

BUSINESS AVIATION TRAFFIC TRACKER EUROPE

JULY 2025



EUROPEAN BUSINESS AVIATION ASSOCIATION





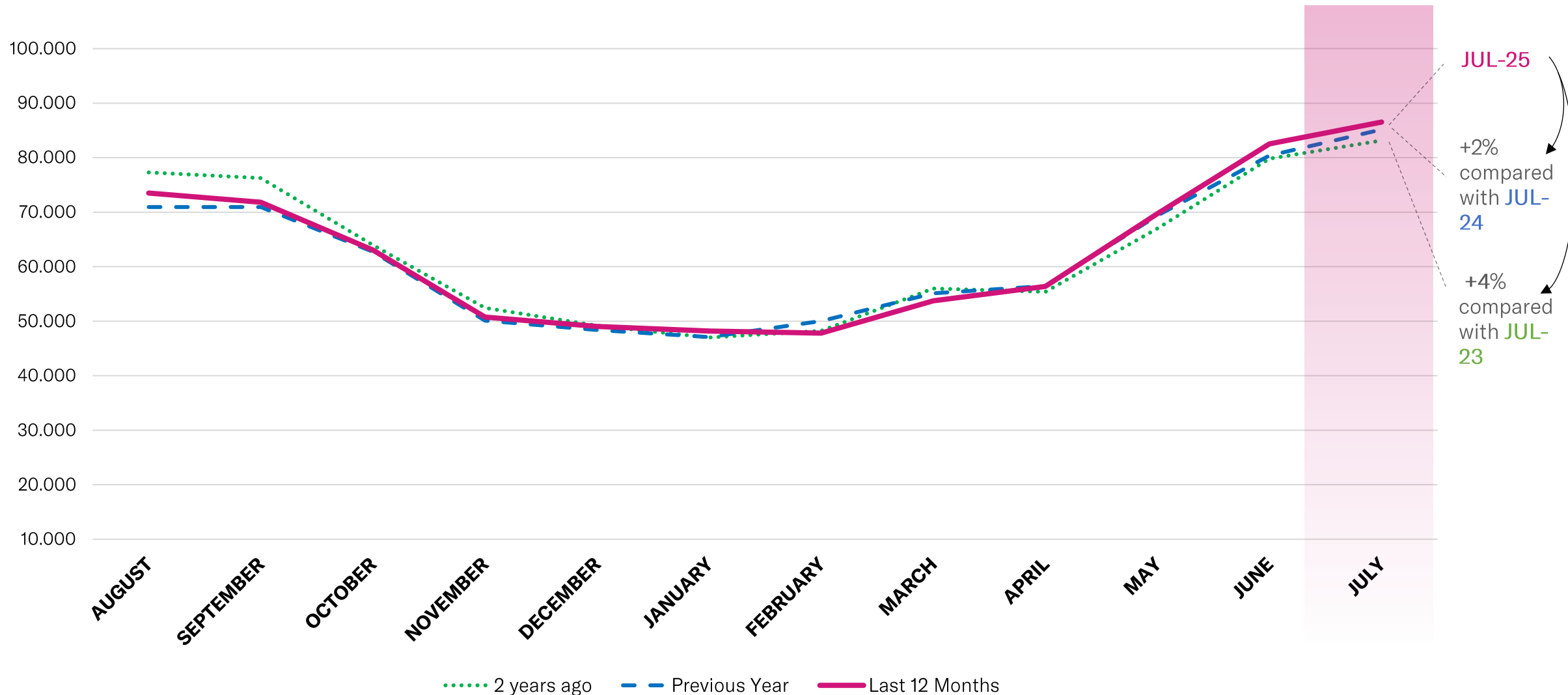
Business Aviation (ECAC Area)

	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Aug 2024	3.486	3.869	11,0%	3.510	4.034	14,9%	63.694	65.185	2,3%	253	433	71,1%	70.943	73.521	3,6%
Sep 2024	3.468	4.026	16,1%	3.416	4.012	17,4%	63.684	63.356	-0,5%	369	425	15,2%	70.937	71.819	1,2%
Oct 2024	3.629	3.776	4,1%	3.744	4.077	8,9%	55.751	54.671	-1,9%	429	526	22,6%	63.553	63.050	-0,8%
Nov 2024	3.072	3.302	7,5%	3.020	3.282	8,7%	43.512	43.605	0,2%	482	547	13,5%	50.086	50.736	1,3%
Dec 2024	2.875	3.202	11,4%	3.023	3.334	10,3%	41.932	41.889	-0,1%	560	614	9,6%	48.390	49.039	1,3%
Jan 2025	3.250	3.416	5,1%	3.041	3.196	5,1%	40.239	40.998	1,9%	556	576	3,6%	47.086	48.186	2,3%
Feb 2025	3.025	2.983	-1,4%	3.006	2.972	-1,1%	43.497	41.270	-5,1%	482	583	21,0%	50.010	47.808	-4,4%
Mar 2025	3.267	3.159	-3,3%	3.270	3.087	-5,6%	48.026	46.973	-2,2%	541	503	-7,0%	55.104	53.722	-2,5%
Apr 2025	3.474	3.688	6,2%	3.356	3.664	9,2%	49.083	48.367	-1,5%	553	652	17,9%	56.466	56.371	-0,2%
May 2025	3.989	4.372	9,6%	3.642	4.039	10,9%	61.167	60.699	-0,8%	581	626	7,7%	69.379	69.736	0,5%
Jun 2025	4.407	4.665	5,9%	4.206	4.449	5,8%	71.292	72.996	2,4%	498	416	-16,5%	80.403	82.526	2,6%
Jul 2025	4.147	4.350	4,9%	4.142	4.455	7,6%	76.393	77.365	1,3%	478	358	-25,1%	85.160	86.528	1,6%
Grand Total	42.089	44.808	6,5%	41.376	44.601	7,8%	658.270	657.374	-0,1%	5.782	6.259	8,2%	747.517	753.042	0,7%

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS

EBAA TRAFFIC TRACKER - JULY 2025

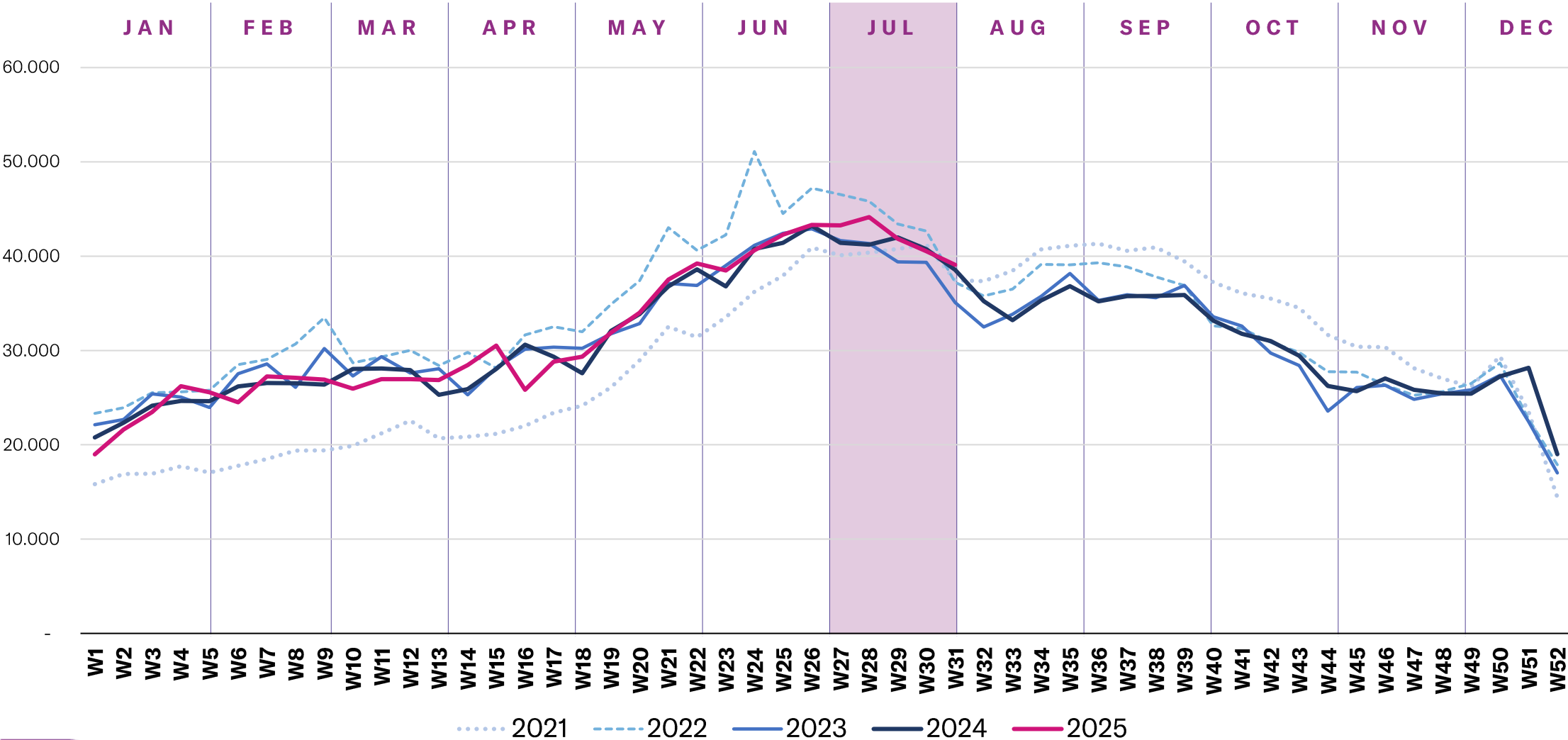




WEEK BY WEEK DETAILS IN EUROPE

BUSINESS AVIATION WEEKLY MOVEMENTS (DEPARTURES + ARRIVALS)

EBAA TRAFFIC TRACKER - JULY 2025

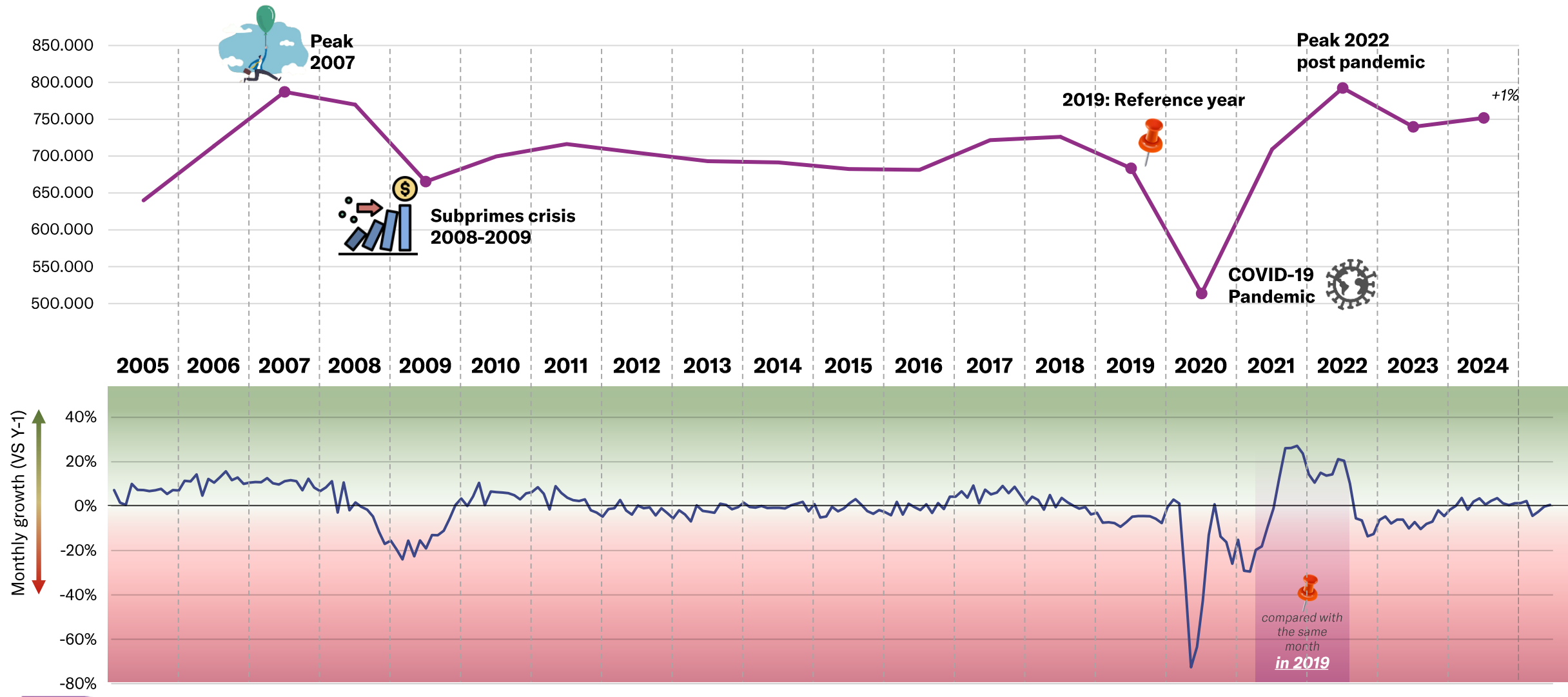


BUSINESS AVIATION IN EUROPE : 2005 – NOW

MONTHLY ACTIVITY AND GROWTH



EBAA TRAFFIC TRACKER - JULY 2025



EUROPEAN STATES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)

