

# BUSINESS AVIATION TRAFFIC TRACKER EUROPE

NOVEMBER 2023



EUROPEAN BUSINESS AVIATION ASSOCIATION



# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL BUSINESS AVIATION FLIGHTS



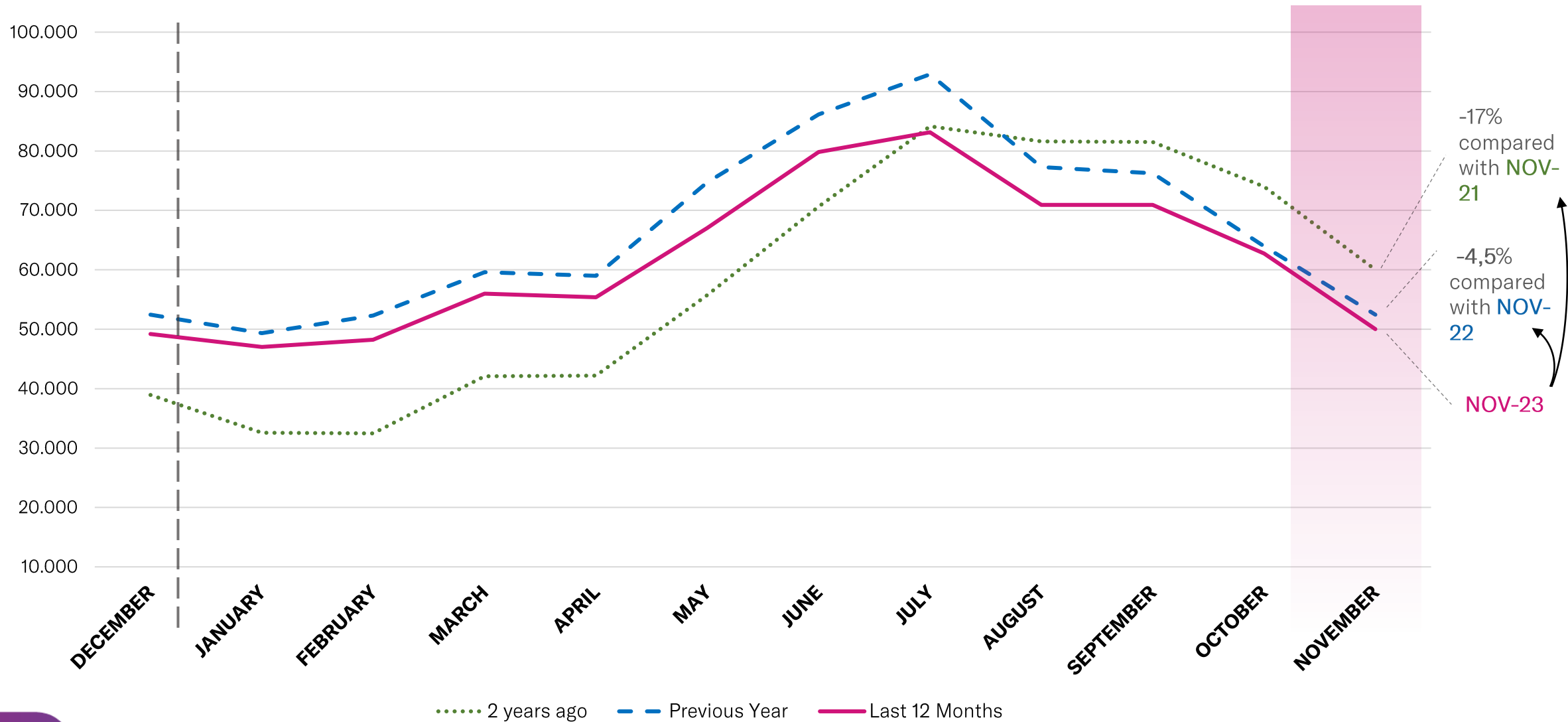
### Business Aviation (ECAC Area)

	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Dec 2022	3.897	2.998	-23,1%	4.056	3.116	-23,2%	43.747	42.414	-3,0%	756	610	-19,3%	<b>52.456</b>	<b>49.138</b>	<b>-6,3%</b>
Jan 2023	3.785	3.036	-19,8%	3.548	2.825	-20,4%	41.167	40.633	-1,3%	832	462	-44,5%	<b>49.332</b>	<b>46.956</b>	<b>-4,8%</b>
Feb 2023	3.432	2.641	-23,0%	3.241	2.578	-20,5%	45.034	42.543	-5,5%	607	379	-37,6%	<b>52.314</b>	<b>48.141</b>	<b>-8,0%</b>
Mar 2023	3.418	3.314	-3,0%	3.408	3.256	-4,5%	52.131	48.909	-6,2%	654	469	-28,3%	<b>59.611</b>	<b>55.948</b>	<b>-6,1%</b>
Apr 2023	3.161	3.224	2,0%	3.046	3.069	0,8%	52.300	48.589	-7,1%	417	422	1,2%	<b>58.924</b>	<b>55.304</b>	<b>-6,1%</b>
May 2023	3.764	3.608	-4,1%	3.566	3.373	-5,4%	66.767	59.614	-10,7%	450	422	-6,2%	<b>74.547</b>	<b>67.017</b>	<b>-10,1%</b>
Jun 2023	4.306	4.265	-1,0%	4.022	3.921	-2,5%	77.277	71.129	-8,0%	352	332	-5,7%	<b>85.957</b>	<b>79.647</b>	<b>-7,3%</b>
Jul 2023	4.265	3.760	-11,8%	4.291	3.889	-9,4%	83.853	75.177	-10,3%	291	324	11,3%	<b>92.700</b>	<b>83.150</b>	<b>-10,3%</b>
Aug 2023	3.692	3.483	-5,7%	3.741	3.510	-6,2%	69.432	63.694	-8,3%	269	253	-5,9%	<b>77.134</b>	<b>70.940</b>	<b>-8,0%</b>
Sep 2023	4.028	3.465	-14,0%	3.928	3.416	-13,0%	67.741	63.684	-6,0%	385	369	-4,2%	<b>76.082</b>	<b>70.934</b>	<b>-6,8%</b>
Oct 2023	3.648	3.472	-4,8%	3.807	3.563	-6,4%	55.860	55.307	-1,0%	503	407	-19,1%	<b>63.818</b>	<b>62.749</b>	<b>-1,7%</b>
Nov 2023	3.233	3.046	-5,8%	3.194	2.997	-6,2%	45.443	43.482	-4,3%	482	479	-0,6%	<b>52.352</b>	<b>50.004</b>	<b>-4,5%</b>
<b>Grand Total</b>	<b>44.629</b>	<b>40.312</b>	<b>-9,7%</b>	<b>43.848</b>	<b>39.513</b>	<b>-9,9%</b>	<b>700.752</b>	<b>655.175</b>	<b>-6,5%</b>	<b>5.998</b>	<b>4.928</b>	<b>-17,8%</b>	<b>795.227</b>	<b>739.928</b>	<b>-7,0%</b>

# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL BUSINESS AVIATION FLIGHTS

EBAA TRAFFIC TRACKER - NOVEMBER 2023



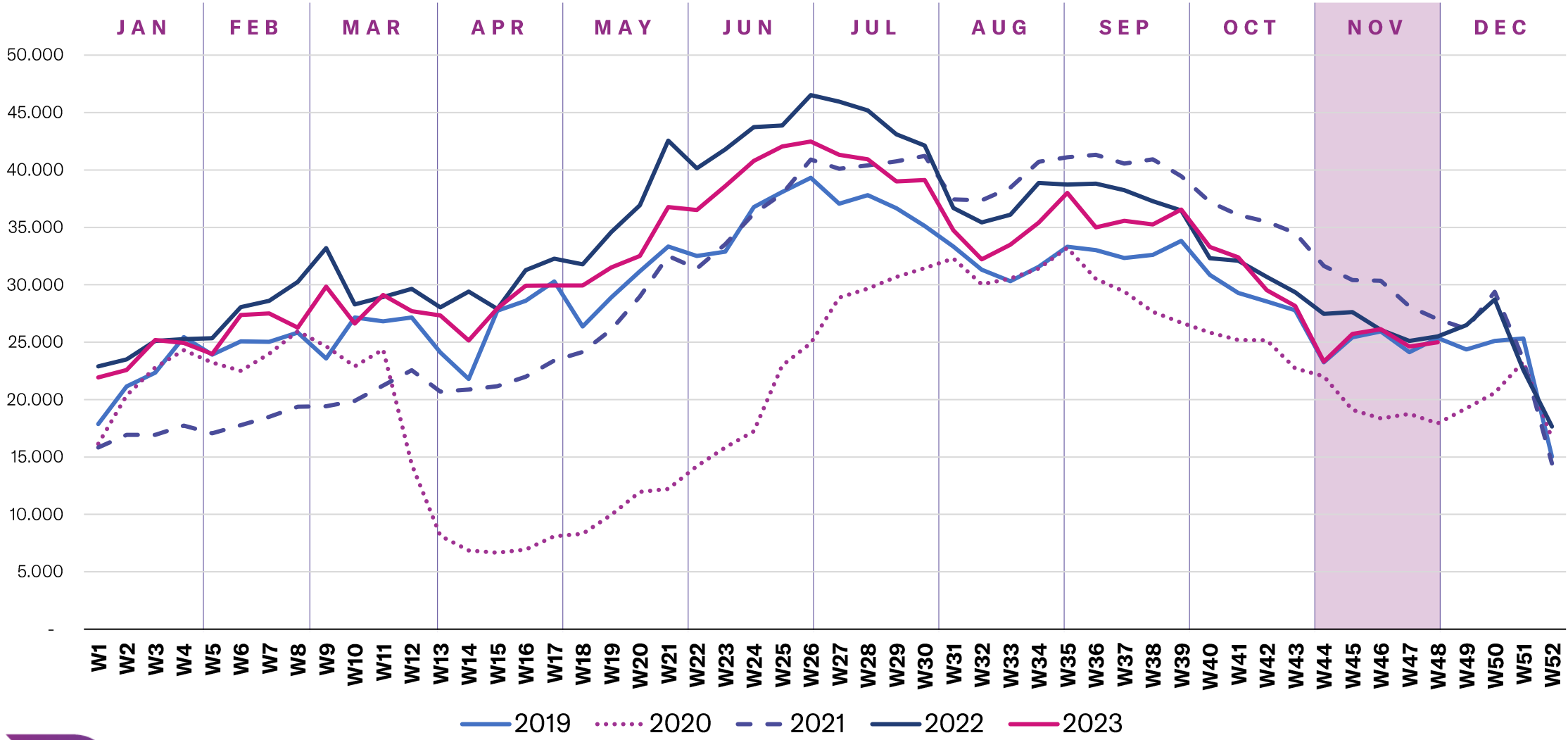
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# WEEK BY WEEK DETAILS IN EUROPE

