

# BUSINESS AVIATION TRAFFIC TRACKER EUROPE

FEBRUARY 2024



EUROPEAN BUSINESS AVIATION ASSOCIATION



# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL BUSINESS AVIATION FLIGHTS



### Business Aviation (ECAC Area)

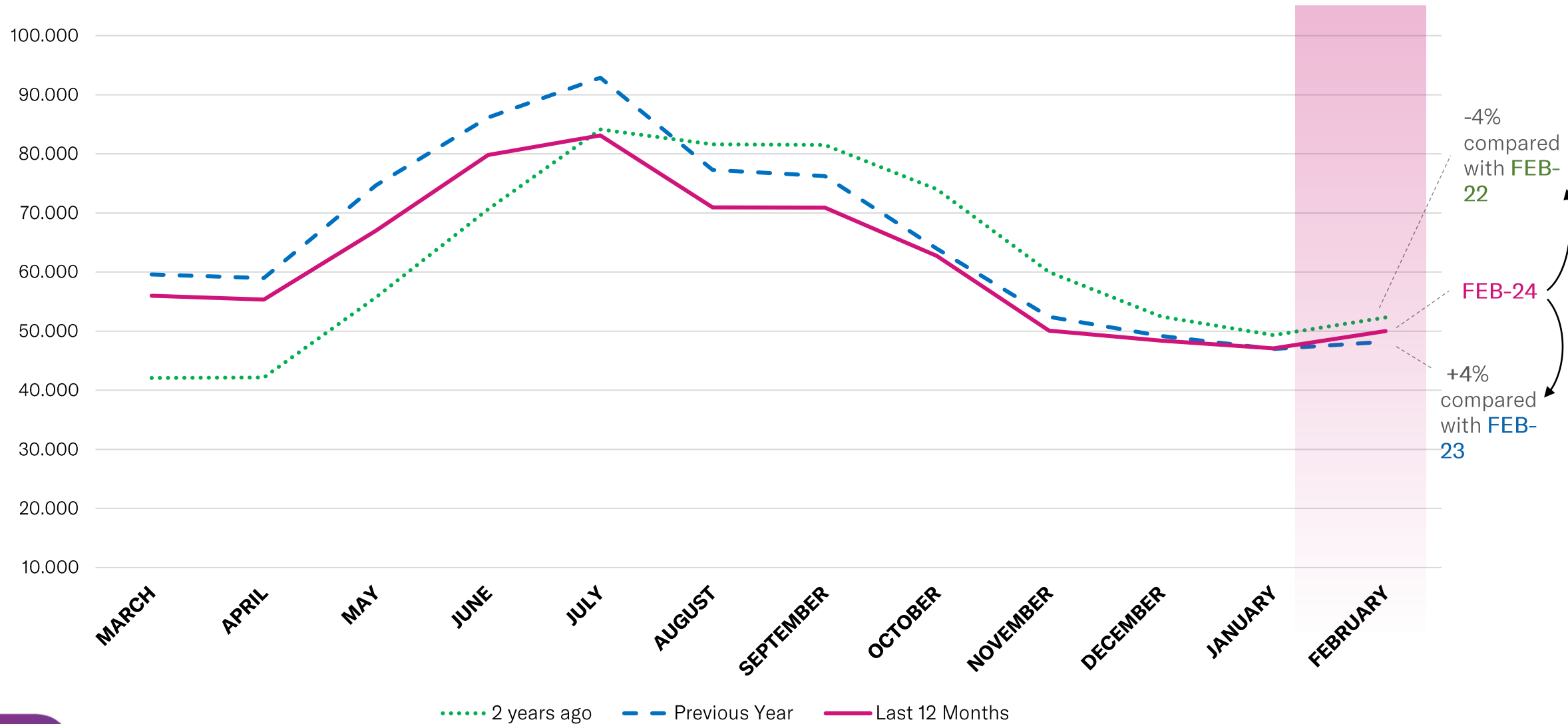
	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Mar 2023	3.418	3.315	-3,0%	3.408	3.257	-4,4%	52.131	48.909	-6,2%	654	469	-28,3%	<b>59.611</b>	<b>55.950</b>	<b>-6,1%</b>
Apr 2023	3.161	3.232	2,2%	3.046	3.069	0,8%	52.300	48.589	-7,1%	417	422	1,2%	<b>58.924</b>	<b>55.312</b>	<b>-6,1%</b>
May 2023	3.764	3.610	-4,1%	3.566	3.374	-5,4%	66.767	59.614	-10,7%	450	422	-6,2%	<b>74.547</b>	<b>67.020</b>	<b>-10,1%</b>
Jun 2023	4.306	4.269	-0,9%	4.022	3.922	-2,5%	77.277	71.129	-8,0%	352	333	-5,4%	<b>85.957</b>	<b>79.653</b>	<b>-7,3%</b>
Jul 2023	4.265	3.765	-11,7%	4.291	3.889	-9,4%	83.853	75.177	-10,3%	291	324	11,3%	<b>92.700</b>	<b>83.155</b>	<b>-10,3%</b>
Aug 2023	3.692	3.486	-5,6%	3.741	3.510	-6,2%	69.432	63.694	-8,3%	269	253	-5,9%	<b>77.134</b>	<b>70.943</b>	<b>-8,0%</b>
Sep 2023	4.033	3.468	-14,0%	3.928	3.416	-13,0%	67.741	63.684	-6,0%	386	369	-4,4%	<b>76.088</b>	<b>70.937</b>	<b>-6,8%</b>
Oct 2023	3.649	3.629	-0,5%	3.807	3.744	-1,7%	55.860	55.751	-0,2%	504	429	-14,9%	<b>63.820</b>	<b>63.553</b>	<b>-0,4%</b>
Nov 2023	3.234	3.072	-5,0%	3.194	3.020	-5,4%	45.443	43.512	-4,2%	482	482	0,0%	<b>52.353</b>	<b>50.086</b>	<b>-4,3%</b>
Dec 2023	3.001	2.875	-4,2%	3.116	3.023	-3,0%	42.414	41.932	-1,1%	611	560	-8,3%	<b>49.142</b>	<b>48.390</b>	<b>-1,5%</b>
Jan 2024	3.036	3.250	7,0%	2.825	3.041	7,6%	40.633	40.239	-1,0%	462	556	20,3%	<b>46.956</b>	<b>47.086</b>	<b>0,3%</b>
Feb 2024	2.642	3.025	14,5%	2.578	3.006	16,6%	42.543	43.497	2,2%	379	482	27,2%	<b>48.142</b>	<b>50.010</b>	<b>3,9%</b>
<b>Grand Total</b>	<b>42.201</b>	<b>40.996</b>	<b>-2,9%</b>	<b>41.522</b>	<b>40.271</b>	<b>-3,0%</b>	<b>696.394</b>	<b>655.727</b>	<b>-5,8%</b>	<b>5.257</b>	<b>5.101</b>	<b>-3,0%</b>	<b>785.374</b>	<b>742.095</b>	<b>-5,5%</b>

# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL BUSINESS AVIATION FLIGHTS



EBAA TRAFFIC TRACKER - FEBRUARY 2024



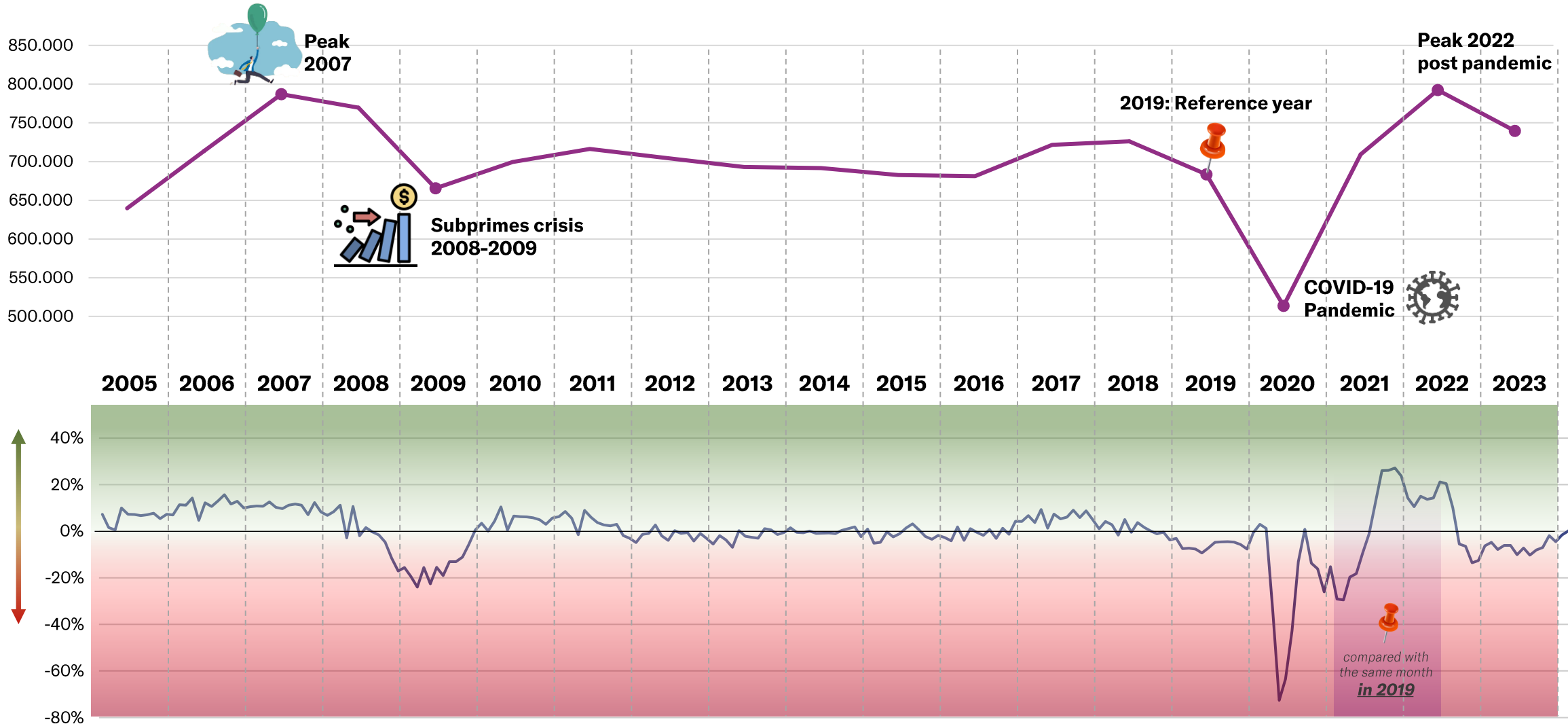


# BUSINESS AVIATION IN EUROPE : 2005 – NOW

## MONTHLY ACTIVITY AND GROWTH



EBAA TRAFFIC TRACKER - FEBRUARY 2024





# EUROPEAN STATES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



## STATE OF PLAY - YTD (from january onwards)

	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	16.156	-2%	31.181	-6%
UNITED KINGDOM	14.290	1%	27.786	0%
GERMANY	12.649	-2%	24.197	-4%
SWITZERLAND	8.683	-2%	17.405	-2%
ITALY	7.777	1%	14.787	1%
SPAIN	6.725	8%	13.397	7%
TURKEY	3.419	-23%	6.746	-9%
AUSTRIA	3.309	7%	6.360	2%
NORWAY	3.282	24%	6.307	9%
SWEDEN	3.322	4%	6.258	-3%
BELGIUM	2.023	-1%	3.863	-2%
NETHERLANDS	1.917	-2%	3.595	-7%
POLAND	1.694	5%	3.066	-2%
GREECE	1.622	16%	2.912	18%
CZECH REPUBLIC	1.464	11%	2.829	6%
PORTUGAL	1.122	-8%	2.283	-5%
FINLAND	1.178	6%	2.184	-5%
DENMARK	1.020	1%	2.013	-1%
ROMANIA	1.112	8%	1.998	12%
IRELAND	1.037	1%	1.943	-1%
HUNGARY	649	-15%	1.338	-8%
SERBIA	561	6%	1.144	5%
CYPRUS	595	18%	1.129	21%
SLOVAKIA	558	6%	1.105	8%
LUXEMBOURG	444	-16%	893	-13%
CROATIA	466	-11%	859	-11%
BULGARIA	422	11%	759	10%
MALTA	313	1%	606	-5%
SLOVENIA	256	51%	470	20%
ICELAND	210	63%	463	35%
ESTONIA	166	20%	332	27%
LITHUANIA	130	-12%	285	-17%
MONTENEGRO	172	30%	282	4%
LATVIA	132	6%	279	14%
BOSNIA AND HERZEGOVINA	112	23%	218	20%
ALBANIA	102	89%	203	65%
MOLDOVA	78	59%	164	44%
MACEDONIA	78	66%	127	21%
UKRAINE	-	-	-	-