STATE OF PLAY - YTD (from january onwards)

	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	29.457	+2%	149.327	+1%
UNITED KINGDOM	22.705	+1%	122.252	0%
GERMANY	15.819	-10%	97.467	-6%
ITALY	23.844	+11%	96.385	+7%
SPAIN	15.687	+4%	73.098	+4%
SWITZERLAND	9.340	+1%	59.158	-1%
TURKEY	7.844	+6%	33.038	+2%
GREECE	8.141	+1%	23.740	-3%
NORWAY	3.758	+3%	23.657	-1%
AUSTRIA	3.612	-6%	23.086	-5%
SWEDEN	3.018	-1%	23.030	0%
BELGIUM	2.927	+3%	16.969	+3%
NETHERLANDS	2.519	-6%	15.848	-3%
POLAND	1.977	-9%	13.097	-2%
CZECH REPUBLIC	2.371	+10%	12.611	-1%
PORTUGAL	2.712	+17%	12.123	+5%
IRELAND	1.900	+14%	10.569	+11%
DENMARK	1.354	+2%	8.862	0%
CROATIA	3.037	+15%	8.736	+5%
ICELAND	1.554	+10%	8.339	+6%
ROMANIA	1.260	-9%	7.935	0%
FINLAND	911	+18%	7.395	1%
HUNGARY	990	-19%	5.687	-9%
CYPRUS	780	+25%	4.886	0%
SERBIA	818	+3%	4.361	+3%
SLOVAKIA	715	-1%	4.162	-8%
LUXEMBOURG	619	+2%	4.001	-3%
BULGARIA	846	+2%	3.856	+8%
MALTA	602	+1%	3.420	+15%
SLOVENIA	423	-1%	2.359	+5%
MONTENEGRO	682	-6%	2.245	+1%
LITHUANIA	213	-15%	1.343	-4%
ALBANIA	241	+52%	1.340	+62%
LATVIA	306	+2%	1.308	+2%
ESTONIA	262	+13%	1.261	-5%
BOSNIA AND HERZEGOVINA	191	-10%	1.009	0%
MOLDOVA	157	+31%	948	+33%
MACEDONIA	118	+22%	603	+39%

This report is made possible thanks to EUROCONTROL and WINGX ADVANCE - www.ebaa.org

TOP 10 ACTIVE AIRPORTS – JULY 2025

AVERAGE DAILY BUSINESS AVIATION DEPARTURES

RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFMN	 Nice	92,1	3,6%	53,4	2,6%
2	LFPB	 Paris Le Bourget	84,2	2,6%	75,3	2,7%
3	LIEO	 Olbia	58,4	14,5%	16,4	13,8%
4	LSGG	 Geneva	52,5	5,0%	44,7	0,6%
5 	LIML	 Milan Linate	49,0	4,8%	36,8	5,4%
6 	EGLF	 Farnborough	48,8	7,8%	38,1	-0,6%
7 	LEIB	 Ibiza	48,7	1,0%	20,0	5,0%
8 	EGGW	 London Luton	44,4	-4,2%	36,6	-2,1%
9	EGKB	 London Biggin Hill	41,1	-5,6%	28,7	-3,3%
10 	LEPA	 Palma de Mallorca	36,4	1,5%	23,3	-0,9%

TOP 30 AIRPORTS – STATE OF PLAY

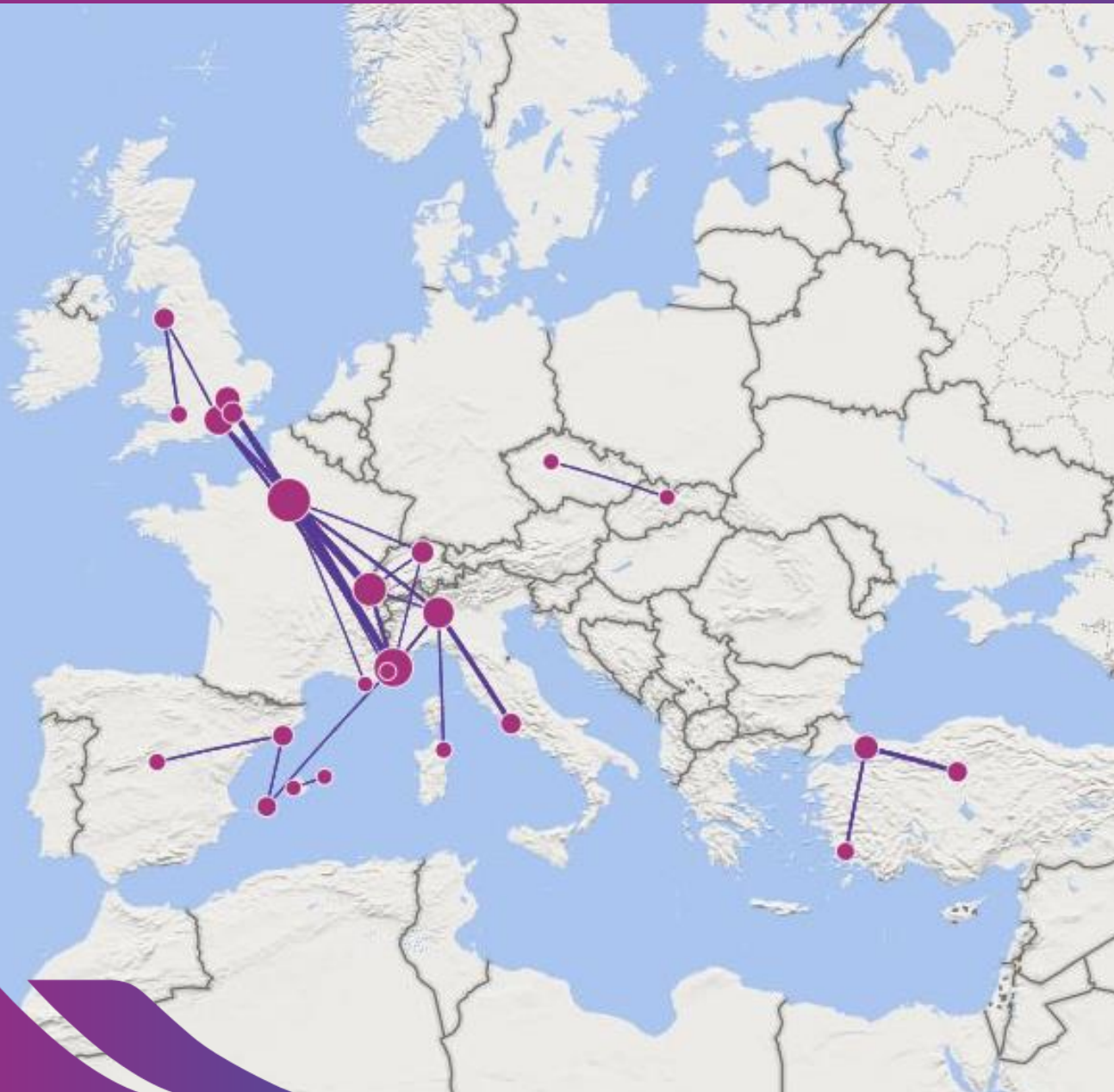
« YEAR-TO-DATE » details in Europe (flights from january onwards)

STATE OF PLAY - YTD (from january onwards)

	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
🇫🇷 PARIS LE BOURGET	5.393	+3%	33.110	+3%
🇫🇷 NICE CÔTE D'AZUR	5.956	+4%	23.678	+3%
🇨🇭 GENEVA INTERNATIONAL	3.379	+3%	19.692	-2%
🇬🇧 FARNBOROUGH	3.145	+9%	16.783	-1%
🇬🇧 LONDON LUTON	2.867	-4%	16.232	-2%
🇮🇹 MILANO LINATE	3.125	+6%	16.144	+5%
🇨🇭 ZURICH	2.311	-4%	14.653	-4%
🇬🇧 LONDON BIGGIN HILL	2.600	-5%	12.511	-3%
🇹🇷 ISTANBUL ATATÜRK	2.165	+2%	10.957	+4%
🇪🇸 MADRID BARAJAS	1.777	+6%	10.357	+5%
🇪🇸 PALMA DE MALLORCA	2.371	+3%	10.223	-1%
🇮🇹 ROMA CIAMPINO	1.916	+14%	10.183	+4%
🇪🇸 IBIZA	3.129	+1%	8.798	+5%
🇬🇷 ATHENS INTERNATIONAL	2.294	-4%	8.625	-5%
🇪🇸 MALAGA COSTA DEL SOL	2.035	+6%	8.585	+4%
🇨🇪 PRAGUE VACLAV HAVEL	1.369	+1%	8.027	-2%
🇪🇸 BARCELONA	1.440	-2%	7.873	+3%
🇩🇪 MÜNCHEN	1.162	-21%	7.866	0%
🇫🇷 CANNES MANDELIEU	2.046	-2%	7.630	-2%
🇦🇹 WIEN SCHWECHAT	1.160	-7%	7.483	-4%
🇩🇪 BERLIN SCHÖNEFELD	1.213	-23%	7.311	-13%
🇳🇱 AMSTERDAM SCHIPHOL	1.202	-7%	7.306	-7%
🇮🇹 OLBIA COSTA SMERALDA	3.747	+11%	7.299	+12%
🇬🇧 LONDON STANSTED	1.276	+1%	6.013	-4%
🇨🇭 SION	769	+10%	5.641	+11%
🇦🇹 SALZBURG W. A. MOZART	947	+5%	5.623	+4%
🇩🇪 HAMBURG	887	-5%	5.457	-4%
🇩🇪 KÖLN BONN	844	-2%	5.302	+2%
🇬🇧 RAF NORTHOLT	828	-6%	5.156	+2%
🇧🇪 BRUSSELS NATIONAL	859	+7%	5.071	+9%

TOP 30 BUSINESS AVIATION ROUTES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



	AIRPORT 1	AIRPORT 2	YTD CURRENT YEAR	YTD GROWTH(*)
🇫🇷 LFPB	Paris Le Bourget	LSGG 🇨🇭 Geneva International	1.991	0%
🇫🇷 LFMN	Nice Côte d'Azur	LFPB 🇫🇷 Paris Le Bourget	1.660	+3%
🇮🇹 LIRA	Roma Ciampino	LIML 🇮🇹 Milano Linate	1.221	+5%
🇹🇷 LTBA	Istanbul Atatürk	LTAC 🇹🇷 Ankara Esenboğa	1.142	+10%
🇨🇭 LSGG	Geneva International	LFMN 🇫🇷 Nice Côte d'Azur	1.010	-3%
🇫🇷 LFPB	Paris Le Bourget	EGGW 🇬🇧 London Luton	887	+2%
🇫🇷 LFMN	Nice Côte d'Azur	EGLF 🇬🇧 Farnborough	852	-6%
🇫🇷 LFPB	Paris Le Bourget	LIML 🇮🇹 Milano Linate	850	+10%
🇬🇧 EGLF	Farnborough	LFPB 🇫🇷 Paris Le Bourget	830	0%
🇹🇷 LTBA	Istanbul Atatürk	LTFE 🇹🇷 Mugla Milas Bodrum	795	0%
🇮🇹 LIML	Milano Linate	LFMN 🇫🇷 Nice Côte d'Azur	727	+4%
🇬🇧 EGGW	London Luton	LFMN 🇫🇷 Nice Côte d'Azur	698	-5%
🇬🇧 EGGD	Bristol	EGNL 🇬🇧 Walney Island	691	+29%
🇬🇧 EGKB	London Biggin Hill	LFPB 🇫🇷 Paris Le Bourget	680	+1%
🇪🇸 LEMD	Madrid Barajas	LEBL 🇪🇸 Barcelona	645	+6%
🇮🇹 LIEO	Olbia Costa Smeralda	LIML 🇮🇹 Milano Linate	584	+4%
🇫🇷 LFMD	Cannes Mandelieu	LFPB 🇫🇷 Paris Le Bourget	576	+10%
🇨🇭 LSZH	Zurich	LFPB 🇫🇷 Paris Le Bourget	550	+1%
🇬🇧 EGNL	Walney Island	EGLF 🇬🇧 Farnborough	550	+3%
🇬🇧 EGLF	Farnborough	EGGW 🇬🇧 London Luton	547	+11%
🇪🇸 LEIB	Ibiza	LEBL 🇪🇸 Barcelona	545	+20%
🇸🇰 LZIB	Bratislava	LKPR 🇨🇪 Prague Vaclav Havel	541	+6%
🇬🇧 EGLF	Farnborough	LSGG 🇨🇭 Geneva International	528	-14%
🇨🇭 LSZH	Zurich	LSGG 🇨🇭 Geneva International	517	+1%
🇨🇭 LSZH	Zurich	LFMN 🇫🇷 Nice Côte d'Azur	508	-4%
🇫🇷 LFMN	Nice Côte d'Azur	EGKB 🇬🇧 London Biggin Hill	507	+5%
🇪🇸 LEIB	Ibiza	LFMN 🇫🇷 Nice Côte d'Azur	489	+24%
🇫🇷 LFTH	Toulon Hyeres	LFPB 🇫🇷 Paris Le Bourget	487	-8%
🇪🇸 LEMH	Menorca	LEPA 🇪🇸 Palma de Mallorca	470	-3%
🇨🇭 LSGG	Geneva International	LIML 🇮🇹 Milano Linate	466	-8%

