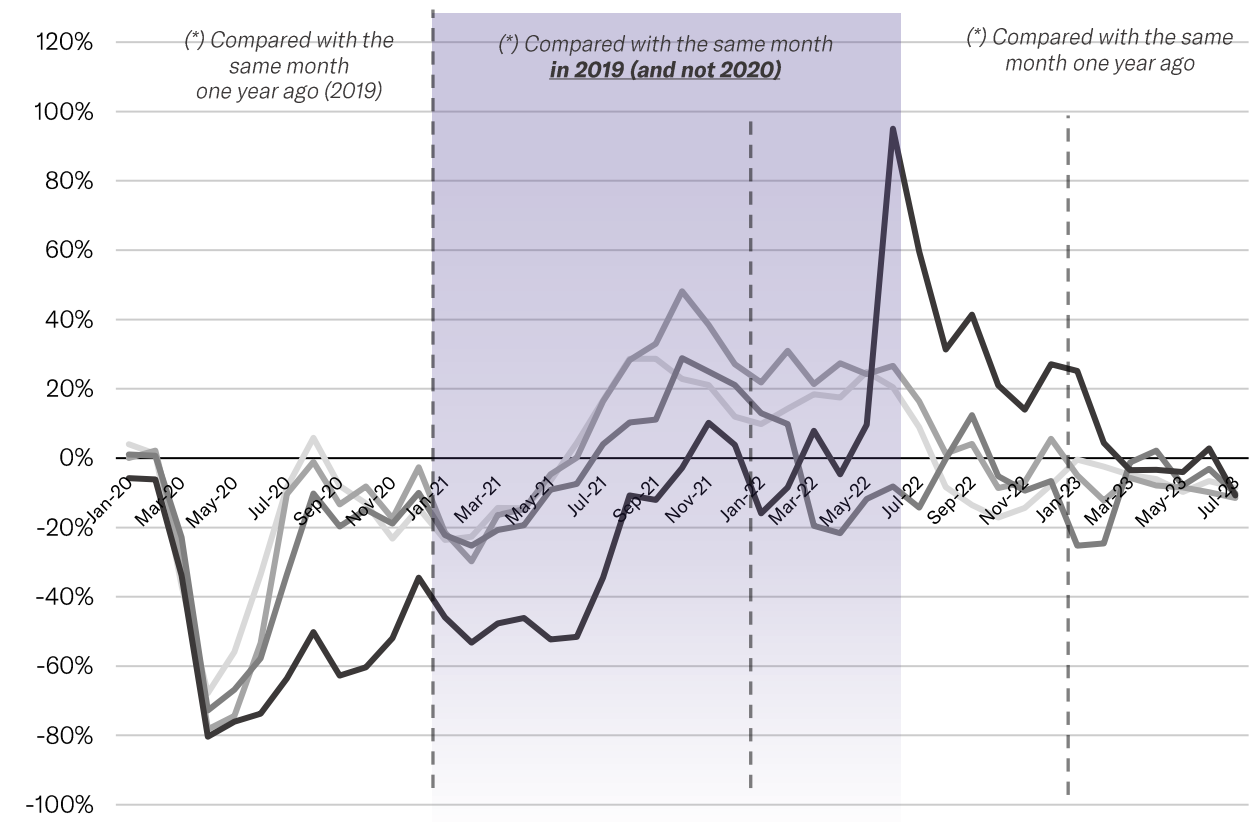


EBAA TRAFFIC TRACKER - JULY 2023

### Activity per flight sector



### Monthly Growth - compared with \*/\*\*



**Short