

BUSINESS AVIATION TRAFFIC TRACKER EUROPE

JANUARY 2024



EUROPEAN BUSINESS AVIATION ASSOCIATION



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS



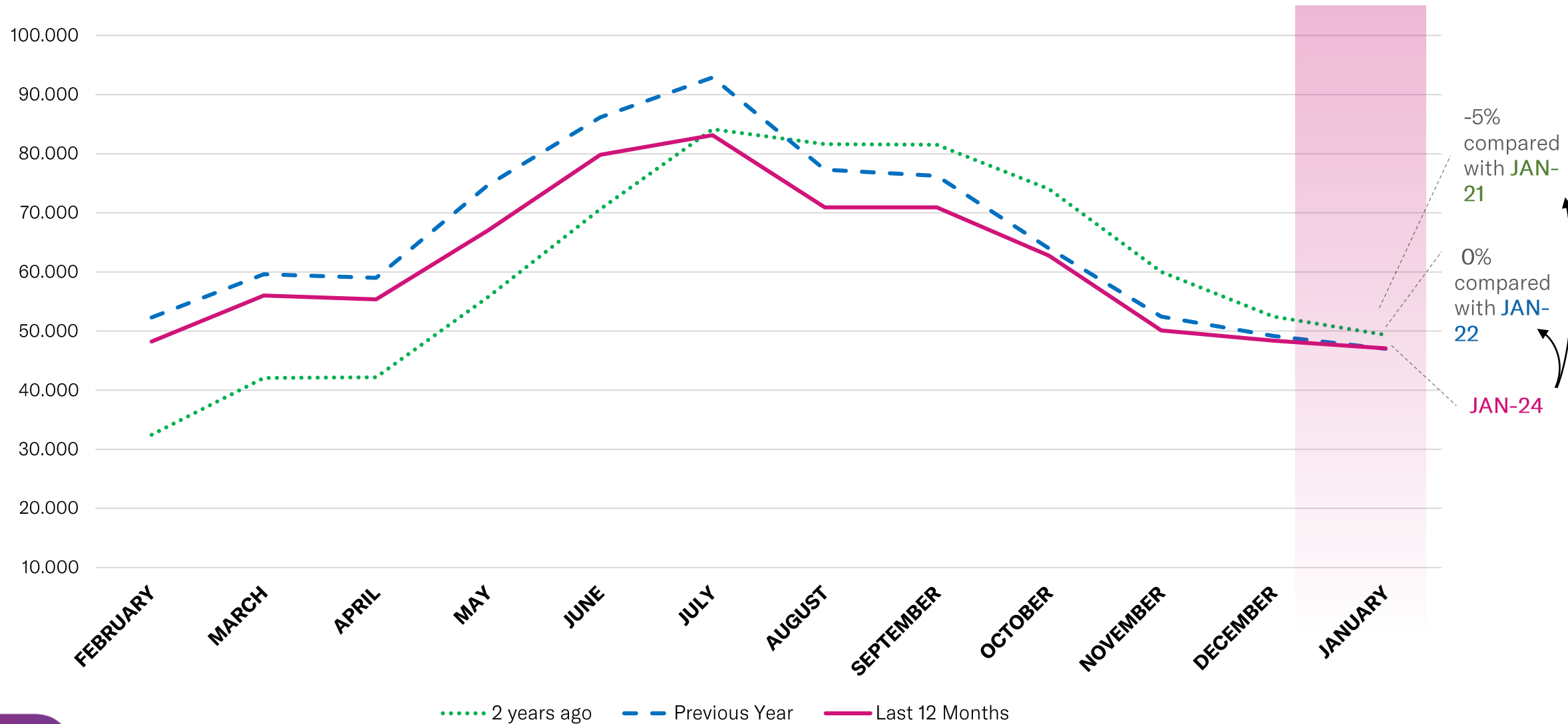
Business Aviation (ECAC Area)

	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Feb 2023	3.432	2.642	-23,0%	3.241	2.578	-20,5%	45.034	42.543	-5,5%	607	379	-37,6%	52.314	48.142	-8,0%
Mar 2023	3.418	3.315	-3,0%	3.408	3.257	-4,4%	52.131	48.909	-6,2%	654	469	-28,3%	59.611	55.950	-6,1%
Apr 2023	3.161	3.232	2,2%	3.046	3.069	0,8%	52.300	48.589	-7,1%	417	422	1,2%	58.924	55.312	-6,1%
May 2023	3.764	3.610	-4,1%	3.566	3.374	-5,4%	66.767	59.614	-10,7%	450	422	-6,2%	74.547	67.020	-10,1%
Jun 2023	4.306	4.269	-0,9%	4.022	3.922	-2,5%	77.277	71.129	-8,0%	352	333	-5,4%	85.957	79.653	-7,3%
Jul 2023	4.265	3.765	-11,7%	4.291	3.889	-9,4%	83.853	75.177	-10,3%	291	324	11,3%	92.700	83.155	-10,3%
Aug 2023	3.692	3.486	-5,6%	3.741	3.510	-6,2%	69.432	63.694	-8,3%	269	253	-5,9%	77.134	70.943	-8,0%
Sep 2023	4.033	3.468	-14,0%	3.928	3.416	-13,0%	67.741	63.684	-6,0%	386	369	-4,4%	76.088	70.937	-6,8%
Oct 2023	3.649	3.629	-0,5%	3.807	3.744	-1,7%	55.860	55.751	-0,2%	504	429	-14,9%	63.820	63.553	-0,4%
Nov 2023	3.234	3.072	-5,0%	3.194	3.020	-5,4%	45.443	43.512	-4,2%	482	482	0,0%	52.353	50.086	-4,3%
Dec 2023	3.001	2.875	-4,2%	3.116	3.023	-3,0%	42.414	41.932	-1,1%	611	560	-8,3%	49.142	48.390	-1,5%
Jan 2024	3.036	3.250	7,0%	2.825	3.041	7,6%	40.633	40.239	-1,0%	462	556	20,3%	46.956	47.086	0,3%
Grand Total	42.991	40.613	-5,5%	42.185	39.843	-5,6%	698.885	654.773	-6,3%	5.485	4.998	-8,9%	789.546	740.227	-6,2%

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

EBAA TRAFFIC TRACKER - JANUARY 2024



-5% compared with JAN-21

0% compared with JAN-22

JAN-24

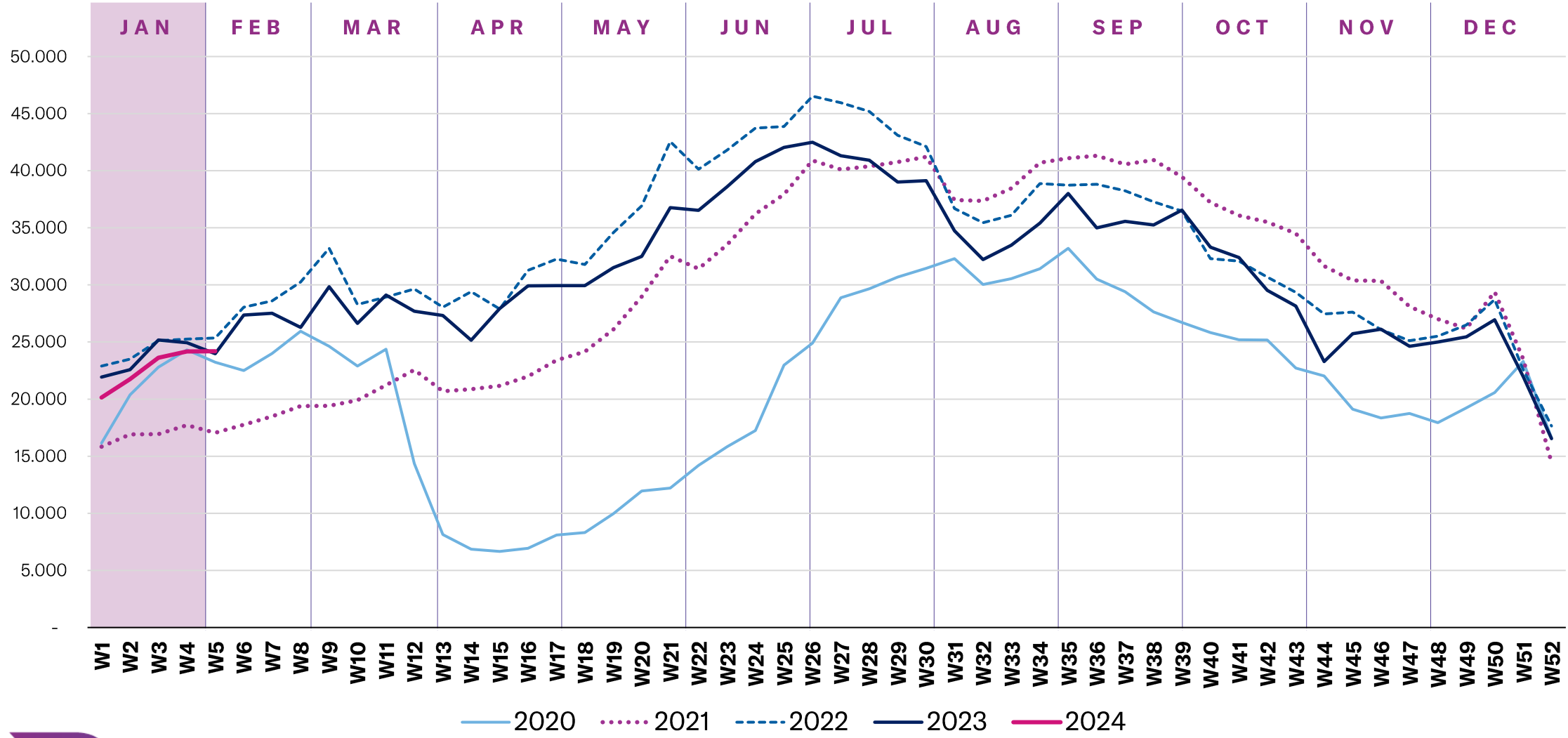
..... 2 years ago - - - Previous Year — Last 12 Months



WEEK BY WEEK DETAILS IN EUROPE

BUSINESS AVIATION WEEKLY MOVEMENTS (DEPARTURES + ARRIVALS)

EBAA TRAFFIC TRACKER - JANUARY 2024

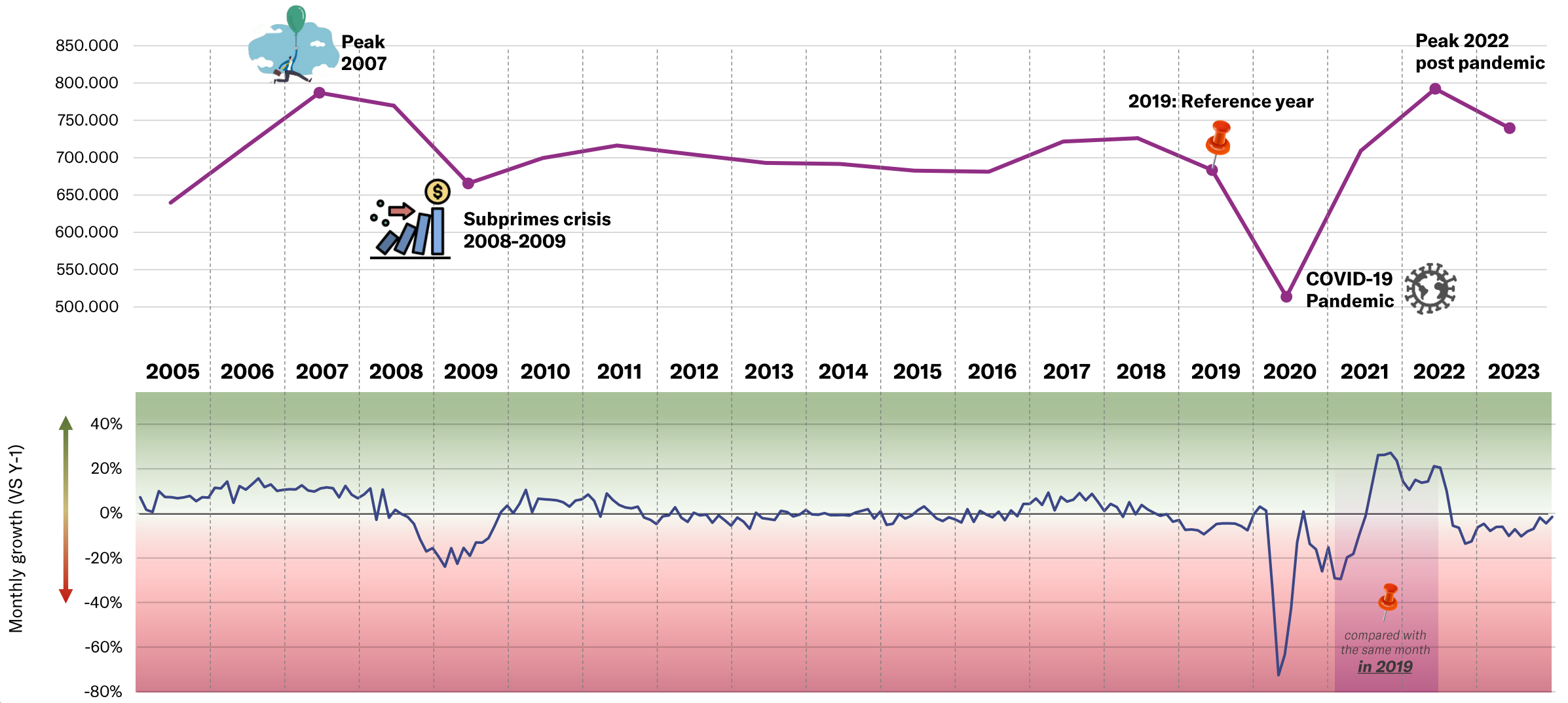


BUSINESS AVIATION IN EUROPE : 2005 – NOW

MONTHLY ACTIVITY AND GROWTH



EBAA TRAFFIC TRACKER - JANUARY 2024



EUROPEAN STATES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



STATE OF PLAY - YTD (from january onwards)