TOP 10 FLOWS– JULY 2025

AVERAGE DAILY BUSINESS AVIATION FLIGHTS

ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	178,4	5,1%	134,9	2,3%
Italy	Italy	139,5	15,5%	74,6	10,5%
UK-Continental	UK-Continental	131,9	-0,2%	111,8	0,5%
Germany	Germany	104,9	-6,9%	98,0	-9,4%
Spain-Continental	Spain-Continental	86,3	2,3%	57,8	5,8%
Türkiye	Türkiye	55,3	4,4%	35,3	-5,2%
France	Italy	51,9	6,0%	28,1	5,4%
Italy	France	50,4	4,7%	28,1	3,5%
Norway-Continental	Norway-Continental	46,9	2,7%	45,4	1,8%
UK-Continental	France	46,4	-2,1%	33,4	-0,2%

TRAFFIC PER STATE – JULY 2025

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1



STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	2.804,5	2.754,8	49,6	1,8%	2.111,8	2.091,5	20,3	1,0%
ECAC	2.791,2	2.747,1	44,1	1,6%	2.098,5	2.082,7	15,8	0,8%
ESRA08	2.757,8	2.709,5	48,3	1,8%	2.064,7	2.047,6	17,0	0,8%
ESRA02	2.748,7	2.698,4	50,3	1,9%	2.056,5	2.038,2	18,3	0,9%
SES-RP2	2.673,5	2.628,8	44,7	1,7%	2.008,7	1.990,9	17,8	0,9%
SES-RP3	2.554,8	2.509,9	44,8	1,8%	1.911,7	1.895,0	16,7	0,9%
EU27	2.505,1	2.458,7	46,5	1,9%	1.861,6	1.844,3	17,2	0,9%
FABEC	1.697,8	1.713,0	-15,2	-0,9%	1.318,2	1.330,7	-12,5	-0,9%
France	1.183,1	1.154,7	28,5	2,5%	859,2	842,9	16,4	1,9%
BLUE MED FAB	1.038,1	980,1	58,1	5,9%	615,4	585,8	29,6	5,1%
Italy	859,0	807,0	52,0	6,4%	514,0	488,7	25,3	5,2%
Germany	582,9	640,4	-57,5	-9,0%	522,2	554,8	-32,7	-5,9%
UK-Ireland FAB	621,4	620,3	1,1	0,2%	489,2	489,5	-0,3	-0,1%
UK-Continental	608,5	608,9	-0,4	-0,1%	478,8	480,6	-1,8	-0,4%
FAB CE	502,0	510,4	-8,4	-1,6%	384,7	389,4	-4,7	-1,2%
Switzerland	455,5	455,2	0,3	0,1%	391,9	391,6	0,2	0,1%
South West FAB	469,0	447,0	21,9	4,9%	325,4	313,6	11,9	3,8%
Spain	460,0	438,9	21,1	4,8%	318,2	306,5	11,7	3,8%
Spain-Continental	450,6	431,3	19,3	4,5%	309,5	298,6	10,9	3,7%
Austria	294,8	301,9	-7,1	-2,3%	241,1	246,0	-4,9	-2,0%
Greece	299,6	284,1	15,6	5,5%	152,5	143,7	8,8	6,1%
Belgium/Luxembourg	257,5	262,1	-4,6	-1,7%	218,8	219,7	-1,0	-0,4%

TRAFFIC PER STATE – JULY 2025

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2

EBA TRAFFIC TRACKER - JULY 2025

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Türkiye	223,1	211,1	12,0	5,7%	154,2	150,0	4,2	2,8%
Croatia	221,2	209,0	12,2	5,8%	128,9	122,4	6,5	5,3%
Netherlands	181,9	198,5	-16,5	-8,3%	151,8	156,7	-4,9	-3,1%
Serbia/Montenegro	154,8	155,6	-0,9	-0,6%	105,8	103,8	2,0	2,0%
Czech Republic	128,8	133,6	-4,8	-3,6%	106,4	110,1	-3,7	-3,3%
DK-SE FAB	137,6	133,5	4,1	3,1%	128,8	127,1	1,7	1,4%
Danube FAB	105,1	115,6	-10,5	-9,1%	94,0	96,7	-2,7	-2,8%
Hungary	99,6	110,3	-10,7	-9,7%	83,9	87,7	-3,9	-4,4%
NEFAB	116,7	108,3	8,4	7,7%	98,1	96,3	1,8	1,9%
Ireland	116,2	107,2	9,0	8,4%	98,8	92,4	6,3	6,9%
Slovenia	102,5	101,8	0,6	0,6%	69,6	69,8	-0,2	-0,4%
Sweden	97,5	93,7	3,7	4,0%	95,2	92,6	2,6	2,8%
Bulgaria	82,8	89,7	-6,9	-7,7%	72,1	75,2	-3,1	-4,1%
Portugal	98,9	87,9	11,1	12,6%	73,0	69,0	3,9	5,7%
Bosnia and Herzegovina	93,7	85,3	8,4	9,8%	60,1	57,2	2,9	5,0%
Baltic FAB	76,3	83,0	-6,7	-8,1%	65,6	67,3	-1,7	-2,6%
Poland	71,9	79,8	-7,9	-9,9%	63,3	65,2	-1,9	-2,9%
Norway-Continental	84,2	77,9	6,3	8,0%	72,7	70,9	1,9	2,7%
Albania	90,0	77,5	12,5	16,1%	47,9	40,8	7,1	17,4%
Portugal-Continental	85,4	74,5	10,8	14,5%	60,0	57,2	2,8	4,8%
Denmark	75,7	73,0	2,7	3,7%	65,1	65,2	-0,1	-0,1%
Slovakia	57,6	65,7	-8,1	-12,4%	48,4	53,2	-4,8	-9,0%

TRAFFIC PER STATE – JULY 2025

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3



STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Romania	58,9	65,3	-6,4	-9,7%	58,8	58,3	0,5	0,9%
North Macedonia	56,6	52,7	3,8	7,3%	32,6	28,6	4,0	13,8%
Cyprus	58,9	50,3	8,6	17,1%	49,9	45,6	4,3	9,5%
Iceland	47,5	45,1	2,5	5,4%	35,7	34,2	1,5	4,5%
Morocco	44,1	39,0	5,1	13,1%	44,7	40,0	4,7	11,9%
Egypt	44,5	37,6	6,9	18,3%	45,1	39,4	5,7	14,4%
Malta	30,6	28,7	1,9	6,6%	25,9	22,1	3,8	17,0%
Georgia	29,5	27,3	2,2	8,0%	21,0	20,9	0,1	0,5%
Portugal-SantaMaria	22,6	23,2	-0,5	-2,2%	20,9	19,5	1,4	7,1%
Israel	25,3	23,1	2,2	9,5%	22,2	21,2	1,1	5,0%
Azerbaijan	22,9	22,3	0,6	2,6%	24,4	22,7	1,8	7,7%
Finland	22,2	20,2	2,0	10,1%	19,9	19,2	0,7	3,4%
Spain-Canaries	20,5	18,7	1,8	9,5%	19,8	18,8	1,0	5,4%
Latvia	17,3	15,8	1,5	9,4%	11,4	10,9	0,4	4,1%
Lithuania	14,1	14,5	-0,4	-2,9%	10,6	11,0	-0,4	-3,8%
Estonia	10,9	10,5	0,4	3,7%	8,2	8,6	-0,4	-5,0%
Tunisia	11,5	10,3	1,3	12,2%	9,7	9,2	0,5	5,8%
Libya	7,0	6,2	0,8	13,0%	6,3	4,7	1,6	35,3%
Armenia	8,3	5,6	2,7	47,4%	7,0	4,4	2,6	57,6%
Moldova	4,2	3,1	1,1	35,8%	3,9	2,8	1,1	38,6%
Belarus	1,0	0,8	0,2	19,2%	0,8	0,7	0,1	12,7%
Ukraine	0,0	0,0	0,0	-100,0%	0,0	0,1	0,0	-52,4%

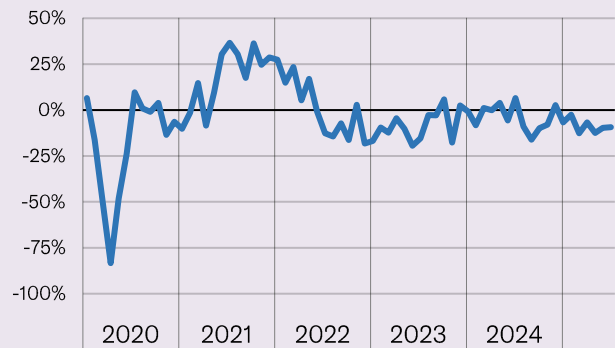
TURBOPROPS OEMS – JULY 2025

MONTHLY TRAFFIC & MONTHLY GROWTH



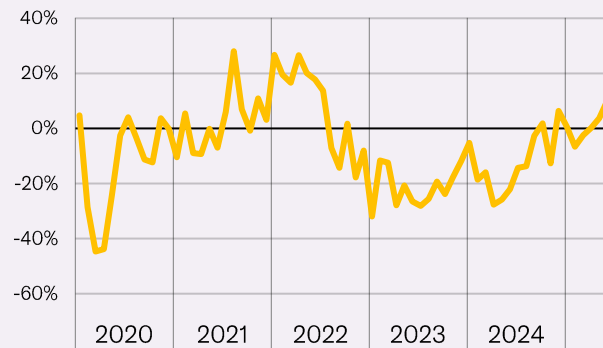
JUL-25
1.374 flights
-9% (vs. 2024)

YTD-25
7.831 flights
-9% (vs. 2024)



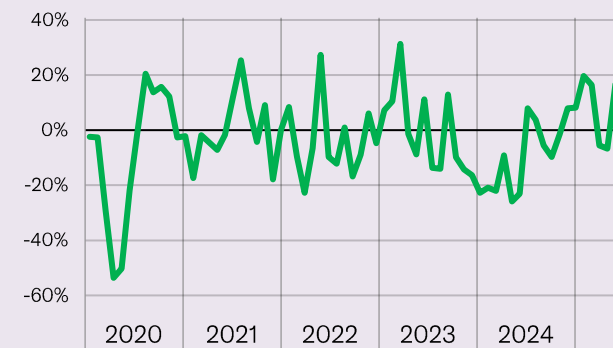
JUL-25
898 flights
+10% (vs. 2024)

YTD-25
5.374 flights
+2% (vs. 2024)



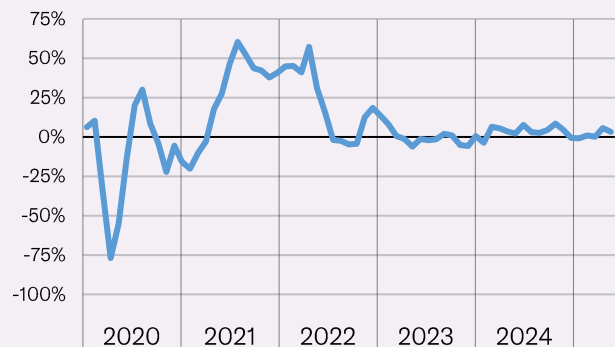
JUL-25
773 flights
+17% (vs. 2024)

YTD-25
4.443 flights
+8% (vs. 2024)



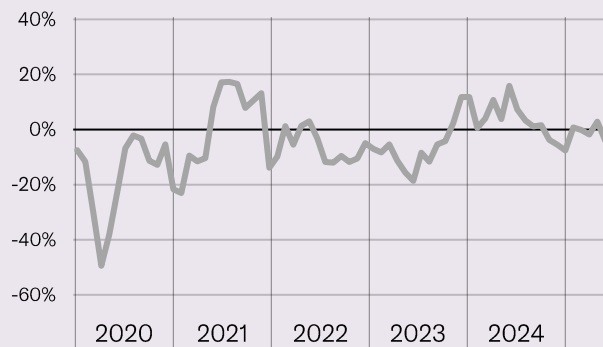
JUL-25
6.812 flights
+3% (vs. 2024)

YTD-25
37.794 flights
+2% (vs. 2024)



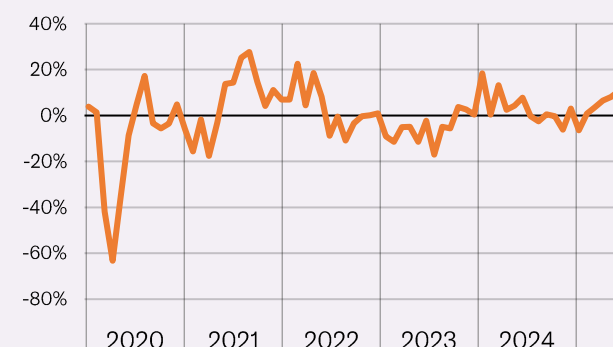
JUL-25
6.227 flights
-4% (vs. 2024)