EBAA TRAFFIC TRACKER - FEBRUARY 2024

# TOP 10 ACTIVE AIRPORTS – FEBRUARY 2024

## AVERAGE DAILY BUSINESS AVIATION DEPARTURES



EBA A TRAFFIC TRACKER - FEBRUARY 2024

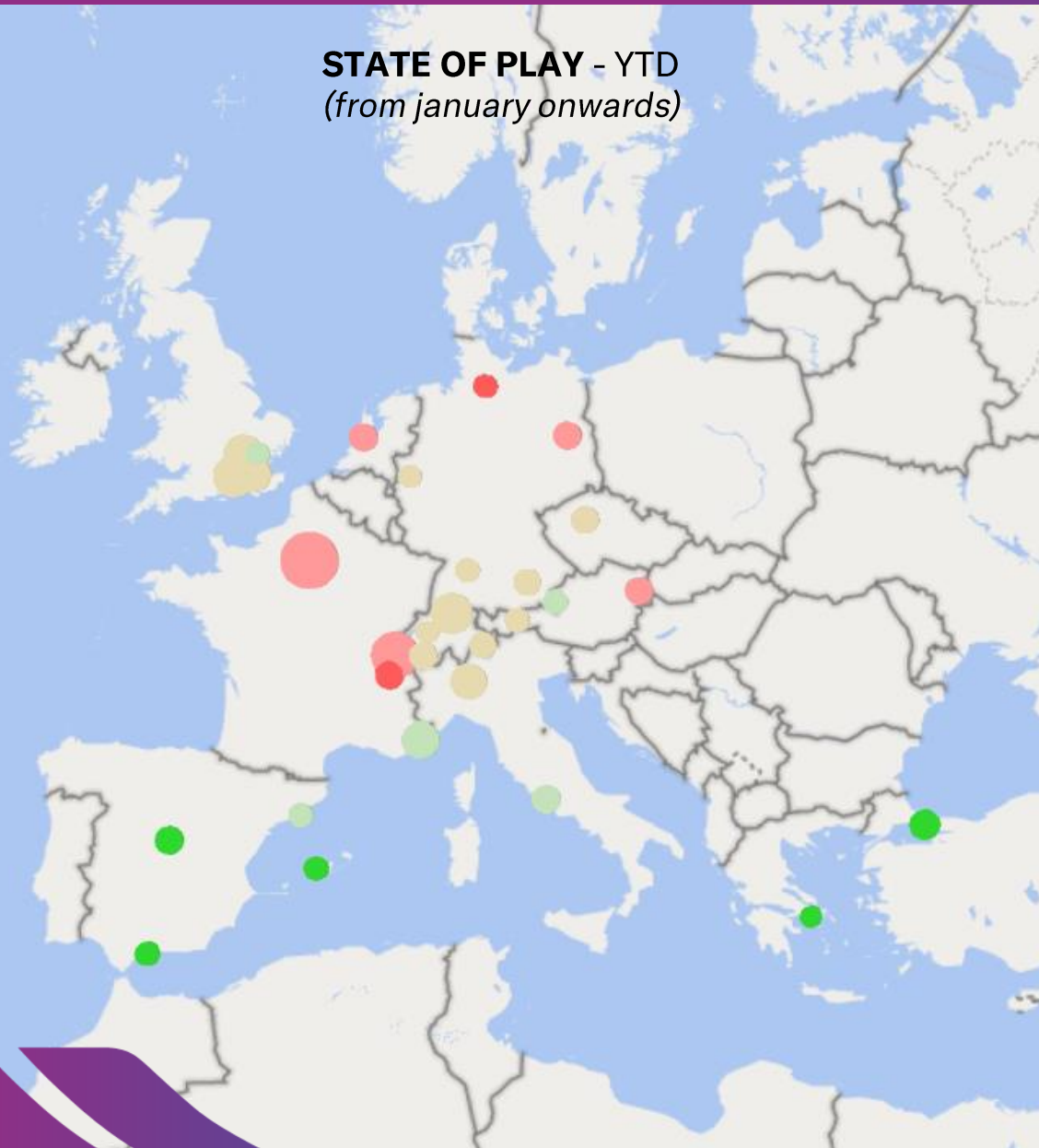
RANK	ICAO CODE	NAME		MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFPB	 LFPB	Paris Le Bourget	63,4	-6,1%	60,3	-8,7%
2	LSGG	 LSGG	Geneva	38,3	-11,6%	38,7	-8,4%
3	LSZH	 EGLF	Farnborough	34,2	-5,7%	31,9	-5,9%
4	EGLF	 EGGW	London Luton	33,6	1,1%	29,9	-1,9%
5 	LFMN	 LFMN	Nice	30,6	7,6%	29,1	6,1%
6 	EGGW	 LSZH	Zurich	29,3	-4,1%	31,8	-5,3%
7 	LIML	 LIML	Milan Linate	28,9	-2,6%	25,6	-1,0%
8 	EGKB	 EGKB	London Biggin Hill	27,9	-3,0%	24,3	-2,2%
9	LTBA	 LTBA	Istanbul Ataturk	20,3	-3,0%	20,3	7,2%
10	LEMD	 LSGS	Sion	18,8	-2,7%	16,1	2,5%



# TOP 30 AIRPORTS – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)

## STATE OF PLAY - YTD (from january onwards)



	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
PARIS LE BOURGET	3.791	-1%	7.466	-6%
GENEVA INTERNATIONAL	2.441	-7%	5.066	-5%
FARNBOROUGH	2.066	-1%	3.996	-3%
ZURICH	1.765	-1%	3.982	-4%
LONDON LUTON	2.019	5%	3.764	1%
NICE CÔTE D'AZUR	1.856	13%	3.600	9%
MILANO LINATE	1.731	1%	3.153	0%
LONDON BIGGIN HILL	1.658	-1%	3.010	-2%
ISTANBUL ATATÜRK	1.214	2%	2.482	10%
MADRID BARAJAS	1.121	15%	2.191	13%
ROMA CIAMPINO	1.101	17%	2.136	9%
SION	1.100	0%	1.941	4%
PRAGUE VACLAV HAVEL	973	6%	1.861	-1%
BERLIN SCHÖNEFELD	909	-7%	1.779	-6%
MÜNCHEN	1.011	3%	1.769	-2%
CHAMBERY SAVOIE MONT BLANC	926	-8%	1.760	-10%
AMSTERDAM SCHIPHOL	923	-4%	1.755	-8%
WIEN SCHWECHAT	865	-5%	1.742	-7%
MALAGA COSTA DEL SOL	749	11%	1.616	12%
ENGADIN - ST MORITZ/SAMEDAN	810	-18%	1.604	-4%
SALZBURG W. A. MOZART	779	10%	1.586	9%
PALMA DE MALLORCA	775	18%	1.531	10%
BARCELONA	813	4%	1.467	5%
INNSBRUCK	814	3%	1.428	-2%
LONDON STANSTED	737	6%	1.406	6%
STUTTGART	713	3%	1.394	-3%
BERN/BELP	696	5%	1.302	3%
ATHENS INTERNATIONAL	668	17%	1.288	12%
DUSSELDORF	559	-7%	1.249	-4%
HAMBURG	637	-12%	1,233	-13%

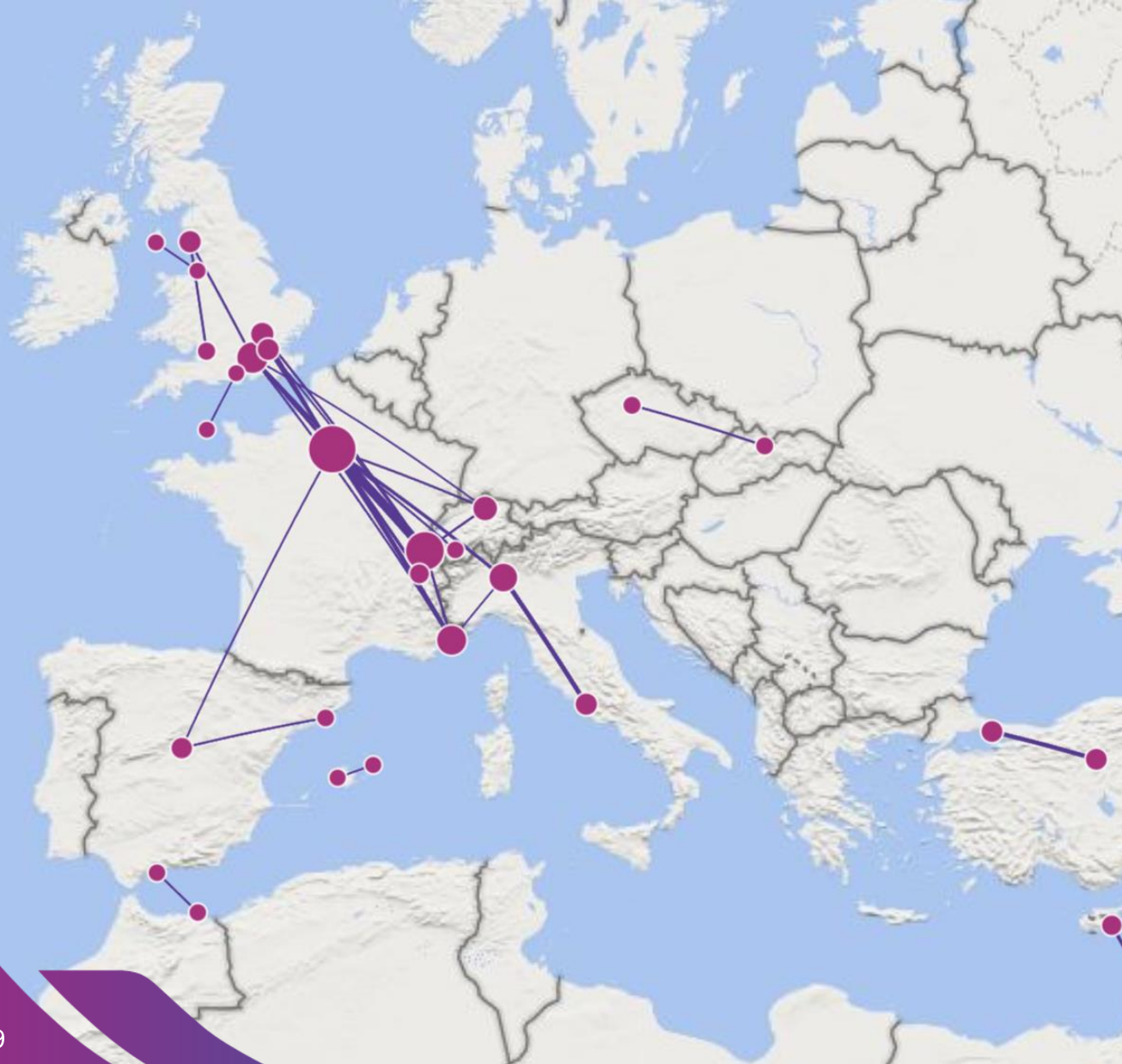


# TOP 30 BUSINESS AVIATION ROUTES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



EBA A TRAFFIC TRACKER - FEBRUARY 2024



AIRPORT 1		AIRPORT 2		YTD CURRENT YEAR	YTD GROWTH(*)
LFPB	Paris Le Bourget	LSGG	Geneva International	599	-4%
LIML	Milano Linate	LIRA	Roma Ciampino	298	16%
LFMN	Nice Côte d'Azur	LFPB	Paris Le Bourget	296	9%
LTBA	Istanbul Atatürk	LTAC	Ankara Esenboğa	281	28%
LCLK	Larnaka International	LLBG	Tel Aviv International	225	48%
LFPB	Paris Le Bourget	LIML	Milano Linate	210	-6%
LFLB	Chambery Savoie	LFPB	Paris Le Bourget	207	-5%
LFPB	Paris Le Bourget	EGLF	Farnborough	203	-11%
EGLF	Farnborough	LSGG	Geneva International	201	-22%
LFPB	Paris Le Bourget	EGGW	London Luton	193	-19%
EGKB	London Biggin Hill	LFPB	Paris Le Bourget	167	-6%
LFMN	Nice Côte d'Azur	LSGG	Geneva International	163	-8%
EGGD	Bristol	EGNL	Walney Island	153	12%
EGGW	London Luton	LSGG	Geneva International	151	-10%
LSZH	Zurich	LSGG	Geneva International	150	26%
LZIB	Bratislava M. R. Stefanika	LKPR	Prague Vaclav Havel	148	37%
EGNL	Walney Island	EGLF	Farnborough	148	9%
LSZH	Zurich	LFPB	Paris Le Bourget	142	-22%
LEBL	Barcelona	LEMD	Madrid Barajas	141	-10%
LFPB	Paris Le Bourget	LSGS	Sion	136	0%
EGLF	Farnborough	LFMN	Nice Côte d'Azur	135	-19%
GEML	Melilla	LEMG	Malaga Costa del Sol	134	41%
ENTC	Tromsø Langnes	ENEV	Harstad Narvik	129	-2%
LEPA	Palma de Mallorca	LEMH	Menorca	123	27%
LFPB	Paris Le Bourget	LEMD	Madrid Barajas	123	2%
EGNS	Ronaldsway	EGGP	Liverpool International	122	-15%
EGHI	Southampton	EGJB	Guernsey	118	27%
EGKB	London Biggin Hill	LSGG	Geneva International	118	-11%
LIML	Milano Linate	LFMN	Nice Côte d'Azur	115	11%
EGLF	Farnborough	LSZH	Zurich	112	3%