	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	15.025	-9%	15.025	-9%
UNITED KINGDOM	13.500	-2%	13.500	-2%
GERMANY	11.549	-7%	11.549	-7%
SWITZERLAND	8.724	-1%	8.724	-1%
ITALY	7.010	1%	7.010	1%
SPAIN	6.673	7%	6.673	7%
TURKEY	3.326	11%	3.326	11%
AUSTRIA	3.051	-2%	3.051	-2%
NORWAY	3.025	-3%	3.025	-3%
SWEDEN	2.936	-10%	2.936	-10%
BELGIUM	1.841	-4%	1.841	-4%
NETHERLANDS	1.678	-11%	1.678	-11%
POLAND	1.372	-9%	1.372	-9%
CZECH REPUBLIC	1.365	0%	1.365	0%
GREECE	1.290	22%	1.290	22%
PORTUGAL	1.161	-1%	1.161	-1%
FINLAND	1.006	-15%	1.006	-15%
DENMARK	993	-4%	993	-4%
IRELAND	908	-4%	908	-4%
ROMANIA	886	16%	886	16%
HUNGARY	690	0%	690	0%
SERBIA	585	5%	585	5%
SLOVAKIA	547	10%	547	10%
CYPRUS	534	25%	534	25%
LUXEMBOURG	449	-9%	449	-9%
CROATIA	393	-11%	393	-11%
BULGARIA	337	9%	337	9%
MALTA	294	-11%	294	-11%
ICELAND	252	17%	252	17%
SLOVENIA	214	-4%	214	-4%
ESTONIA	166	35%	166	35%
LITHUANIA	155	-21%	155	-21%
LATVIA	147	24%	147	24%
MONTENEGRO	110	-21%	110	-21%
BOSNIA AND HERZEGOVINA	106	16%	106	16%
ALBANIA	101	46%	101	46%
MOLDOVA	86	32%	86	32%
MACEDONIA	49	-16%	49	-16%
UKRAINE	-	-	-	-













EBAA TRAFFIC TRACKER - JANUARY 2024

TOP 10 ACTIVE AIRPORTS – JANUARY 2024

AVERAGE DAILY BUSINESS AVIATION DEPARTURES



EBAA TRAFFIC TRACKER - JANUARY 2024

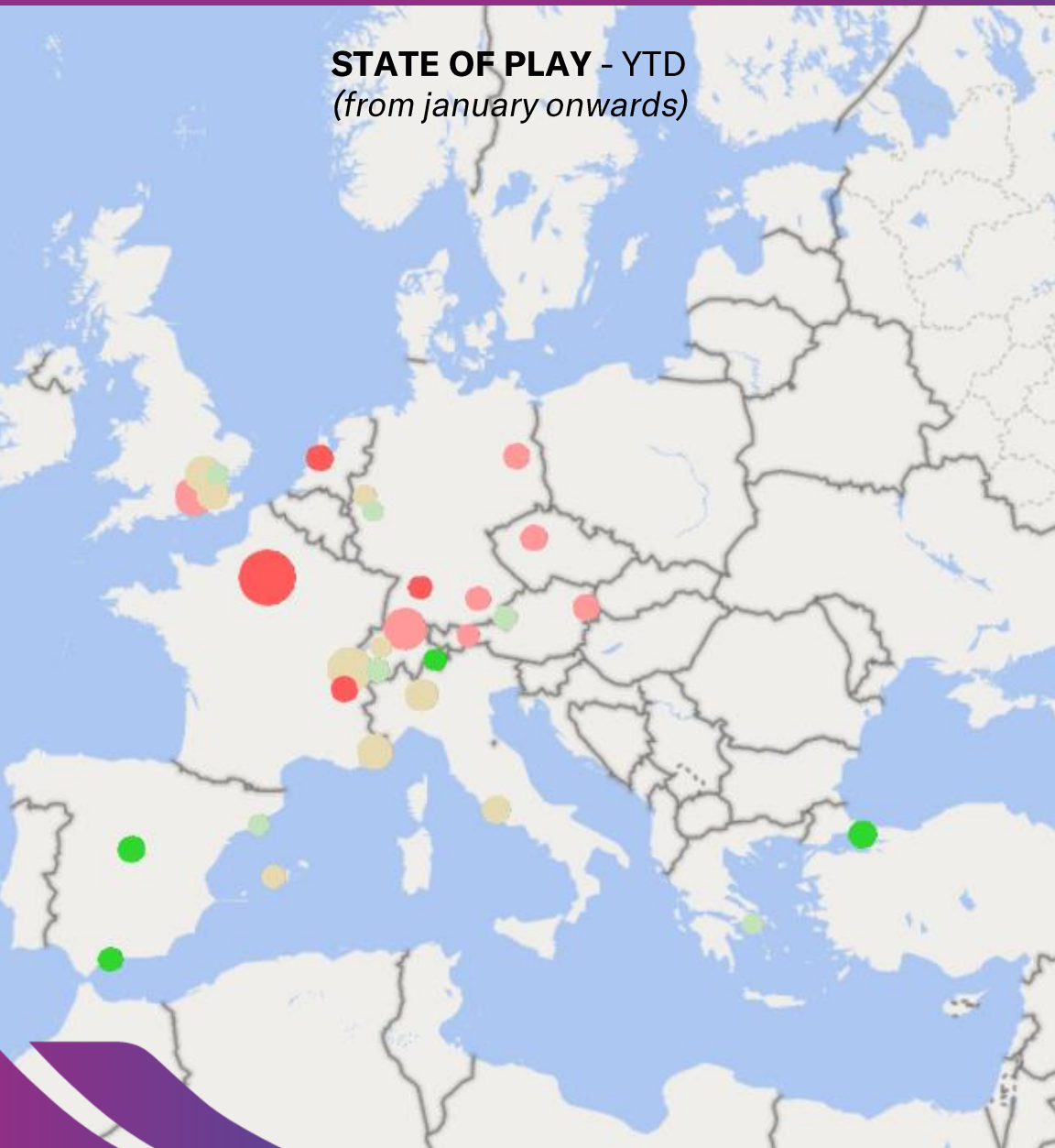
RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	 Paris Le Bourget	57,4	-11,2%	57,4	-11,2%
2	LSGG	 Geneva	39,0	-5,4%	39,0	-5,4%
3	LSZH	 Zurich	34,1	-6,0%	34,1	-6,0%
4	EGLF	 Farnborough	29,6	-6,2%	29,6	-6,2%
5 	LFMN	 Nice	27,7	4,5%	27,7	4,5%
6 	EGGW	 London Luton	26,5	-5,6%	26,5	-5,6%
7	LIML	 Milan Linate	22,5	0,4%	22,5	0,4%
8	EGKB	 London Biggin Hill	21,0	-1,8%	21,0	-1,8%
9	LTBA	 Istanbul Ataturk	20,3	18,5%	20,3	18,5%
10	LEMD	 Madrid Barajas	16,6	7,8%	16,6	7,8%

TOP 30 AIRPORTS – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)

STATE OF PLAY - YTD (from january onwards)

EBAA TRAFFIC TRACKER - JANUARY 2024



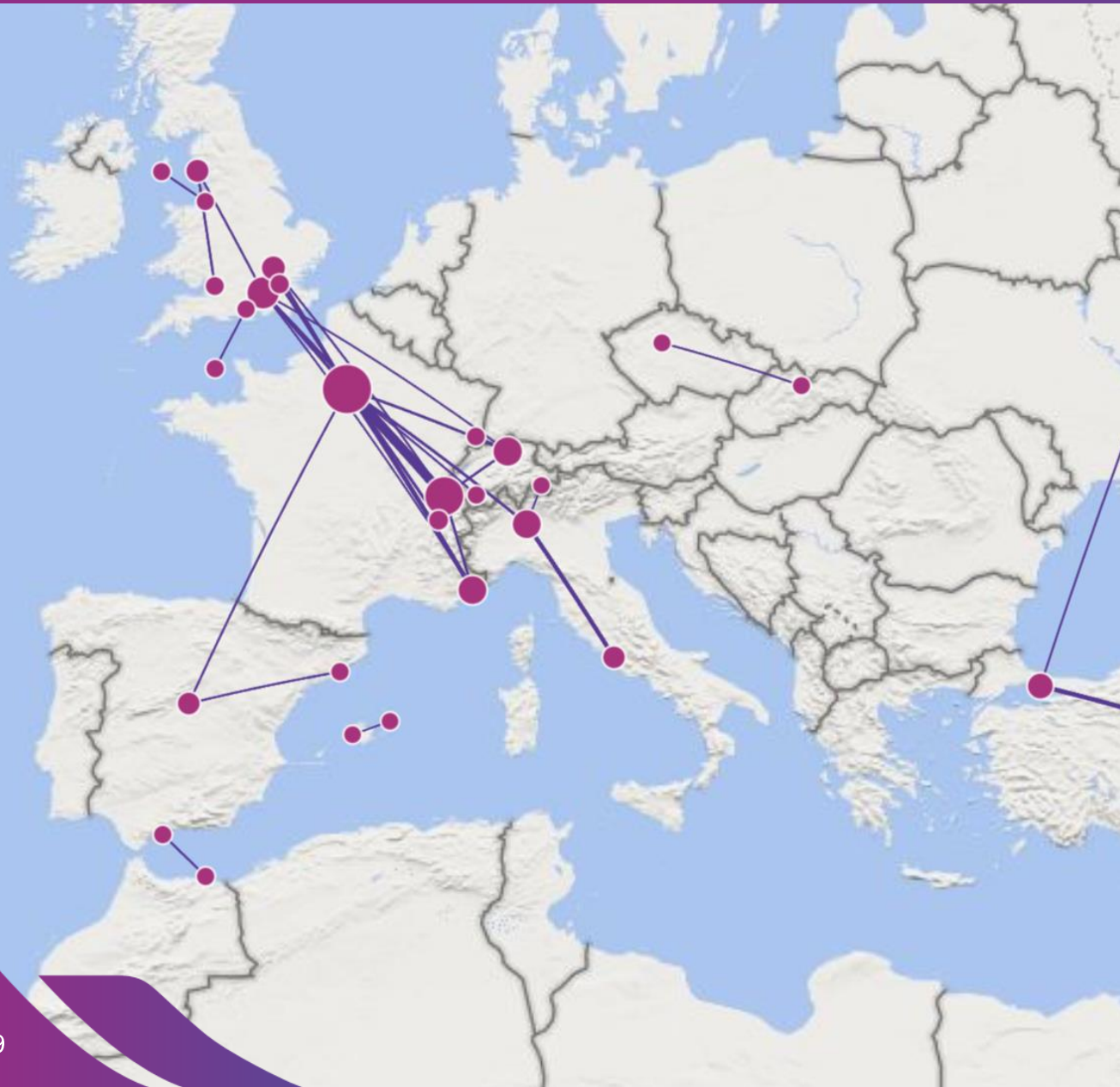
	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
PARIS LE BOURGET	3.675	-12%	3.675	-12%
GENEVA INTERNATIONAL	2.627	-3%	2.627	-3%
ZURICH	2.217	-6%	2.217	-6%
FARNBOROUGH	1.930	-5%	1.930	-5%
LONDON LUTON	1.749	-3%	1.749	-3%
NICE CÔTE D'AZUR	1.745	4%	1.745	4%
MILANO LINATE	1.422	-1%	1.422	-1%
LONDON BIGGIN HILL	1.352	-2%	1.352	-2%
ISTANBUL ATATÜRK	1.269	20%	1.269	20%
MADRID BARAJAS	1.072	11%	1.072	11%
ROMA CIAMPINO	1.035	1%	1.035	1%
PRAGUE VACLAV HAVEL	888	-7%	888	-7%
WIEN SCHWECHAT	877	-9%	877	-9%
BERLIN SCHÖNEFELD	870	-5%	870	-5%
MALAGA COSTA DEL SOL	867	13%	867	13%
SION	841	9%	841	9%
CHAMBERY SAVOIE MONT BLANC	834	-12%	834	-12%
AMSTERDAM SCHIPHOL	832	-12%	832	-12%
SALZBURG W. A. MOZART	807	8%	807	8%
ENGADIN - ST MORITZ/SAMEDAN	794	17%	794	17%
MÜNCHEN	759	-8%	759	-8%
PALMA DE MALLORCA	756	3%	756	3%
DUSSELDORF	690	-1%	690	-1%
STUTTGART	681	-10%	681	-10%
LONDON STANSTED	669	6%	669	6%
BARCELONA	655	7%	655	7%
KÖLN BONN	634	6%	634	6%
ATHENS INTERNATIONAL	620	6%	620	6%
INNSBRUCK	614	-8%	614	-8%
BERN/BELP	606	2%	606	2%