YTD-25
40.299 flights
-2% (vs. 2024)



JUL-25
1.712 flights
+11% (vs. 2024)

YTD-25
10.883 flights
+4% (vs. 2024)



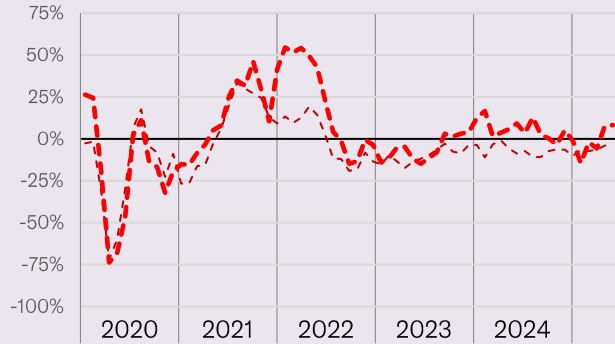
JET OEMS (1/2) – JULY 2025

MONTHLY TRAFFIC & MONTHLY GROWTH



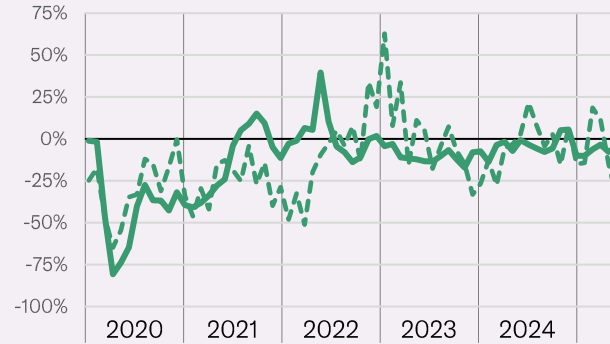
JUL-25
22.964 flights
-1% (vs. 2024)

YTD-25
115.666 flights
-5% (vs. 2024)



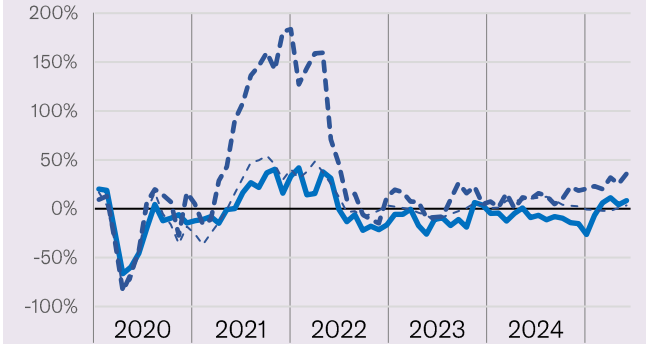
JUL-25
6.258 flights
-6% (vs. 2024)

YTD-25
33.447 flights
-5% (vs. 2024)



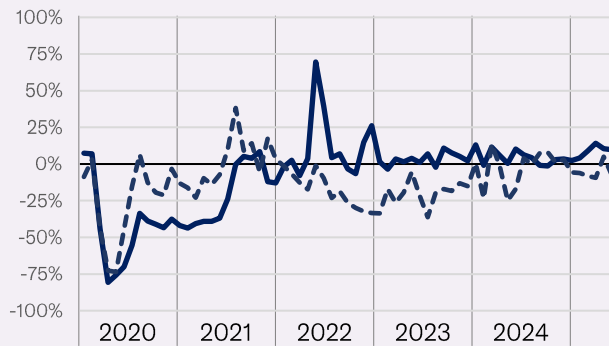
JUL-25
10.967 flights
+10% (vs. 2024)

YTD-25
54.669 flights
+4% (vs. 2024)



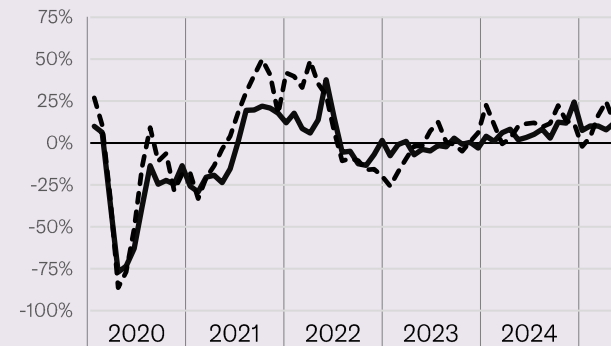
JUL-25
7.802 flights
+8% (vs. 2024)

YTD-25
36.751 flights
+7% (vs. 2024)



JUL-25
15.305 flights
+8% (vs. 2024)

YTD-25
74.775 flights
+11% (vs. 2024)



**Heavy
Jets**



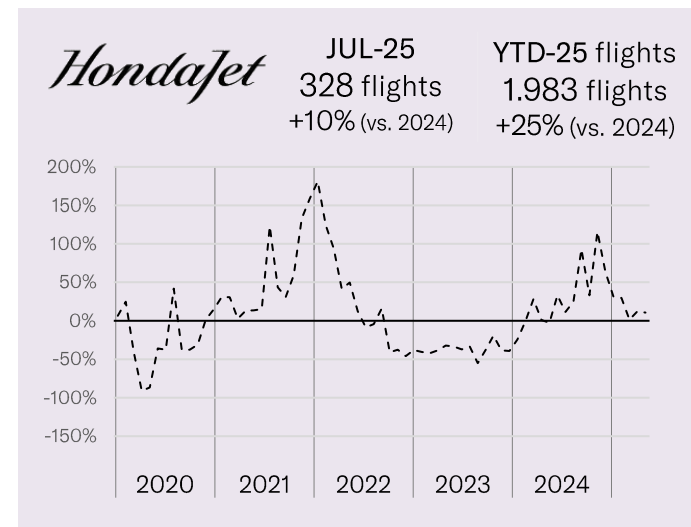
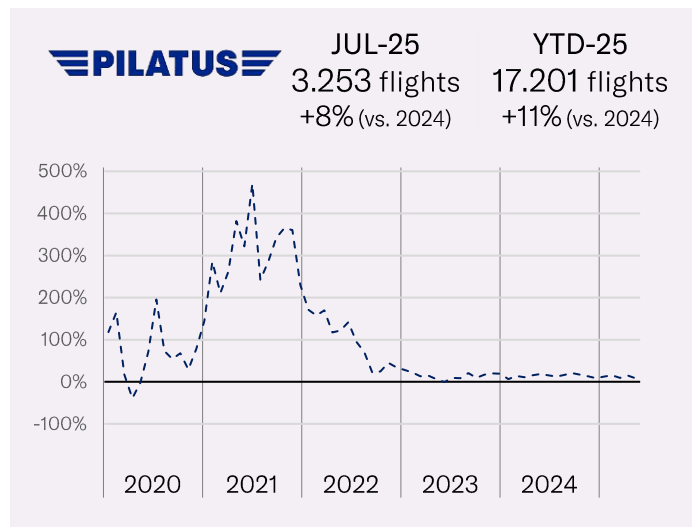
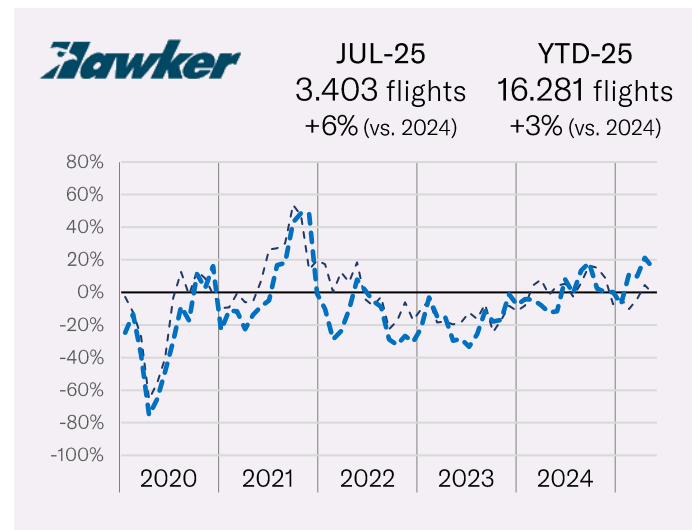
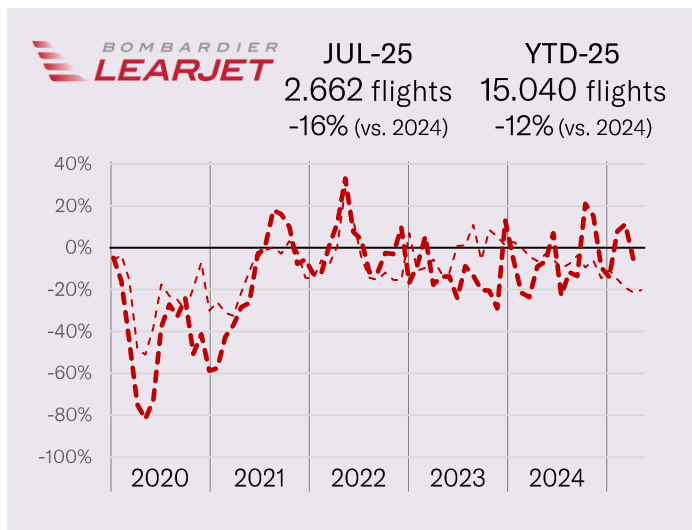
**Medium
Jets**