# TOP 10 FLOWS– FEBRUARY 2024

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS



EBAA TRAFFIC TRACKER - FEBRUARY 2024

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	108,3	-5,4%	101,6	-6,5%
Germany	Germany	104,2	-4,6%	92,4	-6,3%
UK-Continental	UK-Continental	94,6	-0,4%	92,5	0,9%
Norway-Continental	Norway-Continental	46,0	26,7%	43,1	10,6%
Italy	Italy	39,9	6,8%	36,5	7,9%
Sweden	Sweden	39,2	3,1%	36,0	0,2%
Spain-Continental	Spain-Continental	38,2	16,7%	36,9	16,9%
Türkiye	Türkiye	32,9	-35,4%	30,2	-18,5%
France	UK-Continental	28,7	-7,4%	25,5	-7,4%
UK-Continental	France	28,1	-10,2%	25,4	-9,7%

# TRAFFIC PER STATE – FEBRUARY 2024

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1



EBA A TRAFFIC TRACKER - FEBRUARY 2024

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	1.732,4	1.731,1	1,2	0,1%	1.626,7	1.622,8	3,9	0,2%
ECAC	1.724,5	1.719,4	5,1	0,3%	1.618,3	1.611,8	6,4	0,4%
ESRA08	1.692,4	1.705,4	-13,0	-0,8%	1.586,9	1.597,6	-10,8	-0,7%
ESRA02	1.683,9	1.698,3	-14,4	-0,8%	1.579,7	1.590,6	-10,9	-0,7%
SES-RP2	1.642,2	1.639,1	3,2	0,2%	1.540,1	1.545,2	-5,1	-0,3%
SES-RP3	1.561,8	1.558,7	3,1	0,2%	1.461,7	1.467,8	-6,1	-0,4%
EU27	1.506,7	1.515,3	-8,6	-0,6%	1.410,5	1.421,4	-10,9	-0,8%
FABEC	1.120,2	1.150,4	-30,1	-2,6%	1.047,5	1.076,8	-29,3	-2,7%
France	663,3	685,8	-22,5	-3,3%	627,9	642,8	-14,9	-2,3%
Germany	506,9	517,0	-10,1	-2,0%	464,1	478,9	-14,8	-3,1%
UK-Ireland FAB	415,9	420,1	-4,2	-1,0%	390,9	394,6	-3,7	-0,9%
UK-Continental	409,3	414,1	-4,8	-1,2%	384,3	388,5	-4,2	-1,1%
Switzerland	372,0	386,1	-14,1	-3,6%	356,3	359,2	-2,9	-0,8%
BLUE MED FAB	370,9	366,3	4,6	1,3%	348,9	339,6	9,3	2,7%
FAB CE	332,6	323,6	9,0	2,8%	309,7	307,6	2,1	0,7%
Italy	312,4	308,5	3,9	1,3%	292,9	284,4	8,5	3,0%
South West FAB	225,8	219,6	6,3	2,8%	218,4	207,2	11,2	5,4%
Austria	219,2	217,5	1,7	0,8%	204,1	206,6	-2,5	-1,2%
Spain	220,6	214,4	6,2	2,9%	213,4	202,3	11,1	5,5%
Belgium/Luxembourg	195,5	205,2	-9,7	-4,7%	181,2	189,9	-8,7	-4,6%
Spain-Continental	212,6	204,5	8,0	3,9%	204,9	192,9	12,0	6,2%
Türkiye	127,1	141,4	-14,2	-10,1%	123,1	125,9	-2,8	-2,2%

# TRAFFIC PER STATE – FEBRUARY 2024

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2



EBA A TRAFFIC TRACKER - FEBRUARY 2024

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Netherlands	129,1	133,0	-4,0	-3,0%	120,8	125,3	-4,5	-3,6%
DK-SE FAB	122,2	119,2	3,0	2,5%	111,6	112,5	-0,9	-0,8%
Czech Republic	92,0	90,2	1,8	2,0%	86,1	86,3	-0,2	-0,2%
Sweden	94,0	90,2	3,8	4,2%	85,5	85,3	0,2	0,2%
Danube FAB	91,8	87,6	4,2	4,7%	87,3	83,5	3,7	4,5%
NEFAB	95,5	81,3	14,2	17,5%	88,2	83,3	4,9	5,9%
Croatia	83,4	78,0	5,4	7,0%	78,3	73,7	4,6	6,2%
Serbia/Montenegro	85,1	78,0	7,1	9,1%	80,3	75,7	4,5	6,0%
Greece	81,9	76,4	5,5	7,2%	78,5	74,1	4,4	6,0%
Hungary	73,7	73,2	0,5	0,6%	71,1	71,2	-0,1	-0,2%
Ireland	70,8	69,5	1,3	1,9%	68,9	67,5	1,4	2,1%
Bulgaria	71,6	67,4	4,2	6,2%	68,1	65,3	2,8	4,3%
Portugal-Lisbon/SantaMaria	54,1	59,1	-5,0	-8,5%	53,9	56,2	-2,4	-4,2%
Norway-Continental	70,8	58,6	12,3	20,9%	64,9	60,6	4,3	7,1%
Baltic FAB	59,0	58,5	0,4	0,7%	54,2	55,5	-1,3	-2,3%
Poland	57,8	57,1	0,7	1,2%	52,7	54,1	-1,4	-2,6%
Denmark	57,7	55,5	2,2	4,0%	52,8	52,3	0,5	0,9%
Romania	57,9	53,1	4,8	8,9%	54,4	50,2	4,2	8,5%
Portugal-Continental	44,4	47,7	-3,3	-6,9%	42,2	44,4	-2,2	-4,9%
Slovenia	54,3	45,8	8,5	18,6%	49,3	45,1	4,2	9,2%
Bosnia and Herzegovina	45,6	43,3	2,3	5,2%	42,6	41,4	1,2	2,8%
Cyprus	39,7	40,7	-1,1	-2,6%	38,0	38,4	-0,4	-1,1%



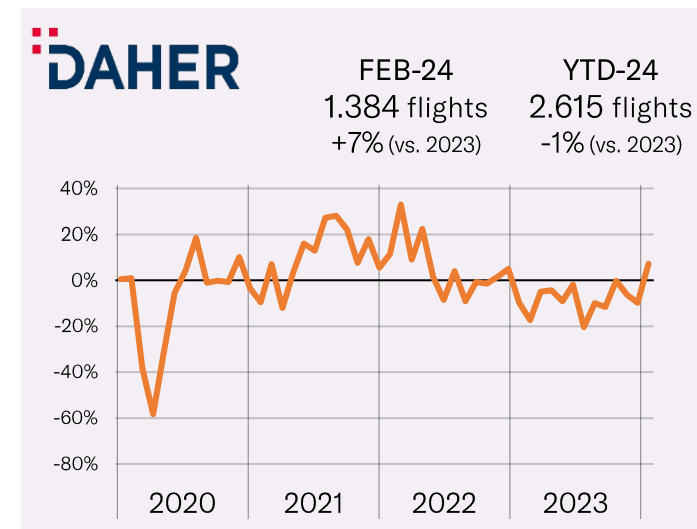
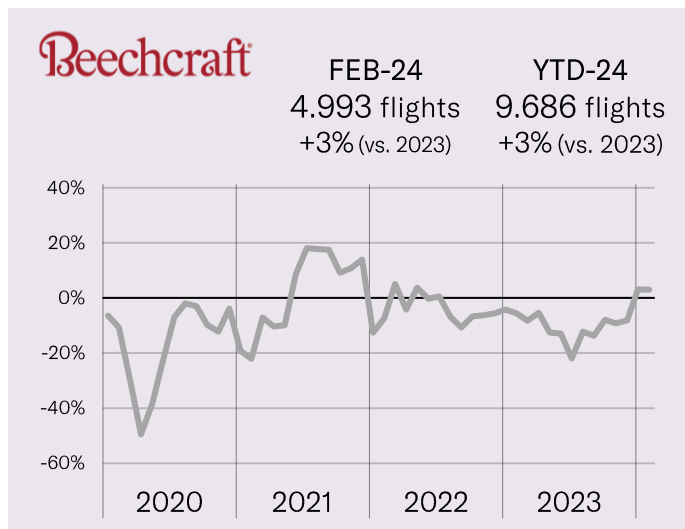
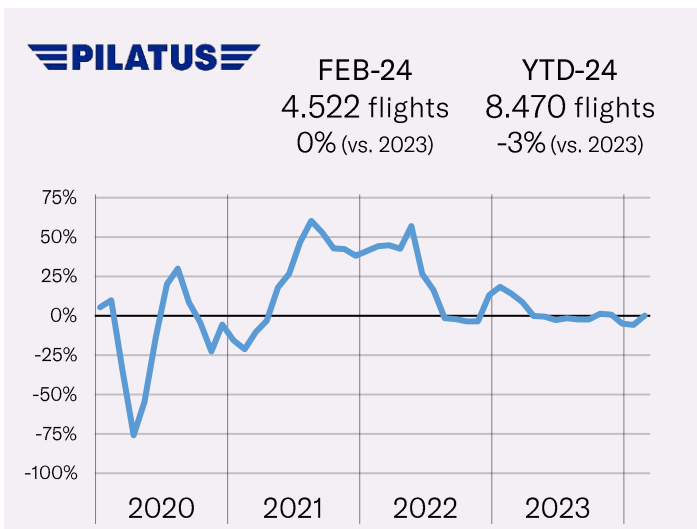
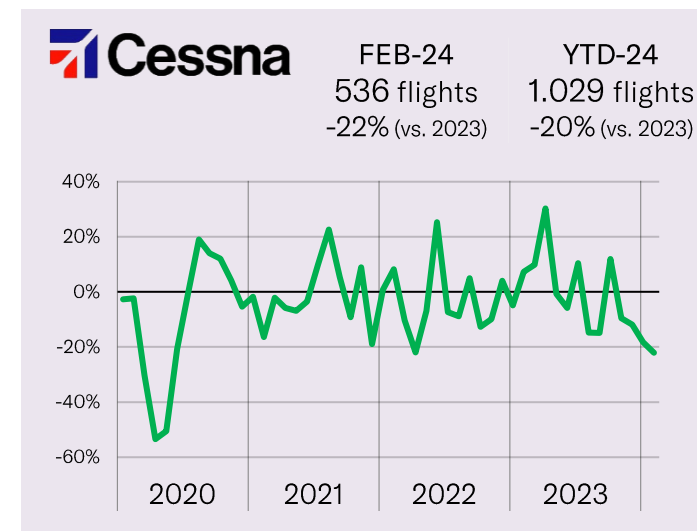
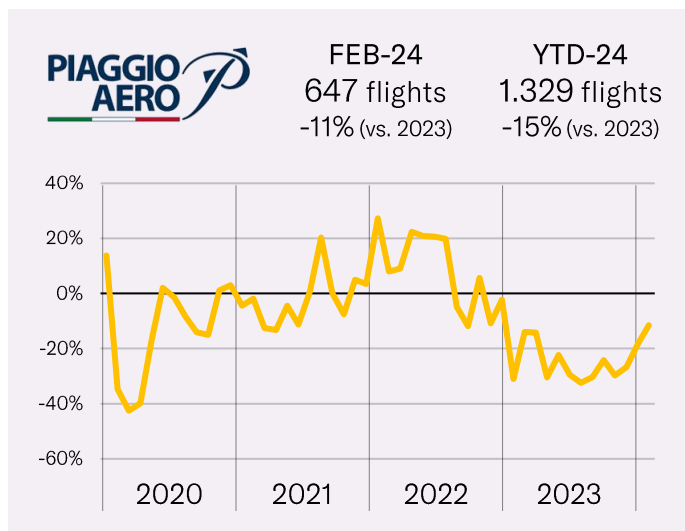
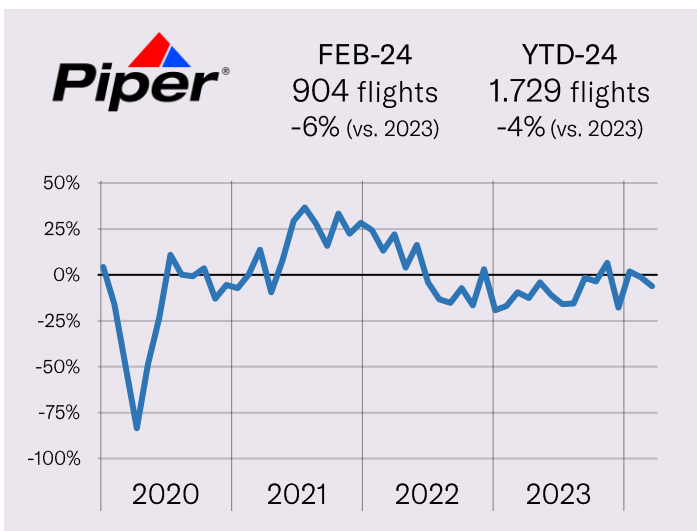
# TRAFFIC PER STATE – FEBRUARY 2024