TOP 30 BUSINESS AVIATION ROUTES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



EBAA TRAFFIC TRACKER - JANUARY 2024



AIRPORT 1		AIRPORT 2		YTD CURRENT YEAR	YTD GROWTH(*)
🇨🇭 LSGG	Geneva International	🇫🇷 LFPB	Paris Le Bourget	314	-3%
🇹🇷 LTAC	Ankara Esenboğa	🇹🇷 LTBA	Istanbul Atatürk	148	+32%
🇫🇷 LFMN	Nice Côte d'Azur	🇫🇷 LFPB	Paris Le Bourget	144	-5%
🇮🇹 LIML	Milano Linate	🇮🇹 LIRA	Roma Ciampino	140	+15%
🇮🇱 LLBG	Tel Aviv International	🇨🇾 LCLK	Larnaka International	124	+65%
🇬🇧 EGLF	Farnborough	🇨🇭 LSGG	Geneva International	100	-35%
🇫🇷 LFPB	Paris Le Bourget	🇬🇧 EGGW	London Luton	100	-19%
🇫🇷 LFPB	Paris Le Bourget	🇬🇧 EGLF	Farnborough	96	-17%
🇫🇷 LFLB	Chambéry Savoie	🇫🇷 LFPB	Paris Le Bourget	93	-21%
🇫🇷 LFPB	Paris Le Bourget	🇮🇹 LIML	Milano Linate	92	-7%
🇨🇭 LSZH	Zurich	🇫🇷 LFPB	Paris Le Bourget	87	-28%
🇫🇷 LFPB	Paris Le Bourget	🇬🇧 EGKB	London Biggin Hill	84	+1%
🇫🇷 LFMN	Nice Côte d'Azur	🇨🇭 LSGG	Geneva International	83	-9%
🇨🇭 LSZH	Zurich	🇨🇭 LSGG	Geneva International	80	+13%
🇬🇧 EGGD	Bristol	🇬🇧 EGNL	Walney Island	78	+18%
🇨🇭 LSZH	Zurich	🇫🇷 LFSB	Basel-Mulhouse	74	+14%
🇫🇷 LFPB	Paris Le Bourget	🇪🇸 LEMD	Madrid Barajas	71	+16%
🇬🇧 EGNL	Walney Island	🇬🇧 EGLF	Farnborough	71	+15%
🇪🇸 LEMD	Madrid Barajas	🇪🇸 LEBL	Barcelona	70	+9%
🇪🇸 GEML	Melilla	🇪🇸 LEMG	Malaga Costa del Sol	69	+44%
🇬🇧 EGHI	Southampton	🇮🇪 EGJB	Guernsey	69	+28%
🇬🇧 EGGW	London Luton	🇨🇭 LSGG	Geneva International	68	-1%
🇬🇧 EGGP	Liverpool International	🇬🇧 EGNS	Ronaldsway	67	-1%
🇨🇭 LSGS	Sion	🇫🇷 LFPB	Paris Le Bourget	67	+16%
🇬🇧 LZIB	Bratislava M. R. Stefanika	🇨🇭 LKPR	Prague Vaclav Havel	65	-2%
🇷🇺 UUWW	Moscow Vnukovo	🇹🇷 LTBA	Istanbul Atatürk	63	+152%
🇬🇧 EGLF	Farnborough	🇨🇭 LSZH	Zurich	62	-7%
🇫🇷 LFMN	Nice Côte d'Azur	🇬🇧 EGLF	Farnborough	61	-37%
🇪🇸 LEPA	Palma de Mallorca	🇪🇸 LEMH	Menorca	61	+53%
🇨🇭 LSZS	St Moritz -Samedan	🇮🇹 LIML	Milano Linate	59	+51%

TOP 10 FLOWS– JANUARY 2024

AVERAGE DAILY BUSINESS AVIATION FLIGHTS



EBAA TRAFFIC TRACKER - JANUARY 2024

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	95,3	-7,8%	95,3	-7,8%
UK-Continental	UK-Continental	90,5	2,1%	90,5	2,1%
Germany	Germany	81,4	-8,6%	81,4	-8,6%
Norway-Continental	Norway-Continental	40,5	-2,3%	40,5	-2,3%
Spain-Continental	Spain-Continental	35,6	16,9%	35,6	16,9%
Italy	Italy	33,2	8,6%	33,2	8,6%
Sweden	Sweden	33,0	-2,9%	33,0	-2,9%
Türkiye	Türkiye	27,7	12,7%	27,7	12,7%
France	Switzerland	26,1	-0,9%	26,1	-0,9%
Switzerland	France	25,3	1,6%	25,3	1,6%

TRAFFIC PER STATE – JANUARY 2024

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1



EBA A TRAFFIC TRACKER - JANUARY 2024

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	1.527,8	1.525,0	2,8	0,2%	1.527,8	1.525,0	2,8	0,2%
ECAC	1.518,9	1.514,7	4,2	0,3%	1.518,9	1.514,7	4,2	0,3%
ESRA08	1.488,1	1.500,3	-12,2	-0,8%	1.488,1	1.500,3	-12,2	-0,8%
ESRA02	1.482,2	1.493,4	-11,2	-0,7%	1.482,2	1.493,4	-11,2	-0,7%
SES-RP2	1.444,5	1.460,4	-15,9	-1,1%	1.444,5	1.460,4	-15,9	-1,1%
SES-RP3	1.368,1	1.385,6	-17,6	-1,3%	1.368,1	1.385,6	-17,6	-1,3%
EU27	1.320,5	1.336,6	-16,1	-1,2%	1.320,5	1.336,6	-16,1	-1,2%
FABEC	979,4	1.010,3	-30,9	-3,1%	979,4	1.010,3	-30,9	-3,1%
France	594,8	604,0	-9,2	-1,5%	594,8	604,0	-9,2	-1,5%
Germany	424,0	444,5	-20,5	-4,6%	424,0	444,5	-20,5	-4,6%
UK-Ireland FAB	367,5	371,6	-4,1	-1,1%	367,5	371,6	-4,1	-1,1%
UK-Continental	361,0	365,5	-4,5	-1,2%	361,0	365,5	-4,5	-1,2%
Switzerland	341,5	334,9	6,6	2,0%	341,5	334,9	6,6	2,0%
BLUE MED FAB	328,3	315,5	12,8	4,1%	328,3	315,5	12,8	4,1%
FAB CE	288,3	293,1	-4,9	-1,7%	288,3	293,1	-4,9	-1,7%
Italy	274,7	262,6	12,1	4,6%	274,7	262,6	12,1	4,6%
Austria	190,0	196,8	-6,7	-3,4%	190,0	196,8	-6,7	-3,4%
South West FAB	211,4	195,9	15,4	7,9%	211,4	195,9	15,4	7,9%
Spain	206,7	191,4	15,4	8,0%	206,7	191,4	15,4	8,0%
Spain-Continental	197,6	182,3	15,3	8,4%	197,6	182,3	15,3	8,4%
Belgium/Luxembourg	167,8	176,1	-8,2	-4,7%	167,8	176,1	-8,2	-4,7%
Netherlands	113,0	118,2	-5,3	-4,4%	113,0	118,2	-5,3	-4,4%

TRAFFIC PER STATE – JANUARY 2024

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2



EBA A TRAFFIC TRACKER - JANUARY 2024

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Türkiye	119,4	112,0	7,4	6,6%	119,4	112,0	7,4	6,6%
DK-SE FAB	101,8	106,5	-4,7	-4,5%	101,8	106,5	-4,7	-4,5%
NEFAB	81,3	85,1	-3,7	-4,4%	81,3	85,1	-3,7	-4,4%
Czech Republic	80,6	82,7	-2,1	-2,6%	80,6	82,7	-2,1	-2,6%
Sweden	77,5	80,8	-3,3	-4,1%	77,5	80,8	-3,3	-4,1%
Danube FAB	83,0	79,8	3,2	4,0%	83,0	79,8	3,2	4,0%
Serbia/Montenegro	75,8	73,7	2,1	2,8%	75,8	73,7	2,1	2,8%
Greece	75,3	72,0	3,4	4,7%	75,3	72,0	3,4	4,7%
Croatia	73,5	69,8	3,6	5,2%	73,5	69,8	3,6	5,2%
Hungary	68,6	69,4	-0,7	-1,1%	68,6	69,4	-0,7	-1,1%
Ireland	67,1	65,7	1,5	2,2%	67,1	65,7	1,5	2,2%
Bulgaria	64,9	63,4	1,5	2,4%	64,9	63,4	1,5	2,4%
Norway-Continental	59,3	62,4	-3,1	-5,0%	59,3	62,4	-3,1	-5,0%
Portugal-Lisbon/SantaMaria	53,6	53,7	0,0	-0,1%	53,6	53,7	0,0	-0,1%
Baltic FAB	49,8	52,7	-2,9	-5,6%	49,8	52,7	-2,9	-5,6%
Poland	48,0	51,4	-3,4	-6,7%	48,0	51,4	-3,4	-6,7%
Denmark	48,2	49,4	-1,2	-2,4%	48,2	49,4	-1,2	-2,4%
Romania	51,2	47,5	3,7	7,7%	51,2	47,5	3,7	7,7%
Slovenia	44,5	44,5	0,1	0,1%	44,5	44,5	0,1	0,1%
Portugal-Continental	40,2	41,5	-1,3	-3,0%	40,2	41,5	-1,3	-3,0%
Slovakia	39,1	40,1	-1,0	-2,5%	39,1	40,1	-1,0	-2,5%
Bosnia and Herzegovina	39,8	39,7	0,1	0,2%	39,8	39,7	0,1	0,2%