**Light
Jets**

JET OEMS (2/2) – JULY 2025

MONTHLY TRAFFIC & MONTHLY GROWTH



Heavy
Jets



Medium
Jets

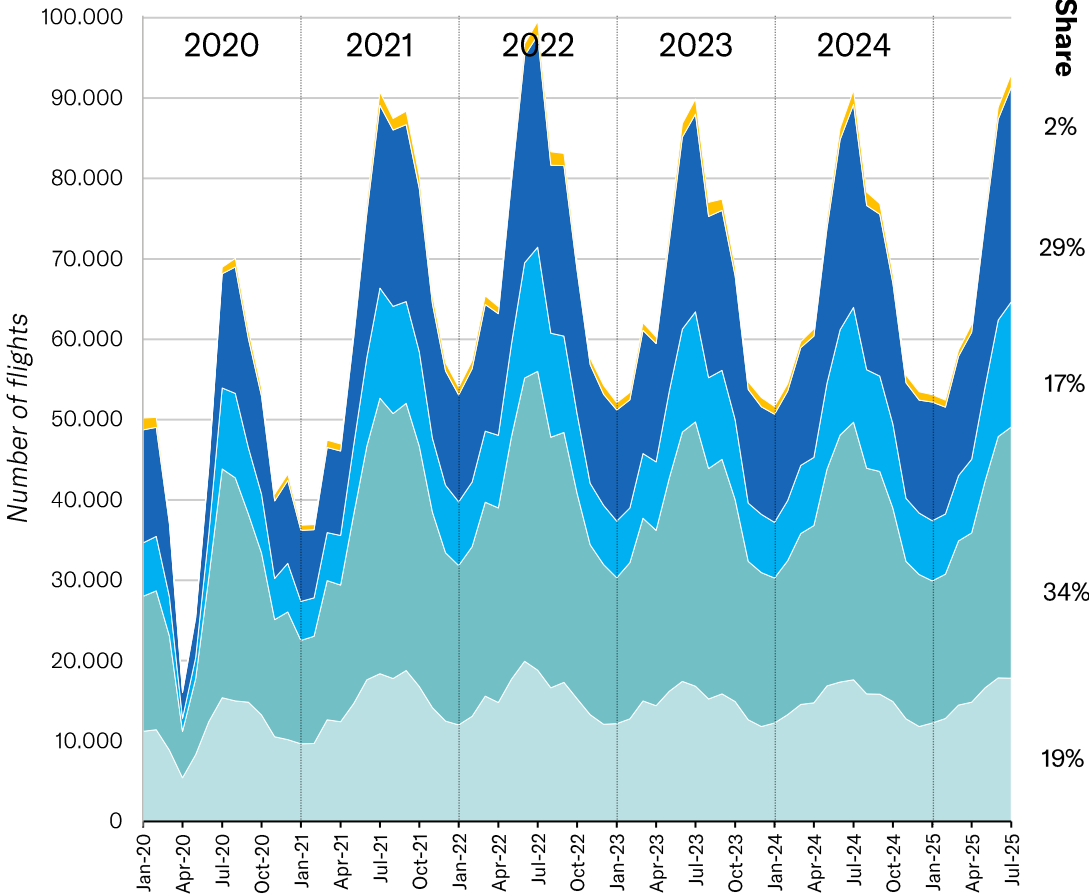


Light
Jets

BUSINESS AVIATION AIRPLANES – JULY 2025

MONTHLY TRAFFIC & MONTHLY GROWTH

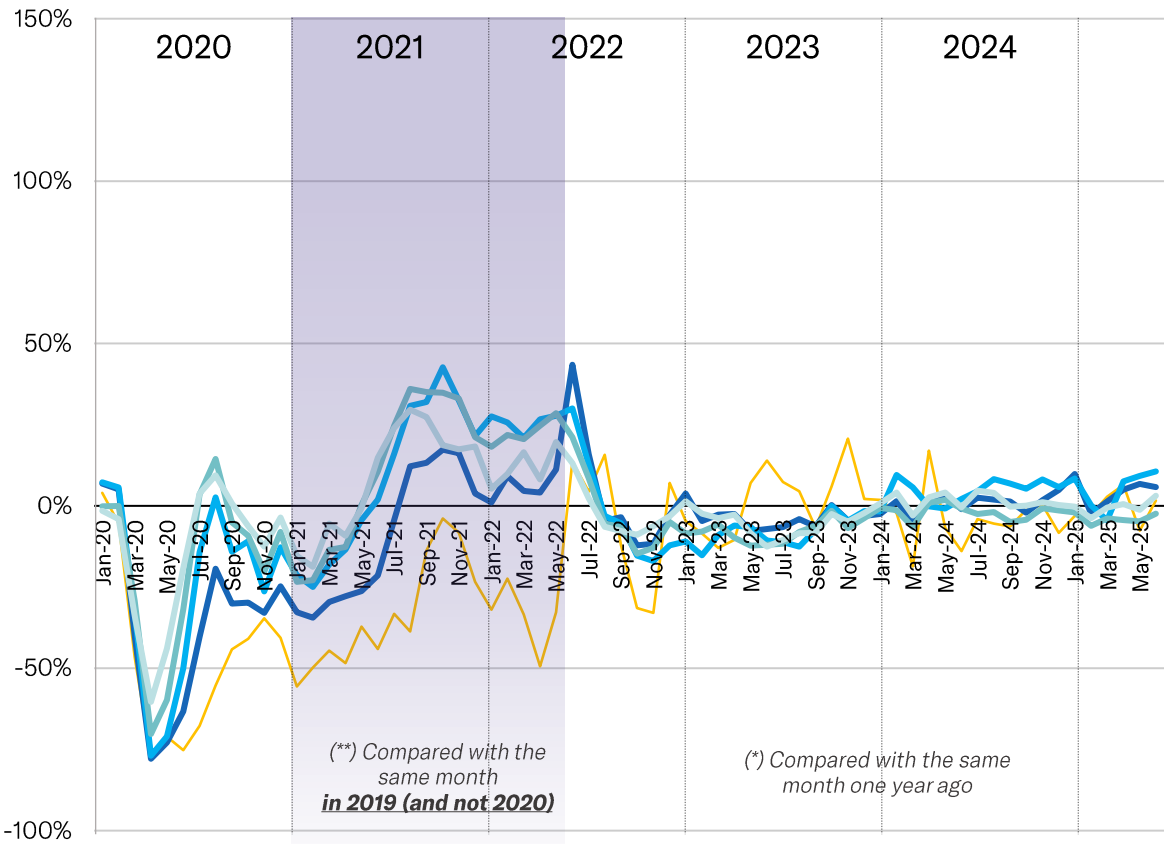
Activity per aircraft segment



Market Share

2%
29%
17%
34%
19%

Monthly Growth - compared with */**



(**) Compared with the same month in 2019 (and not 2020)

(*) Compared with the same month one year ago



Bizliners



Heavy Jets



Medium Jets



Light Jets



Turboprops

TOP 30 ACTIVE AIRCRAFT MODELS – JULY 2025

YTD ACTIVITY (FLIGHTS SINCE JUL-1st) & TRAFFIC TYPE



			YTD CURRENT YEAR	VS. YTD LAST YEAR
	PC12	Pilatus PC-12 Turboprop	37.794	+2%
	BE20	King Air 200 Turboprop	30.441	-2%
	C56X	Cessna Citation Excel / XLS Light Jet	29.633	-6%
	E55P	Embraer Phenom 300 Light Jet	27.613	+4%
	GLEX	Global Express / 6000 Heavy Jet	19.550	+6%
	CL35	Challenger 350 Midsize Jet	17.491	+17%
	CL60	Challenger 600 series Heavy Jet	17.267	+18%
	PC24	Pilatus PC24 Light Jet	17.201	+11%
	C68A	Cessna Citation Latitude Midsize Jet	16.868	+4%
	C25A	Cessna Citation CJ2 Light Jet	13.567	-3%
	F2TH	Dassault Falcon 2000 Heavy Jet	12.550	-13%
	E35L	Embraer Legacy 600 series Heavy Jet	12.149	0%
	C510	Cessna Citation Mustang Light Jet	11.397	-7%
	GLF6	Gulfstream G600/650 Heavy Jet	11.228	+6%
	E550	Embraer Legacy 500 Midsize Jet	10.072	+26%

			YTD CURRENT YEAR	VS. YTD LAST YEAR
	GLF5	Gulfstream G500/550 Heavy Jet	9.931	-2%
	FA7X	Dassault Falcon 7X Heavy Jet	7.944	-5%
	C525	Cessna Citation CJ1 Light Jet	7.524	-28%
	C25B	Cessna Citation CJ3 Light Jet	7.026	-6%
	H25B	Hawker 700-900 Midsize Jet	6.962	+13%
	B350	King Air 350 Turboprop	6.693	+1%
	GL5T	Global 5000 Heavy Jet	6.287	+10%
	LJ45	Learjet 45 Light Jet	6.265	-23%
	GL7T	Global 7000/7500 Heavy Jet	6.209	+13%
	GLF4	Gulfstream G300/450 Heavy Jet	6.170	+9%
	C25M	Cessna M2 Light Jet	5.916	+35%
	C25C	Cessna Citation CJ4 Light Jet	5.862	-4%
	F900	Dassault Falcon 900 Heavy Jet	5.525	-1%
	P180	Piaggio P180 Avanti Turboprop	5.374	+2%
	BE40	Hawker Beechjet 400 Light Jet	5.113	-2%



Commercial



Non-commercial



State/Diplomatic



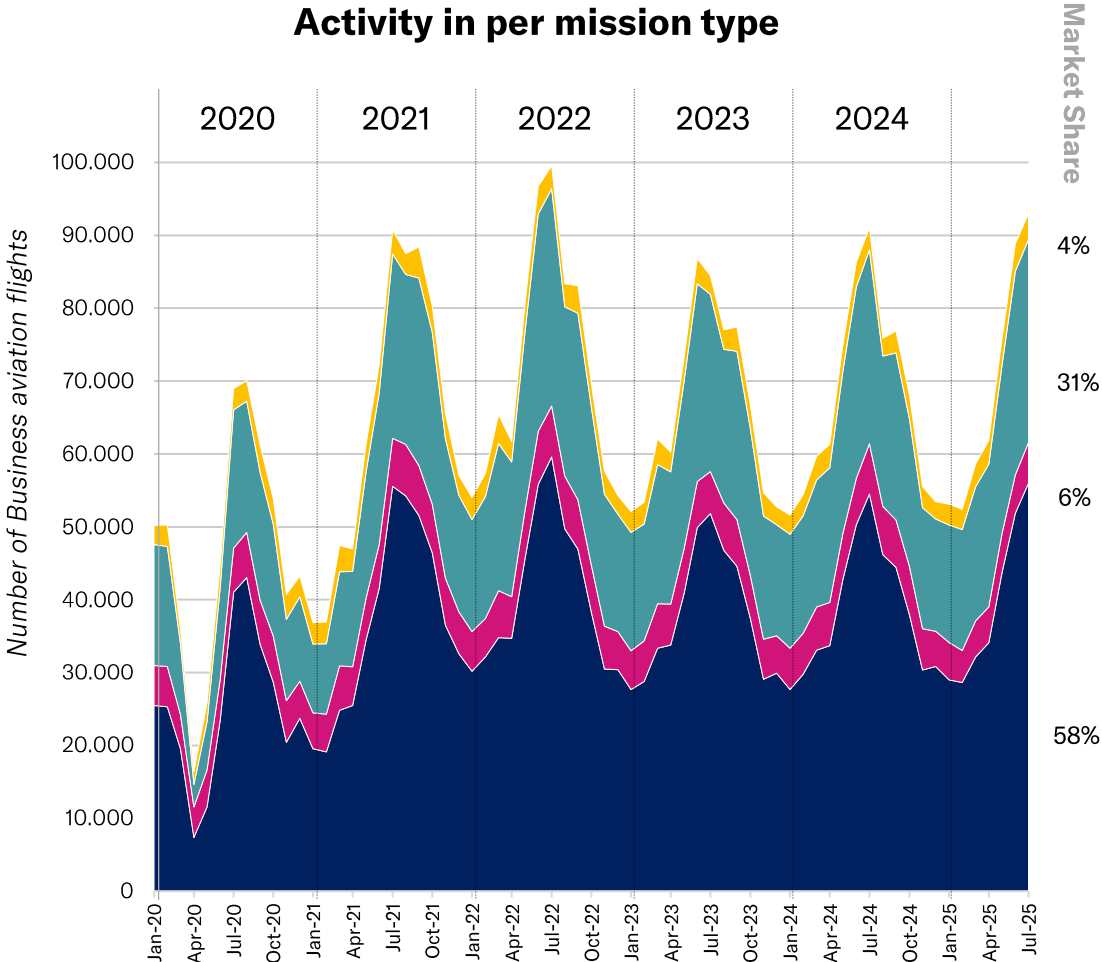
Medical/Special

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BUSINESS AVIATION MISSIONS – JULY 2025