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3



STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Slovakia	43,7	40,4	3,2	8,0%	41,3	40,3	1,0	2,6%
Morocco	39,5	40,1	-0,6	-1,6%	39,4	38,0	1,4	3,6%
Egypt	41,0	35,9	5,1	14,1%	38,5	35,6	2,8	8,0%
Spain-Canaries	20,1	20,9	-0,8	-3,9%	20,9	20,7	0,2	1,0%
Israel	17,8	20,8	-3,0	-14,4%	17,6	20,0	-2,4	-12,2%
Finland	22,3	19,8	2,6	13,0%	19,9	19,7	0,2	1,0%
Azerbaijan	20,1	18,9	1,2	6,2%	20,0	18,8	1,2	6,2%
Portugal-SantaMaria	14,6	17,7	-3,1	-17,7%	17,5	18,4	-0,9	-4,9%
Albania	24,4	17,4	7,1	40,6%	23,0	17,9	5,1	28,3%
Malta	18,0	16,5	1,5	9,1%	18,1	16,2	1,9	11,8%
North Macedonia	19,4	15,0	4,5	30,0%	17,6	15,4	2,3	14,8%
Georgia	16,1	11,5	4,7	40,8%	15,4	11,4	4,0	34,7%
Iceland	31,9	10,3	21,6	210,4%	30,8	12,5	18,3	146,2%
Lithuania	8,7	9,1	-0,3	-3,8%	9,0	9,1	-0,1	-1,5%
Latvia	8,2	8,8	-0,5	-6,2%	9,0	8,2	0,8	9,3%
Estonia	7,3	8,1	-0,8	-9,4%	7,5	7,4	0,1	1,0%
Tunisia	7,6	6,8	0,8	12,4%	7,9	6,9	1,0	13,9%
Armenia	2,9	6,5	-3,6	-55,7%	2,8	6,1	-3,4	-54,6%
Libya	4,3	4,4	0,0	-1,1%	4,5	4,2	0,3	7,1%
Moldova	2,2	1,4	0,8	60,9%	2,6	1,5	1,0	69,0%
Belarus	0,7	0,7	-0,1	-8,3%	0,7	0,8	-0,1	-10,2%
Ukraine	0,1	0,1	0,1	93,1%	0,2	0,1	0,1	145,8%

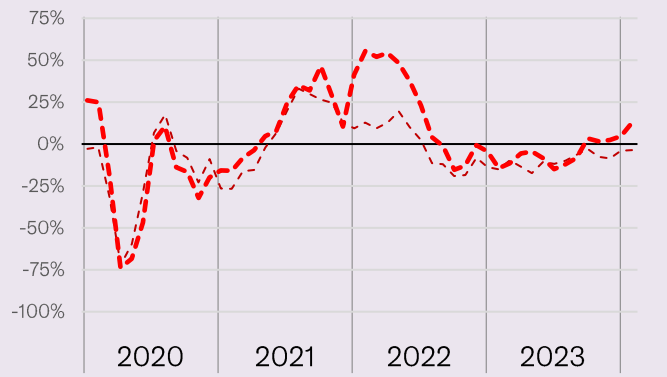
# TURBOPROPS OEMS – FEBRUARY 2024 MONTHLY TRAFFIC & MONTHLY GROWTH



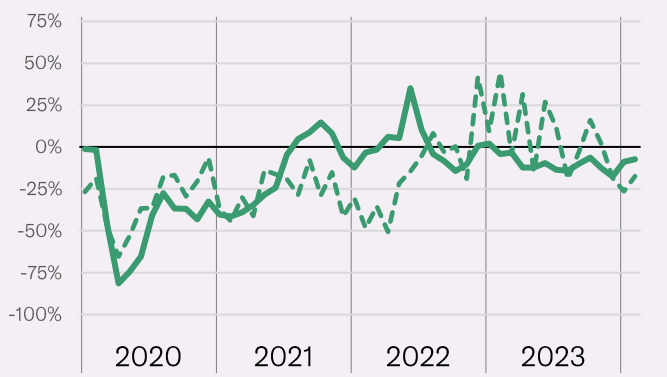
# JET OEMS (1/2) – FEBRUARY 2024 MONTHLY TRAFFIC & MONTHLY GROWTH

EBAA TRAFFIC TRACKER - FEBRUARY 2024

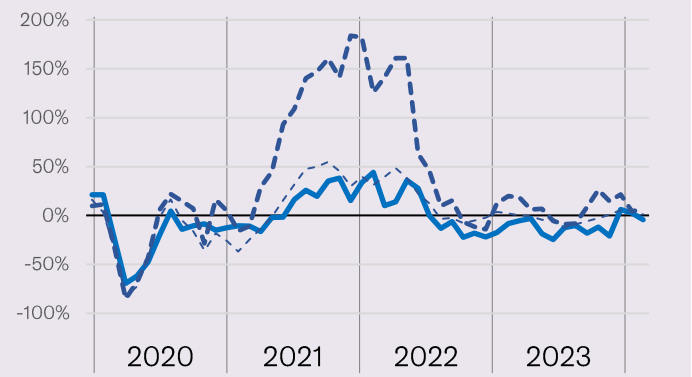
**Cessna** FEB-24: 13,333 flights (-1% vs. 2023) | YTD-24: 26,002 flights (-1% vs. 2023)



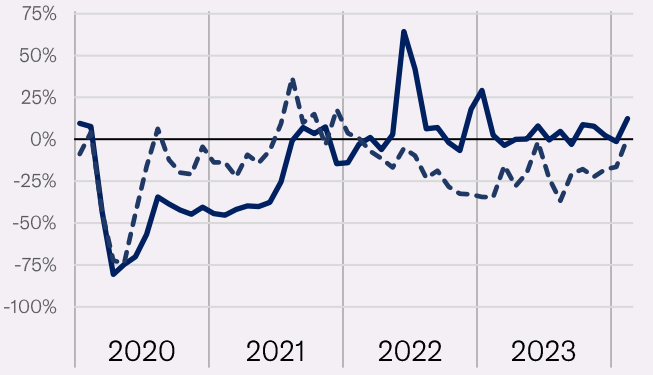
FEB-24: 3,966 flights (-8% vs. 2023) | YTD-24: 7,746 flights (-9% vs. 2023)



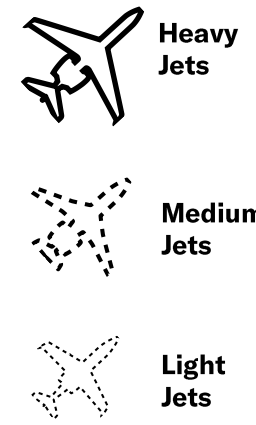
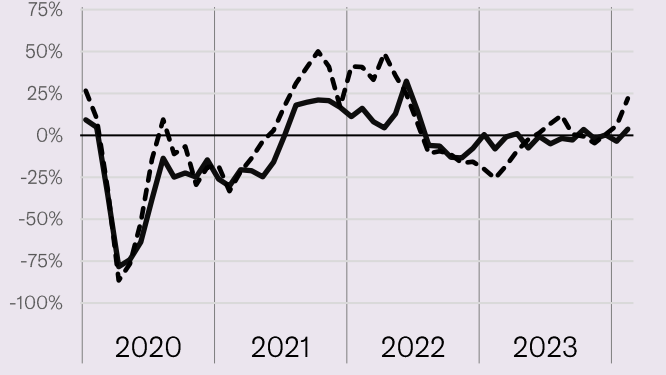
FEB-24: 5,890 flights (0% vs. 2023) | YTD-24: 11,444 flights (+2% vs. 2023)



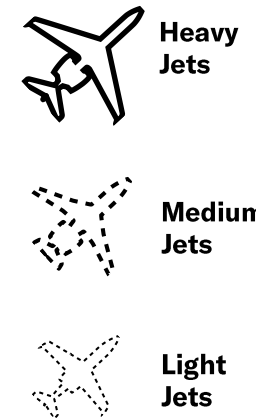
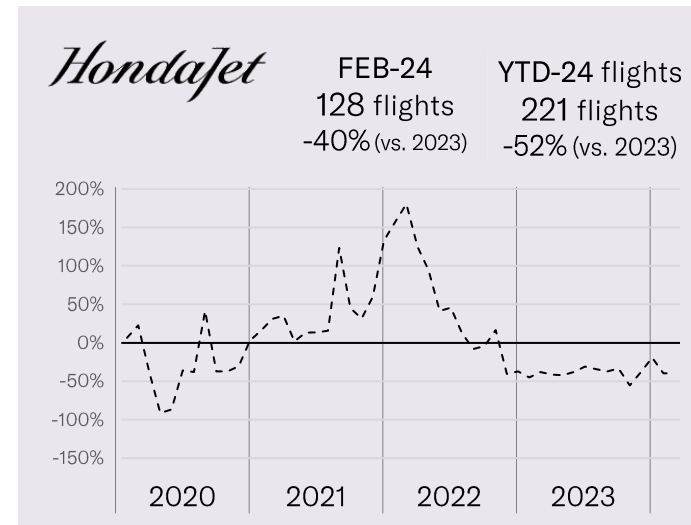
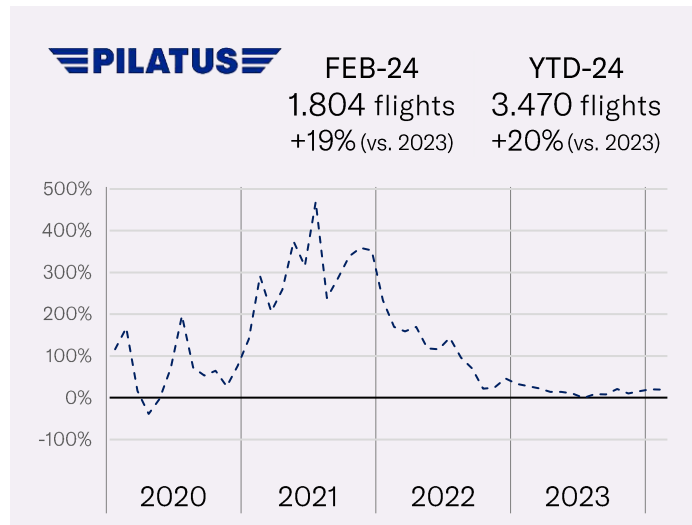
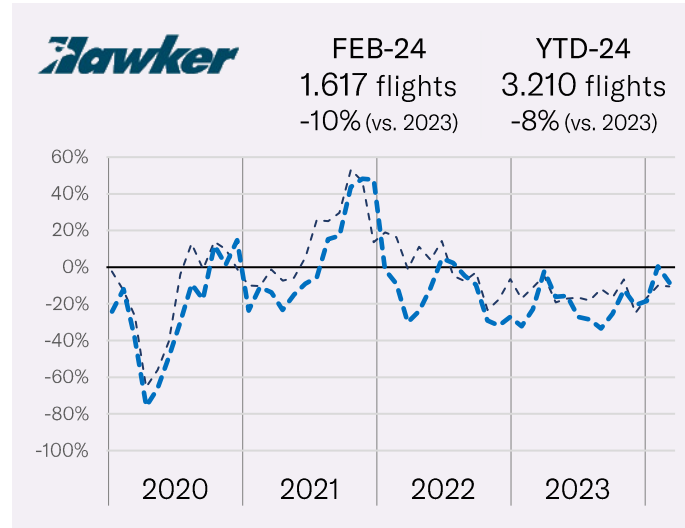
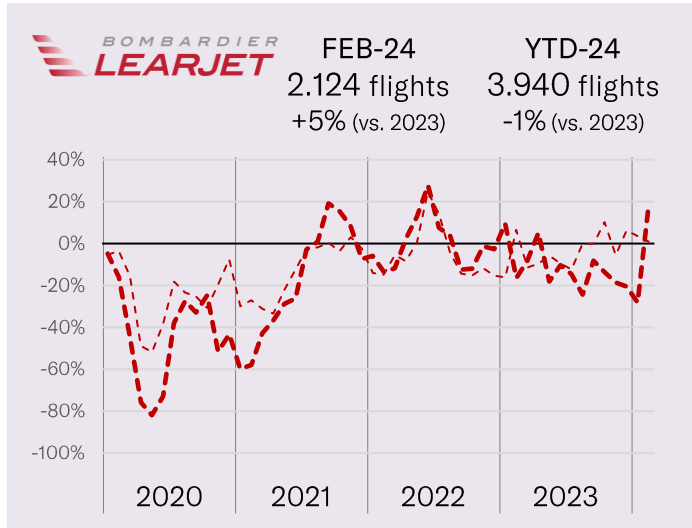
FEB-24: 3,424 flights (+11% vs. 2023) | YTD-24: 6,926 flights (+3% vs. 2023)