## BUSINESS AVIATION WEEKLY MOVEMENTS (DEPARTURES + ARRIVALS)



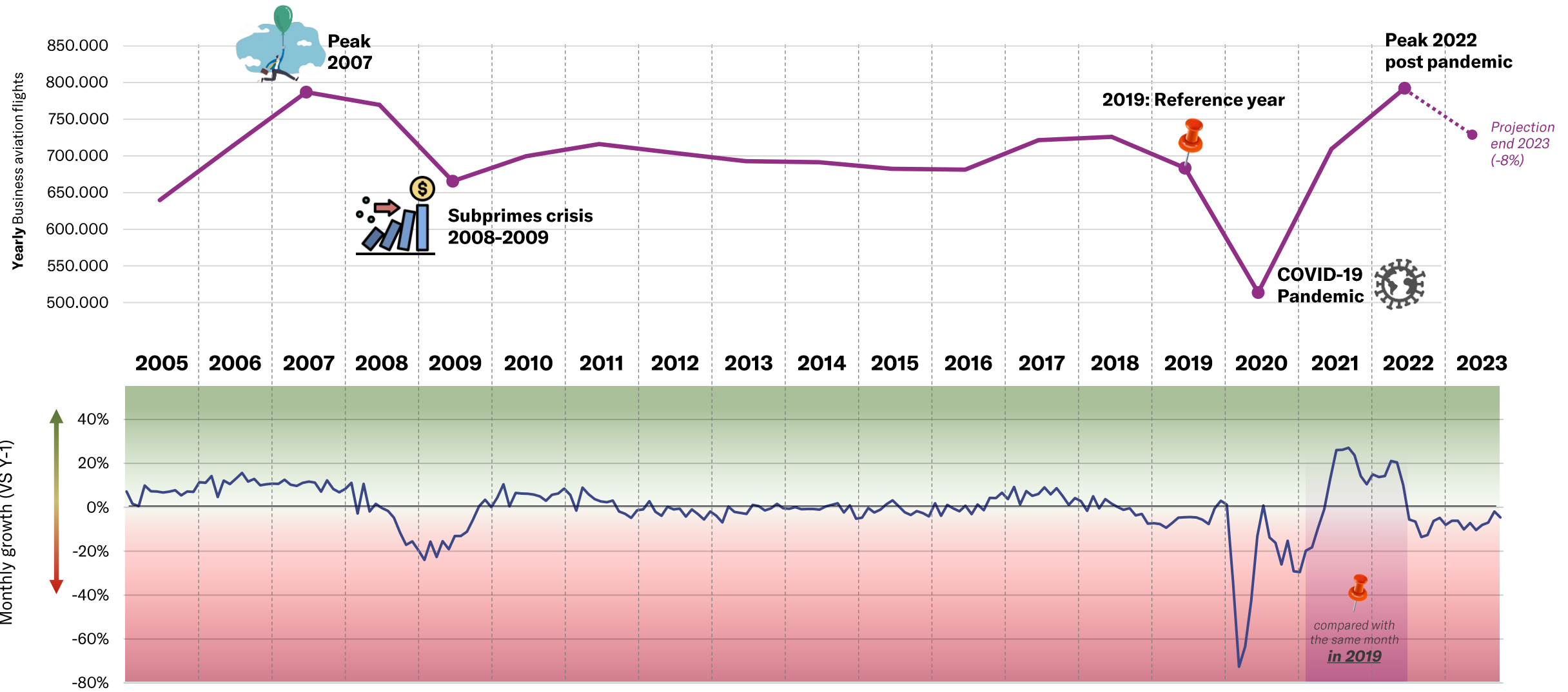
EBAA TRAFFIC TRACKER - NOVEMBER 2023



# BUSINESS AVIATION IN EUROPE : 2005 – NOW

## MONTHLY ACTIVITY AND GROWTH

EBAA TRAFFIC TRACKER - NOVEMBER 2023



# EUROPEAN STATES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



## STATE OF PLAY - YTD (from january onwards)

EBAA TRAFFIC TRACKER - NOVEMBER 2023

	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	15.411	-5%	237.550	-7%
UNITED KINGDOM	14.919	-4%	193.379	-7%
GERMANY	14.198	-5%	165.120	-8%
ITALY	8.567	-3%	144.600	-4%
SPAIN	7.265	-3%	108.213	-5%
SWITZERLAND	6.193	-7%	90.233	-8%
TURKEY	3.415	-1%	51.894	+5%
GREECE	1.800	-20%	40.315	-7%
SWEDEN	3.298	4%	38.678	-1%
AUSTRIA	2.705	-12%	37.736	-10%
NORWAY	3.008	-11%	36.762	-7%
NETHERLANDS	1.918	-19%	26.664	-14%
BELGIUM	1.952	-9%	25.971	-9%
POLAND	1.710	3%	21.073	-4%
CZECH REPUBLIC	1.637	-2%	19.387	-4%
PORTUGAL	1.430	4%	19.233	-3%
IRELAND	1.042	-17%	15.786	-4%
CROATIA	534	-15%	14.739	-4%
DENMARK	1.057	-9%	13.613	-11%
FINLAND	1.226	7%	12.651	3%
ROMANIA	1.013	-11%	11.375	-13%
HUNGARY	764	-11%	9.643	-7%
SERBIA	629	13%	7.808	-8%
SLOVAKIA	520	-16%	7.563	+5%
CYPRUS	647	-12%	7.417	-3%
LUXEMBOURG	541	-8%	6.698	-7%
BULGARIA	355	-9%	5.580	+7%
MALTA	433	-5%	4.712	-5%
MONTENEGRO	123	-42%	3.549	-5%
SLOVENIA	256	-14%	3.391	-6%
ICELAND	211	-25%	3.379	-3%
LITHUANIA	247	-11%	2.654	-21%
ESTONIA	190	34%	2.234	-10%
LATVIA	128	-15%	2.171	-15%
BOSNIA AND HERZEGOVINA	118	12%	1.384	-6%
ALBANIA	90	-20%	1.320	-9%
MOLDOVA	90	15%	1.105	+51%
MACEDONIA	94	18%	865	-15%
UKRAINE	0		0	-100%













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# TOP 10 ACTIVE AIRPORTS – NOVEMBER 2023

## AVERAGE DAILY BUSINESS AVIATION DEPARTURES



EBAA TRAFFIC TRACKER - NOVEMBER 2023

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	 Paris Le Bourget	65,6	-3,8%	74,4	-8,7%
2	LSGG	 Geneva	38,5	-1,8%	44,1	-6,1%
3	EGLF	 Farnborough	36,0	-1,5%	39,9	-3,8%
4 	EGGW	 London Luton	32,7	4,9%	34,8	-8,8%
5 	LSZH	 Zurich	29,1	-11,0%	34,3	-8,6%
6	LFMN	 Nice	29,0	-3,4%	50,6	-7,1%
7	LIML	 Milan Linate	28,9	0,2%	34,7	3,4%
8	EGKB	 London Biggin Hill	20,8	-16,3%	28,9	-13,1%
9	LTBA	 Istanbul Ataturk	20,5	0,0%	21,1	-5,2%
10	LEMD	 Madrid Barajas	19,4	-2,0%	19,7	-5,5%

# TOP 30 AIRPORTS – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)

## STATE OF PLAY - YTD (from january onwards)

 PARIS LE BOURGET	4.099	-5%	52.085	-8%
 NICE CÔTE D'AZUR	1.770	-7%	35.463	-6%
 GENEVA INTERNATIONAL	2.392	-5%	31.586	-6%
 FARNBOROUGH	2.197	-4%	27.874	-4%
 LONDON LUTON	1.995	1%	24.672	-8%
 MILANO LINATE	1.794	-1%	24.144	4%
 ZURICH	1.778	-13%	23.949	-9%
 LONDON BIGGIN HILL	1.298	-16%	20.062	-14%
 PALMA DE MALLORCA	888	-10%	16.714	-11%
 ROMA CIAMPINO	1.305	2%	15.959	1%
 ISTANBUL ATATÜRK	1.246	-2%	14.489	-4%
 IBIZA	287	-21%	14.037	-12%
 MADRID BARAJAS	1.204	-3%	13.655	-4%
 AMSTERDAM SCHIPHOL	960	-18%	13.549	-12%
 ATHENS INTERNATIONAL	726	3%	13.504	-5%
 MALAGA COSTA DEL SOL	840	-4%	12.983	-9%
 BERLIN SCHÖNEFELD	1.224	-4%	12.812	-15%
 PRAGUE VACLAV HAVEL	1.108	1%	12.696	-3%
 WIEN SCHWECHAT	998	-17%	12.570	-11%
 MÜNCHEN	968	-20%	12.487	-14%
 CANNES MANDELIEU	462	-11%	12.461	-11%
 OLBIA COSTA SMERALDA	116	-12%	11.778	-2%
 BARCELONA	835	-12%	11.354	-5%
 LONDON STANSTED	810	2%	10.269	-5%
 HAMBURG	808	-5%	9.417	-13%
 STUTTGART	904	-1%	8.991	-4%
 SALZBURG W. A. MOZART	500	-18%	8.301	-11%
 KÖLN BONN	643	-13%	8.086	-13%
 BORDEAUX MERIGNAC INTERNATIONAL	624	2%	7.857	-8%
 BRUSSELS NATIONAL	622	-18%	7.736	-21%

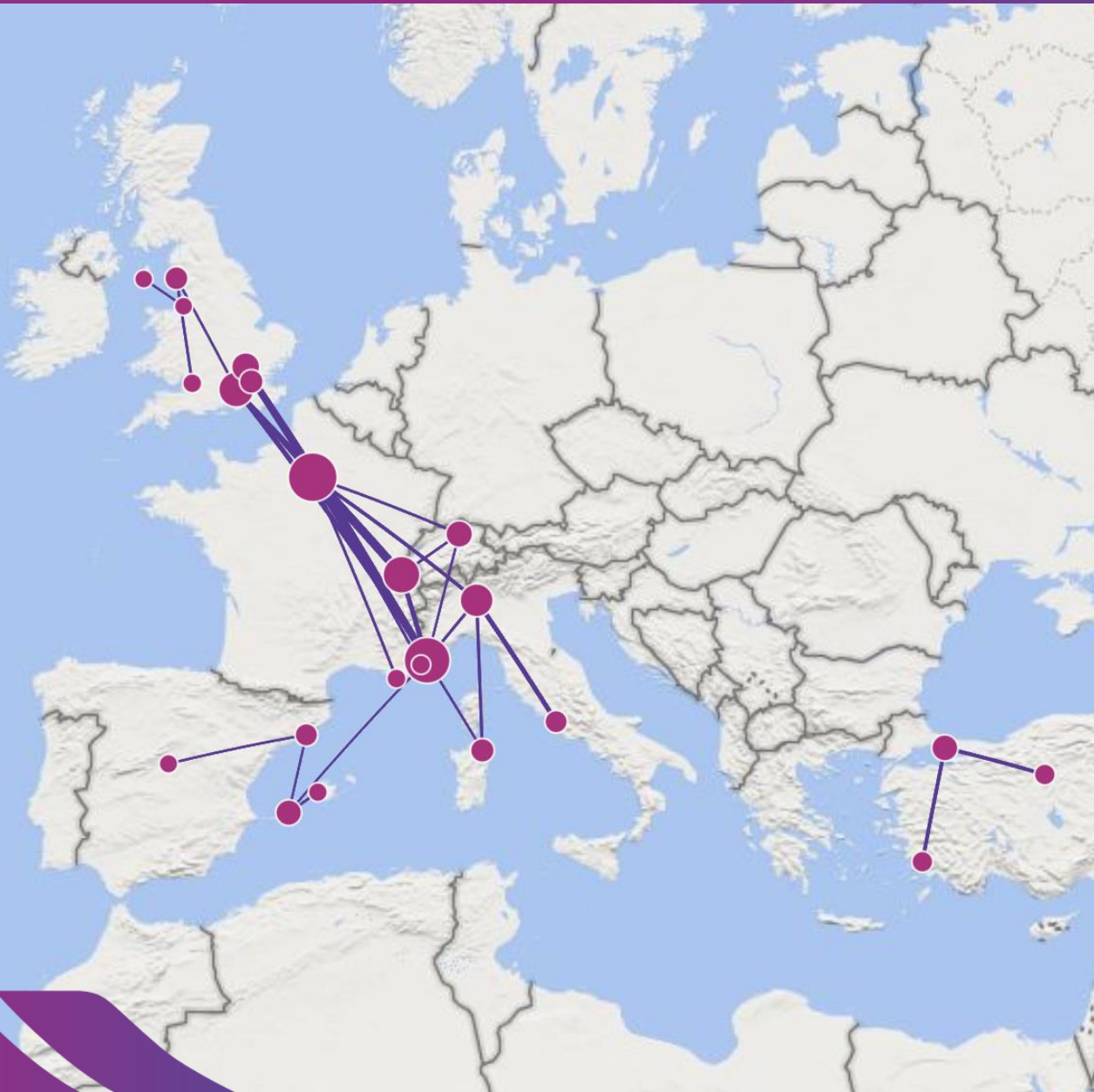


# TOP 30 BUSINESS AVIATION ROUTES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



EBAA TRAFFIC TRACKER - NOVEMBER 2023



AIRPORT 1		AIRPORT 2		YTD CURRENT YEAR	YTD GROWTH(*)
	LSGG Geneva International		LFPB Paris Le Bourget	3.075	-7%
	LFMN Nice Côte d'Azur		LFPB Paris Le Bourget	2.479	-7%
	LIRA Roma Ciampino		LIML Milano Linate	1.699	+8%
	LFMN Nice Côte d'Azur		EGLF Farnborough	1.612	-8%
	LFMN Nice Côte d'Azur		LSGG Geneva International	1.561	-6%
	LFPB Paris Le Bourget		EGLF Farnborough	1.501	-2%
	LTBA Istanbul Atatürk		LTAC Ankara Esenboğa	1.346	+8%
	LFPB Paris Le Bourget		EGGW London Luton	1.266	-11%
	LFPB Paris Le Bourget		LIML Milano Linate	1.258	+7%
	EGGW London Luton		LFMN Nice Côte d'Azur	1.143	-14%
	LTBA Istanbul Atatürk		LTFE Mugla Milas Bodrum	1.142	+2%
	EGLF Farnborough		LSGG Geneva International	1.039	-14%
	EGKB London Biggin Hill		LFPB Paris Le Bourget	1.021	-15%
	LFMN Nice Côte d'Azur		LIML Milano Linate	966	+3%
	LFPB Paris Le Bourget		LSZH Zurich	951	-10%
	EGGD Bristol		EGNL Walney Island	936	+17%
	LSZH Zurich		LSGG Geneva International	920	0%
	LIML Milano Linate		LIEO Olbia Costa Smeralda	916	+1%
	LFPB Paris Le Bourget		LFTH Toulon-Hyeres	890	+15%
	LFPB Paris Le Bourget		LFMD Cannes Mandelieu	882	-20%
	LEBL Barcelona		LEMD Madrid Barajas	882	-8%
	EGNL Walney Island		EGLF Farnborough	860	+6%
	LSZH Zurich		LFMN Nice Côte d'Azur	818	-6%
	LEIB Ibiza		LEPA Palma de Mallorca	814	-35%
	LFMN Nice Côte d'Azur		EGKB London Biggin Hill	810	-14%
	EGLF Farnborough		EGGW London Luton	803	+5%
	EGGP Liverpool International		EGNS Ronaldsway	784	+2%
	LFBD Bordeaux Merignac		LFPB Paris Le Bourget	777	-8%
	LSGG Geneva International		LIML Milano Linate	743	+17%
	LIEO Olbia Costa Smeralda		LFMN Nice Côte d'Azur	731	+19%