MONTHLY TRAFFIC & MONTHLY GROWTH

Activity in per mission type



Commercial



Non-commercial

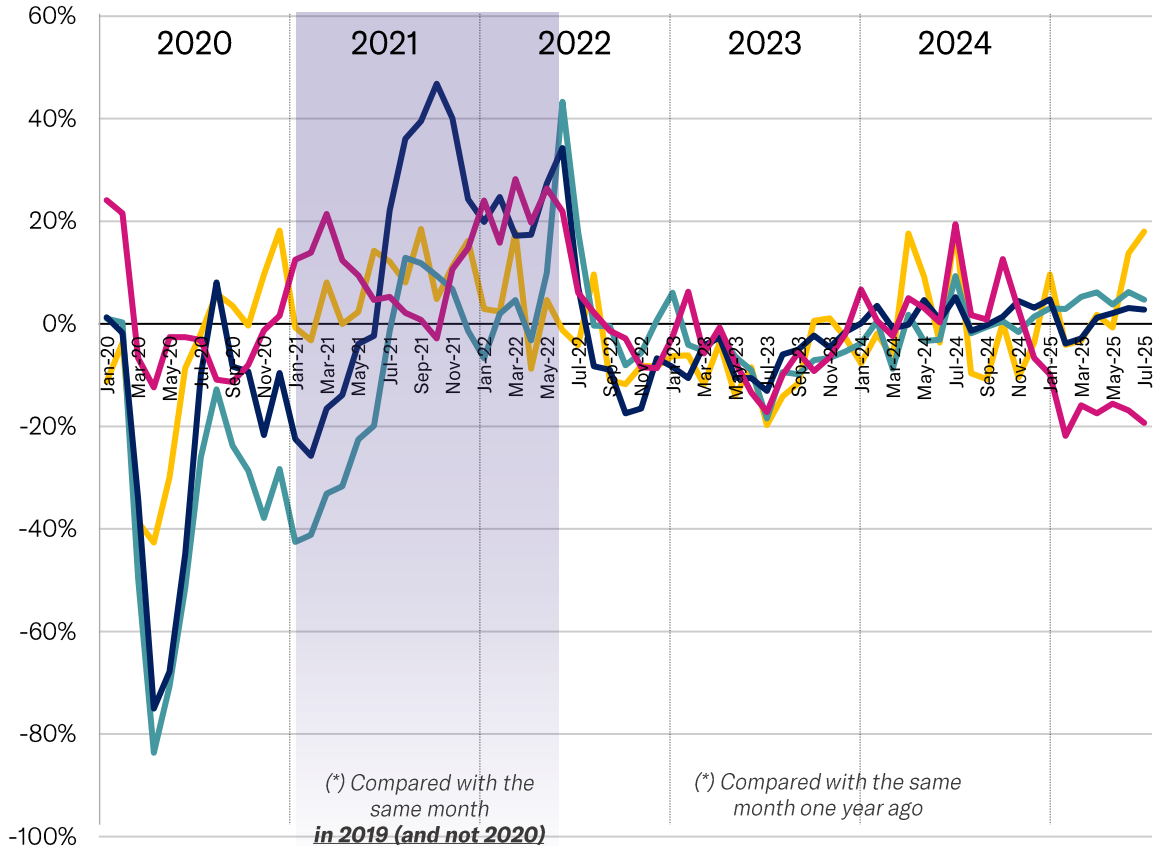


State/Diplomatic



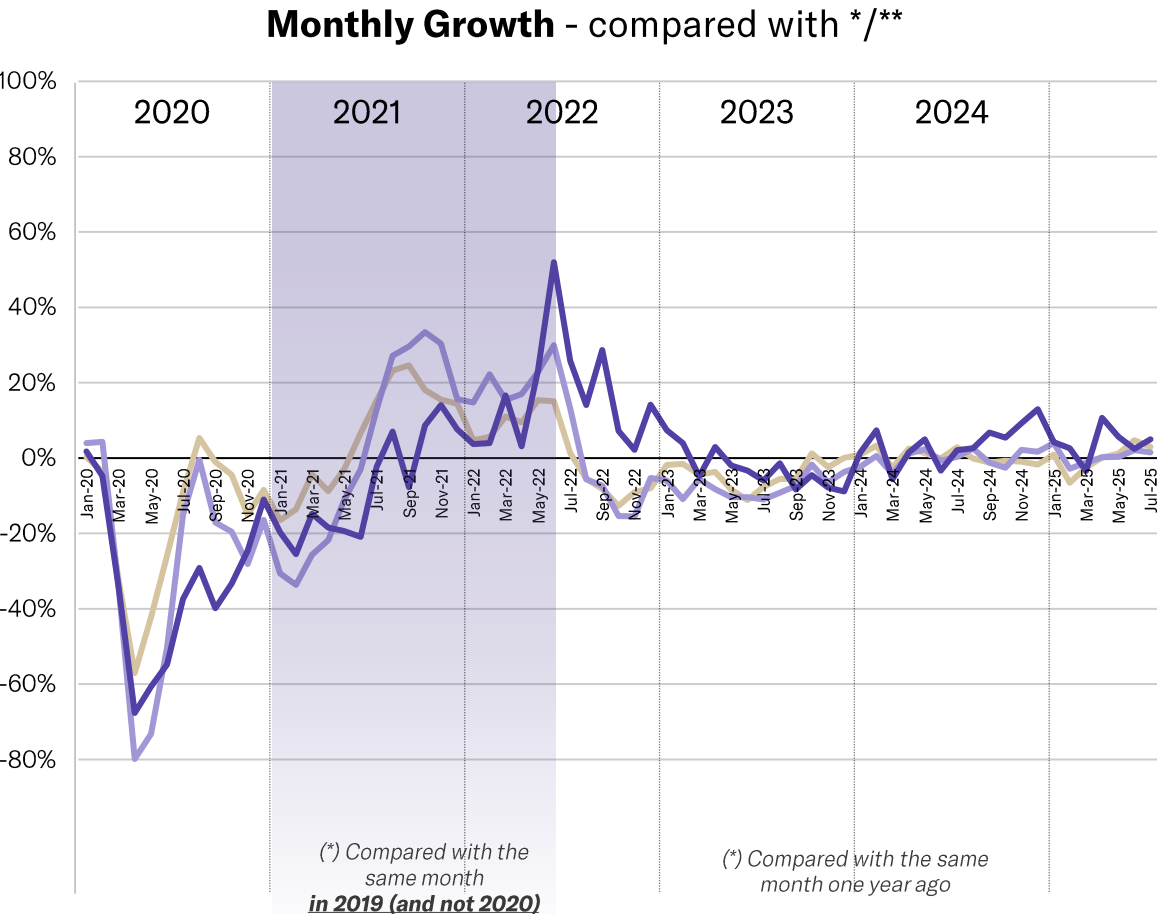
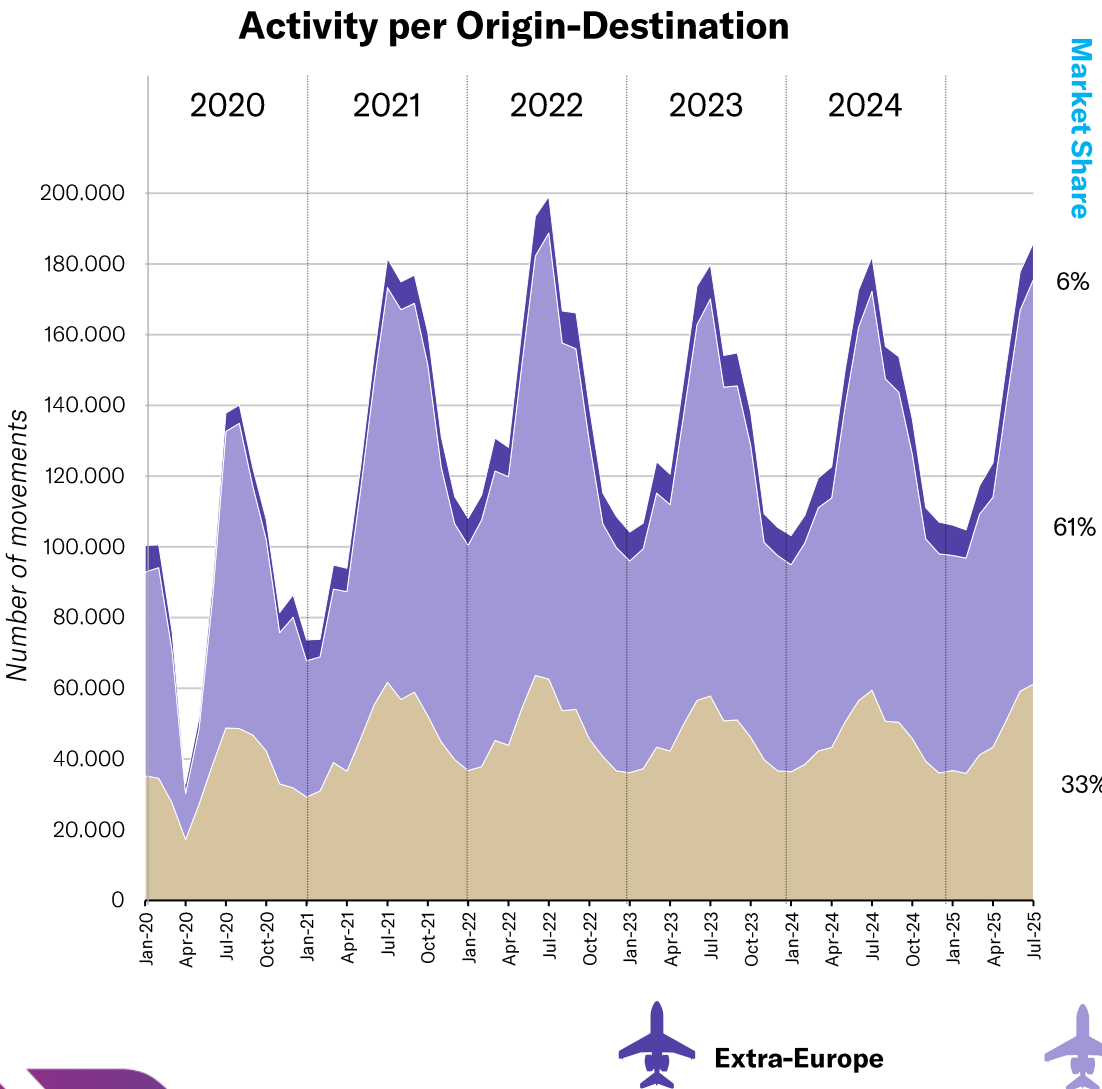
Medical/Special