Haul**  
(below 500nm / 1000km)



**Short Haul**  
(below 1000nm / 2000km)



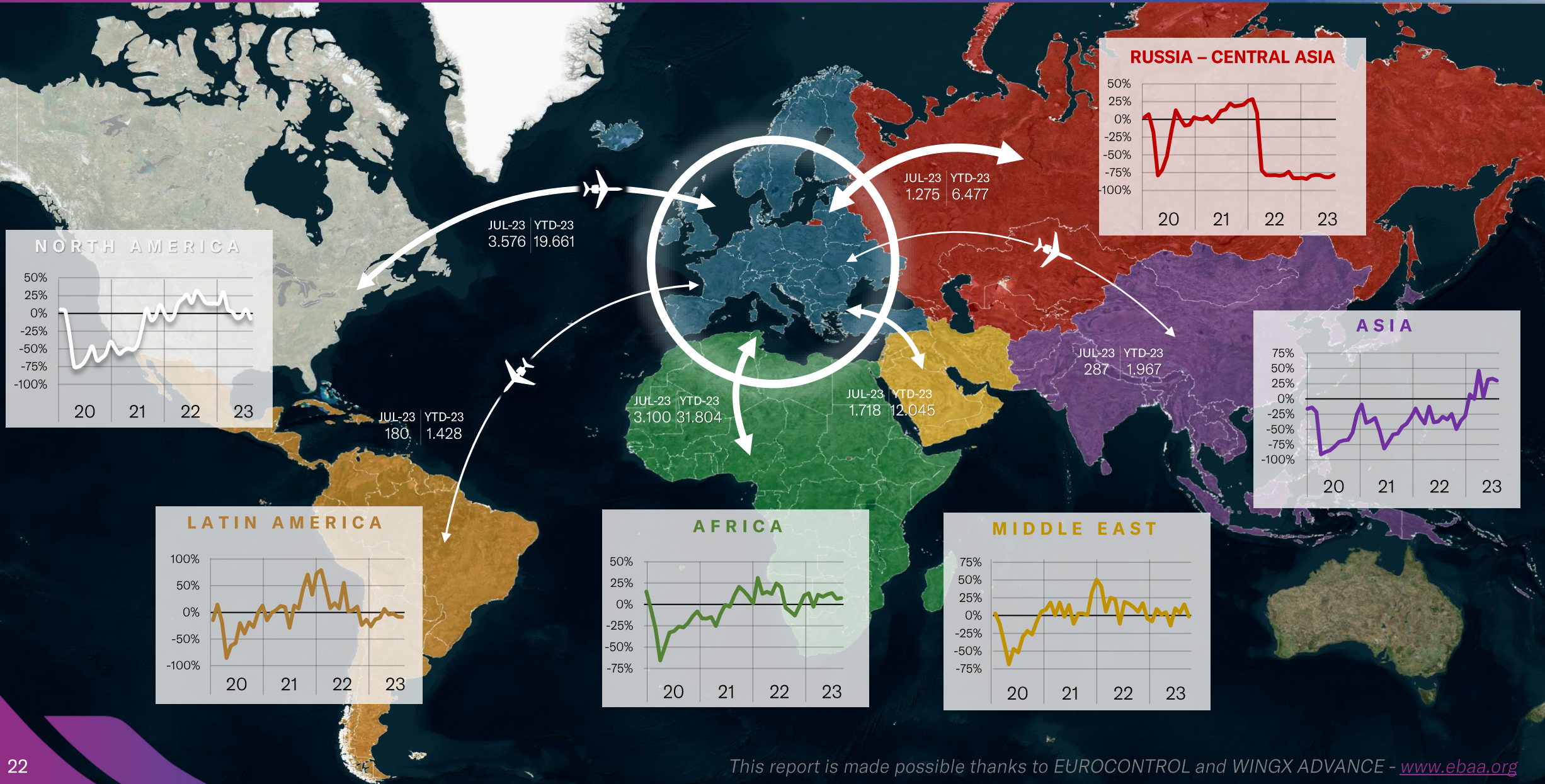
**Medium Haul**  
(below 2500nm / 4700km)