TRAFFIC PER STATE – JANUARY 2024

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3

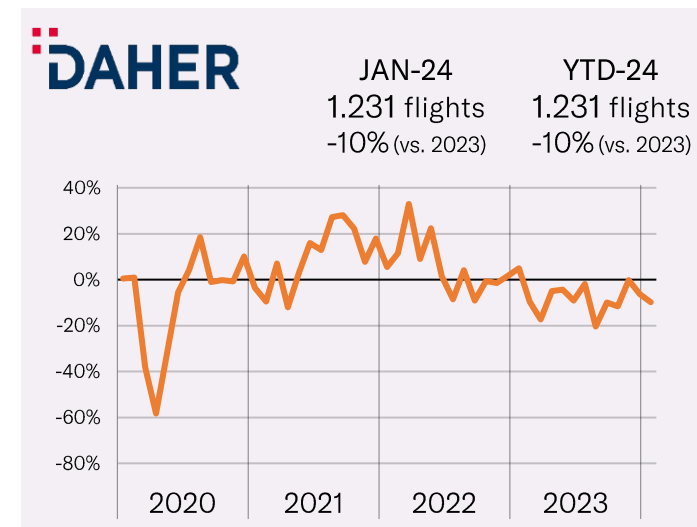
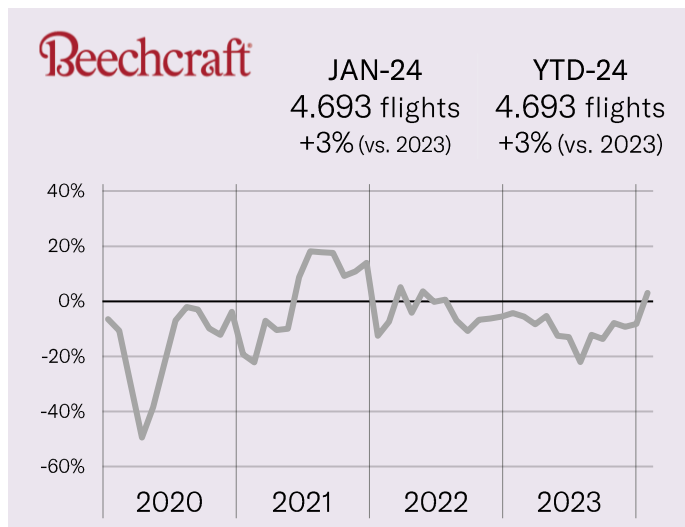
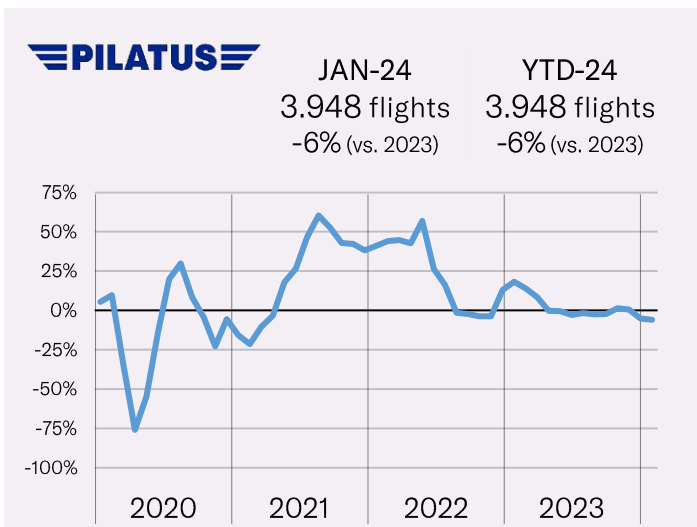
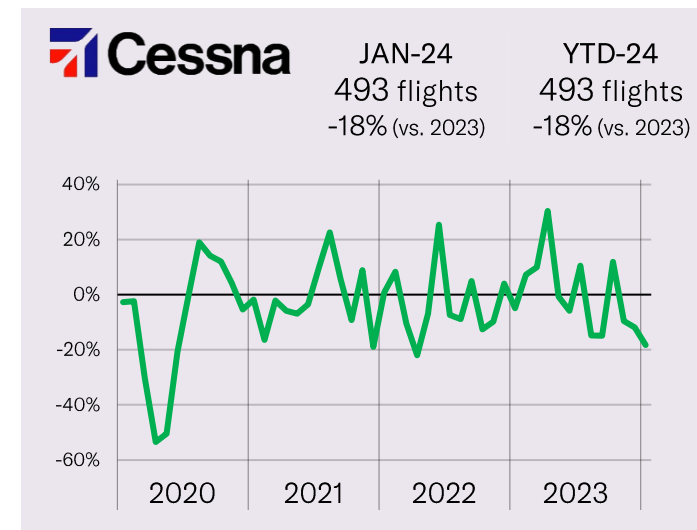
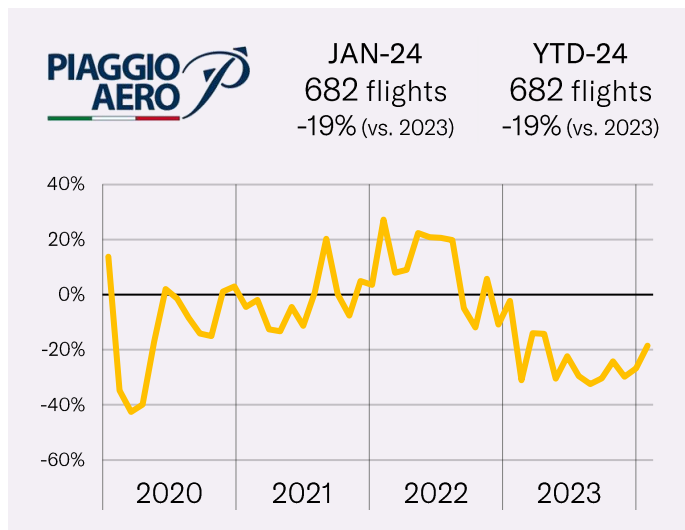
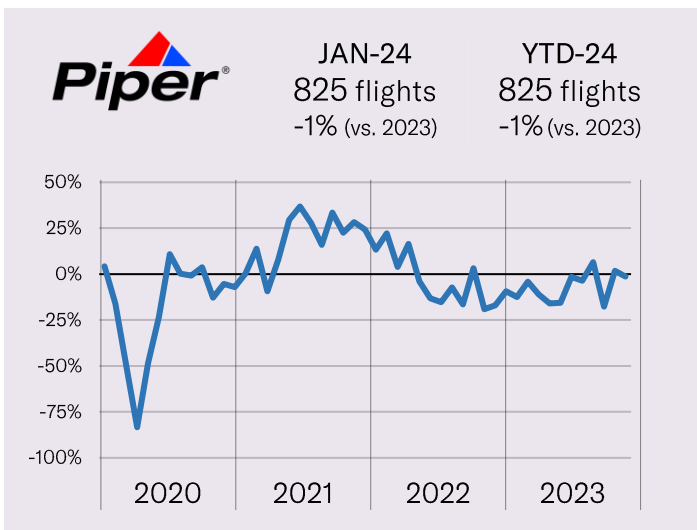


EBA A TRAFFIC TRACKER - JANUARY 2024

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Cyprus	36,5	36,4	0,1	0,4%	36,5	36,4	0,1	0,4%
Morocco	39,3	36,1	3,2	8,8%	39,3	36,1	3,2	8,8%
Egypt	36,1	35,4	0,7	2,1%	36,1	35,4	0,7	2,1%
Spain-Canaries	21,6	20,5	1,2	5,7%	21,6	20,5	1,2	5,7%
Finland	17,7	19,7	-2,0	-10,1%	17,7	19,7	-2,0	-10,1%
Israel	17,4	19,3	-1,9	-10,0%	17,4	19,3	-1,9	-10,0%
Portugal-SantaMaria	20,2	18,9	1,2	6,5%	20,2	18,9	1,2	6,5%
Azerbaijan	19,9	18,7	1,2	6,2%	19,9	18,7	1,2	6,2%
Albania	21,6	18,4	3,2	17,5%	21,6	18,4	3,2	17,5%
Malta	18,2	15,9	2,3	14,4%	18,2	15,9	2,3	14,4%
North Macedonia	15,9	15,7	0,3	1,6%	15,9	15,7	0,2	1,4%
Iceland	29,8	14,5	15,3	104,9%	29,8	14,5	15,3	104,9%
Georgia	14,6	11,4	3,3	29,0%	14,6	11,4	3,3	29,0%
Lithuania	9,2	9,1	0,1	0,7%	9,2	9,1	0,1	0,7%
Latvia	9,7	7,7	2,0	25,5%	9,7	7,7	2,0	25,5%
Tunisia	8,2	7,1	1,1	15,4%	8,2	7,1	1,1	15,4%
Estonia	7,7	6,8	0,8	12,3%	7,7	6,8	0,8	12,3%
Armenia	2,7	5,8	-3,1	-53,3%	2,7	5,8	-3,1	-53,6%
Libya	4,6	4,0	0,6	15,2%	4,6	4,0	0,6	15,2%
Moldova	2,8	1,6	1,2	76,0%	2,8	1,6	1,2	76,0%
Belarus	0,7	0,8	-0,1	-11,5%	0,7	0,8	-0,1	-11,5%
Ukraine	0,2	0,1	0,1	200,0%	0,2	0,1	0,1	200,0%

TURBOPROPS OEMS – JANUARY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH

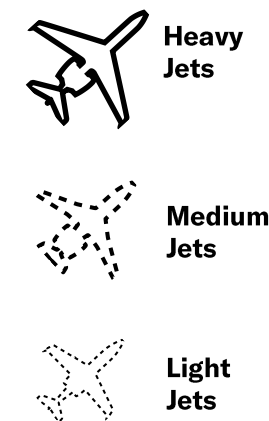
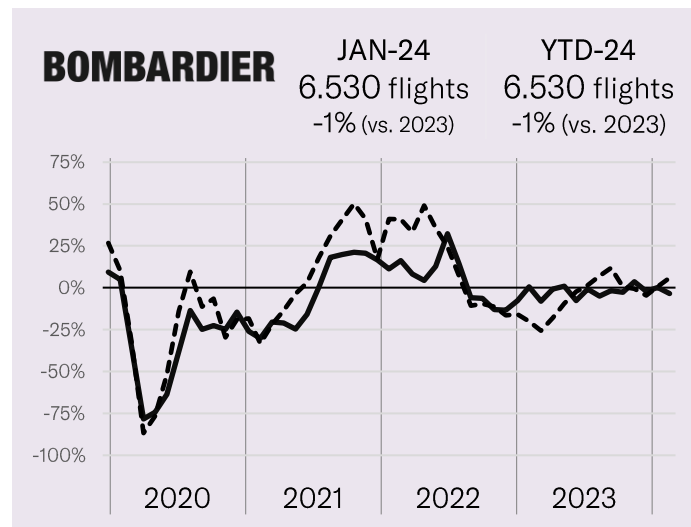
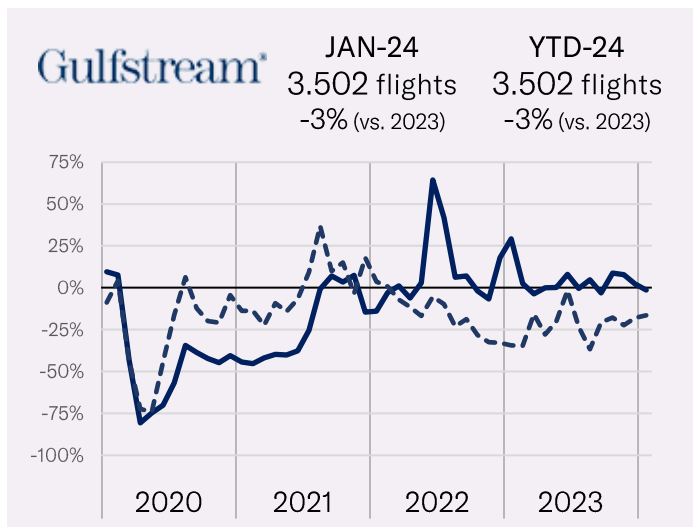
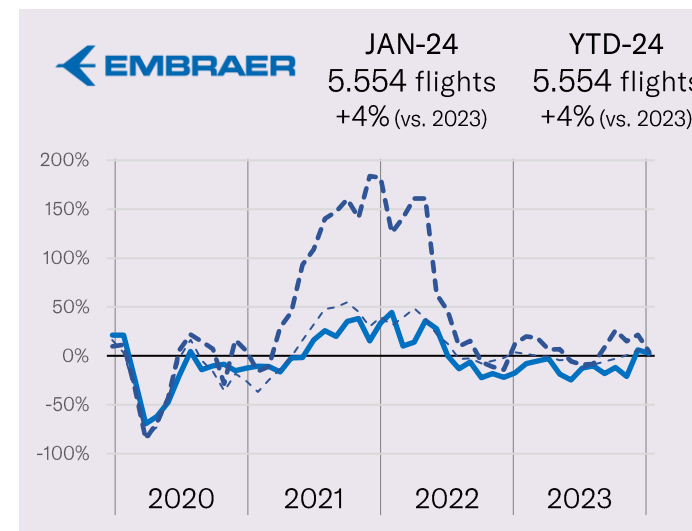
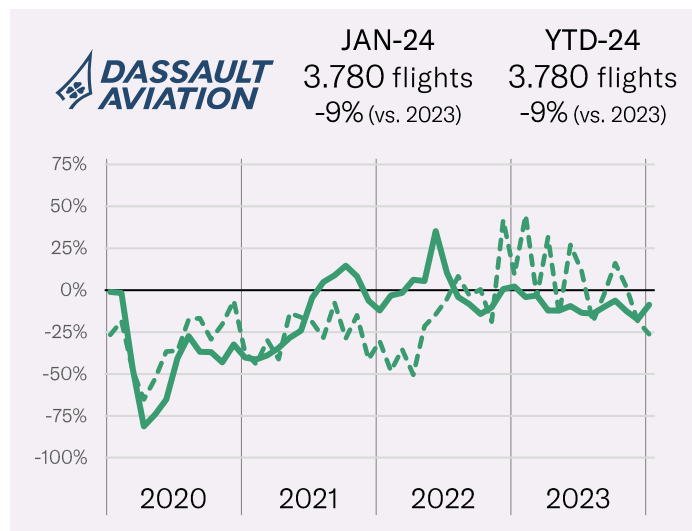
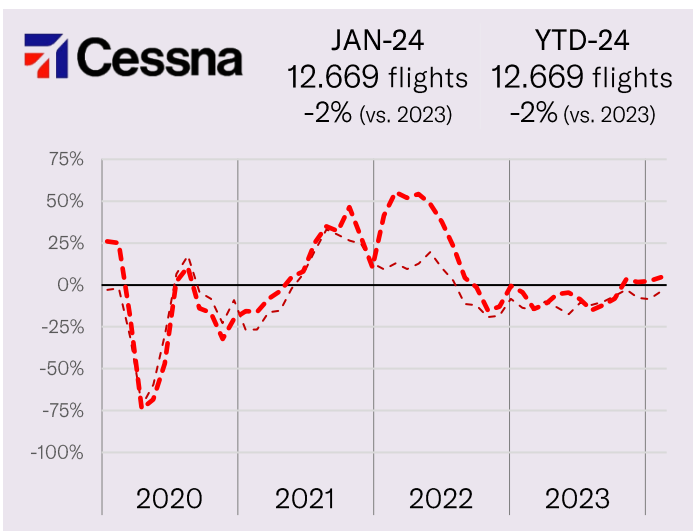


JET OEMS (1/2) – JANUARY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - JANUARY 2024