FEB-24: 6,992 flights (+8% vs. 2023) | YTD-24: 13,522 flights (+3% vs. 2023)



# JET OEMS (2/2) – FEBRUARY 2024 MONTHLY TRAFFIC & MONTHLY GROWTH





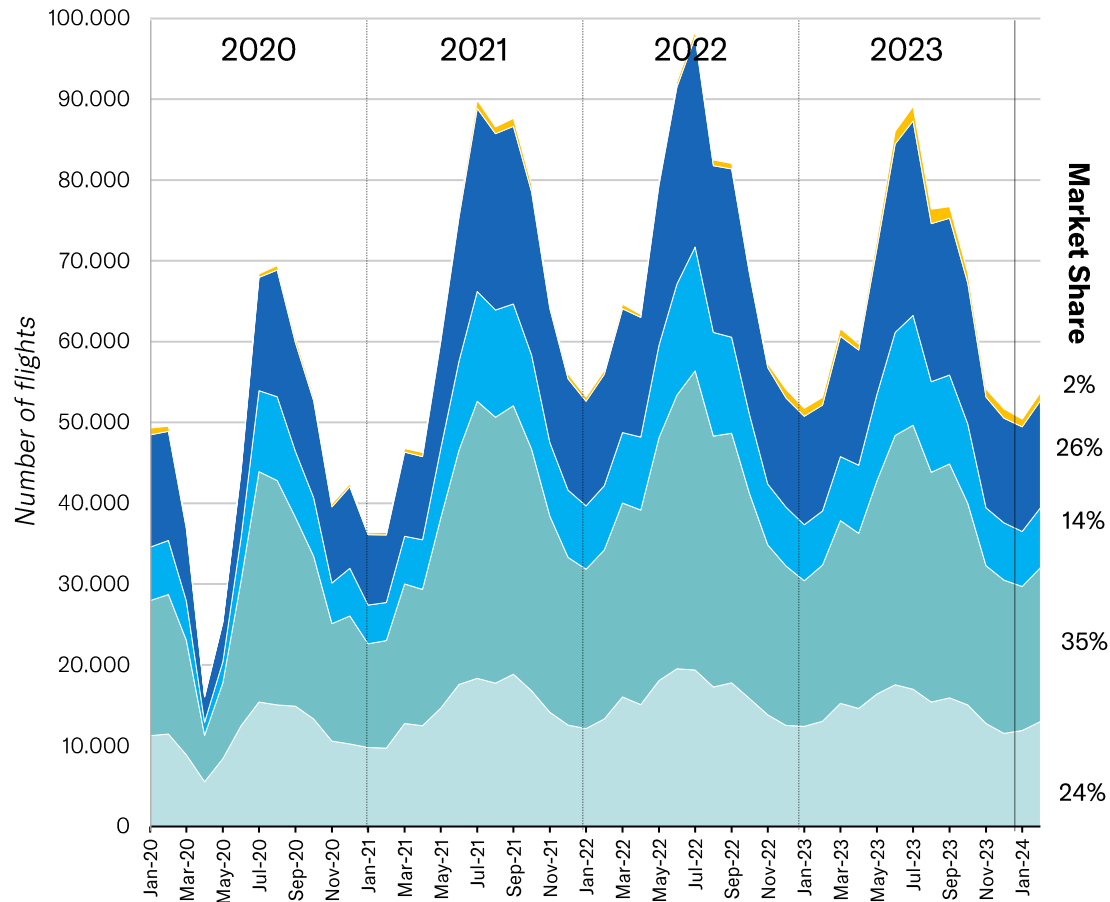
# BUSINESS AVIATION AIRPLANES – FEBRUARY 2024

## MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - FEBRUARY 2024

### Activity per aircraft segment



**Bizliners**



**Heavy Jets**



**Medium Jets**

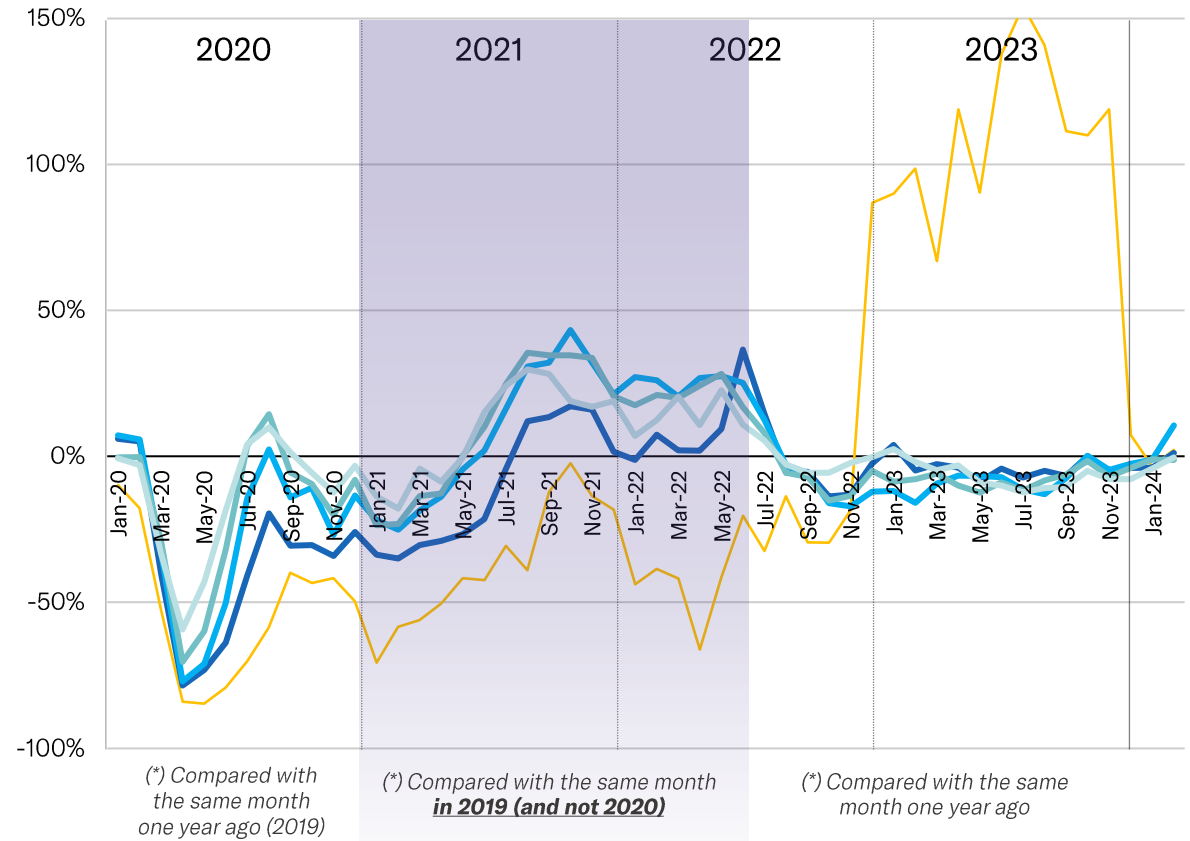


**Light Jets**



**Turboprops**

### Monthly Growth - compared with \*/\*\*



(\*) Compared with the same month one year ago (2019)

(\*) Compared with the same month in 2019 (and not 2020)

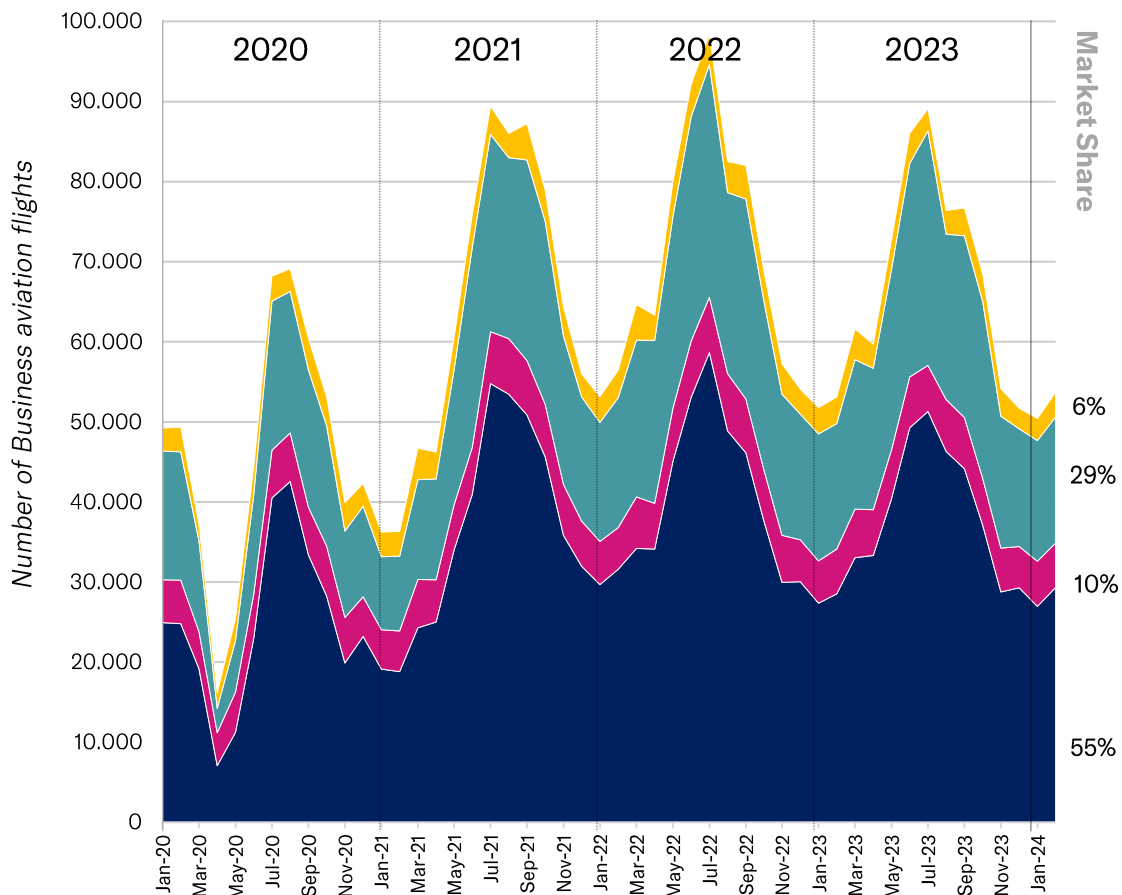
(\*) Compared with the same month one year ago