**Long Haul**  
(above 2500nm / 4700km)

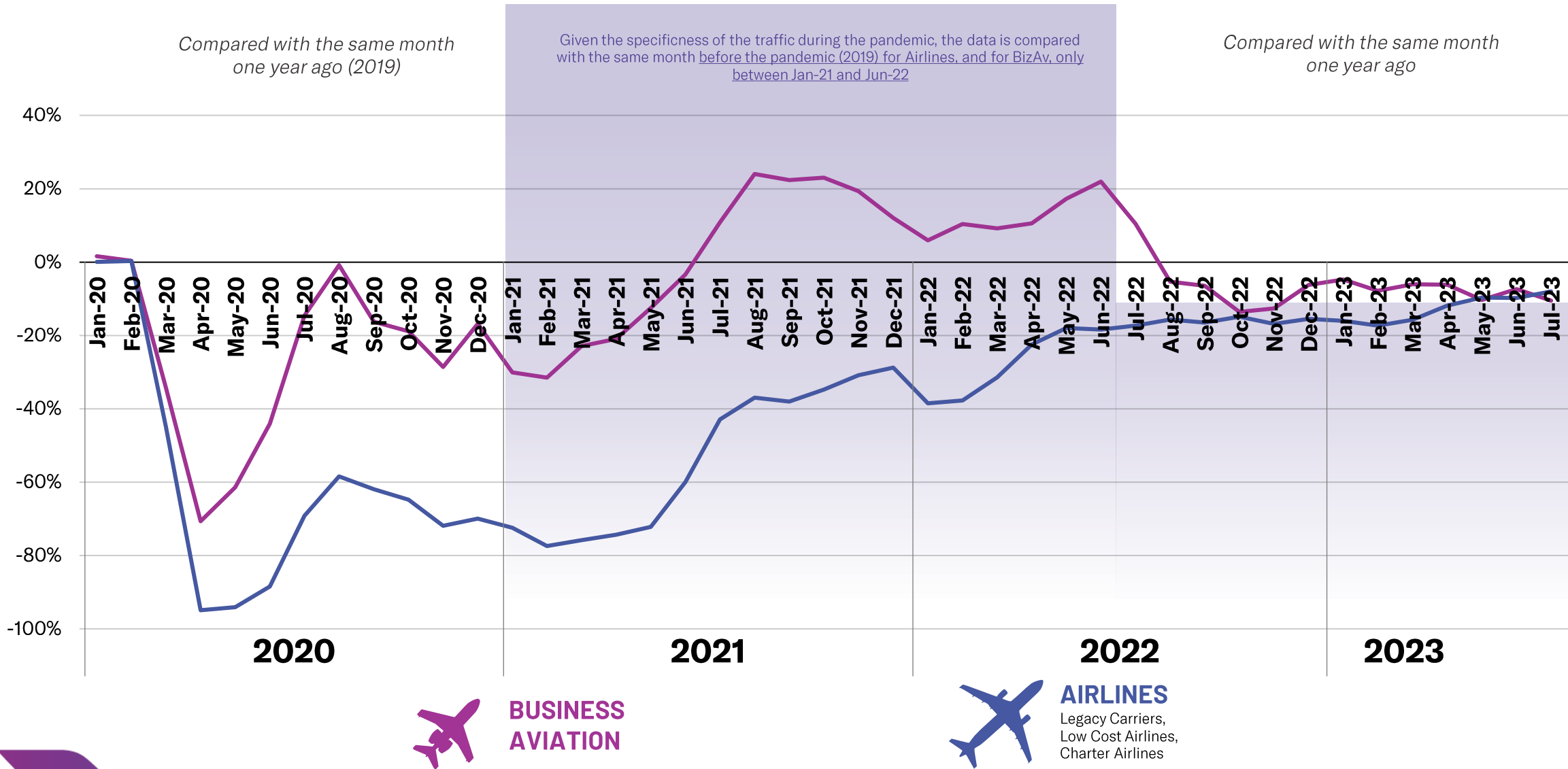
# EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – JULY 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