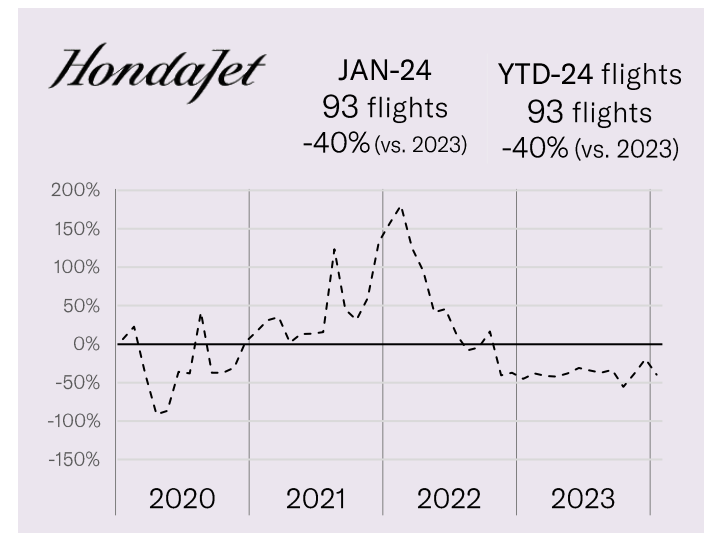
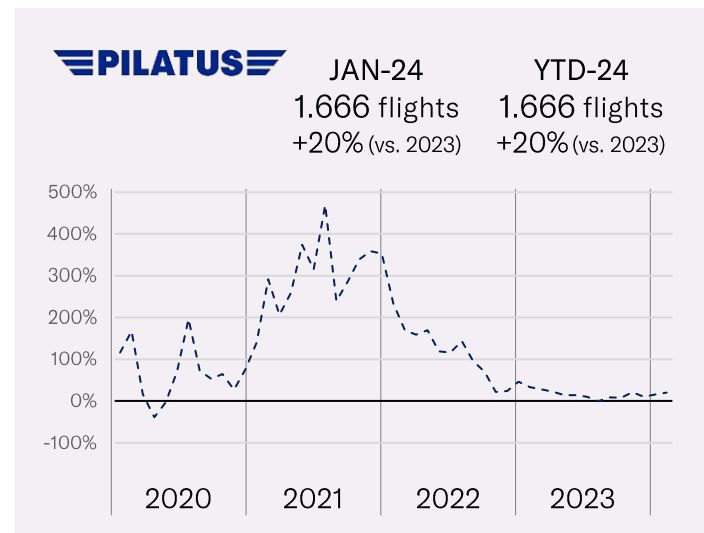
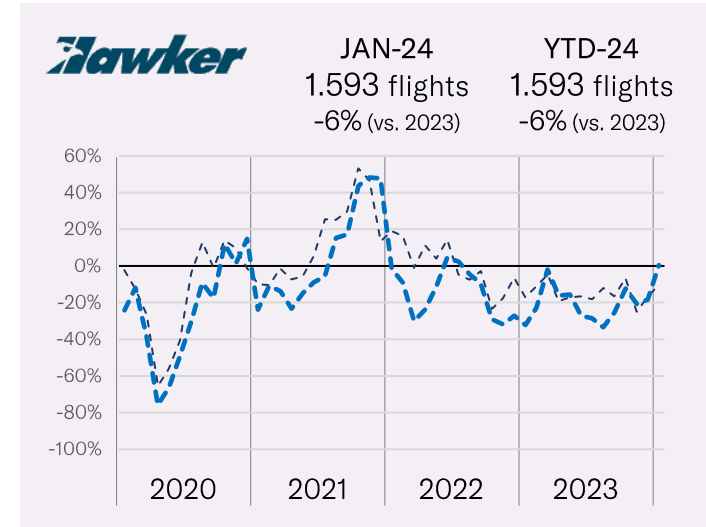
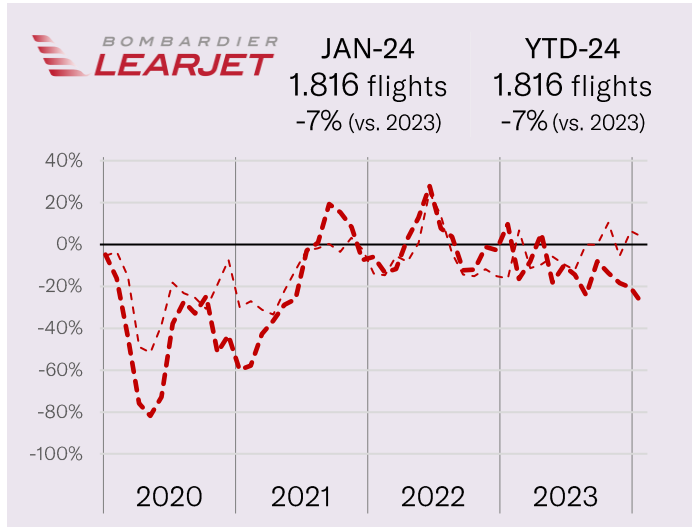





JET OEMS (2/2) – JANUARY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - JANUARY 2024



-  **Heavy Jets**
-  **Medium Jets**
-  **Light Jets**

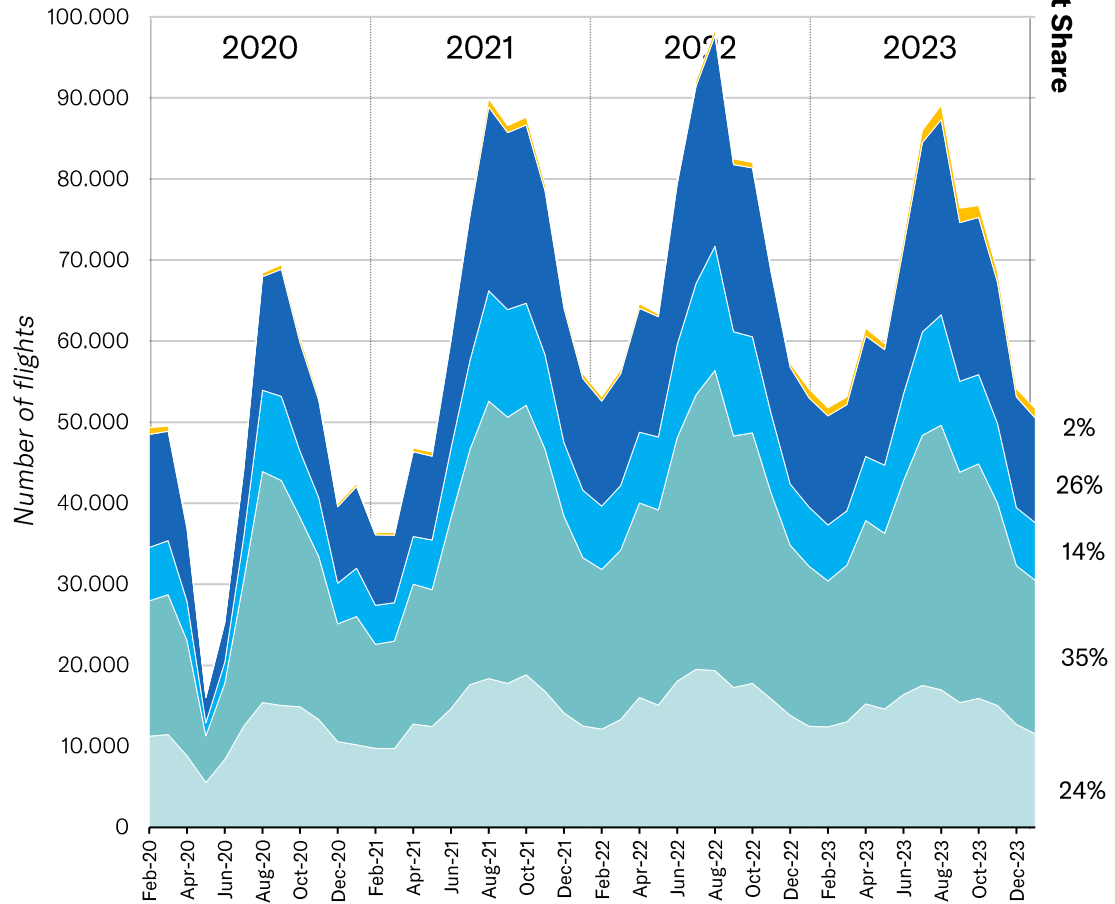
BUSINESS AVIATION AIRPLANES – JANUARY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - JANUARY 2024

Activity per aircraft segment



Bizliners



Heavy Jets



Medium Jets

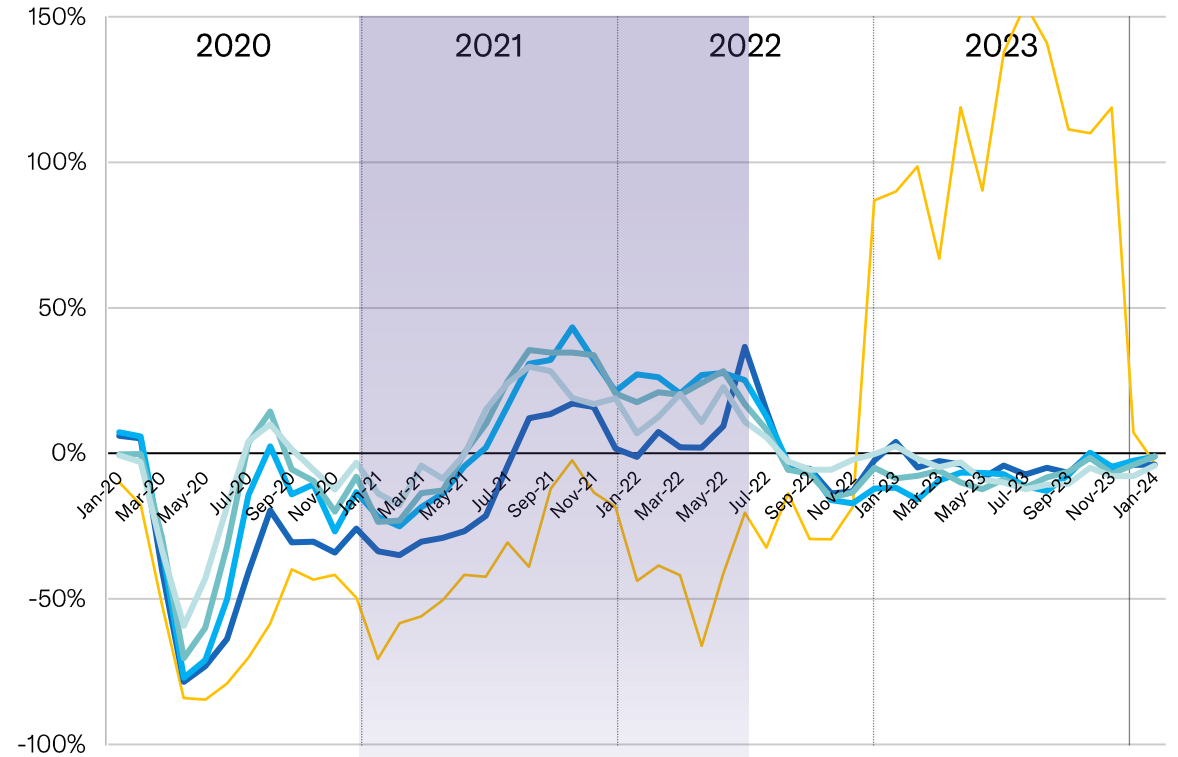


Light Jets



Turboprops

Monthly Growth - compared with */**



(*) Compared with the same month one year ago (2019)

(*) Compared with the same month **in 2019 (and not 2020)**

(*) Compared with the same month one year ago

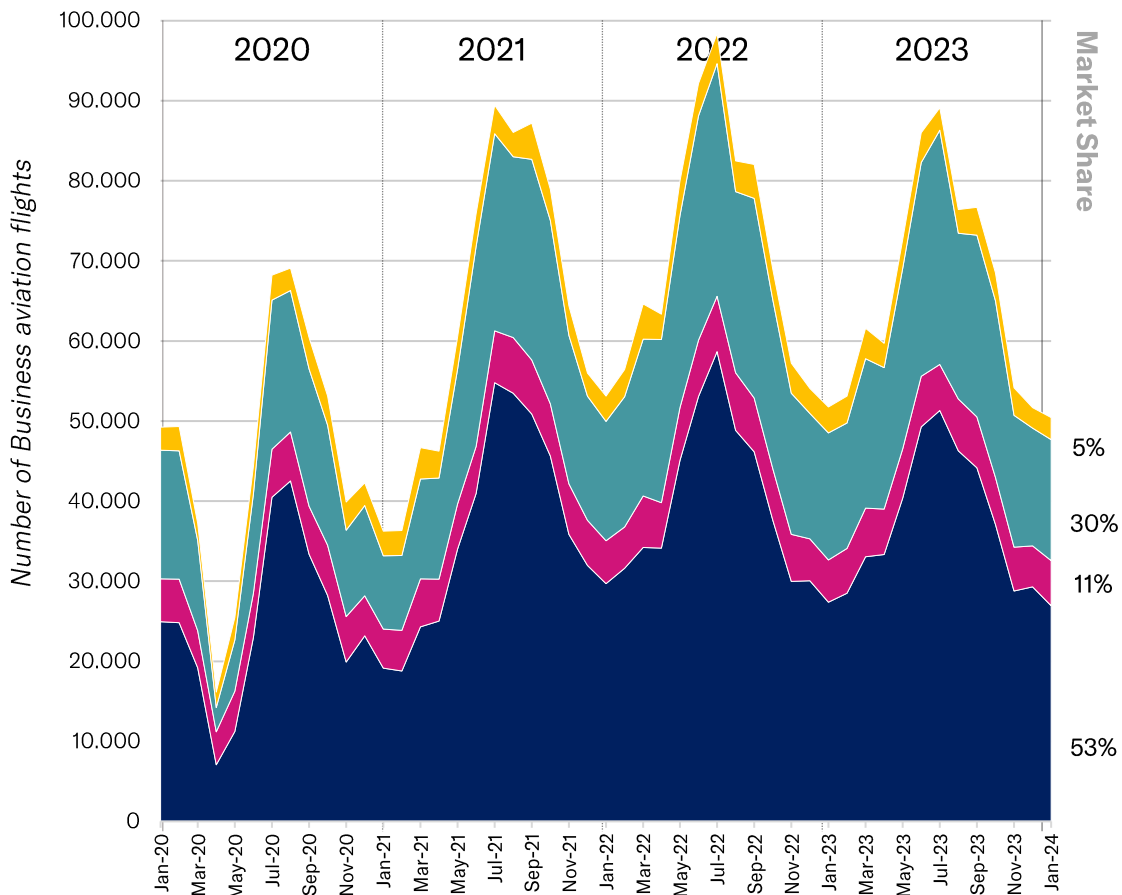
BUSINESS AVIATION MISSIONS – JANUARY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH

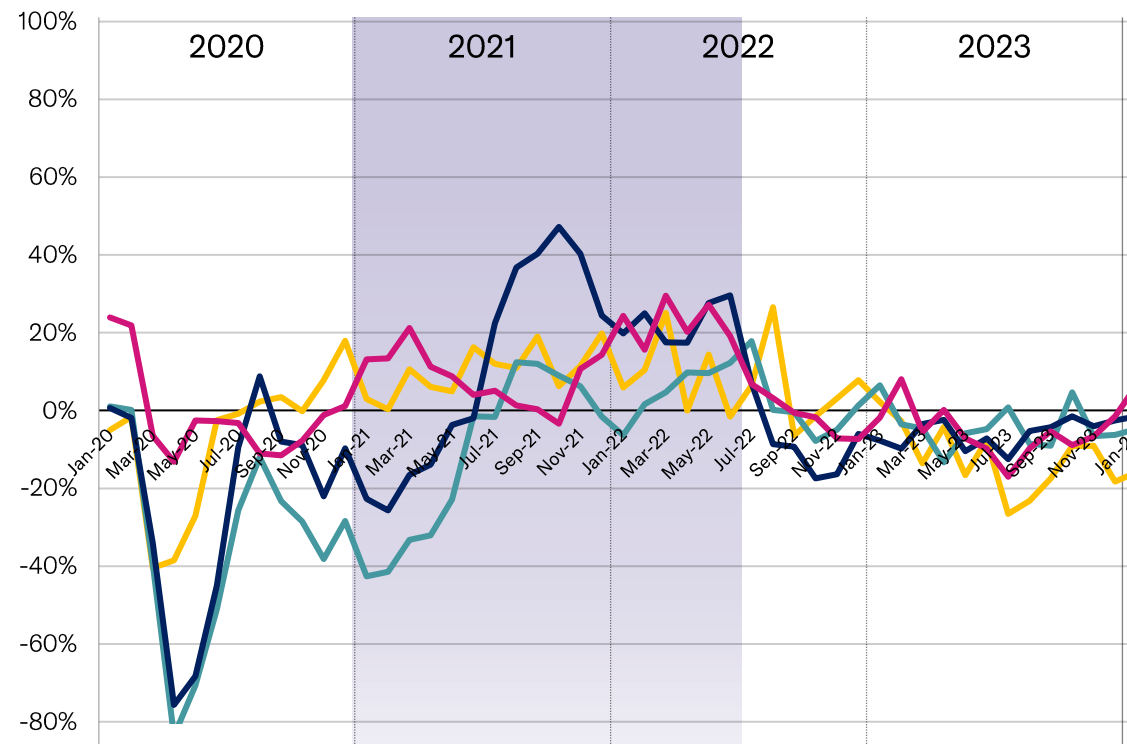


EBAA TRAFFIC TRACKER - JANUARY 2024

Activity in per mission type



Monthly Growth - compared with */**



(*) Compared with the same month one year ago (2019)

(*) Compared with the same month **in 2019 (and not 2020)**

(*) Compared with the same month one year ago

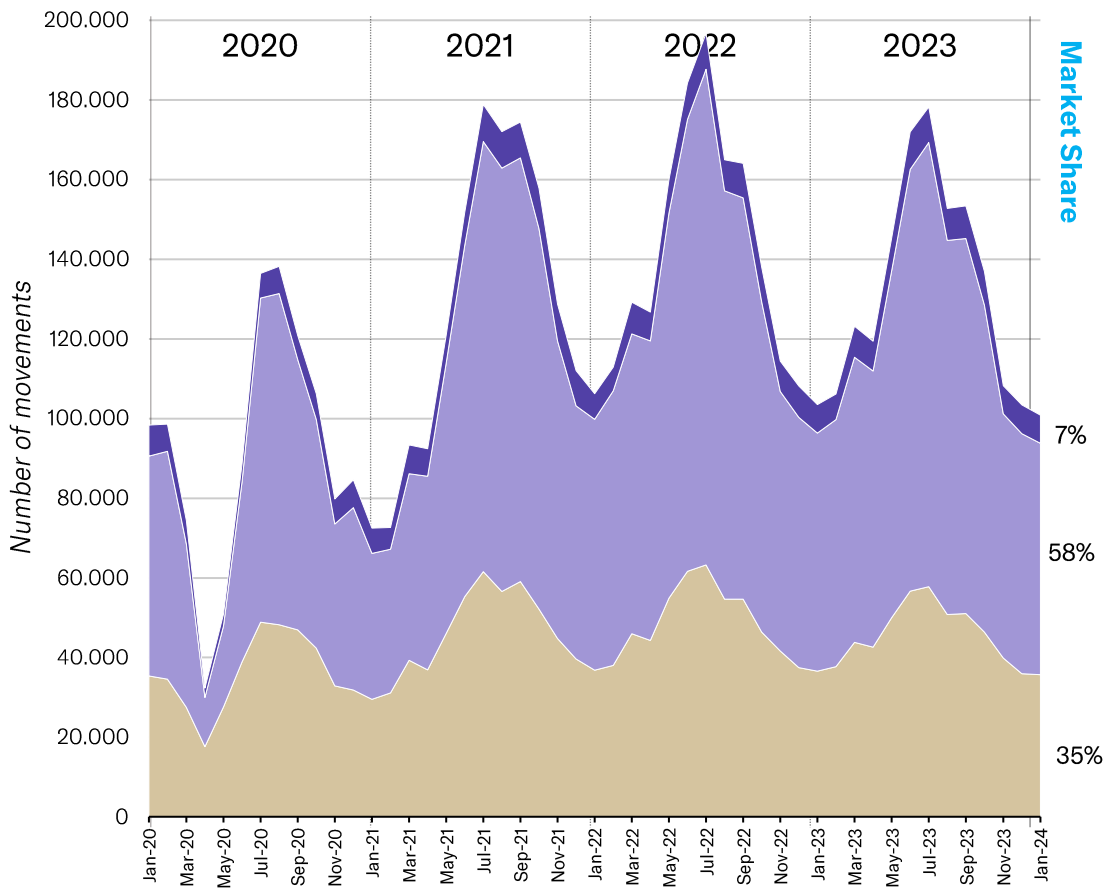
BUSINESS AVIATION ORIGINS & DESTINATIONS – JANUARY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - JANUARY 2024

Activity per Origin-Destination



Extra-Europe

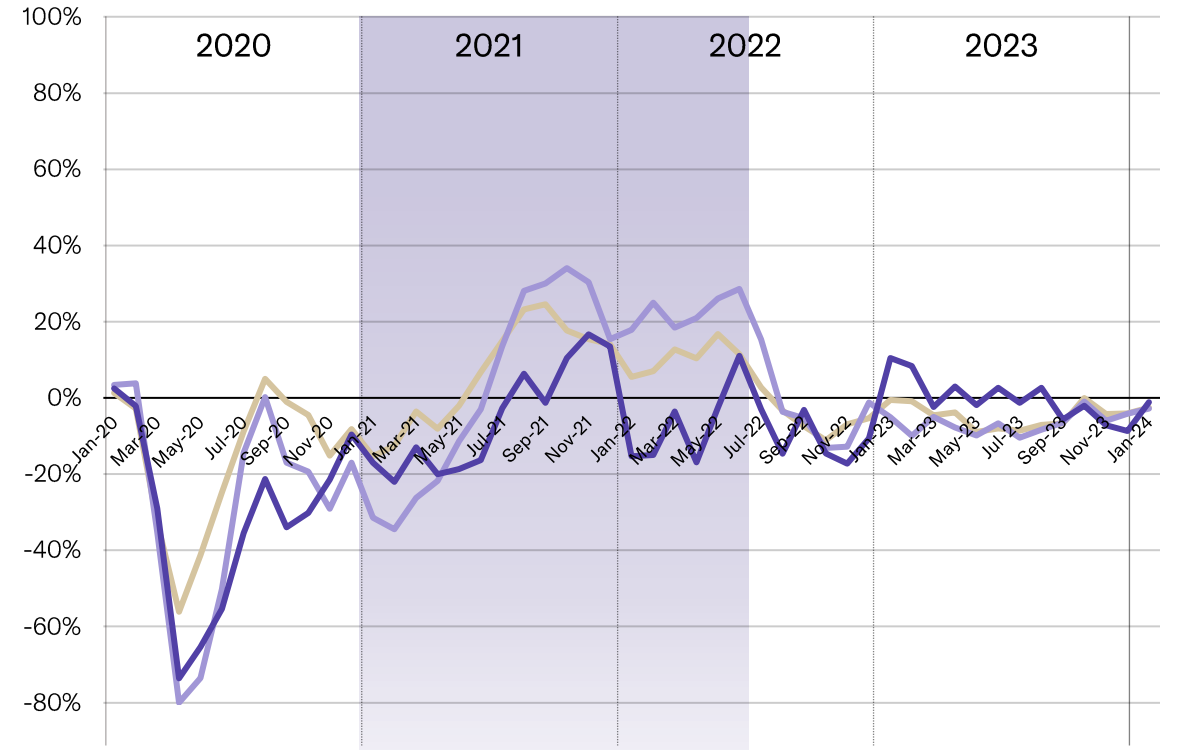


Intra-Europe



Domestic

Monthly Growth - compared with */**



(*) Compared with the same month one year ago (2019)

(*) Compared with the same month **in 2019 (and not 2020)**

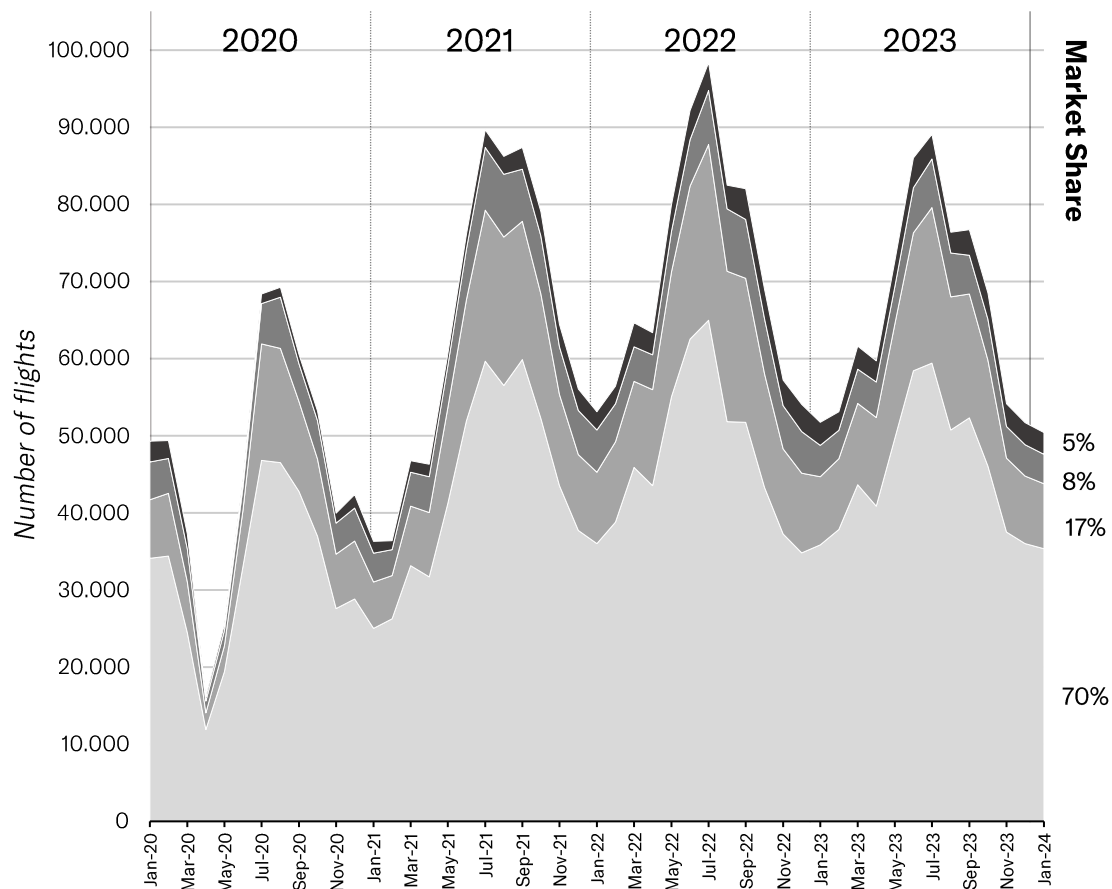
(*) Compared with the same month one year ago