# BUSINESS AVIATION MISSIONS – FEBRUARY 2024

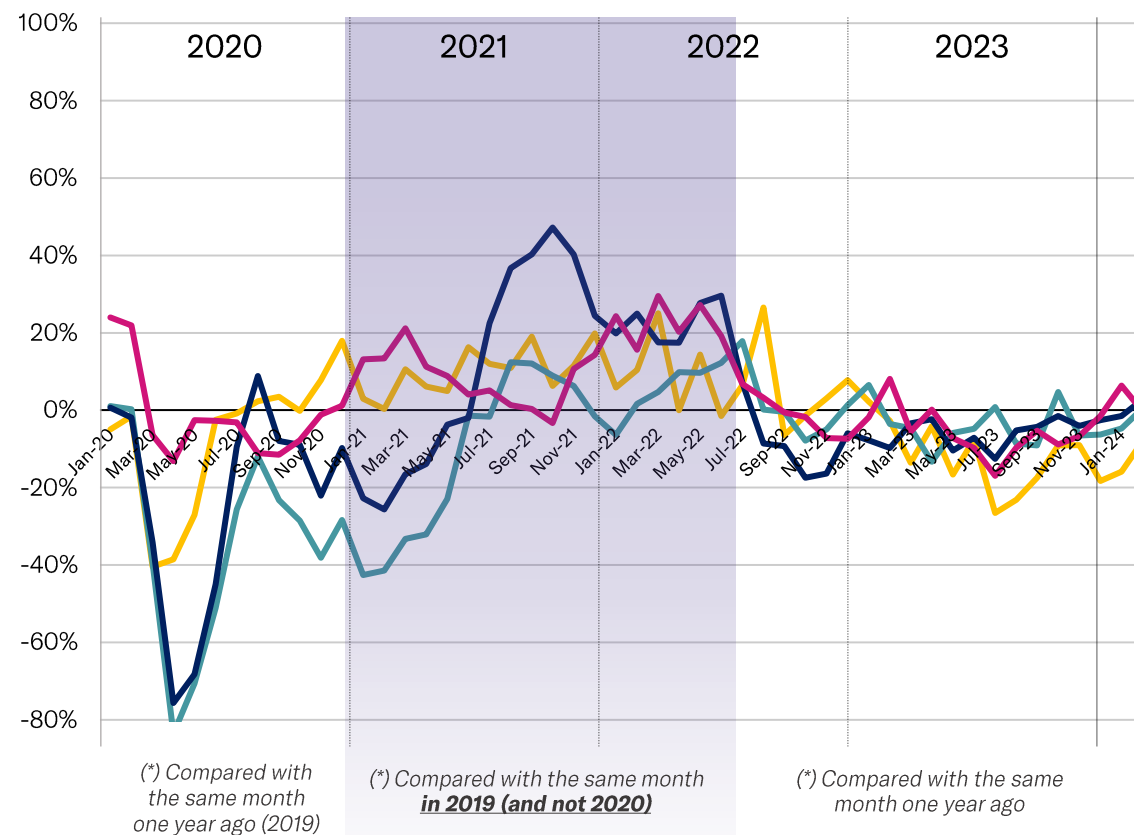
## MONTHLY TRAFFIC & MONTHLY GROWTH



### Activity in per mission type



### Monthly Growth - compared with \*/\*\*



(\*) Compared with the same month one year ago (2019)

(\*) Compared with the same month **in 2019 (and not 2020)**

(\*) Compared with the same month one year ago

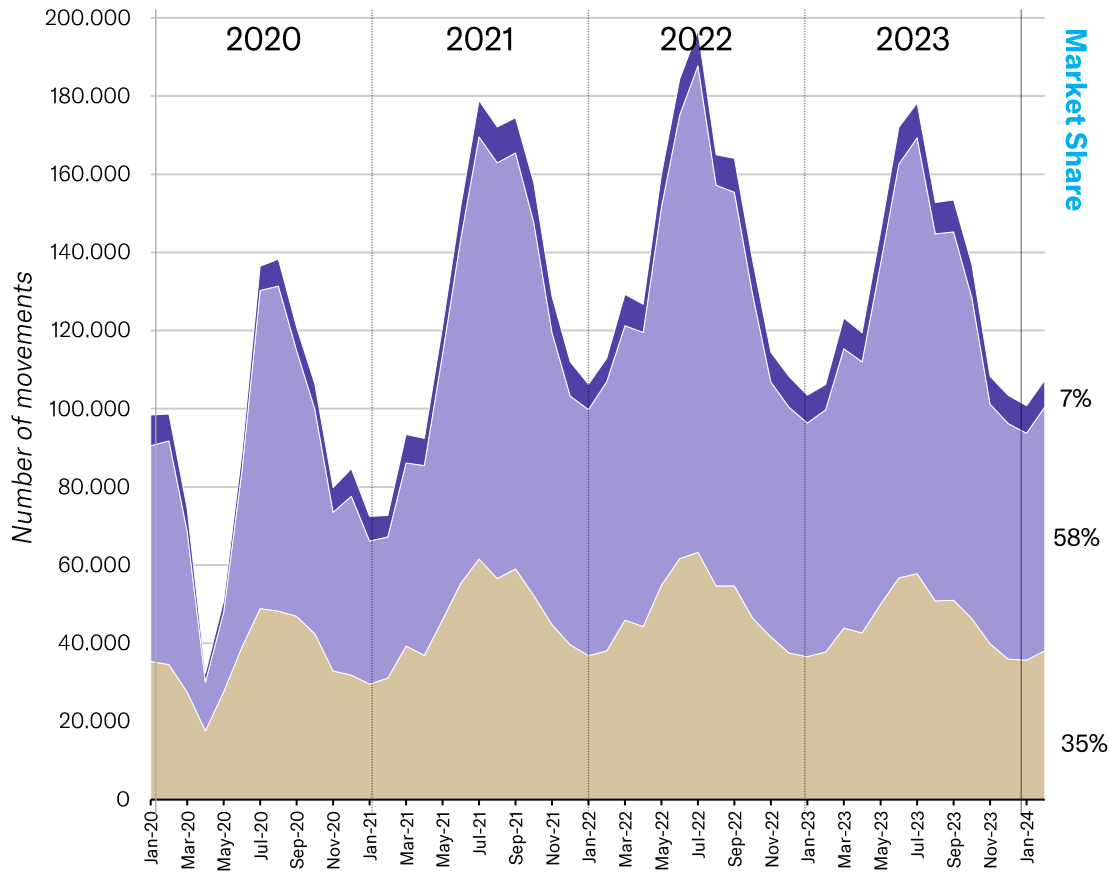
# BUSINESS AVIATION ORIGINS & DESTINATIONS – FEBRUARY 2024

## MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - FEBRUARY 2024

### Activity per Origin-Destination

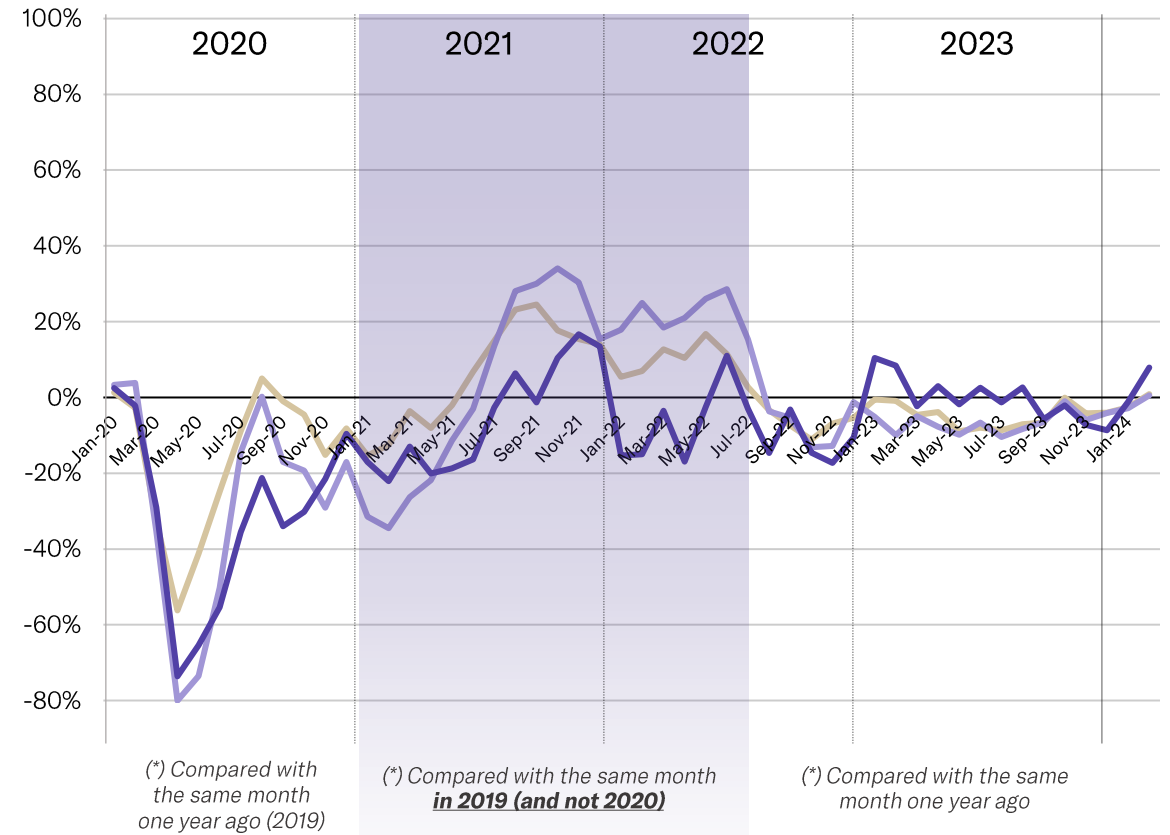


 **Extra-Europe**

 **Intra-Europe**

 **Domestic**

### Monthly Growth - compared with \*/\*\*



(\*) Compared with the same month one year ago (2019)

(\*) Compared with the same month **in 2019 (and not 2020)**

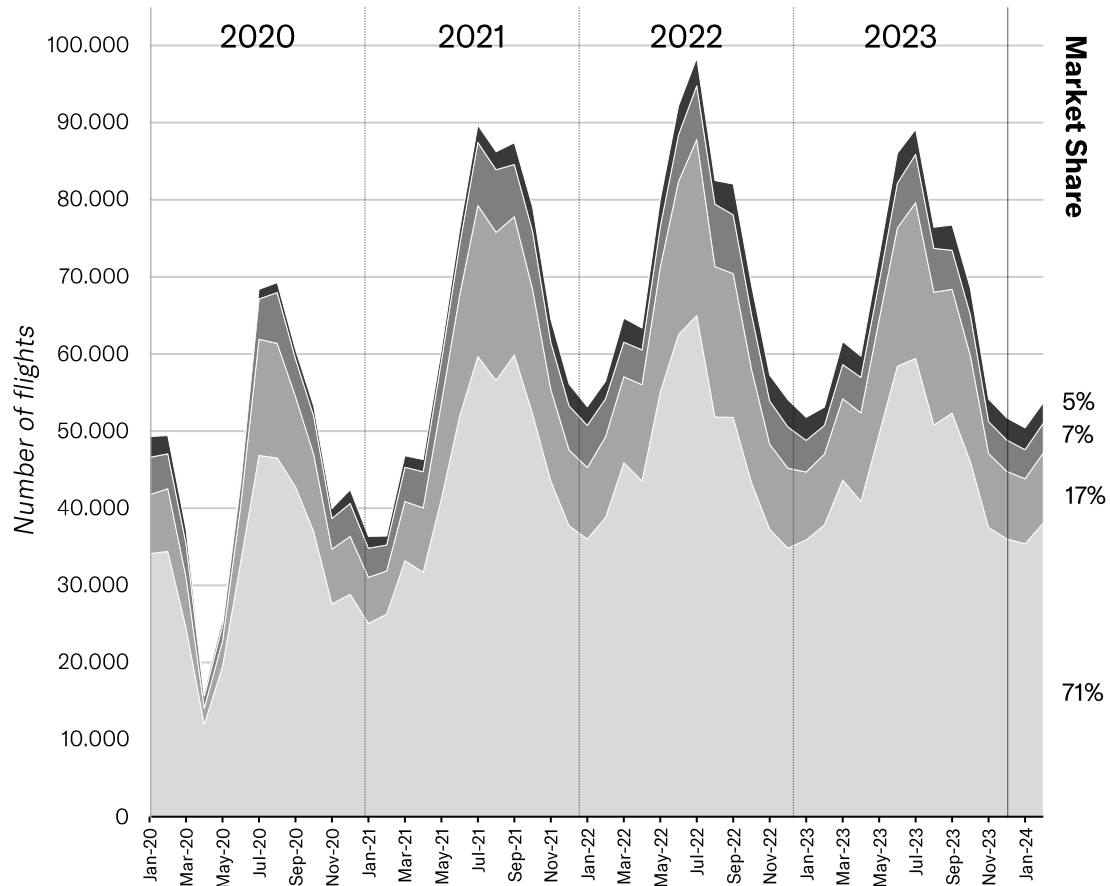
(\*) Compared with the same month one year ago