# BUSINESS AVIATION VS. AIRLINES MONTHLY TRAFFIC GROWTH

EBAA TRAFFIC TRACKER - JULY 2023



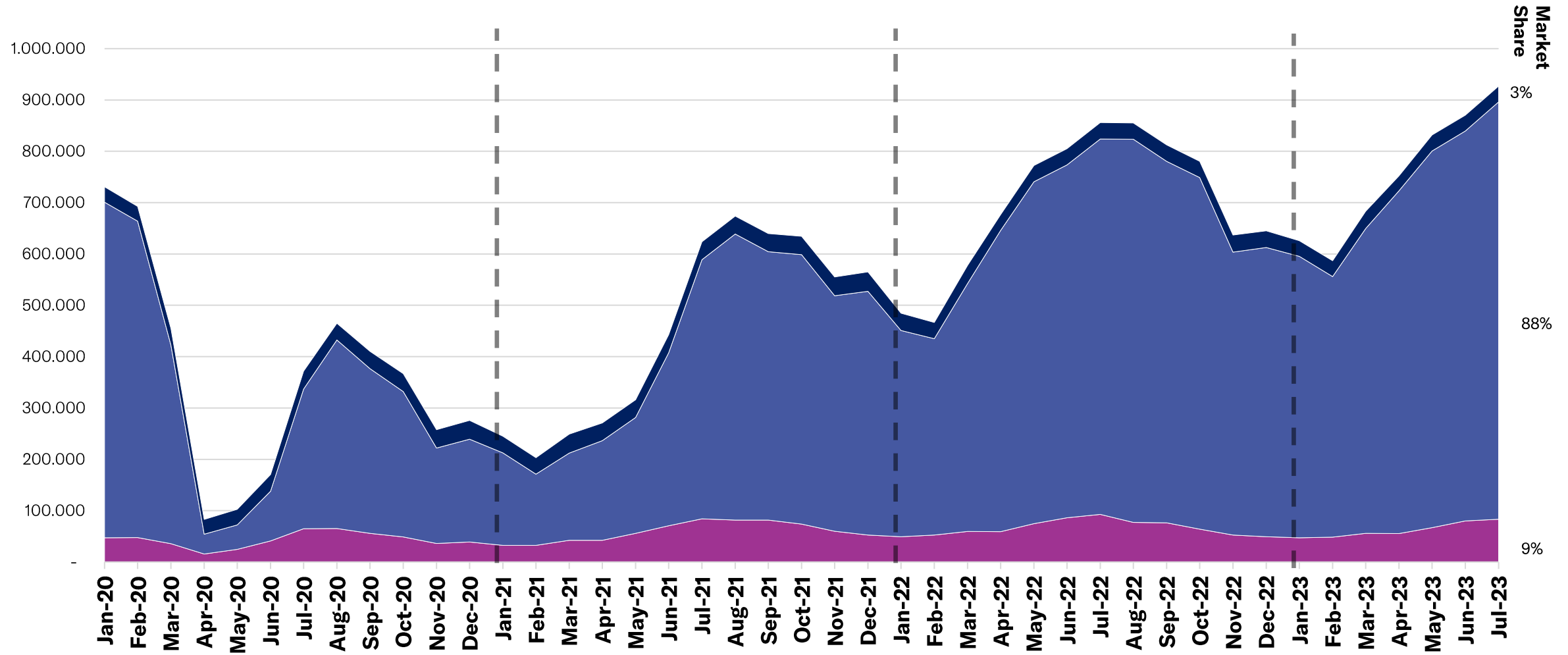


# BUSINESS AVIATION VS. AIRLINES & CARGO

## MONTHLY TRAFFIC MARKET SHARE



EBA A TRAFFIC TRACKER - JULY 2023



 **CARGO**

 **AIRLINES**  
Legacy Carriers,  
Low Cost Airlines,  
Charter Airlines

 **BUSINESS AVIATION**

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# BUSINESS AVIATION VS. AIRLINES (EUROPE)