BUSINESS AVIATION FLIGHT SECTOR – JANUARY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



Activity per flight sector



Short Haul
(below 500nm / 1000km)



Short Haul
(below 1000nm / 2000km)

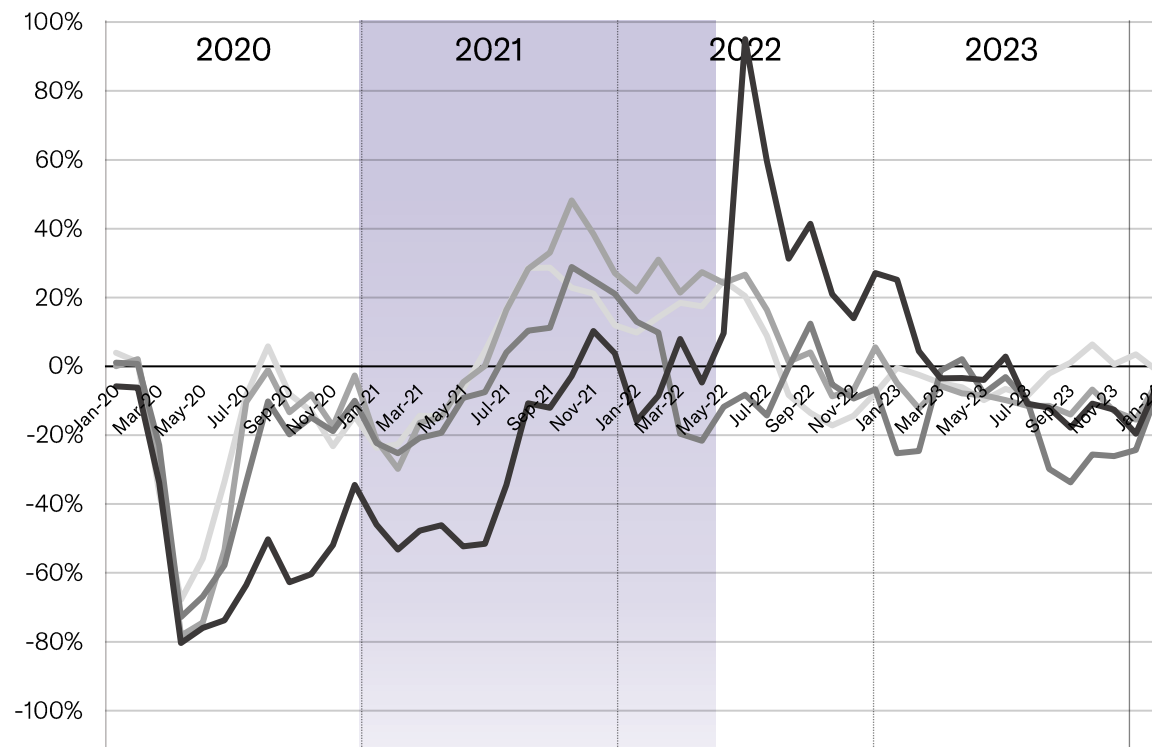


Medium Haul
(below 2500nm / 4700km)



Long Haul
(above 2500nm / 4700km)

Monthly Growth - compared with */**



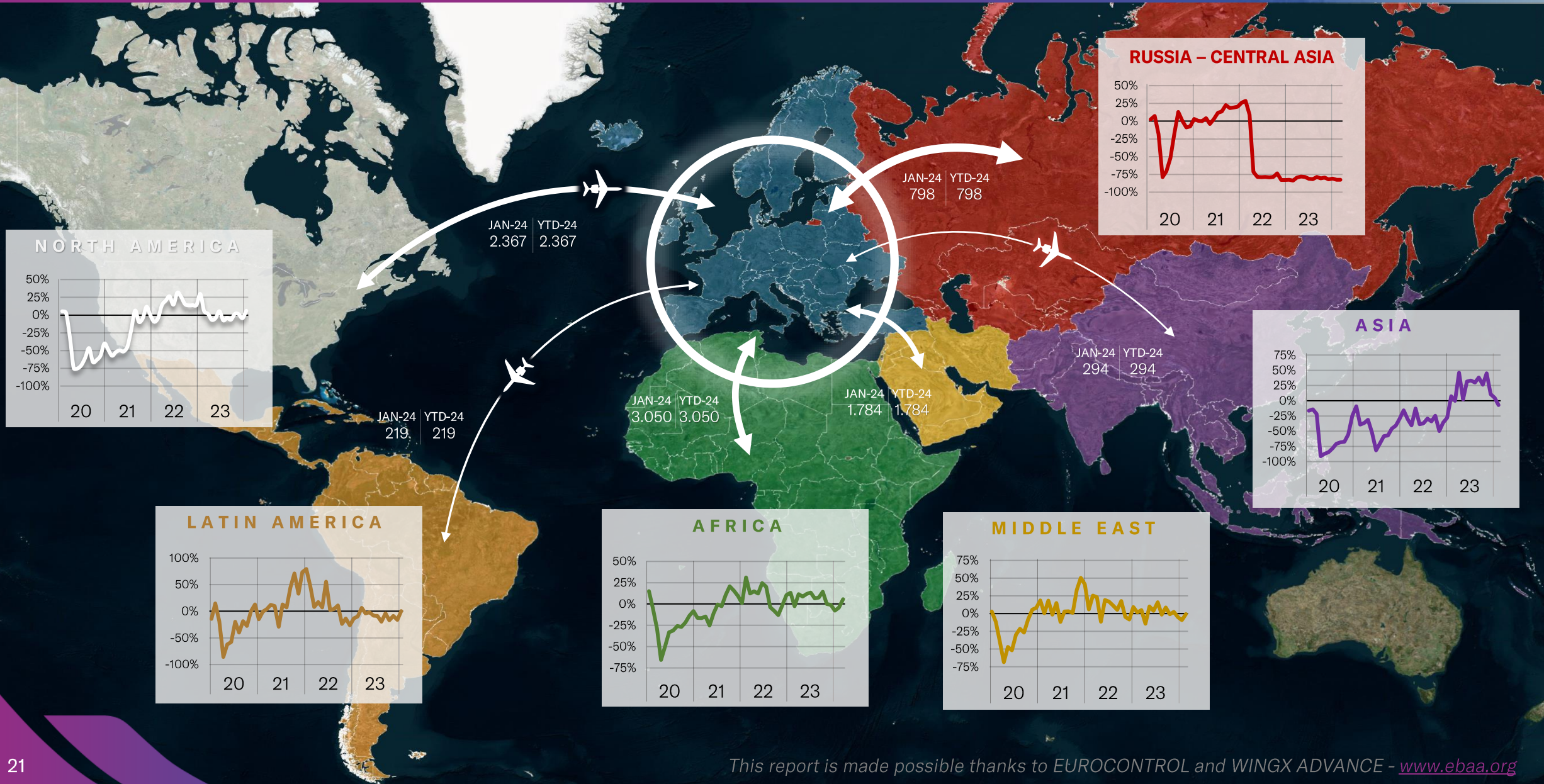
(*) Compared with the same month one year ago (2019)

(*) Compared with the same month **in 2019 (and not 2020)**

(*) Compared with the same month one year ago

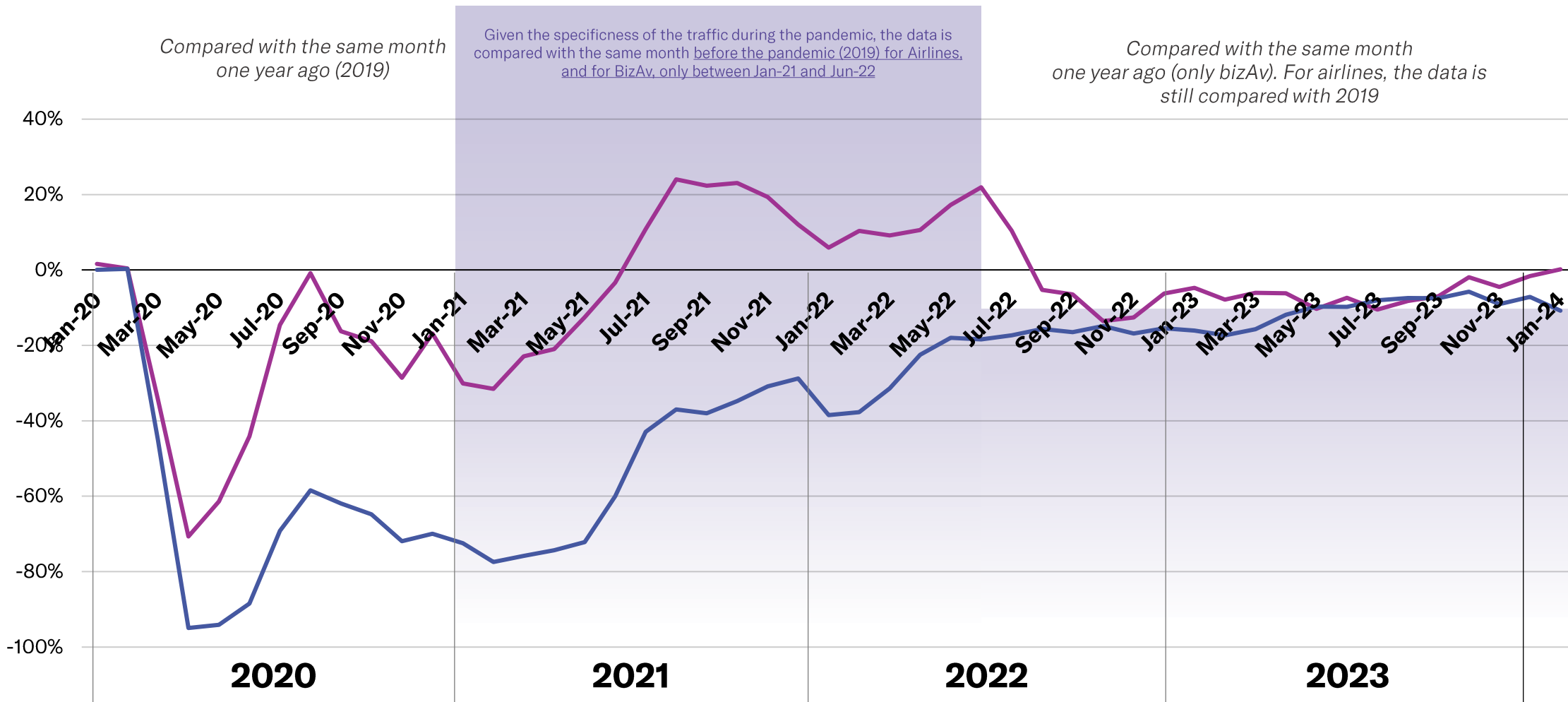
EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – DEC 2023

MONTHLY TRAFFIC & MONTHLY GROWTH



BUSINESS AVIATION VS. AIRLINES MONTHLY TRAFFIC GROWTH

EBAA TRAFFIC TRACKER - JANUARY 2024



BUSINESS AVIATION



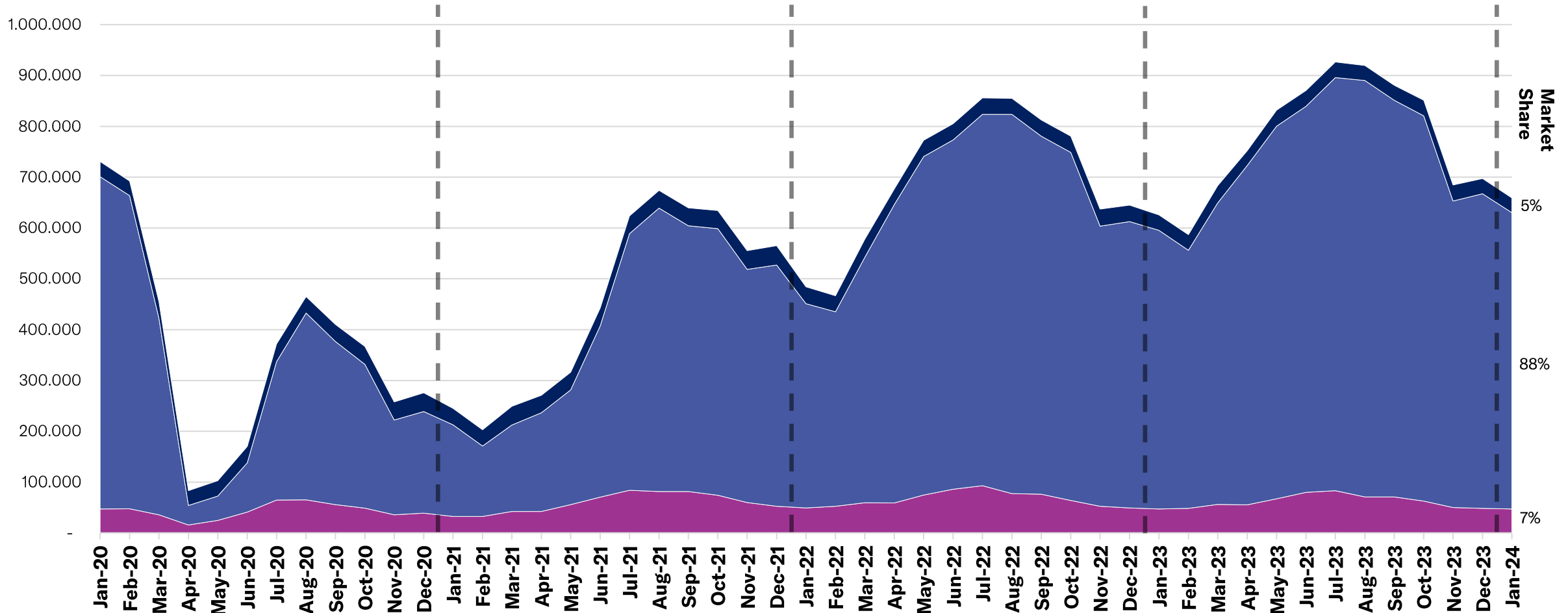
AIRLINES
Legacy Carriers,
Low Cost Airlines,
Regional Airlines

BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE



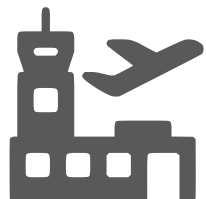
EBAA TRAFFIC TRACKER - JANUARY 2024



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BUSINESS AVIATION VS. AIRLINES (EUROPE)

MONTHLY CONNECTIVITY COMPARISON – FULL 2023



Airports connected



Unique routes served

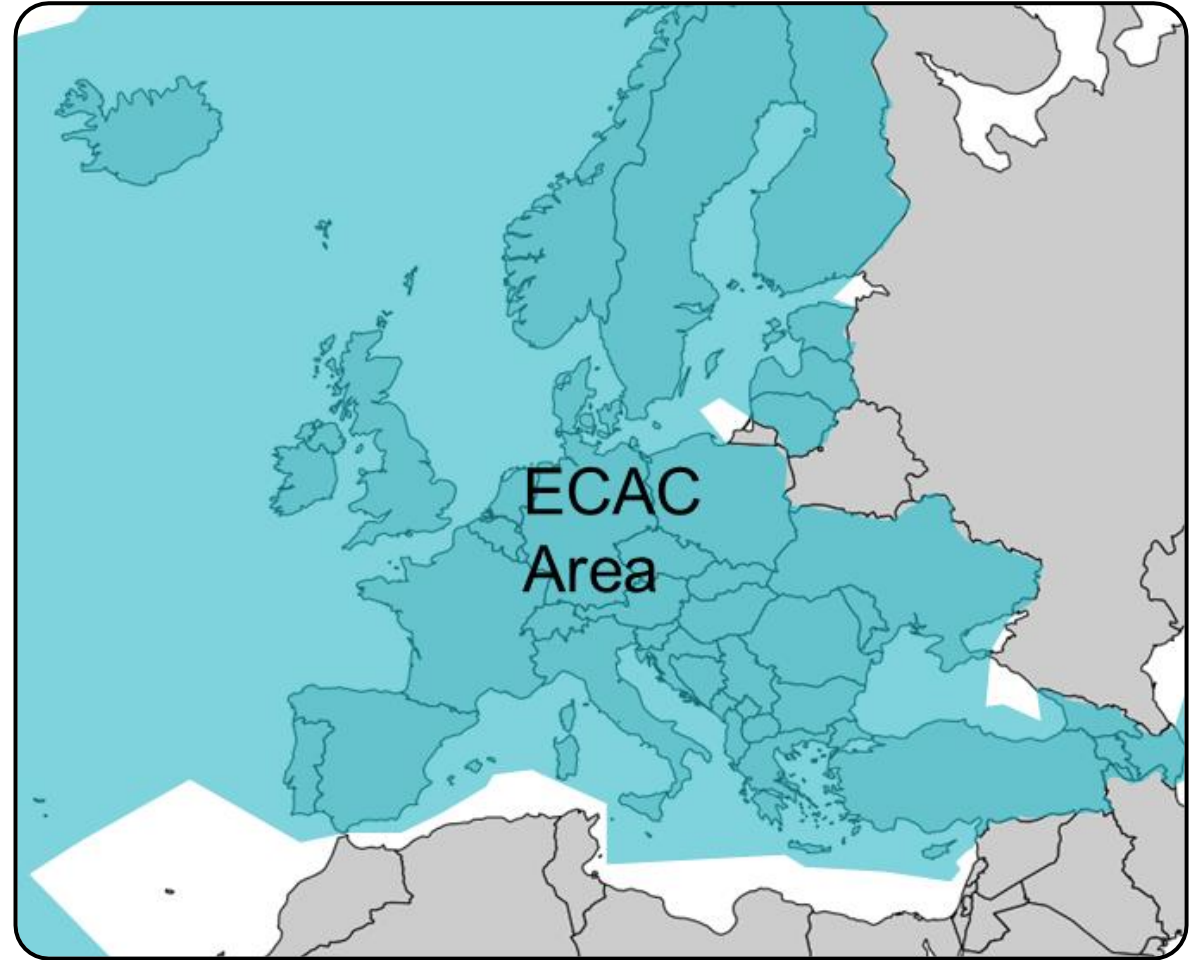
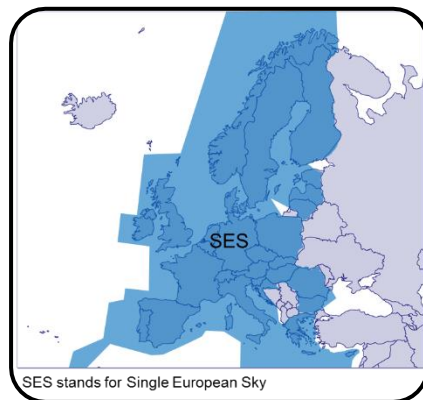
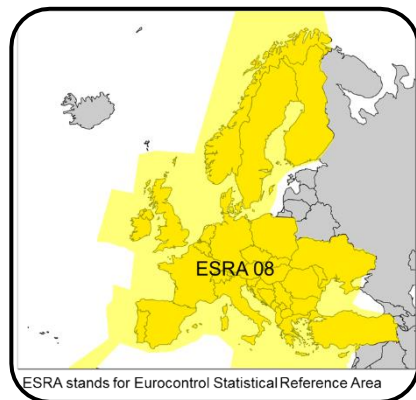
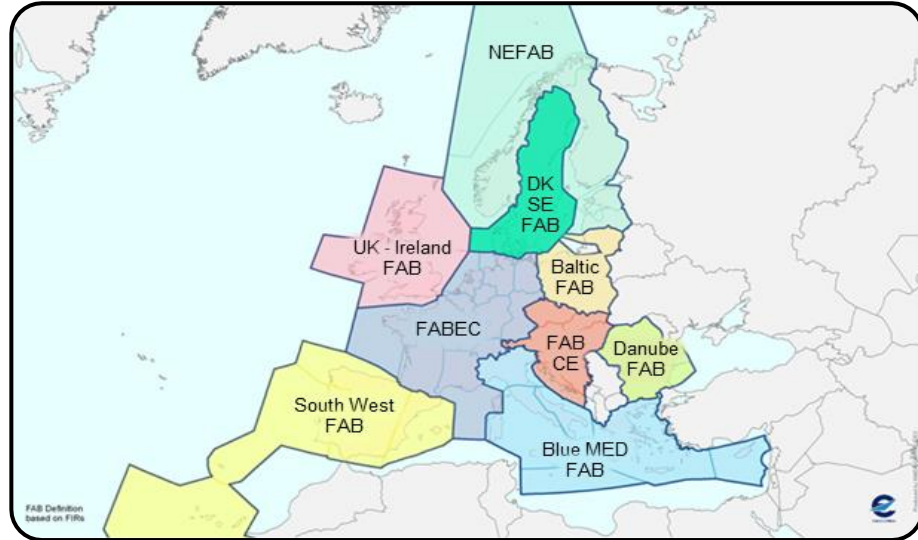


among which
49%

among which
85%

- Airlines categories are defined by EUROCONTROL as : « mainline, low cost airlines and regional airlines)
- For airlines, routes below at least 1 connection a week are excluded from the analysis (*it is assumed that below at least 1 weekly connection, a route cannot be considered as a part of the scheduled air transport offer).*

AREAS



ECAC stands for European Civil Aviation Conference

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	flight type G only
A319	Airbus A319	Airbus	Bizliner	flight type G only
A320	Airbus A320	Airbus	Bizliner	flight type G only
ASTR	Gulfstream G100	Gulfstream	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	flight type G and N only
B737	Boeing 737-700	Boeing	Bizliner	flight type G only
B738	Boeing 737-800	Boeing	Bizliner	flight type G only
B739	Boeing 737-900	Boeing	Bizliner	flight type G only
B748	Boeing 747-8I	Boeing	Bizliner	flight type G only
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	flight type G only
B77W	Boeing 777-300ER	Boeing	Bizliner	flight type G only
B788	Boeing 787-8	Boeing	Bizliner	flight type G only
B789	Boeing 787-9	Boeing	Bizliner	flight type G only
BE10	KingAir 100	Hawker Beechcraft	Turboprop	
BE20	King Air 200	Hawker Beechcraft	Turboprop	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop	
BE40	Hawker Beechjet 400	Hawker Beechcraft	Light Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop	
BE9L	King Air 90	Hawker Beechcraft	Turboprop	
BE9T	KingAir90	Hawker Beechcraft	Turboprop	
C208	Cessna 208 Caravan	Cessna	Turboprop	
C25A	Cessna Citation CJ2	Cessna	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet	
C25M	Cessna M2	Cessna	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop	
C441	Cessna Conquest	Cessna	Turboprop	
C500	Cessna Citation I	Cessna	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet	
C560	Cessna Citation V	Cessna	Light Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet	

C650	Cessna Citation III	Cessna	Midsize Jet	
C680	Citation Sovereign	Cessna	Midsize Jet	
C750	Cessna Citation X	Cessna	Midsize Jet	
CL30	Challenger 300 series	Bombardier	Midsize Jet	
CL35	Challenger 350	Bombardier	Midsize Jet	
CL60	Challenger 600 series	Bombardier	Heavy Jet	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	flight type G only
E135	Embraer RJ135	Embraer	Heavy Jet	flight type G only
E145	Embraer RJ145	Embraer	Heavy Jet	flight type G only
E190	Embraer 190	Embraer	Bizliner	flight type G only
E35L	Legacy 600 series	Embraer	Heavy Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet	
E545	Legacy 450 / Praetor 500	Embraer	Midsize Jet	
E550	Embraer Legacy 500	Embraer	Midsize Jet	
E55P	Embraer Phenom 300	Embraer	Light Jet	flight type G and N only
E75L	Embraer RJ175	Embraer	Bizliner	flight type G only
EA50	Eclipse 500	Eclipse	Light Jet	
F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
F900	Dassault Falcon 900	Dassault	Heavy Jet	
FA10	Dassault Falcon 10/100	Dassault	Light Jet	
FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
FA50	Dassault Falcon 50	Dassault	Midsize Jet	
FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
G150	Gulfstream G150	Gulfstream	Midsize Jet	
G280	Gulfstream G280	Gulfstream	Midsize Jet	
GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
GALX	Gulfstream G200	Gulfstream	Midsize Jet	
GL5T	Global 5000	Bombardier	Heavy Jet	
GL6T	Global 6000	Bombardier	Heavy Jet	
GLEX	Global Express / 6000	Bombardier	Heavy Jet	
GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	

GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	flight type G and N only
H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
HDJT	HondaJet	Honda	Light Jet	
HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
LJ23	Learjet 23	Bombardier	Light Jet	
LJ24	Learjet 24	Bombardier	Light Jet	
LJ25	Learjet 25	Bombardier	Light Jet	
LJ28	Learjet 28	Bombardier	Light Jet	
LJ31	Learjet 31	Bombardier	Light Jet	
LJ35	Learjet 35	Bombardier	Light Jet	
LJ40	Learjet 40	Bombardier	Light Jet	
LJ45	Learjet 45	Bombardier	Light Jet	
LJ55	Learjet 55	Bombardier	Midsize Jet	
LJ60	Learjet 60	Bombardier	Midsize Jet	
LJ70	Learjet 70	Bombardier	Midsize Jet	
LJ75	Learjet 75	Bombardier	Midsize Jet	
P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
PC12	Pilatus PC-12	Pilatus	Turboprop	
PC24	Pilatus PC24	Pilatus	Light Jet	
PRM1	Premier 1	Hawker Beechcraft	Light Jet	
SBR1	Sabreliner	NA Rockwell	Light Jet	
SBR2	Sabreliner	NA Rockwell	Light Jet	
SJ30	Syberjet SJ30	SyberJet	Light Jet	
TBM7	Socata TBM 700	Daher-Socata	Turboprop	
TBM8	Socata TBM 850	Daher-Socata	Turboprop	
TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
WW23	1123 Westwind	IAI	Midsize Jet	
WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet	

The list is permanently updated ...

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