# BUSINESS AVIATION FLIGHT SECTOR – FEBRUARY 2024

## MONTHLY TRAFFIC & MONTHLY GROWTH



### Activity per flight sector



**Short Haul**  
(below 500nm / 1000km)



**Short Haul**  
(below 1000nm / 2000km)

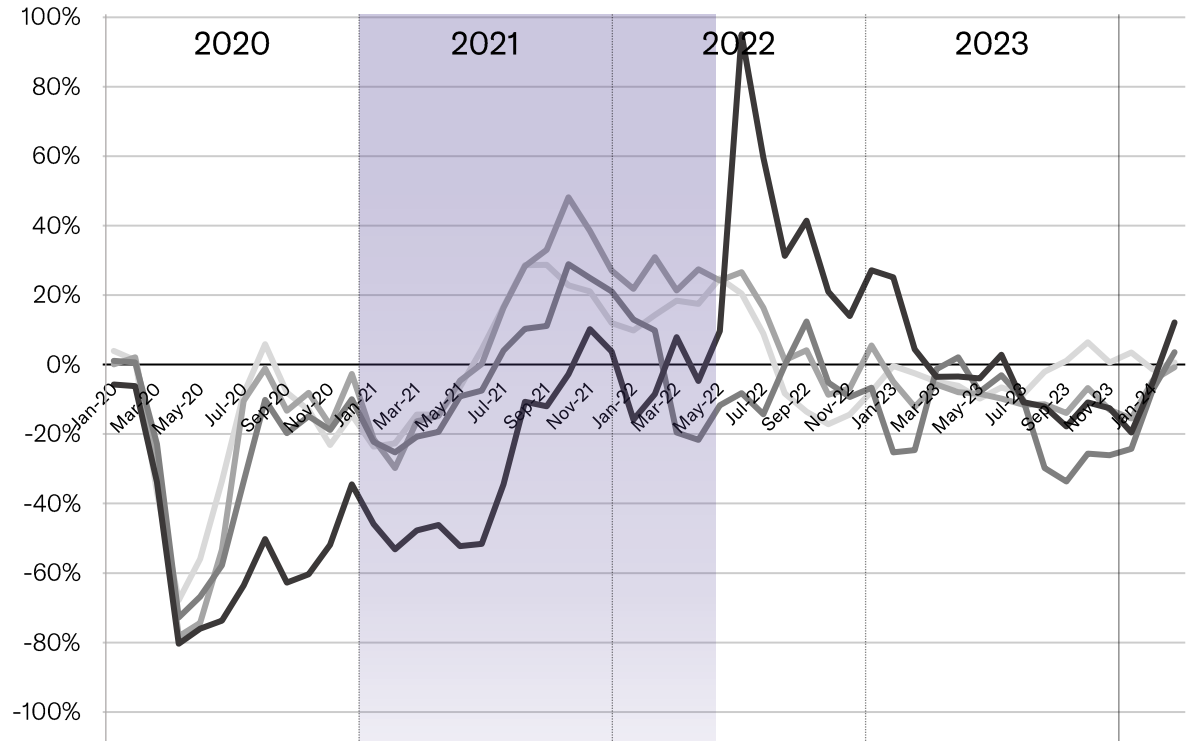


**Medium Haul**  
(below 2500nm / 4700km)



**Long Haul**  
(above 2500nm / 4700km)

### Monthly Growth - compared with \*/\*\*



(\*) Compared with the same month one year ago (2019)

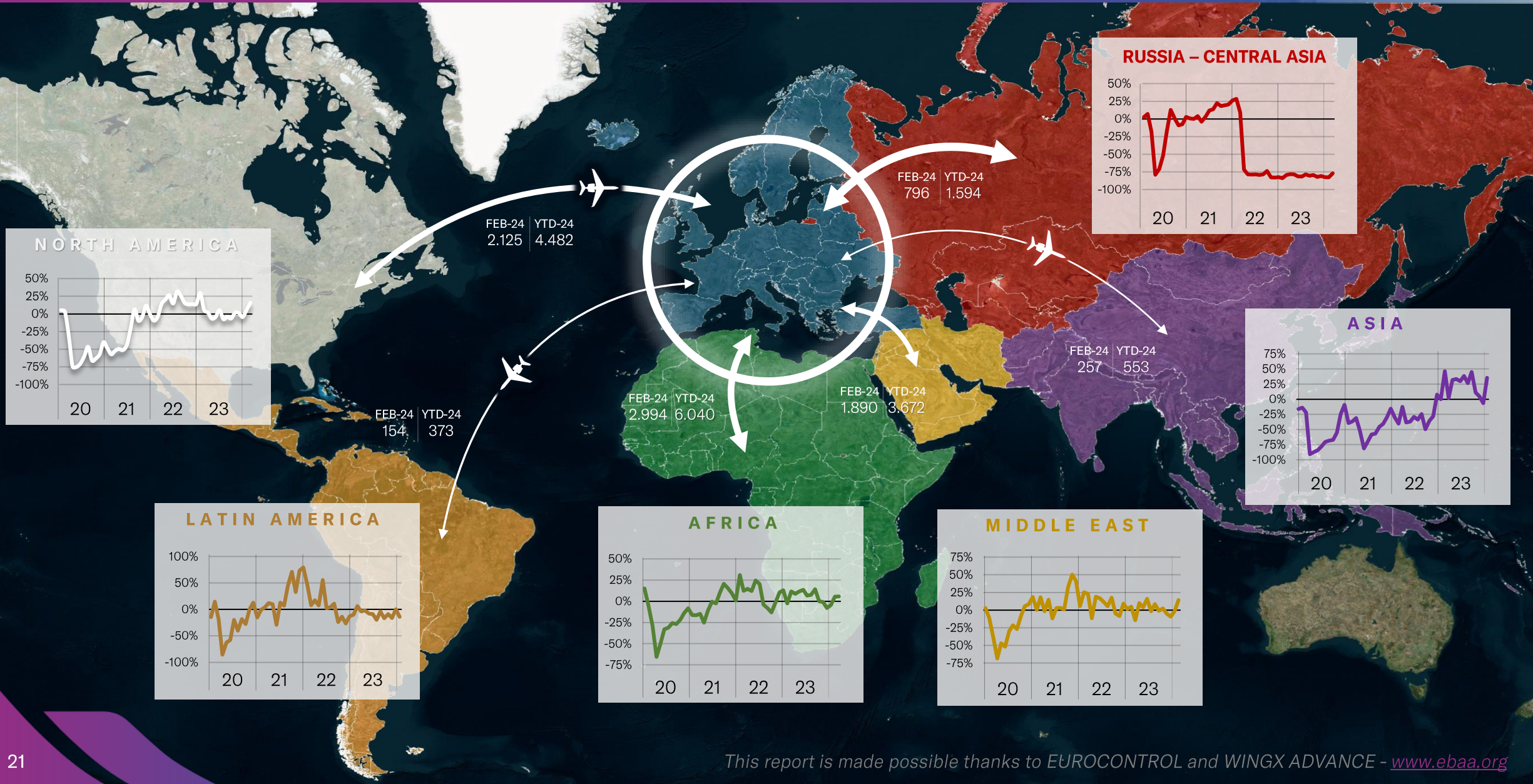
(\*) Compared with the same month **in 2019 (and not 2020)**

(\*) Compared with the same month one year ago



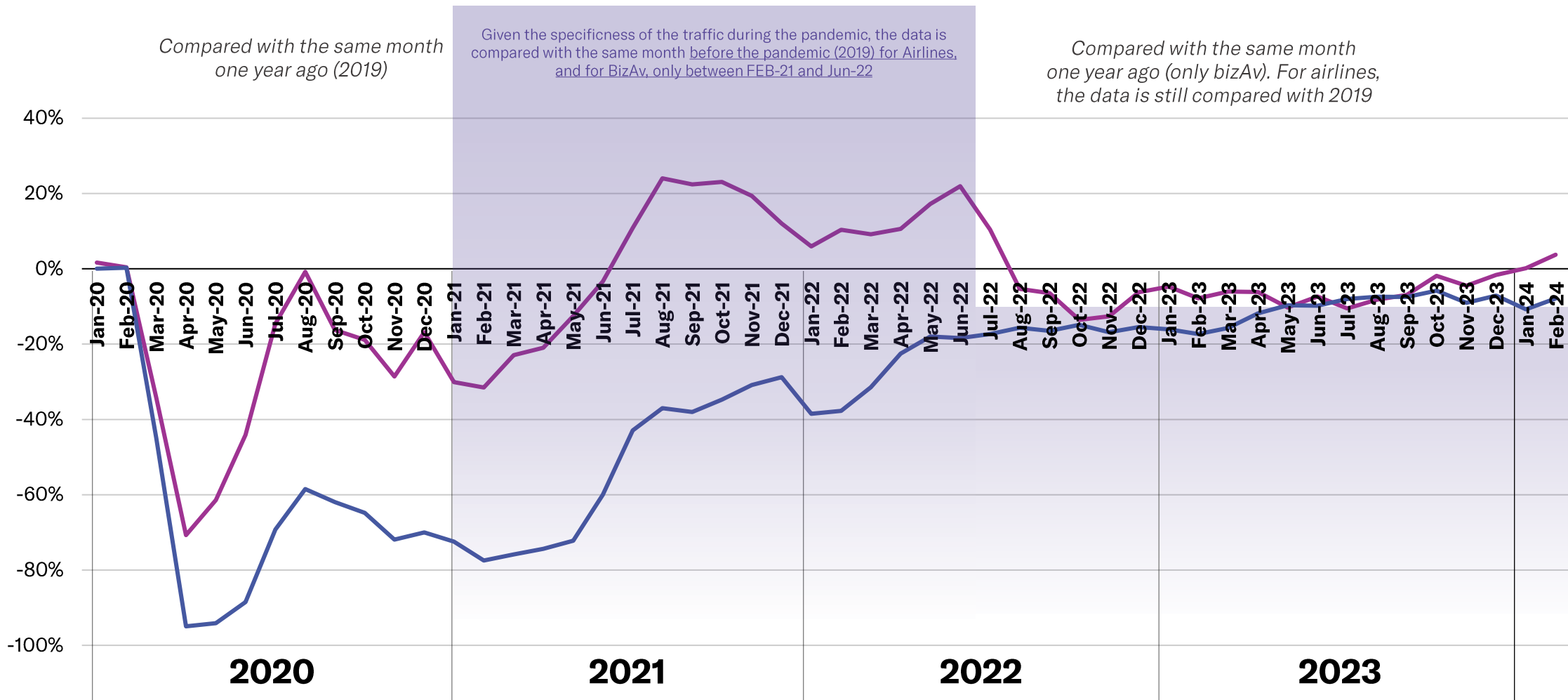
# EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – DEC 2023

## MONTHLY TRAFFIC & MONTHLY GROWTH



# BUSINESS AVIATION VS. AIRLINES

## MONTHLY TRAFFIC GROWTH



**BUSINESS AVIATION**



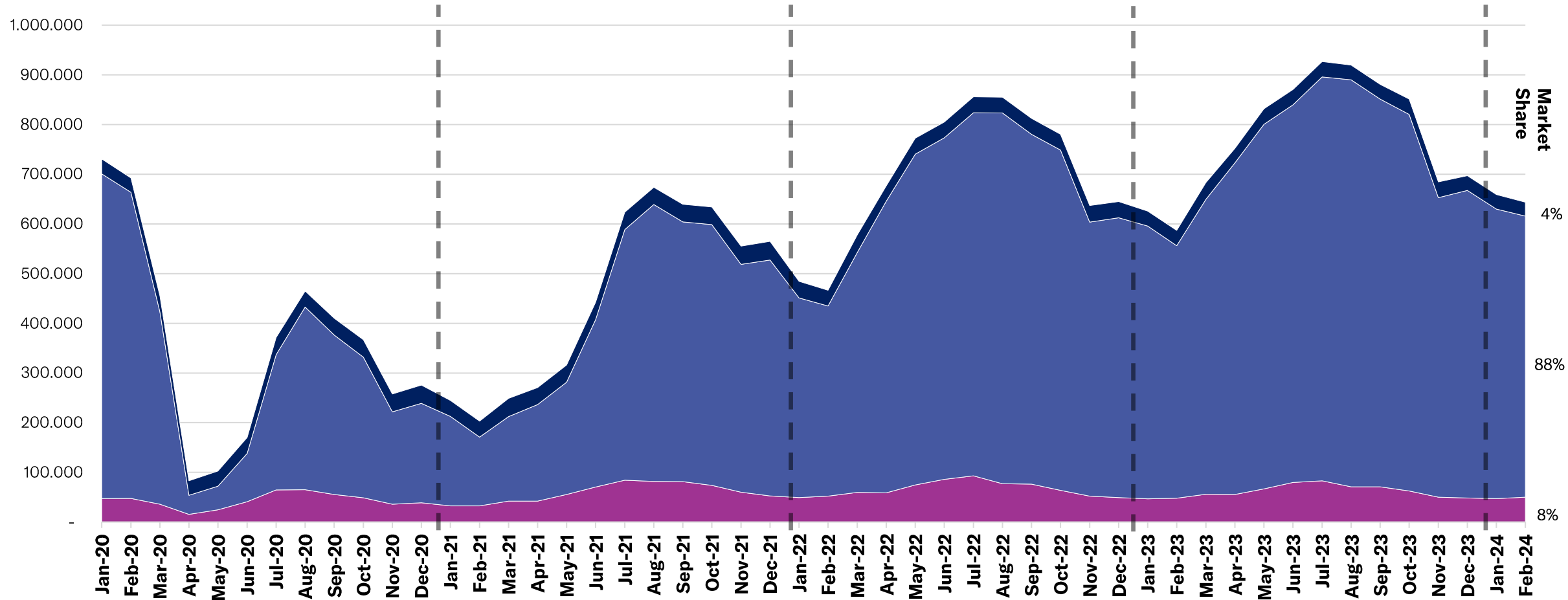
**AIRLINES**  
Legacy Carriers,  
Low Cost Airlines,  
Regional Airlines