## MONTHLY CONNECTIVITY COMPARISON – JULY 2023

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Airports connected

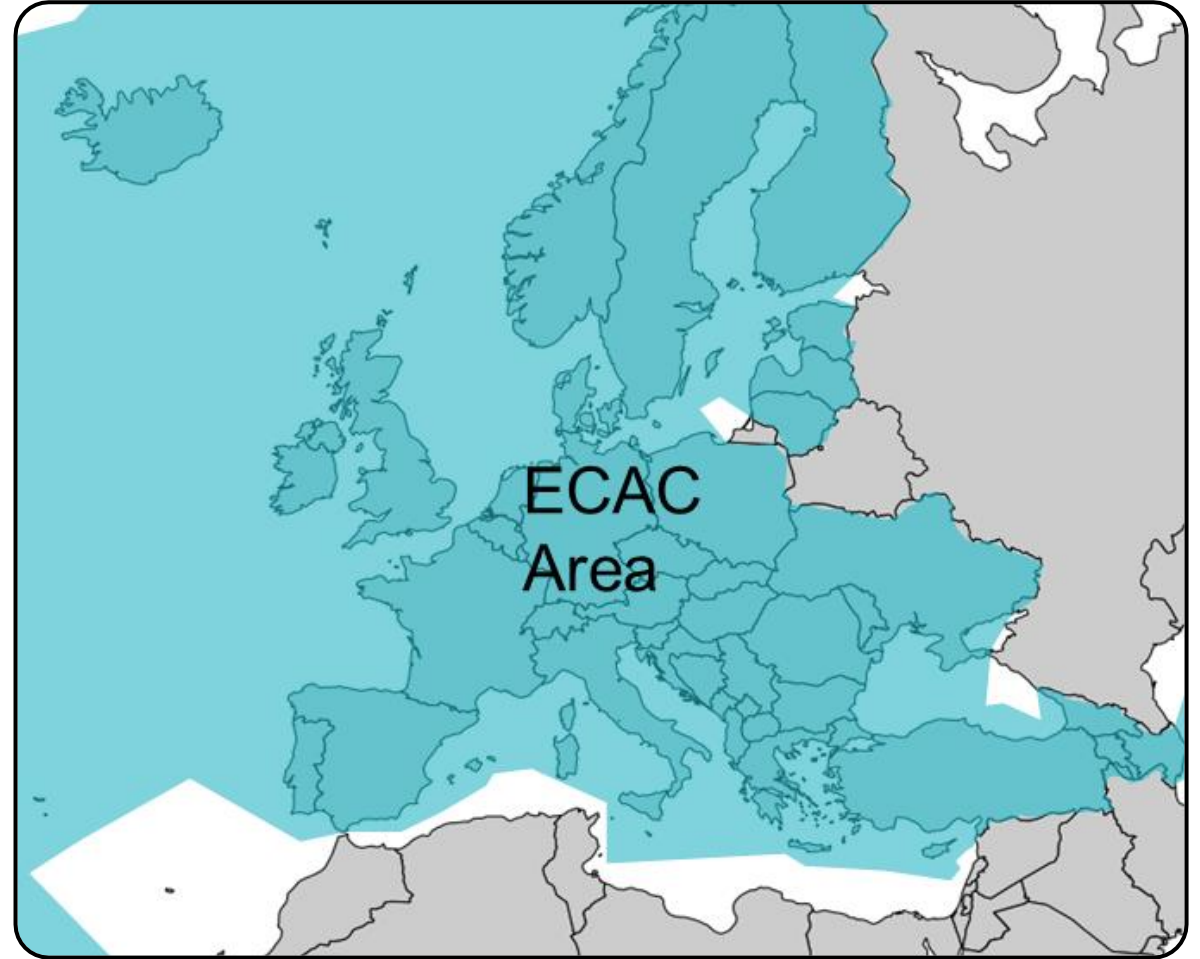
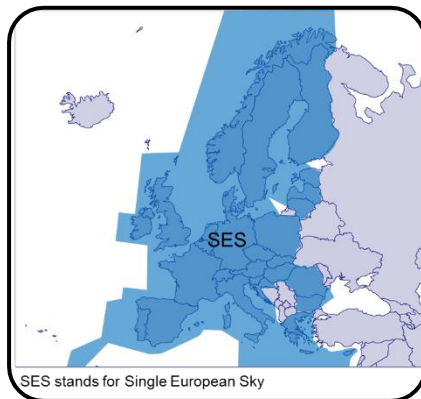
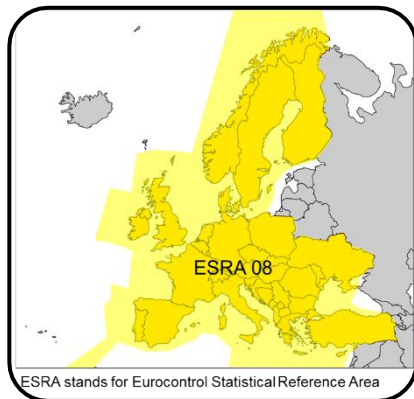
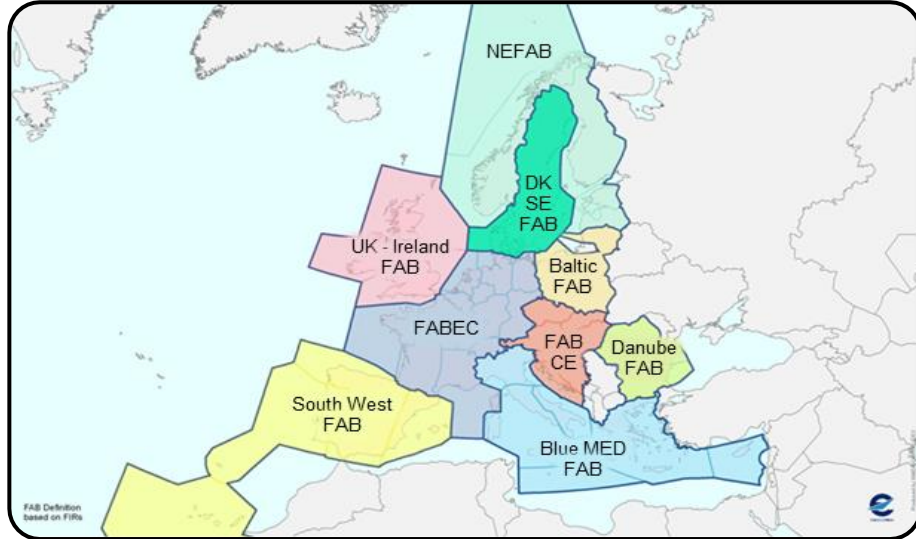