Monthly Growth - compared with */**



BUSINESS AVIATION ORIGINS & DESTINATIONS – JULY 2025
MONTHLY TRAFFIC & MONTHLY GROWTH

EBAA TRAFFIC TRACKER - JULY 2025

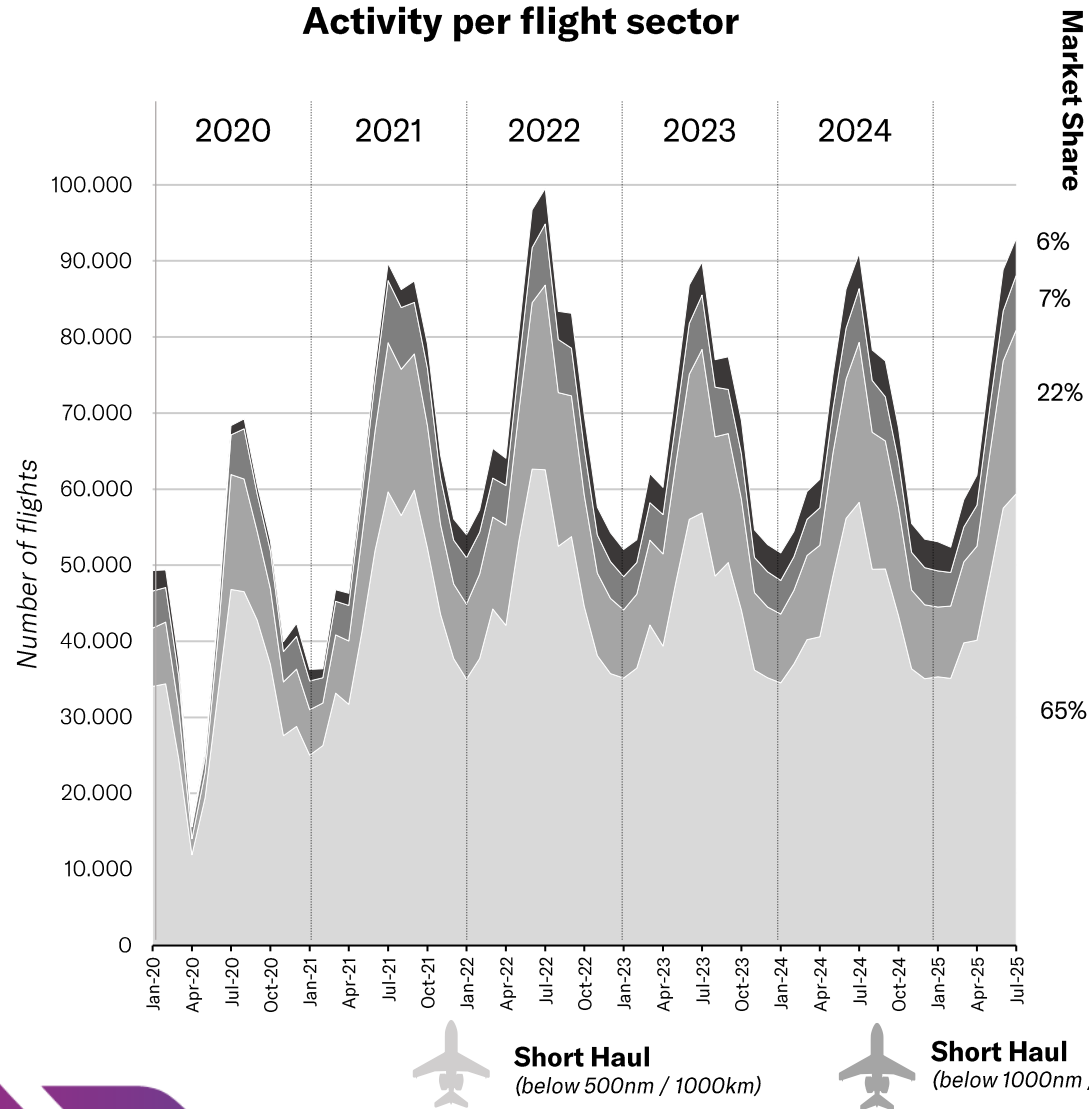


BUSINESS AVIATION FLIGHT SECTOR – JULY 2025

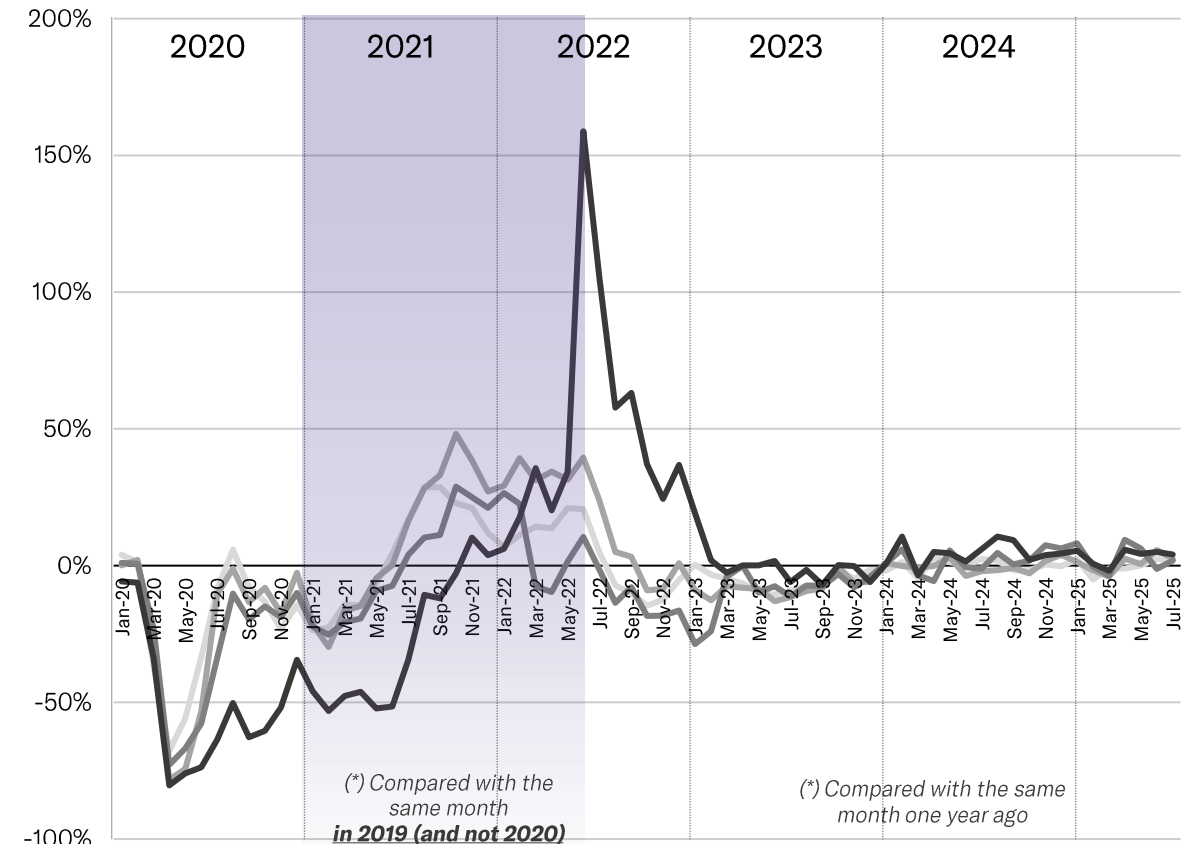
MONTHLY TRAFFIC & MONTHLY GROWTH



Activity per flight sector

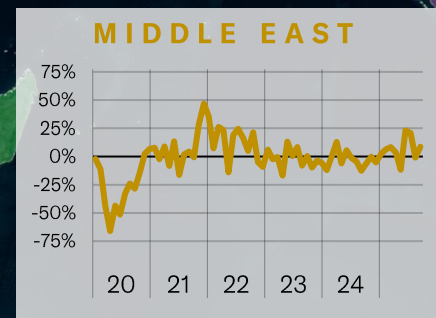
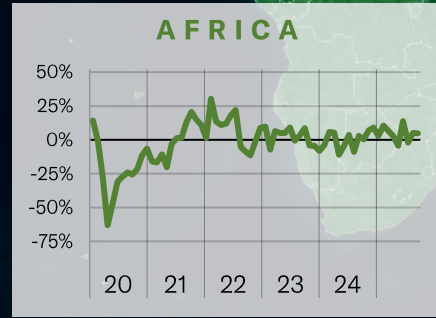
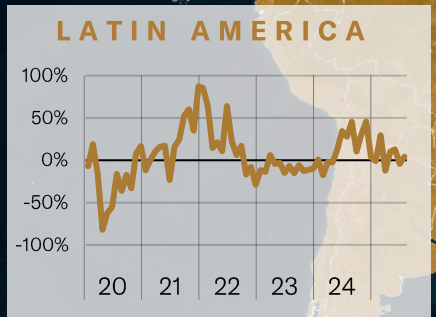
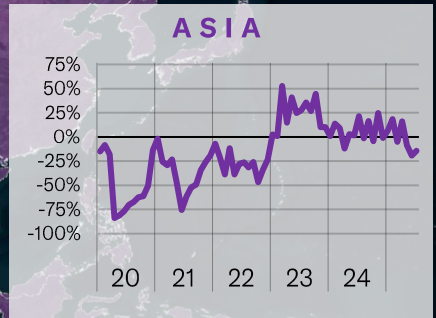
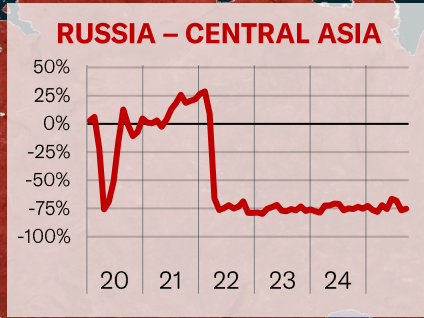
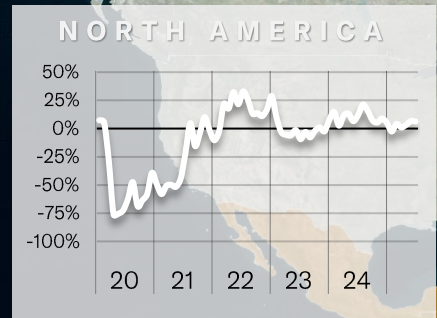
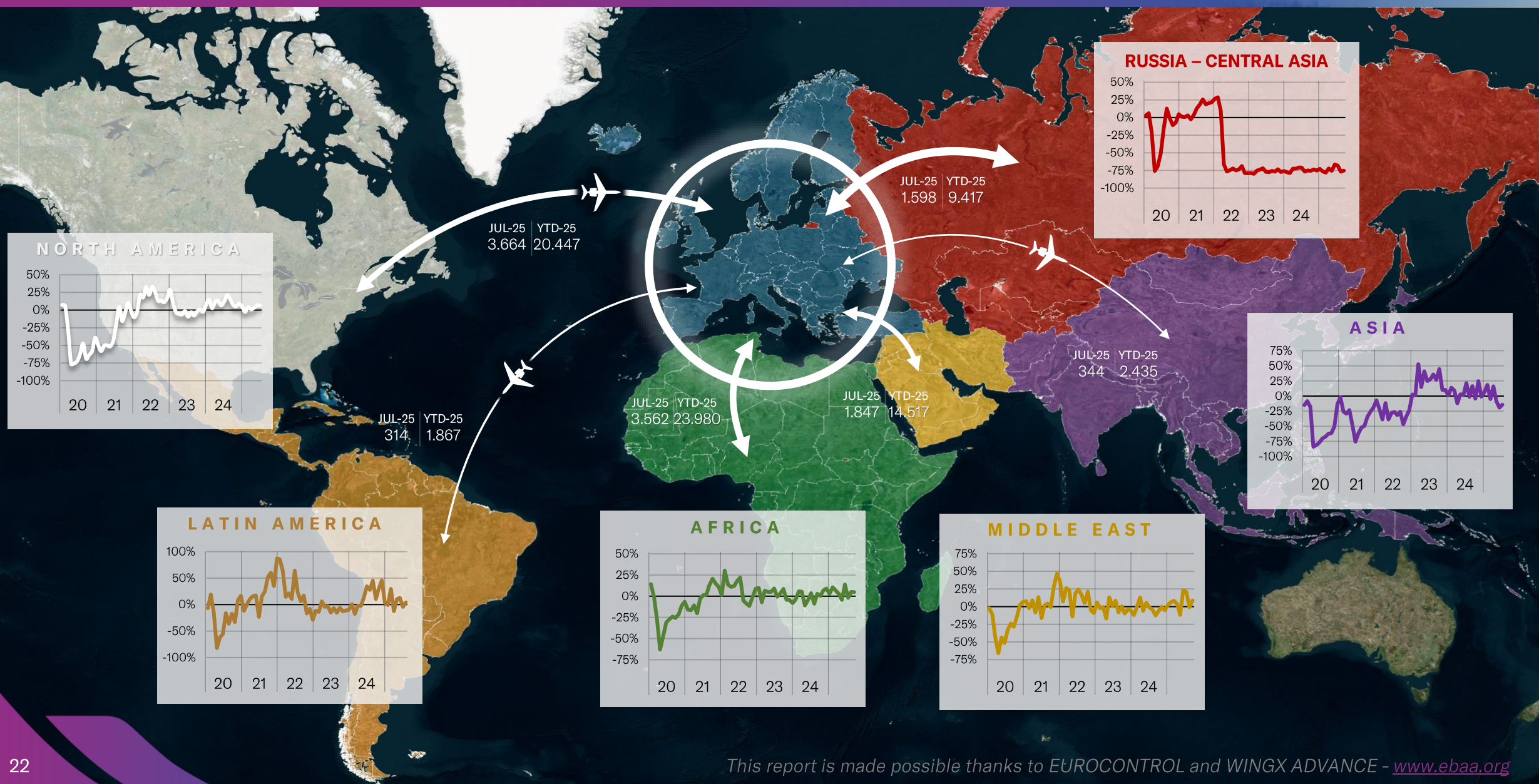


Monthly Growth - compared with */**



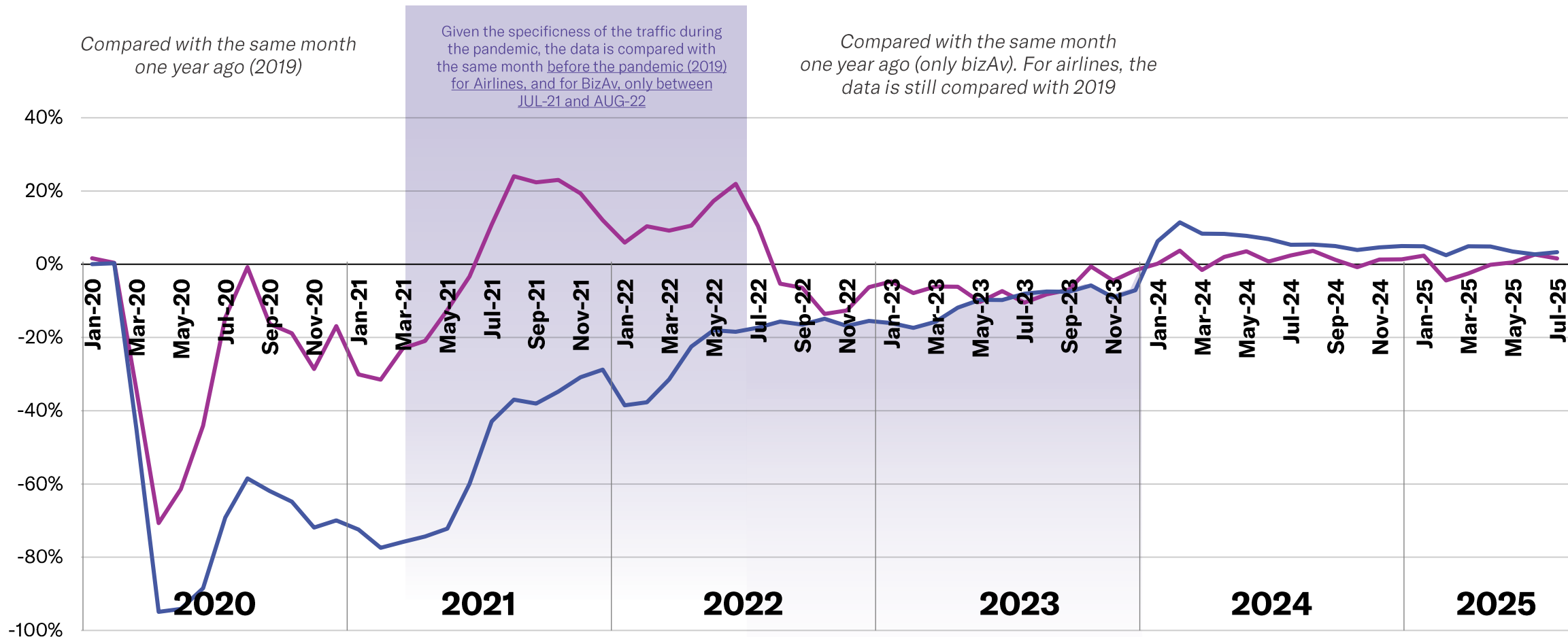
EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – JULY 2025

MONTHLY TRAFFIC & MONTHLY GROWTH



BUSINESS AVIATION VS. AIRLINES

MONTHLY TRAFFIC GROWTH



**BUSINESS
AVIATION**



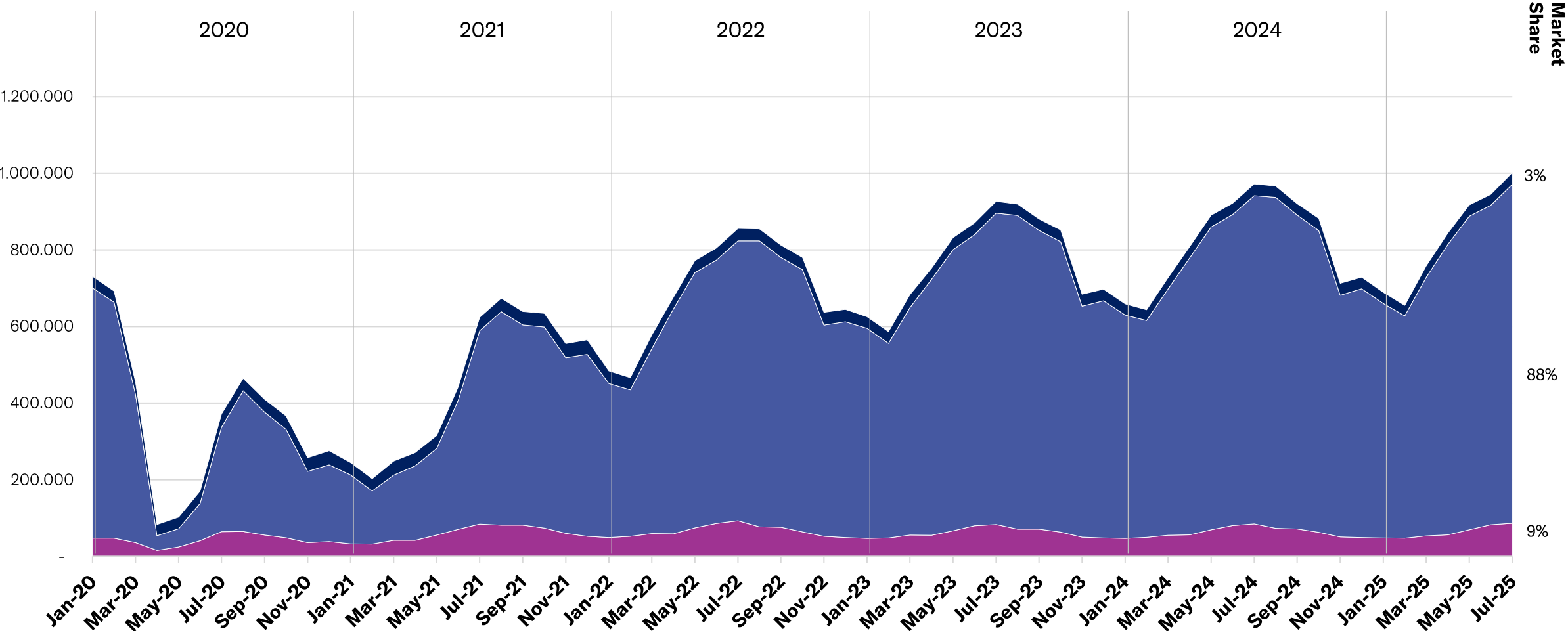
AIRLINES
Legacy Carriers,
Low Cost Airlines,
Regional Airlines



BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE

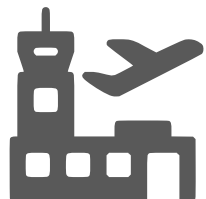
EBAA TRAFFIC TRACKER - JULY 2025



BUSINESS AVIATION VS. AIRLINES (EUROPE)

MONTHLY CONNECTIVITY COMPARISON – YTD 2025

EBAA TRAFFIC TRACKER - JULY 2025



Airports connected



Unique routes served

AIRLINES

959

Airports connected
(535 in Europe)

9.796

unique routes
(airport pairs) served

BUSINESS AVIATION

2.375

Airports connected
(1.372 in Europe)

58.221

unique routes
(airport pairs) served

EXCLUSIVE TO BUSINESS AVIATION

1.472

airports were exclusively used by Business aviation

52.198

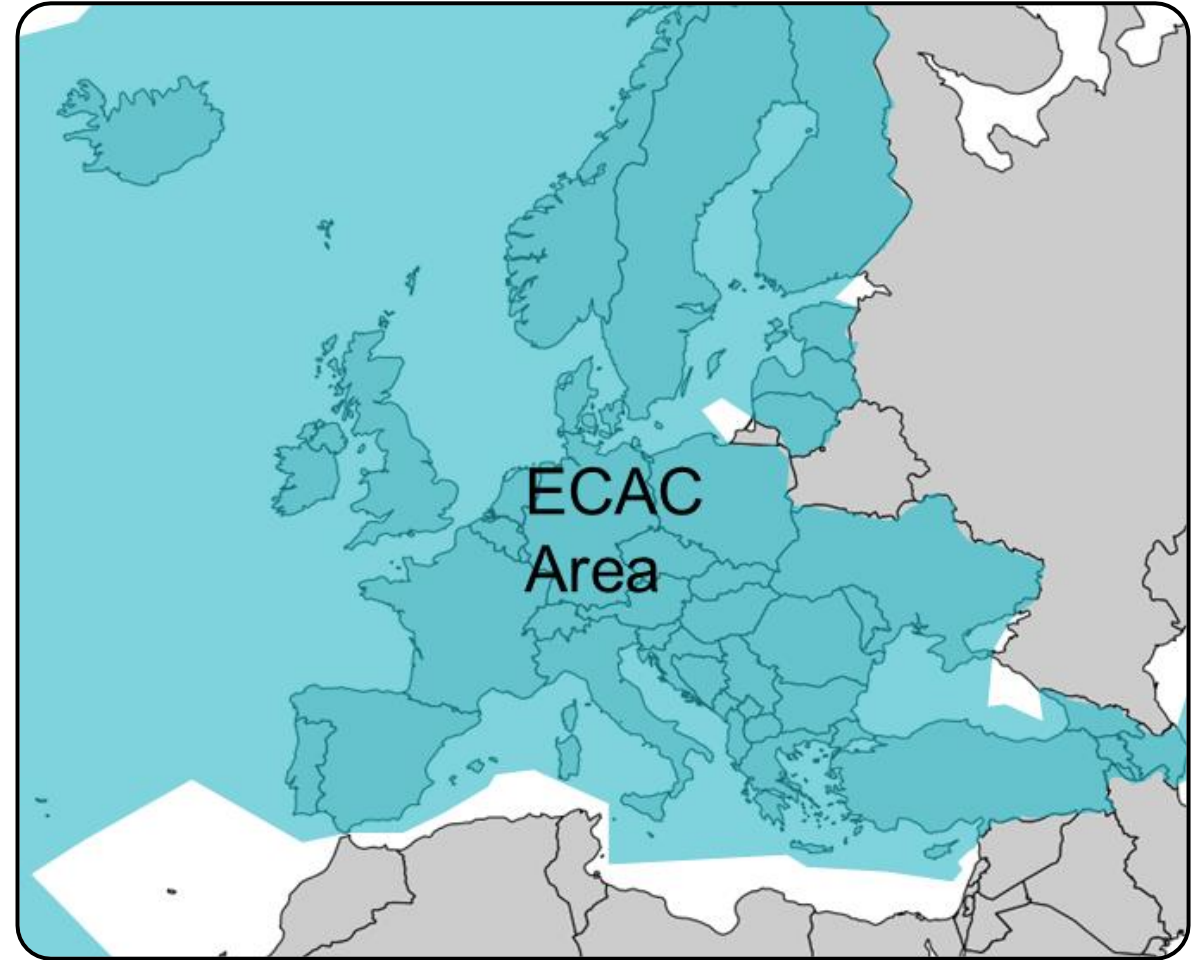
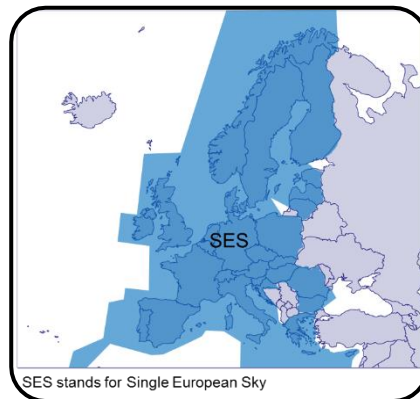
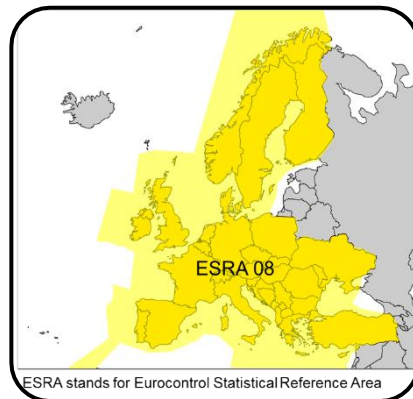
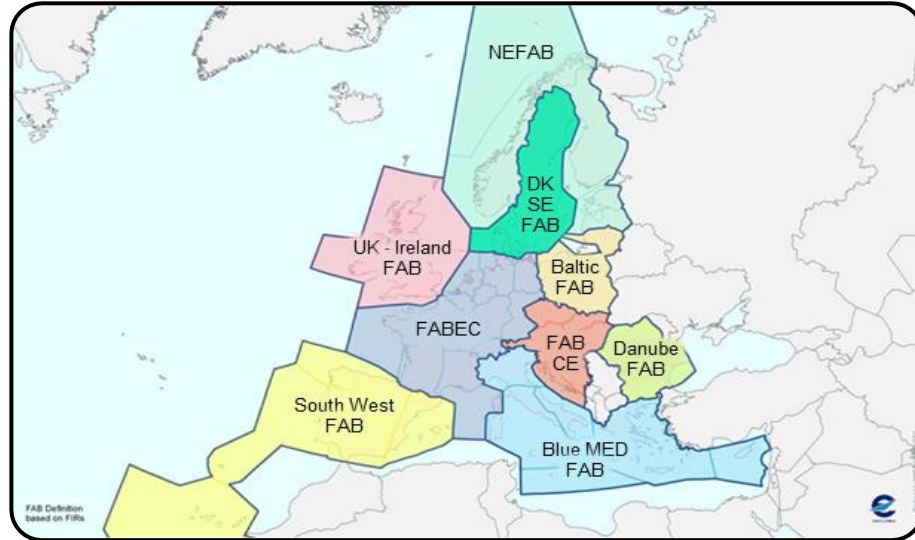
routes with no airlines alternatives

74% of Business aviation flights happened on those routes

among which
62%

among which
90%

- Airlines categories are defined by EUROCONTROL as : « mainline, low cost airlines and regional airlines)
- For airlines, routes below at least 1 connection a week are excluded from the analysis (*it is assumed that below at least 1 weekly connection, a route cannot be considered as a part of the scheduled air transport offer).*



ECAC stands for European Civil Aviation Conference

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	flight type G only
A319	Airbus A319	Airbus	Bizliner	flight type G only
A320	Airbus A320	Airbus	Bizliner	flight type G only
ASTR	Gulfstream G100	Gulfstream	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	flight type G and N only
B737	Boeing 737-700	Boeing	Bizliner	flight type G only
B738	Boeing 737-800	Boeing	Bizliner	flight type G only
B739	Boeing 737-900	Boeing	Bizliner	flight type G only
B748	Boeing 747-8I	Boeing	Bizliner	flight type G only
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	flight type G only
B77W	Boeing 777-300ER	Boeing	Bizliner	flight type G only
B788	Boeing 787-8	Boeing	Bizliner	flight type G only
B789	Boeing 787-9	Boeing	Bizliner	flight type G only
BE10	KingAir 100	Hawker Beechcraft	Turboprop	
BE20	King Air 200	Hawker Beechcraft	Turboprop	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop	
BE40	Hawker Beechjet 400	Hawker Beechcraft	Light Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop	
BE9L	King Air 90	Hawker Beechcraft	Turboprop	
BE9T	KingAir90	Hawker Beechcraft	Turboprop	
C208	Cessna 208 Caravan	Cessna	Turboprop	
C25A	Cessna Citation CJ2	Cessna	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet	
C25M	Cessna M2	Cessna	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop	
C441	Cessna Conquest	Cessna	Turboprop	
C500	Cessna Citation I	Cessna	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet	
C560	Cessna Citation V	Cessna	Light Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet	

C650	Cessna Citation III	Cessna	Midsize Jet	
C680	Citation Sovereign	Cessna	Midsize Jet	
C750	Cessna Citation X	Cessna	Midsize Jet	
CL30	Challenger 300 series	Bombardier	Midsize Jet	
CL35	Challenger 350	Bombardier	Midsize Jet	
CL60	Challenger 600 series	Bombardier	Heavy Jet	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	flight type G only
E135	Embraer RJ135	Embraer	Heavy Jet	flight type G only
E145	Embraer RJ145	Embraer	Heavy Jet	flight type G only
E190	Embraer 190	Embraer	Bizliner	flight type G only
E35L	Legacy 600 series	Embraer	Heavy Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet	
E645	Legacy 450 / Praetor 500	Embraer	Midsize Jet	
E650	Embraer Legacy 500	Embraer	Midsize Jet	
E65P	Embraer Phenom 300	Embraer	Light Jet	flight type G and N only
E75L	Embraer RJ175	Embraer	Bizliner	flight type G only
EA50	Eclipse 500	Eclipse	Light Jet	
F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
F900	Dassault Falcon 900	Dassault	Heavy Jet	
FA10	Dassault Falcon 10/100	Dassault	Light Jet	
FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
FA50	Dassault Falcon 50	Dassault	Midsize Jet	
FA6X	Dassault Falcon 6X	Dassault	Heavy Jet	
FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
G150	Gulfstream G150	Gulfstream	Midsize Jet	
G280	Gulfstream G280	Gulfstream	Midsize Jet	
GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
GALX	Gulfstream G200	Gulfstream	Midsize Jet	
GL5T	Global 5000	Bombardier	Heavy Jet	
GL6T	Global 6000	Bombardier	Heavy Jet	
GLEX	Global Express / 6000	Bombardier	Heavy Jet	
GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	

GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	flight type G and N only
H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
HDJT	HondaJet	Honda	Light Jet	
HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
LJ23	Learjet 23	Bombardier	Light Jet	
LJ24	Learjet 24	Bombardier	Light Jet	
LJ25	Learjet 25	Bombardier	Light Jet	
LJ28	Learjet 28	Bombardier	Light Jet	
LJ31	Learjet 31	Bombardier	Light Jet	
LJ35	Learjet 35	Bombardier	Light Jet	
LJ40	Learjet 40	Bombardier	Light Jet	
LJ45	Learjet 45	Bombardier	Light Jet	
LJ55	Learjet 55	Bombardier	Midsize Jet	
LJ60	Learjet 60	Bombardier	Midsize Jet	
LJ70	Learjet 70	Bombardier	Midsize Jet	
LJ75	Learjet 75	Bombardier	Midsize Jet	
P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
PC12	Pilatus PC-12	Pilatus	Turboprop	
PC24	Pilatus PC24	Pilatus	Light Jet	
PRM1	Premier 1	Hawker Beechcraft	Light Jet	
SBR1	Sabreliner	NA Rockwell	Light Jet	
SBR2	Sabreliner	NA Rockwell	Light Jet	
SJ30	Syberjet SJ30	SyberJet	Light Jet	
TBM7	Socata TBM 700	Daher-Socata	Turboprop	
TBM8	Socata TBM 850	Daher-Socata	Turboprop	
TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
WW23	1123 Westwind	IAI	Midsize Jet	
WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet	

The list is permanently updated ...

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