# TOP 10 FLOWS– NOVEMBER 2023

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS



EBAA TRAFFIC TRACKER - NOVEMBER 2023

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
Germany	Germany	118,7	-3,7%	112,3	-7,9%
France	France	105,4	-9,0%	133,0	-11,9%
UK-Continental	UK-Continental	104,4	-1,4%	113,9	-6,2%
Italy	Italy	43,7	6,9%	67,1	-0,4%
Norway-Continental	Norway-Continental	41,3	-10,7%	43,1	-6,6%
Spain-Continental	Spain-Continental	40,1	4,5%	51,5	-3,5%
Sweden	Sweden	38,5	11,3%	36,9	3,6%
Türkiye	Türkiye	28,5	2,4%	38,6	6,8%
France	UK-Continental	22,7	-3,0%	33,8	-8,2%
UK-Continental	France	21,8	-9,2%	33,7	-7,8%

# TRAFFIC PER STATE – NOVEMBER 2023

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1



EBA A TRAFFIC TRACKER - NOVEMBER 2023

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	1.674,8	1.760,7	-85,9	-4,9%	2.078,9	2.235,4	-156,6	-7,0%
ECAC	1.666,8	1.745,1	-78,3	-4,5%	2.068,2	2.223,9	-155,6	-7,0%
ESRA08	1.649,6	1.731,3	-81,7	-4,7%	2.053,3	2.205,9	-152,6	-6,9%
ESRA02	1.641,1	1.721,5	-80,4	-4,7%	2.042,8	2.193,0	-150,2	-6,9%
SES-RP2	1.603,6	1.685,5	-81,9	-4,9%	1.995,5	2.148,9	-153,5	-7,1%
SES-RP3	1.514,9	1.594,9	-80,0	-5,0%	1.897,1	2.045,8	-148,7	-7,3%
EU27	1.470,4	1.545,1	-74,7	-4,8%	1.848,9	1.995,3	-146,5	-7,3%
FABEC	1.057,9	1.134,8	-76,9	-6,8%	1.329,3	1.453,8	-124,4	-8,6%
France	613,9	653,4	-39,5	-6,1%	838,6	916,7	-78,0	-8,5%
Germany	500,1	528,9	-28,8	-5,5%	560,5	615,1	-54,6	-8,9%
UK-Ireland FAB	412,0	433,3	-21,3	-4,9%	488,4	528,5	-40,0	-7,6%
UK-Continental	405,7	426,1	-20,4	-4,8%	478,4	519,0	-40,6	-7,8%
BLUE MED FAB	387,0	398,9	-11,9	-3,0%	596,3	628,8	-32,5	-5,2%
Italy	324,2	328,6	-4,3	-1,3%	495,6	523,0	-27,4	-5,2%
FAB CE	308,4	327,6	-19,1	-5,8%	391,7	416,8	-25,1	-6,0%
Switzerland	286,5	311,3	-24,8	-8,0%	378,3	426,8	-48,5	-11,4%
South West FAB	238,9	245,7	-6,8	-2,8%	311,7	332,1	-20,4	-6,1%
Spain	232,2	240,3	-8,1	-3,4%	305,0	325,6	-20,6	-6,3%
Spain-Continental	223,1	231,7	-8,6	-3,7%	296,3	318,1	-21,8	-6,9%
Austria	194,4	208,8	-14,4	-6,9%	249,9	269,8	-19,9	-7,4%
Belgium/Luxembourg	191,2	202,4	-11,2	-5,5%	221,8	236,1	-14,3	-6,1%
Netherlands	133,3	150,4	-17,1	-11,4%	155,2	173,9	-18,7	-10,8%

# TRAFFIC PER STATE – NOVEMBER 2023

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2



EBA A TRAFFIC TRACKER - NOVEMBER 2023

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Türkiye	124,9	129,2	-4,2	-3,3%	153,4	153,4	0,0	0,0%
DK-SE FAB	115,4	115,3	0,1	0,1%	129,9	140,4	-10,5	-7,5%
Czech Republic	95,9	97,7	-1,8	-1,8%	106,7	113,5	-6,8	-6,0%
Danube FAB	90,4	95,9	-5,5	-5,8%	95,9	99,2	-3,3	-3,3%
Greece	89,8	95,8	-6,0	-6,3%	148,1	155,7	-7,6	-4,9%
NEFAB	84,0	90,1	-6,0	-6,7%	97,6	113,4	-15,9	-14,0%
Croatia	79,0	86,4	-7,4	-8,6%	123,7	127,1	-3,5	-2,7%
Serbia/Montenegro	79,3	85,9	-6,6	-7,7%	104,7	109,2	-4,6	-4,2%
Hungary	76,7	85,0	-8,3	-9,8%	86,5	93,6	-7,1	-7,5%
Sweden	86,3	84,4	1,9	2,3%	96,1	100,9	-4,8	-4,7%
Ireland	76,1	80,5	-4,4	-5,5%	89,0	94,0	-5,0	-5,4%
Bulgaria	68,9	72,6	-3,6	-5,0%	75,2	75,8	-0,7	-0,9%
Norway-Continental	60,8	66,7	-5,9	-8,9%	69,4	75,3	-5,9	-7,9%
Baltic FAB	60,0	60,2	-0,3	-0,4%	69,3	84,5	-15,2	-17,9%
Romania	57,7	59,2	-1,5	-2,5%	56,2	58,6	-2,4	-4,2%
Portugal-Lisbon/SantaMaria	62,0	58,4	3,6	6,1%	69,0	72,5	-3,6	-4,9%
Poland	58,3	58,3	0,0	0,0%	67,0	80,8	-13,8	-17,1%
Denmark	54,9	57,7	-2,8	-4,9%	64,8	72,7	-7,9	-10,8%
Slovenia	50,9	56,8	-5,9	-10,3%	69,9	75,9	-6,0	-7,9%
Cyprus	36,5	50,4	-13,9	-27,6%	50,9	54,3	-3,4	-6,3%
Portugal-Continental	51,4	50,0	1,4	2,8%	57,8	60,8	-3,0	-4,9%
Slovakia	44,3	48,5	-4,2	-8,7%	50,7	56,8	-6,0	-10,6%

# TRAFFIC PER STATE – NOVEMBER 2023

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

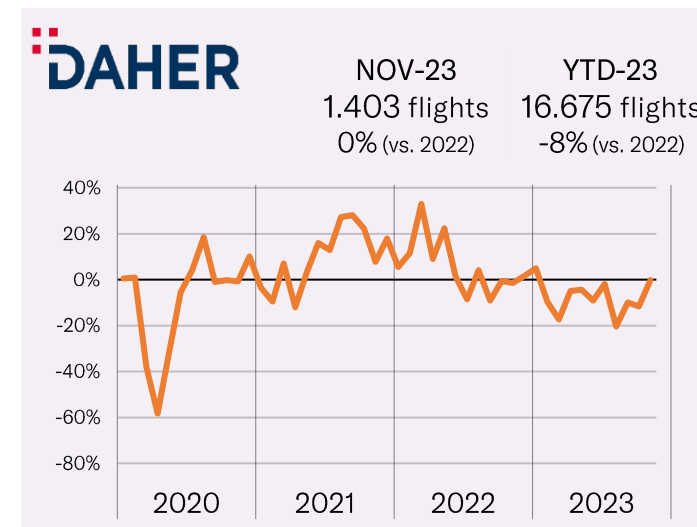
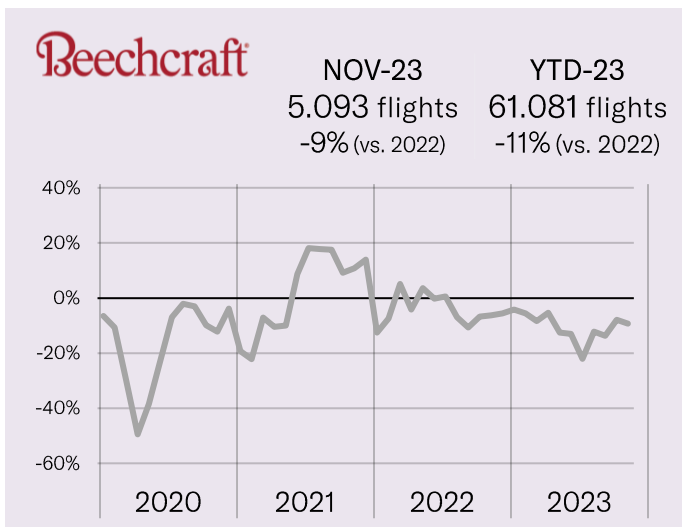
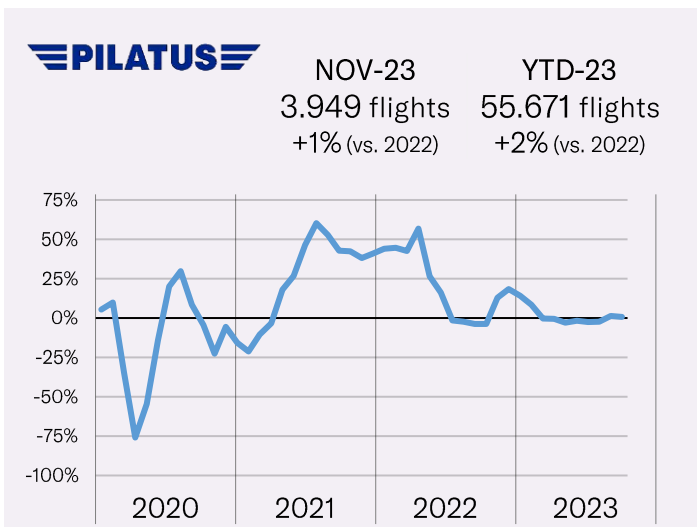
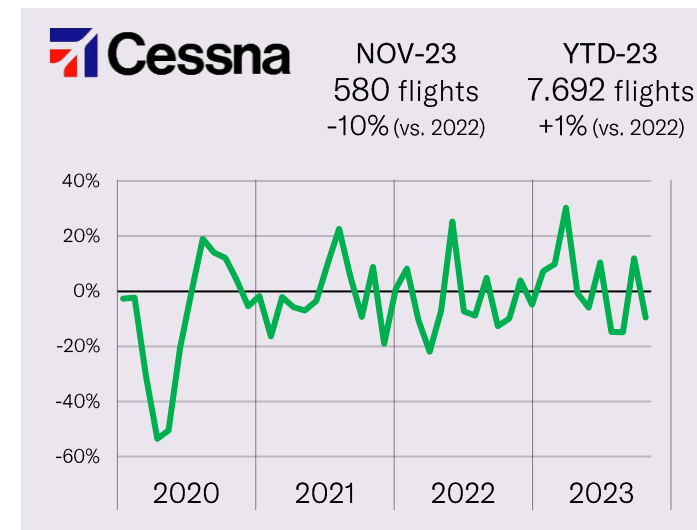
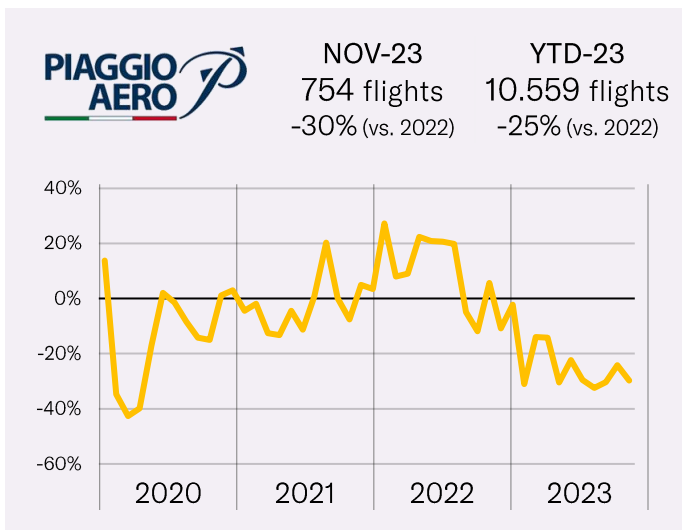
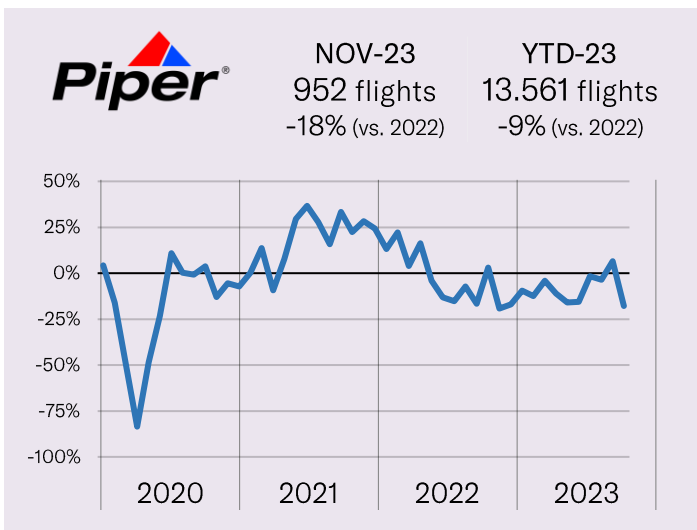


STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Bosnia and Herzegovina	40,1	45,2	-5,1	-11,2%	58,4	61,3	-2,9	-4,8%
Egypt	39,2	43,8	-4,6	-10,5%	36,5	36,9	-0,4	-1,1%
Morocco	37,8	40,1	-2,3	-5,7%	39,3	38,2	1,0	2,7%
Israel	13,2	26,3	-13,1	-49,9%	23,8	29,2	-5,4	-18,4%
Albania	24,1	24,6	-0,5	-1,9%	36,9	37,1	-0,3	-0,7%
Malta	23,7	20,5	3,2	15,4%	21,0	20,4	0,6	2,7%
North Macedonia	19,2	20,3	-1,1	-5,3%	27,8	29,3	-1,5	-5,0%
Spain-Canaries	20,9	19,9	0,9	4,7%	18,6	18,1	0,5	2,7%
Finland	18,6	19,0	-0,4	-1,9%	21,9	23,1	-1,3	-5,4%
Azerbaijan	25,1	18,7	6,4	34,2%	21,8	20,2	1,7	8,2%
Iceland	16,3	16,8	-0,5	-3,2%	18,7	20,4	-1,7	-8,1%
Portugal-SantaMaria	18,1	14,6	3,4	23,5%	18,0	18,4	-0,3	-1,9%
Georgia	19,1	13,4	5,6	41,9%	18,3	13,9	4,4	31,9%
Lithuania	10,6	9,8	0,7	7,5%	12,2	20,5	-8,4	-40,7%
Tunisia	9,5	9,4	0,1	1,4%	8,9	8,2	0,7	8,2%
Latvia	9,0	9,3	-0,3	-3,6%	11,5	20,8	-9,3	-44,6%
Estonia	7,5	7,4	0,0	0,4%	9,8	12,2	-2,3	-19,2%
Armenia	4,7	7,3	-2,5	-34,9%	6,4	9,0	-2,6	-29,2%
Libya	5,5	4,1	1,4	35,0%	4,4	4,2	0,2	5,8%
Moldova	2,5	2,3	0,2	8,6%	2,6	2,9	-0,3	-9,5%
Belarus	1,1	0,6	0,5	88,2%	0,7	4,1	-3,4	-81,9%
Ukraine	0,2	0,0	0,2	500,0%	0,1	6,9	-6,8	-98,6%

# TURBOPROPS OEMS – NOVEMBER 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH

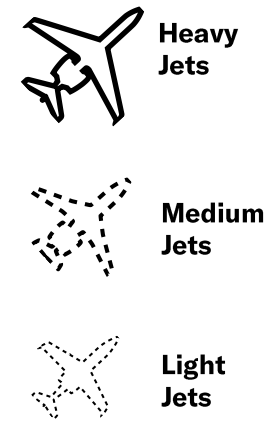
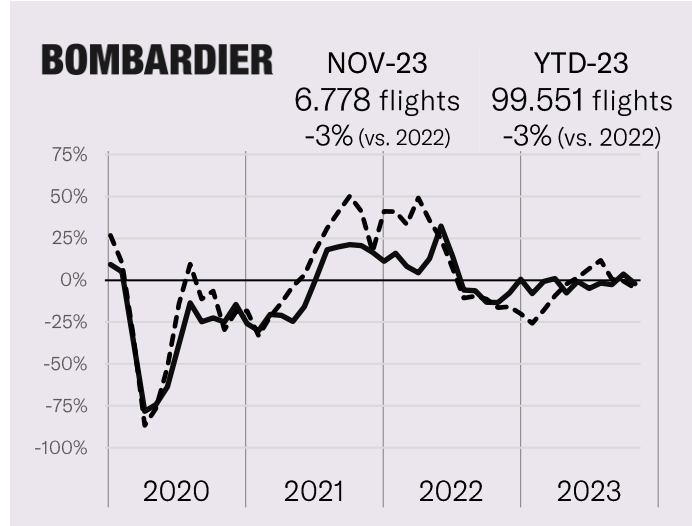
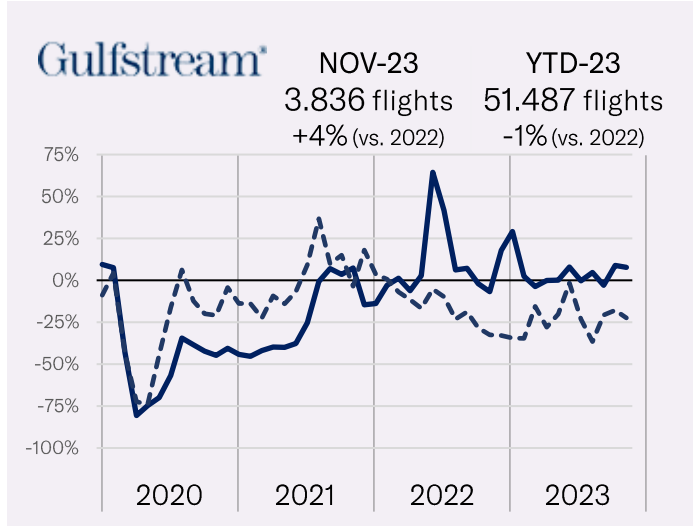
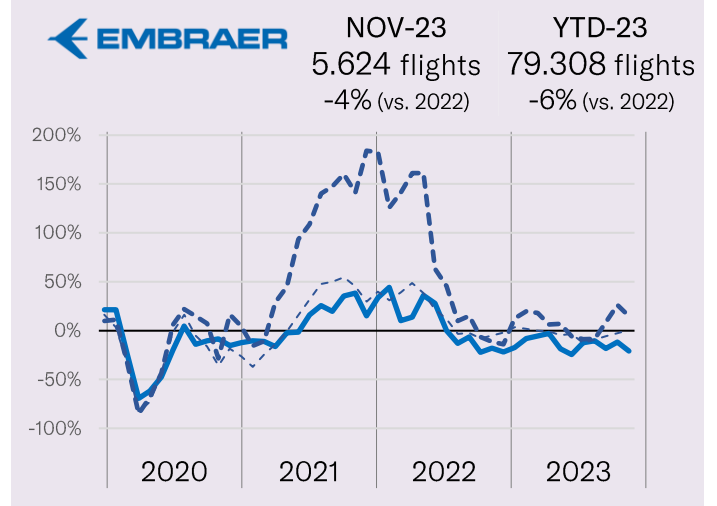
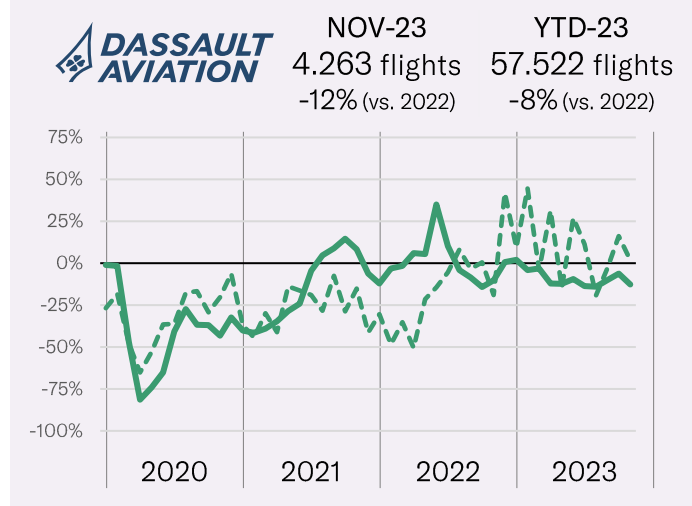
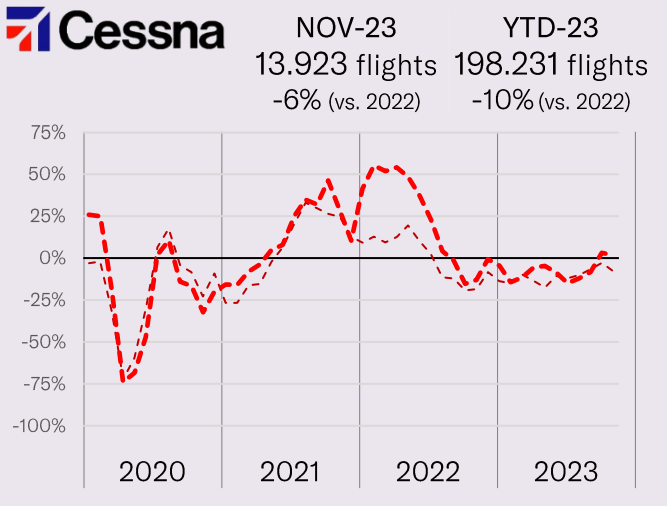
EBAA TRAFFIC TRACKER - NOVEMBER 2023



# JET OEMS (1/2) – NOVEMBER 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH

EBAA TRAFFIC TRACKER - NOVEMBER 2023

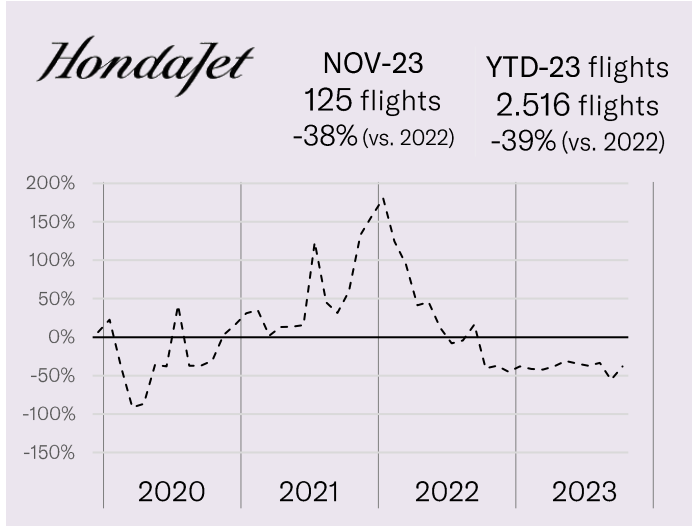
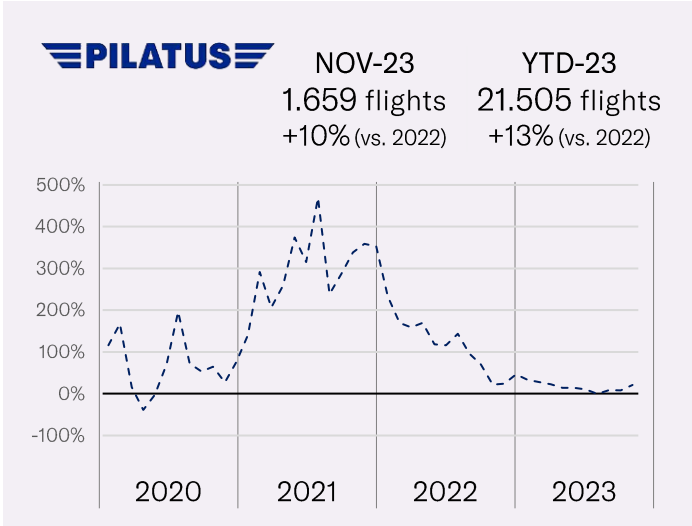
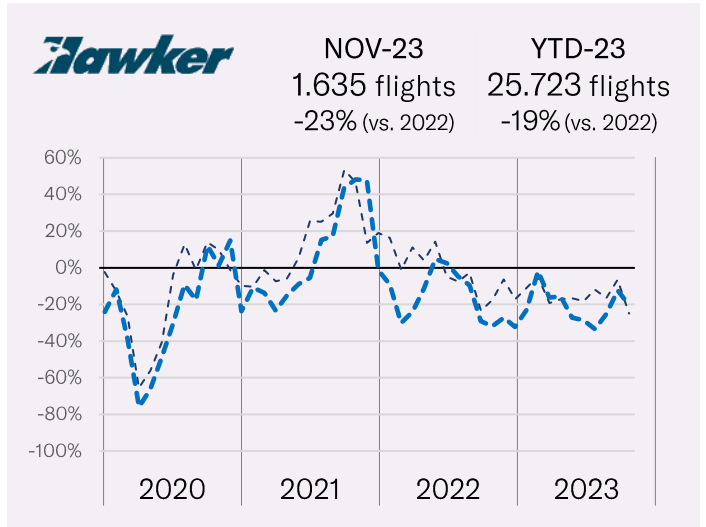
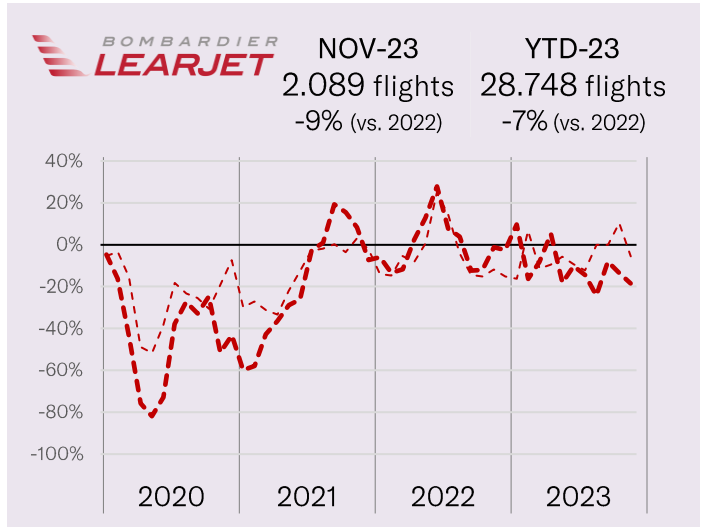