Unique routes served



- Airlines categories are defined by EUROCONTROL as : « mainline, low cost airlines and regional airlines)
- For airlines, routes below at least 1 connection a week are excluded from the analysis (*it is assumed that below at least 1 weekly connection, a route cannot be considered as a part of the scheduled air transport offer*).

# AREAS



ECAC stands for European Civil Aviation Conference

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	flight type G only
A319	Airbus A319	Airbus	Bizliner	flight type G only
A320	Airbus A320	Airbus	Bizliner	flight type G only
ASTR	Gulfstream G100	Gulfstream	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	flight type G and N only
B737	Boeing 737-700	Boeing	Bizliner	flight type G only
B738	Boeing 737-800	Boeing	Bizliner	flight type G only
B739	Boeing 737-900	Boeing	Bizliner	flight type G only
B748	Boeing 747-8I	Boeing	Bizliner	flight type G only
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	flight type G only
B77W	Boeing 777-300ER	Boeing	Bizliner	flight type G only
B788	Boeing 787-8	Boeing	Bizliner	flight type G only
B789	Boeing 787-9	Boeing	Bizliner	flight type G only
BE10	KingAir 100	Hawker Beechcraft	Turboprop	
BE20	King Air 200	Hawker Beechcraft	Turboprop	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop	
BE40	Hawker Beechjet 400	Hawker Beechcraft	Light Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop	
BE9L	King Air 90	Hawker Beechcraft	Turboprop	
BE9T	KingAir90	Hawker Beechcraft	Turboprop	
C208	Cessna 208 Caravan	Cessna	Turboprop	
C25A	Cessna Citation CJ2	Cessna	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet	
C25M	Cessna M2	Cessna	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop	
C441	Cessna Conquest	Cessna	Turboprop	
C500	Cessna Citation I	Cessna	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet	
C560	Cessna Citation V	Cessna	Light Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet	