# BUSINESS AVIATION VS. AIRLINES & CARGO

## MONTHLY TRAFFIC MARKET SHARE



EBAA TRAFFIC TRACKER - FEBRUARY 2024

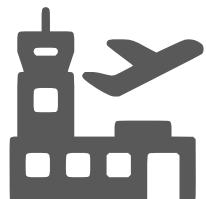




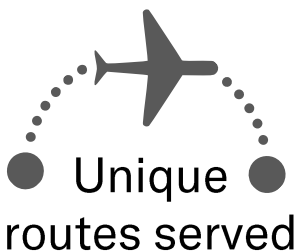
# BUSINESS AVIATION VS. AIRLINES (EUROPE)

## MONTHLY CONNECTIVITY COMPARISON – YTD 2024

EBAA TRAFFIC TRACKER - FEBRUARY 2024



Airports connected



Unique routes served

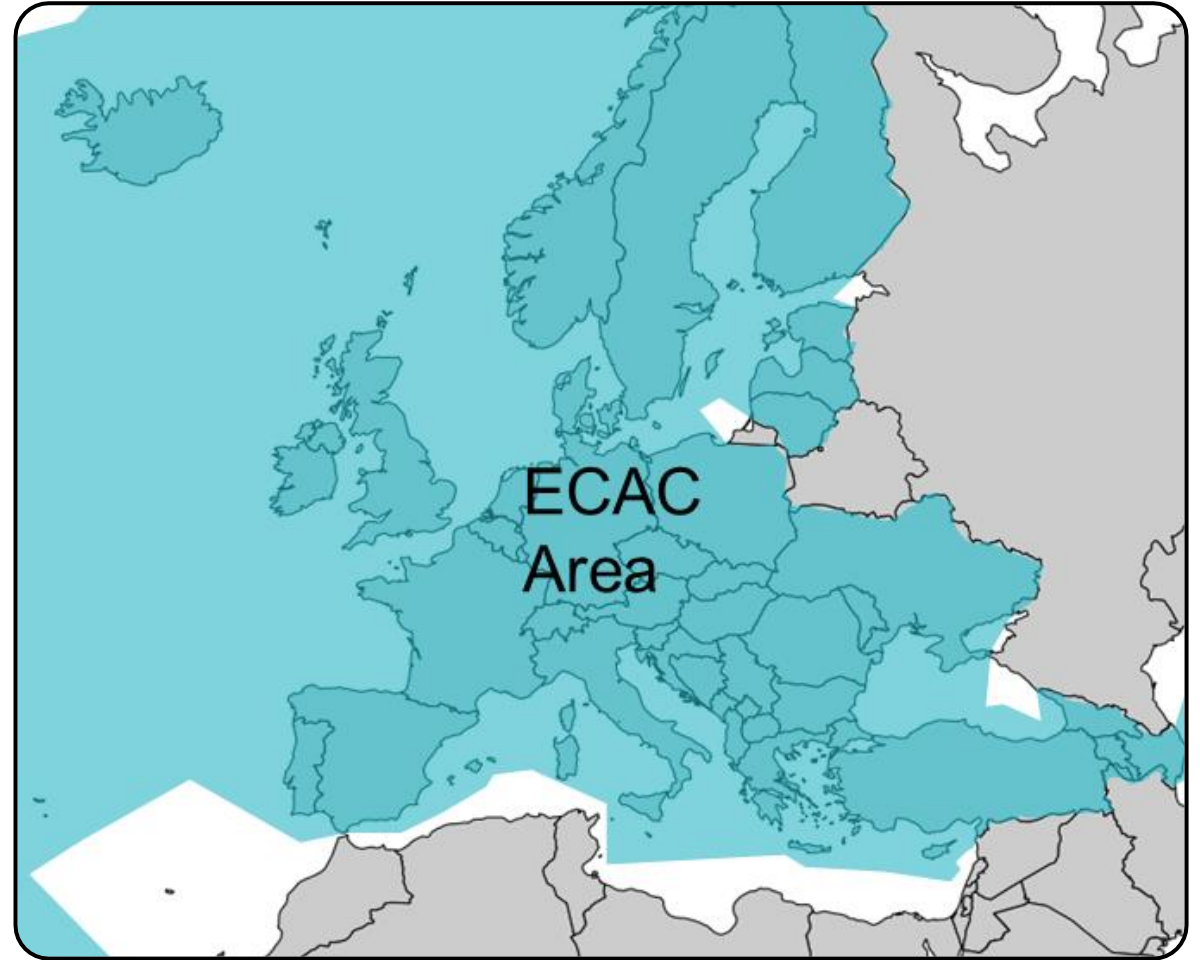
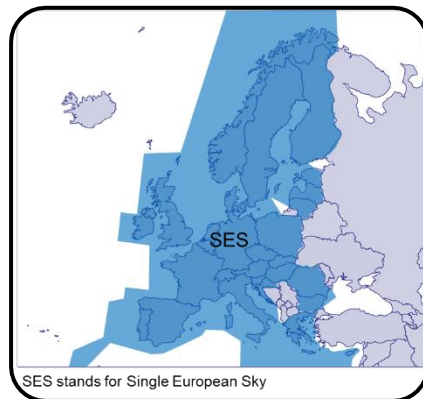
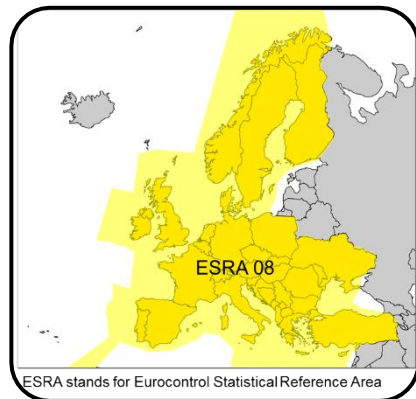
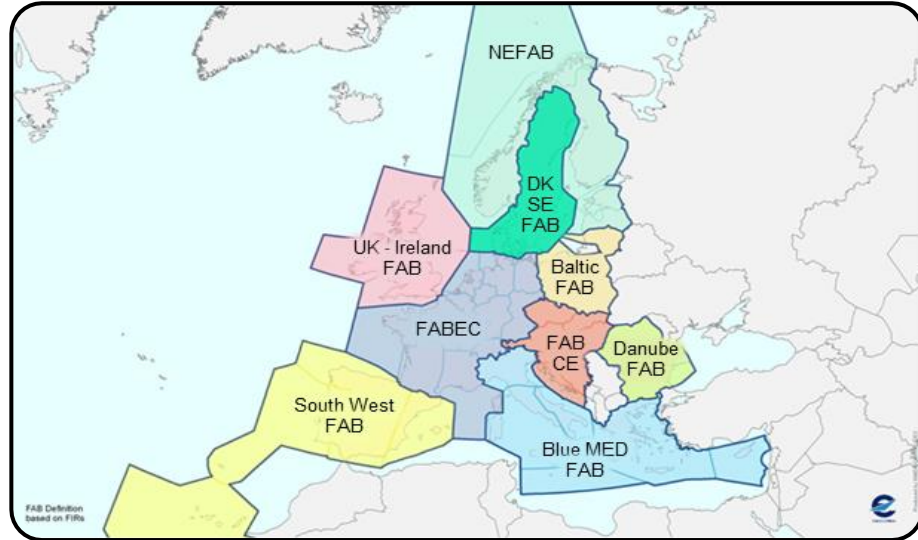


among which  
**53%**

among which  
**87%**

- Airlines categories are defined by EUROCONTROL as : « mainline, low cost airlines and regional airlines)
- For airlines, routes below at least 1 connection a week are excluded from the analysis (*it is assumed that below at least 1 weekly connection, a route cannot be considered as a part of the scheduled air transport offer).*

# AREAS



ECAC stands for European Civil Aviation Conference



The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	flight type G only
A319	Airbus A319	Airbus	Bizliner	flight type G only
A320	Airbus A320	Airbus	Bizliner	flight type G only
ASTR	Gulfstream G100	Gulfstream	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	flight type G and N only
B737	Boeing 737-700	Boeing	Bizliner	flight type G only
B738	Boeing 737-800	Boeing	Bizliner	flight type G only
B739	Boeing 737-900	Boeing	Bizliner	flight type G only
B748	Boeing 747-8I	Boeing	Bizliner	flight type G only
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	flight type G only
B77W	Boeing 777-300ER	Boeing	Bizliner	flight type G only
B788	Boeing 787-8	Boeing	Bizliner	flight type G only
B789	Boeing 787-9	Boeing	Bizliner	flight type G only
BE10	KingAir 100	Hawker Beechcraft	Turboprop	
BE20	King Air 200	Hawker Beechcraft	Turboprop	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop	
BE40	Hawker Beechjet 400	Hawker Beechcraft	Light Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop	
BE9L	King Air 90	Hawker Beechcraft	Turboprop	
BE9T	KingAir90	Hawker Beechcraft	Turboprop	
C208	Cessna 208 Caravan	Cessna	Turboprop	
C25A	Cessna Citation CJ2	Cessna	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet	
C25M	Cessna M2	Cessna	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop	
C441	Cessna Conquest	Cessna	Turboprop	
C500	Cessna Citation I	Cessna	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet	
C560	Cessna Citation V	Cessna	Light Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet	

C650	Cessna Citation III	Cessna	Midsize Jet	
C680	Citation Sovereign	Cessna	Midsize Jet	
C750	Cessna Citation X	Cessna	Midsize Jet	
CL30	Challenger 300 series	Bombardier	Midsize Jet	
CL35	Challenger 350	Bombardier	Midsize Jet	
CL60	Challenger 600 series	Bombardier	Heavy Jet	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	flight type G only
E135	Embraer RJ135	Embraer	Heavy Jet	flight type G only
E145	Embraer RJ145	Embraer	Heavy Jet	flight type G only
E190	Embraer 190	Embraer	Bizliner	flight type G only
E35L	Legacy 600 series	Embraer	Heavy Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet	
E545	Legacy 450 / Praetor 500	Embraer	Midsize Jet	
E550	Embraer Legacy 500	Embraer	Midsize Jet	
E55P	Embraer Phenom 300	Embraer	Light Jet	flight type G and N only
E75L	Embraer RJ175	Embraer	Bizliner	flight type G only
EA50	Eclipse 500	Eclipse	Light Jet	
F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
F900	Dassault Falcon 900	Dassault	Heavy Jet	
FA10	Dassault Falcon 10/100	Dassault	Light Jet	
FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
FA50	Dassault Falcon 50	Dassault	Midsize Jet	
FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
G150	Gulfstream G150	Gulfstream	Midsize Jet	
G280	Gulfstream G280	Gulfstream	Midsize Jet	
GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
GALX	Gulfstream G200	Gulfstream	Midsize Jet	
GL5T	Global 5000	Bombardier	Heavy Jet	
GL6T	Global 6000	Bombardier	Heavy Jet	
GLEX	Global Express / 6000	Bombardier	Heavy Jet	
GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	

GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	flight type G and N only
H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
HDJT	HondaJet	Honda	Light Jet	
HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
LJ23	Learjet 23	Bombardier	Light Jet	
LJ24	Learjet 24	Bombardier	Light Jet	
LJ25	Learjet 25	Bombardier	Light Jet	
LJ28	Learjet 28	Bombardier	Light Jet	
LJ31	Learjet 31	Bombardier	Light Jet	
LJ35	Learjet 35	Bombardier	Light Jet	
LJ40	Learjet 40	Bombardier	Light Jet	
LJ45	Learjet 45	Bombardier	Light Jet	
LJ55	Learjet 55	Bombardier	Midsize Jet	
LJ60	Learjet 60	Bombardier	Midsize Jet	
LJ70	Learjet 70	Bombardier	Midsize Jet	
LJ75	Learjet 75	Bombardier	Midsize Jet	
P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
PC12	Pilatus PC-12	Pilatus	Turboprop	
PC24	Pilatus PC24	Pilatus	Light Jet	
PRM1	Premier 1	Hawker Beechcraft	Light Jet	
SBR1	Sabreliner	NA Rockwell	Light Jet	
SBR2	Sabreliner	NA Rockwell	Light Jet	
SJ30	Syberjet SJ30	SyberJet	Light Jet	
TBM7	Socata TBM 700	Daher-Socata	Turboprop	
TBM8	Socata TBM 850	Daher-Socata	Turboprop	
TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
WW23	1123 Westwind	IAI	Midsize Jet	
WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet	

The list is permanently updated ...

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