# JET OEMS (2/2) – NOVEMBER 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - NOVEMBER 2023



-  **Heavy Jets**
-  **Medium Jets**
-  **Light Jets**



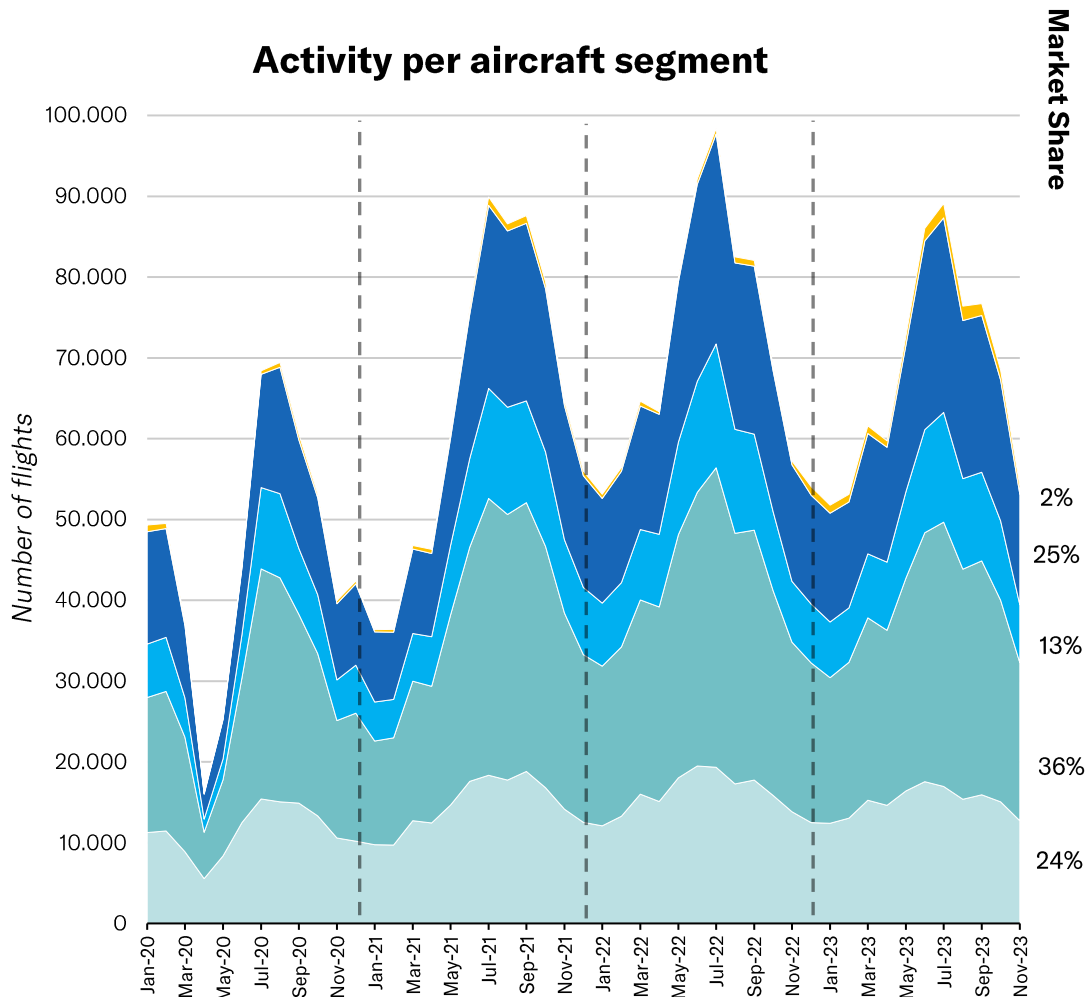
# BUSINESS AVIATION AIRPLANES – NOVEMBER 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH

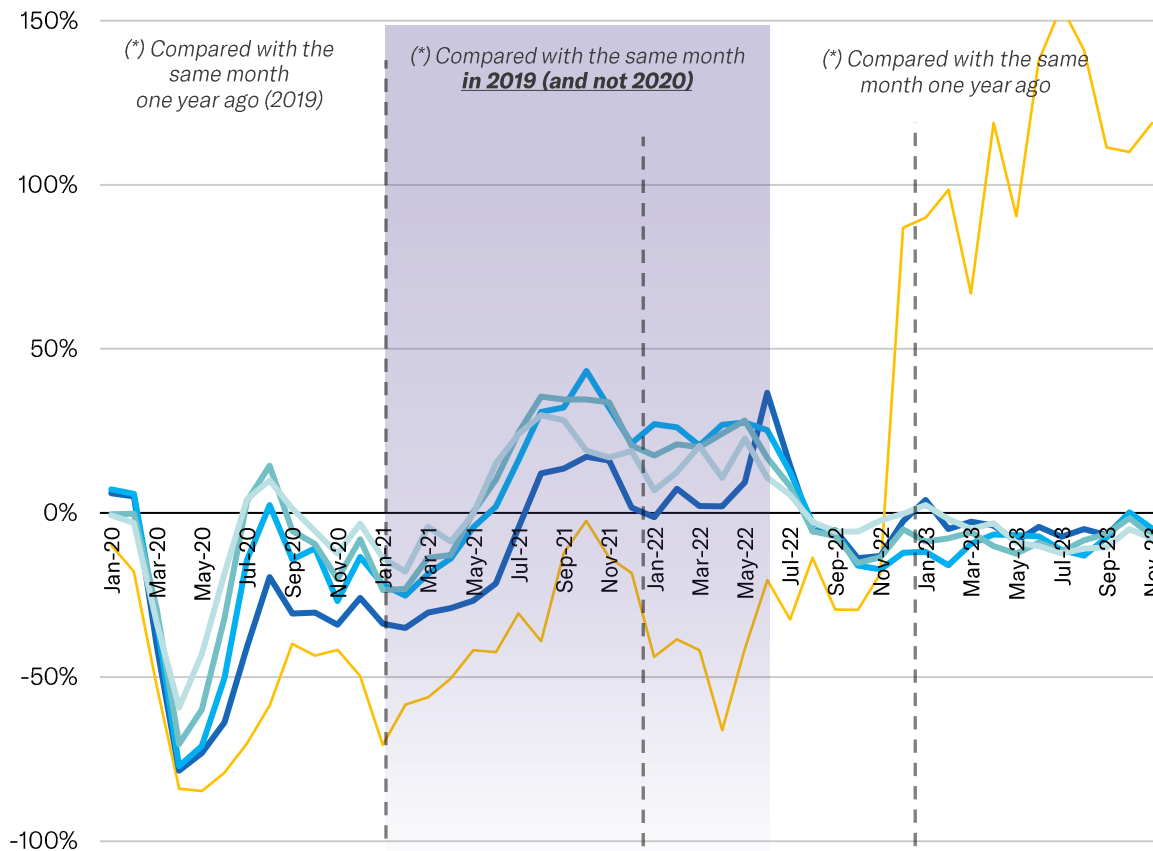


EBAA TRAFFIC TRACKER - NOVEMBER 2023

### Activity per aircraft segment



### Monthly Growth - compared with \*/\*\*



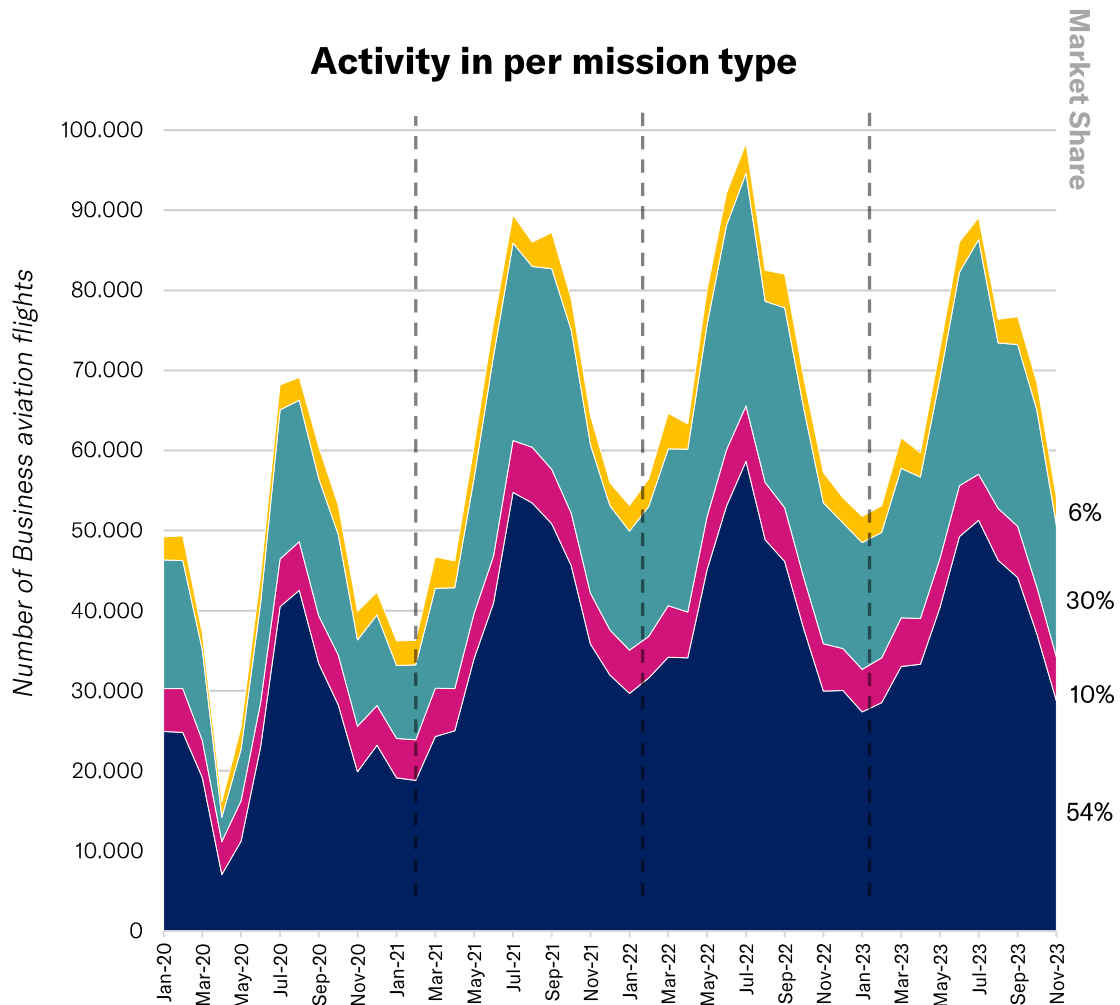
# BUSINESS AVIATION MISSIONS – NOVEMBER 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH

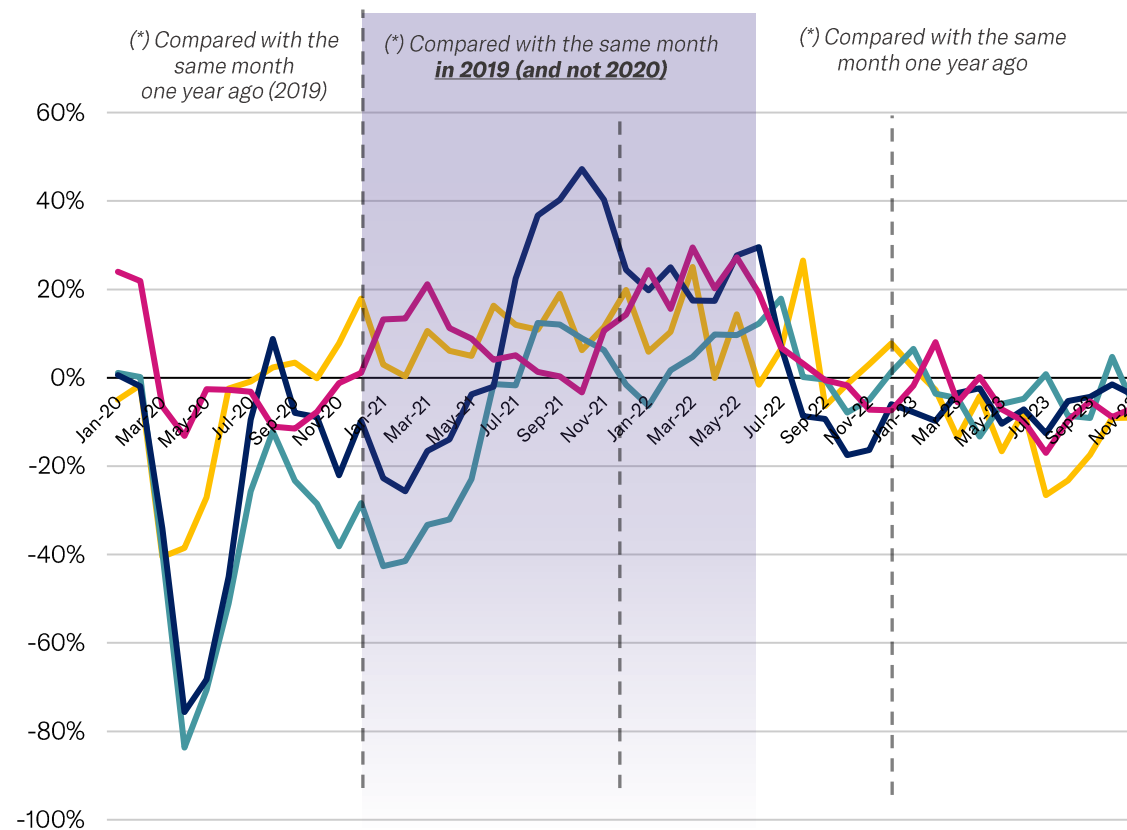


EBAA TRAFFIC TRACKER - NOVEMBER 2023

### Activity in per mission type



### Monthly Growth - compared with \*/\*\*



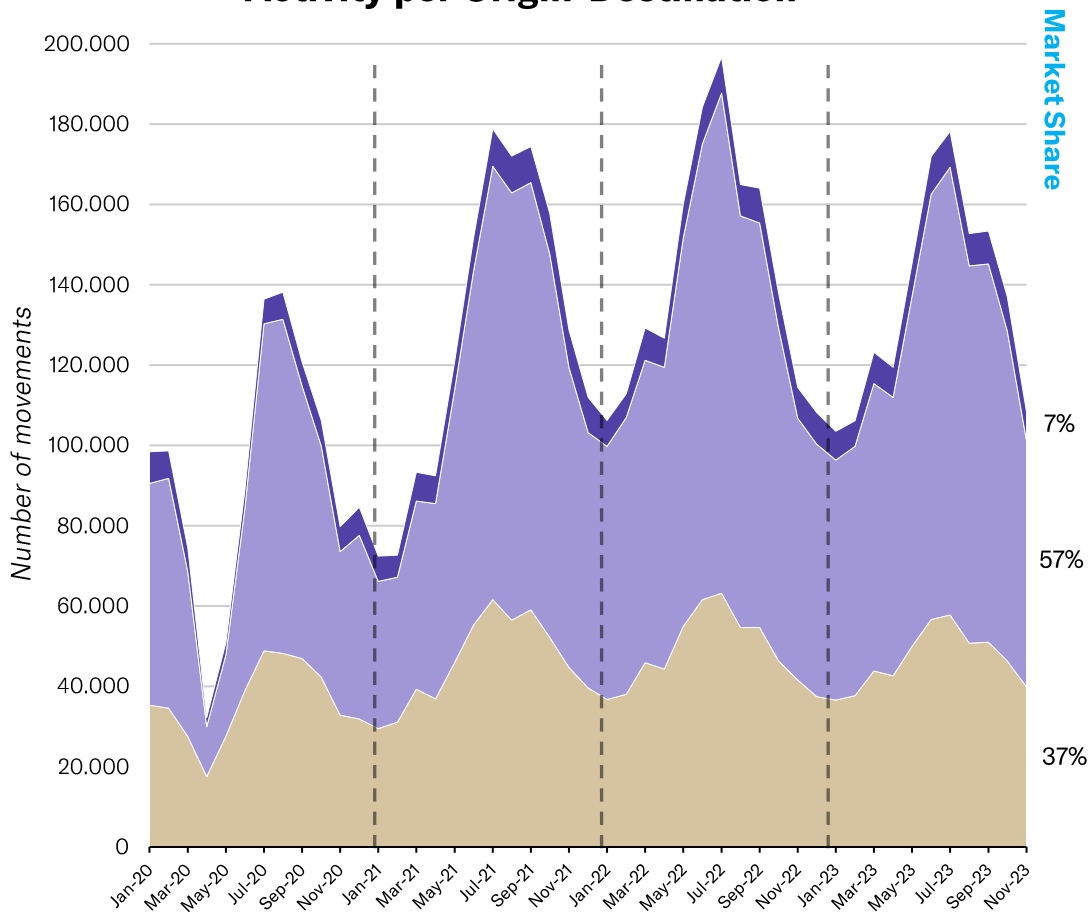
# BUSINESS AVIATION ORIGINS & DESTINATIONS – NOVEMBER 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - NOVEMBER 2023