C650	Cessna Citation III	Cessna	Midsize Jet	
C680	Citation Sovereign	Cessna	Midsize Jet	
C750	Cessna Citation X	Cessna	Midsize Jet	
CL30	Challenger 300 series	Bombardier	Midsize Jet	
CL35	Challenger 350	Bombardier	Midsize Jet	
CL60	Challenger 600 series	Bombardier	Heavy Jet	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	flight type G only
E135	Embraer RJ135	Embraer	Heavy Jet	flight type G only
E145	Embraer RJ145	Embraer	Heavy Jet	flight type G only
E190	Embraer 190	Embraer	Bizliner	flight type G only
E35L	Legacy 600 series	Embraer	Heavy Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet	
E545	Legacy 450 / Praetor 500	Embraer	Midsize Jet	
E550	Embraer Legacy 500	Embraer	Midsize Jet	
E55P	Embraer Phenom 300	Embraer	Light Jet	flight type G and N only
E75L	Embraer RJ175	Embraer	Bizliner	flight type G only
EA50	Eclipse 500	Eclipse	Light Jet	
F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
F900	Dassault Falcon 900	Dassault	Heavy Jet	
FA10	Dassault Falcon 10/100	Dassault	Light Jet	
FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
FA50	Dassault Falcon 50	Dassault	Midsize Jet	
FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
G150	Gulfstream G150	Gulfstream	Midsize Jet	
G280	Gulfstream G280	Gulfstream	Midsize Jet	
GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
GALX	Gulfstream G200	Gulfstream	Midsize Jet	
GL5T	Global 5000	Bombardier	Heavy Jet	
GL6T	Global 6000	Bombardier	Heavy Jet	
GLEX	Global Express / 6000	Bombardier	Heavy Jet	
GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	

GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	flight type G and N only
H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
HDJT	HondaJet	Honda	Light Jet	
HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
LJ23	Learjet 23	Bombardier	Light Jet	
LJ24	Learjet 24	Bombardier	Light Jet	
LJ25	Learjet 25	Bombardier	Light Jet	
LJ28	Learjet 28	Bombardier	Light Jet	
LJ31	Learjet 31	Bombardier	Light Jet	
LJ35	Learjet 35	Bombardier	Light Jet	
LJ40	Learjet 40	Bombardier	Light Jet	
LJ45	Learjet 45	Bombardier	Light Jet	
LJ55	Learjet 55	Bombardier	Midsize Jet	
LJ60	Learjet 60	Bombardier	Midsize Jet	
LJ70	Learjet 70	Bombardier	Midsize Jet	
LJ75	Learjet 75	Bombardier	Midsize Jet	
P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
PC12	Pilatus PC-12	Pilatus	Turboprop	
PC24	Pilatus PC24	Pilatus	Light Jet	
PRM1	Premier 1	Hawker Beechcraft	Light Jet	
SBR1	Sabreliner	NA Rockwell	Light Jet	
SBR2	Sabreliner	NA Rockwell	Light Jet	
SJ30	Syberjet SJ30	SyberJet	Light Jet	
TBM7	Socata TBM 700	Daher-Socata	Turboprop	
TBM8	Socata TBM 850	Daher-Socata	Turboprop	
TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
WW23	1123 Westwind	IAI	Midsize Jet	
WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet	

The list is permanently updated ...

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