### Activity per Origin-Destination



Extra-Europe

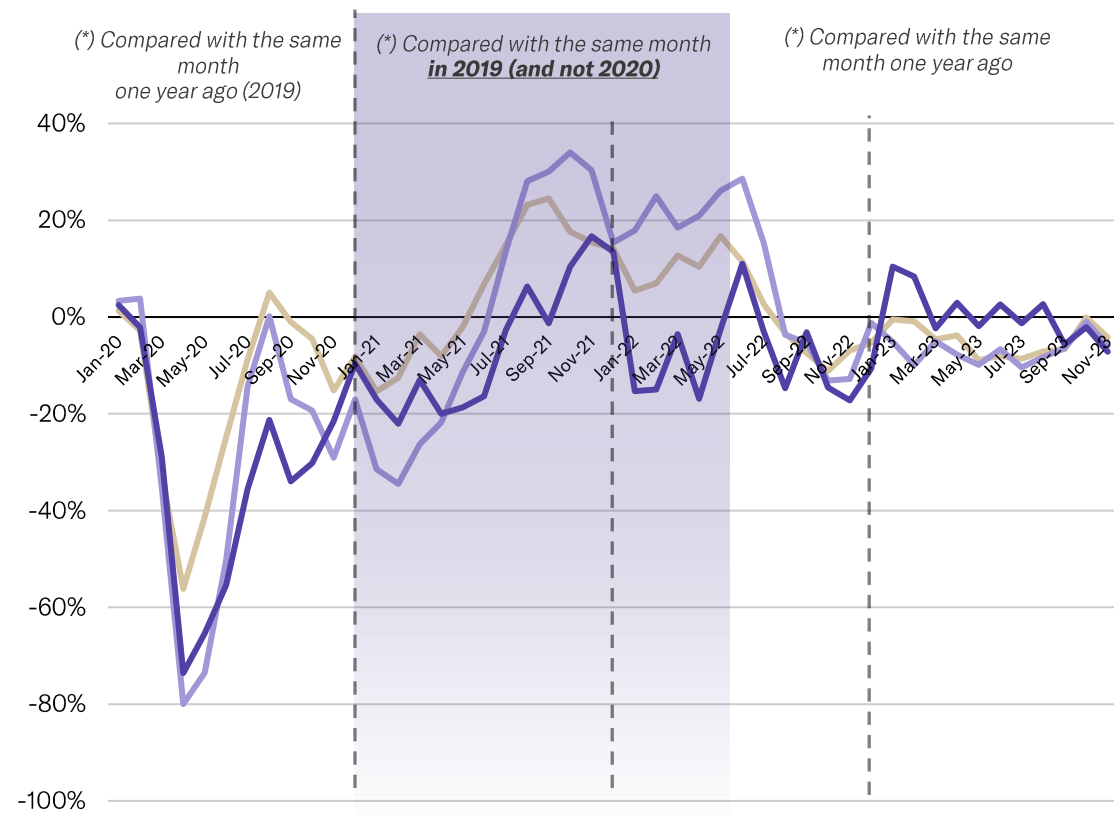


Intra-Europe



Domestic

### Monthly Growth - compared with \*/\*\*

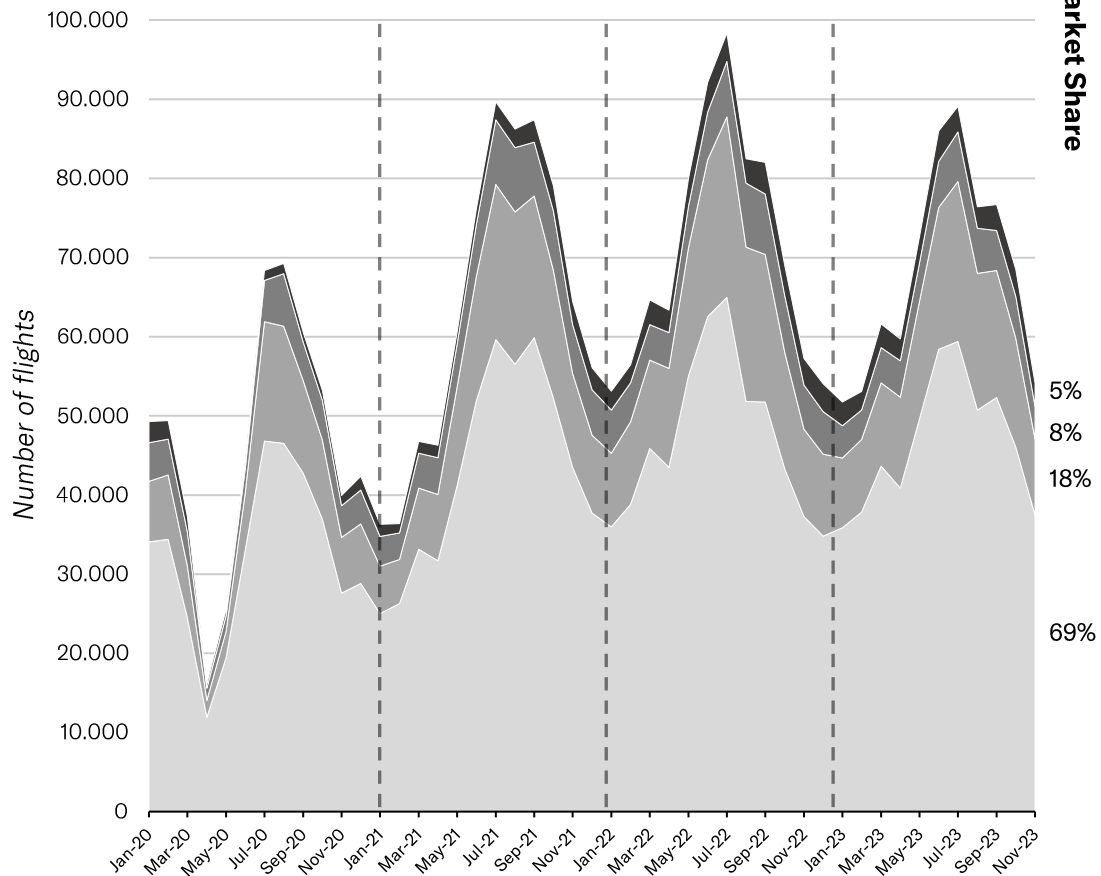


# BUSINESS AVIATION FLIGHT SECTOR – NOVEMBER 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



### Activity per flight sector



**Short Haul**  
(below 500nm / 1000km)



**Short Haul**  
(below 1000nm / 2000km)

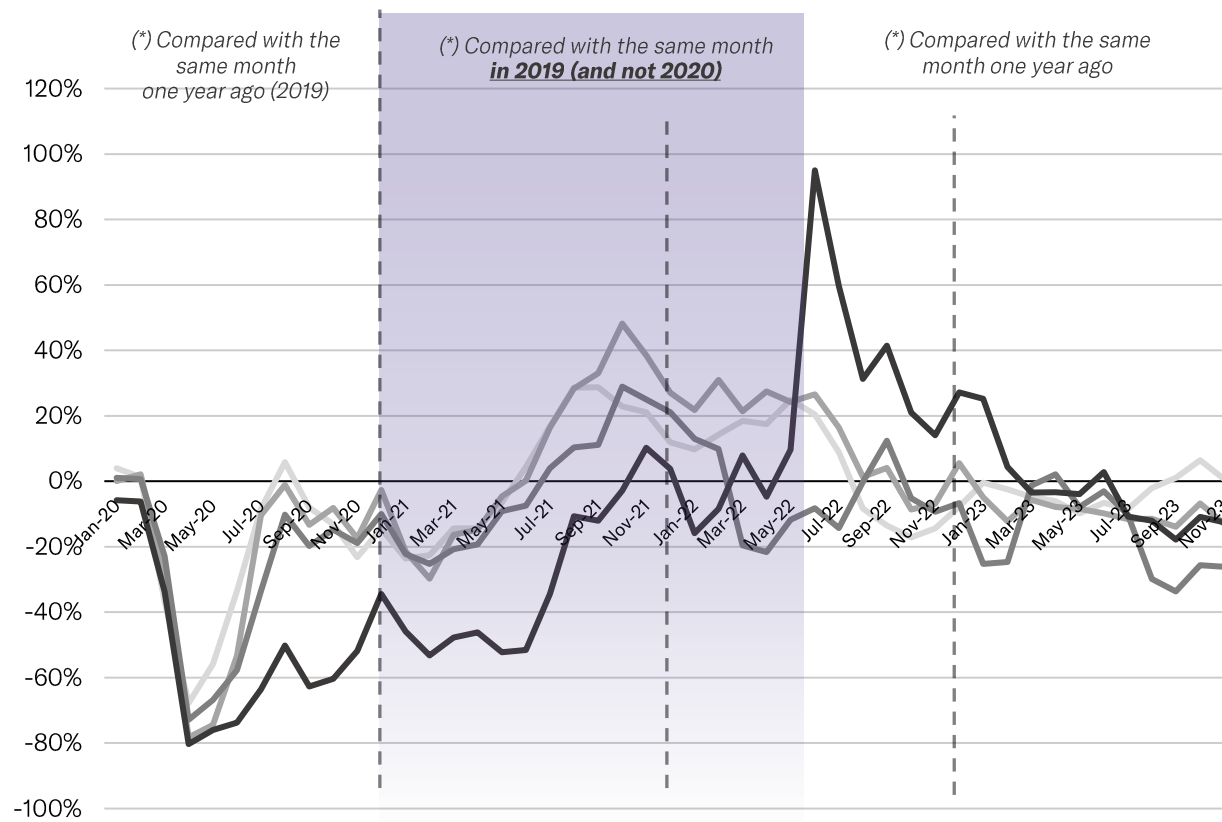


**Medium Haul**  
(below 2500nm / 4700km)



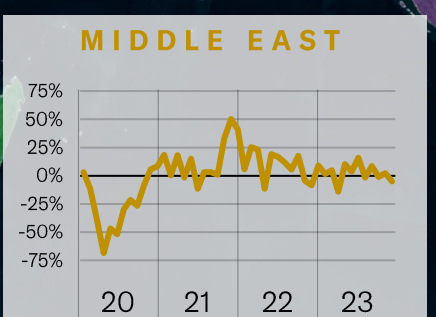
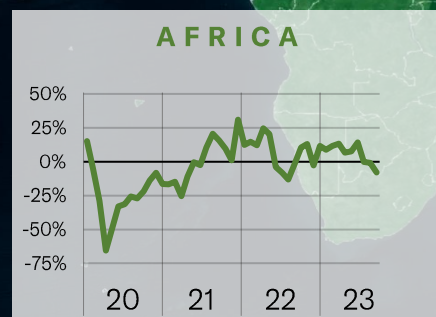
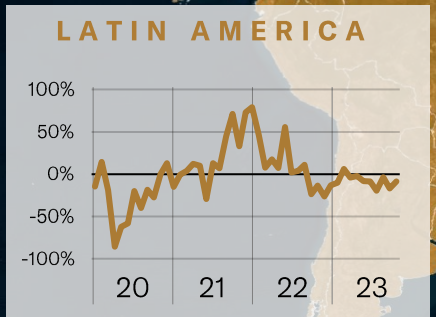
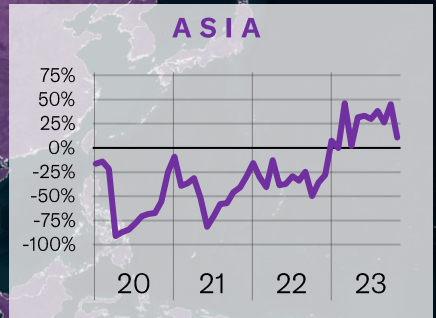
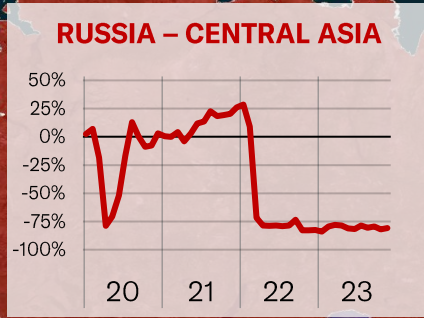
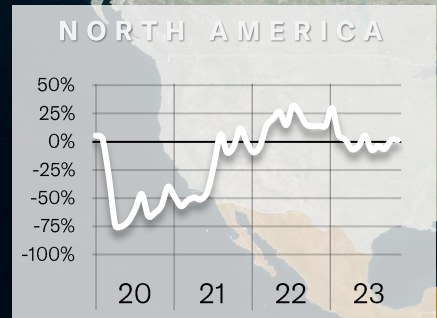
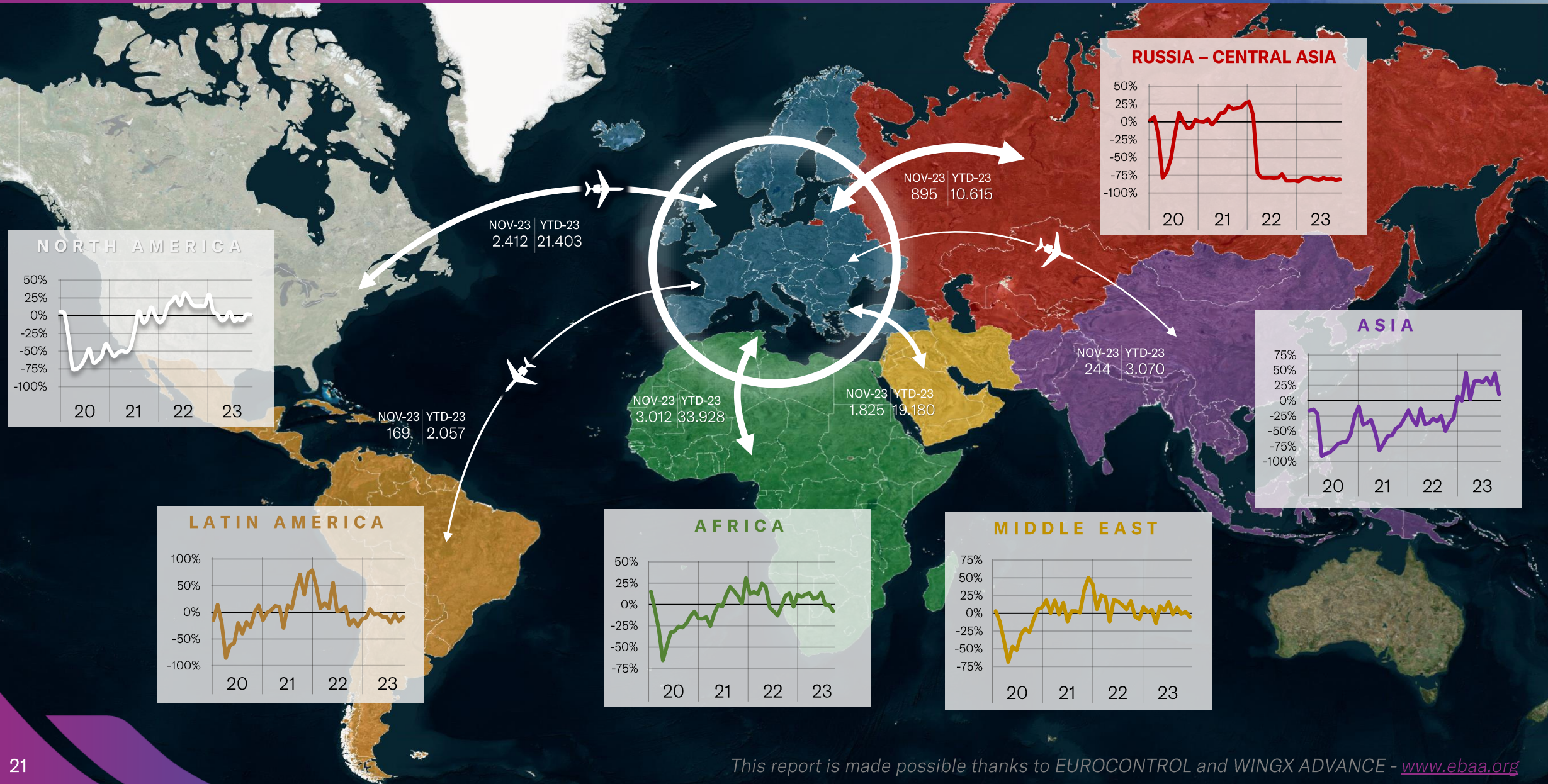
**Long Haul**  
(above 2500nm / 4700km)

### Monthly Growth - compared with \*/\*\*



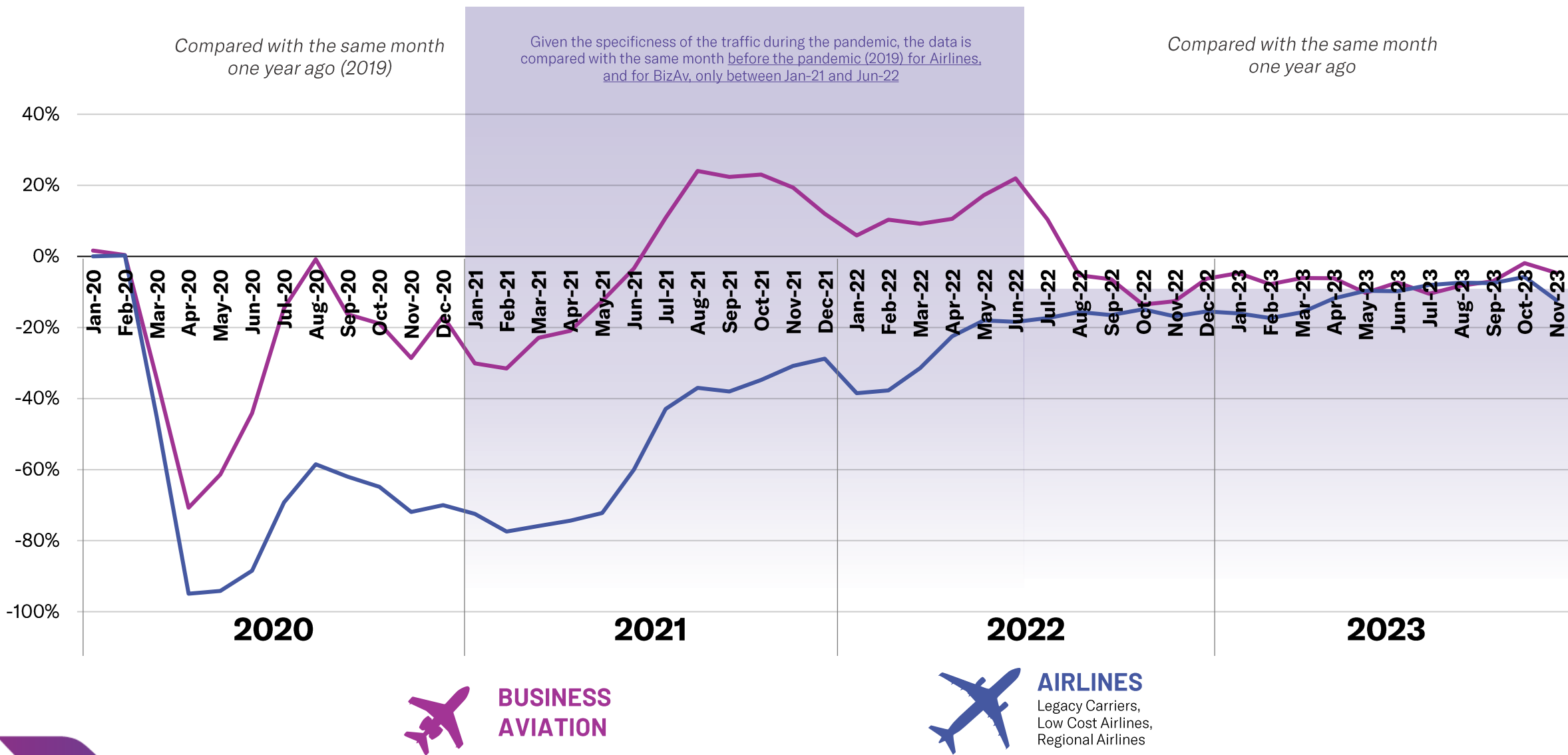
# EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – NOVEMBER 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



# BUSINESS AVIATION VS. AIRLINES MONTHLY TRAFFIC GROWTH

EBAA TRAFFIC TRACKER - NOVEMBER 2023

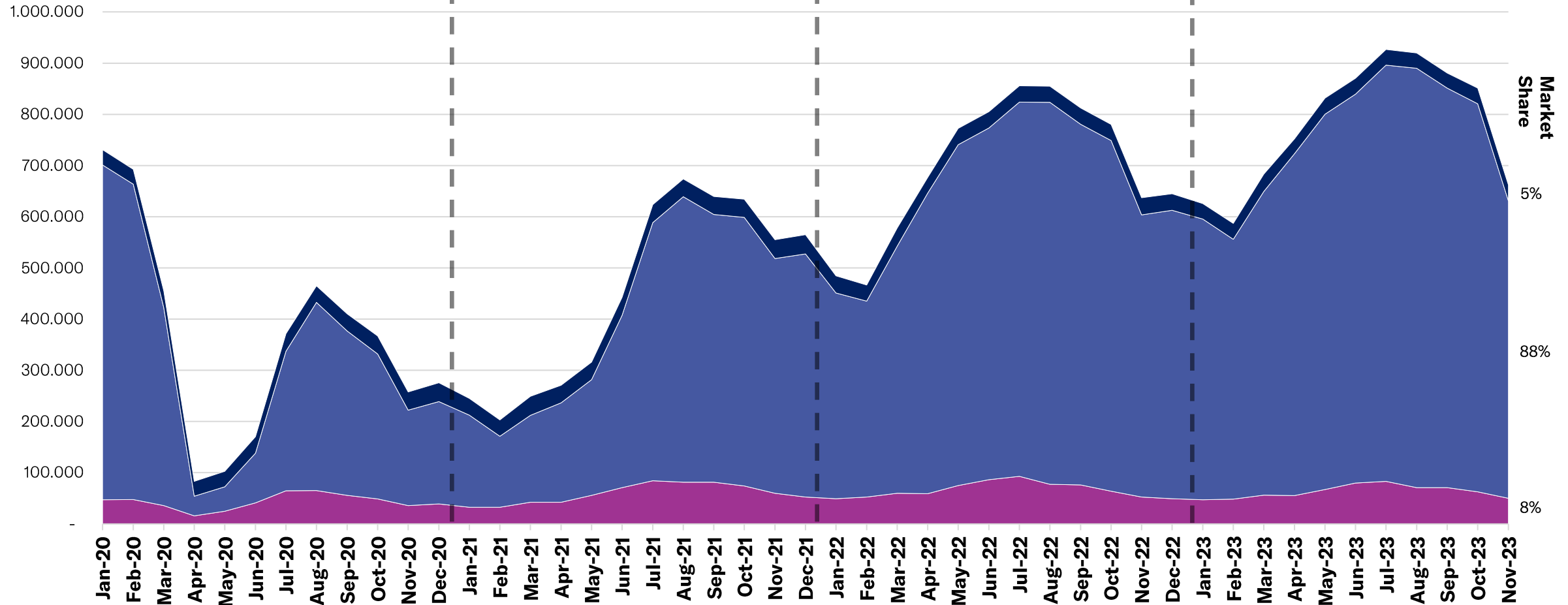


# BUSINESS AVIATION VS. AIRLINES & CARGO

## MONTHLY TRAFFIC MARKET SHARE



EBA TRAFFIC TRACKER - NOVEMBER 2023



# BUSINESS AVIATION VS. AIRLINES (EUROPE)

## MONTHLY CONNECTIVITY COMPARISON – NOVEMBER 2023



Airports connected



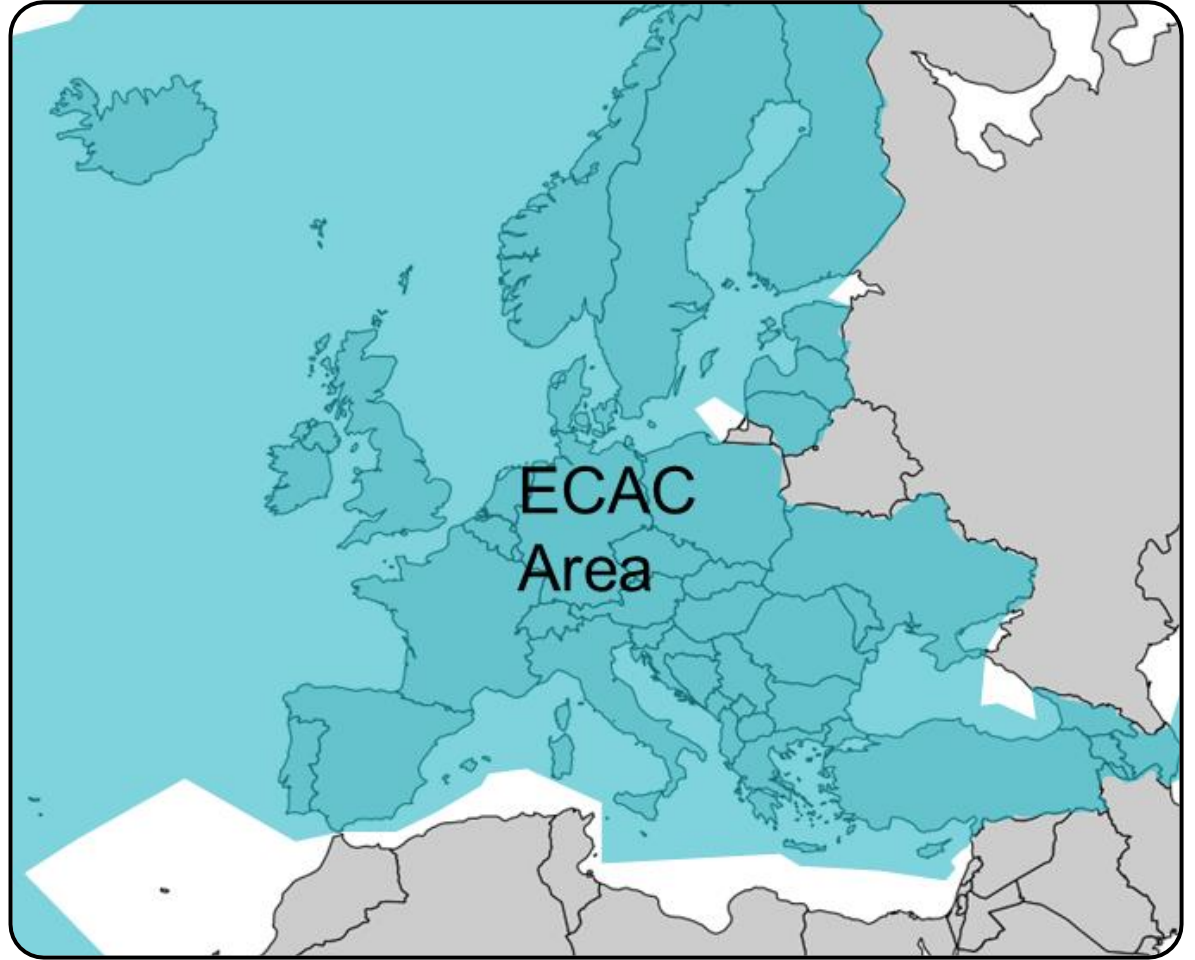
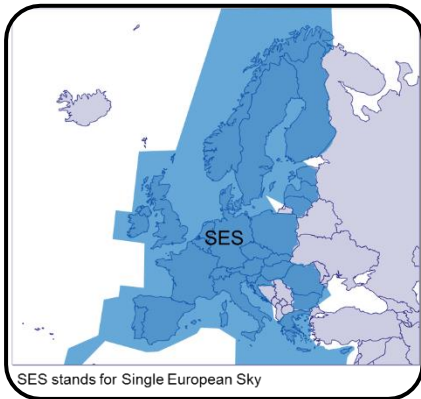
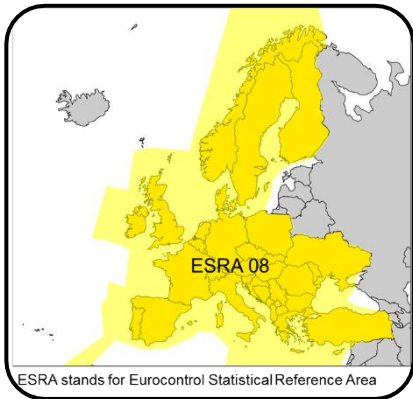
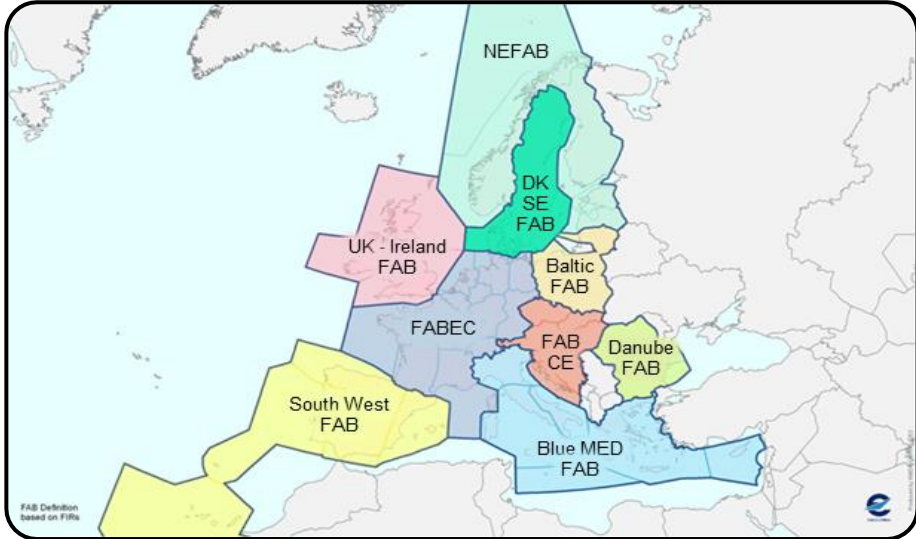
Unique routes served



- Airlines categories are defined by EUROCONTROL as : « mainline, low cost airlines and regional airlines)
- For airlines, routes below at least 1 connection a week are excluded from the analysis (*it is assumed that below at least 1 weekly connection, a route cannot be considered as a part of the scheduled air transport offer).*



# AREAS



ECAC stands for European Civil Aviation Conference

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	flight type G only
A319	Airbus A319	Airbus	Bizliner	flight type G only
A320	Airbus A320	Airbus	Bizliner	flight type G only
ASTR	Gulfstream G100	Gulfstream	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	flight type G and N only
B737	Boeing 737-700	Boeing	Bizliner	flight type G only
B738	Boeing 737-800	Boeing	Bizliner	flight type G only
B739	Boeing 737-900	Boeing	Bizliner	flight type G only
B748	Boeing 747-8I	Boeing	Bizliner	flight type G only
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	flight type G only
B77W	Boeing 777-300ER	Boeing	Bizliner	flight type G only
B788	Boeing 787-8	Boeing	Bizliner	flight type G only
B789	Boeing 787-9	Boeing	Bizliner	flight type G only
BE10	KingAir 100	Hawker Beechcraft	Turboprop	
BE20	King Air 200	Hawker Beechcraft	Turboprop	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop	
BE40	Hawker Beechjet 400	Hawker Beechcraft	Light Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop	
BE9L	King Air 90	Hawker Beechcraft	Turboprop	
BE9T	KingAir90	Hawker Beechcraft	Turboprop	
C208	Cessna 208 Caravan	Cessna	Turboprop	
C25A	Cessna Citation CJ2	Cessna	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet	
C25M	Cessna M2	Cessna	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop	
C441	Cessna Conquest	Cessna	Turboprop	
C500	Cessna Citation I	Cessna	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet	
C560	Cessna Citation V	Cessna	Light Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet	

C650	Cessna Citation III	Cessna	Midsize Jet	
C680	Citation Sovereign	Cessna	Midsize Jet	
C750	Cessna Citation X	Cessna	Midsize Jet	
CL30	Challenger 300 series	Bombardier	Midsize Jet	
CL35	Challenger 350	Bombardier	Midsize Jet	
CL60	Challenger 600 series	Bombardier	Heavy Jet	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	flight type G only
E135	Embraer RJ135	Embraer	Heavy Jet	flight type G only
E145	Embraer RJ145	Embraer	Heavy Jet	flight type G only
E190	Embraer 190	Embraer	Bizliner	flight type G only
E35L	Legacy 600 series	Embraer	Heavy Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet	
E545	Legacy 450 / Praetor 500	Embraer	Midsize Jet	
E550	Embraer Legacy 500	Embraer	Midsize Jet	
E55P	Embraer Phenom 300	Embraer	Light Jet	flight type G and N only
E75L	Embraer RJ175	Embraer	Bizliner	flight type G only
EA50	Eclipse 500	Eclipse	Light Jet	
F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
F900	Dassault Falcon 900	Dassault	Heavy Jet	
FA10	Dassault Falcon 10/100	Dassault	Light Jet	
FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
FA50	Dassault Falcon 50	Dassault	Midsize Jet	
FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
G150	Gulfstream G150	Gulfstream	Midsize Jet	
G280	Gulfstream G280	Gulfstream	Midsize Jet	
GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
GALX	Gulfstream G200	Gulfstream	Midsize Jet	
GL5T	Global 5000	Bombardier	Heavy Jet	
GL6T	Global 6000	Bombardier	Heavy Jet	
GLEX	Global Express / 6000	Bombardier	Heavy Jet	
GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	

GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	flight type G and N only
H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
HDJT	HondaJet	Honda	Light Jet	
HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
LJ23	Learjet 23	Bombardier	Light Jet	
LJ24	Learjet 24	Bombardier	Light Jet	
LJ25	Learjet 25	Bombardier	Light Jet	
LJ28	Learjet 28	Bombardier	Light Jet	
LJ31	Learjet 31	Bombardier	Light Jet	
LJ35	Learjet 35	Bombardier	Light Jet	
LJ40	Learjet 40	Bombardier	Light Jet	
LJ45	Learjet 45	Bombardier	Light Jet	
LJ55	Learjet 55	Bombardier	Midsize Jet	
LJ60	Learjet 60	Bombardier	Midsize Jet	
LJ70	Learjet 70	Bombardier	Midsize Jet	
LJ75	Learjet 75	Bombardier	Midsize Jet	
P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
PC12	Pilatus PC-12	Pilatus	Turboprop	
PC24	Pilatus PC24	Pilatus	Light Jet	
PRM1	Premier 1	Hawker Beechcraft	Light Jet	
SBR1	Sabreliner	NA Rockwell	Light Jet	
SBR2	Sabreliner	NA Rockwell	Light Jet	
SJ30	Syberjet SJ30	SyberJet	Light Jet	
TBM7	Socata TBM 700	Daher-Socata	Turboprop	
TBM8	Socata TBM 850	Daher-Socata	Turboprop	
TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
WW23	1123 Westwind	IAI	Midsize Jet	
WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet	

The list is permanently updated ...

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